



BANCO BMG S.A.

A publicly-held Company

CNPJ/ME N° 61.186.680/0001-74

NIRE: 3.530.046.248-3

MATERIAL FACT

Banco Bmg S.A. (**B3: BMGB4**) (“Bmg”), in compliance with Law No. 6,404/76, as amended and CVM Resolution No. 44/21, informs its shareholders and the market in general that the Company’s Board of Directors has approved, on this date, its 3rd issuance of financial bills, without guarantee and without subordination clause, in up to two series, in the total amount of up to R\$ 300 million (“Issuance”, “Restricted Offer” or “Financial Bills”, respectively), pursuant to Law No. 12,249/10, as amended, and to CMN Resolution No. 5,007/22, as amended.

The Financial Bills will be subject to public distribution with no need to register, pursuant to CVM Resolution No. 8/20 and other legal and regulatory provisions applicable to the Restricted Offer, under the best placement efforts regime, with respect to all Financial Bills, under the terms of the Distribution Agreement, with the intermediation of financial institutions that are part of the securities distribution system, having as target audience investors in general (“Investors”).

The main terms and conditions regarding the Issuance and the Financial Bills are provided for in the “*Essential Information Document – DIE of Letras Financeiras of the 3rd Issuance of Banco BMG S.A.*” (“DIE”), which will be available for consultation on the IR website (www.bancobmg.com.br/ir) on the issuance date of the Financial Bills.

This Material Fact is only for informative purpose, as set forth in the prevailing legislation and shall not be interpreted as selling efforts of the Financial Bills.

The Issuance will not be registered by CVM or by ANBIMA – Brazilian Association of Financial and Capital Market Entities (“ANBIMA”), as the need to register the offer of financial bills pursuant to CVM Resolution 8 is not provided for in the “ANBIMA Code for Public Offerings”, in force since May 6, 2021 (“ANBIMA Code”).

The Company will keep its Shareholders and the market in general informed in the event of new material facts related to the Issuance.

São Paulo, October 27, 2022.

FLÁVIO PENTAGNA GUIMARÃES NETO
Executive Vice President and Investor Relations Officer