

2026 | Earnings Presentation

Aug 13th, 2026



Disclaimer

This is a brief presentation of the main highlights of the quarterly information of Hospital Mater Dei SA ("Mater Dei" or "Company") for the quarter and year ended on June 30, 2026 ("Financial Statements").

This presentation has been summarized and is not intended to be complete. The Company's shareholders and potential investors must always read this presentation together with the Quarterly Information published in the IR and CVM website.

This presentation was prepared for informational purposes only and should not be taken as a request for an offer to buy or sell any securities and should not be treated as an investment recommendation.

No statement, express or otherwise, is made regarding the accuracy, certainty or comprehensiveness of the information contained in this presentation. The Company's past performance is not an indicative of future results. This presentation should not be used as the basis for any agreement or contract.

Information regarding the Mater Dei Hospital, its activities, economic and financial position and the risks inherent to its activities, as well as its financial statements, can be found on the world wide web, on the Mater Dei website (<https://ri.materdei.com.br/en>).

Operational Highlights

VALORES



CALOR HUMANO



GENTE QUE FAZ A DIFERENÇA



FAZER SEGURO E BEM-FEITO



PIONEIRISMO E INOVAÇÃO



RESULTADO PARA TODOS

Operational and Financial Highlights



- ✓ Quarterly Net Revenue and average ticket record
- ✓ 6.3% increase in patient-days and 4.9% increase in operational beds vs. 1Q26
- ✓ Record Adjusted EBITDA, with 20% growth vs. 2Q25
- ✓ Net Income with 66% growth vs. 2Q25

Bradesco Plan Accreditation in Salvador



- ✓ Partnership with Bradesco in launching the Efetivo Plus plan in Bahia
- ✓ Strategy that strengthens the Company's presence in the regional corporate market

Awards, Recognition and Hospital Quality



- ✓ "Top Performer ICU" seals achieved in RMBH units
- ✓ Platinum Qmentum Certification obtained in Goiânia
- ✓ Contorno and Santo Agostinho certified as Teaching Hospitals by the Ministry of Health
- ✓ Record NPS, reaching the excellence zone above 75 points.

Financial Indicators and Return to Shareholders

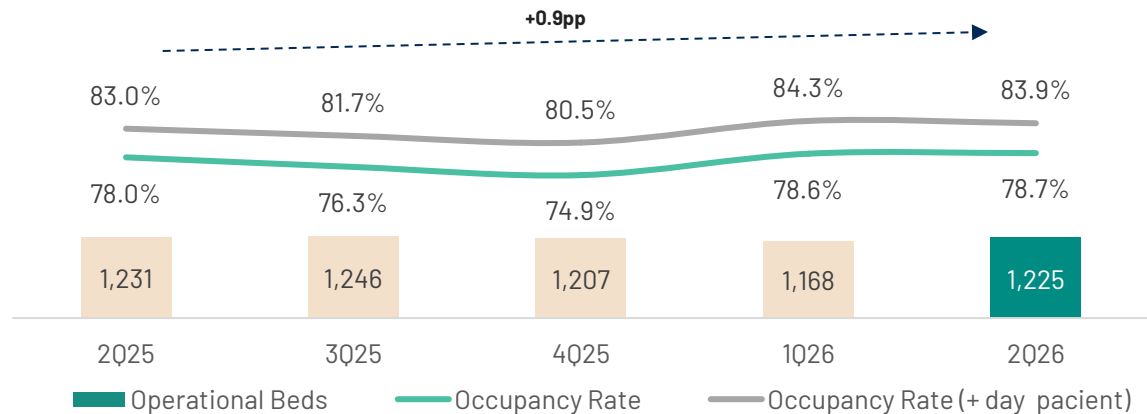


- ✓ Operational cash generation enabled a reduction in net debt of R\$ 37 million and the early redemption of R\$ 200 million in debentures.
- ✓ 50% increase in ROIC since 2024.

