



**BANCO BMG S.A.**

A publicly-held Company  
CNPJ/ME 61.186.680/0001-74  
NIRE 3530046248-3

**NOTICE TO THE MARKET**

Banco BMG S.A. (**B3: BMGB4**) ("Bmg"), in continuity with the Material Fact disclosed on November 17, 2020, hereby announces to its shareholders and to the market in general that, upon compliance with all conditions precedent, it consummated, on this date, the operation provided for in the Purchase and Sale Agreement and Subscription of Shares and Other Covenants, entered into by Bmg, Banco Inter S.A. ("Inter") and Messrs. Rodrigo Luiz Machado Teixeira, Roberto dos Santos Masotti, Henrique Fernando Lucas and Adriano Alimena Del Grande (together, "Individual Partners"), with the intervenience and consent of BMG Granito Soluções em Pagamento S.A. ("Granito") ("Operation").

The Operation was for the acquisition by Bmg of 713,606 of Granito's common shares held by the Individual Partners, for the total price of R\$ 7.5 million and, together with the subscription and payment, by Inter, of 8,568,767 of Granito's common shares, for a total issue price of R\$ 90.0 million.

With the closing of the Operation, Bmg and Inter each now hold 45% of Granito's capital stock and the Individual Partners, together, hold the remaining 10% of the share capital.

Within the scope of the Operation, the following, among other documents, also were signed: (i) an Operating Agreement between Bmg, Inter and Granito, with the intervenience and consent of the Individual Partners, in order to establish terms and conditions for the offer and availability of products and services by Granito; and (ii) a Granito Shareholders' Agreement, between Bmg, Inter and the Individual Partners, with the intervenience of Granito.

The Operation aims to expand the supply of products through the creation of not-present capture products and has the potential to leverage the sales of Bmg's digital bank. Thus, Bmg believes that the operation is aligned with its vision of growth and profitability for Bmg and Granito.

São Paulo, March 5, 2021.

**MARCO ANTONIO ANTUNES**

Executive Vice President and Investor Relations Officer