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ANOS

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Rede de Saúde

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por toda
a vida.



2025 | Earnings Presentation



Disclaimer

This is a brief presentation of the main highlights of the quarterly information of Hospital Mater Dei SA ("Mater Dei" or "Company") for the quarter and year ended on June 30, 2025 ("Financial Statements").

This presentation has been summarized and is not intended to be complete. The Company's shareholders and potential investors must always read this presentation together with the Quarterly Information published in the IR and CVM website.

This presentation was prepared for informational purposes only and should not be taken as a request for an offer to buy or sell any securities and should not be treated as an investment recommendation.

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Information regarding the Mater Dei Hospital, its activities, economic and financial position and the risks inherent to its activities, as well as its financial statements, can be found on the world wide web, on the Mater Dei website (<https://ri.materdei.com.br/en>).



HUB BRASIL CENTRAL

Mater Dei Goiânia
Goiânia/GO

Mater Dei Santa Clara
Uberlândia/MG

Mater Dei Santa Genoveva
Uberlândia/MG

Mater Dei CDI
Uberlândia/MG

SÃO PAULO

Mater Dei São Paulo
[em construção]



HUB BAHIA

Mater Dei Salvador
Salvador/BA

Mater Dei Emec
Feira de Santana/BA

HUB RMBH

Mater Dei Santo Agostinho
Belo Horizonte/MG

Mater Dei Contorno
Belo Horizonte/MG

Mater Dei Betim-Contagem
Betim/MG

Mater Dei Nova Lima
Nova Lima/MG

HIGHLIGHTS 2025

CEO COMMENTS

Operacional e financial highlights of units



- ✓ All time high numbers and indicators

Debt Exchange of MATD11 for the 3rd Debenture Issuance



- ✓ 50 bps reduction in the issuance rate
- ✓ Extension of maturities from 2027/2028 to 2031/2032
- ✓ The Network's commitment to financial discipline and sustainability.

Inauguration of Medical Center in Mariana - MG



- ✓ Partnership with Vale
- ✓ Quality medical care, accessible hours, and on-site exams

2024 Sustainability Report



- ✓ Qualitative and Quantitative ESG indicators
- ✓ Continuous process of organizational transformation, with a focus on sustainability
- ✓ Access report by clicking here.

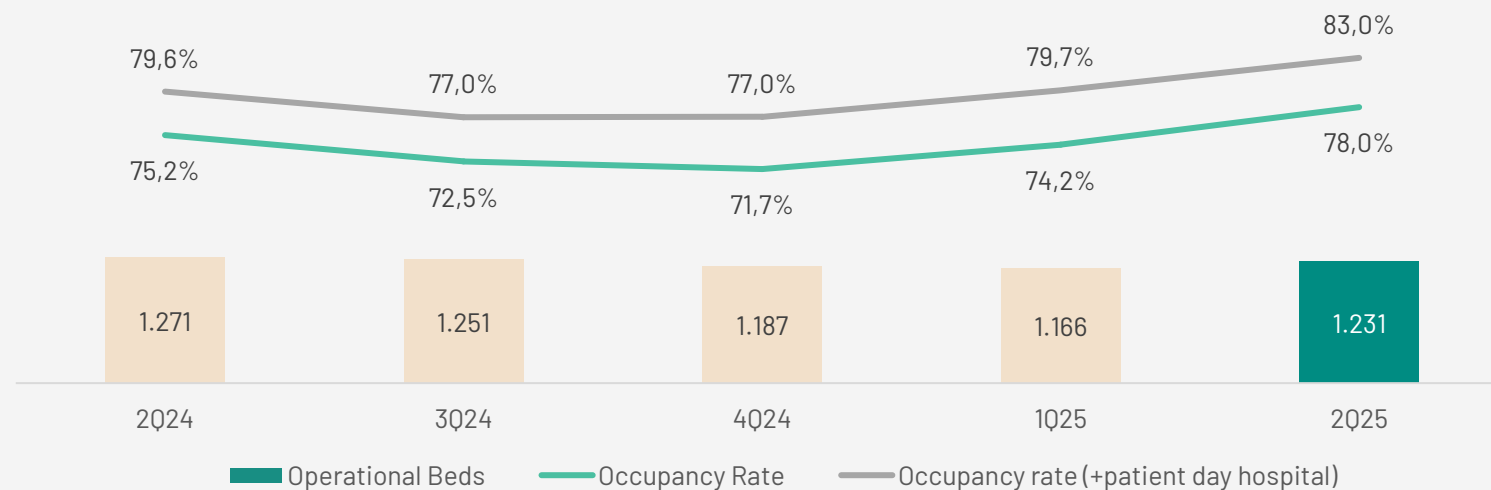
Certifications and Hospital's Indicators



