



ORANJEBTC S.A. - EDUCAÇÃO E INVESTIMENTO

B3: OBTC3

CNPJ/MF: 59.693.110/0001-29

NIRE: 35.300.664.418

MARKET ANNOUNCEMENT

Treasury Transactions and Reference Form Annual Update

OranjeBTC S.A. – Educação e Investimento S.A. (the "Company") (B3: OBTC3, OTC-US: ORNJY) hereby informs its shareholders of the securities transactions carried out pursuant to its Policy for Trading in Treasury Shares ("Policy") as well as the Bitcoin acquisitions made by its Treasury Department.

Summary of treasury share transactions and Bitcoin acquisitions for the period between May 25, 2026 and May 31, 2026:

- common shares sold in the period: 0 common shares
- common shares repurchased in the period: 289,100 common shares, totaling 153,997,200 common shares outstanding (excluding treasury shares)

In the event of conversion of the issued debentures, an additional 6,966,760 common shares will be issued, totaling 160,674,860 common shares outside of treasury.

(ii) Weighted average price of trades of outstanding shares and/or Call Options during the period:

- Avg. sale price of common shares: n/a
- Avg. repurchase price of common shares: R\$ 6.96

(iii) Balance of transactions carried out by the Company:

- (R\$ 2,012,815.50)

(iv) Quantity of Bitcoin acquired during the period and the respective average acquisition price:

- Bitcoin acquired: 20.0
- Average price in BRL: R\$ 381,019.86
- Average price in USD: US\$ 75,346.53
- Net amount paid in BRL: R\$ 7,620,397.15
- Net paid in USD: US\$ 1,506,930.56
- Average exchange rate: R\$ 5.0569

(v) **Performance metrics:**

• Total BTC held in reserves:	3,762.0 BTC
• BTC per Share:	2.341 sats per share
• Shares per Bitcoin:	42,710 Shares
• Adj. BTC per Share:	2.338 sats per share
• Adj. Shares per Bitcoin:	42,778 Shares
• BTC Yield since May/24:	0.72%
• Adj. BTC Yield since May/24:	0.72%
• BTC Yield 2Q26:	2.01%
• BTC Yield 2Q26 Adj.	2.01%
• BTC Yield YTD:	2.20%
• Adj. BTC Yield YTD:	2.11%
• Accumulated BTC Yield:	4.65%
• Adj. Accumulated BTC Yield:	4.48%

Comments on strategy

This week, we remained active in the market. In light of lower liquidity and a modest recovery in the trading multiple of our shares relative to mNAV, we reduced the pace of share repurchases and accelerated the direct acquisition of Bitcoin, adding 20 Bitcoin to our reserves.

We believe that the current Bitcoin price level represents an attractive allocation opportunity. This market window coincides with the expected financial settlement of our 3rd debenture issuance in the coming days. Once completed, the transaction will strengthen our capital structure and expand our flexibility for future capital allocation, whether through direct Bitcoin acquisitions or share repurchases, depending on market conditions.

This dynamic and disciplined treasury management approach continues to contribute directly to increasing Bitcoin per share. As a result of this week's activity, our 2Q26 BTC Yield increased to 2.01%, while our 2026 BTC Yield reached 2.20%, reinforcing our commitment to the continuous growth of Bitcoin per share over time.

Reference Form Annual Update

We inform shareholders that, last Friday, the Company updated its Reference Form (Formulário de Referência) in accordance with applicable regulations, reflecting the most



recent information regarding its operations and corporate structure. The document is available on the Company's Investor Relations website.

São Paulo, May 31, 2026

Guilherme Amado Cerqueira Gomes

Chief Executive Officer and Investor Relations Officer