VINCI COMPASS

Second Quarter 2026 Earnings Presentation

August 11, 2026

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This presentation contains forward-looking statements that can be identified by the use of words such as “anticipate,” “believe,” “could,” “expect,” “should,” “plan,” “intend,” “estimate” and “potential,” among others. By their nature, forward-looking statements are necessarily subject to a high degree of uncertainty and involve known and unknown risks, uncertainties, assumptions and other factors because they relate to events and depend on circumstances that will occur in the future whether or not outside of our control. Such factors may cause actual results, performance or developments to differ materially from those expressed or implied by such forward-looking statements and there can be no assurance that such forward-looking statements will prove to be correct. Accordingly, you should not place undue reliance on forward-looking statements. The forward-looking statements included herein speak only as at the date of this presentation and we do not undertake any obligation to update these forward-looking statements. Past performance does not guarantee or predict future performance. Moreover, neither we nor our affiliates, officers, employees and agents undertake any obligation to review, update or confirm expectations or estimates or to release any revisions to any forward-looking statements to reflect events that occur or circumstances that arise in relation to the content of the presentation. Further information on these and other factors that could affect our financial results is included in filings we have made and will make with the U.S. Securities and Exchange Commission (the “SEC”) from time to time, including in the section titled “Risk Factors” in our latest fillings with the SEC. These documents are available on the SEC Filings section of the investor relations section of our website at: https://ir.vincicompass.com/financials/sec-filings.

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This presentation also includes certain non-GAAP financial information. We believe that such information is meaningful and useful in understanding the activities and business metrics of our operations. We also believe that these non-GAAP financial measures reflect an additional way of viewing aspects of our business that, when viewed with our International Financial Reporting Standards (“IFRS”) results, as issued by the International Accounting Standards Board, provide a more complete understanding of factors and trends affecting our business. Further, investors regularly rely on non-GAAP financial measures to assess operating performance and such measures may highlight trends in our business that may not otherwise be apparent when relying on financial measures calculated in accordance with IFRS. We also believe that certain non-GAAP financial measures are frequently used by securities analysts, investors and other interested parties in the evaluation of public companies in our industry, many of which present these measures when reporting their results. The non-GAAP financial information is presented for informational purposes and to enhance understanding of the IFRS financial statements. The non-GAAP measures should be considered in addition to results prepared in accordance with IFRS, but not as a substitute for, or superior to, IFRS results. As other companies may determine or calculate this non-GAAP financial information differently, the usefulness of these measures for comparative purposes is limited. A reconciliation of such non-GAAP financial measures to the nearest GAAP measure is included in this presentation.

Second Quarter 2026 Highlights

R$ **89mm** FRE 2Q'26 — **+36%** YoY

R$ **1.35** FRE per share[1] 2Q'26 — **+31%** YoY

US$ **0.17** Quarterly Dividend

R$ **361bn** AuM 2Q'26 — **+19%** YoY

R$ **53bn** Capital Formation & Appreciation 2Q'26 LTM

Vinci Compass **announced the acquisition of Navi Real Estate**, adding **R$0.8 billion in AuM** across REITs and closed-end funds and entering a **new growth channel for Multi-strategy Real Estate products** in Brazil

Vinci Compass **completed the strategic combination with BACS Asset Management**, adding **R$4.0 billion in AuM** and building a scaled asset management platform in Argentina

R$53 billion of capital formation and appreciation in the 2Q'26 LTM and R$13 billion in the 2Q'26, with highlights to Global IP&S, Credit and Real Assets segments

See notes and definitions at end of document

Vinci Compass announces the acquisition of Navi's Real Estate platform expanding its Multi-strategy and Residential presence

Navi's Real Estate Platform

~R$800 mm in AuM

Across **Multi-strategy** and **Residential Real Estate,** including **4 REITs listed on B3 or CETIP**

Multi-strategy ~R$600 mm

Flexible allocation across Real Estate cycles: listed vehicles investing in REITs and Real Estate Credit (MBS)

Residential ~R$200 mm

Residential Real Estate in Brazil: income-generating assets or development projects

Strategic Rationale

Deeper footprint	Durable fee base	LatAm consolidator
Greater scale in the REIT market, better positioned for follow-on offerings in favorable markets	Perpetual and long-term lock-up capital, enhancing fee quality	High-quality LatAm franchises: strategic, accretive and complementary

Scaling Multi-strategy Real Estate

~R$600 mm Navi RE Multi-strategy + **R$150 mm** Vinci Compass Multi-strategy → **~R$750 mm** Combined Multi-strategy[1]

Notes: As of June 30, 2026; Numbers may not add up due to rounding; [1]Pro forma combined AuM as of June 30, 2026.

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Financial Highlights

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Second Quarter 2026 Segment Earnings

(R$ thousands, unless mentioned)	2Q'25	1Q'26	2Q'26	Δ YoY(%)	2Q'25 YTD	2Q'26 YTD	Δ YoY(%)
Net revenue from management fees	195,569	244,858	252,191	29%	391,098	497,049	27%
Net revenue from advisory fees	26,220	16,067	9,047	(65)%	51,073	25,114	(51)%
Other revenues	10,944	11,040	11,190	2%	22,206	22,230	0%
Total Fee Related Revenues	**232,733**	**271,965**	**272,428**	**17%**	**464,377**	**544,393**	**17%**
Segment personnel expenses	(20,682)	(24,731)	(26,609)	29%	(40,807)	(51,340)	26%
Other G&A expenses	(17,423)	(19,298)	(19,085)	10%	(32,854)	(38,383)	17%
Placement Fee Amortization and Rebates	(17,792)	(20,823)	(23,781)	34%	(38,807)	(44,604)	15%
Corporate center expenses	(78,484)	(70,234)	(75,927)	(3)%	(156,136)	(146,161)	(6)%
Bonus compensation related to management and advisory	(33,127)	(40,572)	(38,363)	16%	(64,871)	(78,935)	22%
Total Fee Related Expenses	**(167,509)**	**(175,657)**	**(183,765)**	**10%**	**(333,476)**	**(359,422)**	**8%**
FEE RELATED EARNINGS (FRE)	65,224	96,308	88,663	36%	130,901	184,971	41%
FRE Margin (%)	*28.0%*	*35.4%*	*32.5%*		*28.2%*	*34.0%*	
FRE per share[1] (R$/share)	*1.03*	*1.47*	*1.35*	*31%*	*2.07*	*2.82*	*37%*
Net revenue from performance fees	8,342	2,890	7,345	(12)%	11,419	10,235	(10)%
Performance based compensation	(3,683)	(1,271)	(3,214)	(13)%	(5,033)	(4,485)	(11)%
PERFORMANCE RELATED EARNINGS (PRE)	4,660	1,619	4,131	(11)%	6,387	5,750	(10)%
PRE Margin (%)	*55.9%*	*56.0%*	*56.2%*		*55.9%*	*56.2%*	
(+) Realized GP investment income	13,576	6,093	8,719	(36)%	17,861	14,812	(17)%
(+) Unrealized GP investment income	(2,512)	(2,595)	(7,564)	201%	(2,791)	(10,159)	264%
INVESTMENT RELATED EARNINGS (IRE)	11,064	3,498	1,155	(90)%	15,070	4,653	(69)%
(-) Unrealized performance fees	8,711	–	–	N/A	8,711	–	N/A
(+) Unrealized performance compensation	(3,083)	–	–	N/A	(3,083)	–	N/A
(-) Unrealized GP investment income	2,512	2,595	7,564	201%	2,791	10,159	264%
SEGMENT DISTRIBUTABLE EARNINGS	89,088	104,020	101,513	14%	160,777	205,533	28%
Segment DE Margin (%)	*33.8%*	*37.0%*	*35.2%*		*32.0%*	*36.1%*	
(+) Depreciation and amortization	2,779	2,765	2,806	1%	6,140	5,571	(9)%
(+) Realized financial income	21,804	9,390	8,169	(63)%	36,227	17,559	(52)%
(-) Leasing expenses	(3,722)	(3,891)	(4,452)	20%	(7,480)	(8,343)	12%
(-) Other items[2]	(20,758)	(21,034)	(20,972)	1%	(34,762)	(42,006)	21%
(-) Non-operational expenses[3]	(618)	(314)	(1,828)	196%	(873)	(2,142)	145%
(-) Income taxes (excluding related to unrealized fees and income)	(13,236)	(21,693)	(15,629)	18%	(22,614)	(37,322)	65%
(-) Minority Interest[4]	–	(7,298)	(8,101)	N/A	–	(15,399)	N/A
DISTRIBUTABLE EARNINGS (DE)	75,337	61,945	61,506	(18)%	137,415	123,451	(10)%
DE Margin (%)	*26.4%*	*21.3%*	*20.7%*		*25.5%*	*21.0%*	
DE per share (R$/share)[5]	*1.19*	*0.95*	*0.94*	*(21)%*	*2.17*	*1.88*	*(13)%*
(+) Non-operational expenses (including Income Tax effect)	422	292	1,811	329%	650	2,103	224%
ADJUSTED DISTRIBUTABLE EARNINGS[6]	75,759	62,237	63,317	(16)%	138,065	125,554	(9)%
Adjusted DE Margin (%)	*26.6%*	*21.4%*	*21.3%*		*25.6%*	*21.4%*	
Adjusted DE per share[7] (R$/share)	*1.20*	*0.95*	*0.96*	*(19)%*	*2.18*	*1.92*	*(12)%*

See notes and definitions at end of document

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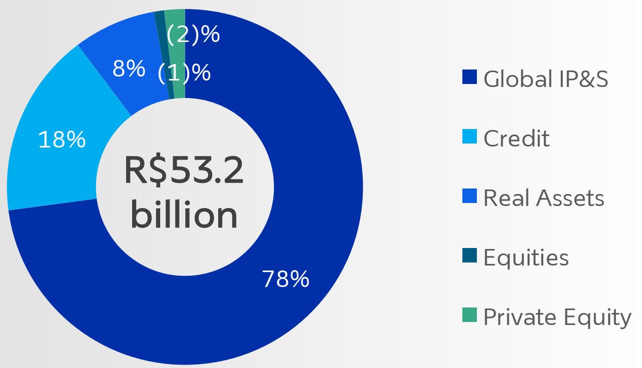
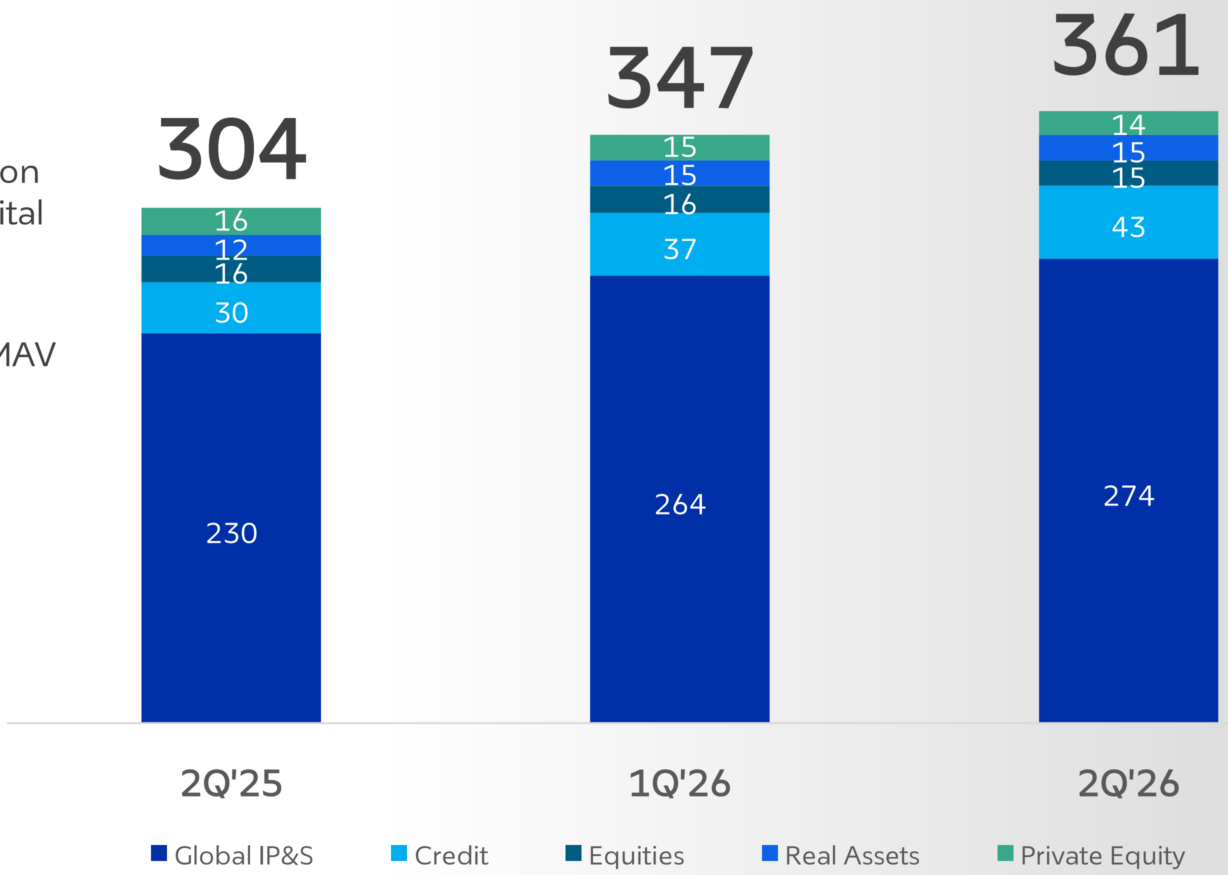
Total Assets Under Management and Advisory

- Total assets under management and advisory (AuM[1]) of R$361.2 billion, up 19% year-over-year, driven by capital formation and appreciation across Global IP&S, Credit and Real Assets and the acquisitions of Verde and BACS
- AuM growth of 4% in the quarter was pushed by portfolio appreciation across Global IP&S and Credit, as well as the acquisition of BACS. The quarter was negatively impacted by FX variation, capital returns in TPD Alternative and outflows in TPD Liquid
- Capital subscriptions of R$0.8 billion in the quarter across SPS IV, MAV IV and Lacan IV, new vintages currently in the fundraising phase

Capital Formation & Appreciation 2Q'26 LTM



AuM 2Q'26 vs 1Q'26 vs. 2Q'25 (R$bn)



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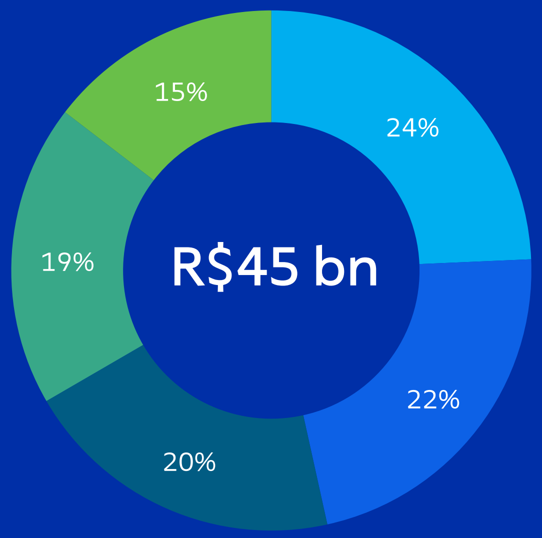
Additional Capital Detail