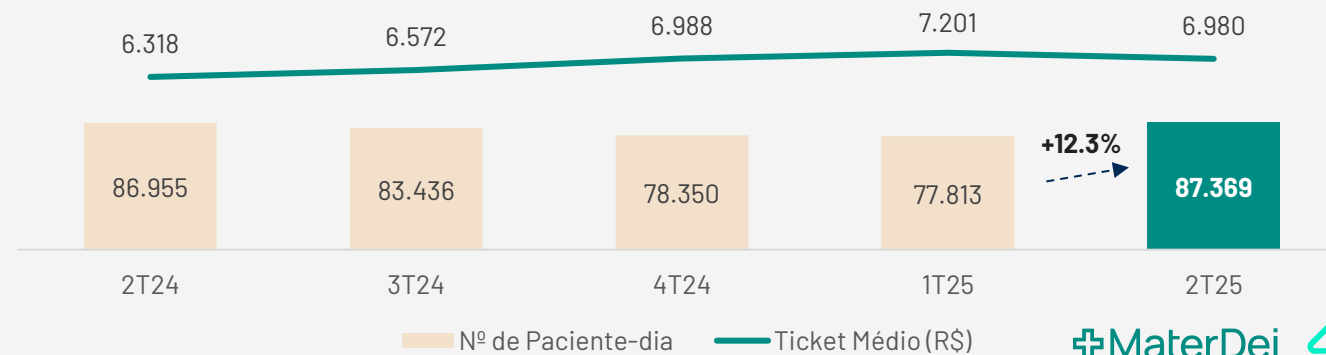
- ✓ JCI reaccreditation at Mater Dei Contorno
- ✓ QMENTUM reaccreditation at Mater Dei Santa Clara
- ✓ All Time High monthly NPS in Jun/25

