

Companhia de Locação das Américas

Companhia Aberta

CNPJ/ME nº 10.215.988/0001-60

NIRE nº 35.300.359.569

Unidas S.A.

Companhia Aberta

CNPJ/ME nº 04.437.534/0001-30

NIRE nº 35.300.186.281

JOINT MATERIAL FACT

20th Debentures Issuance of Companhia de Locação das Américas

COMPANHIA DE LOCAÇÃO DAS AMÉRICAS ("Company") and **UNIDAS S.A.** ("Unidas"), in compliance with the provisions of Brazilian Securities and Exchange Commission ("CVM") Instruction 358, of January 3, 2002, as amended, and paragraph 4 of article 157 of Law 6. 404, of December 15, 1976, as amended, communicate to its shareholders and to the market in general that, on April 30, 2021, a Meeting of the Company's Board of Directors approved the 20th (twentieth) issue of the Company's simple debentures, non-convertible into shares, in up to two series, unsecured, with additional fiduciary guarantee granted by Unidas, for public distribution with restricted distribution efforts, pursuant to CVM Instruction 476, of January 16, 2009, as amended ("CVM Instruction 476"), of 750. 000 (seven hundred and fifty thousand) debentures, with a unit face value of R\$1,000.00 (one thousand reais) ("Unit Face Value"), for a total amount of R\$750,000. 000.00 (seven hundred and fifty million reais) ("Debentures", "Issuance" and "Restricted Offering", respectively), under the terms to be provided for in the "Private Deed of Public Issuance of Simple Debentures, Non-Convertible into Shares, in up to two series, of the Unsecured Species with Additional Guarantee, of the 20th (Twentieth) Issuance of Companhia de Locação das Américas" ("Issuance Deed").

The Debentures shall be guaranteed by a bond granted by Unidas, as per the terms approved at Unidas Board of Directors Meeting held on April 30, 2021. The Issue shall be intended exclusively for professional investors, as defined in CVM Instruction No. 539, of November 13, 2013, as amended, subject to the provisions of CVM Instruction 476.

For all legal purposes, the issue date of the Debentures will be May 20, 2021 ("Issue Date"). The Issuance will be carried out in up to two (2) series, through the Communicating Vessel System, and the existence of the 1st Series and the number of Debentures to be allocated to the 1st Series and to the 2nd Series, as the case may be, will be defined by the Issuer, together with the Managers, after the completion of the investment intention collection procedure, without receipt of reserves, and without minimum or maximum lots ("Bookbuilding Procedure"). Pursuant to the Connecting Vessel System, the quantity of Debentures issued in one of the series shall be deducted from the total quantity of Debentures, defining the quantity to be allocated in the other series. Observing the provisions of the Issuance Indenture and the Distribution Agreement, the Debentures will be allocated among the series in order to meet the demand verified in the Bookbuilding Procedure and the Issuer's allocation interest. There will be no maximum amount of Debentures or maximum value for allocation between the series, provided that (i)

as per the Minimum Volume of the 2nd Series, there will be a minimum quantity of 400,000 (four hundred thousand) Debentures allocated to the 2nd Series and (ii) the 1st Series may not be issued, in which case the totality of the Debentures will be issued in a single series, under the terms agreed upon at the end of the Bookbuilding Procedure.

The maturity of the Debentures will occur as follows: (i) The 1st Series Debentures will have a term of seven (7) years, as from the Issuance Date, therefore maturing on May 20, 2028 ("1st Series Maturity Date"); (ii) The Second Series Debentures will mature in ten (10) years from the Issue Date, ending on May 20, 2031 ("Second

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Series Maturity Date" and, indistinguishably with the First Series Maturity Date, "Maturity Date").

