

2Q22 | Earnings presentation



This is a brief presentation of the main highlights of the quarterly information of Hospital Mater Dei SA (“Mater Dei” or “Company”) for the three-month & six-month period ended on June 30, 2022 (“Financial Statements”).

This presentation has been summarized and is not intended to be complete. The Company's shareholders and potential investors must always read this presentation together with the Quarterly Information published in the IR and CVM website.

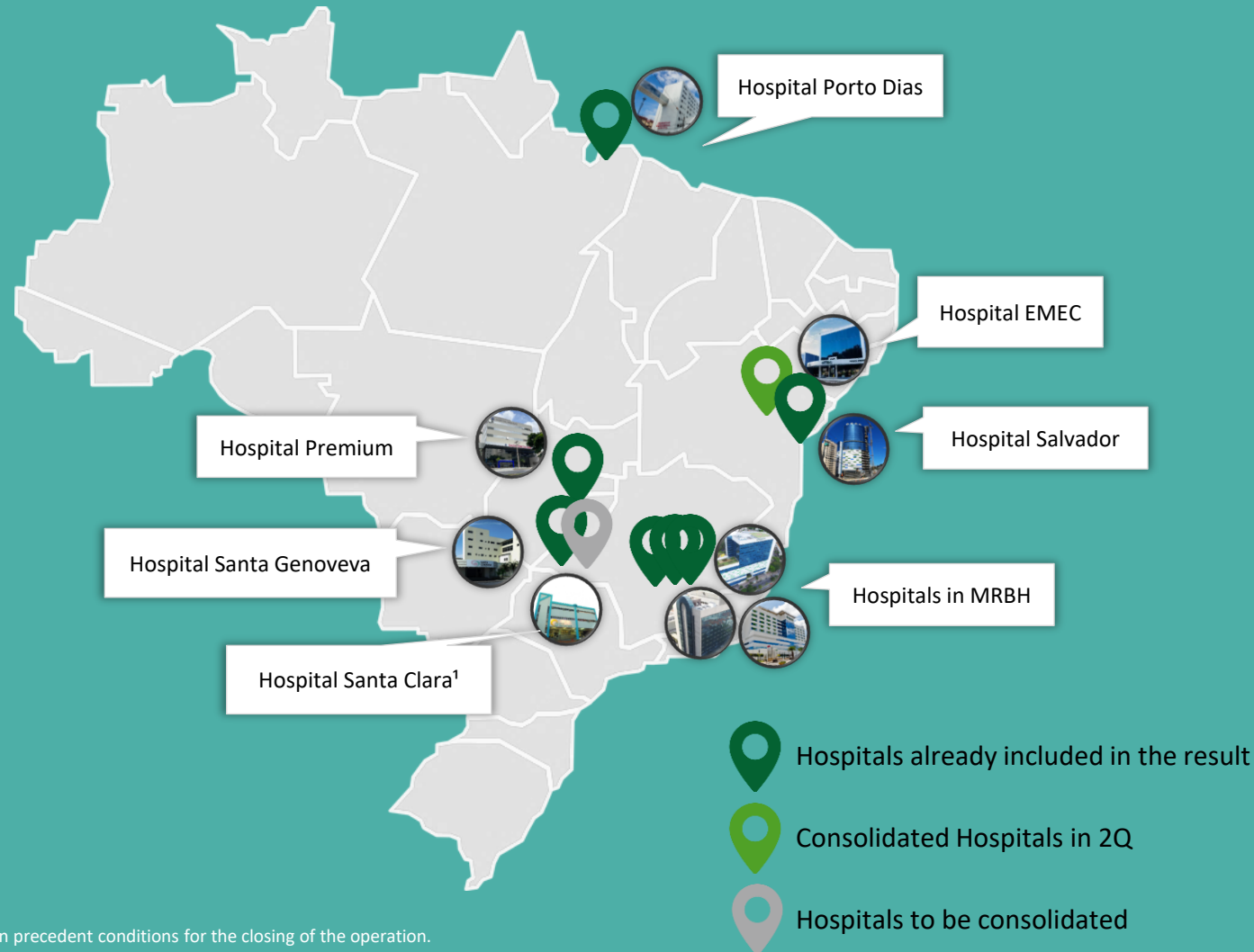
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Information regarding the Mater Dei Hospital, its activities, economic and financial position and the risks inherent to its activities, as well as its financial statements, can be found on the world wide web, on the Mater Dei website (<https://ri.materdei.com.br/en>)

CEO Comments

Consolidation of results



Hospital Salvador

- Inaugurated on May 1st, 2022
- 369 of capacity beds (of which 40 adult ICU and 40 pediatric/neonatal ICU)
- 21 operating room
- Complete clinical staff with more than 40 specialties
- Approximately 400 thousand accredited lives



