



ORANJEBTC S.A. - EDUCAÇÃO E INVESTIMENTO

B3: OBTC3

CNPJ/MF: 59.693.110/0001-29

NIRE: 35.300.664.418

MARKET ANNOUNCEMENT

Treasury Transactions

OranjeBTC S.A. – Educação e Investimento S.A. (the "Company") (B3: OBTC3, OTC-US: ORNJY) hereby informs its shareholders of the securities transactions carried out pursuant to its Policy for Trading in Treasury Shares ("Policy") as well as the Bitcoin acquisitions made by its Treasury Department.

Summary of treasury share transactions and Bitcoin acquisitions for the period between June 1, 2026 and June 7, 2026:

- common shares sold in the period: 0 common shares
- common shares repurchased in the period: 3,000,000 common shares, totaling 150,997,200 common shares outstanding (excluding treasury shares)

In the event of conversion of the issued debentures, an additional 6,966,760 common shares will be issued, totaling 157,674,860 common shares outside of treasury.

(ii) Weighted average price of trades of outstanding shares and/or Call Options during the period:

- Avg. sale price of common shares: n/a
- Avg. repurchase price of common shares: R\$ 5.81

(iii) Balance of transactions carried out by the Company:

- (R\$ 17,442,000.00)

(iv) Quantity of Bitcoin acquired during the period and the respective average acquisition price:

- Bitcoin acquired: 41.0
- Average price in BRL: R\$ 345,322.21
- Average price in USD: US\$ 68,056.76
- Net amount paid in BRL: R\$ 14,158,210.48
- Net paid in USD: US\$ 2,790,327.31
- Average exchange rate: R\$ 5.0740

(v) **Performance metrics:**

• Total BTC held in reserves:	3,803.0 BTC
• BTC per Share:	2.412 sats per share
• Shares per Bitcoin:	41,461 Shares
• Adj. BTC per Share:	2.408 sats per share
• Adj. Shares per Bitcoin:	41,528 Shares
• BTC Yield since May/31:	3.01%
• Adj. BTC Yield since May/31:	3.01%
• BTC Yield 2Q26:	5.08%
• BTC Yield 2Q26 Adj.	5.08%
• BTC Yield YTD:	5.28%
• Adj. BTC Yield YTD:	5.18%
• Accumulated BTC Yield:	7.80%
• Adj. Accumulated BTC Yield:	7.62%

Comments on strategy

Over the past two weeks, Bitcoin experienced a meaningful correction, declining from levels near R\$390,000 on May 24 to approximately R\$309,000 by the end of this week, among the lowest levels observed in Brazilian reais in the recent period. While it is impossible to predict short-term market movements, periods of elevated volatility often expand the range of capital allocation opportunities available, requiring a more active and disciplined approach from the treasury.

Against this backdrop, we executed an off-exchange (block trade) transaction this week to repurchase 3,000,000 OBTC3 shares for treasury. The transaction originated from a significant shareholder seeking liquidity for its position and was executed under terms that we considered attractive for the Company. This capital allocation is accretive and immediately increases Bitcoin per share for the remaining shareholders.

In parallel with the share repurchase, we continued to accelerate the direct acquisition of Bitcoin, adding 41 Bitcoin to our reserves. As a result, the Company now holds 3,803 Bitcoin in treasury. Both initiatives continue to anticipate the deployment of proceeds from our 3rd debenture issuance. The debt financing remains on track for financial settlement, with only final operational steps remaining before completion.

As a result of this week's capital allocation activities, our weekly BTC Yield reached 3.01%, while 2Q26 BTC Yield increased to 5.08% and 2026 BTC Yield reached 5.28%.



Accumulated BTC Yield increased to 7.80%, reinforcing our commitment to continuously increasing Bitcoin per share over time.

São Paulo, June 7, 2026

Guilherme Amado Cerqueira Gomes

Chief Executive Officer and Investor Relations Officer