



**ORANJEBTC S.A. - EDUCAÇÃO E INVESTIMENTO**

**B3: OBTC3**

**CNPJ/MF: 59.693.110/0001-29**

**NIRE: 35.300.664.418**

**MARKET ANNOUNCEMENT**

**Treasury Transactions**

**OranjeBTC S.A. – Educação e Investimento S.A. (the "Company")** (B3: OBTC3, OTC-US: ORNJY) hereby informs its shareholders of the securities transactions carried out pursuant to its Policy for Trading in Treasury Shares ("Policy") as well as the Bitcoin acquisitions made by its Treasury Department.

**Summary of treasury share transactions and Bitcoin acquisitions for the period between June 22, 2026 and June 28, 2026:**

- common shares sold in the period: 0 common shares
- common shares repurchased in the period: 0 common shares, totaling 150,708,100 common shares outstanding (excluding treasury shares)

**(ii) Weighted average price of trades of outstanding shares and/or Call Options during the period:**

- Avg. sale price of common shares: n/a
- Avg. repurchase price of common shares: n/a

**(iii) Balance of transactions carried out by the Company:**

- n/a

**(iv) Quantity of Bitcoin acquired during the period and the respective average acquisition price:**

- Bitcoin acquired: 74.0
- Average price in BRL: R\$ 342,393.01
- Average price in USD: US\$ 66,233.29
- Net amount paid in BRL: R\$ 25,337,082.70
- Net paid in USD: US\$ 4,901,263.70
- Average exchange rate: R\$ 5.1695

(v) **Performance metrics:**

- Total BTC held in reserves: 3,896.0 BTC
- BTC per Share: 2.585 sats per share
- Shares per Bitcoin: 38,683 Shares
- Gross BTC Yield since June/21: 1.94%
- Gross BTC Yield 2Q26: 12.63%
- Gross BTC Yield YTD: 12.84%
- Gross Accumulated BTC Yield: 15.54%

**Comments on strategy**

This week, we closed the quarter by consolidating the structural moves we have been reporting recently. The exchange of our former convertible debt, completed at a significant discount and with the elimination of potential dilution, and the structuring of the new debt facility with Itaú were important steps in strengthening our capital structure and accelerating our Bitcoin accumulation.

Continuing this execution, we advanced an additional US\$10 million through bridge loans and acquired 74 Bitcoin. This week's average acquisition price was US\$66,233 per Bitcoin, slightly above the average market price observed during the period. This difference was primarily driven by the exercise of hedging operations established weeks ago to preserve our purchasing power in the event that Bitcoin moved materially higher before the funds were received. As the price declined during the period, the hedge had a marginal cost, but it served its purpose within a disciplined framework for risk management and capital allocation.

As a result of this discipline, we closed the quarter with a Gross BTC Yield of 12.63% and a YTD Gross BTC Yield of 12.84%.

**BitCopa: OranjeBTC cheering for Brazil**

The Seleção continues to improve and secured a beautiful 3–0 win against Scotland. But let's be honest: that goal disallowed by the referee was questionable, to say the least. Since VAR has no power here at OranjeBTC when it comes to stacking sats, management decided to validate the "moral goal."

The result: we bought 4 Bitcoin this week, already included in the 74 Bitcoin reported above. We now enter the knockout stage cheering for Brazil to still have five games ahead



until the grand final. We want to buy much more Bitcoin.

São Paulo, June 28, 2026

**Guilherme Amado Cerqueira Gomes**  
Chief Executive Officer and Investor Relations Officer