RANDONCORP

FRASLE MOBILITY

KEEP LIFE IN MOTION

RESULTS PRESENTATION 2Q26

IBRA B3 IGC B3 IGCT B3 SMLL B3

FRAS

B3 LISTED N1

DISCLAIMER

Any statements that may be made during this videoconference, relating to the business prospects, projections and operating/financial goals of the Company, express beliefs and assumptions of Frasle Mobility's Management, as well as information currently available to the Company. Forward-looking statements are not guarantees of performance and involve risks, uncertainties and assumptions, as they refer to future events and, therefore, depend on circumstances that may or may not occur.

Investors should understand that general economic conditions, industry conditions and other operating factors may affect the Company's future results and may lead to results that differ materially from those expressed in such forward-looking statements.

The meeting is being recorded.

To access the simultaneous translation, click on the "interpretation" button.

Questions can be asked in two ways:

Via audio, through the "raise hand" icon.

In writing via the "Q&A" button.

AGENDA

2Q26 EARNINGS VIDEO CONFERENCE

01

Hemerson de Souza
Executive Director, North America, M&A & IR

- HIGHLIGHTS
- DACOMSA INTEGRATION

02

Mariana Guimarães
Investor Relations Manager

- OPERATING AND FINANCIAL PERFORMANCE

03

Anderson Pontalti
Chief Executive Officer

- GUIDANCE
- OUTLOOK

04

Jéssica Cantele
Investor Relations

- Q&A MEDIATOR

HIGHLIGHTS

2Q26

FRASLE MOBILITY RECORDS THE HIGHEST HISTORICAL QUARTERLY EBITDA MARGIN IN 2Q26, DRIVEN BY EFFICIENCY GAINS AND CONSISTENCY IN EXECUTION

Net Revenue
In millions of R$
1,384.7
+1.8% vs 2Q25

Foreign Market
In millions of US$
138.6
+7.5% vs 2Q25

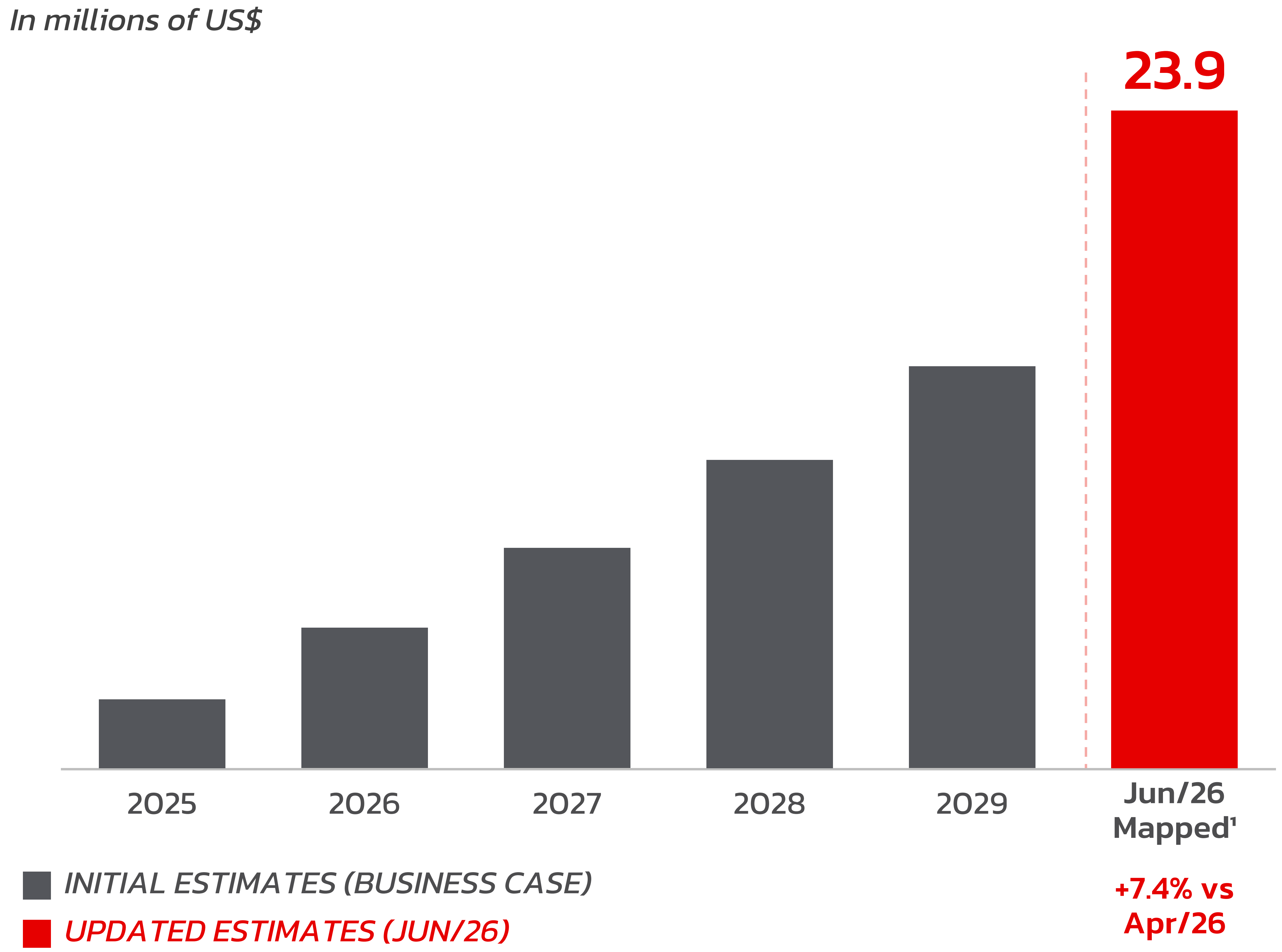
EBITDA
In millions of R$
282.3
+18.4% vs 2Q25

EBITDA margin
20,4%
+2,9 p.p.

