

OCEANA OFFSHORE S.A.
Publicly Held Company
Tax ID (CNPJ) No 14.882.295/0001-81
State Registration (NIRE) 33.3.0030510-6

**MINUTES OF THE EXTRAORDINARY SHAREHOLDERS' MEETING
HELD ON JANUARY 22, 2021**

- 1. DATE, TIME AND PLACE:** On January 24, 2021, at 6:00 pm, at the Oceana Offshore S.A. headquarters, located at the Travessa Braga, nº 2, in the City of Niterói, State of Rio de Janeiro, CEP 24.110-220, Brazil. ("Company").
- 2. ATTENDANCE AND CALL NOTICE:** Call notice publication was waived there was the presence of shareholders representing 100% (one hundred percent) of the Company's capital stock, pursuant to paragraph §4th of article 124 of Law 6,404 / 76 ("Brazilian Corporate Law").
- 3. PRESIDING:** Works were chaired by Mr. Bruno Pessoa Serapião and secretariat by Mr. Ricardo Wagner.
- 4. AGENDA:** To resolve on Company's corporate name change proposal, and consequent amendment to Article 1 *caput* of the Company's Bylaws to reflect the said amendment.
- 5. RESOLUTIONS:** After discussions related to the matter included in the agenda, shareholders decided, unanimously and without restrictions, to approve the Company's corporate name change that will become **CBO HOLDING SA**, and consequent reform of Article 1 *caput* of the Company's Bylaws, which becomes effective with the following wording: "Article 1 - CBO Holding SA ("Company") is a corporation, with an indefinite term, governed by these Bylaws and legal provisions applicable, in particular Law 6,404 / 76 and its subsequent amendments ("Brazilian Corporate Law"). "
- 6. CLOSURE AND DRAWING UP OF THE MINUTES:** There being no further business to discuss, Chairman declared the meeting closed and suspended proceedings for minutes drawing up, in form of a facts summary, as provided for in Article 130, paragraph §1st, of Brazilian Corporation Law, and its publication is authorized with shareholders signatures omission, under article 130 terms, paragraph §2nd, of Brazilian Corporation Law, which, read and found to be in compliance, was signed by all those present. Chairman: Bruno Pessoa Serapião. Secretary: Ricardo Wagner. Shareholders present: Vinci FIP, Pátria Infraestrutura Fundo de Investimento em Participações; Pátria Infraestrutura Brasil Fundo de Investimento em Participações Multiestratégia and BNDES Participações S.A. - BNDESPAR.

The above matches the original recorded in the proper book.

Niterói, January 22, 2021.

Presiding Board:

Bruno Pessoa Serapião
Chairman

Ricardo Wagner
Secretary