

# 1Q26 | Earnings Presentation

May 7th, 2026



# Disclaimer

*This is a brief presentation of the main highlights of the quarterly information of Hospital Mater Dei SA (“Mater Dei” or “Company”) for the quarter and year ended on March 31, 2026 (“Financial Statements”).*

*This presentation has been summarized and is not intended to be complete. The Company's shareholders and potential investors must always read this presentation together with the Quarterly Information published in the IR and CVM website.*

*This presentation was prepared for informational purposes only and should not be taken as a request for an offer to buy or sell any securities and should not be treated as an investment recommendation.*

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*Information regarding the Mater Dei Hospital, its activities, economic and financial position and the risks inherent to its activities, as well as its financial statements, can be found on the world wide web, on the Mater Dei website (<https://ri.materdei.com.br/en>).*

## VALORES



CALOR HUMANO



GENTE QUE FAZ A DIFERENÇA



FAZER SEGURO E BEM-FEITO



PIONEIRISMO E INOVAÇÃO



RESULTADO PARA TODOS

## Operational and Financial Highlights



- ✓ Quarterly Net Revenue and average ticket record
- ✓ Record occupancy rate and 6.1% increase in patient-days vs. 1Q25
- ✓ Record Adjusted EBITDA, with 35% growth vs. 1Q25
- ✓ Net Debt reduction of R\$ 76 million vs. 1Q25 excl. share buybacks and dividends

## Partnership with the American Heart Association



- ✓ Commitment to educational excellence and high performance.
- ✓ International certification training for physicians, nurses, and students.

## ICU Awards in Uberlândia



- ✓ Dual recognition with the "Top Performer ICU" and "Efficient ICU" seals.
- ✓ Granted by Epimed Solutions in partnership with the Brazilian Association of Intensive Care Medicine (AMIB).

## Maintenance of AA+.br Rating by Moody's

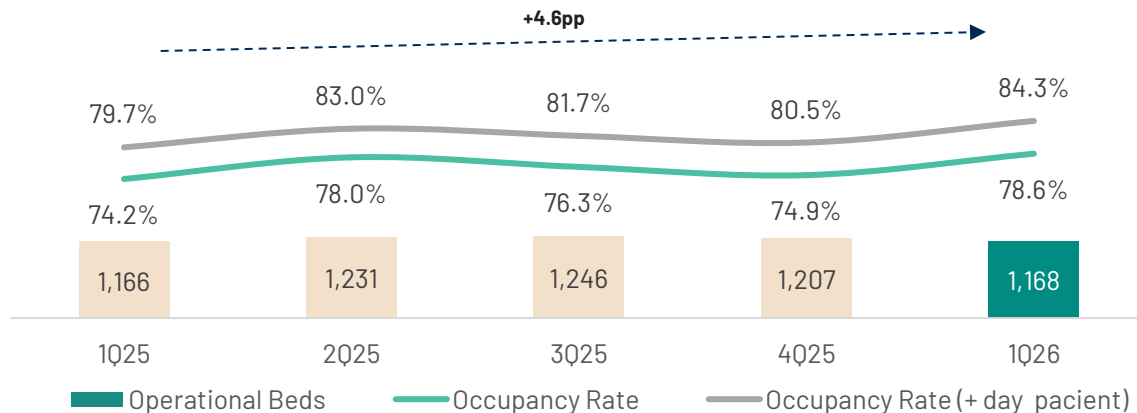


- ✓ Resilience in operating cash flow generation
- ✓ Expectation of gradual maturation of hospital assets and progress in operating strategy