Investments
In millions of R$
22.4
-54.1% vs 2Q25

DACOMSA INTEGRATION

MAPPED SYNERGIES – JUN/26 UPDATE



SYNERGIES IN ACCELERATION

US$ 23.9 million

SYNERGIES MAPPED UP TO JUN/26

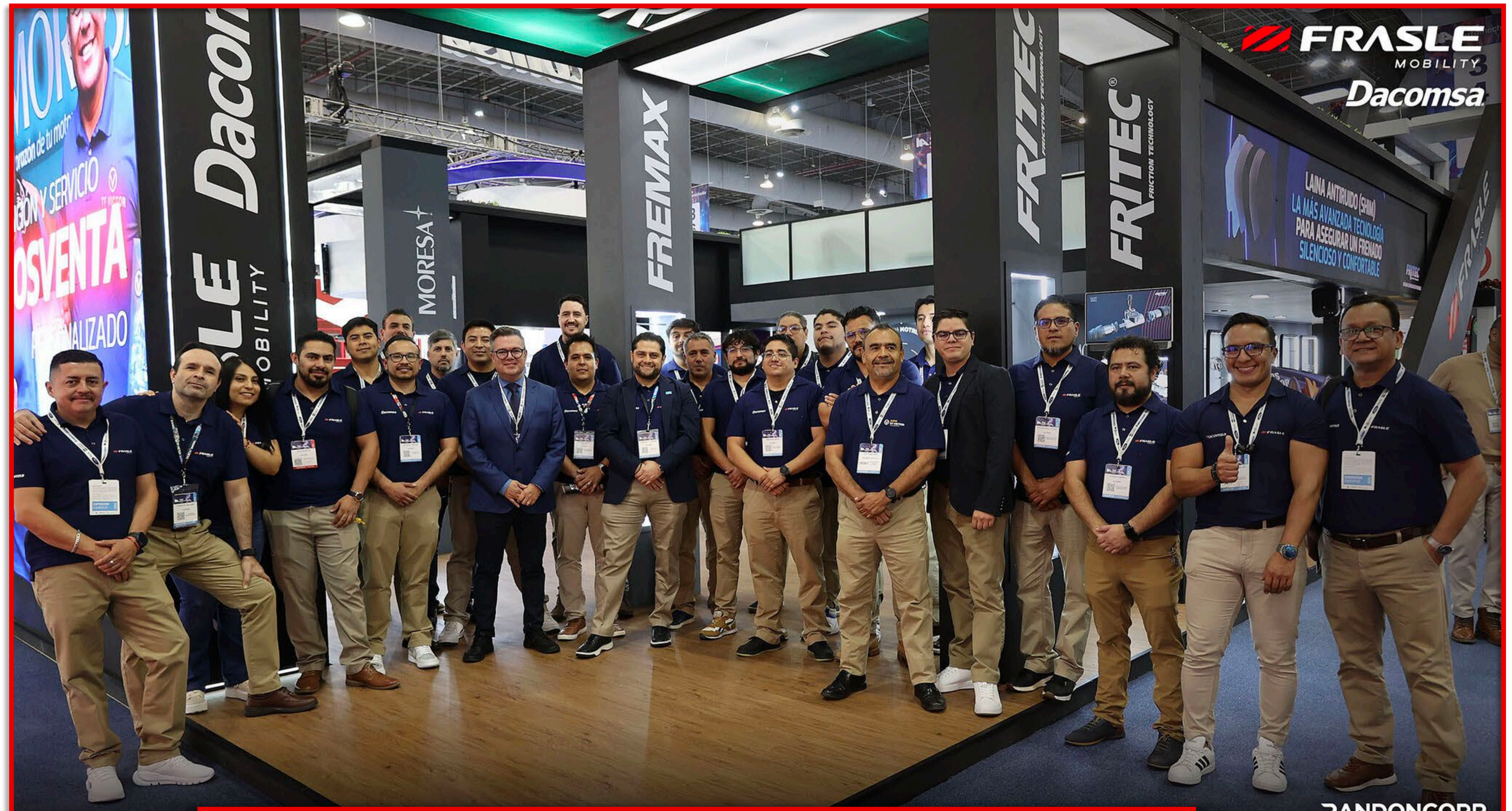
+64% vs. *business case*
initial estimate of US$ 14.6 million

Significant capture by the end of 2027
estimated timeframe

NOTE: Consolidated Frasle Mobility synergies, with ~90% effect on Dacomsa. Mapped = Values that have been identified, detailed, validated, and associated with specific value capture initiatives, with defined assignees, timeline, and implementation plan.

DACOMSA INTEGRATION

LAUNCH OF THE HYDRAULIC LINE



INA PAACE AUTOMECHANIKA MEXICO 2026

FRITEC® FRICTION TECHNOLOGY

HYDRAULIC COMPONENTS

MASTER CYLINDER

BRAKE BOOSTER

WHEEL CYLINDER

INVESTOR DAY – FRASLE MOBILITY UNIVERSE 2026

A vision of the future:

The strategic paths we are pursuing to sustain long-term value creation.

26 AUGUST 2026

EXTREMA, MG – BRAZIL

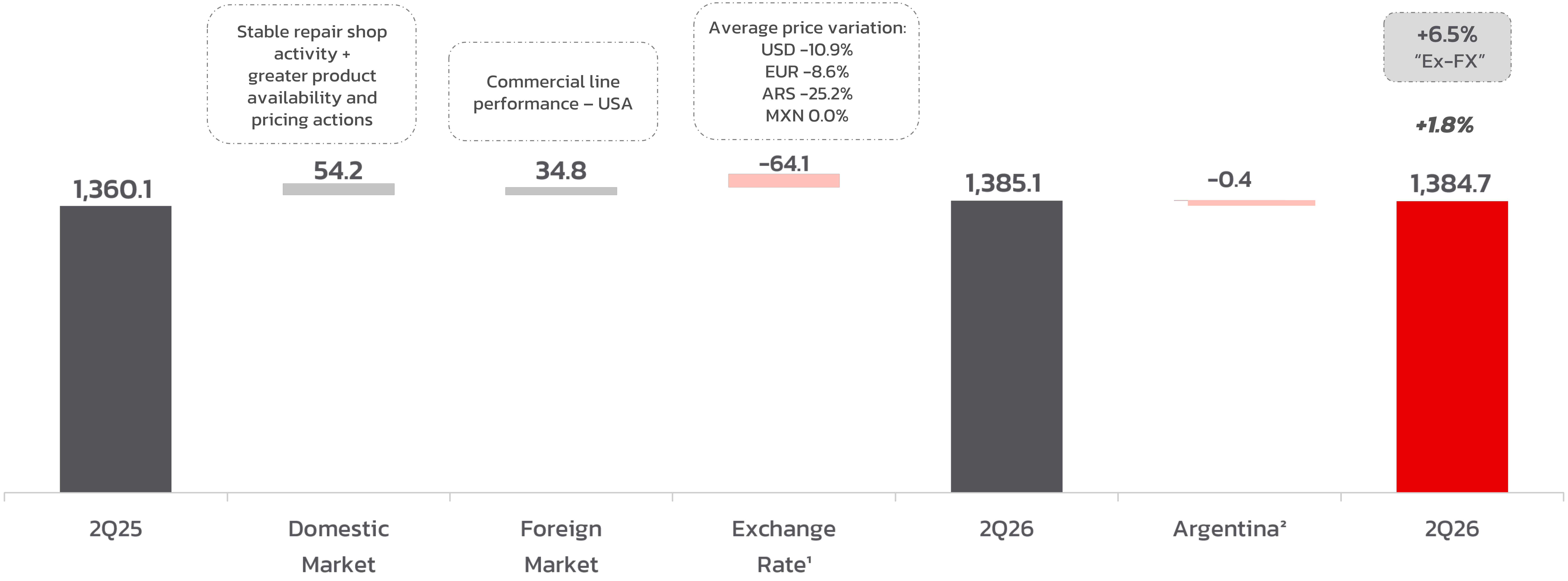
LIVE BROADCAST STARTING AT 2 PM
@FrasleMobility

