



ORANJEBTC S.A. - EDUCAÇÃO E INVESTIMENTO

B3: OBTC3; OTC-US: ORNJY

CNPJ/MF: 59.693.110/0001-29

NIRE: 35.300.664.418

MARKET ANNOUNCEMENT

Treasury Transactions

OranjeBTC S.A. – Educação e Investimento S.A. (the "Company") (B3: OBTC3, OTC-US: ORNJY) hereby informs its shareholders of the securities transactions carried out pursuant to its Policy for Trading in Treasury Shares ("Policy") as well as the Bitcoin acquisitions made by its Treasury Department.

Summary of treasury share transactions and Bitcoin acquisitions for the period between July 13, 2026 and July 19, 2026:

- common shares sold in the period: 0 common shares
- common shares repurchased in the period: 3,926,667 common shares, totaling 146,711,433 common shares outstanding (excluding treasury shares)

(ii) Weighted average price of trades of outstanding shares and/or Call Options during the period:

- Avg. sale price of common shares: n/a
- Avg. repurchase price of common shares: R\$ 4.05

(iii) Balance of transactions carried out by the Company:

- (R\$ 15,903,001.35)

(iv) Quantity of Bitcoin acquired during the period and the respective average acquisition price:

- Bitcoin acquired: n/a
- Average price in BRL: n/a
- Average price in USD: n/a
- Net amount paid in BRL: n/a
- Net paid in USD: n/a
- Average exchange rate: n/a

(v) Performance metrics:

- Total BTC held in reserves: 3,912.0 BTC
- BTC per Share: 2,666 sats per share



- Shares per Bitcoin: 37,503 Shares
- Gross BTC Yield since July/12: 2.68%
- Gross BTC Yield 3Q26: 3.15%
- Gross BTC Yield YTD: 16.39%
- Gross Accumulated BTC Yield: 19.18%

Comments on strategy

This week, the Company took advantage of an attractive capital allocation opportunity by privately repurchasing 3,926,667 OBTC3 common shares for its treasury. The transaction was executed with one of the Company's original shareholders and was structured as a private off-market transaction. The repurchase was completed at R\$4.05 per share, for a total consideration of approximately R\$15.9 million. This represented a discount of more than 30% to the prevailing market price and an acquisition at less than 0.65x our mNAV.

The Company was able to capitalize on this opportunity without selling any Bitcoin, leaving its treasury holdings fully intact at 3,912 BTC. Under these terms, the share repurchase generated a substantially better outcome than a direct Bitcoin purchase would have. Had the same R\$15.9 million been deployed to acquire Bitcoin in the spot market on the transaction date, our Weekly Gross BTC Yield would have been less than 1.3%. By repurchasing our own shares instead, we achieved a Weekly Gross BTC Yield of 2.68%—more than double the estimated outcome of purchasing Bitcoin directly with the same amount of capital. As a result, the number of common shares outstanding was reduced to 146,711,433, while Bitcoin per Share increased to 2,666 sats. 3Q26 Gross BTC Yield increased to 3.15%, and 2026 Gross BTC Yield reached 16.39%.

This transaction clearly illustrates our capital allocation strategy: when the Company's shares trade at a meaningful discount to the economic value of its Bitcoin holdings, repurchasing shares may be a more efficient way to increase Bitcoin per Share than purchasing additional Bitcoin directly.

Our priority remains unchanged: to preserve and grow our Bitcoin reserves while maximizing Bitcoin per Share for our shareholders over the long term.

São Paulo, July 19, 2026

Guilherme Amado Cerqueira Gomes

Chief Executive Officer and Investor Relations Officer