

Companhia de Locação das Américas

Public Company

CNPJ/ME [Corporate Taxpayer ID] No.

10.215.988/000160

NIRE No. 31.300.136.973

Unidas S.A.

Public Company

CNPJ/ME [Corporate Taxpayer ID] No.

04.437.534/000130

NIRE No. 31.300.136-65

COMBINED MATERIAL FACT

24th Issue of Debentures by Companhia de Locação das Américas

COMPANHIA DE LOCAÇÃO DAS AMÉRICAS ("Company") and **UNIDAS S.A.** ("Unidas"), in compliance with the provisions of the Securities and Exchange Commission Resolution ("CVM") No. 44, of August 23, 2021, and the provisions of paragraph 4 of article 157 of Law No. 6404, of December 15, 1976, as amended, inform its shareholders and the general market that, on May 6, 2022, the twenty-fourth (24th) issue of simple, non-convertible debentures was approved at the Company's Board of Directors' Meeting, in one single series, of the unsecured type, with additional personal security ("Debentures"), to be carried out pursuant to CVM Instruction No. 476, of January 16, 2009, as amended ("CVM Instruction 476" and "Restricted Offer", respectively), and in accordance with the terms and conditions contained in the "*Deed of Public Issuance of Simple, Non-Convertible Debentures, in One Single Series, of the Unsecured Type with Additional Personal Guarantee, of the Twenty-Fourth Issuance of Companhia de Locação das Américas*" ("Deed of Issue").

In the context of the Restricted Offer, up to five hundred thousand (500,000), Debentures will be distributed, with a Unit Par Value of one thousand Brazilian reais (BRL 1,000.00) ("Unit Par Value"), totaling up to five hundred million reais (BRL 500,000,000.00) ("Issuance"), subject to the partial distribution of the Debentures.

The Issuance and Restricted Offering and the issuance of Debentures were resolved at the Company's Board of Directors' Meeting held on May 6, 2022. The Debentures will have personal security represented by a suretyship provided by Unidas, in accordance with the terms approved at the Unidas' Board of Directors' Meeting held on May 6, 2022.

The Issue will be exclusively intended for professional investors, as defined in CVM Resolution No. 30, of May 11, 2021, subject to the provisions of CVM Instruction 476.

For all legal purposes, the Debentures issuance date shall be May 10, 2022 ("Date of Issuance"). The Issue will be carried out in a single series and will have a term and effective date of 5 years, as of the Issue Date, therefore, expiring on May 10, 2027 ("Maturity Date").

The Debentures will be entitled to the payment of compensatory interest within a semiannual period, accounting for one hundred percent (100%) of the accumulated variation of the average daily rates of Interbank Deposits – DI of one day, "over the extra group," expressed as a percentage per year, based on Two Hundred and Fifty-Two (252) Business Days, calculated and disclosed by B3 S.A. – Brasil, Bolsa, Balcão in the Daily Newsletter, available on its website (<http://www.b3.com.br>), plus a spread (surcharge) of one

and eighty-five hundredths percent (1.85%) per year, based on two hundred fifty-two (252) Business Days, levied on the Unit Par Value ("Yield"). The Yield will be calculated exponentially and cumulatively, proportionally to the Business Days elapsed, levied on the Adjusted Unit Par Value, as of the First Payment Date of the Debentures Series or the Payment Date of the Yield of Debentures immediately preceding, accordingly, until the date of its actual payment, according to the Formula provided in the Deed of Issue. There will be no monetary restatement or correction.

The Unit Par Value of the Debentures will be amortized in a single installment, payable on May 10, 2027, that is, on the Maturity Date, except for the cases of early settlement deriving from an early maturity event and other cases of redemption of the Debentures provided in the Deed of Issuance.

The Yield will be paid semi-annually, on May 10 and November of each year, with the first payment on November 10, 2022, and the last payment on the Maturity Date, except for the cases of early settlement deriving from an early maturity event, and other cases of redemption of the Debentures provided in the Deed of Issuance.

The Debentures will be filed for (a) public distribution in the primary market through MDA – Asset Distribution Module, managed and operated by – Brasil, Bolsa, Balcão – Balcão B3 ("B3"), with the distribution being financially settled through B3; and (b) trading in the secondary market through CETIP21 – Títulos e Valores Mobiliários (Bonds and Securities), managed and operated by B3, with the trades being financially settled and the Bonds held in electronic custody at B3.

The net proceeds obtained by the Company with the Restricted Offer will be used in the ordinary course of the Company's business, being destined to reinforce the Company's cash, as provided in the Deed of Issue.

This material is exclusively informative, under the terms of the legislation in force, and should not be interpreted or considered, for all legal purposes and effects, as material for the sale of the Debentures and/or for the disclosure of the Restricted Offer.

Belo Horizonte, May 6, 2022.

Companhia de Locação das Américas

Marco Túlio de Carvalho Oliveira
RI and Finance Executive Officer

Unidas S.A.

Marco Túlio de Carvalho Oliveira
RI and Finance Executive Officer