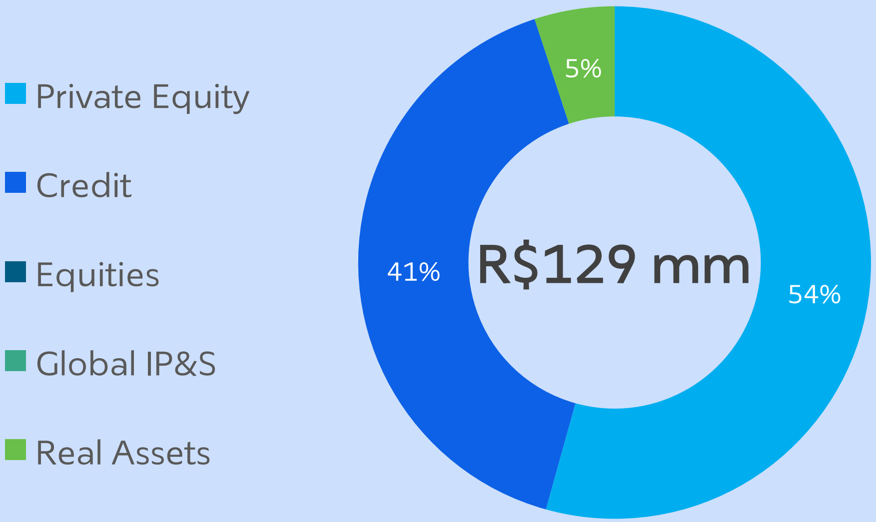
- Total performance fee eligible AUM (PEAUM) of R$45.4 billion in the 2Q'26
- Our PEAUM is distributed across three different types of indexes: Preferred Return with Catch-Up[1], Preferred Return[2] and Hurdle[3]

- Gross accrued performance fees of R$129.2 million in the 2Q'26

Performance Eligible AUM



Gross Accrued Performance Fees



Vinci Compass recognizes the performance revenue according to IFRS 15. Unrealized performance fees are recognized only when is highly probable that the revenue will not be reversed in the Income Statement. The fund FIP Infra Transmissão in Infrastructure had R$1.7 million as of the end of the second quarter of 2026 booked as unrealized performance fees in the company's balance sheet. Accrued performance fees shown for Private Equity funds of R$70.2 million, Credit funds of R$52.5 million and Real Assets funds of R$4.8 million, as of the end of the second quarter of 2026, have not been booked as unrealized performance fees in the company's balance sheet.

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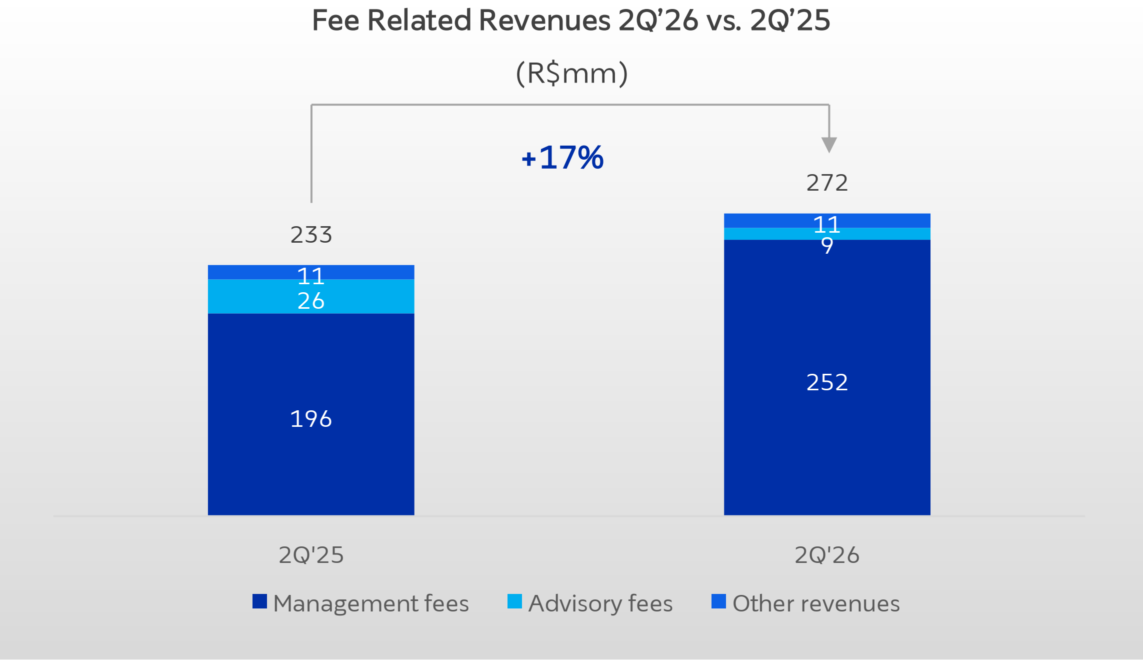
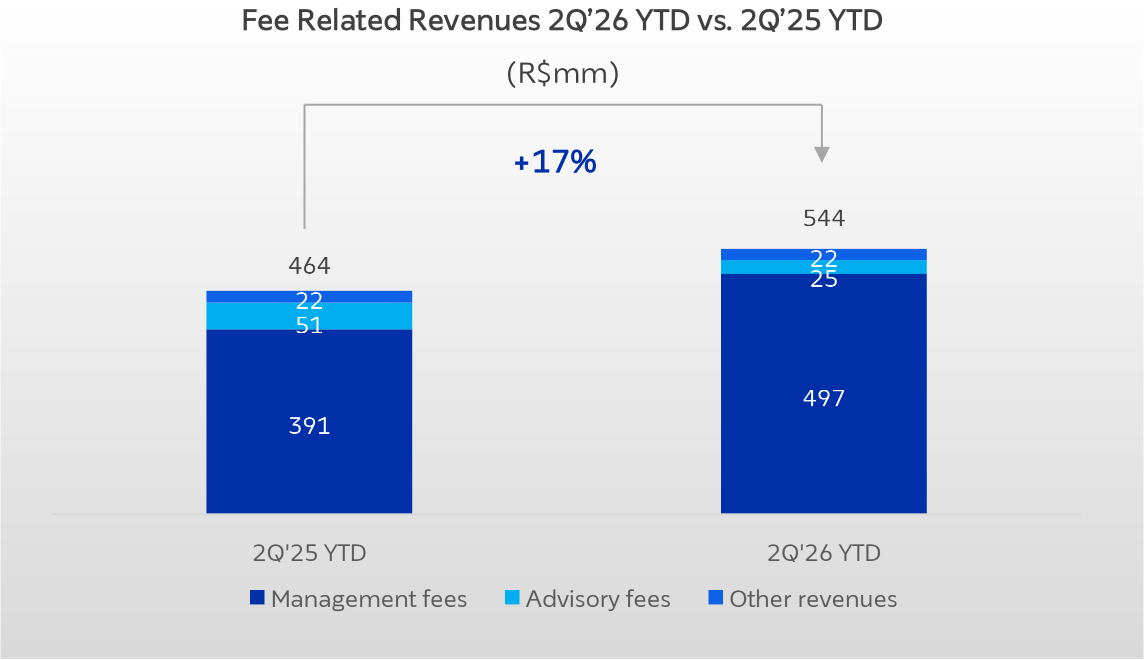
Fee Related Revenues

Management fees were R$252.2 million in the 2Q'26, up 29% year-over-year. The increase was driven by inorganic growth from the Verde and BACS transactions and organic growth across Credit and Global IP&S

Advisory fees totaled R$9.0 million in the 2Q'26, down 65% year-over-year. Upfront fees charged by Third Party Distribution Alternative business vary based on the timing of commitments. In addition, revenues from the Corporate Advisory segment declined due to quieter deal activity amid a high-interest rate environment with electoral uncertainties

Fee Related Revenues of R$544.4 million in the 2Q'26 YTD, up 17% YoY. The growth was driven by Verde and BACS acquisitions and continued fundraising momentum across different countries and strategies





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Financial Metrics

2Q'26 overview

Fee Related Earnings (FRE)
of R$88.7 million and R$1.35/share

- FRE growth was driven by higher management fees, reflecting the contribution of Verde and BACS, as well as organic growth across Credit and Global IP&S, with FRE margin at 33%

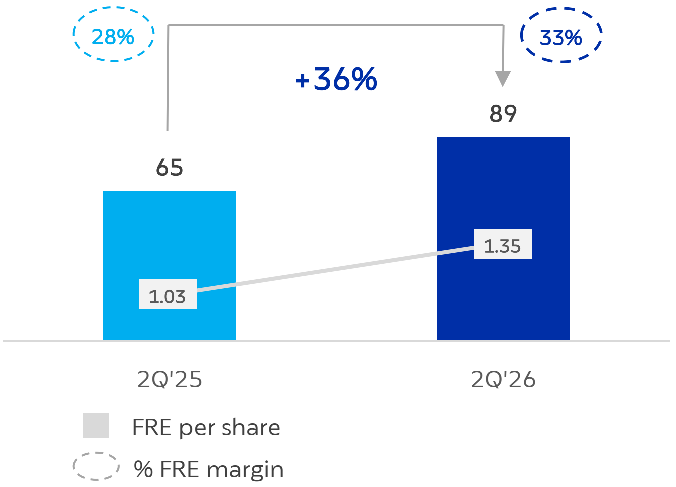
Performance Related Earnings (PRE)
of R$4.1 million and R$0.06/share

- Realized performance fees in Credit, Equities and Global IP&S segments. The year-over-year comparison was impacted by higher performance fees in Equities in the 2Q'25, supported by stronger local stock market performance in the period

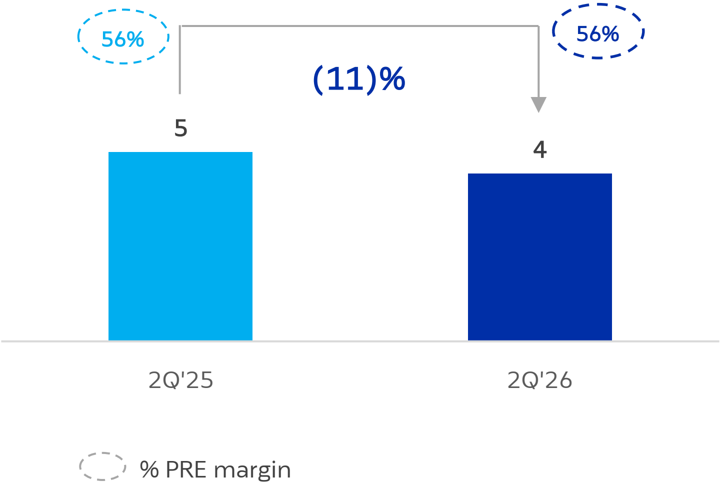
Investment Related Earnings (IRE)
of R$1.2 million and R$0.02/share

- IRE in the 2Q'26 was driven by REITs dividends and a Real Estate closed-end fund realization, partially offset by a decrease in Real Estate funds' mark-to-market. In the 2Q'25, IRE benefited from the FIP Infra Transmissão contribution, following the conclusion of the fund's cycle

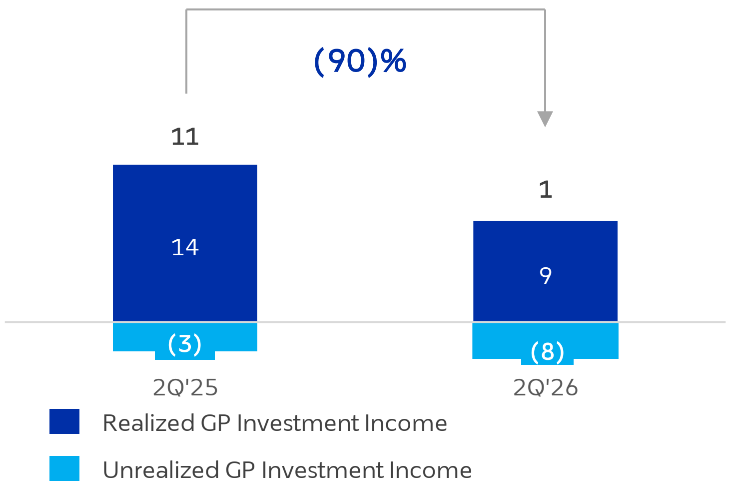
Fee Related Earnings (FRE)
(R$mm)



Performance Related Earnings (PRE)
(R$mm)



Investment Related Earnings (IRE)
(R$mm)



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Financial Metrics

2Q'26 YTD overview

Fee Related Earnings (FRE)
of R$185.0 million and R$2.82/share

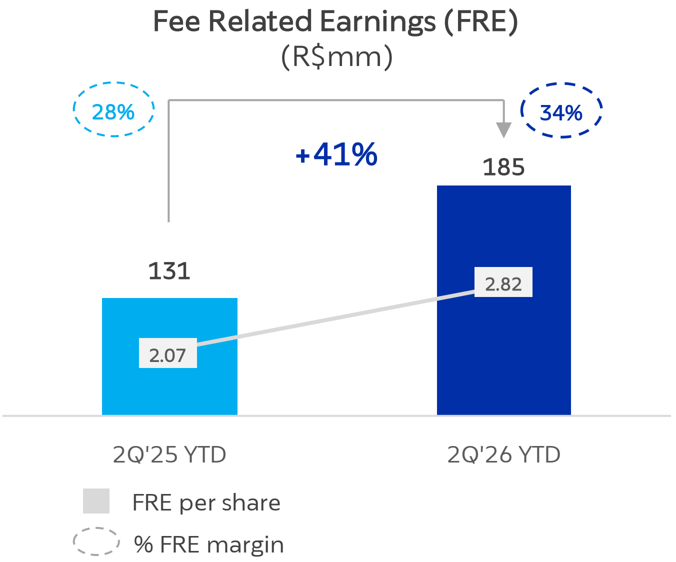
Performance Related Earnings (PRE)
of R$5.8 million and R$0.09/share

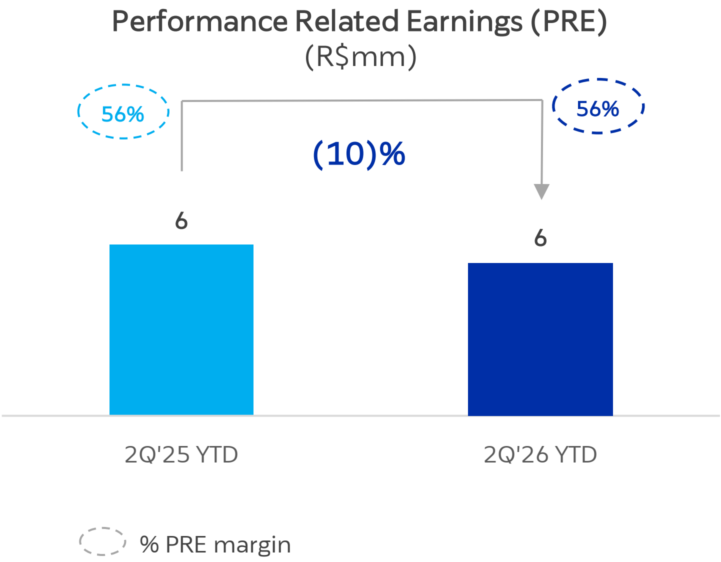
Investment Related Earnings (IRE)
of R$4.7 million and R$0.07/share

