

NEOENERGIA S.A.

PUBLIC TRADED COMPANY | CVM n° 01553-9

CNPJ/MF 01.083.200/0001-18 | NIRE 33.300.266.003

MATERIAL FACT

Neoenergia S.A. ("Neoenergia" or "Company"), in accordance with the provisions of Law No. 6,404, dated December 15, 1976, as amended, and the Resolution of the Brazilian Securities Commission No. 44, dated August 23, 2021, informs its shareholders and the market in general that, on this date, the Company and the FIP ("Unique Power"), an investment fund wholly owned by Warrington Investment Pte. Ltd. ("Warrington"), have signed a Share Purchase Agreement and other Covenants, establishing the sale by the Company to Unique Power of 50% (fifty percent) of the new shares to be issued in Neoenergia Transmissão S.A. ("Neoenergia Transmission"). These shares will be issued due to a capital increase in Neoenergia Transmission, through the contribution of the entire equity interest held by the Company in Neoenergia Itabapoana Transmissão de Energia S.A. ("Itabapoana"), considering an *equity value* of R\$ 127.5 million (reference date of September 30, 2024), subject to adjustments until the closing date ("Transaction").

In the context of the Transaction, Unique Power will adhere to the Shareholders' Agreement existing between Neoenergia and Warrington, within the scope of Neoenergia Transmission, acting jointly with Warrington, with the combined participation of both, Unique Power and Warrington, in Neoenergia Transmission, totalling 50% (fifty percent). Thus, Neoenergia Transmission will continue to be co-controlled by the Company together with Unique Power and Warrington.

The net debt of Itabapoana in the amount of R\$ 577 million (reference date of December 30, 2024), has already been deconsolidated, as in December 2024, Itabapoana had been classified as a non-current asset held for sale, as disclosed in the Company's 2024 Financial Statements.

This is the first transaction carried out after the signing of the development agreement (Framework Investment Agreement – FIA) between the Company and Warrington on April 25, 2023, as disclosed in the Material Fact on the same date, which granted Warrington a right of first offer for shares representing 50% (fifty percent) of equity interest in other transmission assets of the Company, either under construction or already operational.

The completion of the Transaction is subject to certain usual precedent conditions for this type of transaction, including approval by the Administrative Council for Economic Defence (CADE), the National Electric Energy Agency ("Aneel"), as well as certain third parties.

The Company will keep its shareholders, and the market informed of any relevant updates regarding the transaction.

Rio de Janeiro, April 22, 2025

Leonardo Pimenta Gadelha

Chief Financial and Investor Relations Officer