

HOSPITAL MATER DEI S.A.

Publicly Held Company

Corporate Taxpayer's ID (CNPJ/ME): 16.676.520/0001-59

Rua Mato Grosso, nº 1.100, Bairro Santo Agostinho,

CEP 30.190-081, Belo Horizonte – MG

MATERIAL FACT

Hospital Mater Dei S.A.'s 1st Debentures Issuance

HOSPITAL MATER DEI S.A. ("Mater Dei" or "Company") (B3: MATD3), pursuant to article 157, paragraph 4 of the Law 6.404/1976, and CVM Instruction 44/2021, hereby informs its shareholders and the market that on October 5th, 2021, the Company's Board of Directors approved the 1st (first) issuance of simple debentures, non-convertible, unsecured, in single series, for public offering with restricted placement efforts, pursuant to CVM Instruction 476/2019, as amended ("CVM Instruction 476"), of 500,000 (five hundred thousand) debentures, with a unit face value of R\$1,000.00 (one thousand reais) ("Face Unit Value"), totaling R\$500,000,000.00 (five hundred million reais) ("Debentures", "Issuance" and "Restricted Offering", respectively), according with the terms in "*Instrumento Particular de Escritura da 1^a (primeira) Emissão de Debêntures Simples, Não Conversíveis em Ações, da Espécie Quirografária, em Série Única, para Distribuição Pública com Esforços Restritos, do Hospital Mater Dei S.A.*" ("Deed of Issuance").

The Debentures will be unsecured and will not have any guarantees, real or fiduciary. The Issuance will be exclusively for professional investors, pursuant to CVM Resolution 30/2021, as amended, according with CVM Instruction 476.

For all legal purposes, the Debentures' issuance date will be November 3rd, 2021 ("Issuance Date"). The Issuance will be in a single series, with the maturity at the end of the 7th (seventh) year from the Issuance Date, therefore on November 3rd, 2028 ("Maturity Date").

There will be no monetary readjustment of the Debentures' Face Unit Value. The Debentures will be entitled to the payment of an interest corresponding to 100% (one hundred percent) of the accumulated variation of the daily average rates of Interbank Deposits - one-day DI, "*over extra group*", expressed as a percentage per year, base 252 (two hundred and fifty-two) Business Days (as defined in the Deed of Issuance), calculated and disclosed by B3 S.A. – Brasil, Bolsa, Balcão, in the Daily Newsletter, available on its website (<http://www.b3.com.br>), exponentially increased by a spread to be defined in the Bookbuilding Procedure, and, in any case, limited to 1.75% (one and seventy-five hundredths percent) per year, base 252 (two hundred and fifty-two) Business

Days ("Surcharge" and, together with the DI Rate, "Compensation"), and the Compensation will be calculated exponentially and cumulatively pro rata for elapsed Business Days, applied over the Face Unit Value or over the Unit Value Balance, from the Profitability Start Date (inclusive) or from the last Compensation Payment Date (as defined in the Deed of Issuance) (inclusive), according with the case, until the date of its effective payment (exclusive).

The balance of the Face Unit Value will be amortized in 2 (two) consecutive annual installments, from the 6th (sixth) year after the Issuance Date, inclusive, with the first payment due on November 3rd, 2027, and the last on the Maturity Date, subject to certain prepayment clauses provided in the Deed of Issuance.

The Debentures will be deposited for (i) distribution in the primary market through the ADM – Asset Distribution Module, managed and operated by B3 SA – Brasil, Bolsa, Balcão – Balcão B3 ("B3"), with the distribution being financially settled through from B3; and (ii) trading in the secondary market through CETIP21 Module – Bonds and Securities, managed and operated by B3, with the trades being financially settled and the Debentures held in an electronic custody at B3.

The funds from the Restricted Offer will be used to reinforce the Company's cash position.

This material is for informational purposes only, in accordance with the legislation, and should not be interpreted or considered, for all legal purposes and effects, as a material for the sale of the Debentures and/or disclosure of the Restricted Offer.

Belo Horizonte – MG, October 5th, 2021

HOSPITAL MATER DEI S.A.
Rafael Cardoso Cordeiro
CFO and Investor Relations Officer