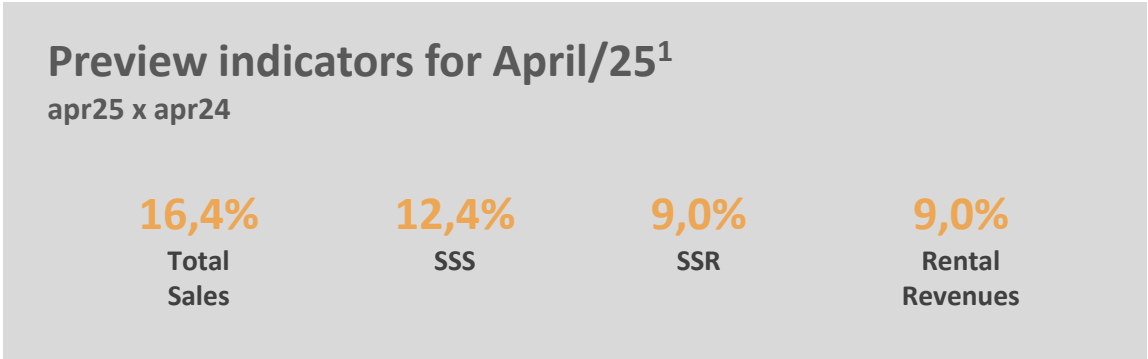
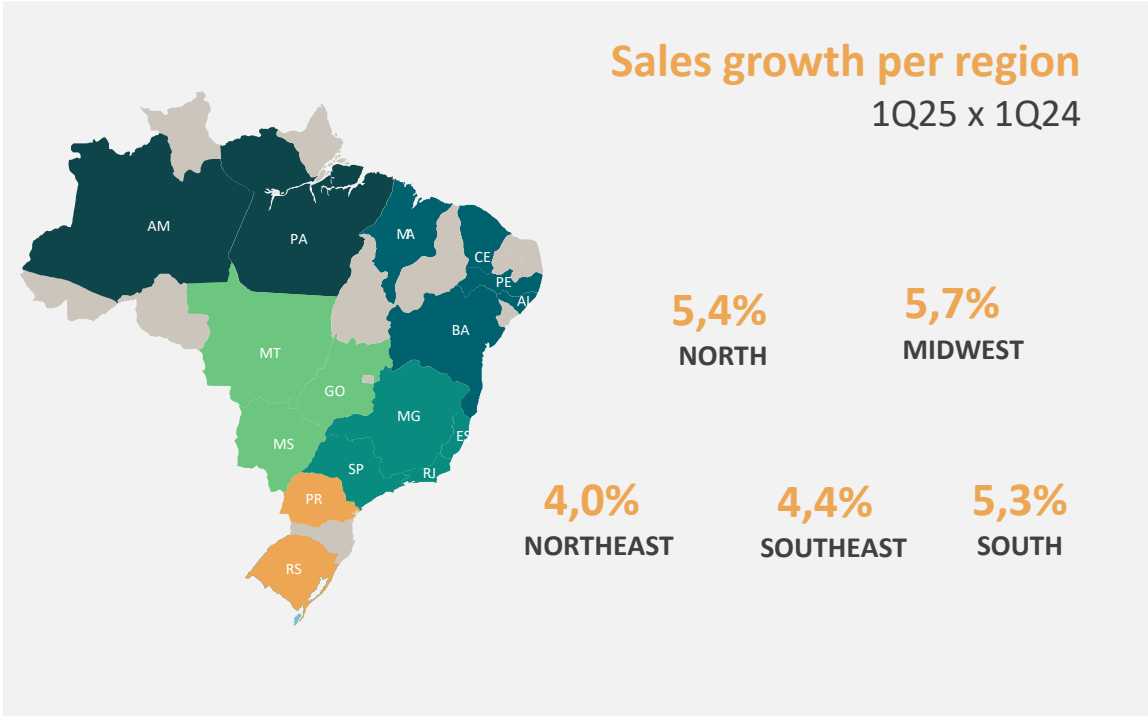
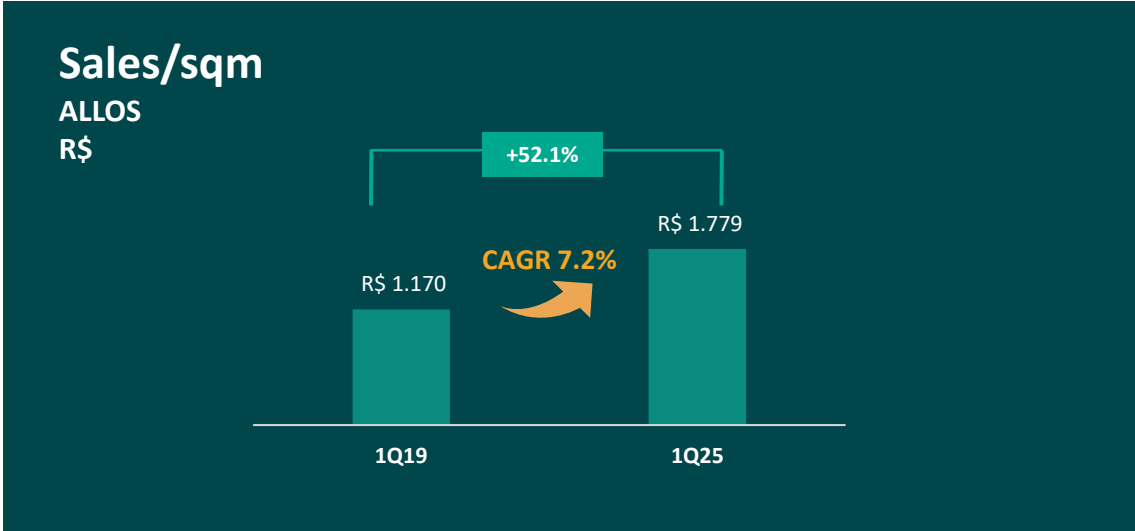


