ORANJEBTC S.A. - EDUCAÇÃO E INVESTIMENTO
B3: OBTC3; , OTC-US: ORNJY
CNPJ/MF: 59.693.110/0001-29
NIRE: 35.300.664.418

MARKET ANNOUNCEMENT

Treasury Transactions

OranjeBTC S.A. – Educação e Investimento S.A. (the "Company") (B3: OBTC3, OTC-US: ORNJY) hereby informs its shareholders of the securities transactions carried out pursuant to its Policy for Trading in Treasury Shares ("Policy") as well as the Bitcoin acquisitions made by its Treasury Department.

Summary of treasury share transactions and Bitcoin acquisitions for the period between July 20, 2026 and July 26, 2026:

- common shares sold in the period: 0 common shares
- common shares repurchased in the period: 0 common shares, totaling 146,711,433 common shares outstanding (excluding treasury shares)

(ii) **Weighted average price of trades of outstanding shares and/or Call Options during the period:**

- Avg. sale price of common shares: n/a
- Avg. repurchase price of common shares: n/a

(iii) **Balance of transactions carried out by the Company:**

- n/a

(iv) **Quantity of Bitcoin acquired during the period and the respective average acquisition price:**

- Bitcoin acquired: 6.0
- Average price in BRL: R$ 333,406.56
- Average price in USD: US$ 65,742.12
- Net amount paid in BRL: R$ 2,000,439.38
- Net paid in USD: US$ 394,451.71
- Average exchange rate: R$5.0714

(v) **Performance metrics:**

- Total BTC held in reserves: 3,918.0 BTC
- BTC per Share: 2,671 sats per share

- Shares per Bitcoin: 37,445 Shares
- Gross BTC Yield since July/19: 0.15%
- Gross BTC Yield 3Q26: 3.30%
- Gross BTC Yield YTD: 16.57%
- Gross Accumulated BTC Yield: 19.36%

Comments on strategy

This week, the Company acquired 6 BTC, increasing its total reserves to 3,918 BTC. The acquisition contributed to a Weekly Gross BTC Yield of 0.15%, bringing 3Q26 Gross BTC Yield to 3.30% and 2026 Gross BTC Yield to 16.57%.

The Company's treasury team continuously monitors the different capital allocation alternatives available to increase Bitcoin per Share, taking into account, among other factors, the Company's liquidity position, leverage, share price and mNAV multiple.

During the previous week, we took advantage of a relevant opportunity to acquire approximately 4 million OBTC3 shares through a private, off-market transaction at a price significantly below the prevailing market price, a more efficient way to increase Bitcoin per Share than a direct Bitcoin purchase with the same capital. This week, direct Bitcoin purchases once again represented the more appropriate capital allocation alternative, resulting in the acquisition of 6 BTC and a further increase in the Company's reserves.

Our priority remains unchanged: to grow our Bitcoin reserves and increase Bitcoin per Share for our shareholders over time.

Launch of bitcoin.com.br

This week, OranjeBTC also launched bitcoin.com.br, a new platform developed with the goal of becoming Brazil's leading Bitcoin hub.

The platform brings together, in a single environment, a marketplace for companies and products in the ecosystem, market data, news, an events calendar, calculators, educational content and a broad Bitcoin encyclopedia in Portuguese.

The launch represents another step forward in the Company's educational mandate and its mission to support Bitcoin adoption in Brazil.

São Paulo, July 26, 2026

Guilherme Amado Cerqueira Gomes
Chief Executive Officer and Investor Relations Officer