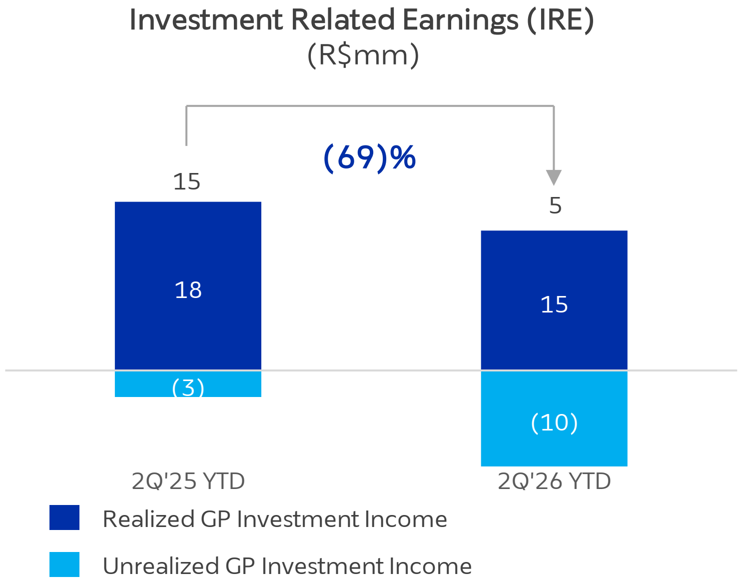
- The contribution of Verde for the full period and BACS in June 2026, alongside organic fundraising throughout 2Q'26 YTD, led to higher FRE in the period with FRE margin reaching 34%

- Both periods recorded performance fees from liquid funds across Credit, Equities and Global IP&S, with performance fees in Equities slightly higher in the 2Q'25 YTD than in the 2Q'26 YTD due to stronger local stock market performance

- The 2Q'26 YTD was supported by Real Estate contributions, including a higher one-off REIT dividend distribution and the realization of a closed-end fund, partially offset by lower fair value marks. The 2Q'25 YTD was positively impacted by the realization of the FIP Infra Transmissão fund







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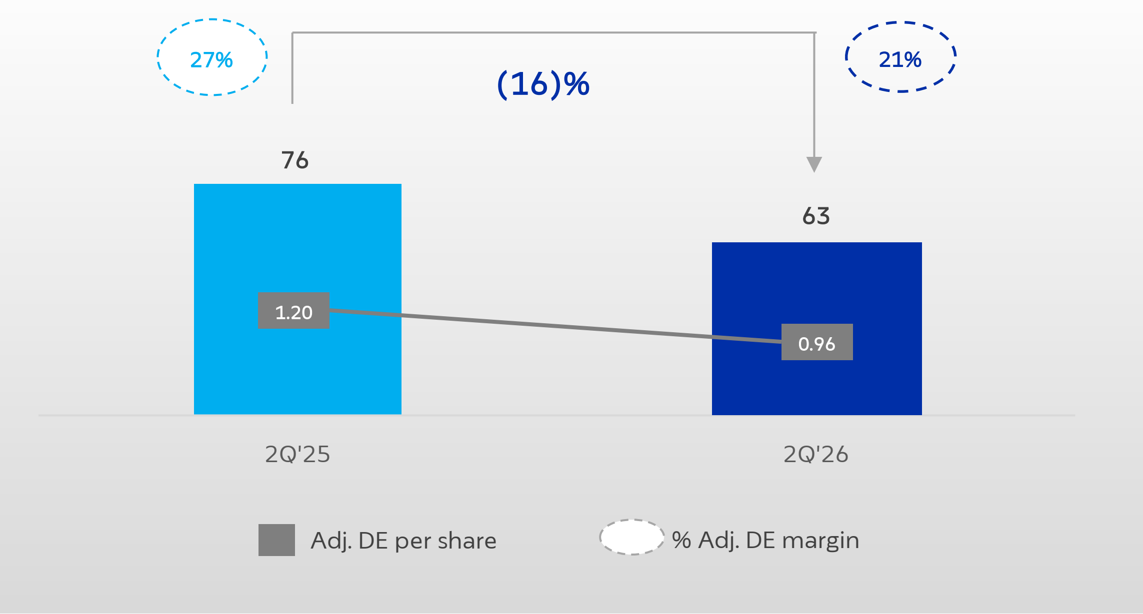
Adjusted Distributable Earnings (Adj. DE)

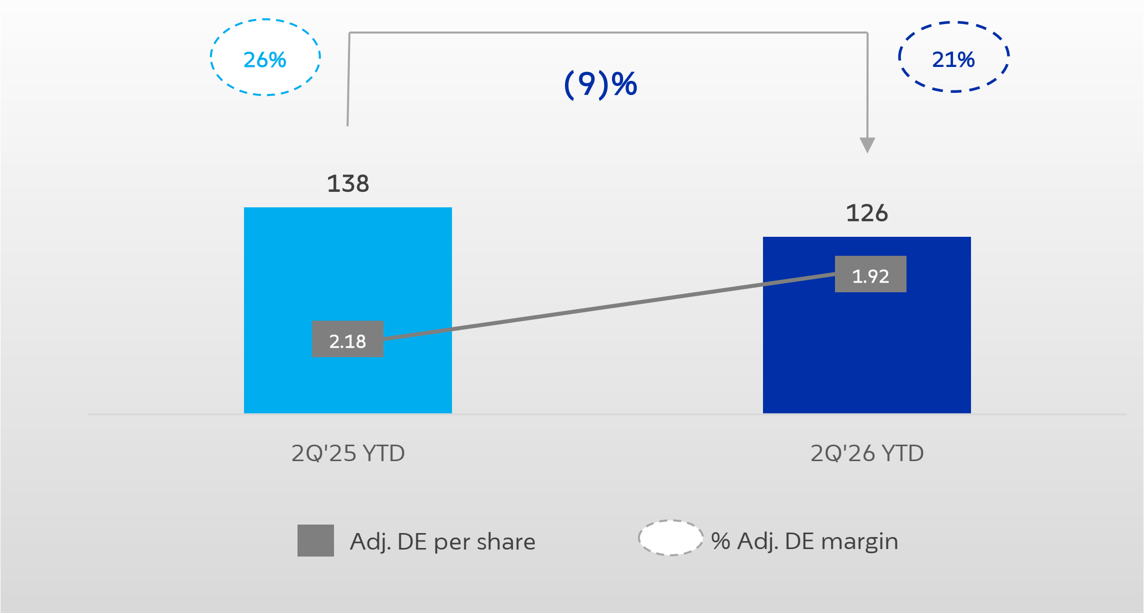
Adj. DE in the 2Q'26 and in the 2Q'26 YTD was impacted primarily by the decline in realized financial income as capital calls have transferred this capital to private funds from liquid funds. In addition, lower realized performance fees and realized IRE, mainly reflecting the FIP Infra Transmissão realization in the 2Q'25, also affected the year-over-year comparison

Realized financial income decreased 63% year-over-year in the 2Q'26 and 52% year-over-year in the 2Q'26 YTD, as capital calls from IRE commitments reduced the cash position. Going forward, proprietary funds remain in the investment phase and are expected to continue drawing capital according to their capital call schedules

Adj. DE 2Q'26 vs. 2Q'25
(R$mm)



Adj. DE 2Q'26 YTD vs. 2Q'25 YTD
(R$mm)



See notes and definitions at end of document

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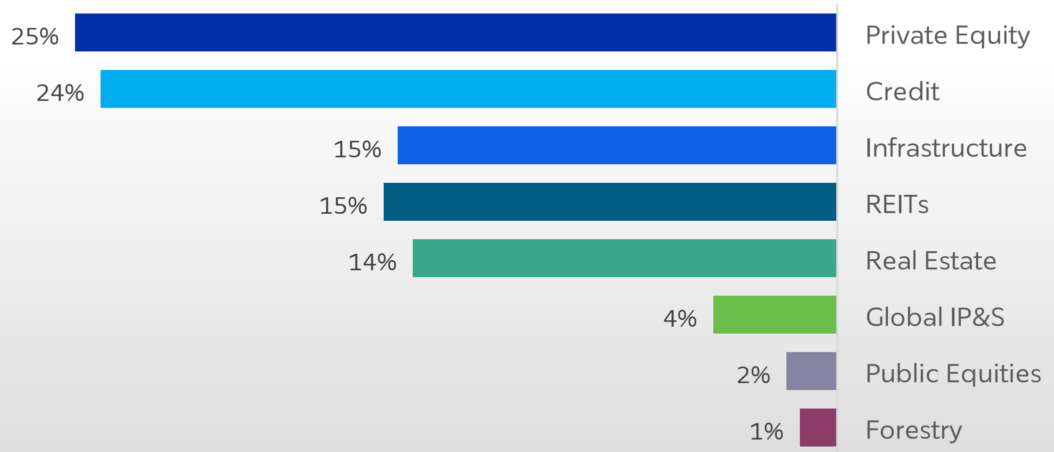
Balance Sheet Highlights & IRE Commitments

(IN R$ MILLIONS, UNLESS MENTIONED)	1Q'26	2Q'26
Cash and cash equivalents[1]	208.5	225.0
Net Investments	1,110.6	1,061.1
Liquid funds[2]	*242.3*	*171.4*
IRE Commitments[3]	*868.4*	*890.4*
Debt obligations[4]	(565.2)	(561.7)
Net Cash and Investments	754.0	725.1
Net Cash and Net Investments per share[5] (R$/share)	*11.53*	*11.04*

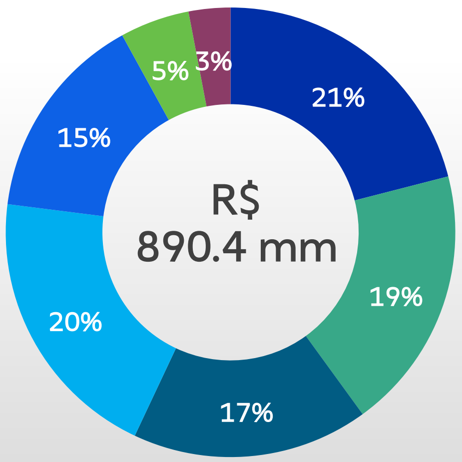
Net Cash and Investments of R$725.1 million in the 2Q'26, including cash and cash equivalents, investments in liquid funds, IRE Commitments and debt obligations

Total Capital Committed

R$1.5 billion



Fair Value of Investments - IRE Commitment



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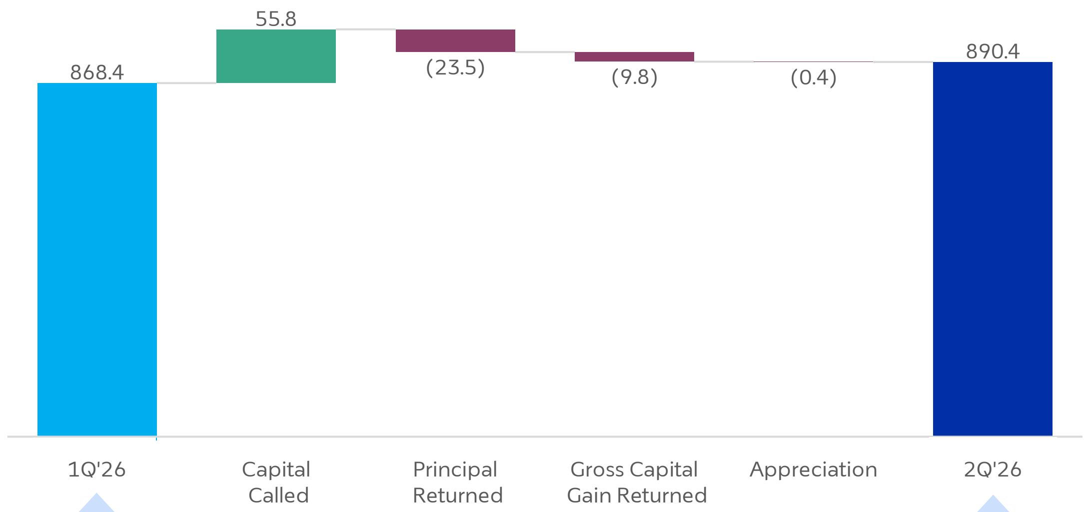
IRE Proprietary Fund Commitments

As of 2Q'26, Vinci Compass had R$1,498.1 million in capital commitments signed to proprietary funds mostly across Private Equity, Infrastructure, Credit and Real Estate

Total capital called of R$963.8 million, representing 64.3% of the total capital committed to proprietary funds as of June 30, 2026

Fair Value of Investments account for R$890.4 million

Fair Value of Investments
(R$ mm)



Per share **R$13.27** **R$13.56**

IRE Commitments Overview

Total Capital Committed	**R$1,498.1** million
Total Capital Called	**R$963.8** million
Accum. Capital Returned	**R$243.3** million
Fair Value of Investments	**R$890.4** million