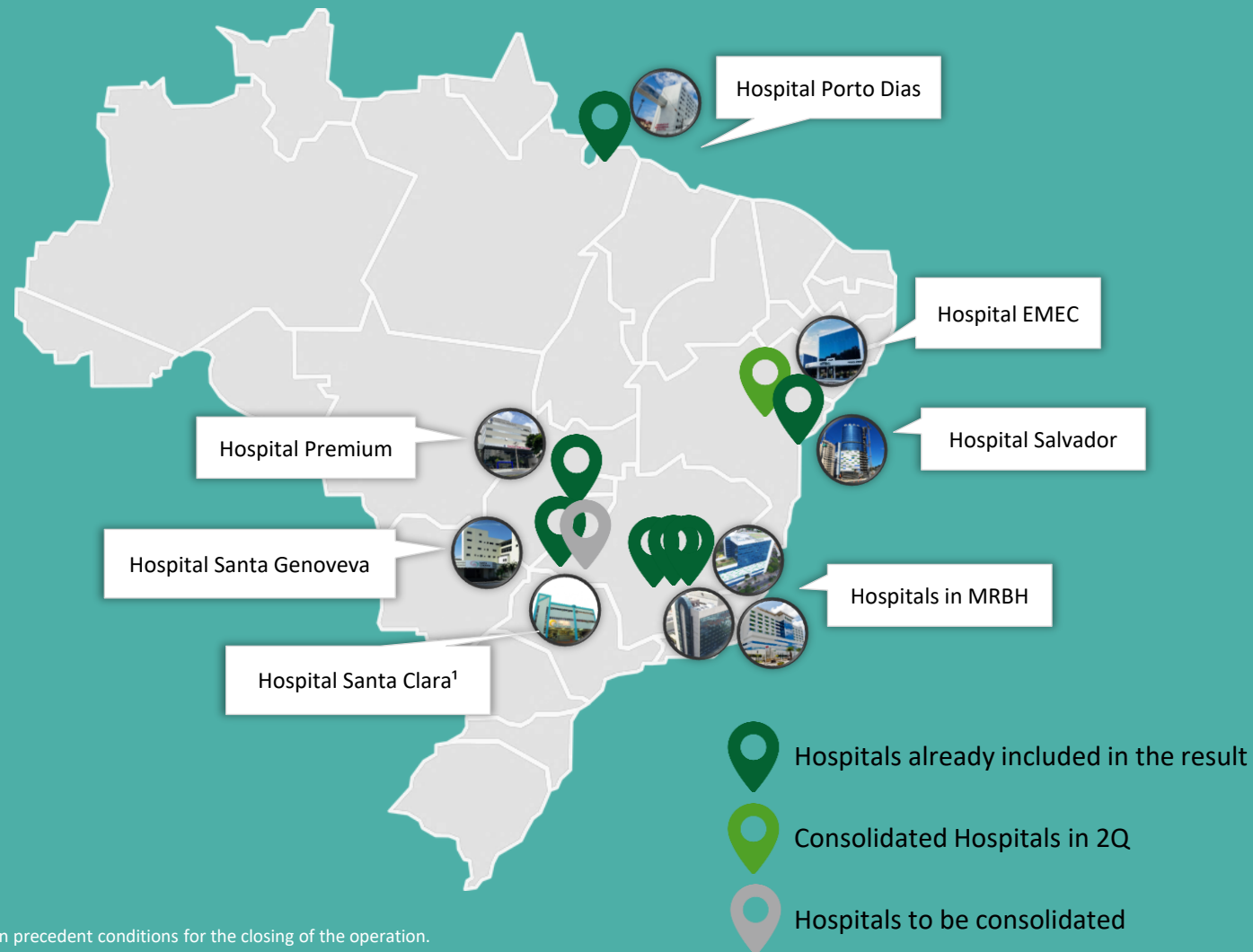
Hospital EMEC

- In April 2022 was concluded the acquisition of Hospital EMEC, located in Feira de Santana (Bahia), allowing synergies gains with Mater Dei Salvador.

1. Subject to certain precedent conditions for the closing of the operation.

CEO Comments

Consolidation of results



Betim/Contagem

- Evolution of the strategy and partnership with IPSEMG, as a result of the expertise brought by HPD in its partnership with IASEP
- Opening of beds during 2Q22
- Increase in the occupancy rate

Santa Genoveva

- Integration process: improvement in the costs and expenses management, refinement in the management of the assistance team, operational improvement and better protocols implementation
- Significant increase in EBITDA margin in only a few months of Mater Dei operation

Hospital Santa Clara

- Approved by CADE
- Consolidation of the Midwest *hub*

1. Subject to certain precedent conditions for the closing of the operation.

Mater Dei Contorno reaccredited by JCI

- Reaccredited by *Joint Commission International* (JCI) in April/22
- Evaluation of procedures in diverse areas of the hospital
- Santo Agostinho, Betim-Contagem and Porto Dias units also have the accreditation JCI.



Annual Sustainability Report

- Published at the end of July/22
- Presents 2021 environmental, social and corporate governance information
- Produced following GRI (Global Reporting Initiative) international guidelines