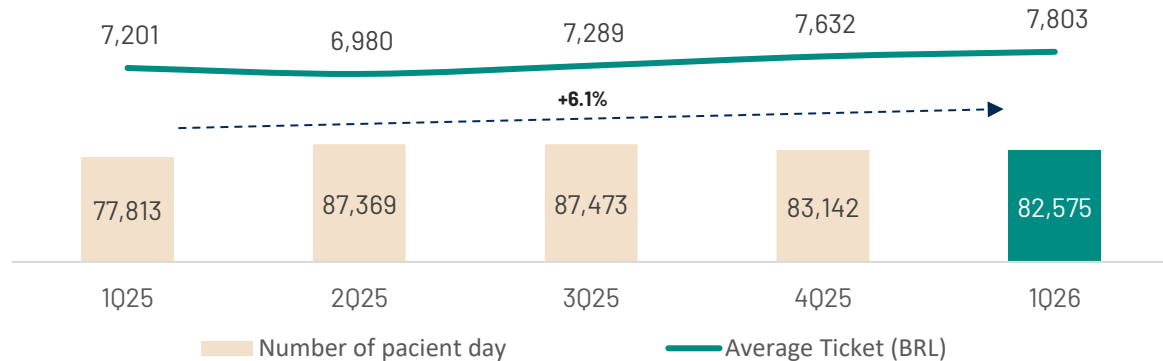
# Operational Highlights



## Average operational beds and occupancy rate

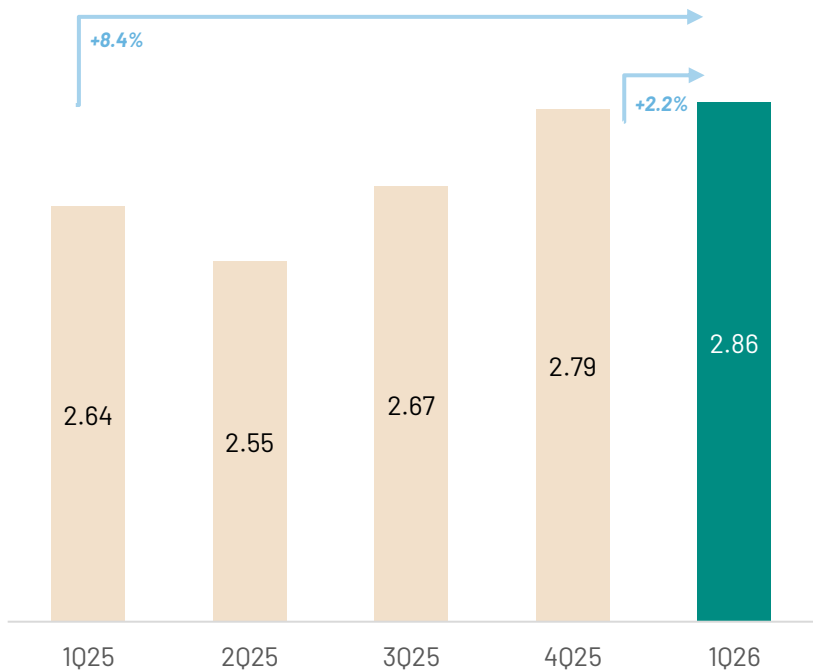


## Number of patient-day and average ticket (BRL)

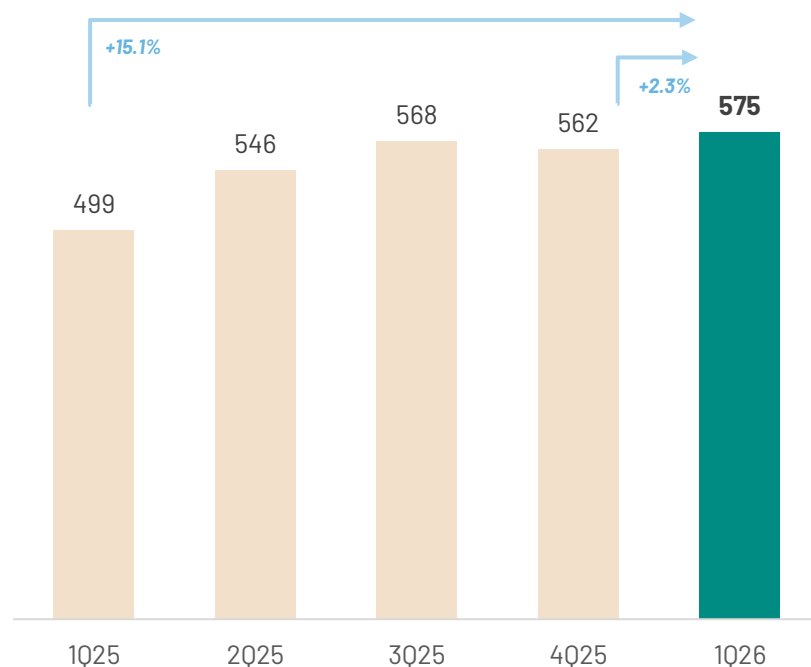