See notes and definitions at end of document

Segment Highlights

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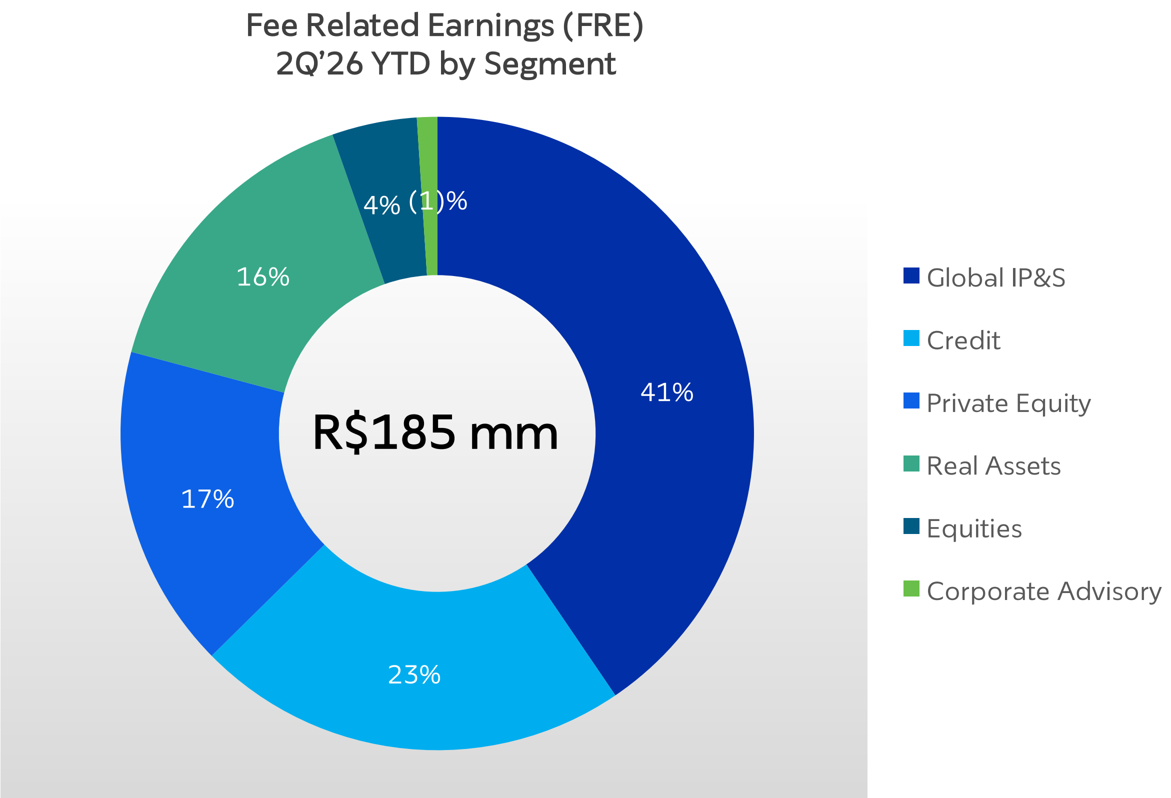
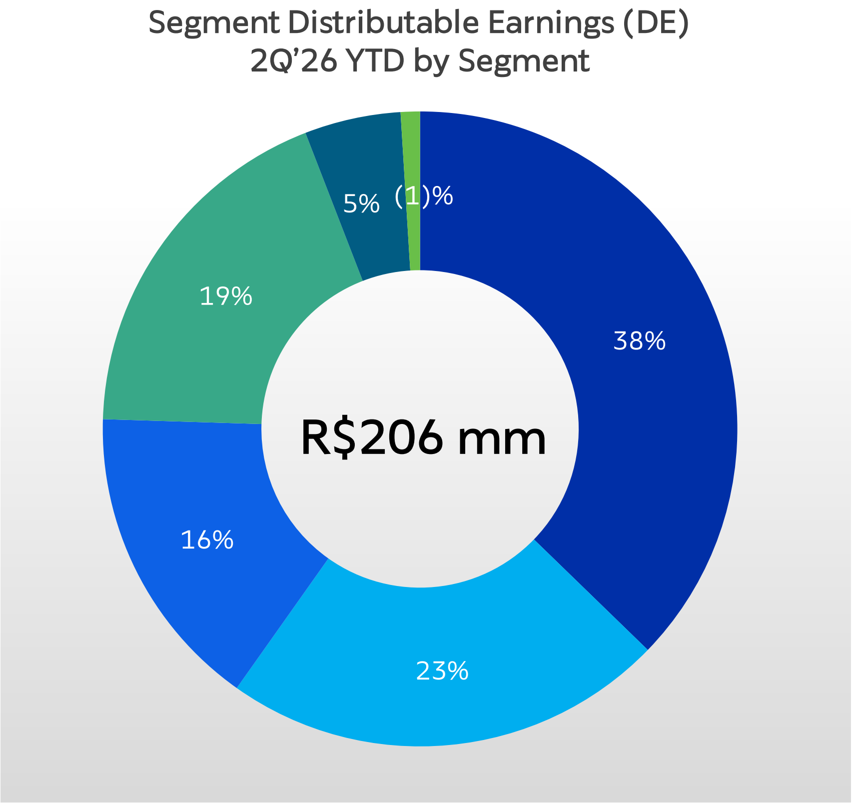
Financials by Segment

Fee Related Earnings (FRE) were R$185.0 million in the 2Q'26 YTD, with 41% of FRE coming from Global IP&S, Credit accounting for 23%, Private Equity with 17%, followed by Real Assets with 16%, Equities accounting for 4% and Corporate Advisory for negative 1%

Segment Distributable Earnings (DE) were R$205.5 million in the 2Q'26 YTD, with 38% coming from Global IP&S, followed by Credit with 23%, Real Assets with 19%, Private Equity accounting for 16%, Equities for 5% and Corporate Advisory for negative 1%





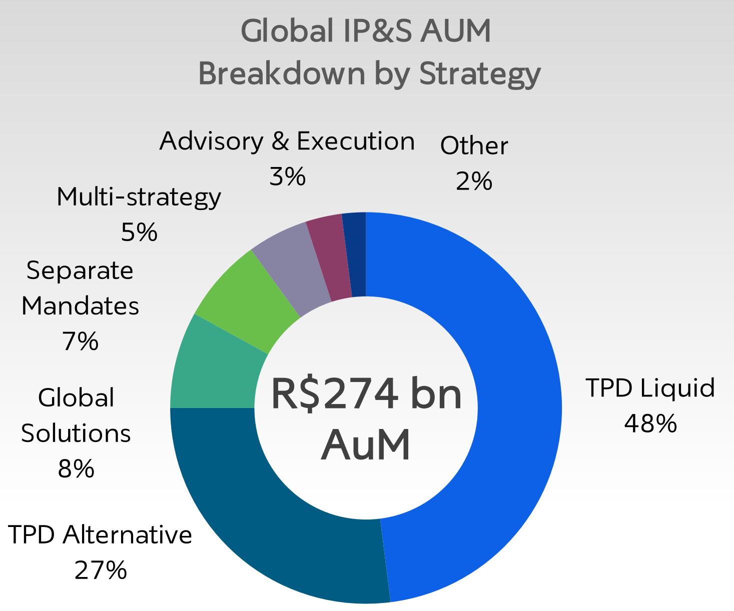
Global Investment Products & Solutions (Global IP&S)

Management fees of R$101.7 million in the 2Q'26, up 70% year-over-year, driven by the acquisition of Verde and the fundraising momentum in TPD Liquid and Global Solutions over the last twelve months

Advisory fees of R$7.1 million in the 2Q'26, down 60% year-over-year, coming from upfront fees[1] charged in TPD[2] Alternative strategy. These fees can vary significantly across quarters depending on the timing of commitments

AuM ended the 2Q'26 at R$274.0 billion, up 19% year-over-year and 4% quarter-over-quarter. In the quarter, portfolio appreciation and inflows in TPD Alternative and Global Solutions were partially offset by capital returns in TPD Alternative, outflows in TPD Liquid and local funds, and FX variation in U.S. dollar-denominated Global IP&S funds

(R$ THOUSANDS, UNLESS MENTIONED)	2Q'25	1Q'26	2Q'26	Δ YoY (%)	2Q'25 YTD	2Q'26 YTD	Δ YoY (%)
Net revenue from management fees	59,691	103,833	101,717	70%	125,316	205,550	64%
Net revenue from advisory fees	17,527	13,968	7,085	(60)%	40,074	21,053	(47)%
Other revenues	10,748	11,040	11,190	4%	21,833	22,230	2%
Total Fee Related Revenues	**87,966**	**128,841**	**119,992**	**36%**	**187,223**	**248,833**	**33%**
Segment personnel expenses	(5,841)	(9,977)	(11,040)	89%	(12,140)	(21,017)	73%
Other G&A expenses	(8,383)	(11,682)	(11,504)	37%	(15,426)	(23,186)	50%
Placement Fee Amortization and Rebates	(9,683)	(10,201)	(10,532)	9%	(19,122)	(20,733)	8%
Corporate center expenses	(39,995)	(35,246)	(36,694)	(8)%	(82,017)	(71,940)	(12)%
Bonus compensation related to management and advisory	(11,598)	(19,326)	(16,158)	39%	(25,017)	(35,484)	42%
Total Fee Related Expenses	**(75,501)**	**(86,432)**	**(85,929)**	**14%**	**(153,722)**	**(172,361)**	**12%**
FEE RELATED EARNINGS (FRE)	12,466	42,409	34,062	173%	33,501	76,471	128%
FRE Margin (%)	*14.2%*	*32.9%*	*28.4%*		*17.9%*	*30.7%*	
Net revenue from performance fees	536	712	1,320	146%	1,830	2,032	11%
Realized performance fees	*536*	*712*	*1,320*	*146%*	*1,830*	*2,032*	*11%*
Unrealized performance fees	–	–	–	*N/A*	–	–	*N/A*
Performance based compensation	(265)	(313)	(566)	113%	(828)	(879)	6%
PERFORMANCE RELATED EARNINGS (PRE)	270	399	754	179%	1,003	1,153	15%
PRE Margin (%)	*50.5%*	*56.0%*	*57.1%*		*54.8%*	*56.7%*	
(+) Realized GP investment income	397	360	28	(93)%	692	388	(44)%
(+) Unrealized GP investment income	(123)	714	(974)	694%	(689)	(260)	(62)%
INVESTMENT RELATED EARNINGS (IRE)	274	1,074	(946)	N/A	4	128	3,324%
(-) Unrealized GP investment income	123	(714)	974	694%	689	260	(62)%
(-) Unrealized performance fees	–	–	–	N/A	–	–	N/A
(+) Unrealized performance compensation	–	–	–	N/A	–	–	N/A
SEGMENT DISTRIBUTABLE EARNINGS	13,133	43,168	34,844	165%	35,196	78,012	122%
Segment DE Margin (%)	*14.8%*	*33.2%*	*28.7%*		*18.5%*	*31.0%*	
FEE EARNING ASSETS UNDER MANAGEMENT (FEAUM R$millions)	228,773	262,178	272,544	19%	228,773	272,544	19%
AVERAGE FEE RATE (%)	0.13%	0.18%	0.18%		0.13%	0.18%	
FEE EARNING ASSETS UNDER MANAGEMENT (FEAUM R$millions) EX-UPFRONTS[4]	182,317	213,452	224,689	23%	182,317	224,689	23%
AVERAGE FEE RATE (%) EX-UPFRONTS	0.16%	0.22%	0.22%		0.16%	0.22%	



See notes and definitions at end of document

VINCI COMPASS

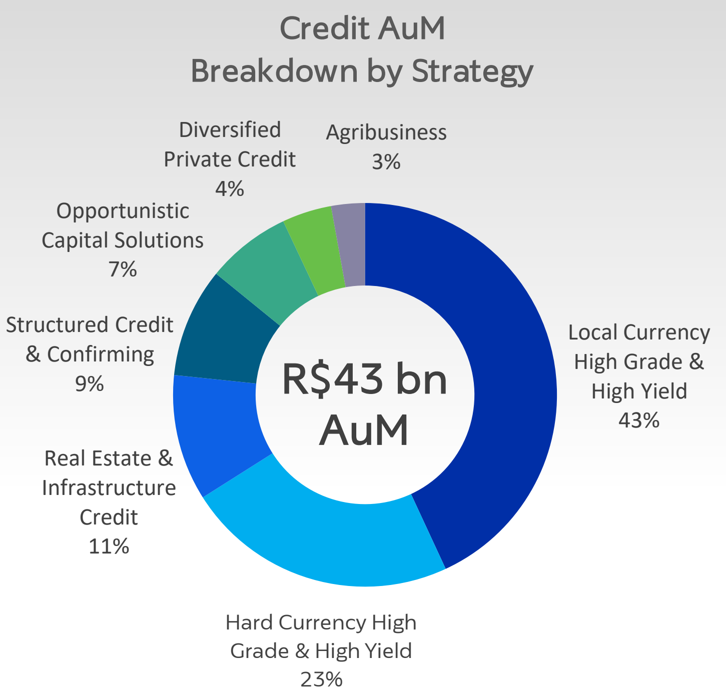
Credit

Fee Related Earnings (FRE) in the 2Q'26 increased 101% year-over-year, driven by strong fundraising, particularly from SPS IV, which generated catch-up fees, and MAV IV. The growth was also supported by the Verde contribution during the full period and the one-month contribution from BACS

The launch of MAV IV and new commitments in SPS IV resulted in over R$500 million in capital subscriptions in the 2Q'26. Capital formation and appreciation in the period totalled R$2.0 billion, reflecting the continued strength of our one-stop-shop credit platform across both local-to-local and cross-border strategies

Total AuM of R$42.5 billion, up 40% year-over-year

(R$ THOUSANDS, UNLESS MENTIONED)	2Q'25	1Q'26	2Q'26	Δ YoY (%)	2Q'25 YTD	2Q'26 YTD	Δ YoY (%)
Net revenue from management fees	54,518	62,572	73,125	34%	107,336	135,697	26%
Net revenue from advisory fees	–	–	–	N/A	–	–	N/A
Other revenues	–	–	–	N/A	–	–	N/A
Total Fee Related Revenues	**54,518**	**62,572**	**73,125**	**34%**	**107,336**	**135,697**	**26%**
Segment personnel expenses	(6,928)	(6,772)	(7,218)	4%	(13,779)	(13,990)	2%
Other G&A expenses	(3,191)	(3,513)	(3,073)	(4)%	(5,752)	(6,586)	15%
Placement fee amortization and rebates	(7,525)	(8,576)	(10,919)	45%	(15,590)	(19,495)	25%
Corporate center expenses	(17,207)	(16,306)	(18,886)	10%	(34,330)	(35,192)	3%
Bonus compensation related to management and advisory	(8,196)	(8,643)	(10,001)	22%	(16,213)	(18,644)	15%
Total Fee Related Expenses	**(43,047)**	**(43,810)**	**(50,098)**	**16%**	**(85,664)**	**(93,908)**	**10%**
FEE RELATED EARNINGS (FRE)	11,471	18,762	23,028	101%	21,673	41,790	93%
FRE Margin (%)	*21.0%*	*30.0%*	*31.5%*		*20.2%*	*30.8%*	
Net revenue from performance fees	4,507	161	4,081	(9)%	4,522	4,242	(6)%
Realized performance fees	*4,507*	*161*	*4,081*	*(9)%*	*4,522*	*4,242*	*(6)%*
Unrealized performance fees	*–*	*–*	*–*	*N/A*	*–*	*–*	*N/A*
Performance based compensation	(1,959)	(62)	(1,782)	(9)%	(1,961)	(1,844)	(6)%
PERFORMANCE RELATED EARNINGS (PRE)	2,548	99	2,298	(10)%	2,561	2,397	(6)%
PRE Margin (%)	*56.5%*	*61.5%*	*56.3%*		*56.6%*	*56.5%*	
(+) Realized GP investment income	1,816	1,650	2,396	32%	3,292	4,046	23%
(+) Unrealized GP investment income	4,703	(824)	(246)	N/A	8,736	(1,070)	N/A
INVESTMENT RELATED EARNINGS (IRE)	6,519	826	2,150	(67)%	12,028	2,976	(75)%
(-) Unrealized GP investment income	(4,703)	824	246	N/A	(8,736)	1,070	N/A
(-) Unrealized performance fees	–	–	–	N/A	–	–	N/A
(+) Unrealized performance compensation	–	–	–	N/A	–	–	N/A
SEGMENT DISTRIBUTABLE EARNINGS	15,835	20,511	27,722	75%	27,527	48,233	75%
Segment DE Margin (%)	*26.0%*	*31.9%*	*34.8%*		*23.9%*	*33.5%*	
FEE EARNING ASSETS UNDER MANAGEMENT (FEAUM R$millions)	29,908	36,232	42,051	41%	29,908	42,051	41%
AVERAGE FEE RATE (%)	0.76%	0.71%	0.77%		0.76%	0.74%	



