

RANDONCORP



RESULTS PRESENTATION 1Q26

IBRA B3

IGC B3

IGCT B3

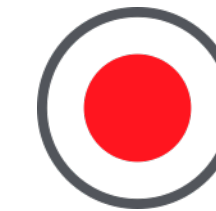
SMLL B3

FRAS
B3 LISTED N1

DISCLAIMER

Any statements that may be made during this videoconference, relating to the business prospects, projections and operating/financial goals of the Company, express beliefs and assumptions of Frasle Mobility's Management, as well as information currently available to the Company. Forward-looking statements are not guarantees of performance and involve risks, uncertainties and assumptions, as they refer to future events and, therefore, depend on circumstances that may or may not occur.

Investors should understand that general economic conditions, industry conditions and other operating factors may affect the Company's future results and may lead to results that differ materially from those expressed in such forward-looking statements.



The meeting is being recorded.



To access the simultaneous translation, click on the 'interpretation' button.

Questions can be asked in two ways:



Via audio, through the "raise hand" icon.



In writing via the "Q&A" button.

AGENDA

1Q26 EARNINGS CONFERENCE

01

Legal Notices

MÔNICA RECH
Investor Relations

02

**Message from
the CEO**

ANDERSON PONTALTI
CEO

03

**Performance
Operational**

HEMERSON DE SOUZA
Executive director of North America, M&A & IR

04

**Management
Financial**

05

Outlook

ANDERSON PONTALTI
CEO

06

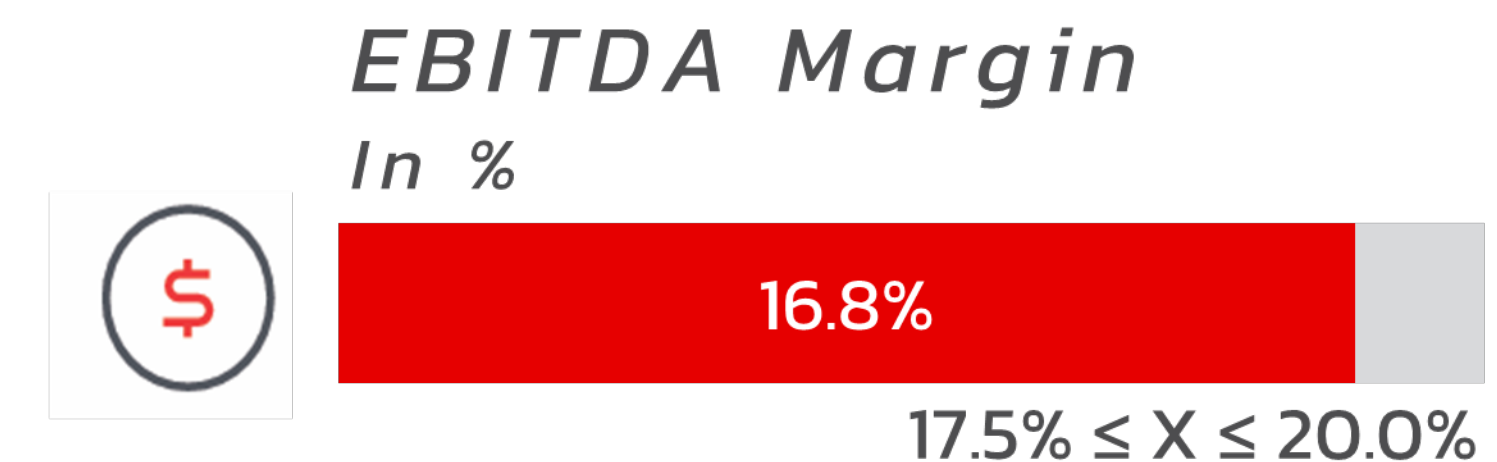
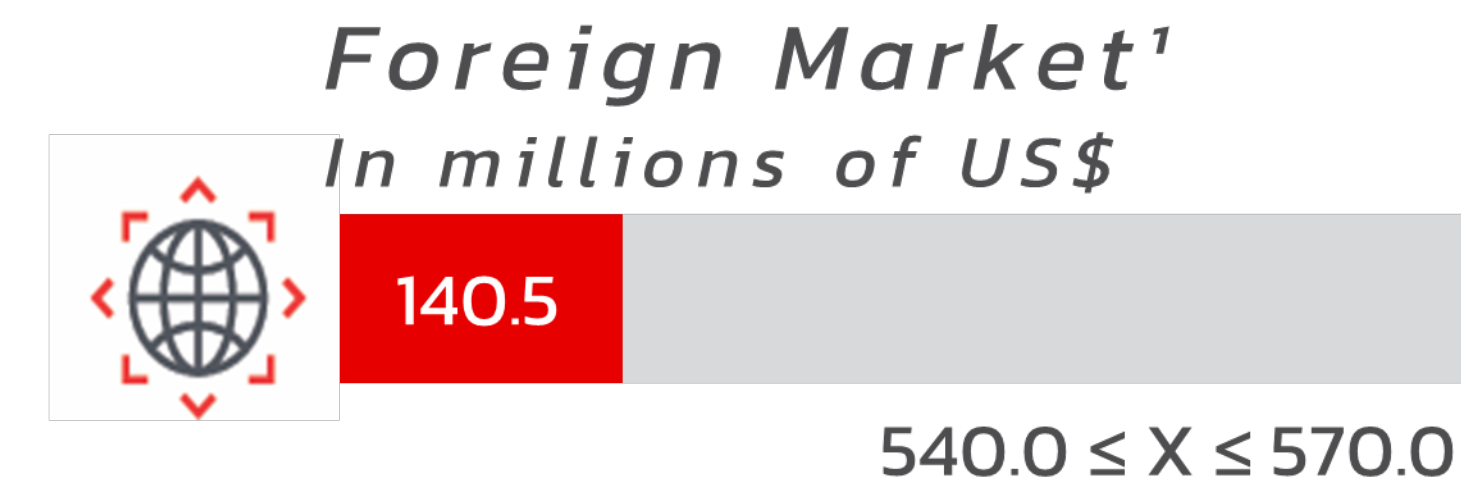
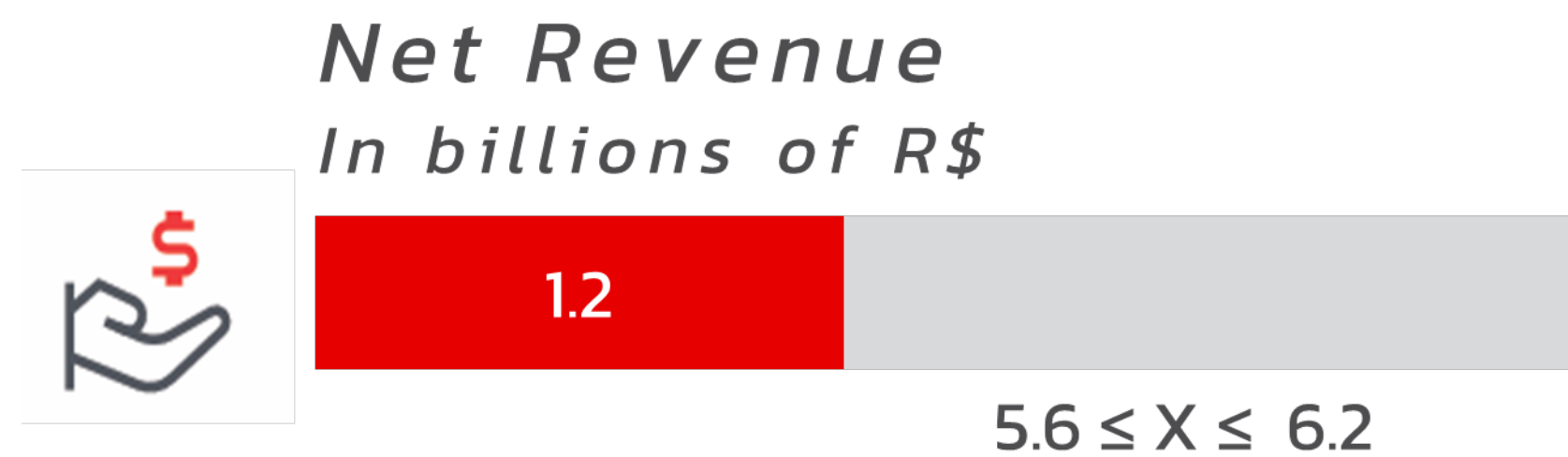
Q&A

