

## **ATACADÃO S.A.**

Publicly Held Company

Brazilian Board of Trade's Registry No. (NIRE) 35.300.043.154

Corporate Taxpayer's ID (CNPJ/ME): 75.315.333/0001-09

CVM Code 24171

### **MATERIAL FACT**

**ATACADÃO S.A.** (B3: CRFB3) (the "Carrefour Brasil Group" or the "Company"), hereby announces to its shareholders and to the market in general, in compliance with the provisions of article 157, paragraph 4, of Law No. 6,404, dated as of December 15, 1976, as amended ("Brazilian Company Law"), and of CVM Resolution No. 44, dated as of August 23, 2021, as amended, that at the Company's Board of Directors' Meeting held on the present date, was approved the Company's 4<sup>th</sup> (fourth) issuance of simple, unsecured debentures, not convertible into shares, up to three (3) series ("Debentures"), for private placement of, initially, 1,500,000 (one million and five thousand) debentures, with unit par value of R\$1,000.00 (one thousand reais), on the issuance date, in the total amount of R\$1,500,000,000.00 (one billion and five hundred million reais), observing that the amount of Debentures initially issued may be increased as a result of the exercise of the additional lot option within the CRA issuance (as defined below), according to article 14, paragraph 2, of CVM Instruction No. 400, of December 29, 2003, as amended ("CVM Instruction 400" and "Issuance", respectively)

The Debentures will not have any guarantee, real or fiduciary guarantee, or any segregation of the Company's assets as guarantee, and are attached to a securitization operation as basis of agribusiness receivables that will result in the issuance of agribusiness receivables certificates, up to three (3) series, of the 76<sup>th</sup> (seventy sixth) issuance of the **VERT COMPANHIA SECURITIZADORA** (CNPJ/ME No. 25.005.683/0001-09) ("CRA" and "Securitizadora", respectively), according to the Provisional Measure No. 1,103, dated as of March 15<sup>th</sup>, 2022, to the Law No. 11,076, dated as of December 30<sup>th</sup>, 2004, as amended ("Law 11,076"), and to CVM Resolution No. 60, dated as of December 23<sup>rd</sup>, 2021, as amended ("CVM Resolution 60"). The CRAs to be issued by the Securitization Company shall be object of a public distribution offering pursuant to CVM Instruction No. 400, of December 29<sup>th</sup>, 2003, as amended ("Offering").

The funds obtained by the Company from the Issuance shall be used entirely and exclusively for the acquisition of *in natura* agricultural products, within the scope of commercial relations maintained by the Company with rural producers, pursuant to article 23, paragraph 1, of Law 11,076, and article 2 of Annex II of CVM Resolution 60.

The preliminary risk rating for the issuance of CRAs assigned by **STANDARD & POOR'S RATINGS DO BRASIL LTDA.** was "br.AAA".

The Company also clarifies that it has contracted **ITAÚ UNIBANCO S.A.**, a financial institution that is part of the securities distribution system, headquartered in the city of São Paulo, State of São Paulo, Praça Alfredo Egydio de Souza Aranha, No. 100, registered

with the CNPJ/ME under No. 60.701.190/0001-04, pursuant to CVM Resolution No. 133, of June 10, 2022, for a period of one (1) year from the date of conclusion of the Offering, to exercise the activity of market maker for the CRAs, in order to guarantee the existence and permanence of firm daily buy and sell offers for the CRAs at B3 S.A. - Brasil, Bolsa, Balcão - Balcão B3, under the terms established in a market maker services agreement.

The other terms and conditions regarding the Debentures and the Issuance are provided for at the "*Private Instrument of Deed of the 4th (Fourth) Issuance, Unsecured Debentures, Not Convertible into Shares, in up to Three (3) Series, for Private Placement, of Atacadão S.A.*" ("Indenture").

The Issuance will not be registered by the CVM or by the Associação Brasileira das Entidades dos Mercados Financeiros e de Capitais (ANBIMA), since the Debentures issued will be privately allocated, without the intermediation of institutions that are part of the securities distribution system, or any placement effort with undetermined investors.

The minutes of the Company's Board of Directors' Meeting that approved the terms and conditions of the Debentures and the Issuance, pursuant to article 59, paragraph 1, of Brazilian Company Law, as well as the Indenture, are available for consultation on the Company's website ([www.ri.grupocarrefourbrasil.com.br](http://www.ri.grupocarrefourbrasil.com.br)) and on the CVM website ([www.cvm.gov.br](http://www.cvm.gov.br)).

The Company will keep its shareholders and the market in general informed about the existence of new material developments related to the Issuance.

**This material fact has an exclusively informative character, under the terms of the regulations in force, and does not constitute and should not be interpreted as an effort to sell the Debentures and/or the CRAs.**

São Paulo, July 29<sup>th</sup>, 2022

**ATACADÃO S.A.**

David Murciano

Vice-Chief Financial and Investor Relations Officer

Grupo Carrefour Brasil