VINCI COMPASS

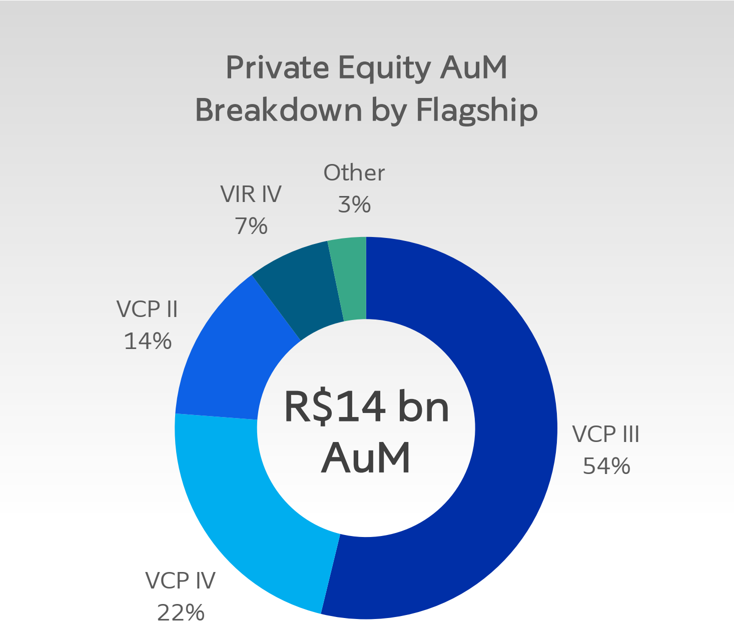
Private Equity

Fee Related Earnings (FRE) of R$14.3 million in the 2Q'26 and R$31.2 million in the 2Q'26 YTD. The decrease in both periods reflects the combined impact of FX variation and lower management fees from funds entering divestment period

The VCP team continues to source new investment opportunities for Fund IV and pursue exits across Funds II and III, as the VIR team is concentrated on structuring the next impact investing vintage, VIR V

AuM ended the 2Q'26 at R$14.2 billion, down 5% quarter-over-quarter. The quarter was impacted by capital returns across different vintages, FX variation and a decrease in mark-to-market, following the listing of a VCP III portfolio company on the NYSE with subsequent stock price depreciation during the first half of 2026

(R$ THOUSANDS, UNLESS MENTIONED)	2Q'25	1Q'26	2Q'26	Δ YoY (%)	2Q'25 YTD	2Q'26 YTD	Δ YoY (%)
Net revenue from management fees	30,710	28,017	27,290	(11)%	62,005	55,307	(11)%
Net revenue from advisory fees	–	–	–	N/A	–	–	N/A
Other revenues	–	–	–	N/A	–	–	N/A
Total Fee Related Revenues	**30,710**	**28,017**	**27,290**	**(11)%**	**62,005**	**55,307**	**(11)%**
Segment personnel expenses	(1,178)	(1,291)	(1,395)	18%	(2,346)	(2,686)	14%
Other G&A expenses	(1,393)	(303)	(1,312)	(6)%	(2,191)	(1,615)	(26)%
Placement fee amortization and rebates	(363)	(356)	(352)	(3)%	(730)	(708)	(3)%
Corporate center expenses	(6,518)	(5,690)	(6,229)	(4)%	(12,550)	(11,919)	(5)%
Bonus compensation related to management and advisory	(3,636)	(3,402)	(3,752)	3%	(7,134)	(7,154)	0%
Total Fee Related Expenses	**(13,088)**	**(11,041)**	**(13,040)**	**(0)%**	**(24,949)**	**(24,081)**	**(3)%**
FEE RELATED EARNINGS (FRE)	17,622	16,976	14,250	(19)%	37,055	31,226	(16)%
FRE Margin (%)	57.4%	60.6%	52.2%		59.8%	56.5%	
Net revenue from performance fees	–	–	–	N/A	–	–	N/A
Realized performance fees	–	–	–	N/A	–	–	N/A
Unrealized performance fees	–	–	–	N/A	–	–	N/A
Performance based compensation	–	–	–	N/A	–	–	N/A
PERFORMANCE RELATED EARNINGS (PRE)	–	–	–	N/A	–	–	N/A
PRE Margin (%)	N/A	N/A	N/A		N/A	N/A	
(+) Realized GP investment income	1,692	–	737	(56)%	1,692	737	(56)%
(+) Unrealized GP investment income	(5,316)	(405)	(2,253)	(58)%	(11,543)	(2,658)	(77)%
INVESTMENT RELATED EARNINGS (IRE)	(3,624)	(405)	(1,516)	(58)%	(9,851)	(1,921)	(80)%
(-) Unrealized GP investment income	5,316	405	2,253	(58)%	11,543	2,658	(77)%
(-) Unrealized performance fees	–	–	–	N/A	–	–	N/A
(+) Unrealized performance compensation	–	–	–	N/A	–	–	N/A
SEGMENT DISTRIBUTABLE EARNINGS	19,314	16,976	14,988	(22)%	38,747	31,964	(18)%
Segment DE Margin (%)	59.6%	60.6%	53.5%		60.8%	57.0%	
FEE EARNING ASSETS UNDER MANAGEMENT (FEAUM R$millions)	12,710	12,287	11,524	(9)%	12,710	11,524	(9)%
AVERAGE FEE RATE (%)	1.01%	0.96%	0.98%		1.00%	0.97%	



VINCI COMPASS

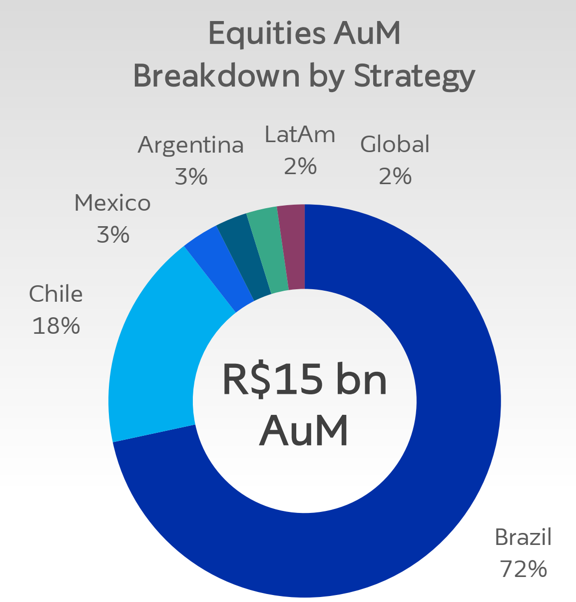
Equities

Fee Related Revenues of R$21.1 million in the 2Q'26, up 13% YoY. The growth was driven by the contribution of Verde and portfolio appreciation over the last twelve months

Equities AuM in the quarter reflected the combined effect of the BACS acquisition, local stock market depreciation, net outflows amid macro volatility and FX variation

Total AuM of R$15.5 billion, flat year-over-year

(R$ THOUSANDS, UNLESS MENTIONED)	2Q'25	1Q'26	2Q'26	Δ YoY (%)	2Q'25 YTD	2Q'26 YTD	Δ YoY (%)
Net revenue from management fees	18,686	21,356	21,091	13%	37,480	42,447	13%
Net revenue from advisory fees	–	–	–	N/A	–	–	N/A
Other revenues	–	–	–	N/A	–	–	N/A
Total Fee Related Revenues	**18,686**	**21,356**	**21,091**	**13%**	**37,480**	**42,447**	**13%**
Segment personnel expenses	(2,969)	(3,006)	(3,302)	11%	(5,238)	(6,308)	20%
Other G&A expenses	(1,497)	(2,012)	(1,892)	26%	(3,618)	(3,904)	8%
Placement fee amortization and rebates	(1,402)	(1,463)	(1,751)	25%	(2,953)	(3,214)	9%
Corporate center expenses	(5,991)	(6,325)	(6,430)	7%	(11,692)	(12,755)	9%
Bonus compensation related to management and advisory	(2,601)	(4,208)	(3,861)	48%	(5,163)	(8,069)	56%
Total Fee Related Expenses	**(14,460)**	**(17,014)**	**(17,236)**	**19%**	**(28,663)**	**(34,250)**	**19%**
FEE RELATED EARNINGS (FRE)	4,226	4,342	3,855	(9)%	8,817	8,197	(7)%
FRE Margin (%)	*22.6%*	*20.3%*	*18.3%*		*23.5%*	*19.3%*	
Net revenue from performance fees	3,299	2,017	1,943	(41)%	5,066	3,960	(22)%
Realized performance fees	*3,299*	*2,017*	*1,943*	*(41)%*	*5,066*	*3,960*	*(22)%*
Unrealized performance fees	–	–	–	*N/A*	–	–	*N/A*
Performance based compensation	(1,426)	(896)	(866)	(39)%	(2,212)	(1,762)	(20)%
PERFORMANCE RELATED EARNINGS (PRE)	1,873	1,121	1,078	(42)%	2,854	2,199	(23)%
PRE Margin (%)	*56.8%*	*55.6%*	*55.5%*		*56.3%*	*55.5%*	
(+) Realized GP investment income	–	–	–	N/A	–	–	N/A
(+) Unrealized GP investment income	1,997	–	–	(100)%	3,790	–	(100)%
INVESTMENT RELATED EARNINGS (IRE)	1,997	–	–	(100)%	3,790	–	(100)%
(-) Unrealized GP investment income	(1,997)	–	–	(100)%	(3,790)	–	(100)%
(-) Unrealized performance fees	–	–	–	N/A	–	–	N/A
(+) Unrealized performance compensation	–	–	–	N/A	–	–	N/A
SEGMENT DISTRIBUTABLE EARNINGS	6,099	5,463	4,933	(19)%	11,671	10,396	(11)%
Segment DE Margin (%)	*27.7%*	*23.4%*	*21.4%*		*27.4%*	*22.4%*	
FEE EARNING ASSETS UNDER MANAGEMENT (FEAUM R$millions)	15,502	16,036	15,444	(0)%	15,502	15,444	(0)%
AVERAGE FEE RATE (%)	0.51%	0.57%	0.56%		0.53%	0.57%	



VINCI COMPASS

Real Assets

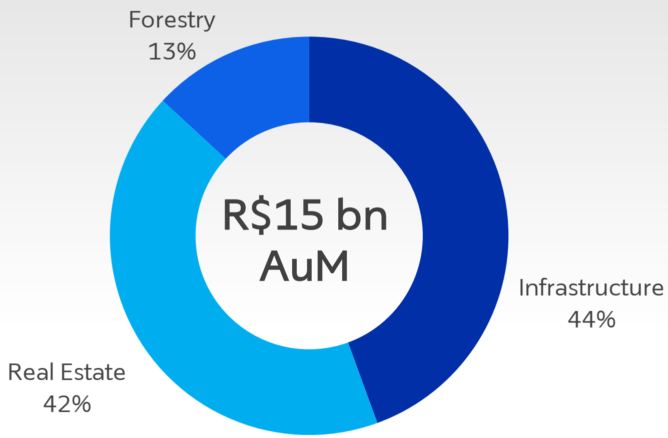
Fee Related Earnings (FRE) reached R$29.2 million in the 2Q'26 YTD, up 7% year-over-year. Excluding the catch-up fees from the VICC final closing in the 2Q'25, FRE increased 40% year-over-year, supported by higher management fees across strategies

The FIP Infra Transmissão fund realization positively impacted both realized performance fees and realized GP investment income in the 2Q'25, following the conclusion of the fund's cycle. As a result, IRE and Segment DE were higher in the 2Q'25 and in the 2Q'25 YTD compared to the same periods in 2026

Total AuM of R$15.1 billion, up 24% year-over-year

(R$ THOUSANDS, UNLESS MENTIONED)	2Q'25	1Q'26	2Q'26	Δ YoY (%)	2Q'25 YTD	2Q'26 YTD	Δ YoY (%)
Net revenue from management fees	31,963	29,080	28,968	(9)%	58,960	58,048	(2)%
Net revenue from advisory fees	473	460	519	10%	2,322	979	(58)%
Other revenues	197	–	–	(100)%	374	–	(100)%
Total Fee Related Revenues	**32,633**	**29,540**	**29,487**	**(10)%**	**61,656**	**59,027**	**(4)%**
Segment personnel expenses	(3,054)	(2,939)	(2,879)	(6)%	(6,040)	(5,818)	(4)%
Other G&A expenses	(2,676)	(1,664)	(1,053)	(61)%	(5,450)	(2,717)	(50)%
Placement fee amortization and rebates	1,181	(227)	(227)	N/A	(413)	(454)	10%
Corporate center expenses	(7,712)	(5,539)	(6,379)	(17)%	(13,642)	(11,918)	(13)%
Bonus compensation related to management and advisory	(4,829)	(4,533)	(4,358)	(10)%	(8,912)	(8,891)	(0)%
Total Fee Related Expenses	**(17,089)**	**(14,901)**	**(14,894)**	**(13)%**	**(34,457)**	**(29,795)**	**(14)%**
FEE RELATED EARNINGS (FRE)	15,543	14,639	14,593	(6)%	27,199	29,232	7%
FRE Margin (%)	*47.6%*	*49.6%*	*49.5%*		*44.1%*	*49.5%*	
Net revenue from performance fees	1	–	1	(11)%	1	1	(11)%
Realized performance fees	*8,713*	–	*1*	*(100)%*	*8,713*	*1*	*(100)%*
Unrealized performance fees	*(8,711)*	–	–	*(100)%*	*(8,711)*	–	*(100)%*
Performance based compensation	(32)	–	–	(100)%	(32)	–	(100)%
PERFORMANCE RELATED EARNINGS (PRE)	(31)	–	1	N/A	(31)	1	N/A
PRE Margin (%)	*(2,759.3)%*	*N/A*	*100.0%*		*N/A*	*100.0%*	
(+) Realized GP investment income	9,672	4,083	5,558	(43)%	12,184	9,641	(21)%
(+) Unrealized GP investment income	(3,773)	(2,080)	(4,091)	8%	(3,086)	(6,171)	100%
INVESTMENT RELATED EARNINGS (IRE)	5,899	2,003	1,467	(75)%	9,098	3,470	(62)%
(-) Unrealized GP investment income	3,773	2,080	4,091	8%	3,086	6,171	100%
(-) Unrealized performance fees	8,711	–	–	(100)%	8,711	–	(100)%
(+) Unrealized performance compensation	(3,083)	–	–	(100)%	(3,083)	–	(100)%
SEGMENT DISTRIBUTABLE EARNINGS	30,813	18,722	20,151	(35)%	44,981	38,873	(14)%
Segment DE Margin (%)	*60.4%*	*55.7%*	*57.5%*		*54.5%*	*56.6%*	
FEE EARNING ASSETS UNDER MANAGEMENT (FEAUM R$millions)	12,026	12,703	12,473	4%	12,026	12,473	4%
AVERAGE FEE RATE (%)	1.13%	0.97%	0.97%		1.05%	0.97%	

Real Assets AuM Breakdown by Strategy



VINCI COMPASS

Corporate Advisory

Fee Related Earnings (FRE) and Segment Distributable Earnings totaled negative R$1.1 million in the 2Q'26

In an environment of high-interest rates and electoral uncertainties, M&A and debt structuring activity has been more subdued. Against this backdrop, the Corporate Advisory team is working on an extensive pipeline of opportunities for the second half of 2026