Operational Highlights

Average operational beds and occupancy rate

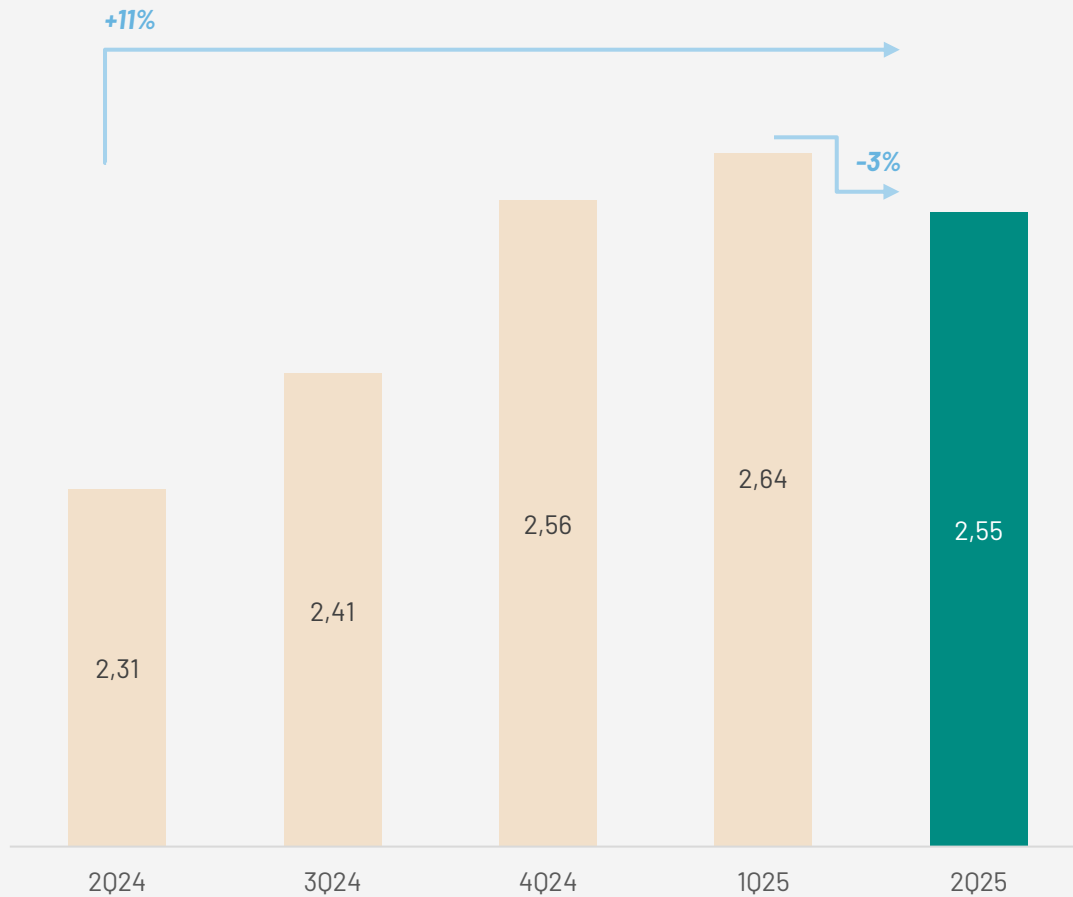


Number of paciente-day and average ticket (BRL)