ALLOS

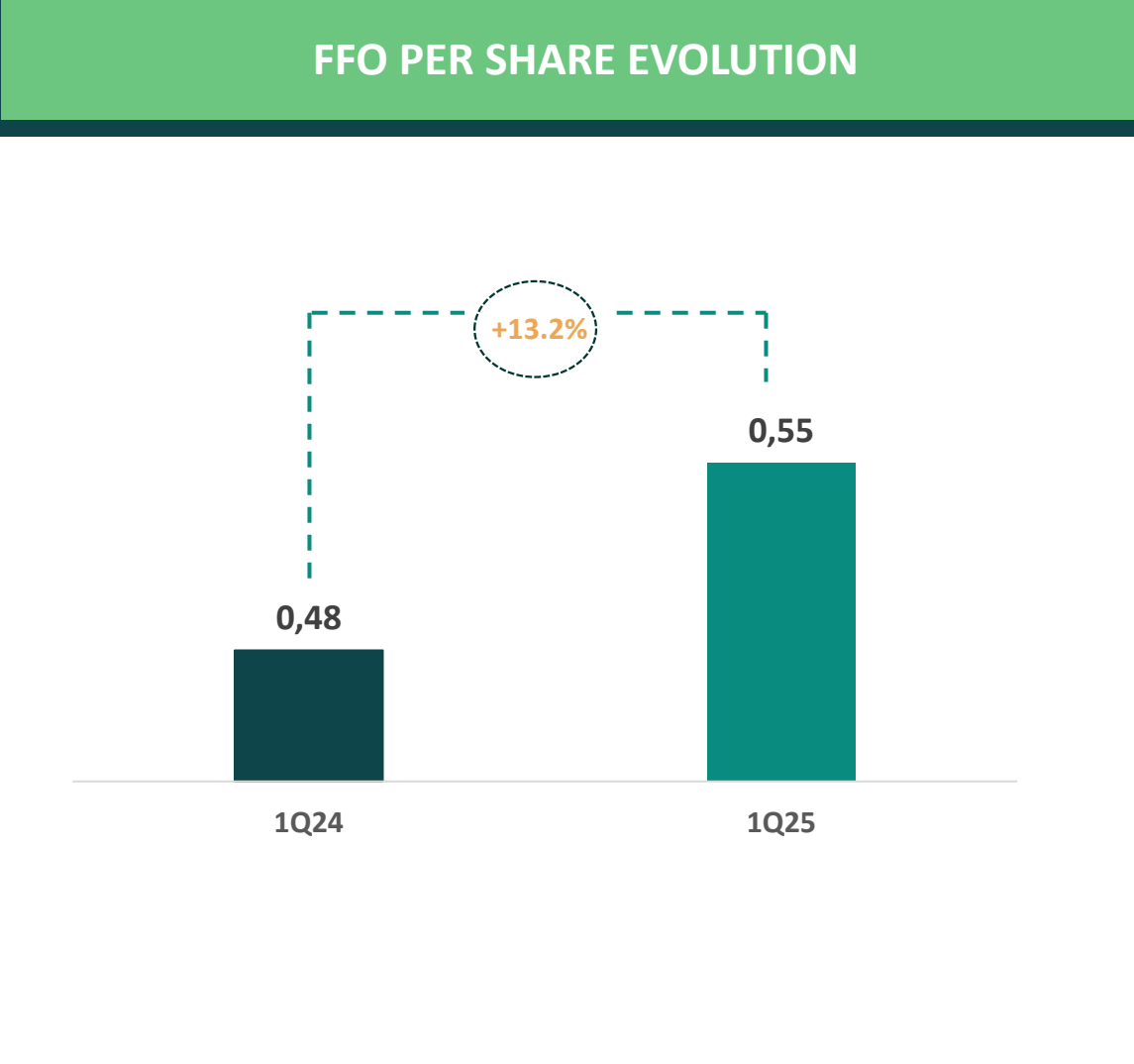
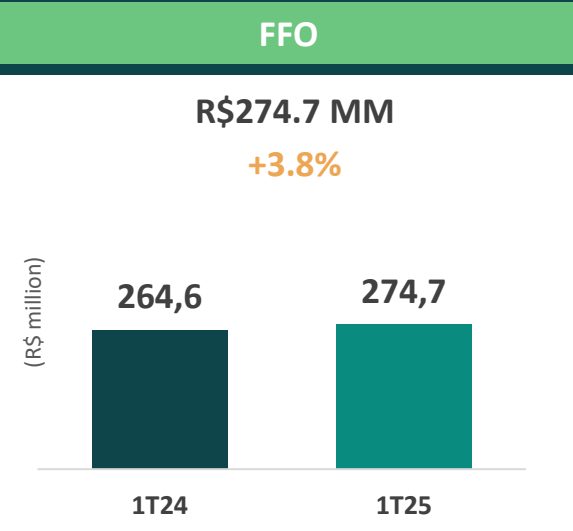