(R$ THOUSANDS, UNLESS MENTIONED)	2Q'25	1Q'26	2Q'26	Δ YoY (%)	2Q'25 YTD	2Q'26 YTD	Δ YoY (%)
Net revenue from management fees	–	–	–	N/A	–	–	N/A
Net revenue from advisory fees	8,220	1,639	1,443	(82)%	8,677	3,082	(64)%
Other revenues	–	–	–	N/A	–	–	N/A
Total Fee Related Revenues	**8,220**	**1,639**	**1,443**	**(82)%**	**8,677**	**3,082**	**(64)%**
Segment personnel expenses	(712)	(746)	(775)	9%	(1,265)	(1,521)	20%
Other G&A expenses	(284)	(124)	(251)	(12)%	(418)	(375)	(10)%
Placement fee amortization and rebates	–	–	–	N/A	–	–	N/A
Corporate center expenses	(1,061)	(1,128)	(1,309)	23%	(1,905)	(2,437)	28%
Bonus compensation related to management and advisory	(2,267)	(460)	(233)	(90)%	(2,433)	(693)	(72)%
Total Fee Related Expenses	**(4,323)**	**(2,459)**	**(2,568)**	**(41)%**	**(6,020)**	**(5,027)**	**(17)%**
FEE RELATED EARNINGS (FRE)	3,897	(820)	(1,125)	N/A	2,657	(1,945)	N/A
FRE Margin (%)	*47%*	*(50)%*	*(78)%*		*31%*	*(63)%*	
SEGMENT DISTRIBUTABLE EARNINGS	3,897	(820)	(1,125)	N/A	2,657	(1,945)	N/A
Segment DE Margin (%)	*47%*	*(50)%*	*(78)%*		*31%*	*(63)%*	

Supplement Details

AuM[1] Rollforward

For the Three Months Ended June 30, 2026

In R$ millions	Global IP&S	Credit	Private Equity	Equities	Real Assets	Total
Beginning balance	**263,503**	**36,813**	**14,975**	**16,086**	**15,427**	**346,803**
(+/-) Capital Subscription / (Capital Return)	241	429	(93)	–	(109)	468
(+) Capital Subscription	*241*	*542*	–	–	*28*	*811*
(-) Capital Return	–	*(113)*	*(93)*	–	*(137)*	*(343)*
(+) Acquisitions	–	3,979	–	30	–	4,009
(+/-) Net Inflow / Outflow	(5,694)	513	–	(64)	(5)	(5,250)
(+/-) FX Variation	(1,962)	(195)	(17)	(36)	(35)	(2,245)
(+/-) Appreciation / (Depreciation)	17,877	964	(695)	(526)	(212)	17,409
Ending balance	**273,965**	**42,503**	**14,170**	**15,490**	**15,066**	**361,195**

For the Twelve Months Ended June 30, 2026

In R$ millions	Global IP&S	Credit	Private Equity	Equities	Real Assets	Total
Beginning balance	**230,155**	**30,459**	**15,769**	**15,552**	**12,123**	**304,057**
(+/-) Capital Subscription / (Capital Return)	235	401	(208)	–	2,180	2,608
(+) Capital Subscription	*241*	*1,172*	*1*	–	*3,155*	*4,570*
(-) Capital Return	*(6)*	*(771)*	*(209)*	–	*(976)*	*(1,962)*
(+) Acquisitions	14,458	4,495	–	651	–	19,603
(+/-) Net Inflow / Outflow	9,802	5,556	–	(2,912)	(14)	12,433
(+/-) FX Variation	(11,868)	(1,209)	(108)	(268)	(229)	(13,682)
(+/-) Appreciation / (Depreciation)	31,184	2,801	(1,282)	2,467	1,006	36,176
Ending balance	**273,965**	**42,503**	**14,170**	**15,490**	**15,066**	**361,195**

See notes and definitions at end of document

Fee-Earning AuM[1] Rollforward

For the Three Months Ended June 30, 2026

In R$ millions	Global IP&S	Credit	Private Equity	Equities	Real Assets	Total
Beginning balance	**262,178**	**36,232**	**12,287**	**16,036**	**12,703**	**339,435**
(+/-) Capital Subscription / (Capital Return)	241	429	(93)	–	(109)	468
(+) Capital Subscription	*241*	*542*	–	–	*28*	*811*
(-) Capital Return	–	*(113)*	*(93)*	–	*(137)*	*(343)*
(+) Acquisitions	–	3,979	–	30	–	4,009
(+/-) Net Inflow / Outflow	*(5,770)*	645	–	*(65)*	*(5)*	*(5,196)*
(+/-) FX Variation	*(1,957)*	*(191)*	*(7)*	*(36)*	*(13)*	*(2,205)*
(+/-) Appreciation / (Depreciation)	17,852	958	*(662)*	*(520)*	*(102)*	17,525
Ending balance	**272,544**	**42,051**	**11,524**	**15,444**	**12,473**	**354,036**

For the Twelve Months Ended June 30, 2026

In R$ millions	Global IP&S	Credit	Private Equity	Equities	Real Assets	Total
Beginning balance	**228,773**	**29,908**	**12,710**	**15,502**	**12,026**	**298,920**
(+/-) Capital Subscription / (Capital Return)	235	392	(208)	–	(494)	(75)
(+) Capital Subscription	*241*	*1,163*	–	–	*482*	*1,886*
(-) Capital Return	*(6)*	*(771)*	*(208)*	–	*(976)*	*(1,960)*
(+) Acquisitions	14,458	4,495	–	651	–	19,603
(+/-) Net Inflow / Outflow	9,686	5,396	–	*(2,901)*	*(14)*	12,166
(+/-) FX Variation	*(11,837)*	*(1,185)*	*(99)*	*(267)*	*(66)*	*(13,453)*
(+/-) Appreciation / (Depreciation)	31,229	3,045	*(880)*	2,459	1,021	36,874
Ending balance	**272,544**	**42,051**	**11,524**	**15,444**	**12,473**	**354,036**

See notes and definitions at end of document

VINCI COMPASS

Investment records – Credit and Equities Funds

Fund or Strategy	Segment	NAV[1] (R$ millions)	2Q'26	YTD	12 M	24 M	Market Comparison	Hurdle Rate
Vinci Total Return[2]	Equities	228.2	(6.5)%	1.2%	12.3%	29.5%	IPCA + Yield IMA-B	IPCA + Yield IMA-B
Mosaico Strategy[3]	Equities	871.3	(4.8)%	7.2%	20.5%	32.8%	IBOV	IBOV
Vinci Gas Dividendos FIA	Equities	342.1	(6.9)%	6.8%	21.8%	38.4%	IBOV	IBOV
Compass CRECE+	Equities	255.0	1.2%	9.9%	24.2%	54.1%	S&P/BMV IPC	N/A
Compass Crecimiento	Equities	367.4	6.4%	5.1%	56.2%	97.3%	S&P MERVAL	N/A
Compass Small Cap Chile	Equities	1,770.5	(0.6)%	(0.6)%	27.9%	58.1%	N/A	N/A
Vinci Crédito Imobiliário II	Credit	659.0	2.0%	5.6%	9.9%	21.1%	IPCA	IPCA + 6%
Vinci Energia Sustentável	Credit	479.4	1.3%	4.9%	11.3%	20.9%	IPCA	IPCA + 6%
Vinci Crédito Multiestratégia	Credit	294.0	2.8%	6.1%	12.2%	26.3%	CDI	IPCA + 5%
Compass Latam Corporate Debt Fund	Credit	5,577.6	2.9%	2.8%	7.6%	17.3%	CEMBI Broad Div	N/A
Compass Latam High Yield USD	Credit	1,810.6	3.6%	4.5%	7.8%	18.3%	CEMBI Broad Div HY	N/A
Compass I+LIQG	Credit	3,335.2	1.7%	3.6%	7.8%	19.1%	PIP Cetes 28D	N/A
Compass Credit Selection	Credit	1,387.2	3.4%	6.9%	15.0%	29.7%	CDI	N/A
Compass Yield 30	Credit	1,764.3	3.9%	7.5%	15.1%	30.3%	CDI	CDI
Compass Deuda Plus	Credit	573.7	1.5%	3.6%	7.6%	19.0%	N/A	N/A
Compass Renta Fija-B	Credit	698.9	1.1%	0.8%	3.1%	8.1%	CEMBI Broad Div	N/A

Benchmark	2Q'26	YTD	12 M	24 M
IPCA[4] + Yield IMA-B[5]	3.7%	7.3%	13.0%	27.4%
IBOV[6]	(8.2)%	6.8%	23.9%	38.8%
S&P/BMV IPC[7]	(1.0)%	5.8%	20.6%	37.0%
S&P MERVAL[8]	5.7%	3.8%	54.7%	96.3%
CDI[9]	3.3%	6.8%	14.8%	28.7%
IPCA	1.4%	3.4%	4.6%	10.2%
CEMBI Broad Div[10]	3.3%	3.4%	8.1%	17.1%
CEMBI Broad Div HY[11]	3.9%	5.2%	9.8%	19.9%
PIP Cetes 28D[12]	1.7%	3.4%	7.6%	18.7%

See notes and definitions at end of document

VINCI COMPASS

Investment records – Global IP&S and Real Assets Funds

Fund or Strategy	Segment	NAV[1] (R$ millions)	2Q'26	YTD	12 M	24 M	Market Comparison	Hurdle Rate
Vinci Multiestratégia FIM	Global IP&S	37.8	3.0%	6.0%	13.0%	25.2%	CDI	CDI
Atlas Strategy	Global IP&S	97.9	2.1%	4.5%	10.5%	23.9%	CDI	CDI
Vinci Valorem FIM	Global IP&S	610.5	3.4%	7.3%	14.4%	24.4%	IMA-B	IMA-B
Equilibrio Strategy	Global IP&S	515.7	2.5%	5.7%	11.6%	18.9%	IPCA	N/A
Vinci Retorno Real FIM	Global IP&S	85.6	3.0%	8.9%	16.1%	21.2%	IMA-B	IMA-B
VISC11	Real Assets (listed REIT)	3,044.9	(1.2)%	1.4%	11.7%	9.2%	IFIX	IPCA + 6%
VILG11	Real Assets (listed REIT)	1,405.9	(2.8)%	(1.1)%	20.4%	36.0%	IFIX	IPCA + 6%
VINO11	Real Assets (listed REIT)	386.4	(4.0)%	(2.9)%	3.9%	(14.6)%	IFIX	IPCA + 6%
VIUR11	Real Assets (listed REIT)	62.8	20.4%	13.7%	31.6%	30.5%	IFIX	IPCA + 6%
VCRI11	Real Assets (listed REIT)	126.2	1.5%	6.0%	11.9%	12.0%	IFIX	IPCA + X%
VICA11	Real Assets (REIT)	394.7	0.2%	0.3%	1.8%	5.0%	IFIX	CDI + 1%
VINCI FOF IMOBILIARIO FIM CP	Real Assets (REIT)	42.1	(1.7)%	1.6%	9.7%	16.6%	IFIX	IFIX
VIGT11	Real Assets (listed REIT)	441.5	4.9%	13.1%	40.2%	(22.9)%	N/A	N/A

Benchmark	2Q'26	YTD	12 M	24 M
CDI[2]	3.3%	6.8%	14.8%	28.7%
IMA-B[3]	2.5%	6.5%	12.1%	22.2%
IPCA[4]	1.4%	3.4%	4.6%	10.2%
IFIX[5]	(1.0)%	1.5%	10.0%	14.4%

See notes and definitions at end of document

VINCI COMPASS

Investment records – Closed End funds

Pro Forma Historical Portfolio Performance[1]

Fund	Segment	Vintage year	Committed Capital (R$mm)	Invested Capital (R$mm)	Realized or Partially Realized (R$mm)	Unrealized (R$mm)	Total Value (R$mm)	Gross MOIC (BRL)	Gross MOIC (USD)	Gross IRR (BRL)	Gross IRR (USD)
Fund 1	Private Equity	2004	1,415	1,206	5,131	54	5,185	4.3x	4.0x	71.5%	77.2%
VCP II	Private Equity	2011	2,200	2,700	2,039	1,661	3,700	1.4x	0.7x	3.9%	(3.5%)
VCP III	Private Equity	2018	4,000	2,572	318	4,449	4,767	1.8x	1.7x	15.6%	13.4%
VCP IV	Private Equity	2022	3,879	1,177	–	1,588	1,588	1.3x	1.3x	44.9%	50.1%
VCP Strategy[2]	Private Equity		11,494	7,655	7,488	7,752	15,240	2.0x	1.8x	61.3%	67.3%
NE Empreendedor[3]	Private Equity	2003	36	13	26	–	26	2.1x	2.6x	22.0%	30.5%
Nordeste III	Private Equity	2017	240	134	294	20	314	2.3x	1.8x	20.0%	13.4%
VIR IV	Private Equity	2020	1,000	754	188	918	1,106	1.3x	1.6x	20.3%	22.5%
VIR Strategy[4]	Private Equity		1,276	901	507	939	1,446	1.7x	1.6x	21.1%	26.0%
SPS I	Credit	2018	128	207	361	18	379	2.3x	1.8x	25.6%	19.2%
SPS II	Credit	2020	671	1,091	1,217	581	1,798	2.2x	2.3x	22.5%	23.0%
SPS III	Credit	2021	1,071	1,745	988	1,561	2,550	2.4x	2.4x	23.9%	24.2%
SPS IV	Credit	2025	1,561	436	13	468	481	2.0x	2.1x	23.3%	32.1%
SPS Strategy[5]	Credit		3,431	3,478	2,579	2,629	5,208	2.2x	2.2x	23.4%	23.0%
MAV I	Credit	2022	165	165	185	64	249	1.5x	1.5x	19.3%	21.8%
MAV II	Credit	2023	205	205	71	205	276	1.3x	1.5x	19.4%	16.8%
MAV III	Credit	2025	125	167	24	170	193	N.M.	N.M.	N.M.	N.M.
MAV IV	Credit	2026	313	313	7	314	321	N.M.	N.M.	N.M.	N.M.
MAV Strategy[6]	Credit		808	850	287	753	1,039	1.4x	1.5x	19.4%	19.0%
Lacan Florestal I	Real Assets	2012	253	253	255	315	571	2.3x	1.3x	10.6%	2.8%
Lacan Florestal II	Real Assets	2016	356	356	125	566	691	1.9x	1.5x	10.4%	6.1%
Lacan Florestal III	Real Assets	2020	502	465	–	647	647	1.4x	1.4x	11.1%	10.4%
Lacan Florestal IV	Real Assets	2023	260	216	–	274	274	1.3x	1.4x	21.6%	27.3%
Lacan Strategy[7]	Real Assets		1,371	1,290	380	1,802	2,182	1.7x	1.4x	12.6%	6.2%
FIP Transmissão[8]	Real Assets	2017	211	104	367	9	375	3.6x	2.7x	55.5%	40.4%
VIAS[9]	Real Assets	2021	386	350	–	528	528	1.5x	1.5x	13.7%	13.1%
VICC[10]	Real Assets	2022	1,784	151	–	169	169	1.1x	1.2x	7.7%	14.2%
VFDL[11]	Real Assets	2021	422	349	40	416	457	1.3x	1.3x	10.1%	10.0%
Vinci Credit Infra[12]	Credit	2022	1,848	1,451	96	1,649	1,745	1.2x	1.2x	N.M.	N.M.

