

## Petrobras informs about Incentivized Debentures

**Rio de Janeiro, June 25, 2025** – Petróleo Brasileiro S.A. – Petrobras, following up on the Material Facts disclosed on May 28 and May 30, 2025, announces that it has concluded the bookbuilding process for the 8<sup>th</sup> (eighth) issuance of simple debentures, not convertible into shares, unsecured, in the total amount of R\$ 3,000,000,000.00 (three billion reais) ("**Debenture Issuance**"), which will be the subject of a public distribution offering, pursuant to the Brazilian Securities and Exchange Commission ("**CVM**") Resolution No. 160, dated July 13, 2022, as amended ("**CVM Resolution 160**"), Law No. 12,431, dated June 24, 2011, as amended ("**Law No. 12,431**"), Decree No. 11,964, dated March 26, 2024, as amended ("**Decree No. 11,964**"), Law No. 6,385, dated December 7, 1976, as amended, as well as other applicable legal and regulatory provisions ("**Offering**"), resulting in the issuance of 3 (three) series in the total amount of R\$ 3,000,000,000.00 (three billion reais).

The table below summarizes the final terms obtained and the allocation of the debentures among the series of the Issuance:

<u>Series</u>	<u>1<sup>st</sup> Serie</u>	<u>2<sup>nd</sup> Serie</u>	<u>3<sup>rd</sup> Serie</u>
<b>Type</b>	Debenture	Debenture	Debenture
<b>Maturity</b>	June 15, 2035	June 15, 2040	June 15, 2045
<b>Final Rate (after bookbuilding)</b>	IPCA + 6.3874% p.y.	IPCA + 6.6556% p.y.	IPCA + 6.8431% p.y.
<b>Allocated Volume</b>	R\$ 1,214,344,000.00	R\$ 822,631,000.00	R\$ 963,025,000.00

The final settlement of the operation is expected to occur on June 26, 2025, pursuant to the schedule provided in the Offering documents.

[www.petrobras.com.br/ri](http://www.petrobras.com.br/ri)

For more information:

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