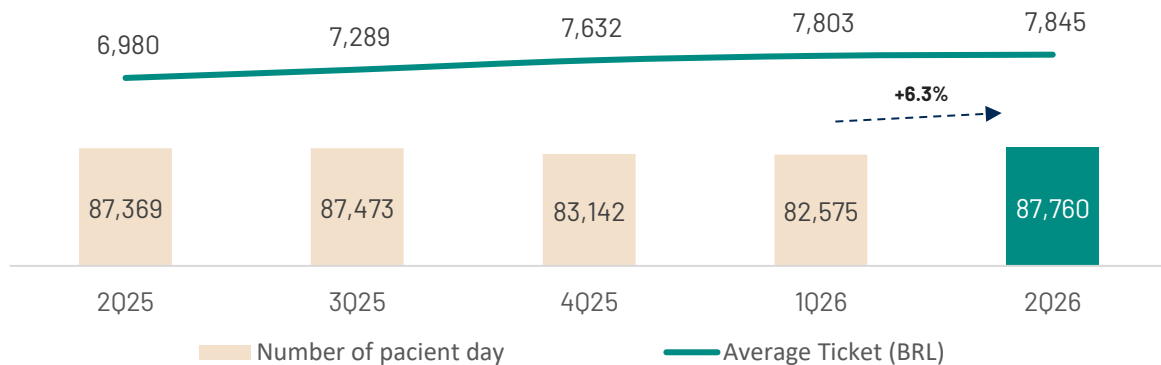
Operational Highlights



Average operational beds and occupancy rate

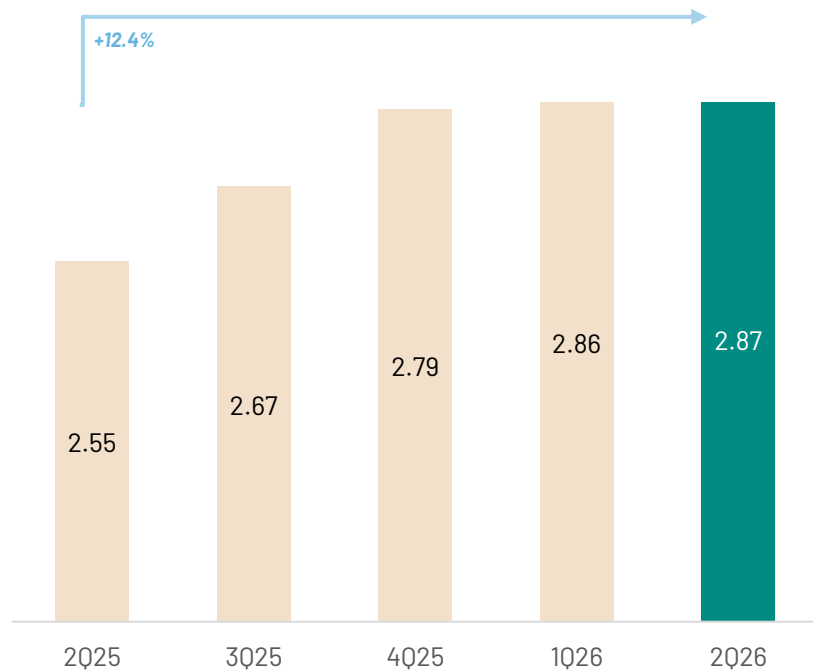


Number of paciente-day and average ticket (BRL)

