

NEOENERGIA S.A.

CNPJ/ME nº 01.083.200/0001-18
NIRE 33.3.0026600.3
Publicly-held Corporation

**COMPANHIA ENERGÉTICA DE
PERNAMBUCO – CELPE**

CNPJ/ME nº 10.835.932/0001-08
NIRE 26.3.0003292.9
Publicly-held Corporation

MATERIAL FACT

Neoenergia S.A. ("Neoenergia") and Companhia Energética de Pernambuco – CELPE ("Neoenergia Pernambuco" and, with Neoenergia, jointly referred as "Companies"), in accordance with the provisions set forth in Article 157, paragraph 4, of Law 6,404, CVM Resolution nº 85/22 and CVM Resolution nº 44/21, and in addition to the material fact disclosed on April 20, 2022 and May 18, 2022, referring to the tender offer for the acquisition of common shares ("ON") and preferred shares Class A ("PNA") and Class B ("PNB") issued by Neoenergia Pernambuco, aiming to promote the conversion of Neoenergia Pernambuco's registration as a publicly-held company in category "A" to category "B" ("Registration Conversion Offer" or "Offer"), hereby informs its shareholders and the market in general that Neoenergia received, on this date, the CVM Official Letter nº 405/2022/CVM/SRE/GER-1 informing CVM's approval of the request for registration of the Offer.

Pursuant to art. 14, caput, of CVM Resolution nº 85/22, the final version of the Registration Conversion Offer notice will be made available at Neoenergia and Neoenergia Pernambuco's respective headquarters and website (<https://ri.neoenergia.com/>) and on the website of Banco BTG Pactual S.A., the intermediary institution for the Offer (www.btgpactual.com/home/investment-bank), the Securities and Exchange Commission (www.cvm.gov.br) and B3 S.A. – Brasil, Bolsa, Balcão (<http://www.b3.com.br>) until August 25, 2022.

The Companies will keep their shareholders and the market in general informed of any information regarding the Registration Conversion Offer, in accordance with applicable legislation and regulations.

This material fact is of an exclusively informative nature and does not constitute a public offer for the acquisition of securities.

Rio de Janeiro, August 15, 2022

NEOENERGIA S.A.

Leonardo Pimenta Gadelha
Chief Financial and Investor Relations
Officer

**COMPANHIA ENERGÉTICA DE
PERNAMBUCO**

Renato de Almeida Rocha
Chief Financial and Investor Relations
Officer