



ORANJEBTC S.A. - EDUCAÇÃO E INVESTIMENTO

B3: OBTC3; OTC-US: ORNJY

CNPJ/MF: 59.693.110/0001-29

NIRE: 35.300.664.418

MARKET ANNOUNCEMENT

Treasury Transactions

OranjeBTC S.A. – Educação e Investimento S.A. (the "Company") (B3: OBTC3, OTC-US: ORNJY) hereby informs its shareholders of the securities transactions carried out pursuant to its Policy for Trading in Treasury Shares ("Policy") as well as the Bitcoin acquisitions made by its Treasury Department.

Summary of treasury share transactions and Bitcoin acquisitions for the period between July 27, 2026 and August 2, 2026:

- common shares sold in the period: 0 common shares
- common shares repurchased in the period: 0 common shares, totaling 146,711,433 common shares outstanding (excluding treasury shares)

(ii) Weighted average price of trades of outstanding shares and/or Call Options during the period:

- Avg. sale price of common shares: n/a
- Avg. repurchase price of common shares: n/a

(iii) Balance of transactions carried out by the Company:

- n/a

(iv) Quantity of Bitcoin acquired during the period and the respective average acquisition price:

- Bitcoin acquired: 30.0
- Average price in BRL: R\$ 337,353.20
- Average price in USD: US\$ 66443.42
- Net amount paid in BRL: R\$ 10,120,596.00
- Net paid in USD: US\$ 1,993,302.74
- Average exchange rate: R\$5.0773

(v) Performance metrics:

- Total BTC held in reserves: 3,948.0 BTC
- BTC per Share: 2,691 sats per share



- Shares per Bitcoin: 37,161 Shares
- Gross BTC Yield since July/26: 0.77%
- Gross BTC Yield 3Q26: 4.10%
- Gross BTC Yield YTD: 17.46%
- Gross Accumulated BTC Yield: 20.27%

Comments on strategy

This week, the Company acquired 30 BTC, completing the initial capital allocation cycle that began in May with the issuance of debentures with Itaú.

At that time, Bitcoin was trading above US\$80 thousand. As the financial settlement of the transaction would occur over the following months, the treasury team implemented a strategy designed to reduce the risk of a significant appreciation in Bitcoin between the signing of the transaction and the effective availability of the proceeds. To achieve this, the Company entered into derivative instruments referencing a limited portion of the intended Bitcoin purchases, with maturities spread over the following weeks and months, and on July 31 the 30 Bitcoin bought this week were settled.

Although the settlement of this final position resulted in the acquisition of Bitcoin at a price above the spot market observed this week, the strategy should be evaluated as a whole. Between May and August, Bitcoin reached a high of approximately US\$82.5 thousand and, over the course of a downward market cycle, traded as low as approximately US\$58.5 thousand, reflecting the significant volatility experienced during the period.

Throughout this process, the Company acquired approximately 423 BTC, including the reacquisition of the 200 BTC previously delivered in connection with the early settlement of the 2nd convertible debenture, at an average purchase price of approximately US\$ 65.4 thousand per Bitcoin, approximately 4% below Bitcoin's average market price during the period.

In addition to acquiring Bitcoin, the Company also repurchased more than 8.5 million OBTC3 common shares, taking advantage of periods when the shares traded at even larger discounts to the economic value of the Company's Bitcoin holdings or specific block-trade opportunities in off-exchange private deals. Under those conditions, share repurchases represented a more efficient way to increase Bitcoin per Share.

The combination of direct Bitcoin purchases, hedging instruments and share repurchases enabled the Company to increase its Bitcoin holdings, reduce its outstanding share count and complete this initial capital allocation cycle with 3,948 BTC in treasury.



This week's acquisition contributed to a Weekly Gross BTC Yield of 0.77%, increasing 3Q26 Gross BTC Yield to 4.10% and 2026 Gross BTC Yield to 17.46%. Our priority remains unchanged: to grow our Bitcoin reserves and increase Bitcoin per Share for our shareholders over time.

São Paulo, August 2, 2026

Guilherme Amado Cerqueira Gomes

Chief Executive Officer and Investor Relations Officer