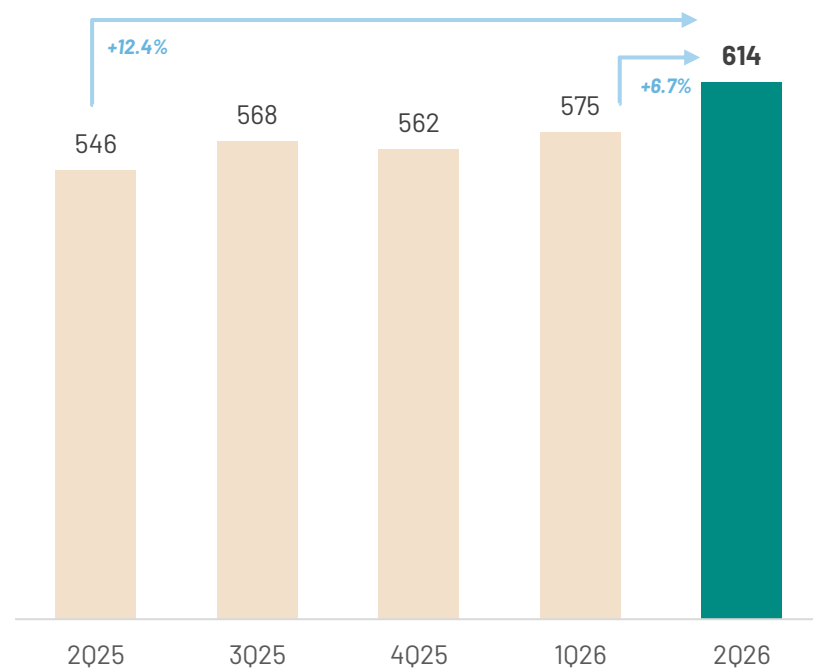


Revenue

Average Ticket – BRL million / Occupied Bed

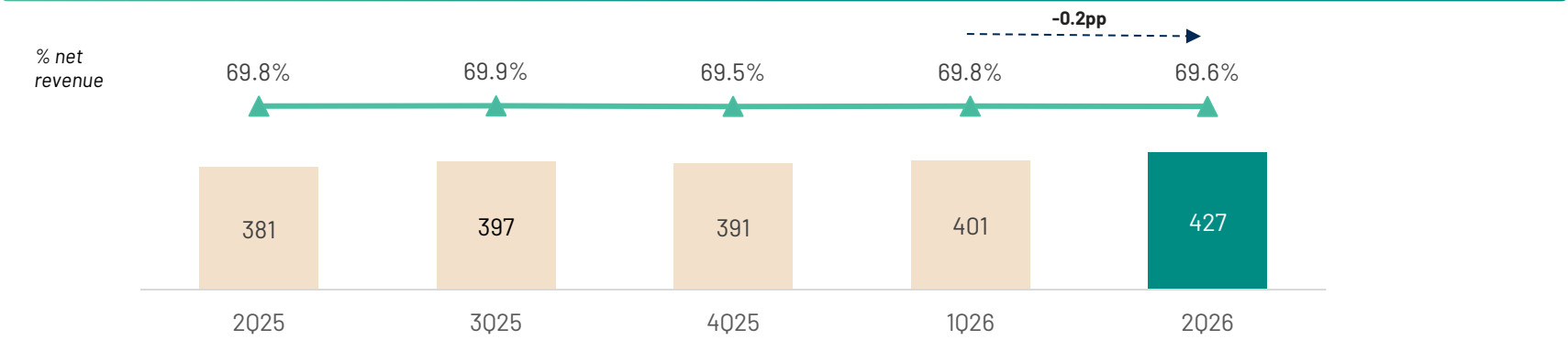


Net Revenue – BRL million

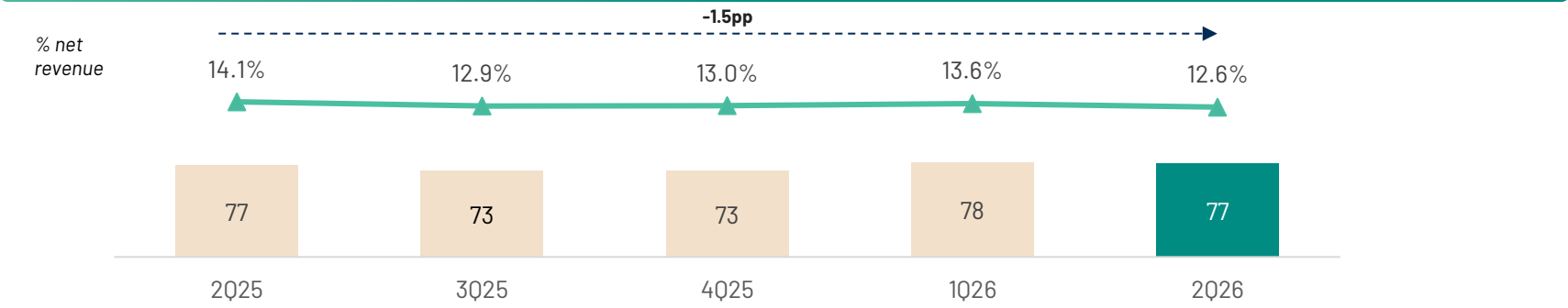


Costs and Expenses

Costs of services provided – BRL million

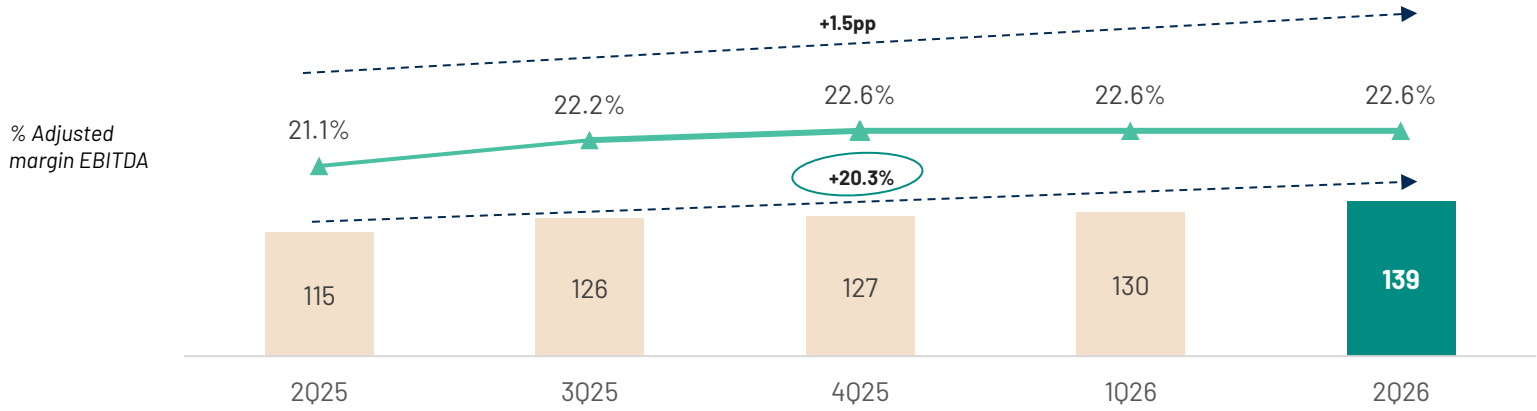


