



ORANJEBTC S.A. - EDUCAÇÃO E INVESTIMENTO

B3: OBTC3, OTC-US: ORNJY

CNPJ/MF: 59.693.110/0001-29

NIRE: 35.300.664.418

MARKET ANNOUNCEMENT

Treasury Transactions

OranjeBTC S.A. – Educação e Investimento S.A. (the "Company") (B3: OBTC3, OTC-US: ORNJY) hereby informs its shareholders of the securities transactions carried out pursuant to its Policy for Trading in Treasury Shares ("Policy") as well as the Bitcoin acquisitions made by its Treasury Department.

Summary of treasury share transactions and Bitcoin acquisitions for the period between August 17, 2026 and August 23, 2026:

- common shares sold in the period: 0 common shares
- common shares repurchased in the period: 80,000 common shares, totaling 146,631,433 common shares outstanding (excluding treasury shares)

(ii) Weighted average price of trades of outstanding shares and/or Call Options during the period:

- Avg. sale price of common shares: n/a
- Avg. repurchase price of common shares: R\$ 7.2668

(iii) Balance of transactions carried out by the Company:

- (R\$ 581,347.00)

(iv) Quantity of Bitcoin acquired during the period and the respective average acquisition price:

- Bitcoin acquired: n/a
- Average price in BRL: n/a
- Average price in USD: n/a
- Net amount paid in BRL: n/a
- Net paid in USD: n/a
- Average exchange rate: n/a

(v) Performance metrics:

- Total BTC held in reserves: 3,950.0 BTC
- BTC per Share: 2,694 sats per share



- Shares per Bitcoin: 37,122 Shares
- Gross BTC Yield since Aug/9: 0.05%
- Gross BTC Yield 3Q26: 4.15%
- Gross BTC Yield YTD: 17.59%
- Gross Accumulated BTC Yield: 20.40%

Comments on strategy

Following a week without treasury transactions, during which the Company released its 2Q26 results and announced the launch of DIGY11, OranjeBTC resumed activity this week.

Bitcoin staged a significant move toward the end of the week, rising from approximately US\$64,000 to nearly US\$80,000 in less than 48 hours, following the period of weakness observed throughout 2026.

As highlighted in our 2Q26 results, the Company remained active throughout this period, acquiring more than 427 BTC during 2026, or 227 BTC on a net basis, while also repurchasing more than 8 million common shares at prices below 1.0x mNAV. The recent move in Bitcoin highlights the importance of maintaining disciplined capital allocation through periods of market volatility and heightened pessimism.

During the week, the Company repurchased an additional 80,000 common shares. Despite OBTC3 appreciating more than 18% during the week, Bitcoin appreciated by an even greater amount, widening the Company's mNAV discount to levels we consider attractive for share repurchases.

The Company reached a 3Q26 Gross BTC Yield of 4.15% quarter-to-date, bringing 2026 Gross BTC Yield to 17.59% year-to-date. Our priority remains unchanged: to grow our Bitcoin reserves and increase Bitcoin per Share for our shareholders over time.

DIGY11

This week, OranjeBTC announced the launch of DIGY11, Brazil's first monthly distribution ETF providing access to global income instruments from the Bitcoin ecosystem, specifically preferred shares issued by Bitcoin treasury companies such as Strategy and Strive. The ETF is expected to begin trading on B3 during the first half of September 2026.

DIGY11 has OranjeBTC as its idealizer, strategy consultant and anchor investor, with a R\$25 million commitment at launch, alongside portfolio management by 3R Investimentos and fiduciary administration by Banco Daycoval. Upon listing, the ETF is expected to offer daily



liquidity and FX hedging.

The launch represents another step in OranjeBTC's broader strategy of developing financial products and services around Bitcoin, expanding our activities beyond balance-sheet capital allocation and contributing to the development of Bitcoin capital markets in Brazil.

This announcement does not constitute DIGY11 marketing material or investment advice. Complete information regarding the fund, including applicable risk factors, is available in the fund's regulation and prospectus.

São Paulo, August 23, 2026

Guilherme Amado Cerqueira Gomes

Chief Executive Officer and Investor Relations Officer