JÉSSICA CANTELE
Investor Relations

MESSAGE FROM THE CEO

ONE-OFF OPERATING EFFECTS PRESSURED 1Q26, WITH NO LOSS OF MARKET SHARE AND OPERATIONAL IMPROVEMENT THROUGHOUT THE QUARTER.

■ 1Q26
■ Guidance 2026



¹Value referring to the sum of exports from Brazil and revenues generated by units abroad, net of intercompany operations; Exchange rate considered for the conversion of revenues from the foreign market of R\$ 5.60 for each US\$ 1.00; ²Percentage considers margin adjusted for non-recurring events; ³Value referring to organic investments.

EVENTS OF THE QUARTER



**INAUGURATION OF 4MOBILITY
ON THE EXTREMA SITE (MG)**

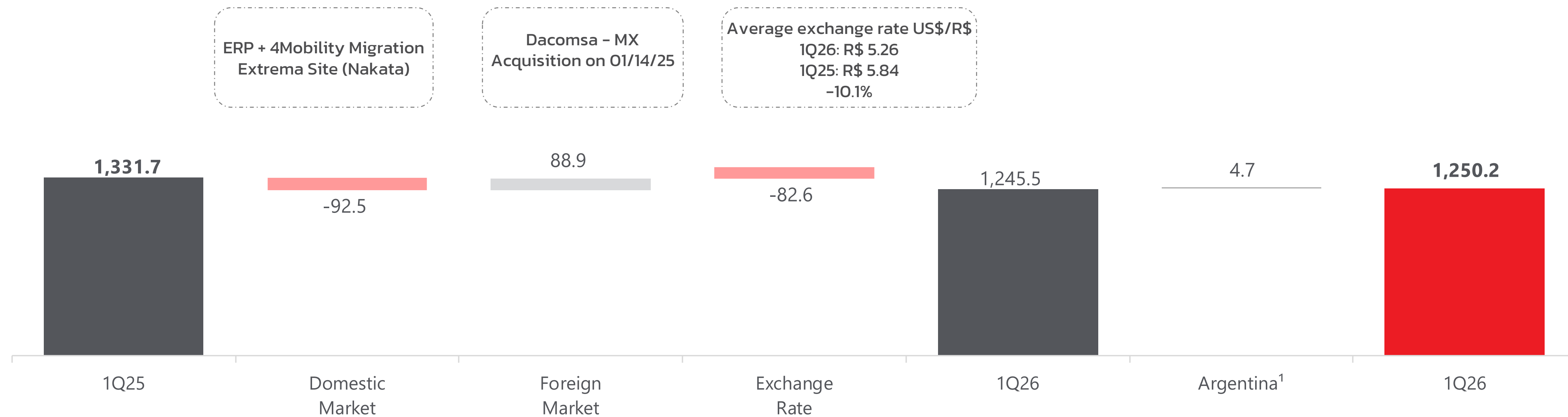


**INAUGURATION OF 3 IN-HOUSE SEWAGE
TREATMENT PLANTS (STPS)**

CONSOLIDATED NET REVENUE

SALES PERFORMANCE

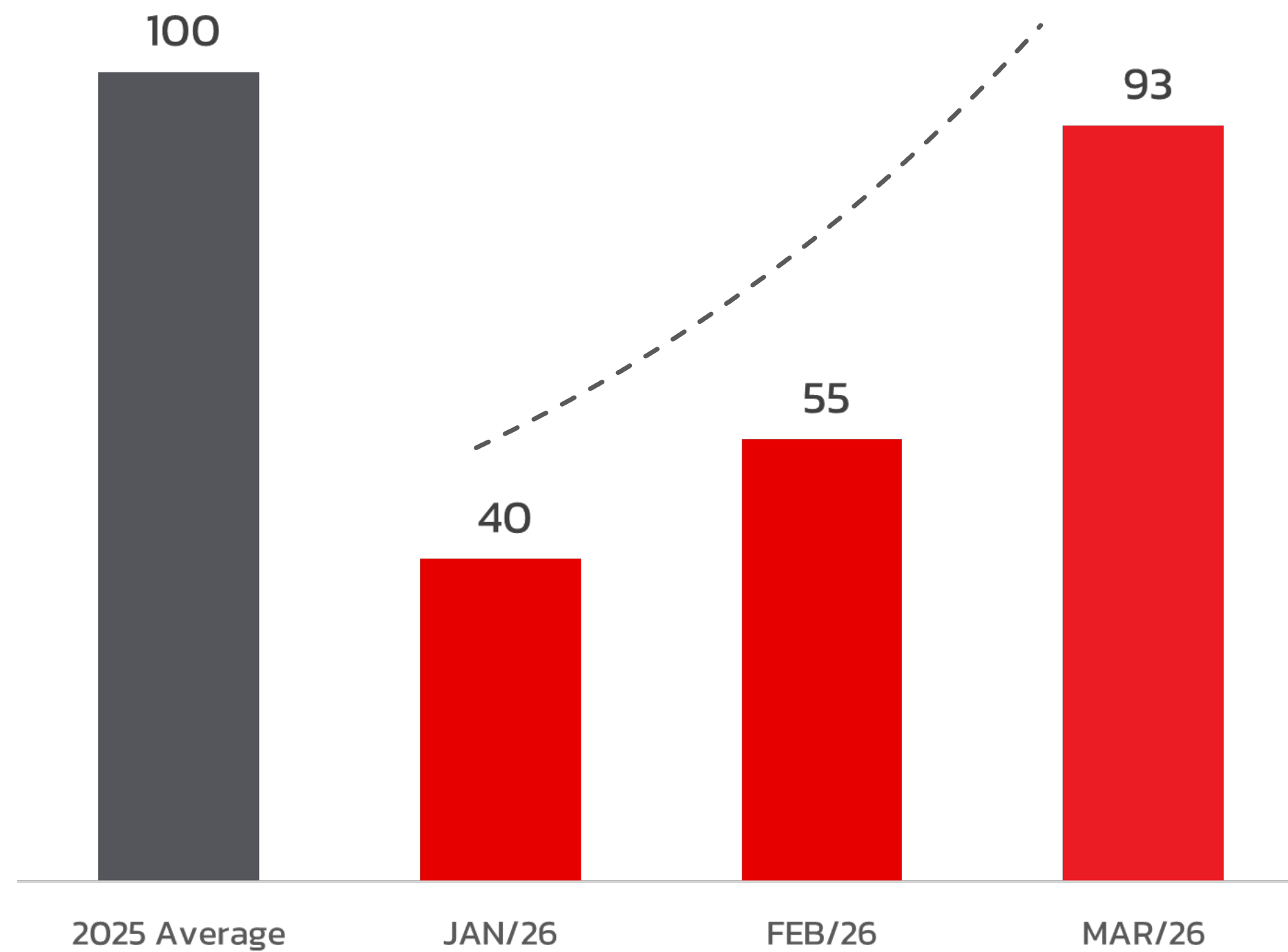
In millions of R\$



¹Monetary restatement in a highly inflationary economy as provided for under CPC 42/IAS 29. Adjustments related to inflation and foreign exchange appreciation/depreciation.