There will be no monetary restatement or correction. The 1st Series Debentures will be entitled to payment of remuneration interest corresponding to one hundred per cent (100%) of the accumulated variation of the average daily rates of the Interbank Deposit - DI, "over extra group", expressed as a percentage per year, based on two hundred and fifty-two (252) Business Days (as defined in the Issuance Indenture), calculated and disclosed by B3 S.A. - Brasil, Bolsa, Balcão in the Daily Report, available on its website (<http://www.b3.com.br>) ("DI Rate"), plus a spread (surcharge) to be defined in the Bookbuilding Procedure, limited to a maximum rate of two hundred and fifty-two (2.00%) per annum, based on two hundred and fifty-two (252) Business Days, levied on the Nominal Unit Value or the balance of the Nominal Unit Value of the 1st Series Debentures, as the case may be ("1st Series Remuneration"). The 2nd Series Debentures will be entitled to a remuneration payment corresponding to one hundred per cent (100%) of the accumulated variation of the DI Rate plus a spread to be defined in the Bookbuilding Procedure, limited to a maximum rate of two point forty percent (2.40%) per annum, base of two hundred and fifty-two (252) Business Days, levied on the Unit Par Value or the balance of the Unit Par Value of the Second Series Debentures, as the case may be ("Second Series Remuneration" and, together with the First Series Remuneration, "Remuneration"). The Remuneration will be calculated exponentially and cumulatively, pro rata temporis per elapsed Business Days, levied on the Unit Par Value or balance of the Unit Par Value of the 1st Series Debentures and/or on the Unit Par Value or balance of the Unit Par Value of the 2nd Series Debentures, as applicable, from the respective First Call-in Date or the immediately preceding Remuneration Payment Date (as defined below), as the case may be, to the date of their effective payment. The Remuneration calculation shall follow the formula set forth in the Issuance Deed.

The balance of the Unit Par Value of each series will be amortized as follows:

- I. The balance of the Unit Par Value of the 1st Series Debentures will be amortized in two (2) installments, being (i) the first installment due at the end of the 72nd (seventy-second) month counted as from the Issuance Date, that is, May 20, 2027; and (ii) the second installment due at the end of the 84th (eighty-fourth) month counted as from the Issuance Date, that is, on the Maturity Date of the 1st Series; and
- II. The balance of the Unit Par Value of the Second Series Debentures will be amortized in three (3) installments, being (i) the first installment due at the end of the ninety-sixth (96th) month after the Issuance Date, i.e., May 20, 2029; (ii) the second installment due at the end of the one hundred and eighth (108th) month after the Issuance Date, i.e., May 20, 2030; and (iii) the third installment due at the the end of the 120th (one hundred and twentieth) month counted as from the Issue Date, that is, on the Maturity Date of the 2nd Series.

The Remuneration of the 1st Series and the Remuneration of the 2nd Series will be paid semiannually, on the 20th day of May and November of each year, the first payment occurring on November 20, 2021 and the last one on the Maturity Date of the 1st Series or on the Maturity Date of the 2nd Series, as applicable (each, a "Remuneration Payment Date").

The Debentures will be deposited for: (i) distribution in the primary market through MDA - Módulo de Distribuição de Ativos, managed and operated by B3 S.A. - Brasil, Bolsa, Balcão ("B3"), with the distribution being financially settled through B3; and (ii) trading in the secondary market through CETIP21 - Títulos e Valores Mobiliários, managed and operated by B3, with the trades being financially settled and the Debentures being electronically custodied at B3.

The resources obtained by the Company with the Restricted Offering will be used in the normal course of the Issuer's business and will be destined to the cash reinforcement of the Issuer. This material is exclusively informative in nature, under the terms of the legislation in force, and should not be interpreted or considered, for all legal purposes and effects, as a material for sale of the Debentures and/or for disclosure of the Restricted Offering.

Ao seu lado, pra você chegar mais longe.



Belo Horizonte, April 30, 2021.

Companhia de Locação das Américas

Marco Túlio de Carvalho Oliveira
CFO and Investors Relations Officer

Unidas S.A.

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