



ORANJEBTC S.A. - EDUCAÇÃO E INVESTIMENTO

B3: OBTC3; OTC-US: ORNJY

CNPJ/MF: 59.693.110/0001-29

NIRE: 35.300.664.418

MARKET ANNOUNCEMENT

Treasury Transactions

OranjeBTC S.A. – Educação e Investimento S.A. (the "Company") (B3: OBTC3, OTC-US: ORNJY) hereby informs its shareholders of the securities transactions carried out pursuant to its Policy for Trading in Treasury Shares ("Policy") as well as the Bitcoin acquisitions made by its Treasury Department.

Summary of treasury share transactions and Bitcoin acquisitions for the period between June 29, 2026 and July 5, 2026:

- common shares sold in the period: 0 common shares
- common shares repurchased in the period: 0 common shares, totaling 150,708,100 common shares outstanding (excluding treasury shares)

(ii) Weighted average price of trades of outstanding shares and/or Call Options during the period:

- Avg. sale price of common shares: n/a
- Avg. repurchase price of common shares: n/a

(iii) Balance of transactions carried out by the Company:

- n/a

(iv) Quantity of Bitcoin acquired during the period and the respective average acquisition price:

- Bitcoin acquired: 8.0
- Average price in BRL: R\$ 315,824.51
- Average price in USD: US\$ 61,053.99
- Net amount paid in BRL: R\$ 2,526,596.08
- Net paid in USD: US\$ 488,431.92

- Average exchange rate: R\$ 5.1729

(v) **Performance metrics:**

- Total BTC held in reserves: 3,904.0 BTC
- BTC per Share: 2,590 sats per share
- Shares per Bitcoin: 38,604 Shares
- Gross BTC Yield since June/28: 0.21%
- Gross BTC Yield 3Q26: 0.21%
- Gross BTC Yield YTD: 13.07%
- Gross Accumulated BTC Yield: 15.78%

Comments on strategy

This week, we began the third quarter of 2026 maintaining our focus on our core thesis: accumulating Bitcoin in a disciplined manner and increasing Bitcoin per share over time. We took advantage of the volatility observed early in the week to continue accumulating before the subsequent recovery in Bitcoin's price. In total, we added 8 Bitcoin to our treasury.

The beginning of a new quarter is also a good opportunity to evaluate the practical results of our capital allocation strategy. Since the end of 2025, our Bitcoin per Share metric has increased from 2,291 to 2,590 sats per share, representing growth of approximately 13%. As a result, the number of shares required to represent one Bitcoin has declined from 43,650 to 38,604 shares.

This is the essence of BTC Yield: continuously increasing Bitcoin per share over time, thereby expanding each shareholder's economic exposure to Bitcoin. This progress reinforces the effectiveness of our treasury management strategy and our long-term commitment to disciplined capital allocation, transparency, and long-term value creation.

BitCopa: OranjeBTC Cheering for Brazil

Brazil's elimination from the FIFA World Cup is always a disappointing moment for the country. The 2–1 loss to Norway brought an early end to a campaign that had regained momentum following the memorable comeback victory against Japan.

Even so, the goals scored by Brazil this week resulted in the acquisition of an additional 3 Bitcoin through the BitCopa initiative, already included in the 8 Bitcoin reported above.



Brazil's World Cup journey has come to an end. Our Bitcoin accumulation strategy has not. We remain disciplined, consistent, and committed to stacking sats, regardless of the results on the pitch.

São Paulo, July 5, 2026

Guilherme Amado Cerqueira Gomes
Chief Executive Officer and Investor Relations Officer