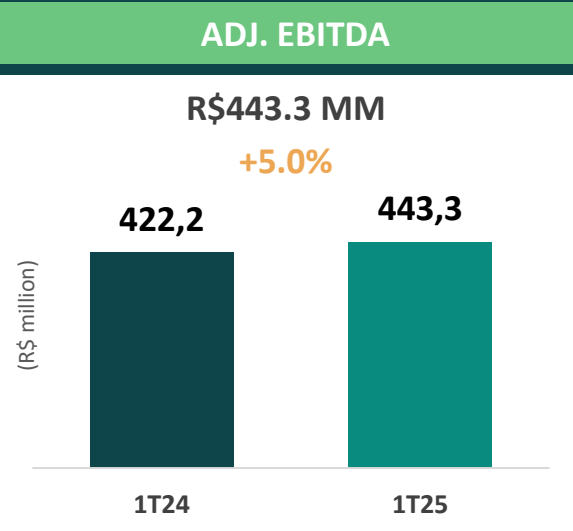
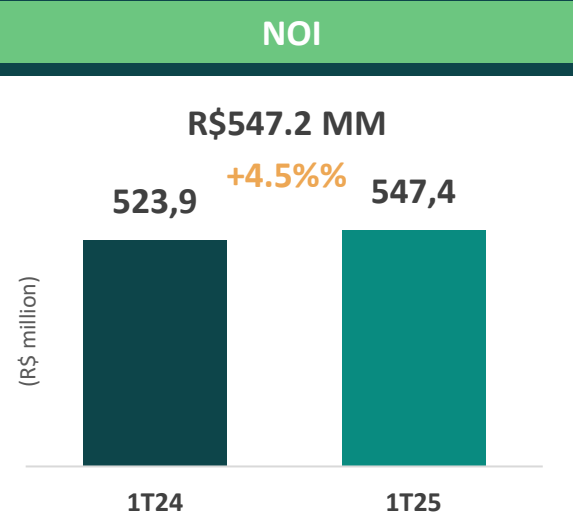
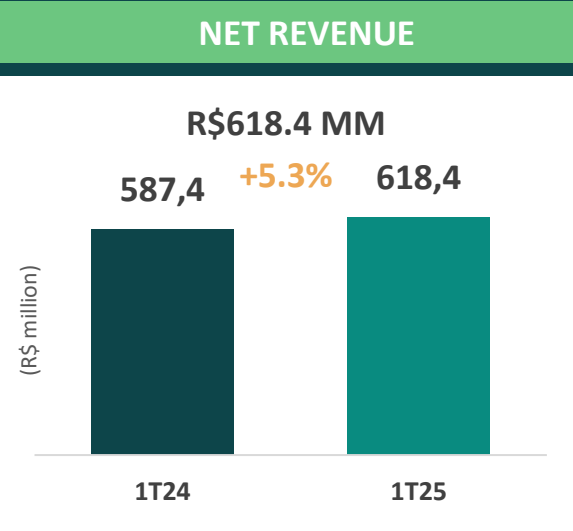
1Q25