ACCESS AND REGISTER

CONSOLIDATED NET REVENUE

SALES PERFORMANCE

In millions of R$

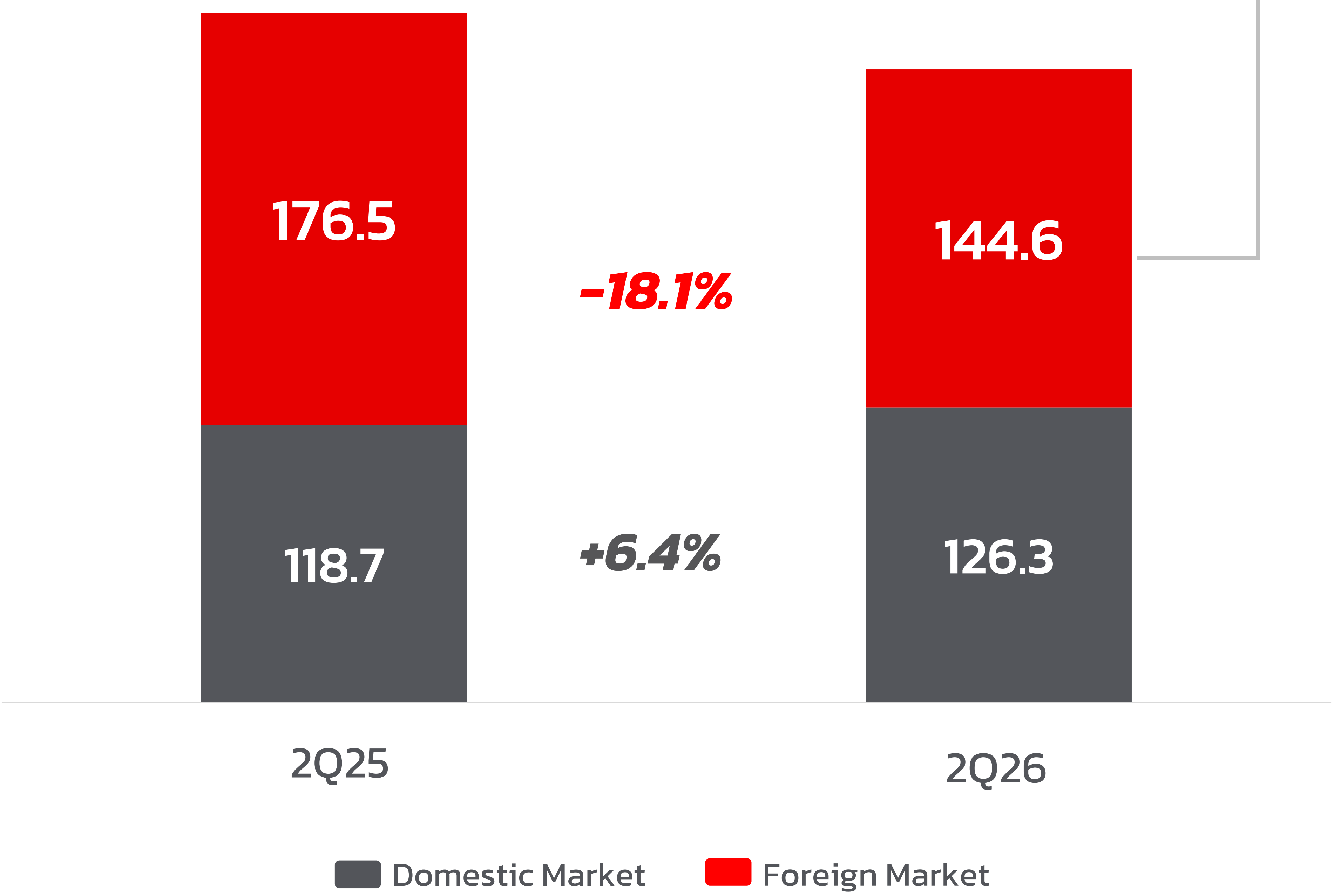


[1]Foreign Exchange: ex-FX variation — eliminates the exchange rate effect by converting international revenues and Brazilian exports at the average exchange rate of 2025.
[2]Monetary adjustment in a highly inflationary economy as provided for in CPC 42/IAS 29. Adjustments related to inflation and exchange rate appreciation/devaluation.

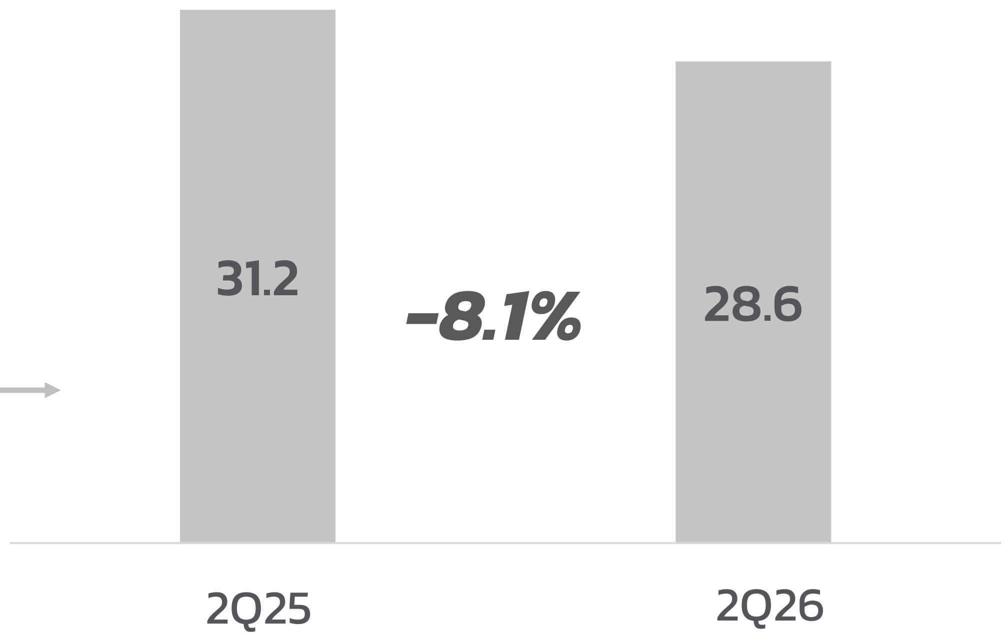
HEAVY LINE

SALES PERFORMANCE
Commercial Line

In millions of R$



Foreign Market
In millions of US$



PORTFOLIO

BRAKE PAD FOR TRUCKS AND BUSES

BRAKE LININGS FOR TRUCKS, TRAILERS AND BUSES

PRODUCTION	2Q26	2Q25	VAR.%	1Q26[1]	VAR.%
BRAZIL	57,674	61,840	-6.7%	50,406	14.4%
Trucks	31,055	34,640	-10.3%	25,739	20.7%
Buses	8,426	8,570	-1.7%	7,815	7.8%
Semitrailers	18,193	18,630	-2.3%	16,852	8.0%
USA	168,423	169,995	-0.9%	131,758	27.8%
Class 8	56,309	61,777	-8.9%	43,449	29.6%
Total Truck	112,114	108,218	3.6%	88,309	27.0%

Note: Heavy vehicle production in Brazil is based on data from ANFAVEA and ANFIR, and production in the United States is based on market data from ACT. [1]1Q26 values were updated compared with the previous disclosure to reflect adjustments identified after that earnings videoconference.