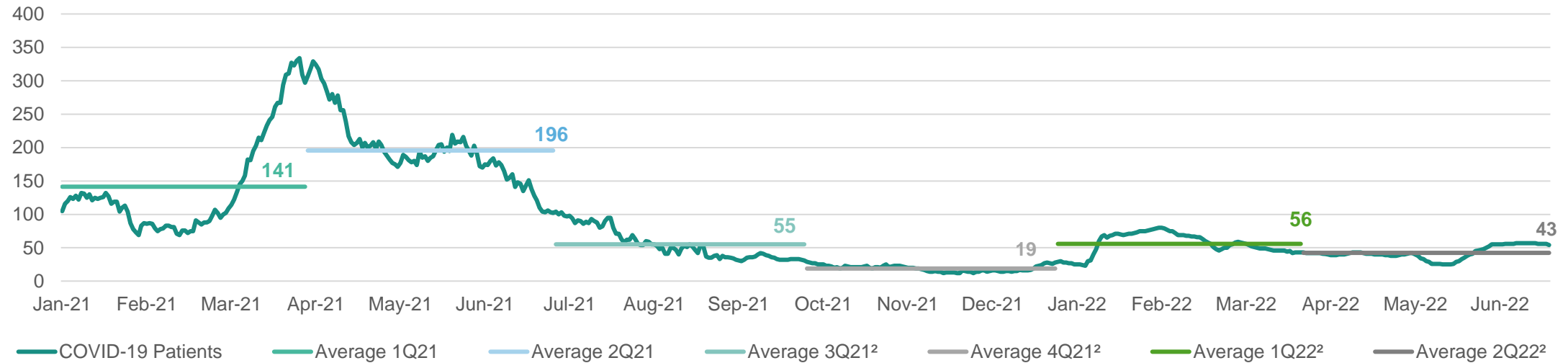


1st stock buyback program

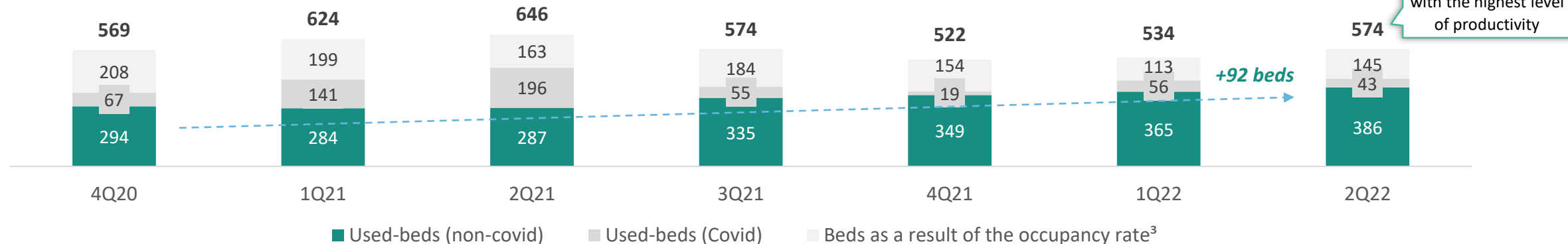
- Approved on July 13, 2022, with a duration up to 18 months
- Maximize the value generation for the shareholders
- The Company's management understands that the current value of its shares does not reflect the real value of its assets combined with the perspective of profitability and future results generation.

Operational highlights - MRBH

COVID-19 patients¹



Operational bed segmentation



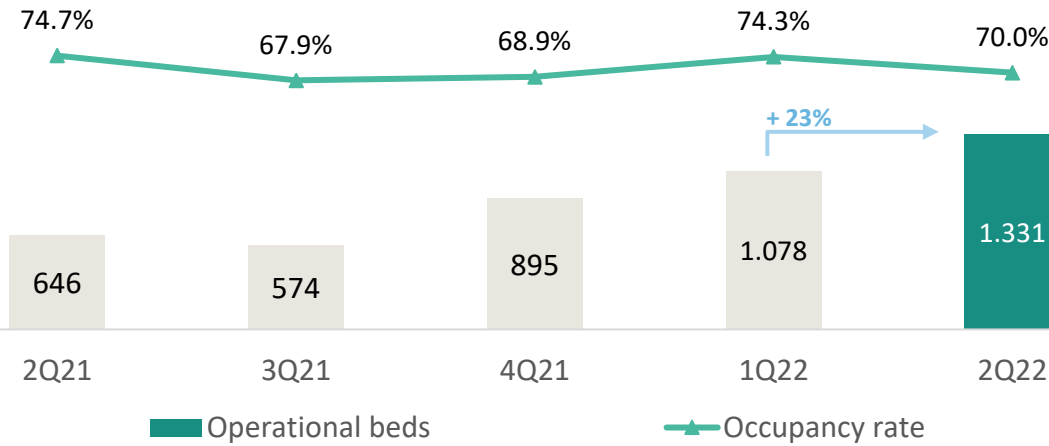
1. Confirmed and suspected patients in the Metropolitan Region of Belo Horizonte

2. Values from September onwards were measured on a weekly basis

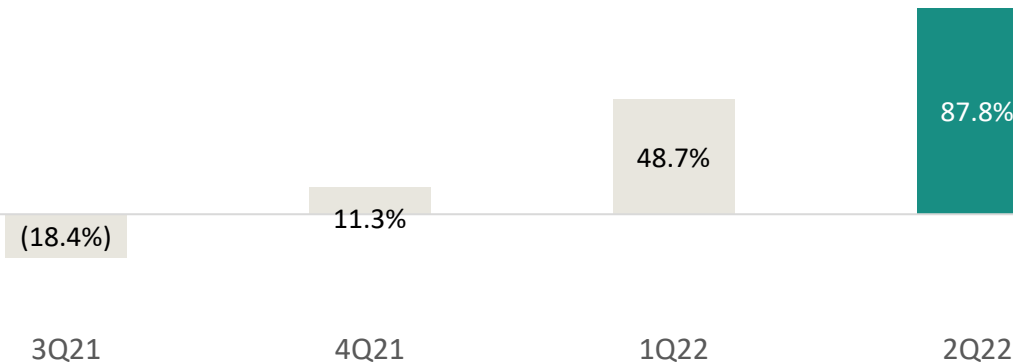
3. The beds as a result of the occupancy rate are calculated as the difference between the operational beds and the used beds, being the last one based on the multiplication of operational beds and occupancy rate.