EARNINGS RELEASE





1- Preliminary and unaudited figures, subject to revision for the 2Q25 Earnings Release



Indicators ex-straight line rent adjustment. Ref. Δ% date: 1Q25 vs. 1Q24 Proforma

96.8%

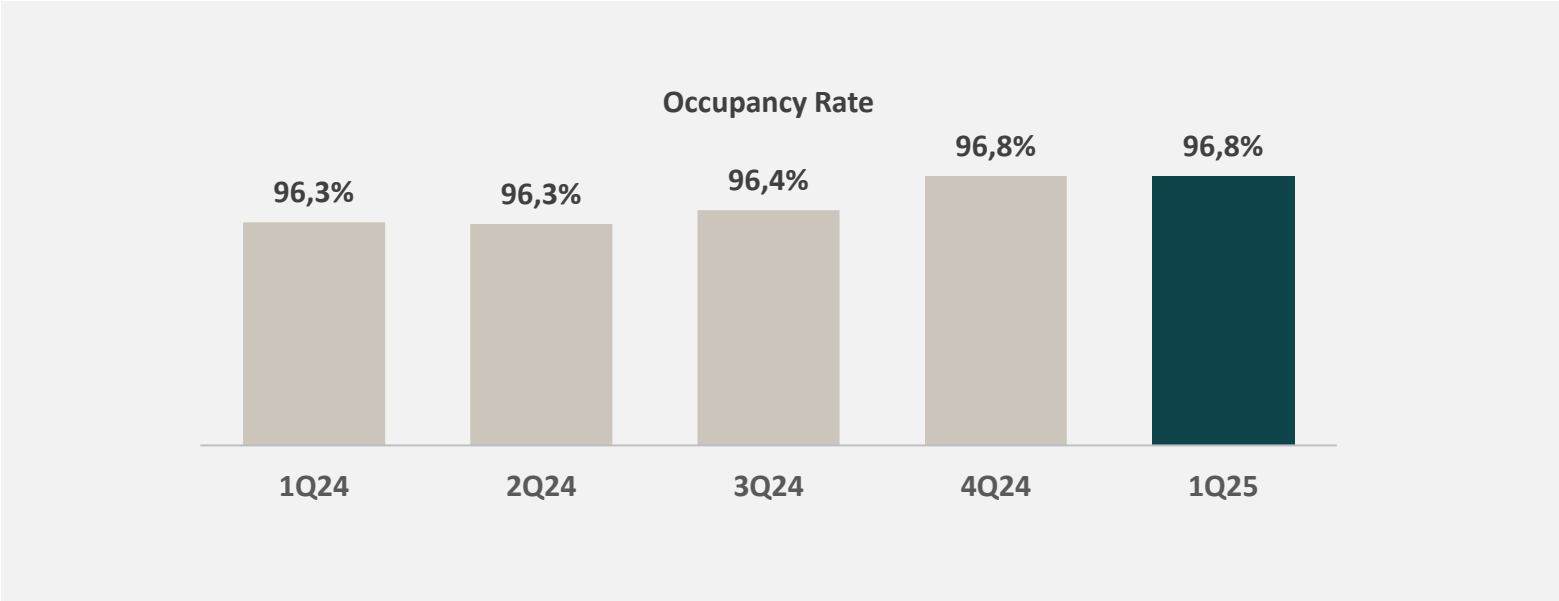
Occupancy rate

137

Signed Contracts

13.9th sqm

Leased GLA



RECENT OPENINGS



