

Companhia de Locação das Américas

Public Company

CNPJ/ME No. 10.215.988/0001-60

NIRE No. 35.300.359.569

Unidas SA

Public Company

CNPJ/ME No. 04.437.534/0001-30

NIRE No. 35.300.186,281

JOINT MATERIAL FACT**21st Debentures Issuance of Companhia de Locação das Américas**

COMPANHIA DE LOCAÇÃO DAS AMÉRICAS ("Company") and **UNIDAS SA** ("Unidas"), in compliance with the provisions of Instruction of the Brazilian Securities Commission ("CVM") No. 358, of January 3, 2002, as amended, and the provisions of paragraph 4 of article 157 of Law No. 6.404 of December 15, 1976, as amended, communicate to its shareholders and to the market in general that the Company has filed, on this date, with the CVM, a registration request for the public offering of simple debentures, not convertible into shares, in a single series, unsecured, with additional fiduciary guarantee ("Debentures"), to be carried out pursuant to CVM Instruction 400, of December 23, 2003 as amended ("CVM Instruction 400" and "Offering", respectively), and pursuant to the terms and conditions contained in the "Deed of Public Offering of Simple Debentures, Non-Convertible into Shares, in a Single Series, of the Unsecured Species with Additional Guaranty, of the Twenty-First Issue of Companhia de Locação das Américas" ("Deed of Public Offering"). In the context of the Offering, 1,100,000 (one million and one hundred thousand) Debentures with a unit par value of R\$1,000.00 (one thousand reais) ("Unit Par Value") will be distributed, totaling a total amount of R\$1,100,000,000.00 (one billion and one hundred million reais) ("Issuance")

The execution of the Issuance and of the Offering, as well as the issuance of the Debentures, were decided at the Company's Board of Directors Meeting held on August 5, 2021. The Debentures will be guaranteed by a surety provided by Unidas, as per the terms approved at the meeting of Unidas's Board of Directors held on August 5, 2021.

For all legal purposes, the issue date of the Debentures will be September 15, 2021 ("Issue Date"). The Issuance will be carried out in a single series, and the Debentures will mature at the end of the ten (10) year period counted from the Issuance Date, maturing, therefore, on September 15, 2031 ("Maturity Date").

The Unit Par Value or the balance of the Unit Par Value, as the case may be, will be adjusted by the accumulated variation of the Broad National Consumer Price Index ("IPCA"), calculated and disclosed on a monthly basis by the Brazilian Institute of Geography and Statistics ("IBGE"), since the First Date of Payment until the date of its effective payment ("Monetary Update"), and the product of the Monetary Update will be automatically incorporated to the Unit Par Value of the Debentures or, as the case may be, to the balance of the Unit Par Value of the Debentures ("Updated Unit Par Value"), calculated on a pro rata temporis basis per Business Days, as set forth in the Indenture.

The Debentures will be entitled to payment of remuneration interest corresponding to a certain percentage, to a base-year of two hundred and fifty-two (252) Business Days, on a semi-annual basis, to be defined pursuant to the procedure for collection of investment intentions to be carried out in the context of the Offering, limited to the higher of (i) the internal rate of return of the IPCA+ Treasury with Semi-annual Interest (NTN-B), plus a surcharge of one whole and seventy-five hundredths (1.75%) per annum or (ii) 5.70% (five integers and seventy one hundredths) per annum; levied on the Updated Unit Par Value of the Debentures.

The Updated Unit Par Value of the Debentures will be amortized in three (3) installments, being (i) the first installment due at the end of the ninety-sixth (96th) month counted from the Issuance Date, i.e., September 15, 2029; (ii) the second installment due at the end of the one hundred and eighth (108th) month counted from the Issuance Date, i.e., September 15, 2030; and (iii) the third installment due at the end of the 120th (one hundred and twentieth) month after the Issuance Date, i.e., on the Maturity Date; except for the cases of early settlement resulting from an Event of Early Maturity and the other cases of redemption of the Debentures set forth in the Deed of Issue.

The Remuneration will be paid semi-annually, on the 15th of March and September of each year, with the first payment occurring on March 15, 2022, and the last one on the Maturity Date.

The Debentures will be deposited for (a) public distribution in the primary market through MDA - Sistema de Distribuição de Ativos, managed and operated by B3 S.A. - Brasil, Bolsa, Balcão - Balcão B3 ("B3"), with the distribution being financially settled through B3; and (b) trading in the secondary market through CETIP21 - Títulos e Valores Mobiliários, managed and operated by B3, with the trades being financially settled and the Debentures held in electronic custody at B3.

The net funds obtained by the Company with the Offering will be used in the normal course of the Company's business, and will be used to reinforce the Company's cash flow, as provided for in the Deed of Issue.

This material is exclusively for informational purposes only, pursuant to applicable law, and should not be construed or considered, for all legal purposes and effects, as sales material for the Debentures and/or for disclosure of the Offering.

São Paulo, August 9, 2021.

Companhia de Locação das Américas

Marco Túlio de Carvalho Oliveira
Financial and IR Director

Unidas SA

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Financial and IR Director