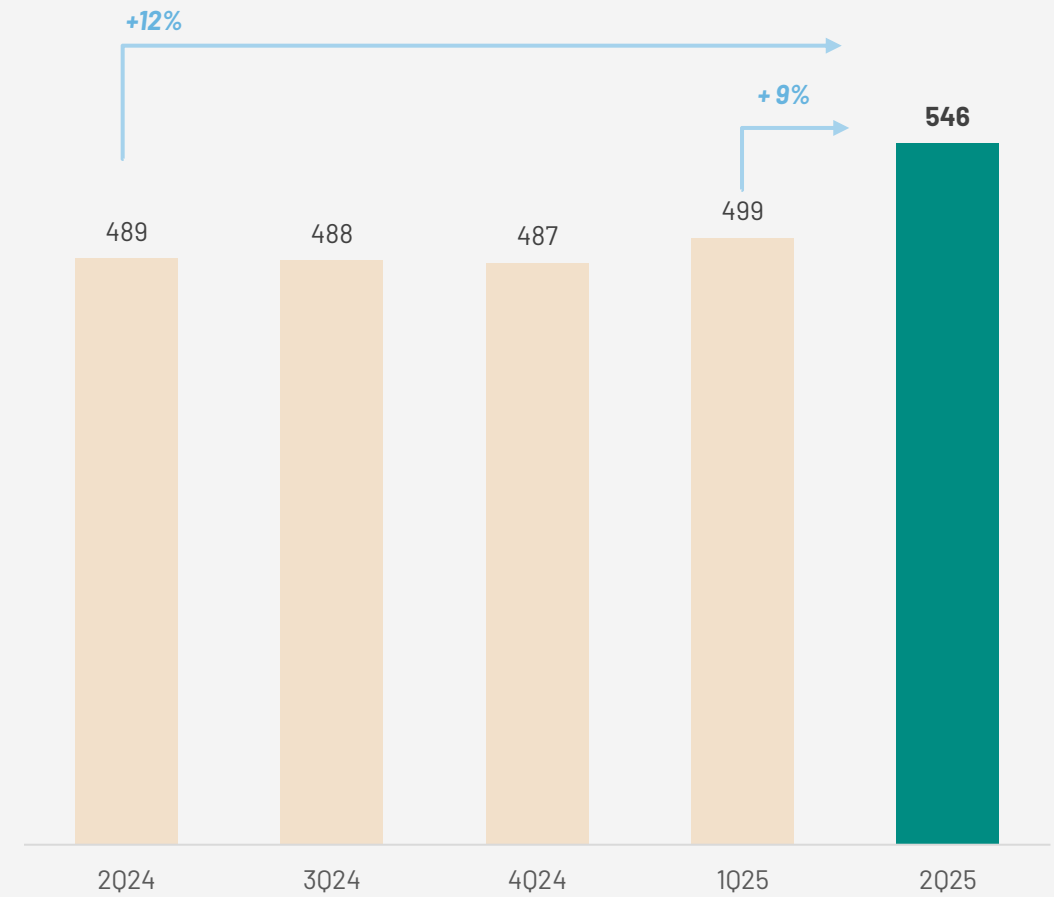


Revenue

Average Ticket – BRL million / Occupied Bed

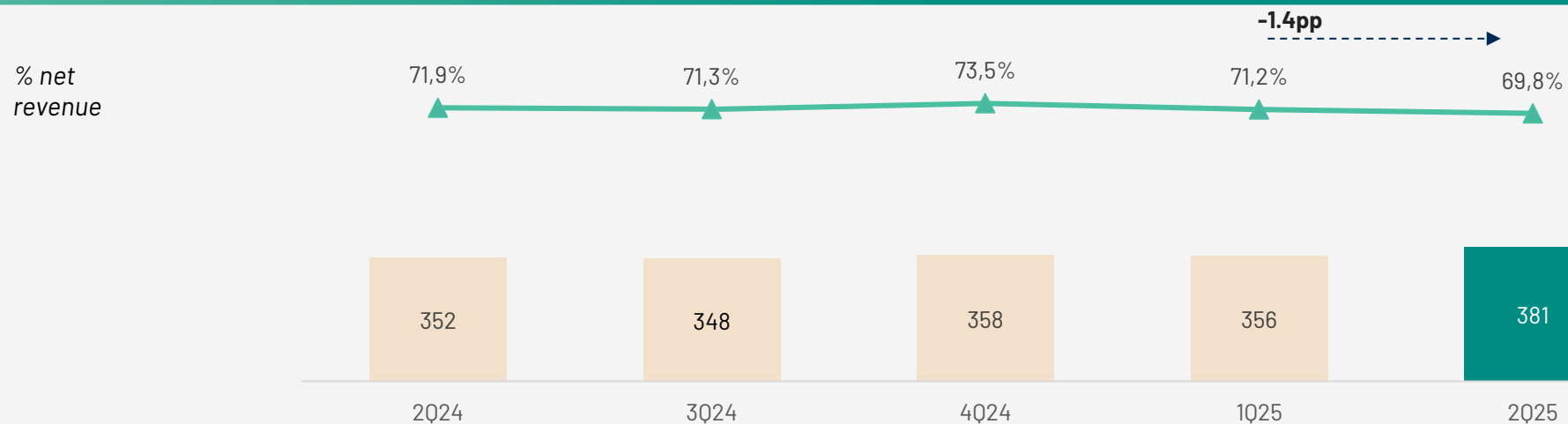


Net Revenue – BRL million

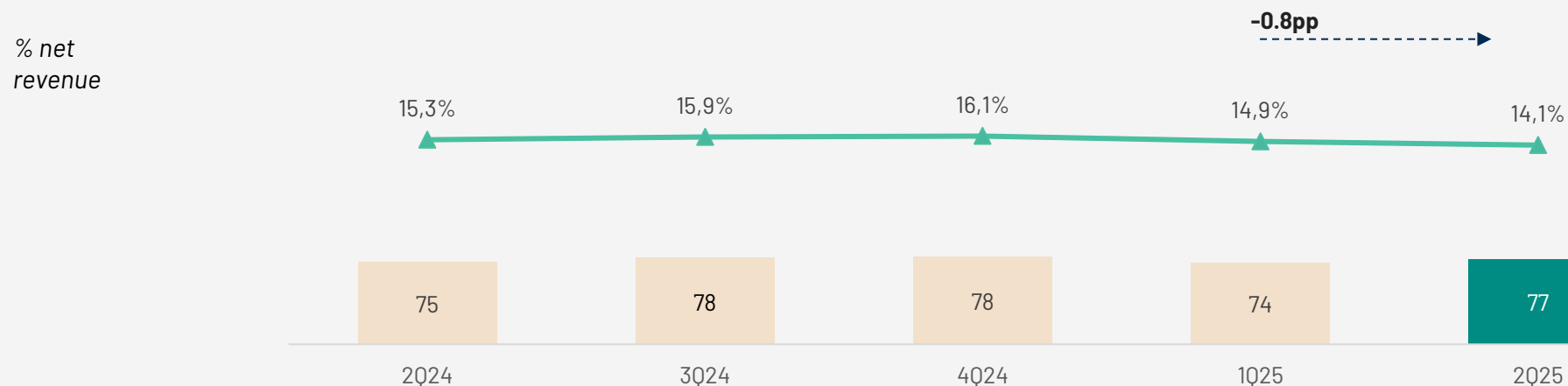


Costs and Expenses

Costs of services provided – BRL million



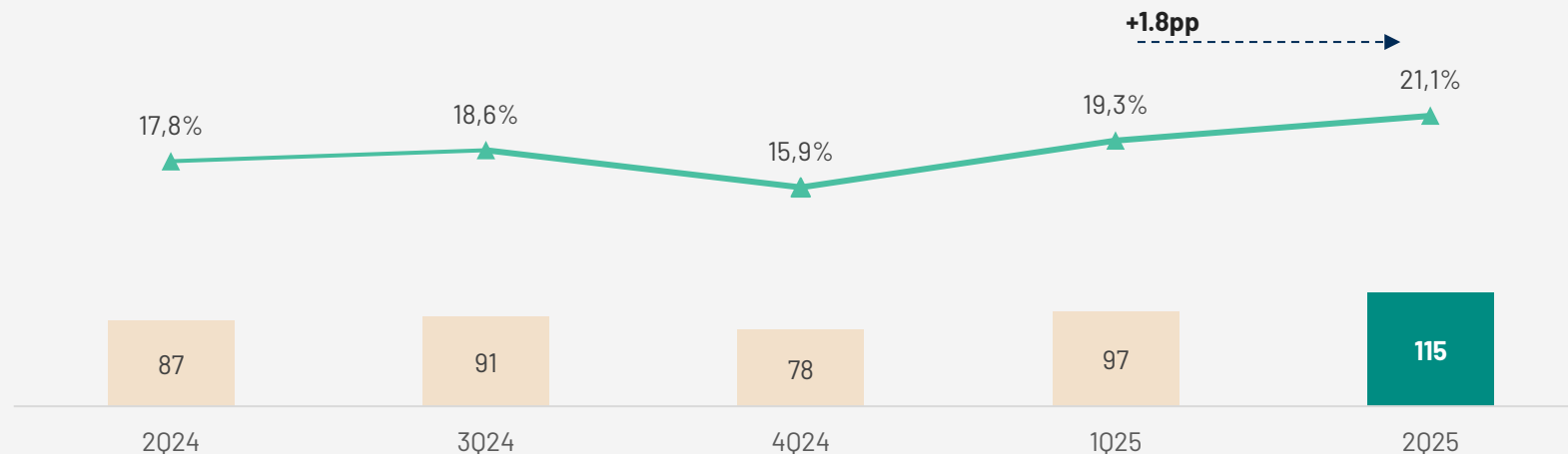