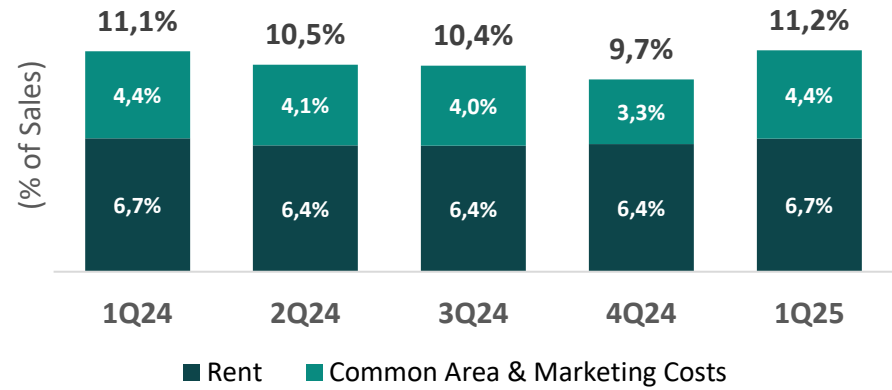
FOGO DE CHÃO
Tamboré Shopping



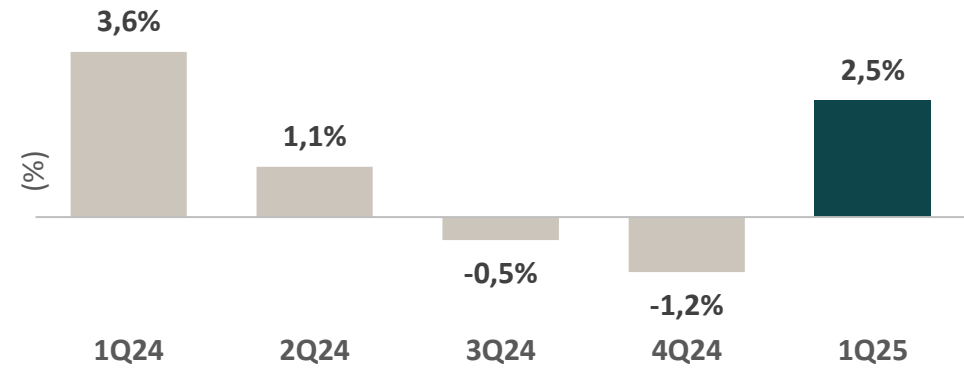
ADIDAS
Boulevard Shopping Bauru



OCCUPANCY COST



NET DELIQUENCY¹



¹Net delinquency refers to the ratio between the total billed amount in the period (rent, excluding discounts and cancellations) and the total received amount over the same period.