See notes and definitions at end of document

VINCI COMPASS

Shareholder Dividends & Share Summary

Vinci Compass generated R$0.96 or US$0.19[1] of Adjusted Distributable Earnings per common share[2] for the 2Q'26. The company declared a quarterly dividend of US$0.17 per common share to record holders as of August 25, 2026; payable on September 9, 2026

($ in thousands)	3Q'24	4Q'24	1Q'25	2Q'25	3Q'25	4Q'25	1Q'26	2Q'26
Adjusted Distributable Earnings (R$)	57,104	73,946	62,306	75,759	73,092	81,288	62,237	63,317
Adjusted Distributable Earnings (US$)[1]	9,872	12,804	11,027	13,964	13,645	15,605	12,702	12,424
Adjusted DE per Common Share (US$)[2]	0.19	0.20	0.17	0.22	0.22	0.24	0.19	0.19
Actual Dividend per Common Share (US$)[3]	0.16	0.15	0.15	0.15	0.15	0.17	0.17	0.17

VINP Shares	3Q'24	4Q'24	1Q'25	2Q'25	3Q'25	4Q'25	1Q'26	2Q'26
Shares Repurchased								
# of Shares	374,834	607,643	683,148	173,762	-	-	-	-
Average Cost (US$/share)	10.38	10.28	10.07	9.47	-	-	-	-
Capital Deployed (US$)	3,890,849	6,246,577	6,879,698	1,645,210	-	-	-	-
Class B	14,466,239	14,466,239	14,466,239	14,466,239	14,466,239	14,466,239	14,466,239	14,466,239
Class A[4]	38,404,375	49,580,116	48,896,968	48,778,420	48,778,420	50,955,859	50,955,859	51,184,744
Common Shares	52,870,614	64,046,355	63,363,207	63,244,659	63,244,659	65,422,098	65,422,098	65,650,983

See notes and definitions at end of document

VINCI COMPASS

Reconciliations and Disclosures

Financials - Income Statement

(R$ thousands, unless mentioned)	2Q'25	1Q'26	2Q'26	Δ YoY (%)	2Q'25 YTD	2Q'26 YTD	Δ YoY (%)
REVENUES							
Net revenue from management fees	195,569	244,858	252,191	29%	391,098	497,049	27%
Net revenue from performance fees	8,342	2,890	7,345	(12)%	11,419	10,235	(10)%
Realized performance fees	*17,054*	*2,890*	*7,345*	*(57)%*	*20,131*	*10,235*	*(49)%*
Unrealized performance fees	*(8,711)*	*–*	*–*	*N/A*	*(8,711)*	*–*	*N/A*
Net revenue from advisory	26,220	16,067	9,047	(65)%	51,073	25,114	(51)%
Other revenues	10,944	11,040	11,190	2%	22,206	22,230	0%
Total net revenues from services rendered	**241,075**	**274,855**	**279,773**	**16%**	**475,796**	**554,628**	**17%**
OPERATING EXPENSES							
Bonus related to management and advisory	(33,127)	(40,572)	(38,363)	16%	(64,871)	(78,935)	22%
Performance based compensation	(3,683)	(1,271)	(3,214)	(13)%	(5,033)	(4,485)	(11)%
Realized	*(6,766)*	*(1,271)*	*(3,214)*	*(52)%*	*(8,116)*	*(4,485)*	*(45)%*
Unrealized	*3,083*	*–*	*–*	*N/A*	*3,083*	*–*	*N/A*
Total compensation and benefits	**(36,810)**	**(41,843)**	**(41,577)**	**13%**	**(69,904)**	**(83,420)**	**19%**
Segment personnel expenses	(20,682)	(24,731)	(26,609)	29%	(40,807)	(51,340)	26%
Other general and administrative expenses	(17,423)	(19,298)	(19,085)	10%	(32,854)	(38,383)	17%
Placement fee amortization and rebates	(17,792)	(20,823)	(23,781)	34%	(38,807)	(44,604)	15%
Corporate center expenses	(78,484)	(70,234)	(75,927)	(3)%	(156,136)	(146,161)	(6)%
Total expenses	**(171,191)**	**(176,928)**	**(186,979)**	**9%**	**(338,508)**	**(363,907)**	**8%**
Operating profit	**69,884**	**97,927**	**92,794**	**33%**	**137,288**	**190,721**	**39%**
OTHER GP AND FINANCIAL INCOME AND EXPENSES							
Investment Related Earnings (IRE)	11,064	3,498	1,155	(90)%	15,070	4,653	(69)%
Realized gain from GP investment income	*13,576*	*6,093*	*8,719*	*(36)%*	*17,861*	*14,812*	*(17)%*
Unrealized gain from GP investment income	*(2,512)*	*(2,595)*	*(7,564)*	*201%*	*(2,791)*	*(10,159)*	*264%*
Financial income	21,804	9,390	8,169	(63)%	36,227	17,559	(52)%
Realized gain from financial income	*21,804*	*9,390*	*8,169*	*(63)%*	*36,227*	*17,559*	*(52)%*
Unrealized gain from financial income	*–*	*–*	*–*	*N/A*	*–*	*–*	*N/A*
Leasing expenses	(3,722)	(3,891)	(4,452)	20%	(7,480)	(8,343)	12%
Other items[1]	(5,165)	42,389	(11,460)	122%	(9,623)	30,929	N/A
Equity gain (loss)	(3,996)	885	262	N/A	(6,197)	1,147	N/A
Equity-based compensation	(6,994)	(5,753)	(8,492)	21%	(11,997)	(14,245)	19%
Management contract amortization[2]	(3,471)	(5,596)	(5,286)	52%	(6,341)	(10,882)	72%
Non-operational expenses[3]	(618)	(314)	(1,828)	196%	(873)	(2,142)	145%
Total Other Items	**8,902**	**40,608**	**(21,932)**	**N/A**	**8,786**	**18,676**	**113%**
Profit before income taxes	**78,785**	**138,535**	**70,862**	**(10)%**	**146,073**	**209,397**	**43%**
(-) Income taxes[4]	(12,012)	(29,197)	(18,299)	52%	(23,372)	(47,496)	103%
NET INCOME	66,773	109,338	52,563	(21)%	122,701	161,901	32%
(+) Non-operational expenses (including Income Tax effect)	422	292	1,811	329%	650	2,103	224%
(-) Contingent consideration adjustment related to acquisitions[5]	(10,851)	(35,545)	(8,681)	(20)%	(18,992)	(44,226)	133%
(+) OCI adjustment[6]	–	(23,007)	2,019	N/A	–	(20,988)	N/A
ADJUSTED NET INCOME	56,345	51,078	47,711	(15)%	104,360	98,789	(5)%
Attributable to the shareholders of the parent company	57,172	44,759	42,965	(25)%	105,791	87,724	(17)%
Attributable to non-controlling interests	(827)	6,319	4,746	N/A	(1,431)	11,065	N/A

See notes and definitions at end of document

VINCI COMPASS

Financials - Non-GAAP Reconciliation

(R$ thousands, unless mentioned)	2Q'25	1Q'26	2Q'26	2Q'25 YTD	2Q'26 YTD
OPERATING PROFIT	69,884	97,927	92,794	137,288	190,721
(-) Net revenue from realized performance fees	(17,054)	(2,890)	(7,345)	(20,131)	(10,235)
(-) Net revenue from unrealized performance fees	8,711	–	–	8,711	–
(+) Compensation allocated in relation to performance fees	3,683	1,271	3,214	5,033	4,485
FEE RELATED EARNINGS (FRE)	65,224	96,308	88,663	130,901	184,971
OPERATING PROFIT	69,884	97,927	92,794	137,288	190,721
(-) Net revenue from management fees	(195,569)	(244,858)	(252,191)	(391,098)	(497,049)
(-) Net revenue from advisory	(26,220)	(16,067)	(9,047)	(51,073)	(25,114)
(-) Other revenues	(10,944)	(11,040)	(11,190)	(22,206)	(22,230)
(+) Bonus related to management and advisory	33,127	40,572	38,363	64,871	78,935
(+) Personnel expenses	20,682	24,731	26,609	40,807	51,340
(+) Other general and administrative expenses	17,423	19,298	19,085	32,854	38,383
(+) Placement fee amortization and rebates	17,792	20,823	23,781	38,807	44,604
(+) Corporate center expenses	78,484	70,234	75,927	156,136	146,161
PERFORMANCE RELATED EARNINGS (PRE)	4,660	1,619	4,131	6,387	5,750
OPERATING PROFIT	69,884	97,927	92,794	137,288	190,721
(-) Net revenue from unrealized performance fees	8,711	–	–	8,711	–
(+) Compensation allocated in relation to unrealized performance fees	(3,083)	–	–	(3,083)	–
(+) Realized gain from GP investment income	13,576	6,093	8,719	17,861	14,812
SEGMENT DISTRIBUTABLE EARNINGS	89,088	104,020	101,513	160,777	205,533
NET INCOME	66,773	109,338	52,563	122,701	161,901
(-) Net revenue from unrealized performance fees	8,711	–	–	8,711	–
(+) Income tax from unrealized performance fees	(1,004)	–	–	(1,004)	–
(+) Compensation allocated in relation to unrealized performance fees	(3,083)	–	–	(3,083)	–
(-) Unrealized gain from GP investment income	2,512	2,595	7,564	2,791	10,159
(+) Income tax on unrealized gain from GP investment income	(2,672)	(90)	(37)	(1,978)	(127)
(-) Unrealized gain from financial income	–	–	–	–	–
(+) Income tax on unrealized gain from financial income	–	–	–	–	–
(-) Contingent consideration (earn-out) gain (loss)[1]	(12,932)	(42,895)	(10,292)	(22,478)	(53,187)
(+) Income tax on contingent consideration	2,081	7,350	1,611	3,486	8,961
(+) Depreciation and amortization	6,250	8,361	8,092	12,481	16,453
(+) Equity-based compensation	4,333	5,753	5,009	9,336	10,762
(-) Income Taxes on Equity-based compensation	371	244	1,096	254	1,340
(+) Equity gain (loss)	3,996	(885)	(262)	6,197	(1,147)
(+) Dividends received	–	2,479	2,244	–	4,723
(+) Non-operational expenses including income tax related to realized expense[2]	422	292	1,811	650	2,103
(+) OCI Adjustment[3]	–	(23,007)	2,019	–	(20,988)
(-) Minority Interest	–	(7,298)	(8,101)	–	(15,399)
ADJUSTED DISTRIBUTABLE EARNINGS	75,759	62,237	63,317	138,065	125,554
TOTAL NET REVENUE FROM SERVICES RENDERED	241,075	274,855	279,773	475,796	554,628
(-) Net revenue from realized performance fees	(17,054)	(2,890)	(7,345)	(20,131)	(10,235)
(-) Net revenue from unrealized performance fees	8,711	–	–	8,711	–
NET REVENUE FROM MANAGEMENT FEES AND ADVISORY	232,733	271,966	272,428	464,377	544,394

See notes and definitions at end of document

VINCI COMPASS

Balance Sheet

Assets	03/31/2026	6/30/2026
Current assets		
Cash and cash equivalents	208,545	224,968
Cash and bank deposits	*106,053*	*92,426*
Financial instruments at fair value through profit or loss	*84,671*	*110,309*
Financial instruments at amortized cost	*17,821*	*22,233*
Financial instruments at fair value through profit or loss	755,707	852,972
Trade receivables	190,973	211,615
Sub-leases receivable	-	-
Taxes recoverable	20,011	20,402
Other assets	76,954	84,890
Total current assets	**1,252,190**	**1,394,847**
Non-current assets		
Financial instruments at fair value through profit or loss	883,744	888,928
Financial instruments at amortized cost	5,741	5,751
Trade receivables	27,384	27,451
Taxes recoverable	3,003	2,763
Deferred taxes	39,873	40,544
Other receivables	37,687	34,524
	997,432	**999,961**
Investments accounted for using the equity method	69,903	71,969
Judicial deposits	49,655	49,869
Property and equipment	71,456	72,079
Right of use - Leases	134,225	127,571
Intangible assets	1,318,733	1,372,438
Total non-current assets	**2,641,404**	**2,693,887**
Total Assets	**3,893,594**	**4,088,734**

Liabilities and equity	03/31/2026	6/30/2026
Current liabilities		
Trade payables	13,692	14,102
Financial instruments at fair value through profit or loss	29,508	–
Deferred Revenue	39,843	–
Leases	57,115	29,357
Accounts payable	41,543	38,184
Labor and social security obligations	40,858	101,408
Loans and Financing	14,295	163,582
Taxes and contributions payable	9,706	42,895
Total current liabilities	**246,560**	**389,528**
Non-current liabilities		
Accounts payable	–	–
Leases	124,430	118,854
Labor and social security obligations	7,635	3,525
Loans and Financing	845,529	691,183
Deferred taxes	3,900	3,275
Provision for contingencies	50,136	50,285
Retirement plans liabilities	528,814	678,810
	1,560,444	**1,545,932**
Total liabilities	**1,807,004**	**1,935,460**
Equity		
Share capital	19	19
Additional paid-in capital	2,236,406	2,263,114
Treasury shares	(306,608)	(293,488)
Retained Earnings	138,344	131,586
Other reserves	(59,633)	(52,715)
	2,008,528	**2,048,516**
Non-controlling interests in the equity of subsidiaries	78,062	104,758
Total equity	**2,086,590**	**2,153,274**
Total liabilities and equity	**3,893,594**	**4,088,734**

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Notes: Numbers may not add up due to rounding.

Notes and Definitions

Notes to page 3

1) FRE per share is calculated considering the number of outstanding shares at the end of the current quarter.

Notes to page 6

1) FRE per share is calculated considering the number of outstanding shares at the end of the current quarter. Year-to-date values are calculated as the sum of the last two quarters.
2) Other items comprise the income/(loss) generated by financial income/(expenses) related to SPS acquisition, Ares Convertible Preferred Shares and other financial expenses.
3) Non-operational expenses are comprised of expenses related to professional services rendered in connection with acquisitions.
4) Minority interest comprises the portion of earnings attributable to the non-controlling interest, following Vinci Compass' acquisitions of controlling stakes in the Verde and BACS transactions. Therefore, results are fully consolidated in Fee Related Earnings (FRE), and the non-controlling interest is deducted prior to arriving at Distributable Earnings (DE) and Adjusted Distributable Earnings (Adjusted DE).
5) DE per share is calculated considering the number of outstanding shares at the end of the current quarter. Year-to-date values are calculated as the sum of the last two quarters.
6) Adjusted Distributable Earnings is calculated as Distributable Earnings excluding non-operational expenses.
7) Adjusted DE per share is calculated considering the number of outstanding shares at the end of the current quarter. Year-to-date values are calculated as the sum of the last two quarters.

Notes to page 7

1) AuM is calculated as consolidated with double counting, due to funds from one segment investing in other segments and it's eliminated on consolidation and excluding double counting from co-managed funds between our segments. Considers assets under management and advisory.

Notes to page 8

1) The preferred return w/ catch-up rule applies to funds for which the vehicle must pay back its limited partners 100% of the invested capital corrected by the preferred return rate so it can charge performance fees. Once the preferred return rate is achieved, due to the catch-up clause, performance fees are charged over the absolute return of the fund instead of the excess return over the preferred rate.
2) Funds with preferred return must return 100% of invested capital corrected by the preferred return rate to its limited partners in order to charge performance fees.
3) Hurdle Rate is the minimum return the fund must achieve before it can charge performance fees. In most cases, funds with hurdle rate also are under a high-water mark clause.