NAKATA – EXTREMA (MG) SITE

SALES PERFORMANCE
Base 100



REAL AVERAGE 1Q26
~-35% vs. REAL AVERAGE 2025

NAKATA – EXTREMA (MG) SITE
~20% CONSOLIDATED NET REVENUE

PORTFOLIO



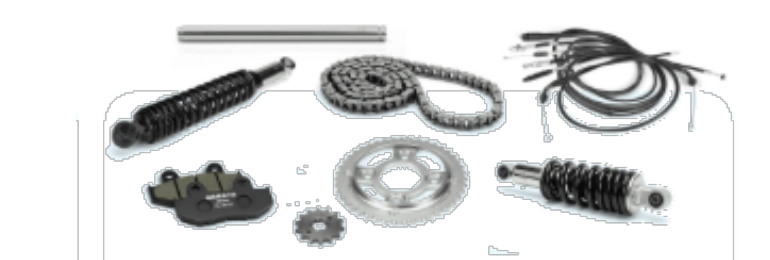
TRANSMISSION



SUSPENSION



STEERING AND ENGINE



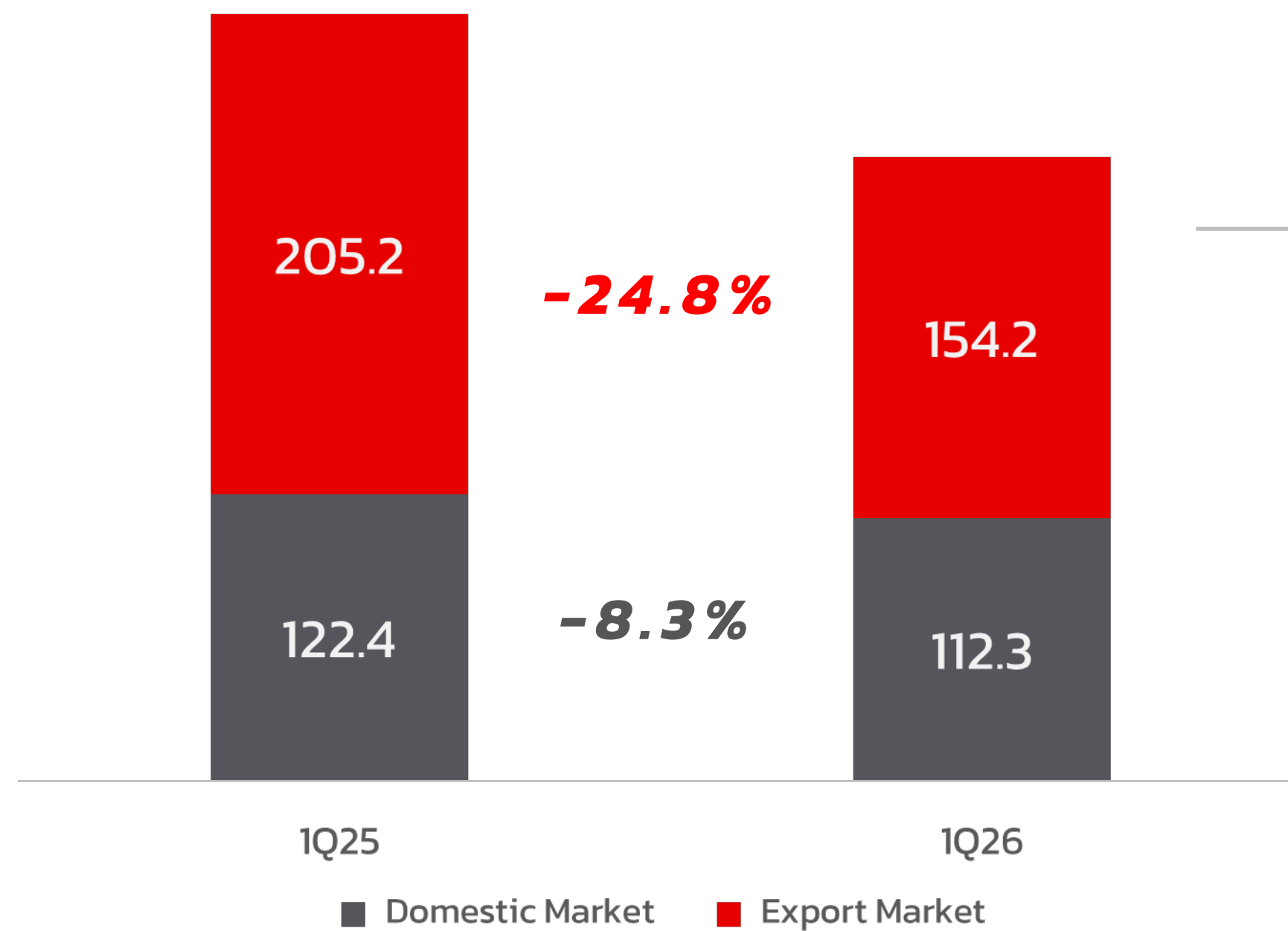
MOTORCYCLE PARTS

HEAVY LINE

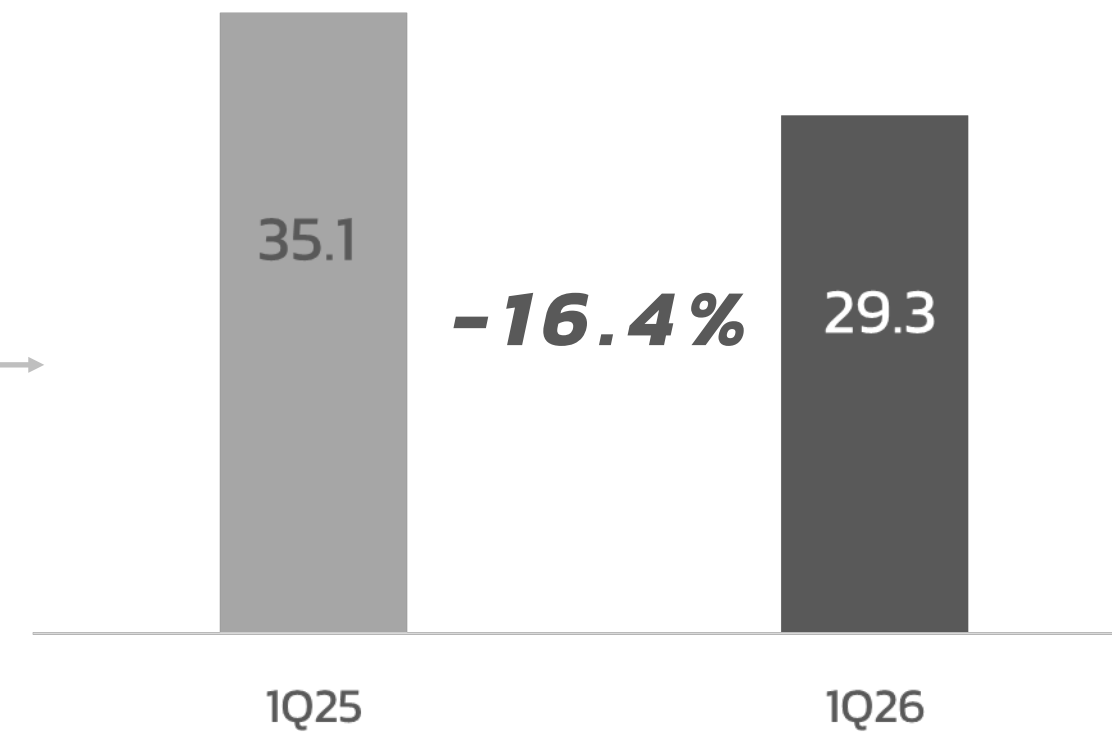
SALES PERFORMANCE

Commercial Line

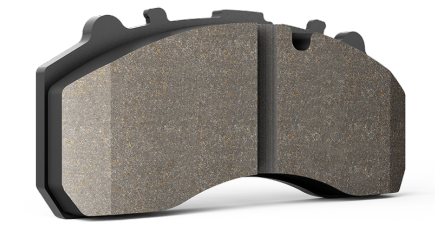
In millions of R\$



Foreign Market
In millions of US\$



PORTFOLIO



BRAKE PAD FOR TRUCKS AND BUS



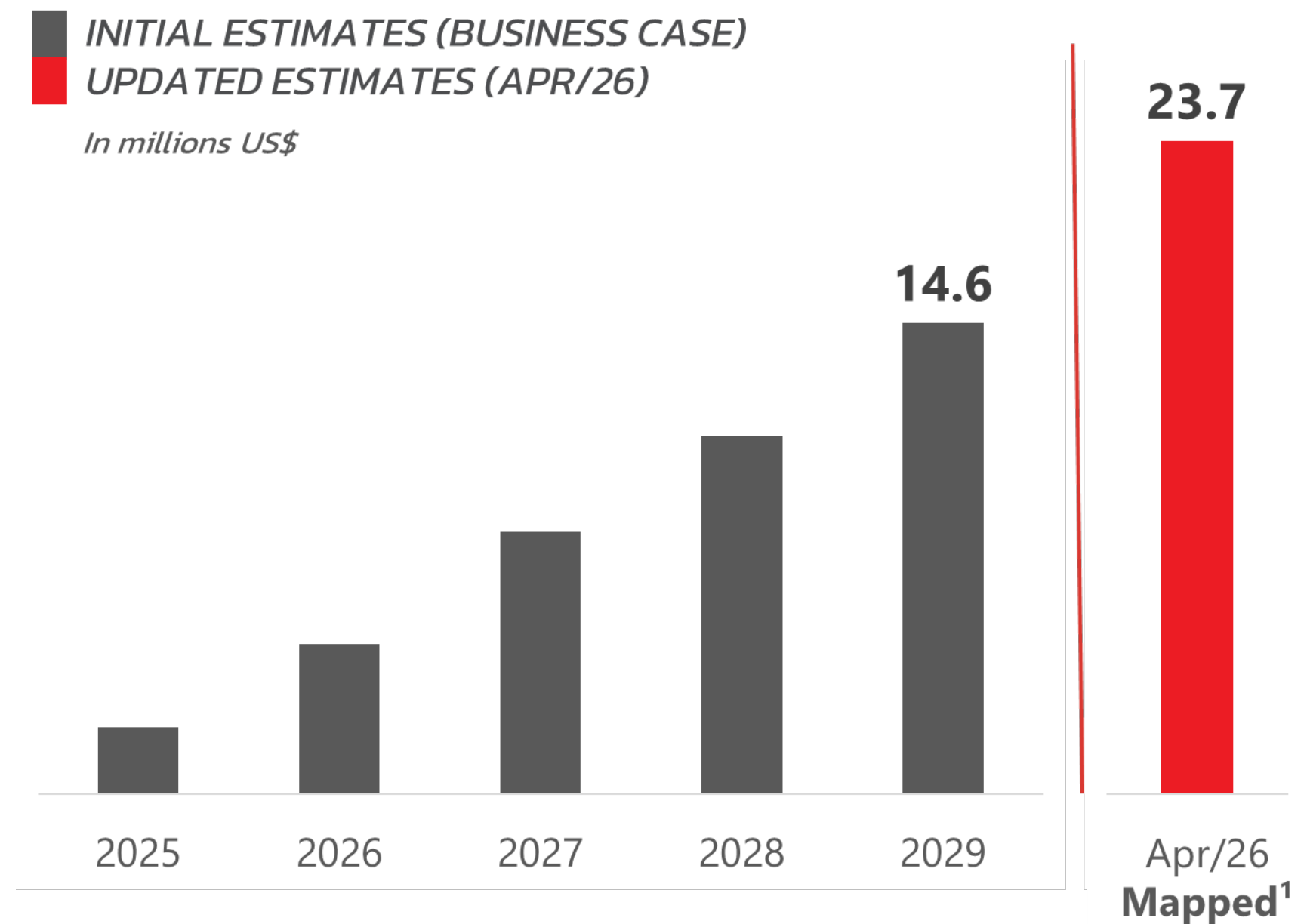
BRAKE LININGS FOR TRUCKS, TRAILERS AND BUSES

PRODUCTION	1Q26	1Q25	VAR.%	4Q25	VAR.%
BRAZIL	50,188	58,227	-13.8%	48,354	3.8%
Trucks	25,739	31,731	-18.9%	25,484	1.0%
Buses	7,597	7,172	5.9%	4,161	82.6%
Semitrailers	16,852	19,324	-12.8%	18,709	-9.9%
USA	127,774	166,068	-23.1%	134,365	-4.9%
Class 8	43,449	58,418	-25.6%	47,471	-8.5%