Adjusted Net Operational Expenses – BRL million



Adjusted EBITDA

EBITDA and EBITDA Margin – BRL Million

% adjusted
margin EBITDA



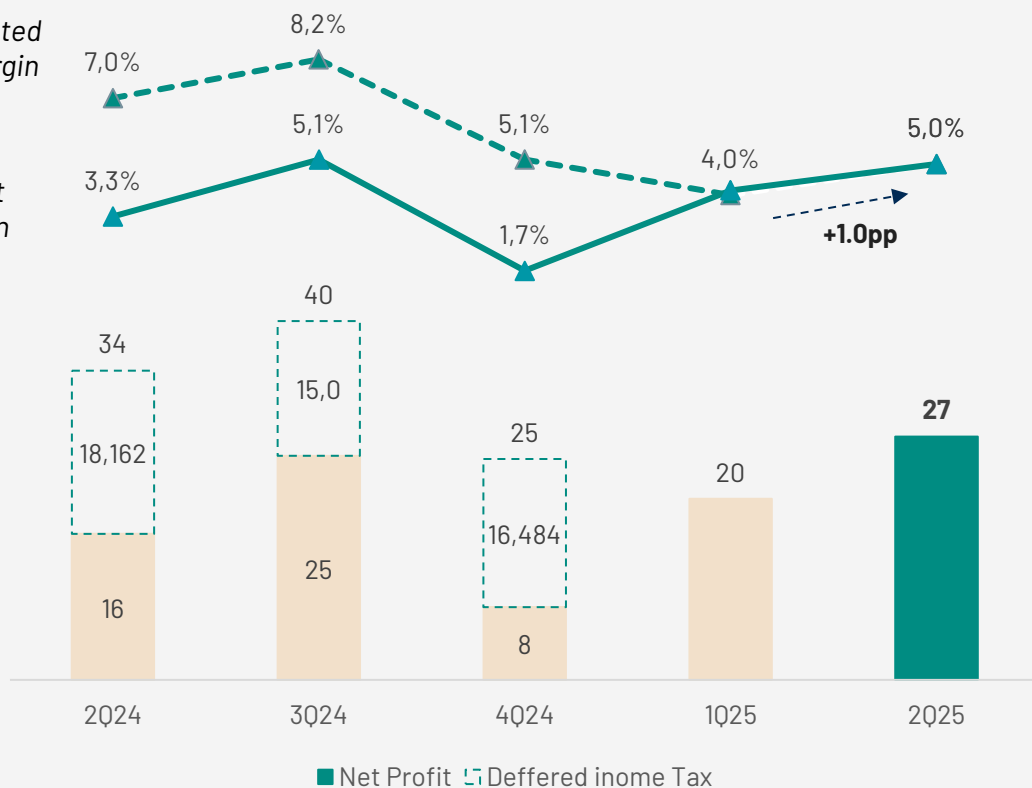
Note: 2024 figures are adjusted for the disposal of assets related to the CSN divestment, for Nova Lima's pre-operational expenses, and for the reversal of contingencies.

