

## FRAS-LE S.A.

Publicly-Held Company

Corporate Taxpayer's ID (CNPJ/MF): 88.610.126/0001-29

### MATERIAL FACT

Frasle Mobility (FRAS-LE S.A. | [B3: FRAS3]), ("Company"), under Law 6,404, of December 15, 1976, and CVM Resolution 44, of August 23, 2021, hereby informs its shareholders and the market in general of its guidance ("Guidance") for 2025.

Indicators	Guidance 2025
Consolidated Net Revenue	$R\$5.7 \leq X \leq R\$6.1$ billion
Foreign Market Revenues <sup>1</sup>	$US\$500 \leq X \leq US\$540$ million
Adjusted EBITDA Margin <sup>2</sup>	$17\% \leq X \leq 21\%$
Investments <sup>3</sup>	$R\$170 \leq X \leq R\$210$ million

<sup>1</sup> Refers to the sum of exports from Brazil and revenue generated by operations abroad, net of intercompany transactions;

<sup>2</sup> Percentage considers margin adjusted for non-recurring events;

<sup>3</sup> Refers to organic investments.

Such indicators were validated in the Company's strategic planning and corroborated by the assessment of the macroeconomic scenario in Brazil and the countries where the Company maintains commercial relationships, as well as indicators of the sector and the automotive industry, in addition to the market behavior in the Company's operating segments. We can highlight the following factors for the Company's performance:

#### Consolidated Net Revenue

- The aftermarket remains at a high level, supported by the high volume of services in workshops, driven by the turnover of used vehicles;
- Expansion of Fremax's production capacity in the second half of 2025, with the completion of the power substation;
- New nominations in automakers (OEM – Original Equipment Manufacturer), with supply starting in the last quarter of 2025;
- Market share growth, mainly in the family of ride and comfort components;
- Projection does not include revenue from new projects or potential M&As.

#### Foreign Market Revenues

- More favorable environment in Argentina, with confidence in business dynamics;
- Expansion of presence in the Colombian and United Kingdom markets, strengthening our global operations;
- OEM nomination for the European market;

- Revenues from the recently acquired Dacomsa considered for eleven months and 18 days (closing on January 14, 2025).

#### **EBITDA Margin**

- Stability in selling prices, with one-time adjustments related to inflation;
- Start of synergy capture with the integration of Dacomsa starting in the last quarter of 2025;
- Positive impact from operational efficiency gains.

#### **Investments**

- Maintenance and conservation of assets;
- Power substation at the Joinville site and equipment for capacity expansion;
- Logistics automation at the Extrema/MG distribution center (Autostore).

The Company restates that information about business prospects and projections are predictions based on management's current expectations and are valid until actual materialization or until new analyses and revisions, which identify different values for the projections presented as a result of changes in the assumptions used.

These projections are subject to risks and uncertainties and are not to be considered as a promise of performance. In the event of relevant changes to these factors – which could lead concrete results to be different from projections –, they will be revised in due course.

For further information, please consult section 3 of the Company's Reference Form available at [www.ri.fraslemobility.com](http://www.ri.fraslemobility.com).

Caxias do Sul, April 10<sup>th</sup>, 2025.

Hemerson de Souza

Investor Relations Officer