U.S. TARIFFS EXPOSURE

WHAT CHANGES FOR FRASLE MOBILITY

~5% of Frasle Mobility's total sales are exported to the U.S.

~3,5% of total sales: Section 301

~1,5% of total sales: Section 232

WHAT CHANGES IN PRACTICE, BY PRODUCT LINE

BRAKE LININGS
HEAVY LINE

TOTAL 37.5%

FROM			TO	
IEEPA	SECTION 122		SECTION 301	
Until Feb/26	From Feb/26 to Jul/26		LABOR PRACTICES BRAZIL	BUSINESS PRACTICES BRAZIL
50%	10%	→	12.5% +	25%
			Jul/26	

BRAKE DISCS

NO CHANGE

LIGHT AND HEAVY LINE PADS

SECTION 232

TARIFF 2025		TARIFF 2026
27.5%	→	27.5%

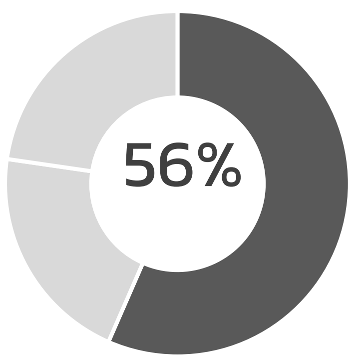
Notes: (1) Rates based on those released by the U.S. Government in July/2026. (2) Section 232 goods are excluded from Section 301 measures. (3) FOB exports — the payment of the tariff is the responsibility of the importer. (4) Both measures are already in effect: Section 301 (Business Practices – Brazil) since 07/22/2026 and Section 301 (Labor Practices – Brazil) since 07/24/2026. (5) IEEPA: International Emergency Economic Powers Act.

