



ORANJEBTC S.A. - EDUCAÇÃO E INVESTIMENTO

B3: OBTC3

CNPJ/MF: 59.693.110/0001-29

NIRE: 35.300.664.418

MARKET ANNOUNCEMENT

Treasury Transactions

OranjeBTC S.A. – Educação e Investimento S.A. (the "Company") (B3: OBTC3) hereby informs its shareholders of the securities transactions carried out pursuant to its Policy for Trading in Treasury Shares ("Policy") as well as the Bitcoin acquisitions made by its Treasury Department.

Summary of treasury share transactions and Bitcoin acquisitions for the period between May 4, 2026 and May 10, 2026:

- common shares sold in the period: 0 common shares
- common shares repurchased in the period: 0 common shares, totaling 155,165,600 common shares outstanding (excluding treasury shares)

In the event of conversion of the issued debentures, an additional 6,966,760 common shares will be issued, totaling 162,132,360 common shares outside of treasury.

(ii) Weighted average price of trades of outstanding shares and/or Call Options during the period:

- Avg. sale price of common shares: n/a
- Avg. repurchase price of common shares: n/a

(iii) Balance of transactions carried out by the Company:

- n/a

(iv) Quantity of Bitcoin acquired during the period and the respective average acquisition price:

- Bitcoin acquired: 5.0
- Average price in BRL: R\$ 394,152.27
- Average price in USD: US\$ 80,440.88
- Net amount paid in BRL: R\$ 1,970,761.34
- Net paid in USD: US\$ 402,204.40

- Average exchange rate: R\$ 4.8999

(v) **Performance metrics:**

- Total BTC held in reserves: 3,732.0 BTC
- BTC per Share: 2.302 sats per share
- Shares per Bitcoin: 43,444 Shares
- Adj. BTC per Share: 2.298 sats per share
- Adj. Shares per Bitcoin: 43,514 Shares
- BTC Yield since May/3: 0.13%
- Adj. BTC Yield since May/3: 0.13%
- BTC Yield 2Q26 0.29%
- BTC Yield 2Q26 Adj. 0.29%
- BTC Yield YTD: 0.47%
- Adj. BTC Yield YTD: 0.38%
- Accumulated BTC Yield: 2.88%
- Adj. Accumulated BTC Yield: 2.71%

Comments on strategy

This week, while in a blackout period prior to the release of our 1Q26 results, we acquired an additional five Bitcoin using our available cash liquidity. This move strategically anticipates the allocation of funds from our 3rd debenture issuance, whose financial settlement is expected to occur in the coming weeks, once the precedent conditions set forth in the indenture are met.

With the addition of these coins, our reserves reached the mark of 3,732 Bitcoin, boosting our BTC Yield to 0.29% for the quarter and 0.47% for the year. This advancement reflects our ongoing commitment to maximizing the number of Bitcoin per share.

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São Paulo, May 10, 2026

Guilherme Amado Cerqueira Gomes

Chief Executive Officer and Investor Relations Officer