Operational highlights

Quarterly avg. operational beds and occupancy rate

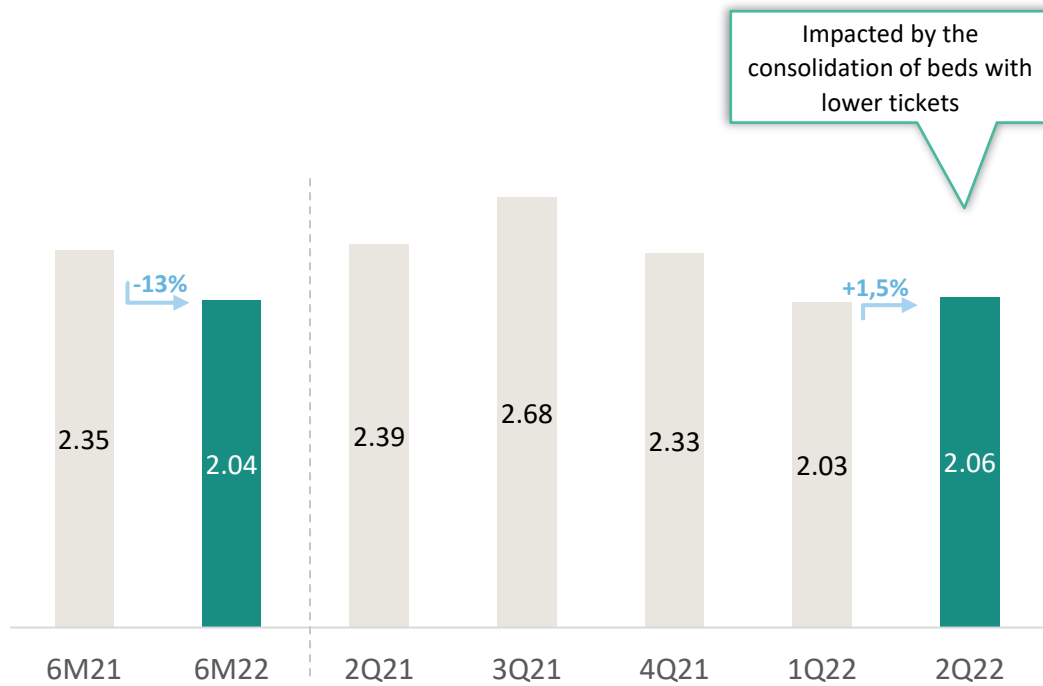


% change in number of patients-day versus 2Q21

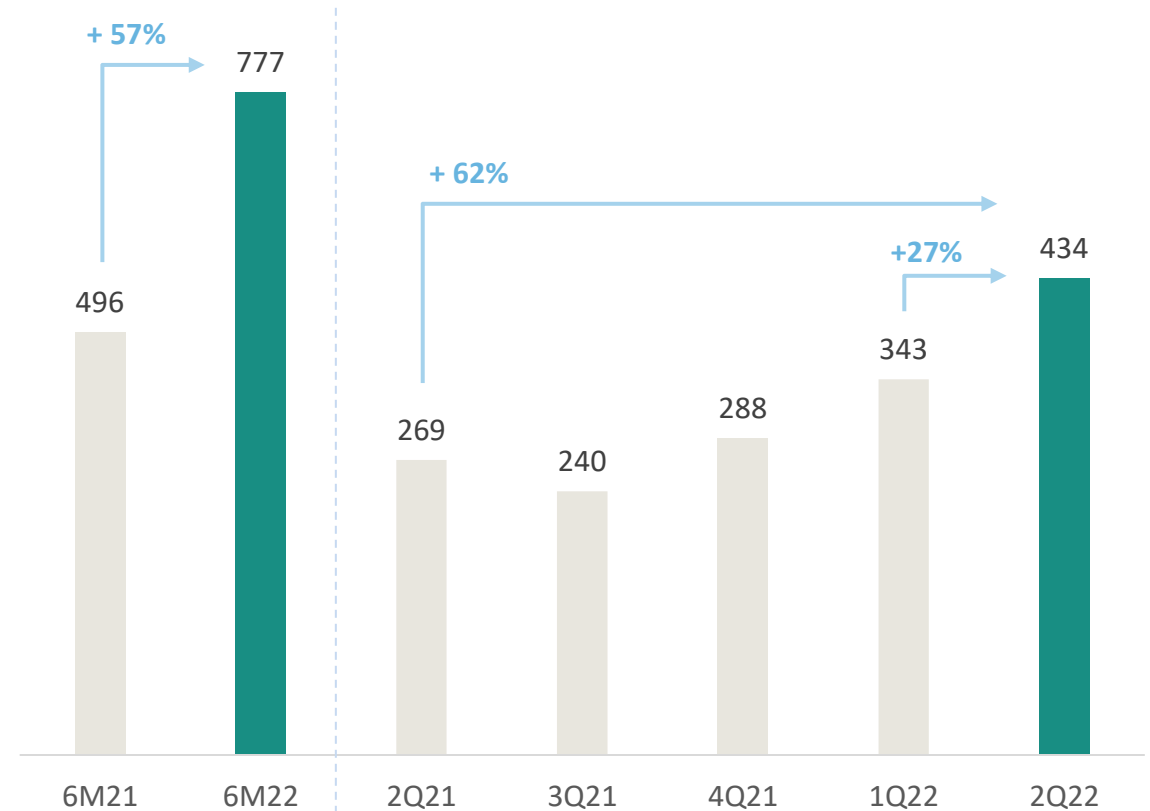