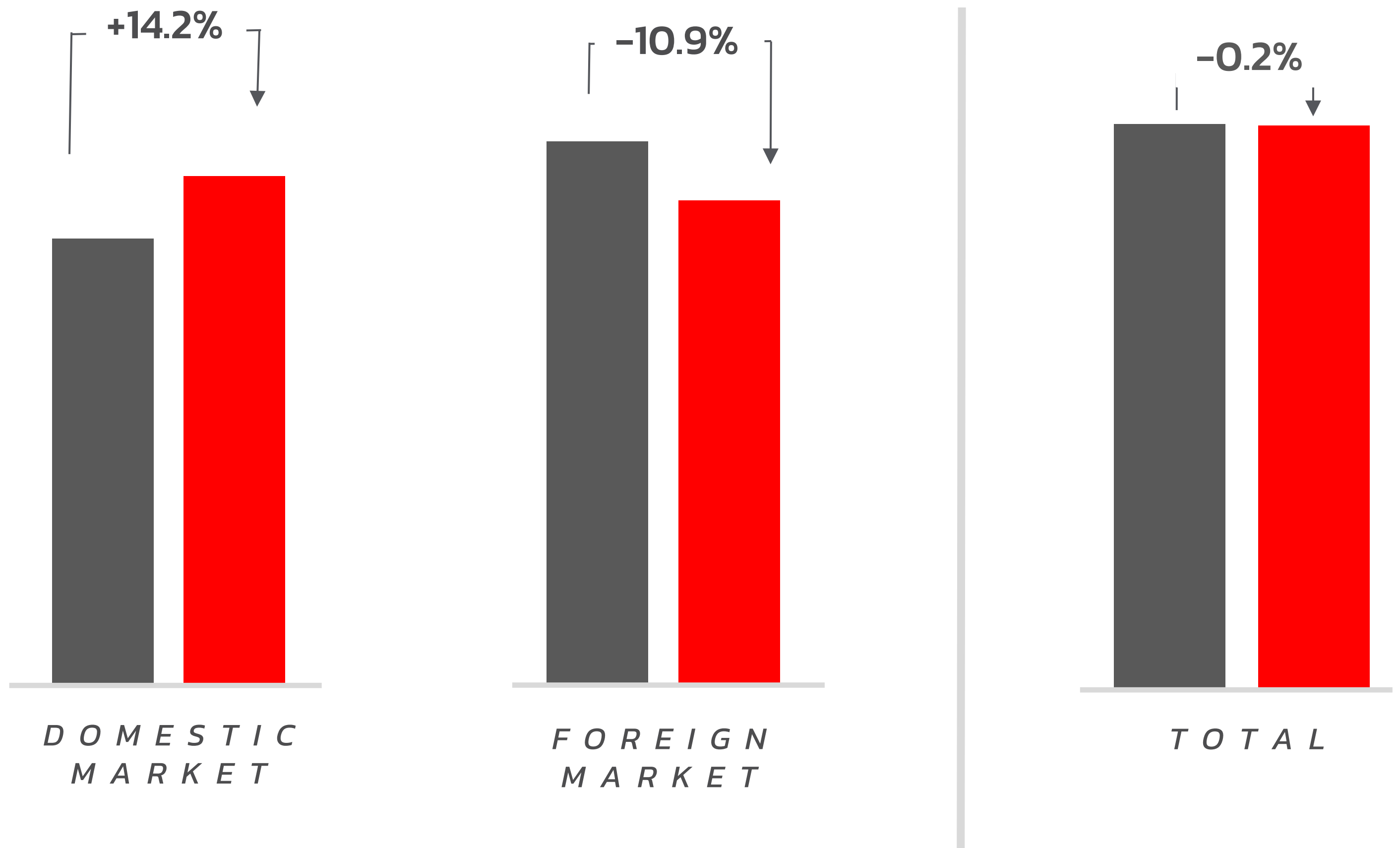
NET REVENUE MIX

PRODUCT FAMILY AND MARKETS

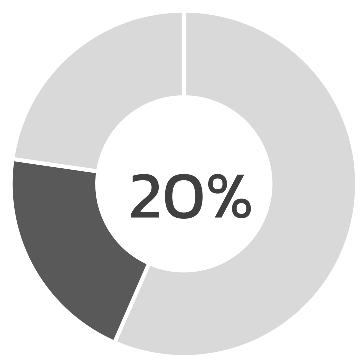
2Q25 2Q26

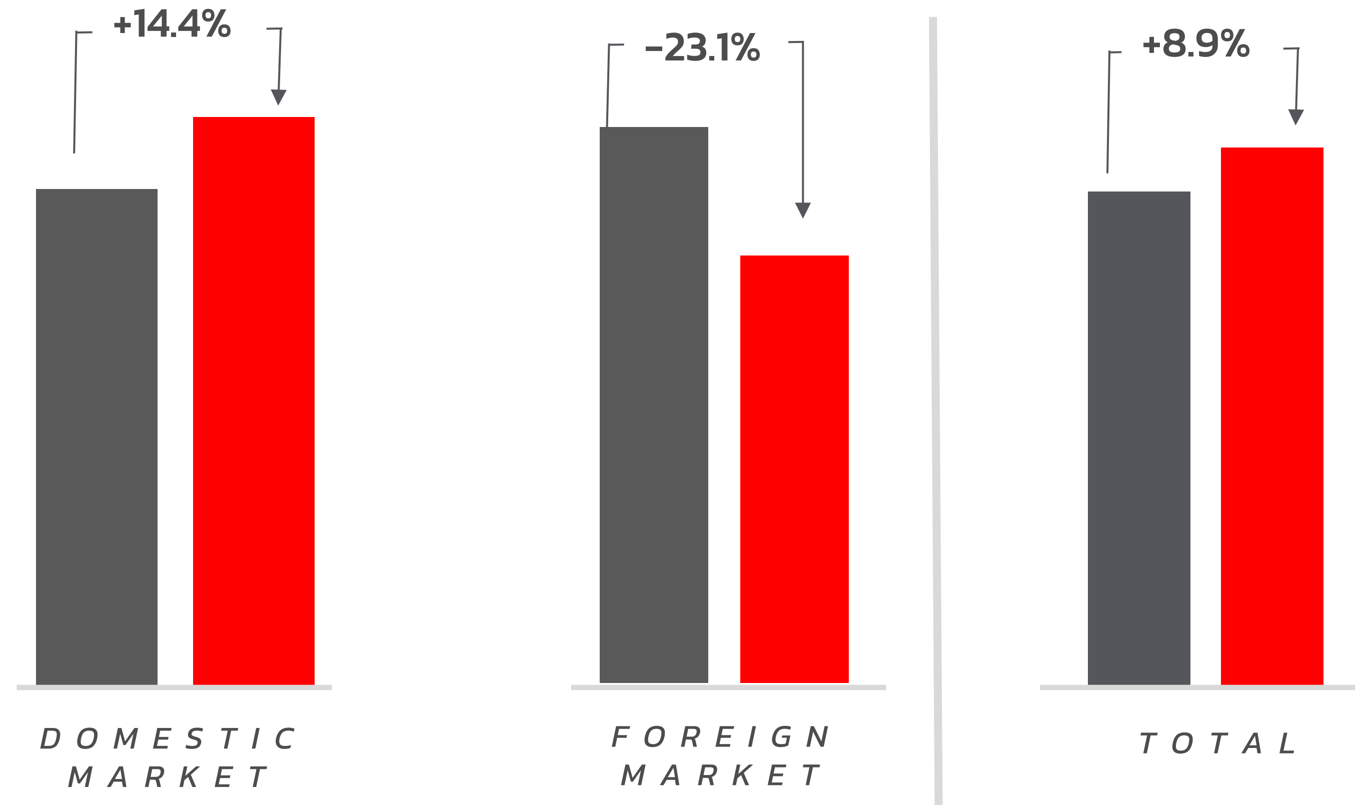
BRAKING



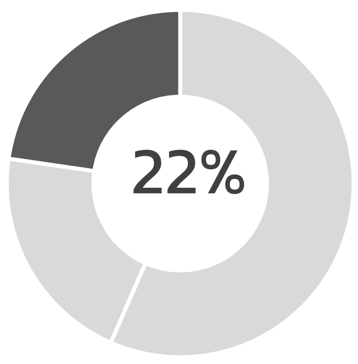


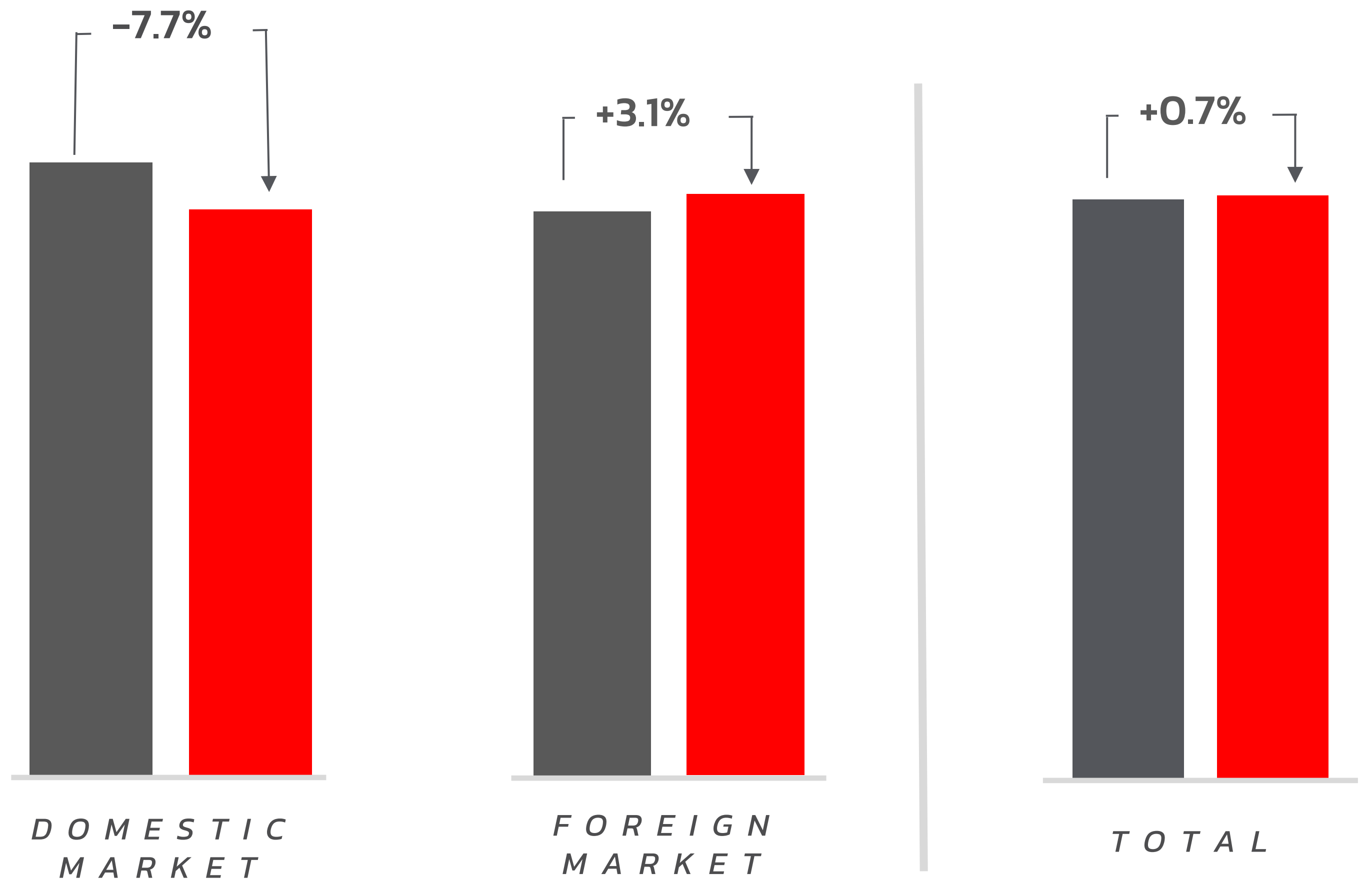
RIDE & COMFORT





POWERTRAIN



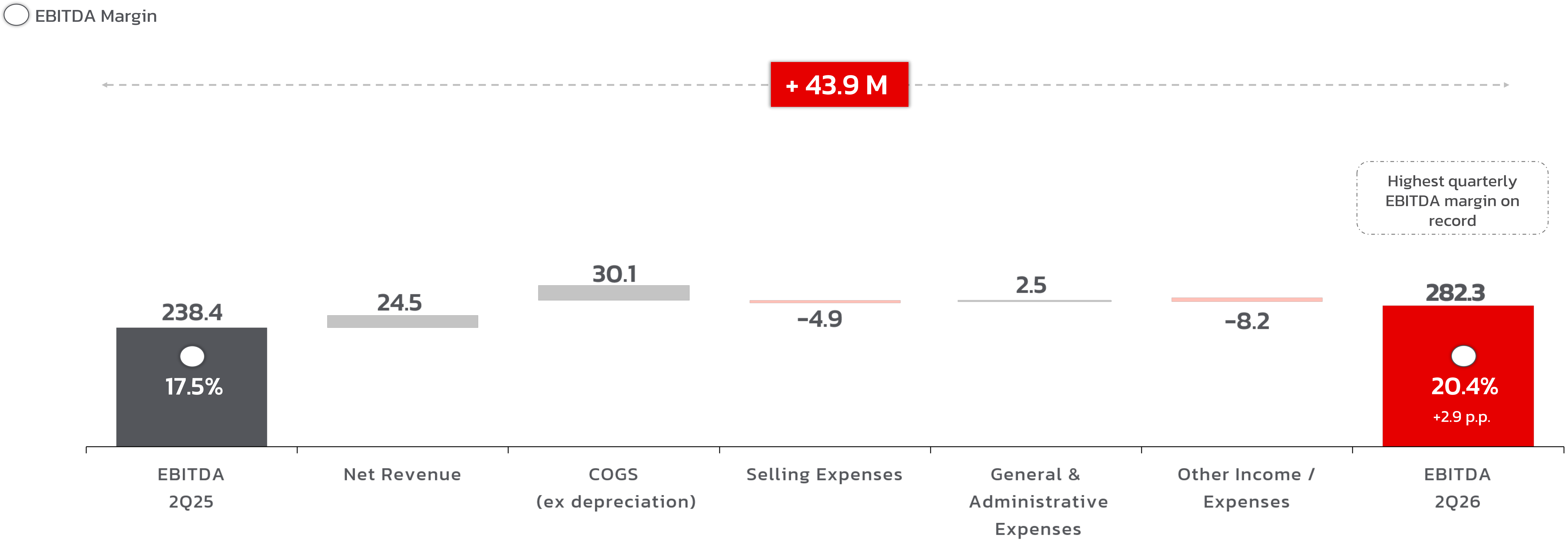


FRASLE MOBILITY

EBITDA AND EBITDA MARGIN

OPERATING PERFORMANCE

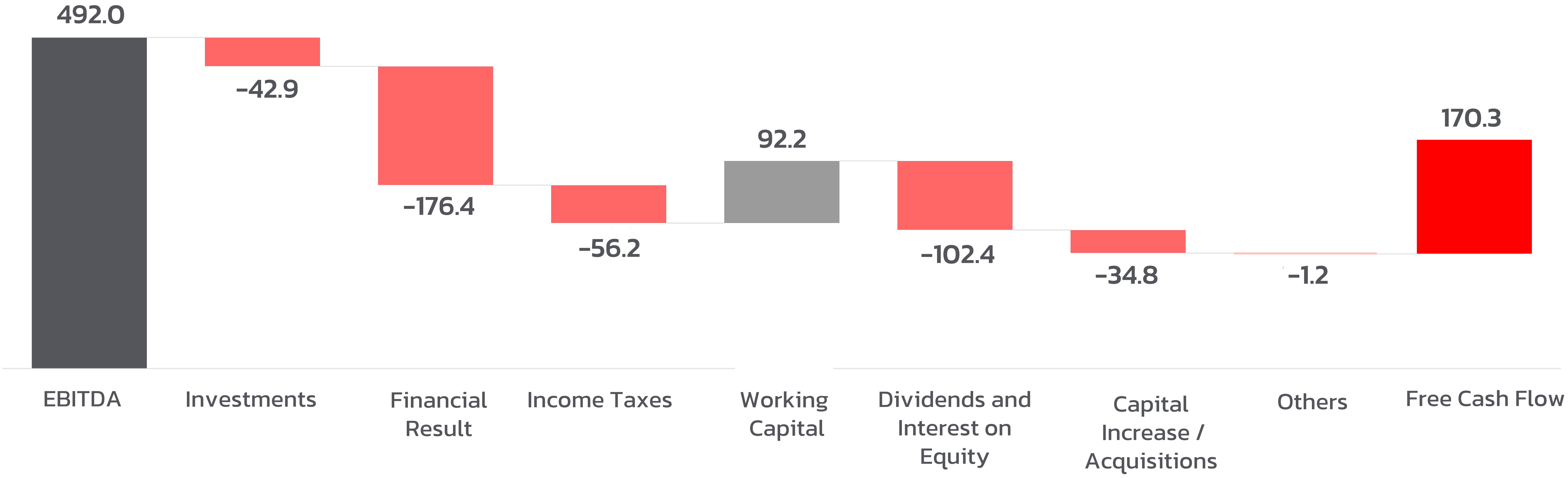
In millions of R$



CASH GENERATION AND WORKING CAPITAL

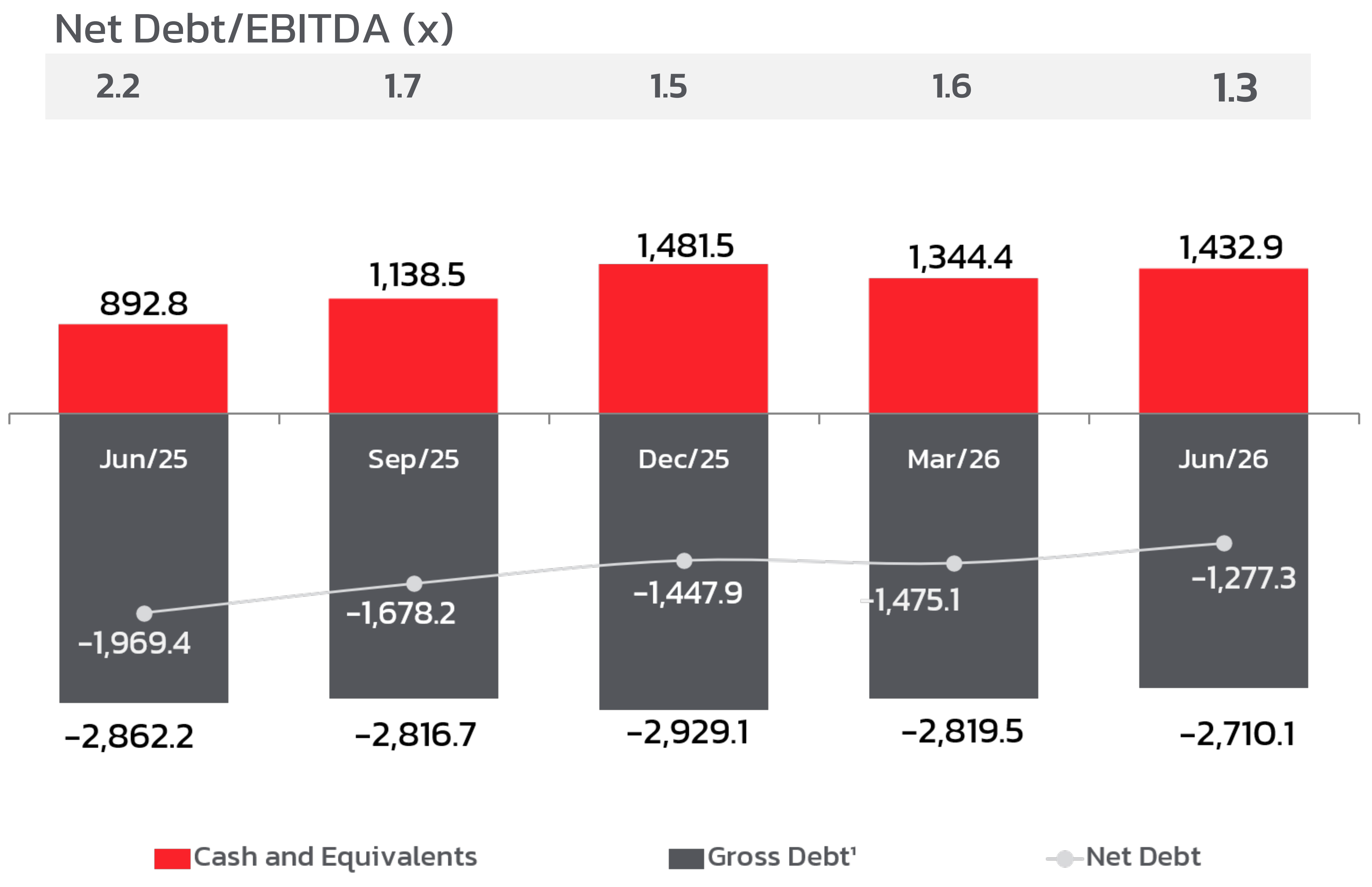
FINANCIAL PERFORMANCE

In millions of R$

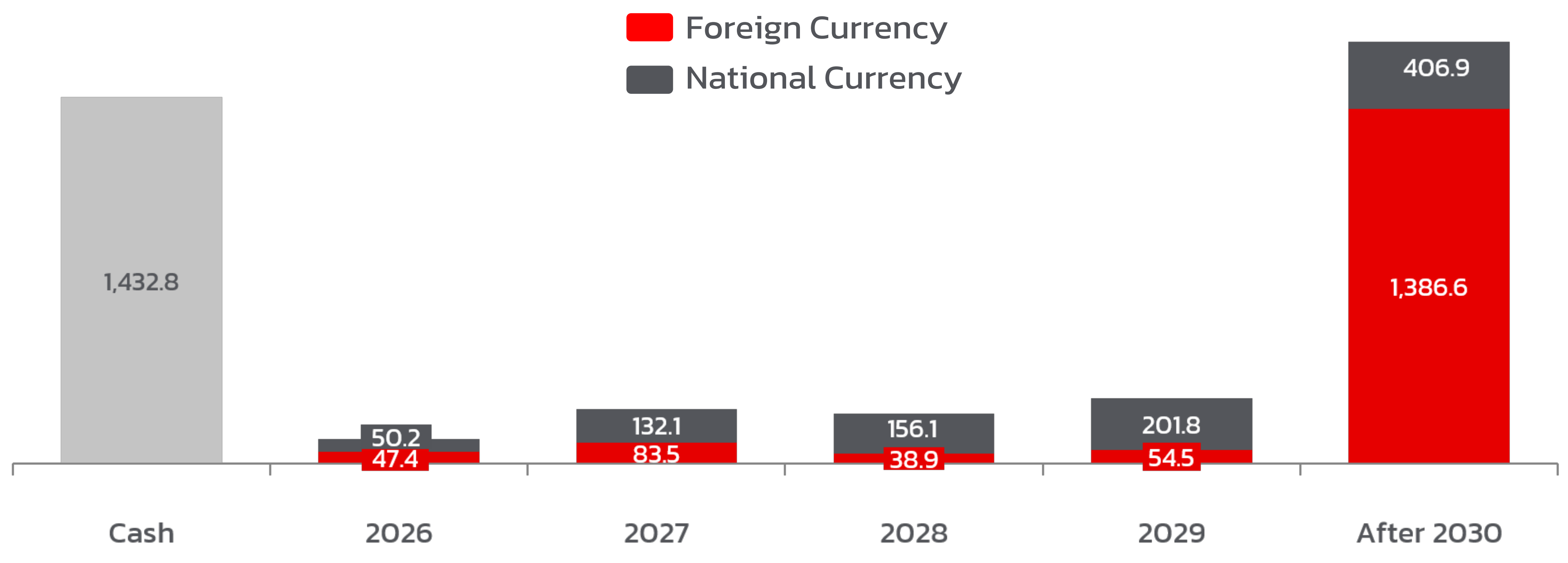


CAPITAL DISCIPLINE AND FINANCIAL STRUCTURE

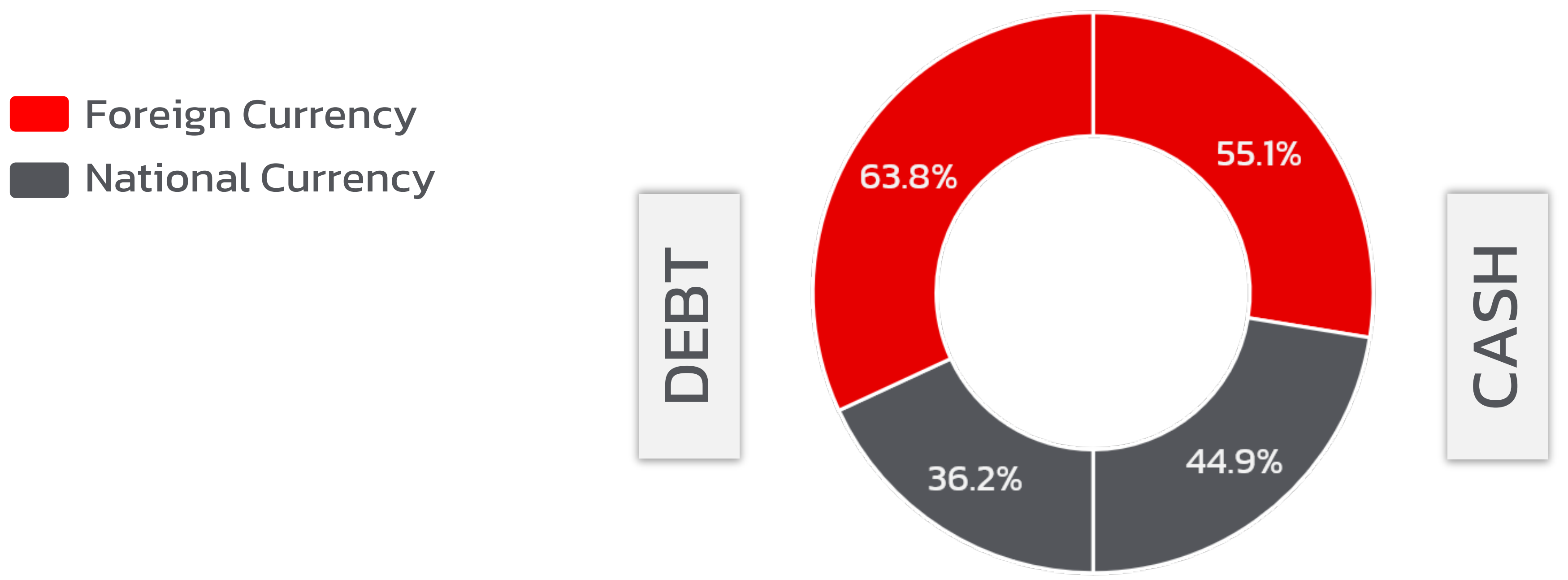
FINANCIAL MANAGEMENT