# Revenue

## Average Ticket – BRL million / Occupied Bed

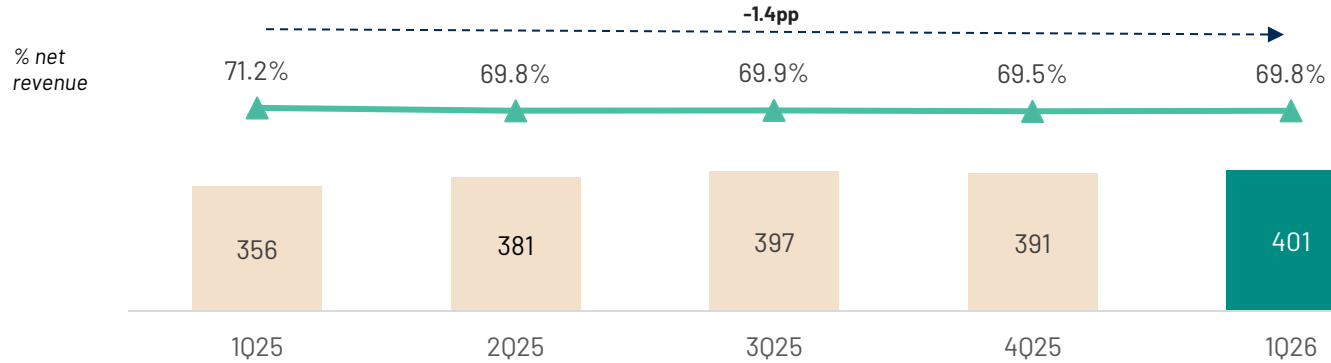


## Net Revenue – BRL million

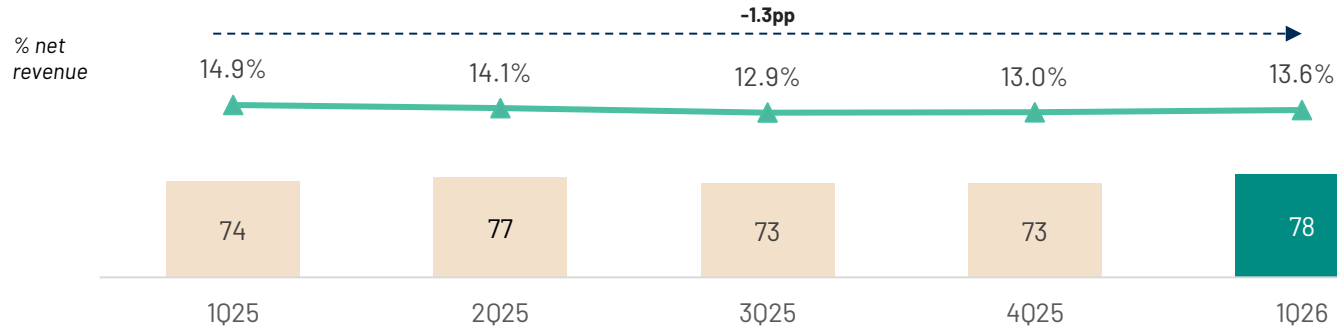


# Costs and Expenses

## Costs of services provided – BRL million

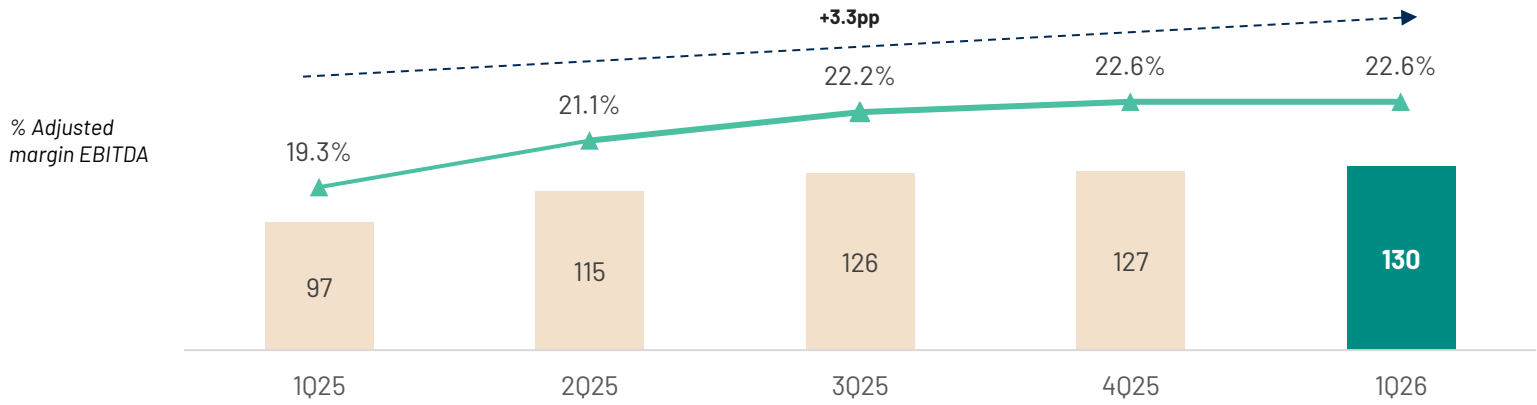