Revenue

Average Ticket – BRL Mm¹



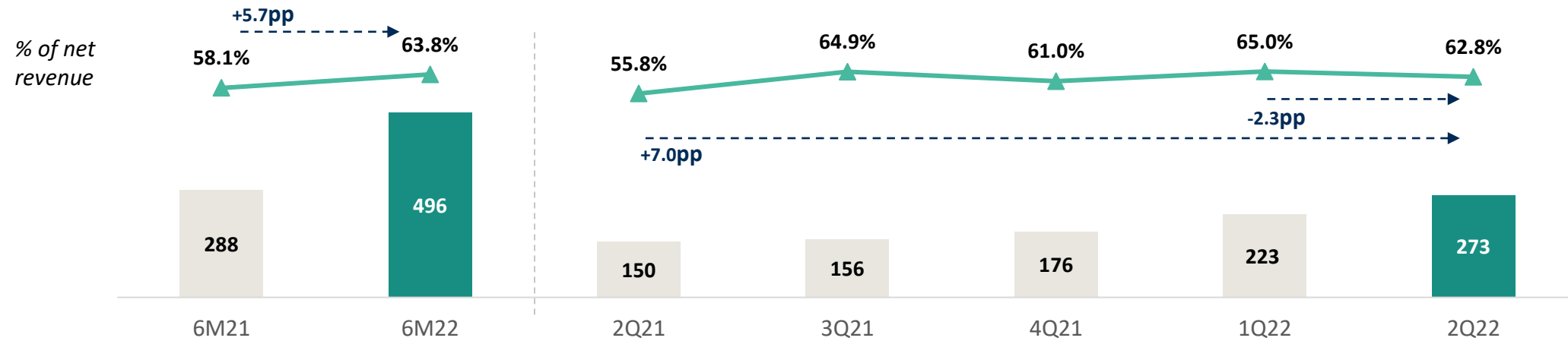
Net Revenue – BRL Mm



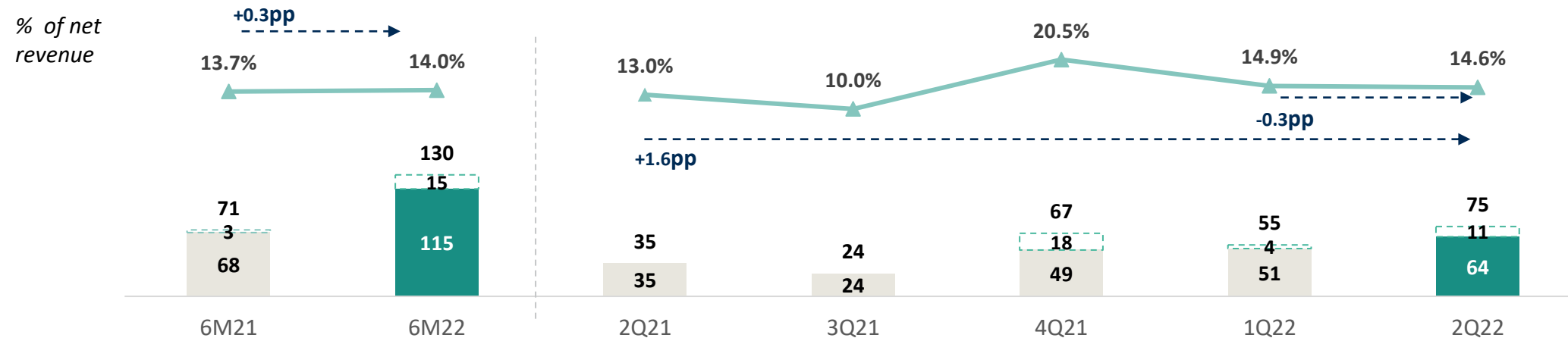
1. Gross revenue per used bed, consolidated from 4Q42 on