Total Trucks	84,325	107,650	-21.7%	86,894	-3.0%

Note: Production of heavy vehicles in Brazil considers data from ANVAVEA and ANFIR and production in the United States considers market data from ACT.

INTEGRATION DACOMSA

MAPPED SYNERGIES – UPDATE APR/26



SYNERGIES ACCELERATING
 'US\$ 23.7 million mapped until Apr/26, with relevant capture in the next 20 months.

DACMOSA SALES GREW 23.3%
 1Q25 x 1Q26

- > Pace of integration signals good results in 2026;
- > Dacomsa occupying space from competitors with problems in the market, accelerating growth in new lines (brake linings for heavy vehicles, brake discs and hydraulics);
- > Expansion of the product offer outside Mexico (USA and LATAM).

PORTFOLIO



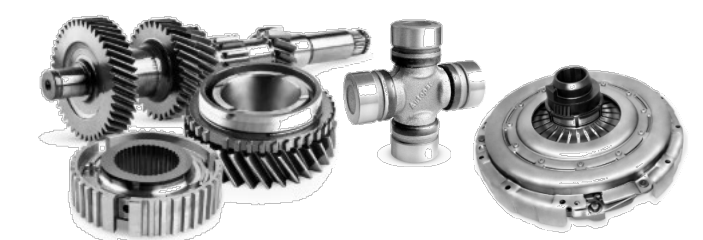
ENGINE COMPONENTS



BRAKE LININGS FOR HEAVY VEHICLES



BRAKE PAD AND DISC FOR LIGHT VEHICLES



COMPONENTS FOR TRANSMISSION

NOTE: Consolidated Frasle Mobility synergies, with ~90% effect on Dacomsa.

