



ORANJEBTC S.A. - EDUCAÇÃO E INVESTIMENTO

B3: OBTC3

CNPJ/MF: 59.693.110/0001-29

NIRE: 35.300.664.418

MARKET ANNOUNCEMENT

Treasury Transactions

OranjeBTC S.A. – Educação e Investimento S.A. (the "Company") (B3: OBTC3) hereby informs its shareholders of the securities transactions carried out pursuant to its Policy for Trading in Treasury Shares ("Policy") as well as the Bitcoin acquisitions made by its Treasury Department.

Summary of treasury share transactions and Bitcoin acquisitions for the period between April 27, 2026 and May 3, 2026:

- common shares sold in the period: 0 common shares
- common shares repurchased in the period: 72,200 common shares, totaling 155,165,600 common shares outstanding (excluding treasury shares)

In the event of conversion of the issued debentures, an additional 6,966,760 common shares will be issued, totaling 162,132,360 common shares outside of treasury.

(ii) Weighted average price of trades of outstanding shares and/or Call Options during the period:

- Avg. sale price of common shares: n/a
- Avg. repurchase price of common shares: R\$ 7.20

(iii) Balance of transactions carried out by the Company:

- (R\$ 519,925.00)

(iv) Quantity of Bitcoin acquired during the period and the respective average acquisition price:

- Bitcoin acquired: 2.0

- Average price in BRL: R\$ 392,757.69
- Average price in USD: US\$ 78,731.05
- Net amount paid in BRL: R\$ 785,515.38
- Net paid in USD: US\$ 157,462.09
- Average exchange rate: R\$ 4.9886

(v) Performance metrics:

- Total BTC held in reserves: 3,727.0 BTC
- BTC per Share: 2.299 sats per share
- Shares per Bitcoin: 43,502 Shares
- Adj. BTC per Share: 2.295 sats per share
- Adj. Shares per Bitcoin: 43,573 Shares
- BTC Yield since Mar/29: 0.10%
- Adj. BTC Yield since Mar/29: 0.10%
- BTC Yield 2Q26: 0.15%
- BTC Yield 2Q26 Adj.: 0.15%
- BTC Yield YTD: 0.34%
- Adj. BTC Yield YTD: 0.25%
- Accumulated BTC Yield: 2.74%
- Adj. Accumulated BTC Yield: 2.57%

Comments on strategy

This week was marked by an important advancement for the Company with the publication, last Thursday (30), of the Material Fact announcing our 3rd debenture issuance in the amount of R\$210 million. This is a pioneering transaction in Brazil, structured with Bitcoin as collateral.

Following the disclosure of the Material Fact, we took advantage of the discount of our shares relative to the value of the Bitcoin held in treasury to resume repurchases, acquiring 72,200 OBTC3 shares. Since Friday, however, we have entered blackout period for trading our own shares due to the upcoming release of our 1Q26 results, scheduled for May 15.

Although the financial settlement of the debentures is still subject to the fulfillment of customary precedent conditions, the transaction, once completed, will materially strengthen our capital structure. Demonstrating the agility of our treasury, we acquired 2.0 Bitcoin this weekend, increasing our reserves to 3,727 BTC. The proceeds raised will be directed toward increasing the number of Bitcoin per share in a disciplined manner, whether through additional acquisitions of coins in the coming weeks or, once the current regulatory restriction ends, through further share repurchases, should the multiple trade below 1.0x mNAV.



São Paulo, May 3, 2026

Guilherme Amado Cerqueira Gomes
Chief Executive Officer and Investor Relations Officer