

COMPANHIA SIDERÚRGICA NACIONAL
Publicly Held Company
Corporate Taxpayer's ID No. 33.042.730/0001-04
NIRE No. 35-3.0039609.0

NOTICE TO THE MARKET

Companhia Siderúrgica Nacional ("CSN" or "Company") (B3: CSNA3; NYSE: SID) informs that it has priced, on November 30, 2023, an offering of debt securities called Notes issued by its subsidiary CSN Resources S.A., ("CSN Resources"), in the amount of US\$ 500 million due 2030 and with an interest rate of 8.875% per annum (the "Notes"). The Notes shall be unconditionally and irrevocably guaranteed by the Company. The Notes are expected to be settled on December 5, 2023.

The Company intends to use the net proceeds raised through the Notes to (i) repurchase debt securities denominated 7.625% Senior Unsecured Guaranteed Notes, maturing in 2026, issued by CSN Resources, outstanding in the international market, subject to the Repurchase Offer, as defined in the Notice to the Market released on November 29, 2023, and (ii) miscellaneous corporate purposes, including for liability management purposes.

This release does not constitute an offer to sell or a solicitation of purchase orders, nor does it permit the sale of these securities in any state or jurisdiction in which an offer, solicitation or sale would be unlawful. The securities were offered to qualified institutional investors in accordance with the U.S. Capital Markets Act and subsequent amendments (Rule 144A under the U.S. Securities Act of 1933) and to non-U.S. persons engaged in international transactions outside the United States (Regulation S). The titles were not registered under the U.S. Securities Act of 1933 or any other regulation of any state, and shall not be offered or sold in the United States, or to U.S. persons, without registration or with any applicable exemption. The issuance of the Notes has not been, and will not be, registered with the Brazilian Securities and Exchange Commission (CVM). The issuance of the Notes will not be carried out in Brazil, except in circumstances that do not constitute a public offering under Brazilian laws and regulations.

São Paulo, November 30, 2023.

Marcelo Cunha Ribeiro
Executive of Finance and Investor Relations