Net Profit and Working Capital

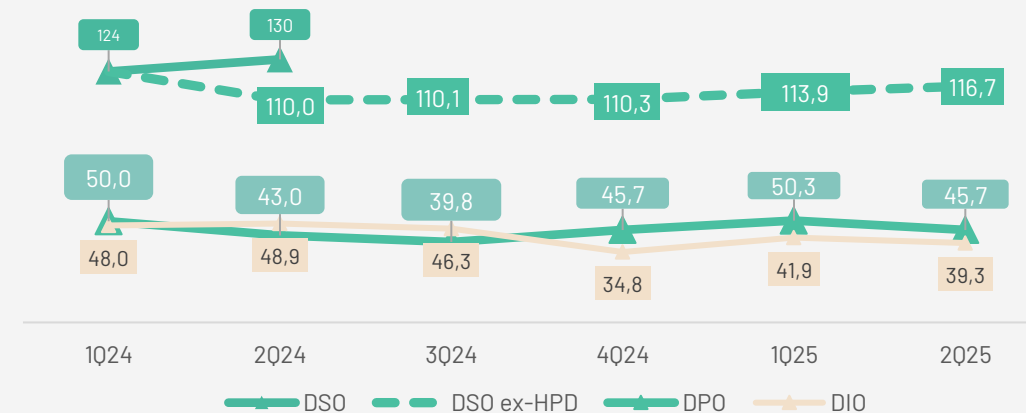
Adjusted Net Profit and Net Margin - BRL Million

