



ORANJEBTC S.A. - EDUCAÇÃO E INVESTIMENTO

B3: OBTC3

CNPJ/MF: 59.693.110/0001-29

NIRE: 35.300.664.418

MARKET ANNOUNCEMENT

Treasury Transactions

OranjeBTC S.A. – Educação e Investimento S.A. (the "Company") (B3: OBTC3) hereby informs its shareholders of the securities transactions carried out pursuant to its Policy for Trading in Treasury Shares ("Policy") as well as the Bitcoin acquisitions made by its Treasury Department.

Summary of treasury share transactions and Bitcoin acquisitions for the period between March 30, 2026 and April 26, 2026:

- common shares sold in the period: 0 common shares
- common shares repurchased in the period: 100 common shares, totaling 155,237,800 common shares outstanding (excluding treasury shares)

In the event of conversion of the issued debentures, an additional 6,966,760 common shares will be issued, totaling 162,204,560 common shares outside of treasury.

(ii) Weighted average price of trades of outstanding shares and/or Call Options during the period:

- Avg. sale price of common shares: n/a
- Avg. repurchase price of common shares: R\$ 6.76

(iii) Balance of transactions carried out by the Company:

- (R\$ 676.00)

(iv) Quantity of Bitcoin acquired during the period and the respective average acquisition price:

- Bitcoin acquired: 2.0
- Average price in BRL: R\$ 388,101.18
- Average price in USD: US\$ 77,491.60
- Net amount paid in BRL: R\$ 776,202.36
- Net paid in USD: US\$ 154,983.20

- Average exchange rate: R\$ 5.0083

(v) **Performance metrics:**

- Total BTC held in reserves: 3,725.0 BTC
- BTC per Share: 2.296 sats per share
- Shares per Bitcoin: 43,545 Shares
- Adj. BTC per Share: 2.293 sats per share
- Adj. Shares per Bitcoin: 43,615 Shares
- BTC Yield since Mar/29: 0.05%
- Adj. BTC Yield since Mar/29: 0.06%
- BTC Yield 2Q26: 0.05%
- BTC Yield 2Q26 Adj.: 0.06%
- BTC Yield YTD: 0.24%
- Adj. BTC Yield YTD: 0.15%
- Accumulated BTC Yield: 2.64%
- Adj. Accumulated BTC Yield: 2.47%

Comments on strategy

After a few weeks without market activity, we resumed the acquisition of Bitcoin, adding 2.0 Bitcoin to our reserves. Although the discount of our shares relative to the mNAV remains on our radar, our treasury's current focus has been on preparing the Company's capital structure for the next steps.

We are working with the goal of being ready to execute more robust allocation moves at the appropriate time. With this recent addition, our accumulated BTC Yield reached 2.64% (2.47% adjusted), reflecting our ongoing focus on increasing the number of Bitcoin per share.

.

São Paulo, April 26, 2026

Guilherme Amado Cerqueira Gomes

Chief Executive Officer and Investor Relations Officer