NET REVENUE MIX

NEW OPENING

**FRICTION MATERIALS
BRAKE SYSTEM COMPONENTS**

BRAKING

RIDE AND COMFORT

RIDE & COMFORT

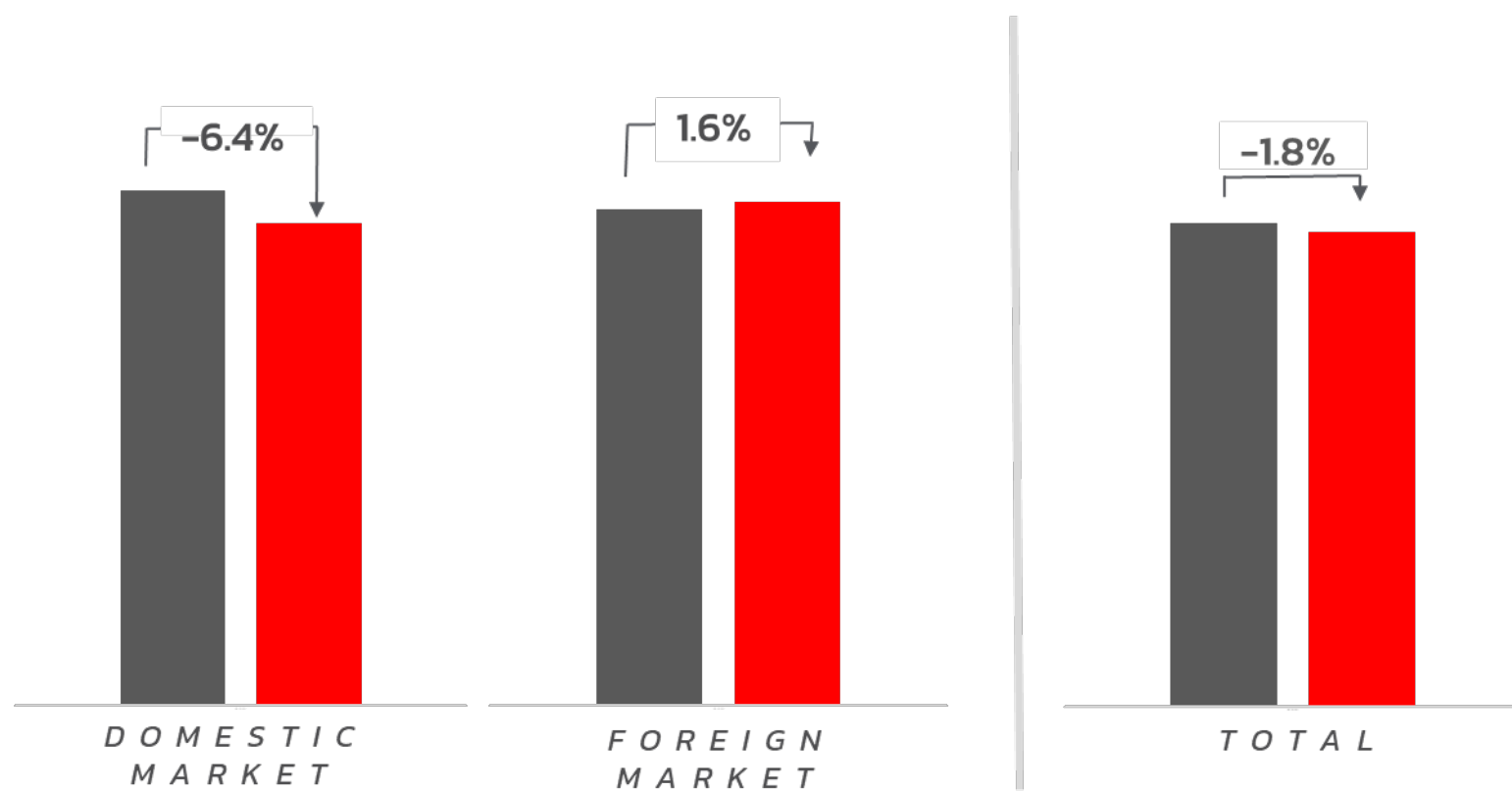
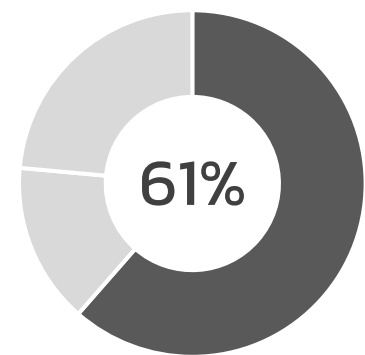
**ENGINE COMPONENTS
TRANSMISSION AND POWERTRAIN COMPONENTS**

POWERTRAIN

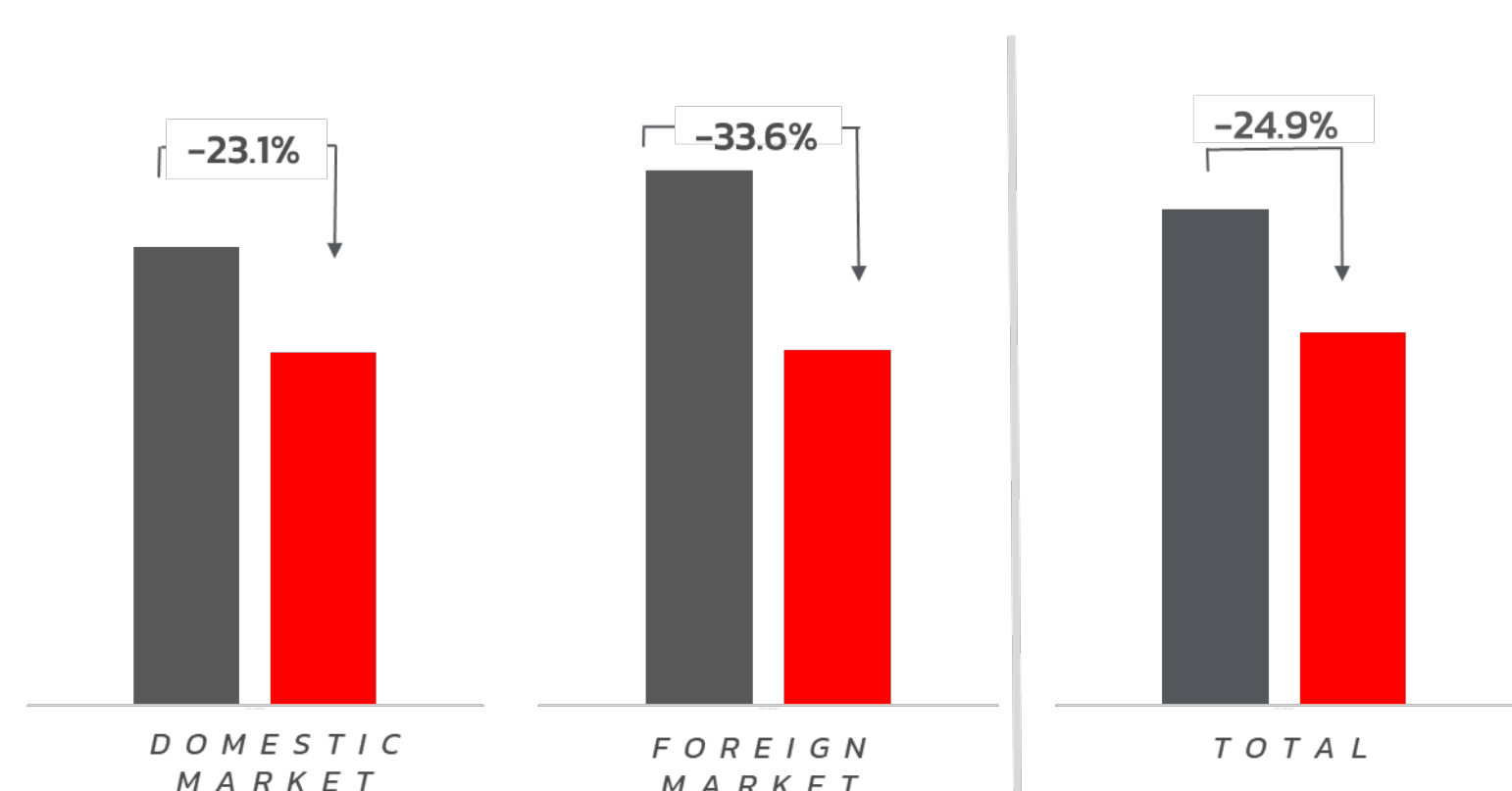
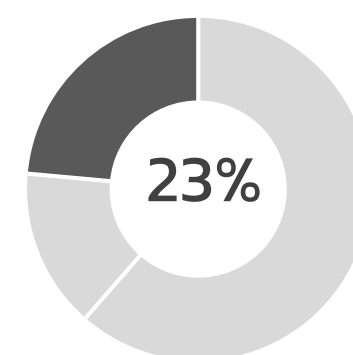
NET REVENUE MIX

