

## 2Q25 OPERATIONAL PREVIEW

### Completion of Phase 2 ramp-up drives production to 3.9 Mt in 2Q25, consolidating a new quarterly record

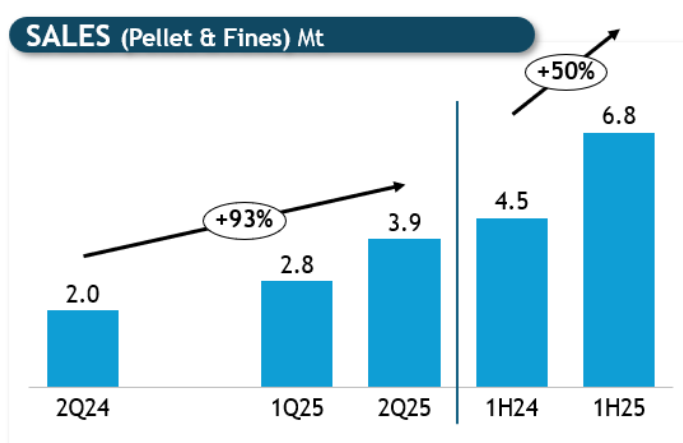
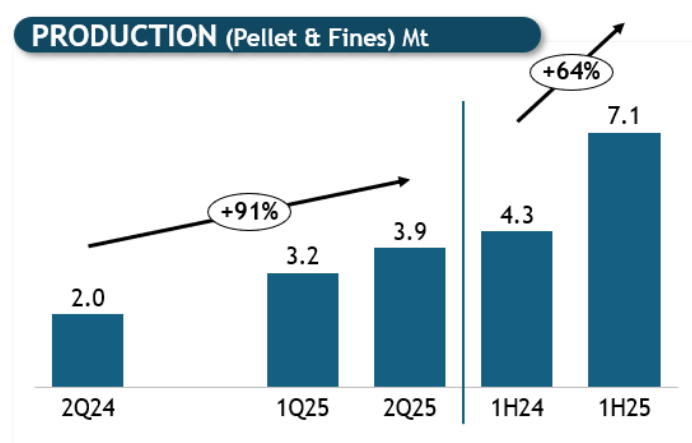
**Belo Horizonte, July 24, 2025** — Samarco Mineração S.A. - In Judicial Reorganization (“Samarco” or “Company”) is pleased to provide its Operational Preview for the second quarter of 2025. The presented information is preliminary, unaudited and subject to revision.

#### OPERATIONAL HIGHLIGHTS - 2Q25

- **Phase 2 ramp-up:** The successful **completion of Phase 2 ramp-up in July** positioned Samarco at a new level of operational performance, **driving higher production and sales volumes**.
- **Quarterly record:** Production reached **3.9 Mt** in 2Q25, **up 91% YoY** and **22% QoQ**, marking the **highest volume since the operational restart** in 2020.
- **Sales performance:** Samarco sold **3.9 Mt** in 2Q25, a **93% increase YoY** and **39% higher than 1Q25**, reflecting the ramp-up progress and strong shipping pace throughout the quarter.
- **Average pellet price:** Realized price was **USD 128.9/t**, down **17% YoY** and **9% QoQ**, consistent with a softer global pricing environment for iron ore.

#### PRODUCTION & SALES FIGURES

DESCRIPTION	2Q2025	1Q2025	2Q2024	q/q	y/y	1H2025	1H2024	y/y
Production (Pellet & Fines) - Mton	3.9	3.2	2.0	22%	91%	7.1	4.3	64%
Sales (Pellet & Fines) - Mton	3.9	2.8	2.0	39%	93%	6.8	4.5	50%
Average Pellet price - USD/ton	128.9	141.9	155.3	-9%	-17%	135.1	167.4	-19%
Average Pellet & Fines price - USD/ton	121.1	140.4	152.1	-14%	-20%	129.2	166.7	-23%
Currency exchange rate - BRL x USD	5.67	5.85	5.22	-3%	9%	5.76	5.08	13%



## DISCLAIMER

This report may contain forward-looking statements about future events. Such forecasts reflect only the expectations of the Company's management about future economic conditions, as well as the Company's industry, performance and financial results, among others. The terms "anticipate", "believe", "expect", "predict", "intend", "plan", "project", "aim", "should", as well as other similar terms, are intended to identify such forecasts, which, of course, involve risks and uncertainties foreseen or not foreseen by the Company and, consequently, are not guarantees of the Company's future results. Therefore, future results of the Company's operations may differ from current expectations, and the reader should not rely solely on the information contained herein. The company undertakes no obligation to update the presentations and forecasts in the light of new information or future developments. The operating data contained in this report has not been audited by the independent auditor.

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