

Companhia de Locação das Américas

Publicly-Held Company

CNPJ/ME nº 10.215.988/0001-60

NIRE nº 35.300.359.569

Unidas S.A.

Publicly-Held Company

CNPJ/ME nº 04.437.534/0001-30

NIRE nº 35.300.186.281

COMBINED MATERIAL FACT

22th Companhia de Locação das Américas Debenture Issuance

COMPANHIA DE LOCAÇÃO DAS AMÉRICAS ("Company") and **UNIDAS S.A.** ("Unidas"), pursuant to Instruction 358 of the Brazilian Securities and Exchange Commission ("CVM"), of January 3, 2002, as amended, and to the 4th paragraph of article 157 of Law nº 6,404 of December 15th, 1976, as amended ("Corporate Law"), announces to the market in general that, on September 13, 2019, the Company's Board of Directors' Meeting approved the 18th issuance of simple, non-convertible, unsecured debentures, in a single series, of the Company, with an additional security guarantee granted by Unidas, for public distribution with restricted placement efforts, in accordance with CVM Instruction 476, of January 16, 2009, as amended ("CVM Instruction 476"); the issuance comprises 1,000,000 (one million) debentures, with a unitary par value of R\$1,000.00 (one thousand Brazilian reais) ("Nominal Unit Value"), totaling R\$ 1,000,000,000.00 (one billion Brazilian reais) ("Debentures", "Issuance" and "Restricted Offering", respectively), on the terms to be set forth in the "*Private Deed of Public Issuance of Simple Debentures, Non-Convertible into Shares, in up to two series, of the Unsecured Species with Additional Guarantee, of the 20th (Twentieth) Issuance of Companhia de Locação das Américas*" ("Deed of Issue").

The Debentures will be guaranteed by Unidas, as approved on Unidas' Board of Directors' Meeting held on October 29, 2021.

The Issue will be exclusively intended for professional investors, as defined in CVM Resolution No. 30, of May 11, 2021, subject to the provisions of CVM Instruction 476.

For all legal purposes, the date of issuance of the Debentures shall be November 10, 2021 ("Issuance Date"). The Issuance shall take place in single series and the Debentures shall mature five (5) years as of the Issuance Date, so that the maturity date shall be November 10, 2026.

The Unitary Par Value of the Debentures shall not be subject to monetary correction or adjustment. The Debentures shall bear interests equal to 100.00% (one hundred percent) of the accumulated variation of the daily average rates of DI – Interbank Deposits (DI – Depósitos Interfinanceiros) of one day "over extra group", expressed as an yearly percentage, on a 252 (two hundred and fifty two) Business Days (as to be defined in the Deed of Issue) basis, daily calculated and published by B3 S.A. – Brasil, Bolsa, Balcão in the Daily Bulletin on its website (<http://www.b3.com.br>), added of spread corresponding to 1.15% (one whole and fifteen hundredths percent) per year, based on 252 (two hundred fifty-two) Business Days, incident upon the Unitary Par Value or the balance of Unitary Par Value, as the case may be ("Yield"). The Yield shall be calculated on an exponential and cumulative basis, *pro rata temporis*, for Business Days elapsed, incident upon the Unitary Par Value or the balance of Unitary Par Value, as the case may be, from the First Payment Date or the immediately preceding Remuneration Payment Date (as to be defined in the Deed of Issue), as the case may be, until the date of their actual payment.

The Unitary Par Value or the balance of Unitary Par Value, as the case may be, shall be amortized in a single series on November 10, 2026, that is, the Maturity Date.

The Yield shall be paid semiannually, on May and November 10 of each year, being the first payment on May 10,

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2022 and the last on the Maturity Date (each one being a "Yield Payment Date").

The Debentures shall be deposited for (i) distribution in the primary market through the *MDA - Módulo de Distribuição de Ativos*, managed and operated by B3 S.A. – Brasil, Bolsa, Balcão – CETIP UTVM Segment ("B3"), and the distribution shall be financially settled by B3; and (ii) negotiated in the secondary market through the CETIP21 Module - Securities (Módulo CETIP21 - Títulos e Valores Mobiliários - "CETIP21"), which shall settle the financial negotiations and hold the Debentures, electronically, in custody.

The proceeds from the Restricted Offering shall be used in the ordinary course of the Company's business and destined to recompose the Company's cash reserves, in accordance with the provisions of the Deed of Issue.

This material is for information purposes only, in accordance with the current legislation, and should not be interpreted or considered, for all legal purposes and effects, as a sales material for the Debentures and/or as advertising material for the Restricted Offering.

Belo Horizonte, October 29, 2021.

Companhia de Locação das Américas

Marco Túlio de Carvalho Oliveira
Diretor Financeiro e de RI

Unidas S.A.

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