Cash vs Gross Debt Amortization



Cash vs Gross Debt by Currency



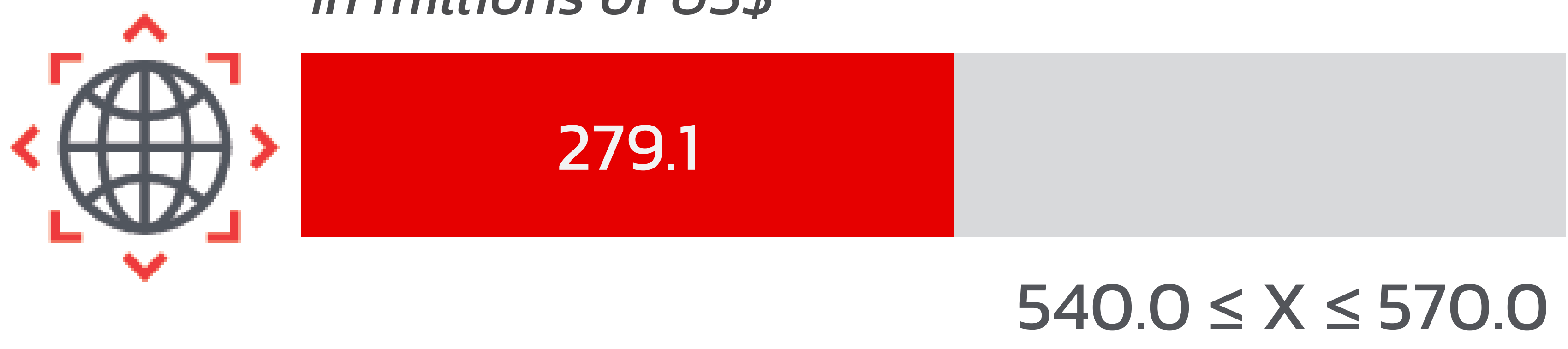
¹Includes Loans, Financing, Derivatives and Business Combinations.

GUIDANCE MONITORING

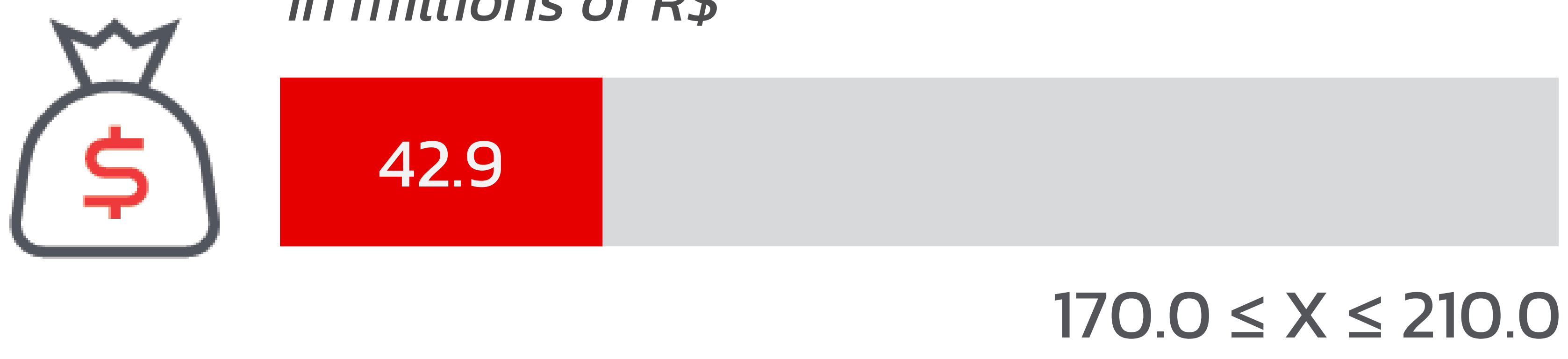
1S26

Net Revenue
In billions of R$

Foreign Market[1]
In millions of US$



Investments
In millions of R$



EBITDA Margin
In %

[1]Value referring to the sum of exports from Brazil and revenues generated by units abroad, net of intercompany operations; Exchange rate used to convert foreign market revenues: R$ 5.60 per US$ 1.00; [2]Percentage considers margin adjusted for non-recurring events; [3]Value referring to organic investments.

OUTLOOK

2026