Costs and expenses

Costs of services provided – BRL Mm

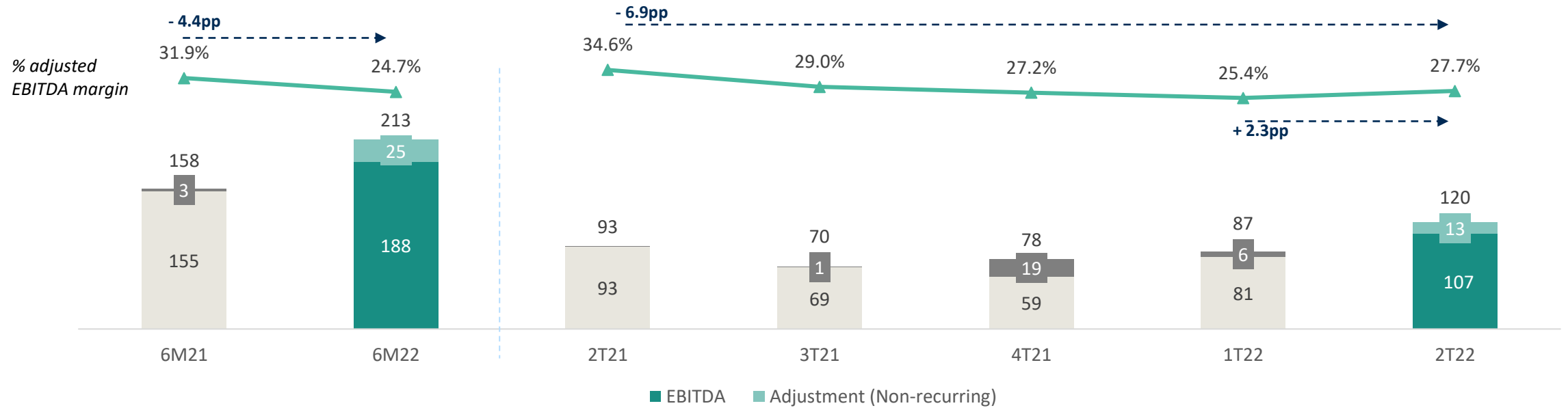


Adjusted operating income and expenses – BRL Mm



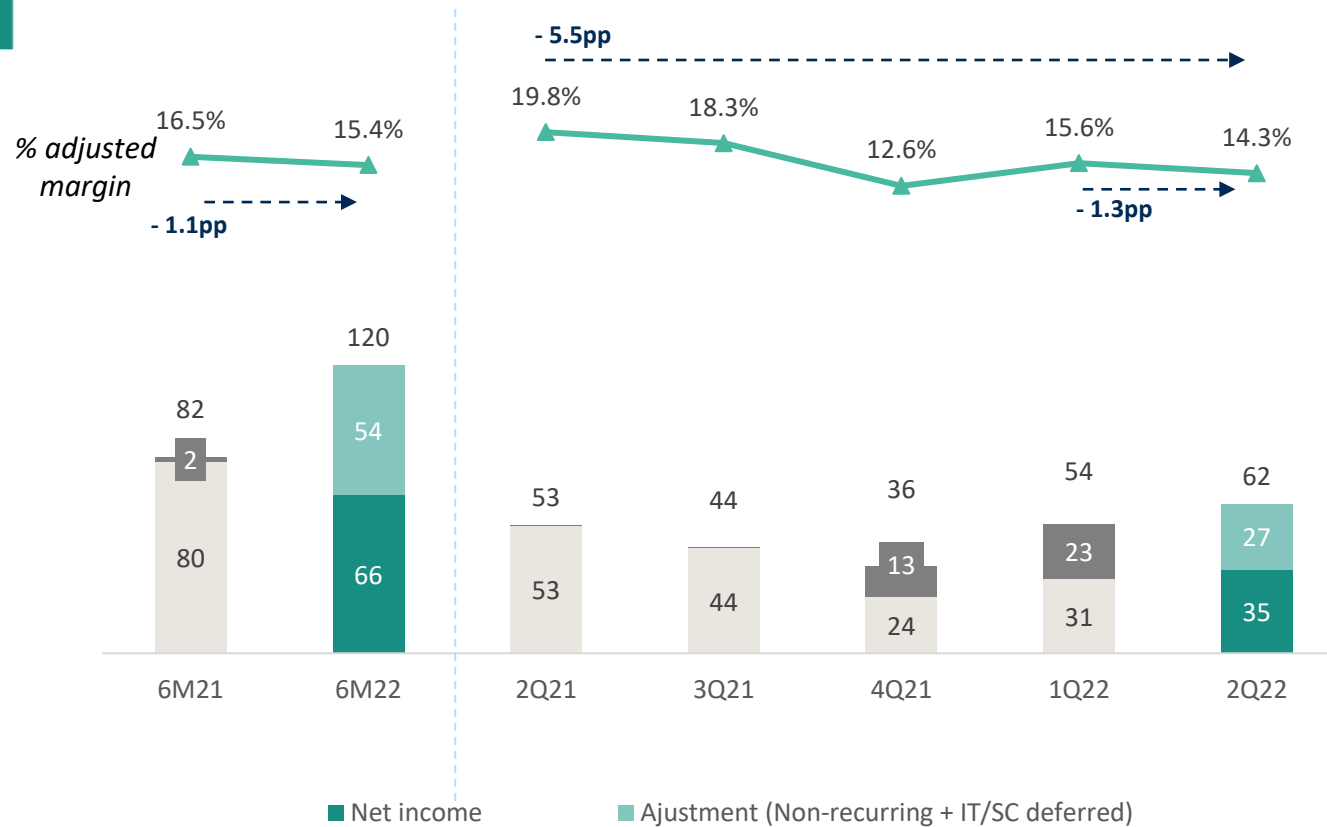
EBITDA

Adjusted EBITDA and margin – BRL Mm

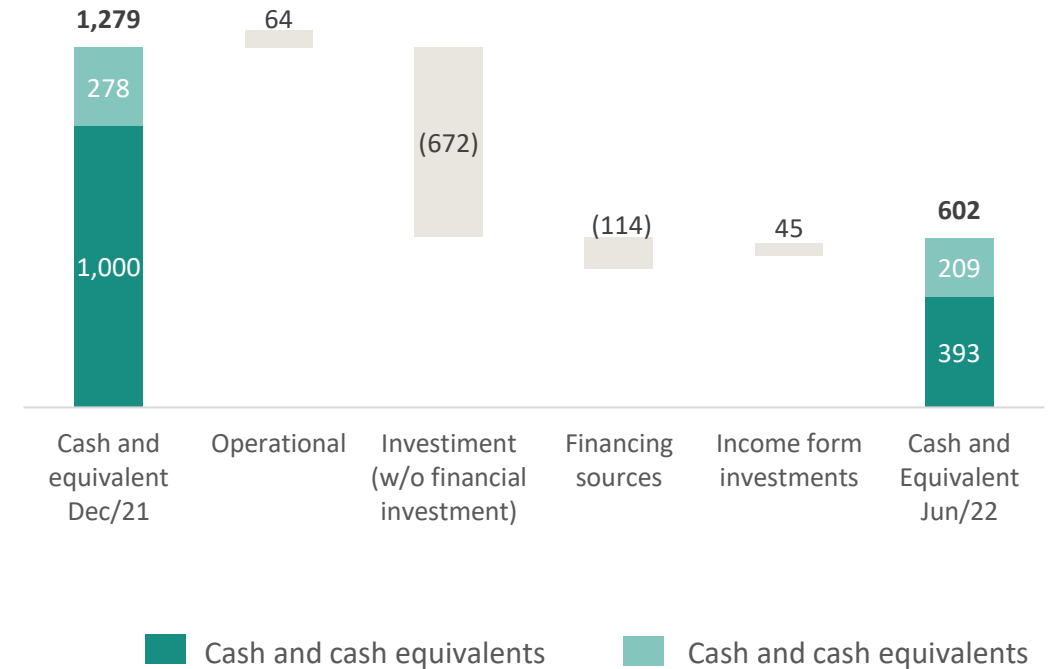


Adjusted net income and Cash Flow

Adjusted net income and net margin – BRL Mm

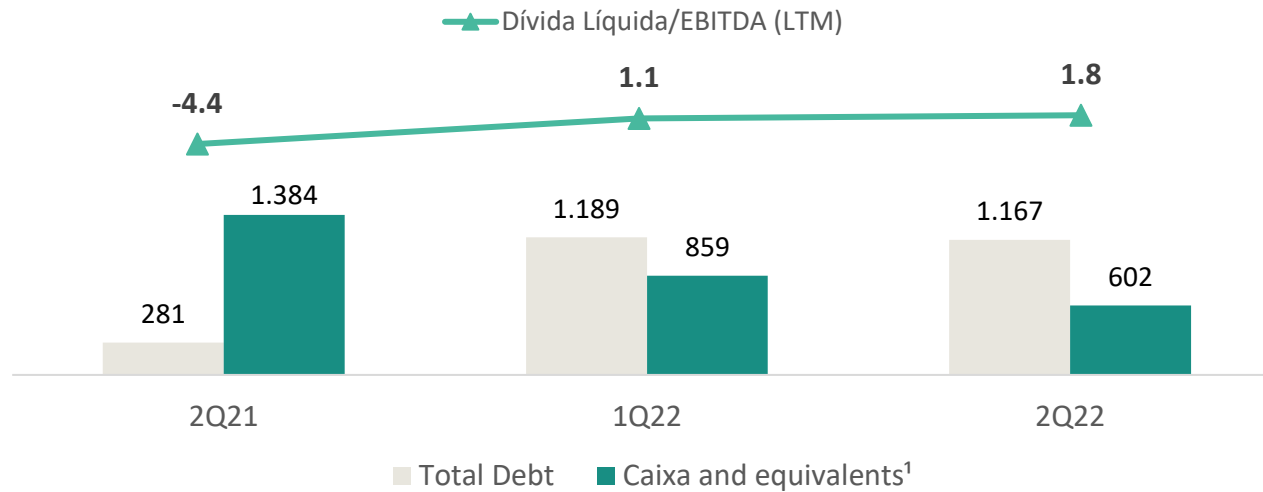