PRODUCT FAMILY AND MARKETS

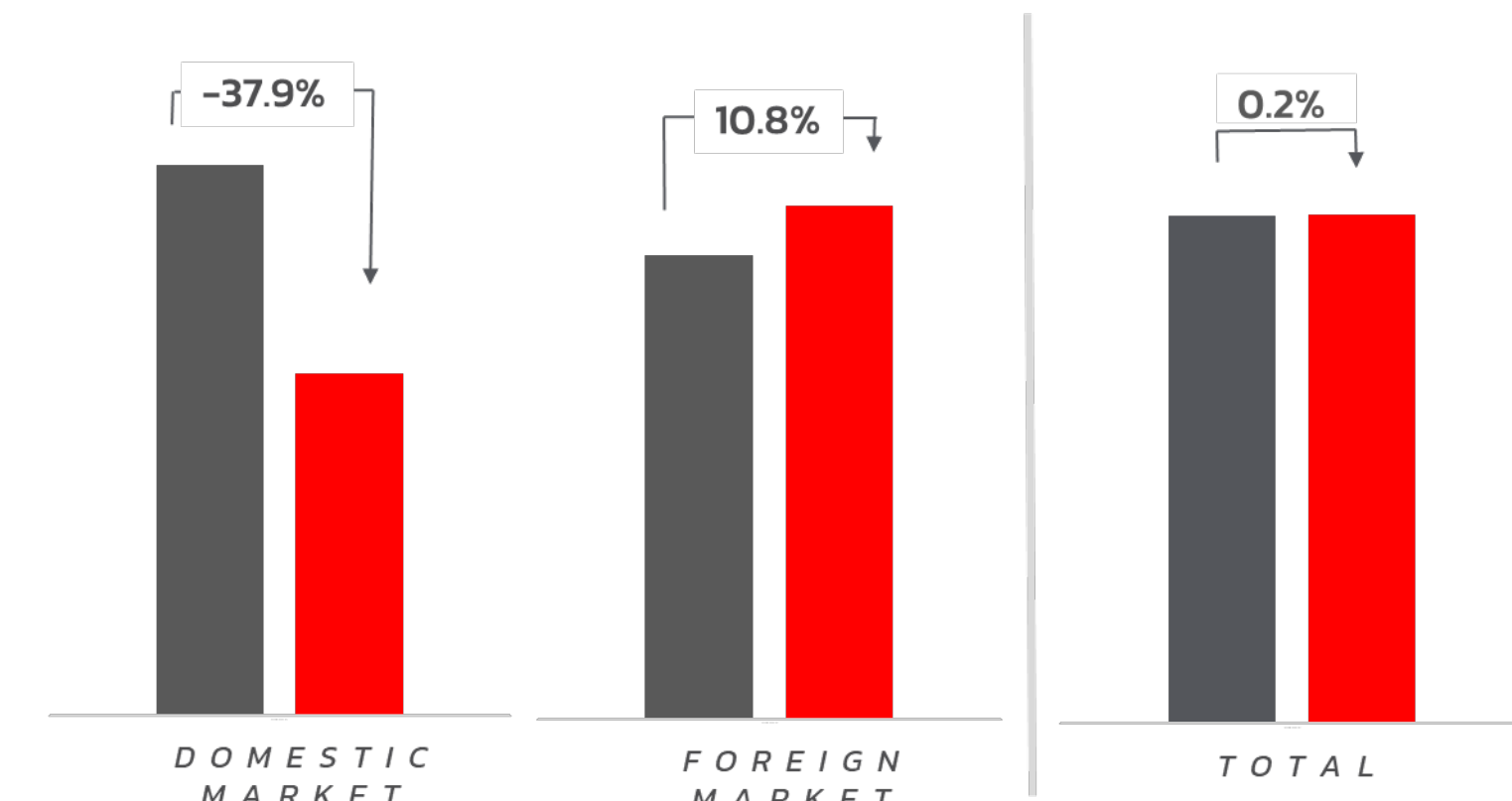
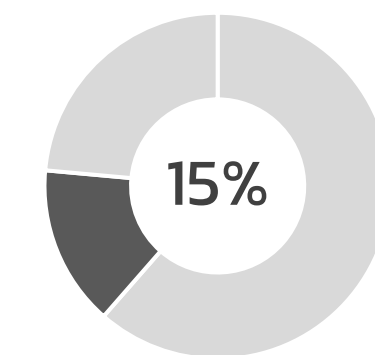
BRAKING



