

CBO HOLDING S.A.

CNPJ/MF n° 14.882.295/0001-81

NIRE 33.3.0030510-6

MATERIAL FACT

CBO HOLDING S.A. ("Company"), in compliance with the provisions of art. 157, paragraph 4 of Law n° 6.404/76 and CVM Rule n° 358/02, informs its shareholders and the market that, on this date, signed the Investment Agreement on the acquisition (i) of the Brazilian company Finarge Apolo Marítimo Ltda. ("Finarge"), owner of 1 (one) AHTS type (*Anchor Handling Tug Supply*) Brazilian-flagged vessel; and (ii) of 4 (four) AHTS type foreign-flagged vessels belonging to the Italian Finarge Armamento Genovese SRL ("Finarge SRL"), totaling 5 (five) AHTS type vessels in the transaction ("Transaction").

Finarge is a Brazilian shipping company founded in 2008 as a subsidiary of the Italian company Finarge SRL, which was established in 1981 by the Italian company Rimorchiatori Riuniti S.p.A., a company specialized in the operation of tugboats in port terminals in Italy and worldwide, in addition to offshore support, emergency assistance and high seas ship-towing operations.

As of this Transaction, the Company will fully assume the operations and assets of Finarge and, in addition, will add 5 (five) more vessels to its fleet, constituting a total of 40 (forty) vessels. The 5 (five) AHTS type vessels involved in the Transaction were built between 2008 and 2014: 1 (one) of them, a Brazilian-flagged vessel, built in the Vard Niterói shipyard, 3 (three) built in Italian shipyards and 1 (one) built in a Spanish shipyard.

With the conclusion of this Transaction, the Company will have 14 (fourteen) AHTS type vessels operating in Brazil, consolidating its position in this sector, where CBO is recognized by its customers for the excellence in its operations. Also, with the conclusion of the Transaction, the Company will also assume the contracts already signed with Petróleo Brasileiro S.A. - Petrobras for 4 (four) of the 5 (five) acquired vessels, ranging from 2 (two) to 4 (four) years.

The Transaction, as well as the acquisitions of PSV CBO Supporter (in 2019), AHTS CBO Endeavour (in 2020) and PSV CBO Energy (in 2021), represents another important step in the execution of

the Company's current growth plan, which consists of expansion through the acquisition of high spec vessels, capable of operating in Brazil, especially in the pre-salt region.

Finally, the Company informs that the closing of this transaction is expected to happen within 30 days from today (signing) and is subject to precedent conditions. On such date, more information regarding the transaction will be disclosed through a new Material Fact.

Niterói, August 11th, 2021.

Rafael Passos Kirsten
Investor Relations Officer