- ***Macro environment:*** *still* ***challenging****, with attention to the evolution of* ***tariff policies****, the potential impacts of the* ***tax reform*** *in Brazil, the Brazilian* ***elections*** *and the* ***different macroeconomic dynamics*** *of the markets in which we operate.*

- ***Dacomsa (Mexico):*** *continued* ***integration****,* ***portfolio expansion*** *and* ***synergies capturing****, with progress in* ***product availability*** *and* ***market share gains*** *in friction materials.*

- ***Brazil Aftermarket: resilient*** *market, but with* ***pricing challenges****, with* ***leaner inventories*** *along the chain and focus on* ***availability****, service level and mix management.*

- ***Commercial Line:*** *gradual* ***improvement*** *throughout the year, with price and mix restoration and* ***recovery*** *in the US* ***heavy vehicle*** *segment.*

- ***Growth:*** *strategy supported by the* ***combination*** *of* ***organic expansion and M&A****, with an active agenda for evaluating opportunities and targets in progress, without losing sight of the leverage of the Company and its controlling shareholder.*

Q&A

Por áudio
Demonstrando o interesse através do ícone "Levantar a mão" ou *9 se estiver conectado via telefone.

By audio
*Showing interest by using the "Raise hand" icon or *9 if connected via telephone.*

Por escrito
As perguntas podem ser enviadas por escrito através do botão "Q&A"

In writing
Questions can be submitted in writing via the "Q&A" button.


FRASLE
MOBILITY
KEEP LIFE IN MOTION