



ORANJEBTC S.A. - EDUCAÇÃO E INVESTIMENTO

B3: OBTC3, US-OTC: ORNJY
CNPJ/MF: 59.693.110/0001-29
NIRE: 35.300.664.418

MARKET ANNOUNCEMENT

Settlement of the 3rd Debenture Issuance

OranjeBTC S.A. – Educação e Investimento (the “Company”) (B3: OBTC3, OTC-US: ORNJY) hereby informs its shareholders and the market in general that, on this date, the settlement of the Company’s 3rd (third) issuance of simple, non-convertible, secured debentures, in two series, for private placement (the “Issuance”), previously approved by the Company’s Board of Directors, was completed.

A total of 210,000,000 (two hundred and ten million) debentures, with a unit face value of R\$1.00 (one Brazilian real), were subscribed for and paid in, for an aggregate amount of R\$210,000,000.00 (two hundred and ten million Brazilian reais), of which R\$130,000,000.00 (one hundred and thirty million Brazilian reais) corresponds to the First Series and R\$80,000,000.00 (eighty million Brazilian reais) corresponds to the Second Series. The Company clarifies that the principal amount of the Debentures was converted into United States dollars (USD) based on the PTAX selling rate published by the Central Bank of Brazil (Banco Central do Brasil) on this date, resulting in principal indebtedness equivalent to US\$40,528,022.23 (forty million, five hundred and twenty-eight thousand and twenty-two United States dollars and twenty-three cents)."

Upon completion of the subscription and payment of the Debentures, the Company received the full amount of the proceeds from the Issuance. Pursuant to the Issuance documents, the net proceeds were used primarily for the acquisition of Bitcoin, as well as for repurchases of shares issued by the Company and the payment of operating costs and expenses.

The Debentures are secured by digital assets owned by the Company, pursuant to the applicable security documents.

The completion of the Issuance represents another step in OranjeBTC’s capital and treasury management strategy, increasing the resources available for the execution of its long-term strategy.

The Company will keep its shareholders and the market informed of any relevant developments related to this matter.

São Paulo, August 31, 2026

Guilherme Amado Cerqueira Gomes
Chief Executive Officer and Investor Relations Officer