Adjusted Net Operational Expenses – BRL million



Adjusted EBITDA

EBITDA and EBITDA Margin – BRL Million



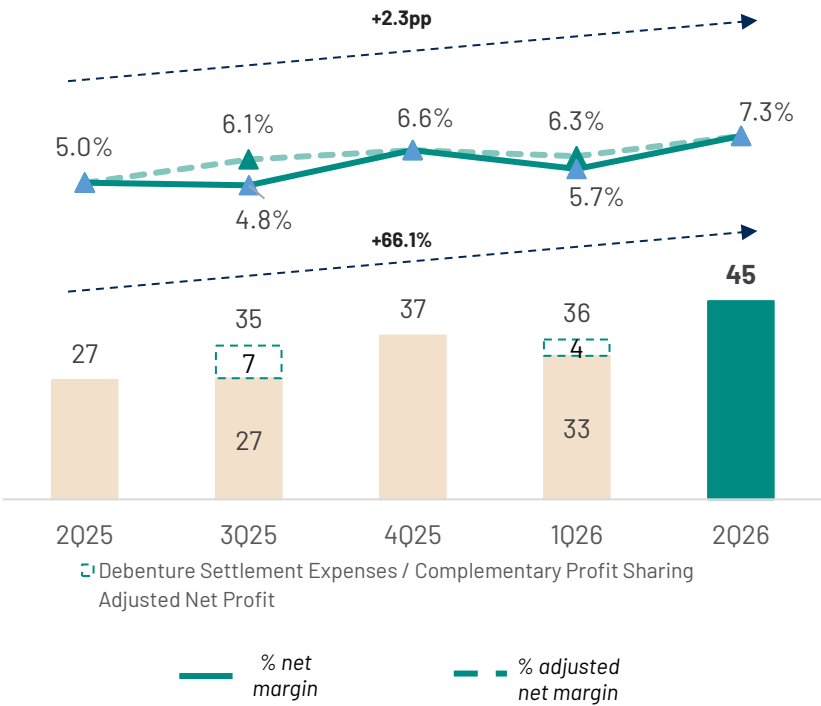
Adjusted EBITDA in 1Q26, excluding the effects of the BRL 5.6 million complementary Profit Sharing (PLR).

Somos
uma Rede
de Saúde
completa.

