



ORANJEBTC S.A. - EDUCAÇÃO E INVESTIMENTO

B3: OBTC3

CNPJ/MF: 59.693.110/0001-29

NIRE: 35.300.664.418

MARKET ANNOUNCEMENT

Treasury Transactions

OranjeBTC S.A. – Educação e Investimento S.A. (the "Company") (B3: OBTC3, OTC-US: ORNJY) hereby informs its shareholders of the securities transactions carried out pursuant to its Policy for Trading in Treasury Shares ("Policy") as well as the Bitcoin acquisitions made by its Treasury Department.

Summary of treasury share transactions and Bitcoin acquisitions for the period between May 11, 2026 and May 17, 2026:

- common shares sold in the period: 0 common shares
- common shares repurchased in the period: 0 common shares, totaling 155,165,600 common shares outstanding (excluding treasury shares)

In the event of conversion of the issued debentures, an additional 6,966,760 common shares will be issued, totaling 162,132,360 common shares outside of treasury.

(ii) Weighted average price of trades of outstanding shares and/or Call Options during the period:

- Avg. sale price of common shares: n/a
- Avg. repurchase price of common shares: n/a

(iii) Balance of transactions carried out by the Company:

- n/a

(iv) Quantity of Bitcoin acquired during the period and the respective average acquisition price:

- Bitcoin acquired: 5.0
- Average price in BRL: R\$ 396,012.97
- Average price in USD: US\$ 78,180.00
- Net amount paid in BRL: R\$ 1,980,064.86
- Net paid in USD: US\$ 390,900.00
- Average exchange rate: R\$ 5.0654

(v) **Performance metrics:**

● Total BTC held in reserves:	3,737.0 BTC
● BTC per Share:	2.305 sats per share
● Shares per Bitcoin:	43,386 Shares
● Adj. BTC per Share:	2.301 sats per share
● Adj. Shares per Bitcoin:	43,456 Shares
● BTC Yield since May/10:	0.13%
● Adj. BTC Yield since May/10:	0.13%
● BTC Yield 2Q26:	0.42%
● BTC Yield 2Q26 Adj.	0.42%
● BTC Yield YTD:	0.61%
● Adj. BTC Yield YTD:	0.52%
● Accumulated BTC Yield:	3.02%
● Adj. Accumulated BTC Yield:	2.85%

Comments on strategy

This week, continuing our approach during the blackout period ahead of the release of our quarterly results, we acquired an additional 5.0 Bitcoin. This allocation continues to strategically anticipate the deployment of capital from our 3rd debenture issuance, whose financial settlement is expected in the coming weeks.

With the addition of these coins, we continue to advance in a disciplined manner toward our long-term objective of maximizing Bitcoin per share.

1Q26 Earnings Release

We inform shareholders that the Company's 1Q26 results were released last Friday, May 15. With the publication of the Quarterly Information Report (ITR), the blackout period related to trading in the Company's own shares has officially ended.

As disclosed in the Notice to Shareholders published on May 13, the earnings conference call will be held this Monday, May 18, at 9:00 a.m. BRT. We invite shareholders and the broader market to participate through the following link:

https://tenmeetings.com.br/ten-events/#/webinar?evento=CONFERENCIADERESULTADOSIT26-ORANJEBTC_373.

São Paulo, May 17, 2026

Guilherme Amado Cerqueira Gomes
Chief Executive Officer and Investor Relations Officer