Notes to page 10

1) GP investment income comes from proprietary investments made by Vinci Compass in its own Private Markets' funds and other closed-end funds across Equities and Global IP&S segments with long-term lockups.

Notes to page 13

1) Cash and cash equivalents include cash on hand, bank deposits held with financial institutions, other short-term, highly liquid investments with original maturities of three months or less, that are readily convertible to known amounts of third-party and which are subject to an insignificant risk of changes in value.

Notes and Definitions (cont’d)

Notes to page 13 (cont’d)

2) Liquid funds’ value are calculated as investment at fair value as of June 30, 2026, in liquid funds from Vinci Compass’ Equities, Global IP&S, Credit and Real Estate. It also comprises the cash and certificate of deposits and federal bonds. For 1Q’24 onwards we are not considering the funds that refer to financial products as part of the Company’s retirement plans services. For more detail, see 2Q'26 Financial Statements filed within the SEC on August 11, 2026.
3) GP Fund Investments include Vinci Compass’ GP investments in private market funds and other closed-end funds across Equities and Global IP&S segments with long-term lockups and Public REITs, calculated at fair value as of June 30, 2026. For more detail, please see the Financial Statements filed within the SEC on August 11, 2026.
4) Debt obligations include commercial notes, consideration payable and convertible preferred shares. In addition to these debts, Vinci Compass also has obligations regarding earn-out structures and redemption liability from M&A transactions. For more detail, see 2Q'26 Financial Statements filed within the SEC on August 11, 2026.
5) Net Cash and Investments per share were calculated considering the number of outstanding shares at the end of each quarter.

Notes to page 17

1) Upfront fees are one-time fees charged for TPD Alternative commitments.
2) Third-Party Distribution, or TPD, stands for the funds managed by third-party asset managers, distributed by Vinci Compass’ platform.
3) Other includes Pension Plans and Vinci Retirement Services.
4) Fee-Earning Assets Under Management Ex-Upfront considers the FEAUM only from the funds which collect recurring management fees.

Notes to page 24

1) AuM is calculated as consolidated with double counting, due to funds from one segment investing in other segments and it’s eliminated on consolidation and excluding double counting from co-managed funds between our segments. Considers assets under management and advisory.

Notes to page 25

1) FEAUM is measured as assets under management and advisory excluding funds that do not charge management or performance fees at any time, according to such funds’ policies. FEAUM is calculated as consolidated with double counting, due to funds from one segment investing in other segments and it’s eliminated on consolidation and excluding double counting from co-managed funds between our segments.

Notes to page 26

1) NAV is the net asset value of each fund. For listed vehicles, the NAV represents the Market valuation of the fund.
2) Total Return Strategy includes the funds Total Return FIC FIM and Total Return Institucional FIA.
3) Mosaico Strategy includes the funds Mosaico, Mosaico Institucional and Mosaico Advisory FIA.
4) IPCA is a broad consumer price index measured by the IBGE.
5) IMAB is composed by government bonds indexed to IPCA. IMAB 5 also includes government bonds indexed to IPCA with up to 5 Years in duration.

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Notes and Definitions (cont’d)

Notes to page 26 (cont’d)

6) Brazil stock market most relevant index.
7) S&P/BMV IPC seeks to measure the performance of the largest and most liquid stocks listed on the Mexican Stock Market.
8) S&P MERVAL Index, Argentina’s flagship index, seeks to measure the performance of the largest, most liquid stocks trading on the Argentinian Stock Market.
9) CDI is an average of interbank overnight rates in Brazil (daily average for the period).
10) CEMBI Broad Div tracks the performance of US dollar-denominated bonds issued by emerging market corporate entities.
11) The J.P. Morgan CEMBI Broad Diversified HY index tracks liquid, US Dollar emerging market fixed and floating-rate debt instruments issued by corporate, sovereign, and quasi-sovereign entities.
12) PiP Cetes 28d is an index that invests in Cetes 28-day securities. Cetes are Treasury Certificates issued by the Mexican government.

Notes to page 27

1) NAV is the net asset value of each fund. For listed vehicles, the NAV represents the Market valuation of the fund.
2) CDI is an average of interbank overnight rates in Brazil (daily average for the period).
3) IMAB is composed by government bonds indexed to IPCA. IMAB 5 also includes government bonds indexed to IPCA with up to 5 Years in duration.
4) IPCA is a broad consumer price index measured by the IBGE.
5) IFIX is an index composed by listed REITs in the Brazilian stock Market.

Notes to page 28

1) Track record information is presented throughout this presentation on a pro forma basis and in local currency.
2) Committed capital for VCP III and VCP IV consider amounts of co-investments. Returns, however, consider only the amounts invested to the main funds. Track record presented for the VCP strategy as of 1Q’26, due to fund’s administrator timeline to disclose the quarterly markup of the fund.
3) Performance information for Nordeste Empreendedor (“NE I”) comprises only the four (out of seven) investments invested, managed and divested by a team led by Jose Pano (collectively, the “”Participating Investments”) while they were employed by NE I’s manager (the “NE I Manager”), an entity not affiliated with the manager or Vinci Compass. Information herein pertaining to any investments made by NE I manager has not been prepared by NE I manager and NE I manager assumes no responsibility for the accuracy or completeness of any such information.
4) Track record for VIR strategy is presented as of 1Q’26, due to fund’s administrator timeline to disclose the quarterly markup of the fund.
5) Track record for Vinci SPS strategy is presented as of 2Q’26.
6) Track record for MAV strategy is presented as of 2Q’26.
7) Track record for Lacan strategy is presented as of 2Q’26.
8) Track record for FIP Infra is presented as of 2Q’26.
9) Track record for VIAS is presented as of 2Q’26.
10) Total commitments for VICC are presented as of 2Q’26.
11) Track record for VFDL is presented as of 2Q’26.
12) Track record for Vinci Credit Infra is presented as of 2Q’26.

VINCI COMPASS

Notes and Definitions (cont'd)

Notes to page 29

1) US$ Distributable Earnings was calculated considering the exchange rate from USD to BRL of 5.0963, as of August 10, 2026, when dividends were approved by our Board of Directors.
2) Per Share calculations are based on end of period Participating Common Shares.
3) Actual dividends per common share are calculated considering the share count as of the applicable record date.
4) As of June 30, 2026, Public Float was comprised of 16,029,238 Class A common shares.

Notes to page 31

1) Other items comprise the income/(loss) generated by contingent consideration adjustment and financial income/(expenses) related to acquisitions and Ares Convertible Preferred Shares.
2) Management contract amortization refers to the purchase price allocated to Fund's Management Contracts and Customer relationships, as a result of the Business Combinations. These amounts are amortized based on the duration of the related funds. When a fund has an undefined useful life, the amount allocated to these intangible assets are subject to impairment test on annually basis, or whenever any specific economic or operational condition indicates its cost must be reviewed
3) Non-operational expenses are comprised of expenses related to professional services rendered in connection with acquisitions.
4) Income taxes are comprised of taxes calculated over our corporate income tax and social contribution taxes. We are taxed on an actual taxable profit regime, while part of our subsidiaries are taxed based on deemed profit.
5) Contingent consideration adjustment (after-tax) reflects the change in earn out's fair value to be paid in stock, due to variation in the stock price in the period.
6) OCI comprises foreign exchange variations from the consolidation of subsidiaries whose functional currencies are not Brazilian reais, which are recognized directly in shareholders' equity (other comprehensive income) and do not affect profit or loss.

Notes to page 32

1) Contingent consideration adjustment (after-tax) reflects the change in earn out's fair value to be paid in stock, due to variation in the stock price in the period.
2) Non-operational expenses are comprised of expenses related to professional services rendered in connection with acquisitions.
3) OCI comprises foreign exchange variations from the consolidation of subsidiaries whose functional currencies are not Brazilian reais, which are recognized directly in shareholders' equity (other comprehensive income) and do not affect profit or loss.

Notes and Definitions (cont’d)

- “Fee related earnings”, or “FRE”, is a metric to monitor the baseline performance of, and trends in, our business, in a manner that does not include performance fees, investment income and expenses that do not arise from our normal course of operations. FRE is calculated as operating profit, less (a) net revenue from realized performance fees, less (b) net revenue from unrealized performance fees, plus (c) share-based payments plus (d) compensation allocated in relation to performance fees plus (e) expenses relating to professional services rendered in connection with acquisitions, our business combination with Compass and our international corporate organization (which expenses were added to the calculation of FRE beginning in the year ended December 31, 2022 to ensure the metric’s usefulness as a tool to assess our ability to generate profits from revenues and expenses arising out of our normal course of operations) plus (f) the amortization of fund management contracts related to business combinations (which expenses were added to the calculation of FRE beginning in the year ended December 31, 2024 in order to exclude depreciation expenses that are tied to specific acquisition transactions rather than our ongoing operations; these amounts became meaningful only upon completion of the business combination with Compass and consequently we do not present such amounts for periods prior to 2024).
- “FRE Margin” is calculated as FRE divided by the sum of net revenue from management fees, net revenue from advisory services and net revenue from other revenues.
- “Distributable Earnings”, or “DE”, is used as a reference by our board of directors to assess our performance and capabilities to distribute dividends to our shareholders. Distributable Earnings is calculated as profit for the year, less (a) net revenue from unrealized performance fees, plus (b) income taxes from unrealized performance fees, plus (c) compensation allocated in relation to unrealized performance fees, less (d) equity gain or loss on investments accounted for using the equity method, less (e) unrealized gain from investment income, plus (f) income taxes on unrealized gain from investment income, plus (g) share-based payments, less (h) income taxes on share-based payments, plus (i) depreciation and amortization, except for amortization of placement agent expenses and amortization related to retirement services investments, less (j) contingent consideration (earn-out) gain (loss) (after tax).
- “DE Margin” is calculated as Distributable Earnings divided by sum of net revenue from management fees, net revenue from performance fees, net revenue from advisory services, net revenue from other revenues and realized gain from investment income.
- “Performance Related Earnings”, or “PRE”, is a performance measure that we use to assess our ability to generate profits from revenue that relies on outcomes from funds above their respective hurdle rates. We calculate PRE as operating profit less (a) net revenue from management fees, less (b) net revenue from advisory services, less (c) net revenue from other revenues plus (d) personnel and profit-sharing expenses, plus (e) other general and administrative expenses, less (f) compensation in relation to performance fees.
- “PRE Margin” is calculated as PRE divided by net revenue from performance fees.
- “Adjusted Distributable Earnings”, or “Adjusted DE”, is used as a reference point by our board of directors for determining the amount of earnings available to distribute to shareholders as dividends. Adjusted Distributable Earnings is calculated as Distributable Earnings, plus expenses relating to professional services rendered in connection with acquisitions, our business combination with Compass and our international corporate organization (including income tax related to realized expense).
- “Segment Distributable Earnings” is Vinci Compass’ segment profitability measure used to make operating decisions and assess performance across the company’s five segments (Private Equity, Global Investment Products and Solutions, Credit, Equities, Real Assets and Corporate Advisory). Segment Distributable Earnings is calculated as operating profit less (a) net revenue from unrealized performance fees, plus (b) compensation allocated in relation to unrealized performance fees, plus (c) realized gain from GP investment income.

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Notes and Definitions (cont’d)

- “AuM” refers to assets under management and advisory. Our AuM equals the sum of: (1) the fair market value of all funds and accounts under management and advisory by Vinci Compass, across Global IP&S, Credit, Private Equity, Equities, and Real Assets; (2) the capital that we are entitled to call from investors in funds pursuant to the terms of their capital commitments to those funds; and (3) the fair market value of co-investments arranged by us that were made, or could be made, by limited partners of our corporate private equity funds and portfolio companies of such funds. As a significant portion of our AUM is denominated in currencies other than Brazilian Reais, fluctuations in foreign exchange rates may cause our reported AuM to vary over time, independently of underlying asset or commitment changes. AUM includes double counting related to funds from one segment that invest in funds from another segment. Those cases occur mainly due to (a) fund, of funds of investment products and solutions segment, and (b) investment funds in general that invest part of their cash in credit segment and hedge fund segment funds in order to maintain liquidity and provide for returns on cash. Such amounts are eliminated on consolidation. The bylaws of the relevant funds prohibit double-charging fees on AuM across segments. Therefore, while our AUM by segment may double-count funds from one segment that invest in funds from another segment, the revenues for any given segment do not include revenue in respect of assets managed by another segment, which means there are no intercompany eliminations on revenues in our results of operations.
- Net Cash and Investments include cash and cash equivalents and the fair value of investments in liquid funds and GP Fund Investments. Cash and cash equivalents include cash, certificate of deposits, which are issued by Banco Bradesco (credit rating AAA evaluated by Fitch Ratings) with interest rates from 99.5% to 101% of CDI.
- “Total Fee Related Revenues” is a measure that we use to assess our ability to generate profits from our business without measuring for the outcomes from funds above their respective benchmarks. We calculate Total Fee Related Revenues as net revenue from services rendered less (a) net revenue from realized performance fees and less (b) net revenue from unrealized performance fees.
- “Total compensation and benefits” is the result of the profit sharing paid to our employees as (a) bonus compensation related to management and advisory and (b) performance-based compensation.
- “Segment personnel expenses” are composed of the salary-part compensation paid to employees and partners of our funds’ management teams.
- “Corporate center expenses” are composed by the salary-compensation paid to employees and other general and administrative expenses related to our support teams, such as research, risk, legal & compliance, investor relations, operations and ESG.
- “Other general and administrative expenses” is made up of third-party expenses, depreciation and amortization, travel and representation, marketing expenses, administrative fees, non-operating taxes, third-party consultants’ fees, such as legal and accounting, and office consumables.
- “Placement fee amortization and rebates” reflects fees paid to distributors that, due to accounting procedures, are not deducted from net management fees, unlike certain other distributor fees that directly impact that line.
- “GP investment income” is income from proprietary investments made by us in our own Private Markets’ funds, used as GP Commitments.
- “Financial income” is income generated through the investments made with our cash and cash equivalents in cash and bank deposits, certificate of deposits and proprietary investments in our liquid funds from our Equities and Global IP&S segments.
- “Leasing expenses” include costs from the company’s sub-leasing activities.
- “Income taxes” is comprised of taxes on our corporate income tax and social contribution taxes. We are taxed on an actual taxable profit regime, while our subsidiaries are taxed based on deemed profit.

VINCI COMPASS

Notes and Definitions (cont’d)

- “Capital Subscription / (capital return)” represents the net capital commitments and capital returns from our Private Markets’ closed end and listed funds.
- “Net Inflows / (outflows)” represent the net inflows and outflows from our liquid funds from our Equities, Global IP&S and Credit segments.
- “Appreciation / (depreciation)” represents the net capital appreciation/depreciation from our funds, which refers to the increase or decrease of the funds’ investment’s value.
- “MOIC” means multiple on invested capital, a ratio intended to represent how much value an investment has returned, and is calculated as realized value plus unrealized value, divided by the total amount invested, gross of expenses and fees.
- “IRR” means the internal rate of return, which is a discount rate that makes the net present value of all cash flows equal to zero in a discounted cash flow analysis.

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