RIDE & CONFORT



POWERTRAIN

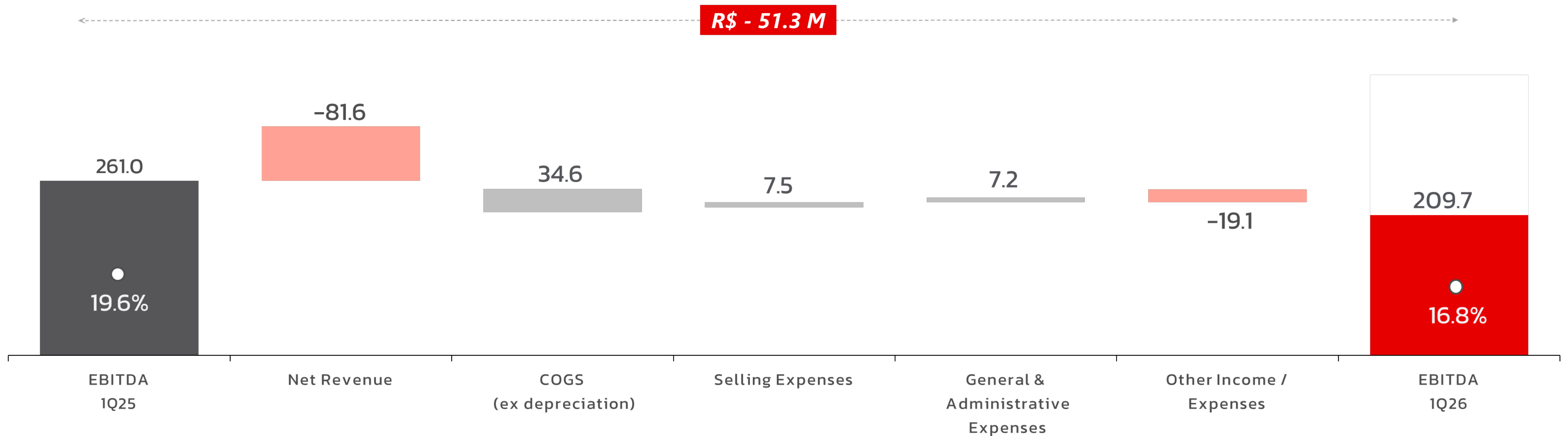


■ 1Q25 ■ 1Q26

EBITDA

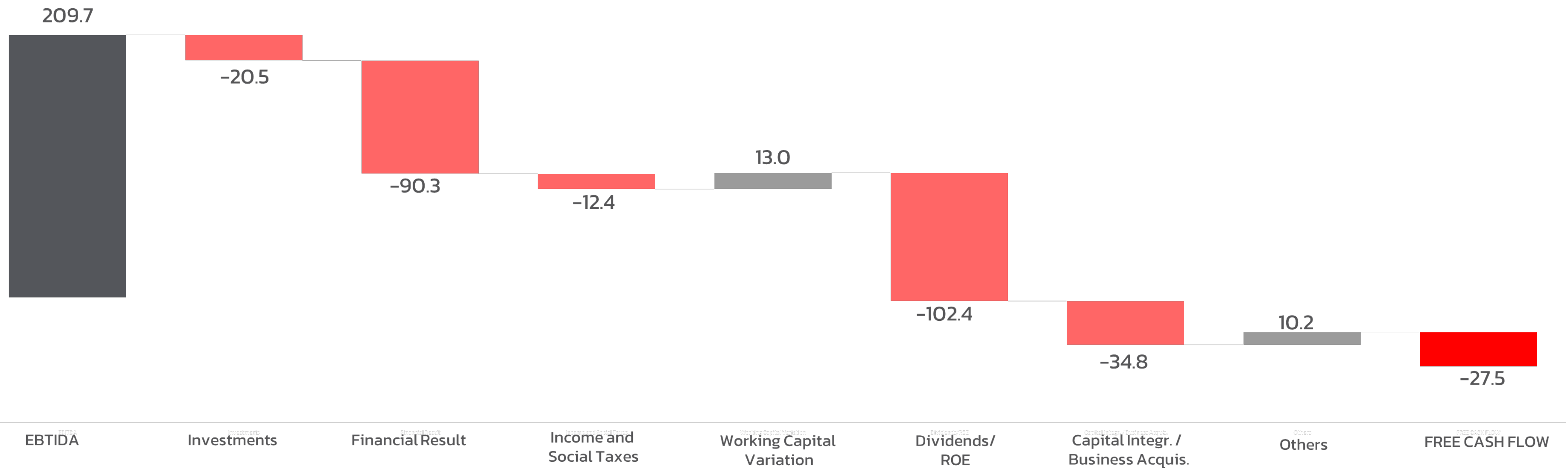
OPERATIONAL PERFORMANCE
In millions of R\$

○ EBITDA Margin



CASH GENERATION AND WORKING CAPITAL

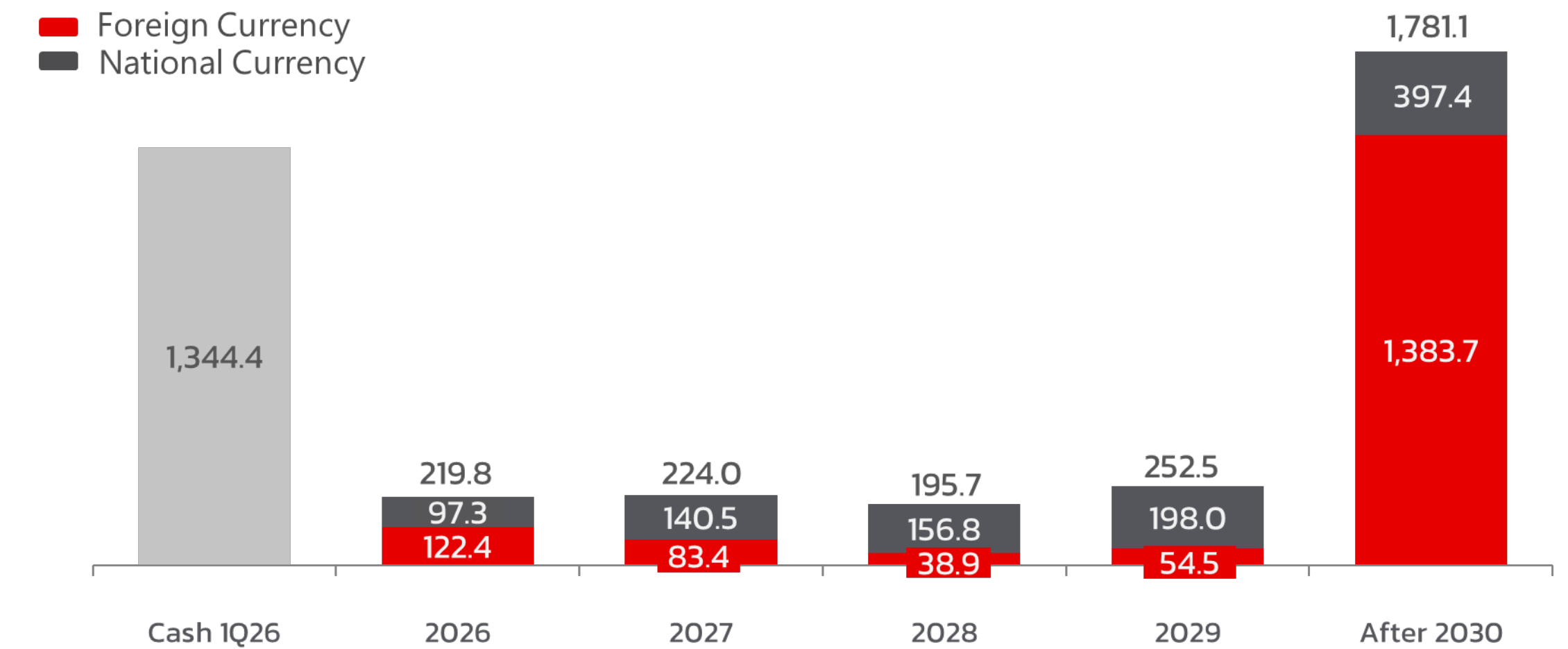
FINANCIAL PERFORMANCE
In millions of R\$