## Adjusted Net Operational Expenses – BRL million



# Adjusted EBITDA

## EBITDA and EBITDA Margin – BRL Million



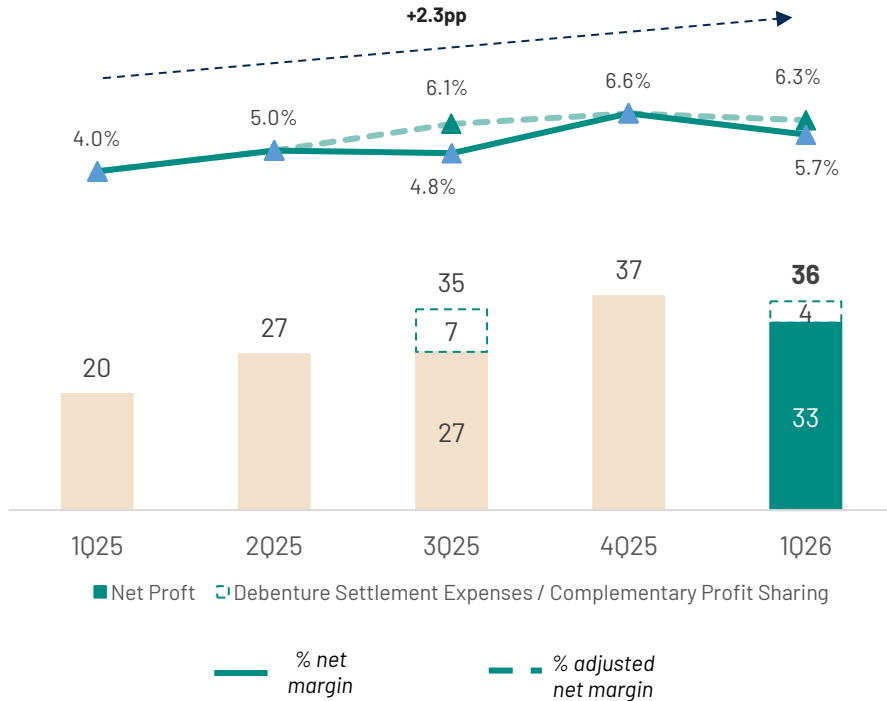
Adjusted EBITDA in 1Q26, excluding the effects of the BRL 5.6 million complementary Profit Sharing (PLR).

Somos  
uma Rede  
de Saúde  
completa.

