



ORANJEBTC S.A. - EDUCAÇÃO E INVESTIMENTO

B3: OBTC3

CNPJ/MF: 59.693.110/0001-29

NIRE: 35.300.664.418

MARKET ANNOUNCEMENT

Treasury Transactions

OranjeBTC S.A. – Educação e Investimento S.A. (the "Company") (B3: OBTC3, OTC-US: ORNJY) hereby informs its shareholders of the securities transactions carried out pursuant to its Policy for Trading in Treasury Shares ("Policy") as well as the Bitcoin acquisitions made by its Treasury Department.

Summary of treasury share transactions and Bitcoin acquisitions for the period between June 8, 2026 and June 14, 2026:

- common shares sold in the period: 0 common shares
- common shares repurchased in the period: 0 common shares, totaling 150,708,100 common shares outstanding (excluding treasury shares)

(ii) Weighted average price of trades of outstanding shares and/or Call Options during the period:

- Avg. sale price of common shares: n/a
- Avg. repurchase price of common shares: n/a

(iii) Balance of transactions carried out by the Company:

- n/a

(iv) Quantity of Bitcoin acquired during the period and the respective average acquisition price:

- Bitcoin acquired: 201
- Average price in BRL: R\$ 322,934.05
- Average price in USD: US\$ 62,615.89
- Net amount paid in BRL: R\$ 64,909,743.21
- Net paid in USD: US\$ 12,585,793.33
- Average exchange rate: R\$ 5.1574
- Bitcoin returned: 200
- Debt redeemed: US\$ 23,000,000.00

(v) **Performance metrics:**

● Total BTC held in reserves:	3,804 BTC
● BTC per Share:	2.524 sats per share
● Shares per Bitcoin:	39,618 Shares
● Gross BTC Yield since June/7:	4.65%
● Gross BTC Yield 2Q26:	9.97%
● Gross BTC Yield YTD:	10.18%
● Gross Accumulated BTC Yield:	12.81%

Comments on strategy

This week, we completed an important step in the evolution of the Company's capital structure. As anticipated in the Material Fact of May 29, 2026, we settled the early redemption of our 2nd issuance of convertible debentures. The transaction permanently eliminated the conversion option that would have added 6,966,760 shares to our share base, reducing potential shareholder dilution and simplifying our capital structure. As a result, our diluted share count is now exactly equal to our outstanding common shares (excluding treasury shares).

The settlement allowed us to extinguish an obligation with a face value of approximately US\$ 23.0 million through the delivery of 200 Bitcoin, which were subsequently repurchased in the market at an effective cost of approximately US\$ 12.5 million. As a result, the Company eliminated the convertible debt while fully preserving its exposure to Bitcoin.

As we have reported in recent weeks, this transaction and other recent activities have been financed through bridge loans backed by the proceeds to be received from our 3rd debenture issuance, totaling R\$210 million. The accumulated balance of these advances has reached approximately US\$25.2 million, allowing for the agile execution of our strategy while the financial settlement of the new debt remains in its final stages.

We have also updated our reporting methodology. Because the new debt is not convertible into shares, it is not factored into the denominator of the Bitcoin per share metric. For this reason, we have adopted the term "Gross BTC Yield," as the indicator does not discount the future principal and interest obligations associated with the new capital structure. Because it is not possible to accurately forecast the future evolution of Bitcoin prices, interest rates, and other variables that affect the economic cost of the debt, we will soon make an interactive spreadsheet available on our Investor Relations website. There, each shareholder will be able to input their own assumptions and calculate their estimated net BTC Yield.

As a direct result of this week's activities, the weekly Gross BTC Yield reached 4.65%, while



the 2Q26 Gross BTC Yield reached 9.97% and the 2026 Gross BTC Yield reached 10.18%.

This evolution in our capital structure and reporting format reflects our ongoing commitment to transparency, financial discipline, and efficiency in capital allocation. Our objective remains unchanged: to increase the number of Bitcoin per share over time and consolidate OranjeBTC as the leading Bitcoin company in Latin America, combining treasury, education, capital markets, and ecosystem development.

BitCopa: OranjeBTC Supports Brazil

This week, we also launched BitCopa, an institutional, lighthearted, and educational initiative designed to connect the excitement of supporting Brazil with our mission of accelerating Bitcoin adoption.

During the Brazilian National Team's matches, OranjeBTC intends to acquire 1 Bitcoin for its treasury for every goal scored by Brazil, reinforcing in a simple and symbolic way our strategy of accumulating Bitcoin over time. Although the result of the first match was not what we expected, the single goal scored by the “Seleção” in the game against Morocco has already resulted in the acquisition of 1 Bitcoin for the Company's treasury under the initiative, which is already reflected in the updated indicators above.

BitCopa will also feature community engagement initiatives, including the exclusive BitGooool jersey, which may be sent as an institutional courtesy to fans who follow the initiative and complete the steps announced on the Company's official channels. To learn more, follow OranjeBTC on its official channels and social media.

São Paulo, June 14, 2026

Guilherme Amado Cerqueira Gomes
Chief Executive Officer and Investor Relations Officer