--- % Adjusted Net Margin

— % Net Margin

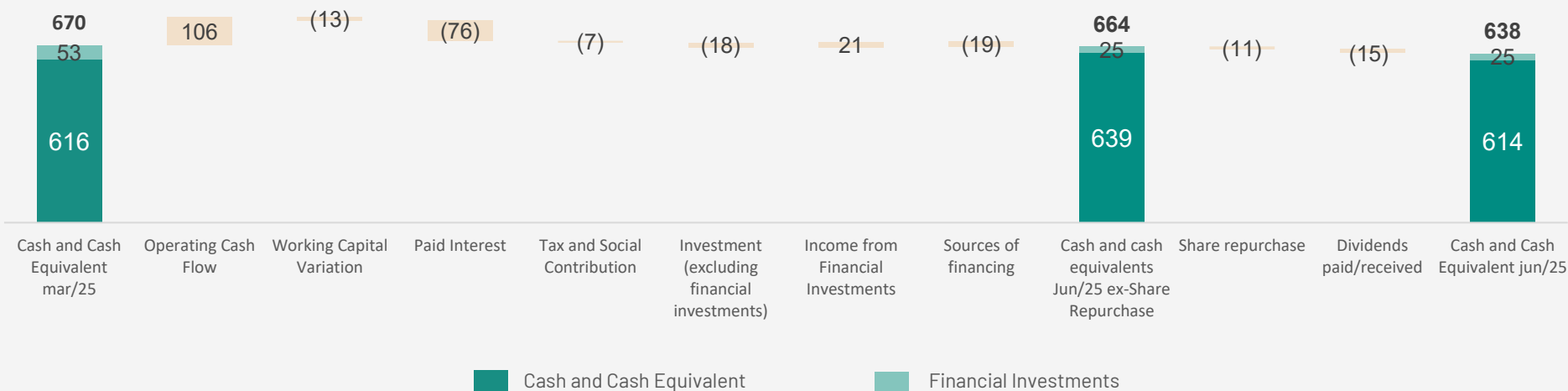


DSO, DPO and DIO¹ - days

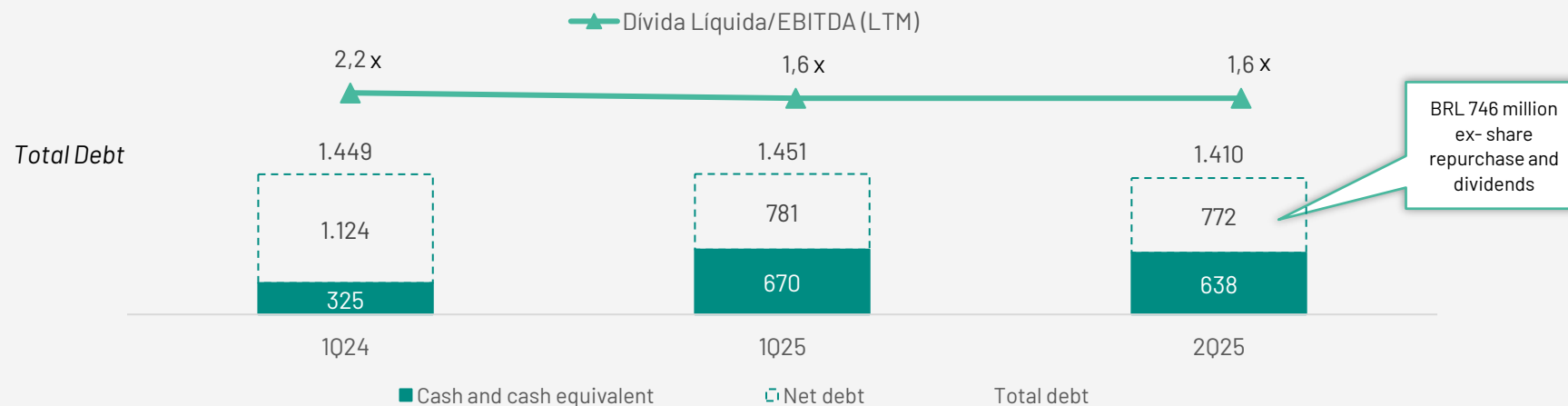


Cash Flow and Leverage

Cash Flow- BRL Million (Consolidated)