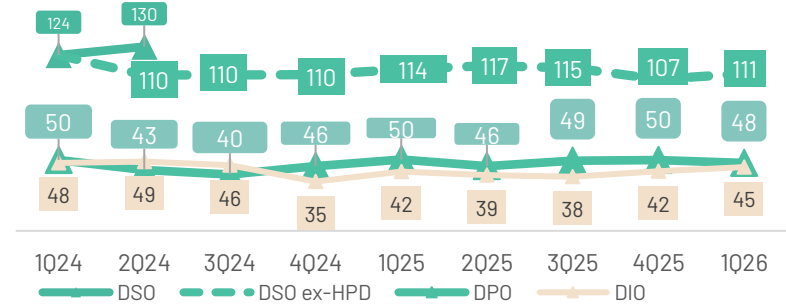


# Net Profit and Working Capital

## Adjusted Net Profit and Net Margin – BRL Million



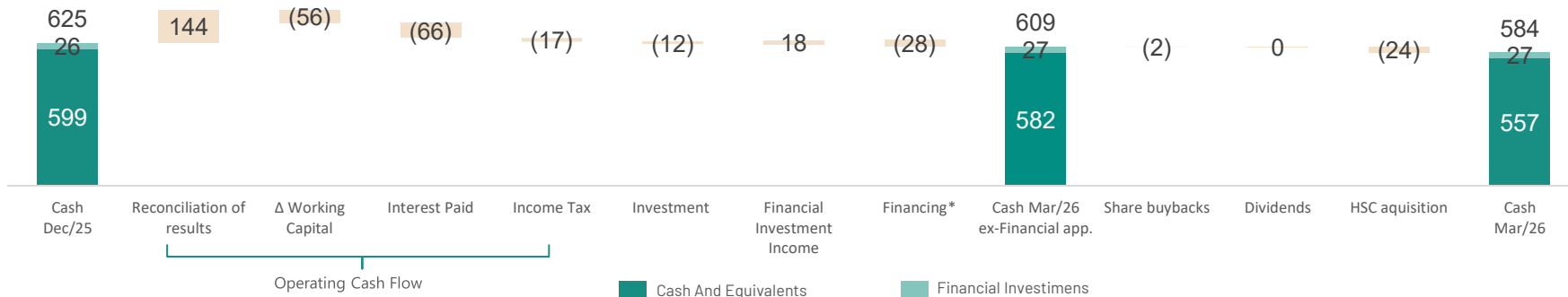
## DSO, DPO e DIO<sup>1</sup> - Days



<sup>1</sup> Days sales outstanding (DSO) calculated as Accounts Receivable / (Gross Revenue LTM/365); days payables outstanding (DPO) calculated as (Suppliers - Goods of a permanent nature) / (Costs and Expenses - Personnel and Depreciation LTM/365); and days of inventory outstanding (DIO) calculated as average Inventories / (Materials and Medicines LTM/365).

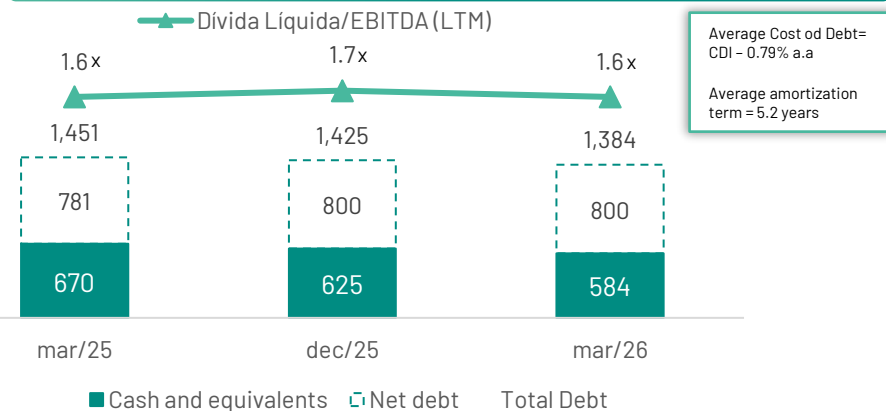
# Cash Flow and Leverage

## Cash Flow – BRL Million (Consolidated)

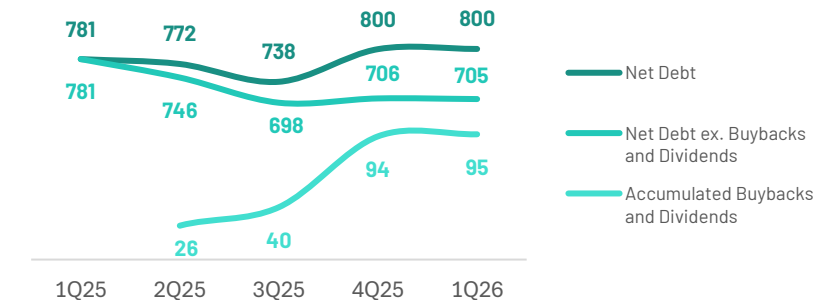


\*Includes cash effect of lease amortization

## Net Debt/EBITDA



## Net Debt ex. Buybacks and Dividends – BRL Million



# Q&A



For questions via audio, please raise your hand to join the line. When announced to ask the question, your microphone will be enabled. We ask for all the questions to be made at once.



If you prefer, write your question directly in the Q&A icon at the bottom of the screen



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a vida.**

# Thank You!



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