



**DESKTOP S.A.**

CNPJ nº 08.170.849/0001-15

Public Held Company – CVM nº 2602-6

**MATERIAL FACT**

**DESKTOP S.A.** ("Company"), pursuant to paragraph 4 of article 157 of Law 6,404/76 and CVM Resolution No. 44/2021, hereby informs its shareholders and the market in general, in continuation of the material fact disclosed on August 26, 2022, that satisfactorily concluded the due diligence process of Cilnet Comunicação e Informática Ltda. ("Fasternet"), within the scope of the acquisition of 70% of its capital stock by Desktop Internet Ltda. ("Transaction"), therefore, having verified the main suspensive conditions of the Transaction, the Company expects its closing to occur in the coming weeks.

Upon the due diligence conclusion, the estimated Enterprise Value of Fasternet for the purposes of the Transaction is R\$ 324,837,000.00 (three hundred and twenty-four million, eight hundred and thirty-seven thousand reais).

Fasternet provides broadband Internet services with fiber optic technology in the interior of the State of São Paulo in the cities of Tatuí, Cerquilha, Boituva, Amparo, Rio Claro, Itu and more than 30 other cities in the region and is on track to close the year 2022 with a Net Revenue of approximately R\$ 116,000,000.00 (one hundred and sixteen million reais) and an EBITDA of approximately R\$ 58,500,000.00 (fifty-eight million, five hundred thousand reais). As a result, the valuation of Fasternet, object of the Transaction, will correspond to approximately 5.55x (five point fifty-five times) the 2022 EBITDA.

The Company informs that it will keep its shareholders and the market informed about the consummation of the transaction, pursuant to the applicable legislation.

Sumaré, January 17, 2023.

**DESKTOP S.A.**

Bruno Silva Carvalho de Souza Leão

Chief Financial, M&A and Investor Relations Officer