DISCIPLINA DE CAPITAL E ESTRUTURA FINANCEIRA

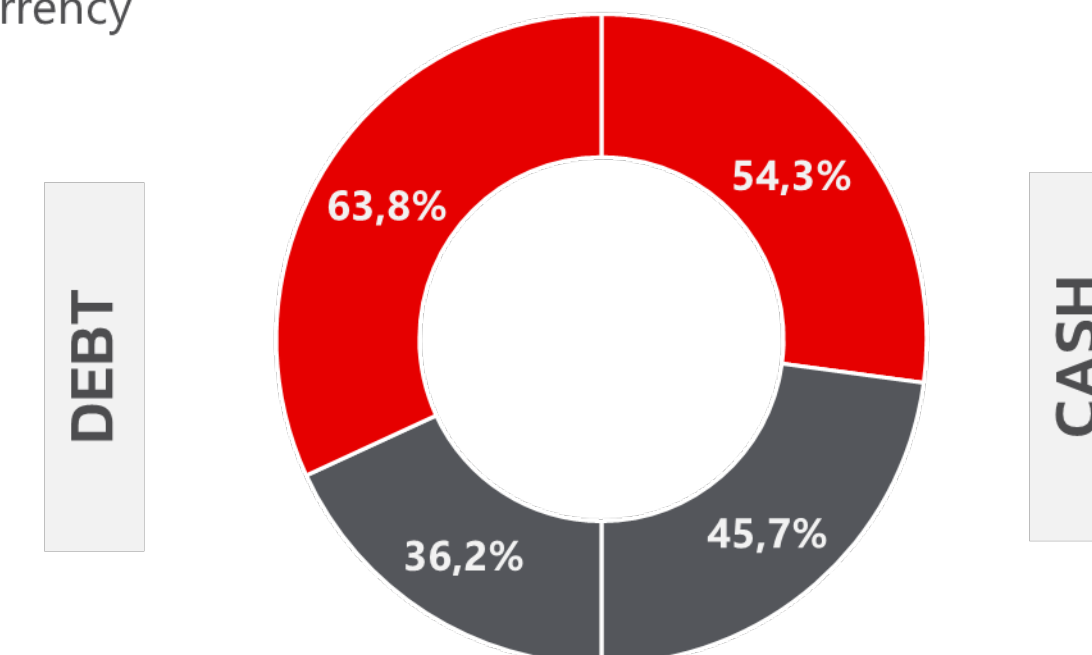
GESTÃO FINANCEIRA

Cash vs. Gross Debt Repayment

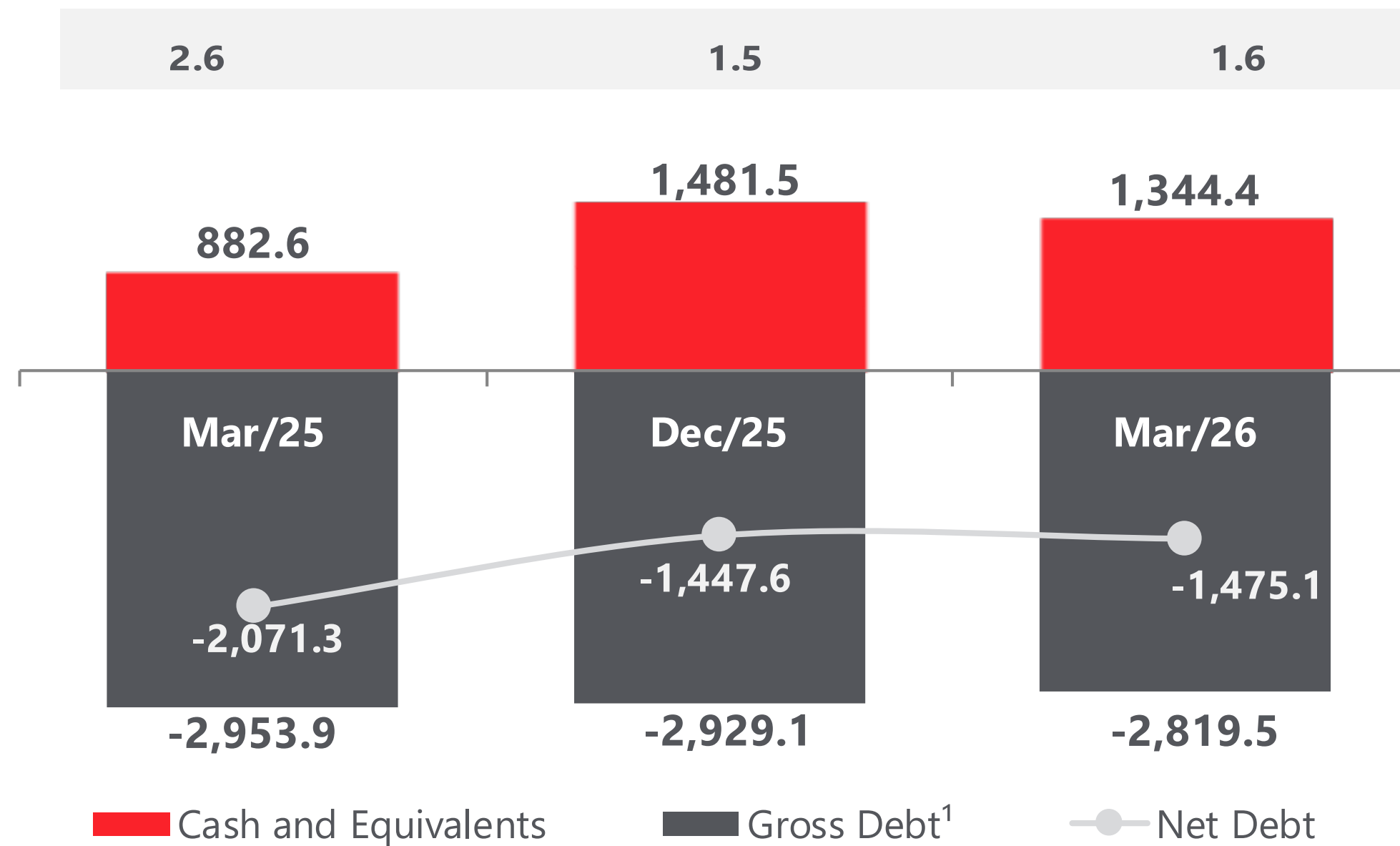


Cash vs Gross Debt by Currency

Foreign Currency
National Currency



Net Debt/EBITDA



¹Includes Loans, Financing, Derivatives and Business Combination.

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OUTLOOK

2026

***Dacomsa (Mexico):** continued **integration, portfolio expansion and synergy capture**, with progress in product availability and **market share gains** in friction materials.*

***Brazil Aftermarket:** a **resilient yet more competitive market**, with leaner inventory levels across the value chain and focus on availability, service levels and mix management.*

Commercial Line:** **gradual improvement throughout the year**, with close monitoring of exchange rates, price recomposition, mix, and a **selective recovery in the heavy-duty vehicle segment in the U.S.

*The growth strategy remains supported by a combination of **organic expansion and M&A**, with an **active agenda for evaluating opportunities** and ongoing target assessment.*

Q&A



Por áudio
Demonstrando o interesse através do ícone
“Levantar a mão” ou *9 se estiver conectado via
telefone.

*By audio
Showing interest by using the “Raise hand” icon
or *9 if connected via telephone.*



Por escrito
As perguntas podem ser enviadas por escrito
através do botão “Q&A”

*In writing
Questions can be submitted in writing via the
“Q&A” button.*

The logo for FRASLE MOBILITY is centered in the image. It features a stylized icon on the left consisting of three parallel diagonal lines of varying lengths, followed by the word "FRASLE" in a large, bold, white, sans-serif font. Below "FRASLE", the word "MOBILITY" is written in a smaller, white, sans-serif font.

FRASLE
MOBILITY

KEEP LIFE IN MOTION