

Companhia de Locação das Américas

Publicly-Held Company
CNPJ/ME nº 10.215.988/0001-60
NIRE nº 31.300.136.973

Unidas S.A.

Publicly-Held Company
CNPJ/ME nº 04.437.534/0001-30
NIRE nº 35.300.186.281

COMBINED MATERIAL FACT

16th Debentures Issuance of Unidas S.A.

UNIDAS S.A. ("Company") and **COMPANHIA DE LOCAÇÃO DAS AMÉRICAS** ("Locamerica"), pursuant to Instruction 44 of the Brazilian Securities and Exchange Commission ("CVM"), of August 23th, 2021, as amended, and to the 4th paragraph of article 157 of Law nº 6,404 of December 15, 1976, as amended ("Corporate Law"), announces to the market in general that, on December 13, 2021, the Company's Board of Directors' Meeting approved the 16th issuance of simple, non-convertible, unsecured debentures, in a single series, of the Company, with an additional security guarantee granted by Locamerica, for public distribution with restricted placement efforts, in accordance with CVM Instruction 476, of January 16, 2009, as amended ("CVM Instruction 476")"; the issuance comprises 850,000 (eight hundred and fifty thousand) debentures, with a unitary par value of R\$1,000.00 (one thousand Brazilian reais) ("Nominal Unit Value"), totaling R\$ 850,000,000.00 (eight hundred and fifty million Brazilian reais) ("Debentures", "Issuance" and "Restricted Offering", respectively), on the terms to be set forth in the "*Private Deed of Public Issuance of Simple Debentures, Non-Convertible into Shares, in up to two series, of the Unsecured Species with Additional Guarantee, of the 16th (Sixteen) Issuance of Unidas S.A.*" ("Deed of Issue").

The Debentures will be guaranteed by Locamerica, as approved on Locamerica' Board of Directors' Meeting held on December 13, 2021.

The Issuance will be solely directed at professional investors, as defined by CVM Instruction 539, dated November 13, 2013, as amended, pursuant to CVM Instruction 476.

For all legal purposes, the date of issuance of the Debentures shall be December 15, 2021 ("Issuance Date"). The Issuance shall take place in single series and the Debentures shall mature six (6) years as of the Issuance Date, so that the maturity date shall be December 15, 2027 (Maturity Date).

The Unitary Par Value of the Debentures shall not be subject to monetary correction or adjustment. The Debentures shall bear interests equal to 100.00% (one hundred percent) of the accumulated variation of the daily average rates of DI – Interbank Deposits (DI – Depósitos Interfinanceiros) of one day "over extra group", expressed as an yearly percentage, on a 252 (two hundred and fifty two) Business Days (as to be defined in the Deed of Issue) basis, daily calculated and published by B3 S.A. – Brasil, Bolsa, Balcão in the Daily Bulletin on its website (<http://www.b3.com.br>), added of spread corresponding to 1.80% (one whole and eighty hundredths percent) per year, based on 252 (two hundred fifty-two) Business Days, incident

upon the Unitary Par Value or the balance of Unitary Par Value, as the case may be ("Yield"). The Yield shall be calculated on an exponential and cumulative basis, *pro rata temporis*, for Business Days elapsed, incident upon the Unitary Par Value or the balance of Unitary Par Value, as the case may be, from the First Payment Date or the immediately preceding Remuneration Payment Date (as to be defined in the Deed of Issue), as the case may be, until the date of their actual payment.

The balance of Unitary Par Value of the Debentures shall be amortized in two instalments, the first being due on December 15, 2026, and the second on the Maturity Date.

The Yield shall be paid semiannually, on June and December 15 of each year, being the first payment on June 15, 2022 and the last on the Maturity Date (each one being a "Yield Payment Date").

The Debentures shall be deposited for (i) distribution in the primary market through the *MDA - Módulo de Distribuição de Ativos*, managed and operated by B3 S.A. – Brasil, Bolsa, Balcão – CETIP UTM Segment ("B3"), and the distribution shall be financially settled by B3; and (ii) negotiated in the secondary market through the CETIP21 Module - Securities (Módulo CETIP21 - Títulos e Valores Mobiliários - "CETIP21"), which shall settle the financial negotiations and hold the Debentures, electronically, in custody.

The proceeds from the Restricted Offering shall be used in the ordinary course of the Company's business and destined to recompose the Company's cash reserves, in accordance with the provisions of the Deed of Issue.

This material is for information purposes only, in accordance with the current legislation, and should not be interpreted or considered, for all legal purposes and effects, as a sales material for the Debentures and/or as advertising material for the Restricted Offering.

Belo Horizonte, December 13, 2021.

Companhia de Locação das Américas

Marco Túlio de Carvalho Oliveira
Diretor Financeiro e de RI

Unidas S.A.

Marco Túlio de Carvalho Oliveira
Diretor Financeiro e de RI