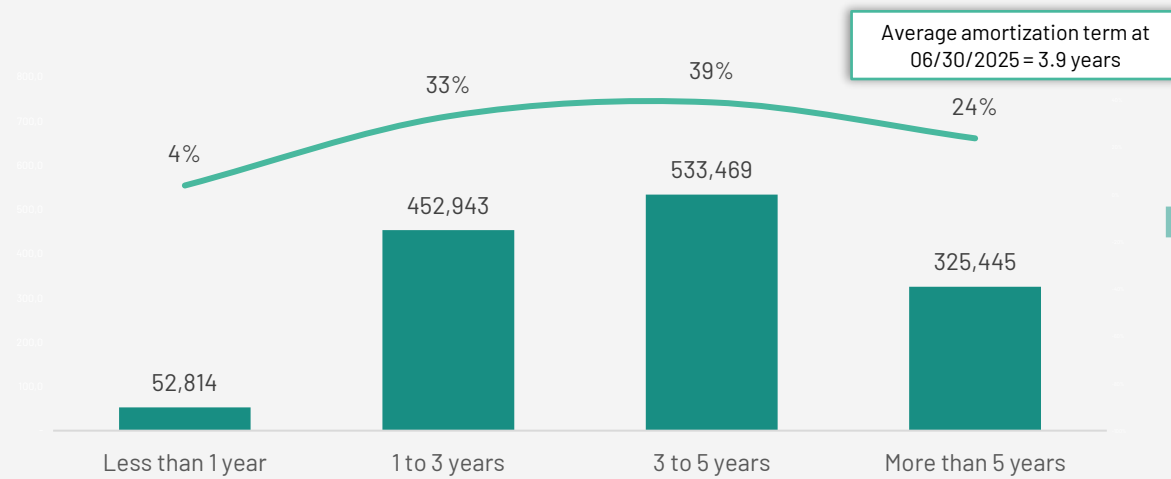


Net debt/ EBITDA

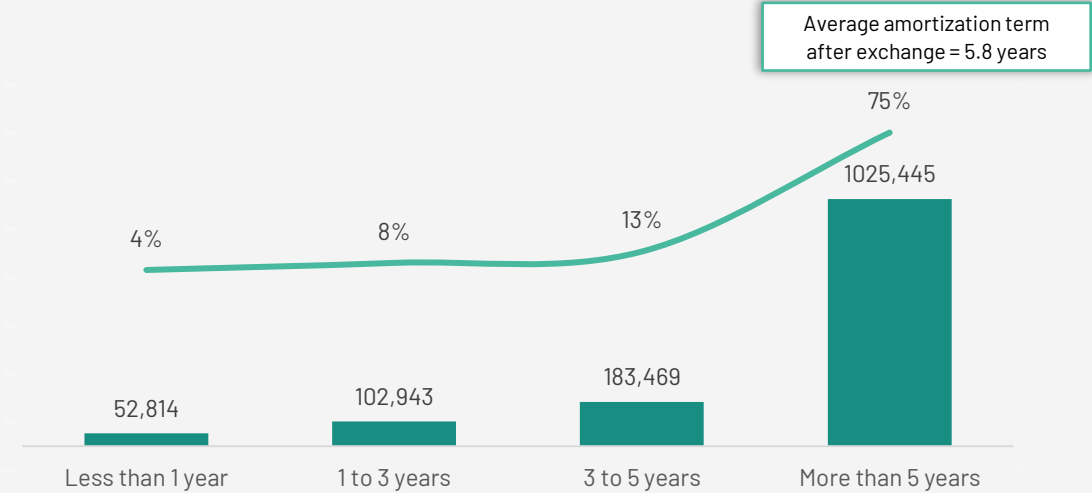


Leverage

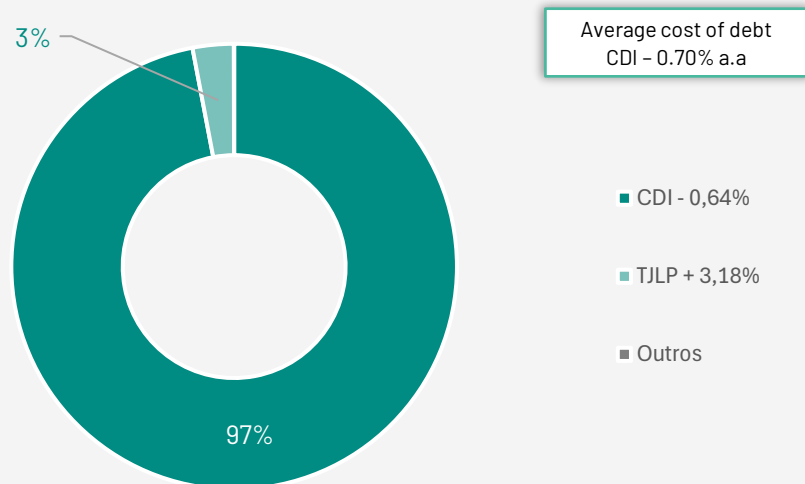
Payment Schedule - BRL Million (06/30/2025)



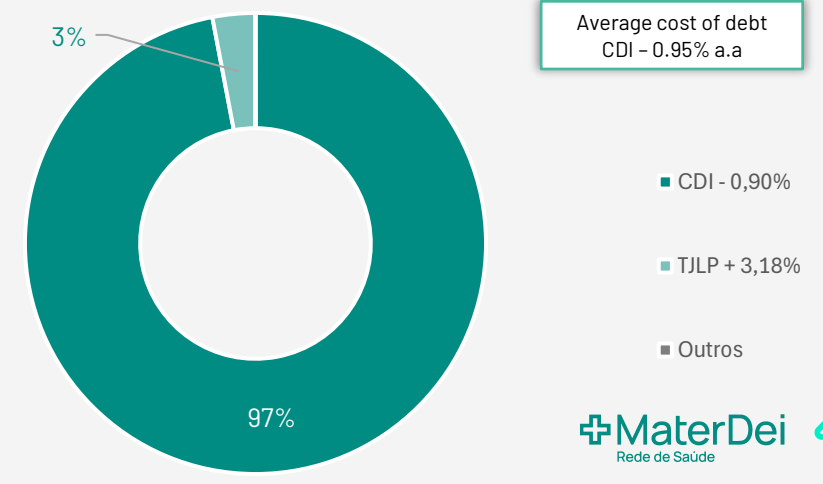
Payment Schedule - BRL Million (After Exchange)



Average Cost of debt and indexation (06/30/2025)



Average Cost of debt and indexation (Pós Exchange)





Q&A



For questions via audio, please raise your hand to join the line. When announced to ask the question, your microphone will be enabled. We ask for all the questions to be made at once.



If you prefer, write your question directly in the Q&A icon at the bottom of the screen

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