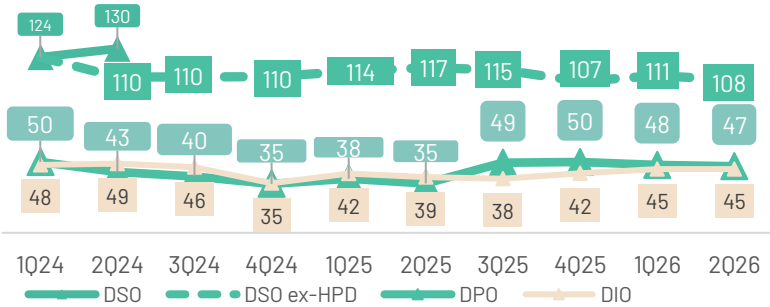


Net Profit and Working Capital

Adjusted Net Profit and Net Margin – BRL Million



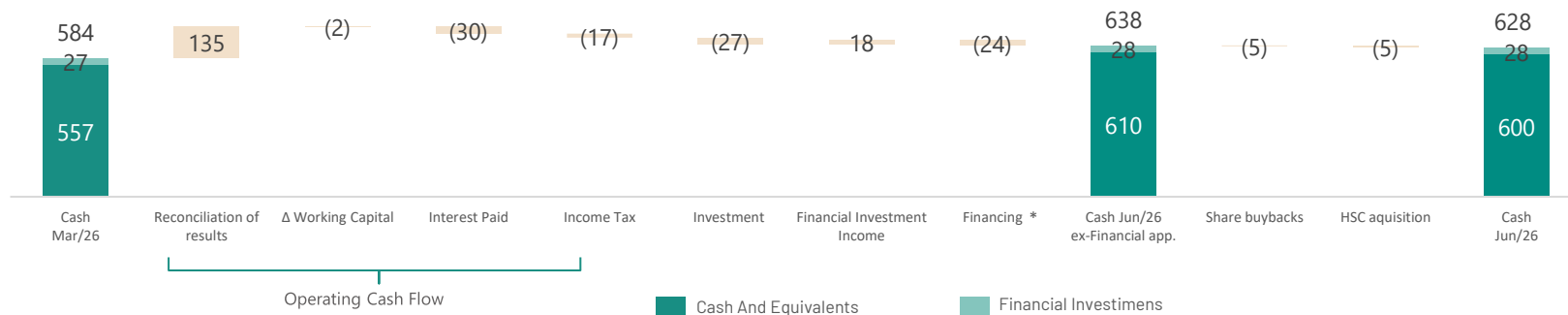
DSO, DPO e DIO¹ - Days



¹ Days sales outstanding (DSO) calculated as Accounts Receivable / (Gross Revenue LTM/365); days payables outstanding (DPO) calculated as (Suppliers - Goods of a permanent nature) / (Costs and Expenses - Personnel and Depreciation LTM/365); and days of inventory outstanding (DIO) calculated as average Inventories/ (Materials and Medicines LTM/365).

Cash Flow and Leverage

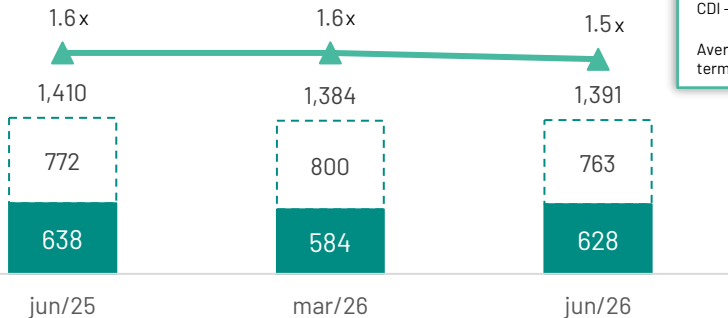
Cash Flow – BRL Million (Consolidated)



*Includes cash effect of lease amortization

Net Debt/EBITDA

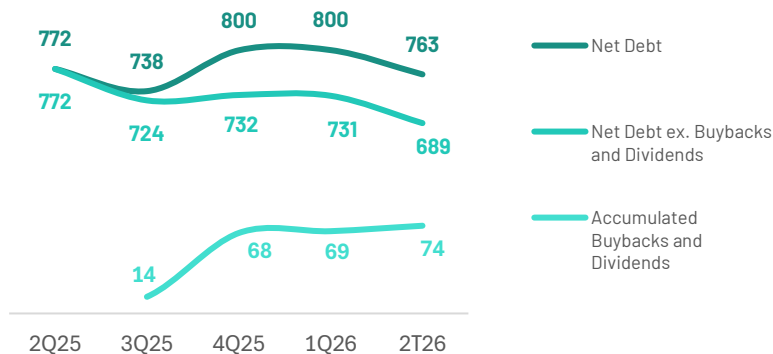
▲ Dívida Líquida/EBITDA (LTM)



Average Cost of Debt = CDI - 0.81% a.a

Average amortization term = 5.0 years

Net Debt excl. Buybacks and Dividends – BRL Million



■ Cash and equivalents ■ Net debt ■ Total Debt

Q&A



For questions via audio, please raise your hand to join the line. When announced to ask the question, your microphone will be enabled. We ask for all the questions to be made at once.



If you prefer, write your question directly in the Q&A icon at the bottom of the screen



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por toda
a vida.**

Thank You!



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