



ORANJEBTC S.A. - EDUCAÇÃO E INVESTIMENTO

B3: OBTC3, OTC-US: ORNJY

CNPJ/MF: 59.693.110/0001-29

NIRE: 35.300.664.418

MARKET ANNOUNCEMENT

Treasury Transactions

OranjeBTC S.A. – Educação e Investimento S.A. (the "Company") (B3: OBTC3, OTC-US: ORNJY) hereby informs its shareholders of the securities transactions carried out pursuant to its Policy for Trading in Treasury Shares ("Policy") as well as the Bitcoin acquisitions made by its Treasury Department.

Summary of treasury share transactions and Bitcoin acquisitions for the period between July 6, 2026 and July 12, 2026:

- common shares sold in the period: 0 common shares
- common shares repurchased in the period: 70,000 common shares, totaling 150,638,100 common shares outstanding (excluding treasury shares)

(ii) Weighted average price of trades of outstanding shares and/or Call Options during the period:

- Avg. sale price of common shares: n/a
- Avg. repurchase price of common shares: R\$ 6.11

(iii) Balance of transactions carried out by the Company:

- (R\$ 427,631.00)

(iv) Quantity of Bitcoin acquired during the period and the respective average acquisition price:

- Bitcoin acquired: 8.0
- Average price in BRL: R\$ 320,357.14
- Average price in USD: US\$ 62,100.85
- Net amount paid in BRL: R\$ 2,562,857.15
- Net paid in USD: US\$ 496,806.76
- Average exchange rate: R\$ 5.1587

(v) Performance metrics:

- Total BTC held in reserves: 3,912.0 BTC



- BTC per Share: 2,597 sats per share
- Shares per Bitcoin: 38,507 Shares
- Gross BTC Yield since July/5: 0.25%
- Gross BTC Yield 3Q26: 0.46%
- Gross BTC Yield YTD: 13.36%
- Gross Accumulated BTC Yield: 16.07%

Comments on strategy

This week, we continued with our accumulation discipline and added another 8 Bitcoin to our reserves.

Furthermore, we observed that our share price once again reflected a wider discount of the Company's value relative to the Bitcoin we hold. Taking advantage of this window of opportunity, we resumed our share repurchase program and acquired 70,000 shares throughout the week.

This combined approach, buying Bitcoin and reducing the outstanding share base, acts as a twin engine for our thesis. As a direct result, our BTC per Share indicator rose to 2,597 satoshis, generating a weekly Gross BTC Yield of 0.25% and raising our YTD Gross BTC Yield to 13.36%.

São Paulo, July 12, 2026

Guilherme Amado Cerqueira Gomes

Chief Executive Officer and Investor Relations Officer