Cash Flow – BRL Mm

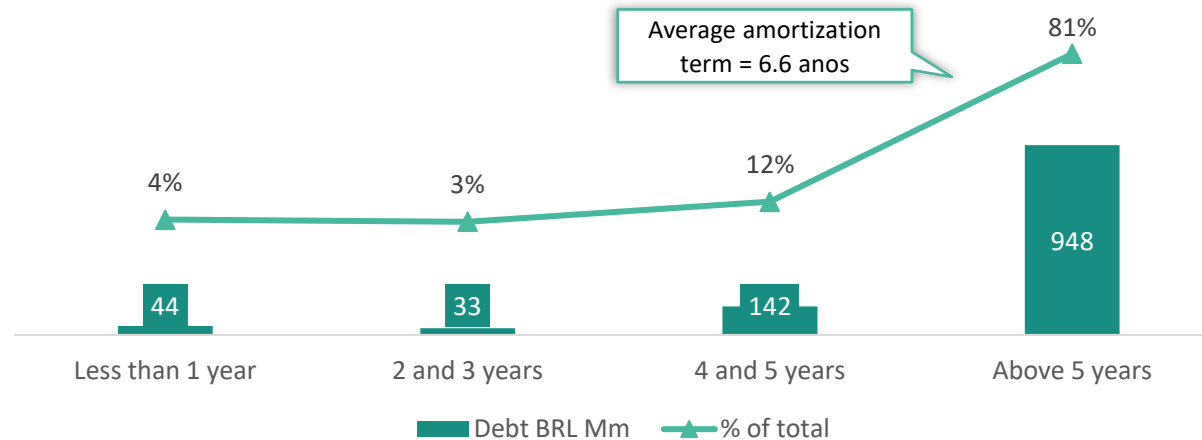


Debt and leverage

Net Debt / EBITDA

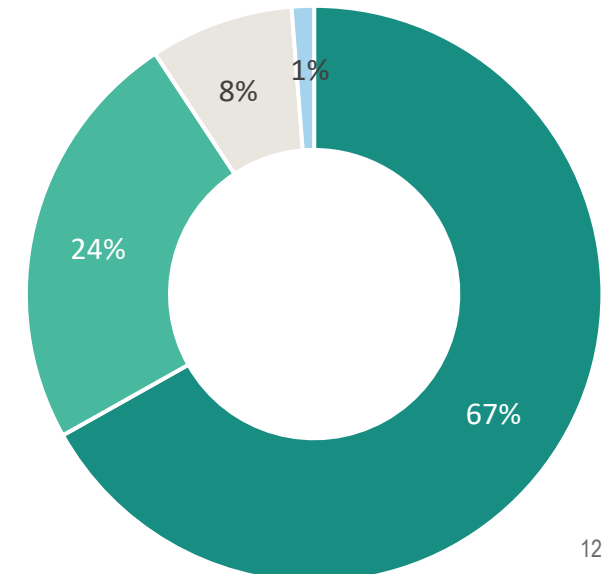


Debt amortization schedule - BRL Mm



Average cost of debt and indexation

- CDI + 1.64%
- IPCA + 1.03%
- TJLP + 3.29%
- Pré 8.23%



On 3Q22 was contracted a swap of interest rates for the BNB debt (IPCA - > CDI) and the new cost of for this debt will be CDI minus 4.87% per year.

