



CVC BRASIL OPERADORA E AGÊNCIA DE VIAGENS S.A.

Public held Company

CNPJ No. 10.760.260/0001-19

NIRE 35.300.367.596 | CVM Code No. 02331-0

MATERIAL FACT

CVC BRASIL OPERADORA E AGÊNCIA DE VIAGENS S.A. ("Company" or "CVC Corp"), pursuant to article 157, paragraph 4, of Law No. 6,404, dated December 15, 1976, and the Brazilian Securities and Exchange Commission ("CVM") Resolution No. 44, dated August 23, 2021, and in continuity of the material fact disclosed on June 2, 2023 ("Material Fact"), hereby informs its shareholders and the general market that it has engaged certain financial institutions as placement agents for a potential primary offering of common shares to be issued by the Company ("Potential Offering") in the amount of, at least, R\$200,000,000.

Additionally, the Company, at its sole discretion, may issue warrants in the Potential Offering as an additional incentive for investors to participate in the Potential Offering.

The actual implementation of the Potential Offering is under analysis by the Company, where, to this date – except for the information already disclosed in the Material Fact – there is no determination as to the effective volume to be raised, the price per share and the timetable for its implementation. It should be noted that the actual implementation of the Potential Offering, its terms and conditions, as well as any activities for raising funds, is subject to, among other factors, obtaining the necessary approvals, including the respective applicable corporate approvals, as well as favorable national and international political and macroeconomic conditions and investor demand, among other factors outside of the Company's control, and, therefore, no public offering for distribution of shares and/or any other securities issued by the Company is being conducted in any jurisdiction. If made, the Potential Offering will be conducted in compliance with the applicable laws and regulations.

This material fact and the information contained herein is for informational purposes only and should not, under any circumstances, be considered as, nor constitute, an investment recommendation or an offer to sell, advertise, solicit or offer to buy securities of CVC Corp, in Brazil, in the United States or in any other jurisdiction, under the applicable laws. Any information contained herein shall not be taken, transmitted, disclosed, distributed or disseminated, directly or indirectly, in the United States or in any other jurisdiction. No securities of the Company may be offered or sold in the United States without registration with the U.S. Securities and Exchange Commission or pursuant to an exemption from the registration requirements of the U.S. Securities Act of 1933, as amended.

The Company reiterates its commitment to keep its shareholders and the general market duly informed of any developments with respect to the Potential Offering, in compliance with the restrictions contained



in the CVM rules and applicable laws.

Santo André, June 8, 2023.

Carlos Wollenweber
Chief Financial Officer and
Investor Relation Officer