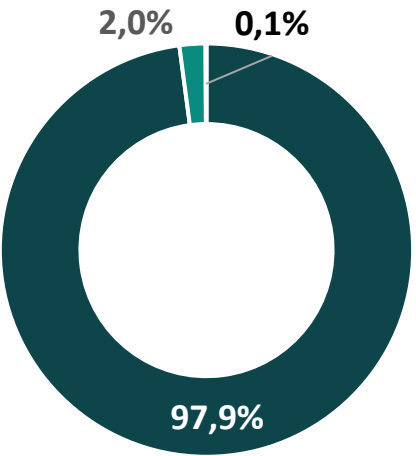


LEVERAGE

1.8x

Net Debt/ EBITDA

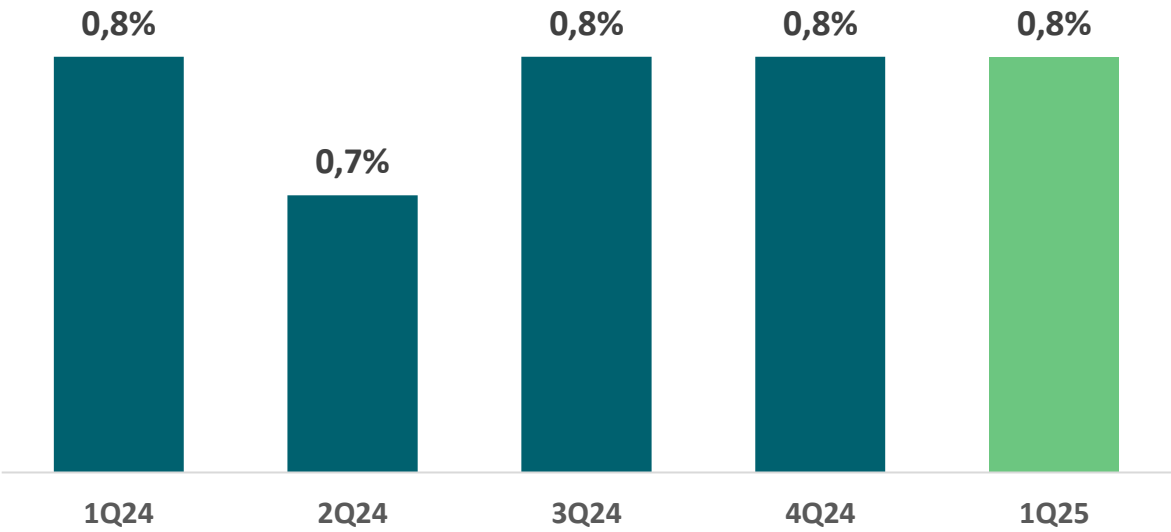
DEBT BREAKDOWN¹



■ Floating rate ■ Fixed rate² ■ Inflation³

AVERAGE COST OF DEBT

(CDI + Spread)



¹ Considers debt at the end of the period, excluding obligations for the purchase of assets

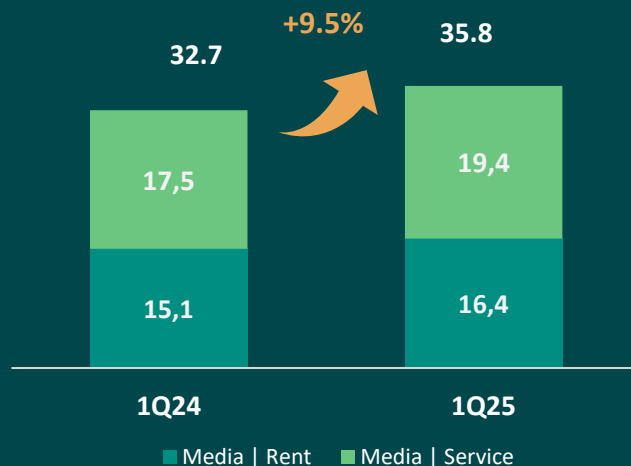
² Pre-fixed rates include TR; ³ Inflation indices include IPCA and IGP-DI

MEDIA REVENUE EVOLUTION

EARNINGS RELEASE 1Q25



Media Revenue
(R\$ MM)