Q&A

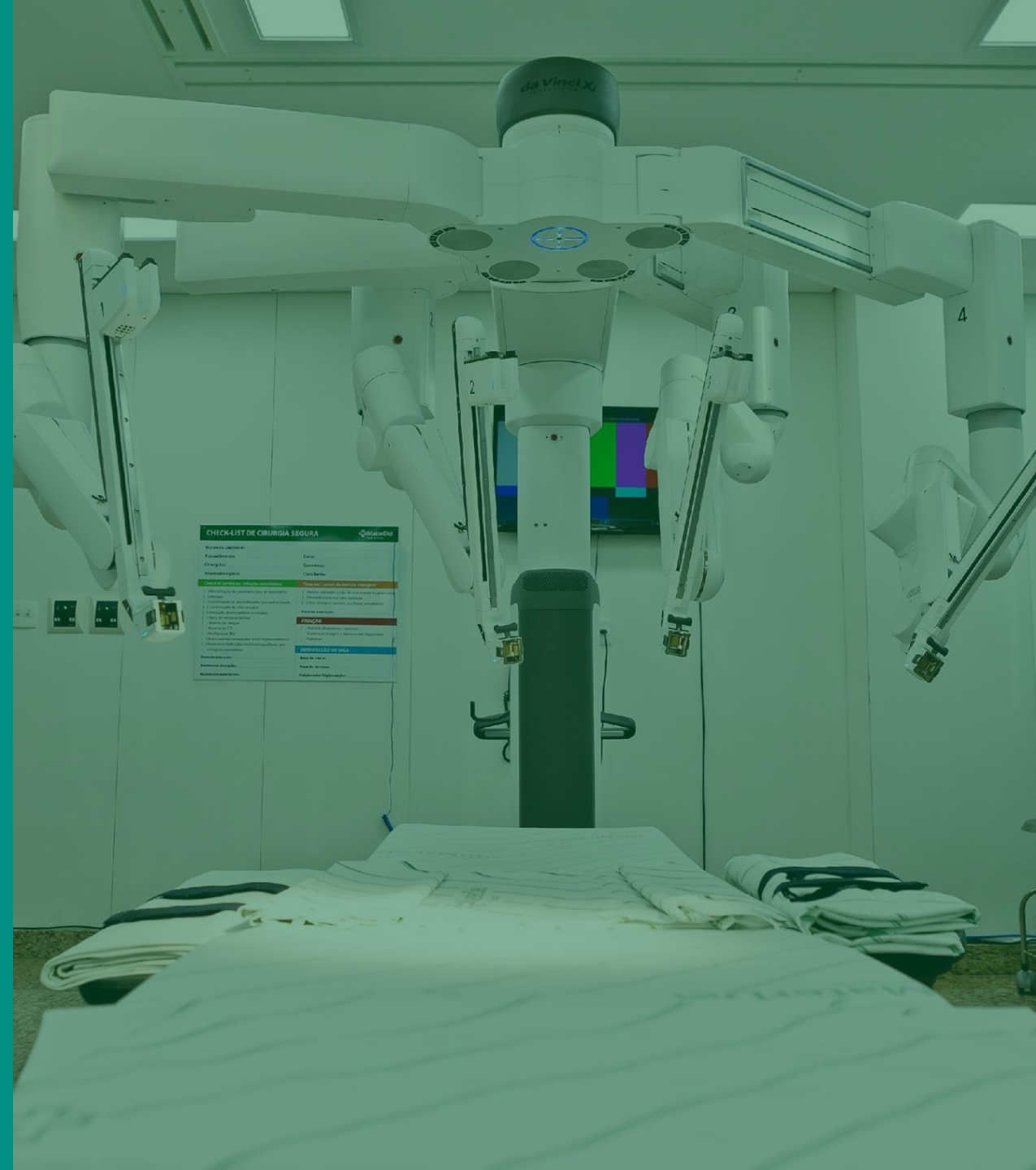


For questions via audio, please raise your hand to join the line. When announced to ask the question, your microphone will be enabled. We advise that all the questions are made at one time.



If you prefer, write your question directly in the Q&A icon at the bottom of the screen.

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