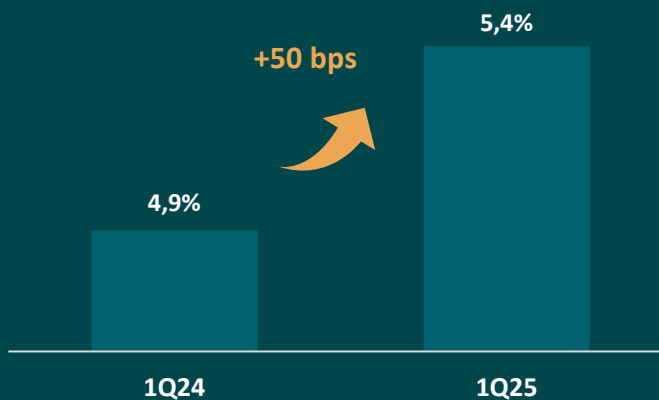
R\$36 MM

Revenues in 1T25

9.5%

growth 1Q25 x 1Q24

Media as % of gross revenue

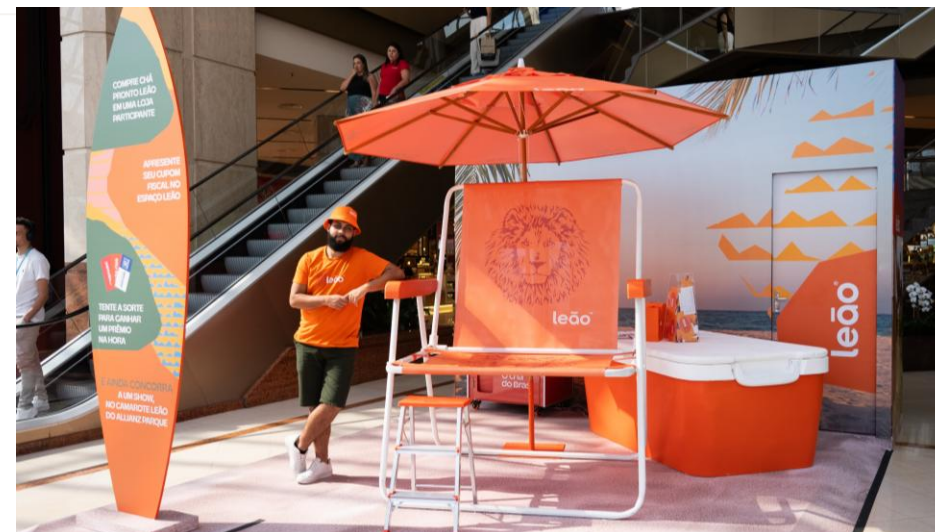


5.4%

Of the Company's gross revenue in 1Q25

+50 bps

Growth as a percentage of gross revenue



helloo,

“"What's your beach?" ?”

In partnership with "Chás Leão", Helloo created an action that reinvents consumption and well-being, transforming shopping malls into large instagrammable spaces, promoting unique and interactive experiences.



Benefits Program

+23

Programs until April

+500 M

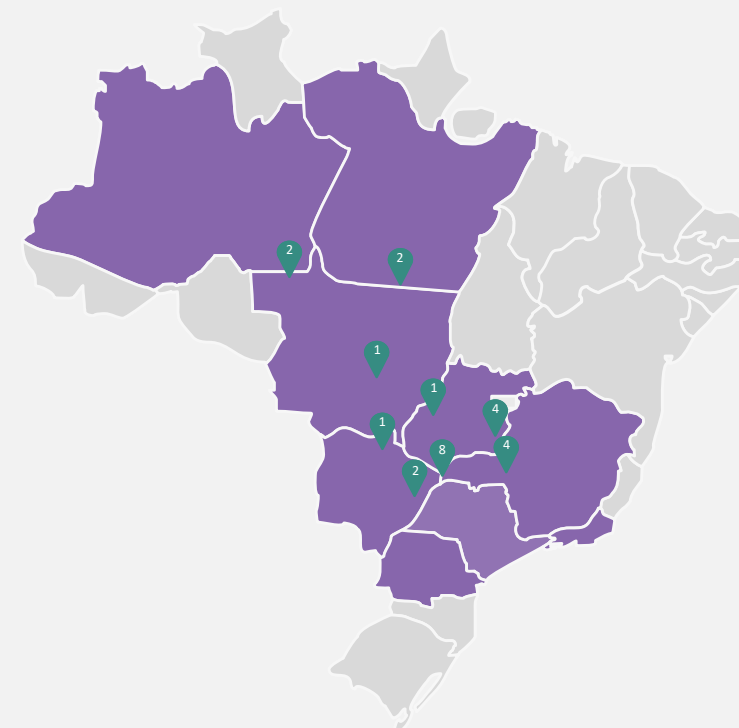
Invoices sent

Until April/25.

34 malls with Benefits Program APP



Expansion enhances opportunities and range



With the expansion, the program began connecting thousands of brands to over 5 million new potential consumers.



SUSTAINABILITY REPORT

ICO2 B3 & ISE B3

RIO OPEN & WHEELCHAIR TENNIS ELITE



For the second consecutive year, ALLOS is part of the select group of companies committed to a greener future: **ICO B3**.

Additionally, ALLOS has been chosen as one of the 82 companies included in the **ISE B3** portfolio.



THANK YOU

INVESTOR RELATIONS

ALLOS