

MONTHLY PERFORMANCE

MAY/25

OVERVIEW – SUSEP LINES

PRIVATE PENSION - Gross contribution for the month was BRL 2.0 billion, a 14.3% increase compared to May/24. Net inflow remained positive at BRL 101.5 million. Year-to-date, net inflow reached BRL 1.6 billion, an increase of 55.3% over the same period in 2024. Thus, pension reserves reached the amount of BRL 183.2 billion, an increase of 13.5% year-on-year.

PREMIUM BONDS - Monthly collection reached BRL 146.0 million, a 32.4% increase compared to May/24.

INSURANCE – In the month, BRL 764.0 million in premiums were written, with highlights in the Mortgage line, with an increase of 12.0% compared to May of the previous year, and the Home line, with an increase of 10.9% in the same period.

PRIVATE PENSION

BRL MM

	CXSE3	
	May/25	Δ% May/24
Monthly contribution	2,025.1	+14.3%
Accumulated contribution	11,154.0	+9.2%
Monthly net inflow	101.5	-
Accumulated net inflow	1,591.7	+55.3%
Reserves	183,175.8	+13.5%

Industry Ex – CXSE3

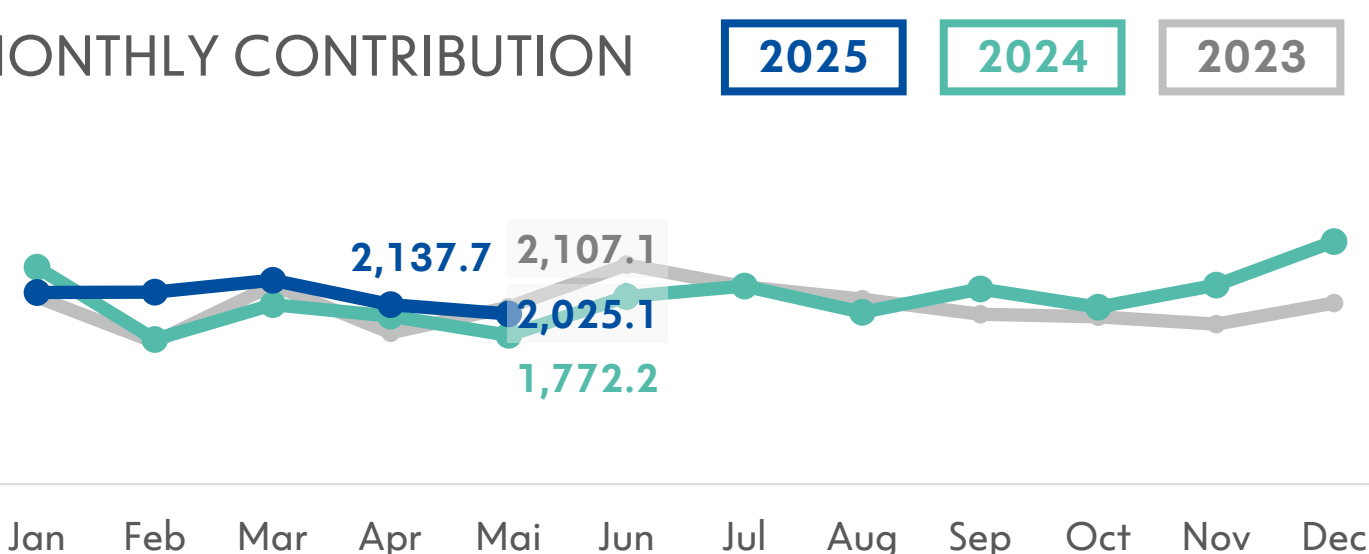
	Industry Ex – CXSE3	
	May/25	Δ% May/24
Monthly contribution	12,603.5	-13.9%
Accumulated contribution	62,704.7	-10.9%
Monthly net inflow	2,657.5	-44.1%
Accumulated net inflow	9,127.3	-63.7%
Reserves	1,462,365.6	+14.7%

PREMIUM BONDS

BRL MM

	CXSE3		Industry Ex – CXSE3	
	May/25	Δ% May/24	May/25	Δ% May/24
Monthly collection	146.0	+32.4%	2,779.7	+12.1%
Accumulated collection	707.3	+14.8%	13,232.4	+11.4%
Technical provisions	2,776.3	+46.6%	39,787.5	6.7%

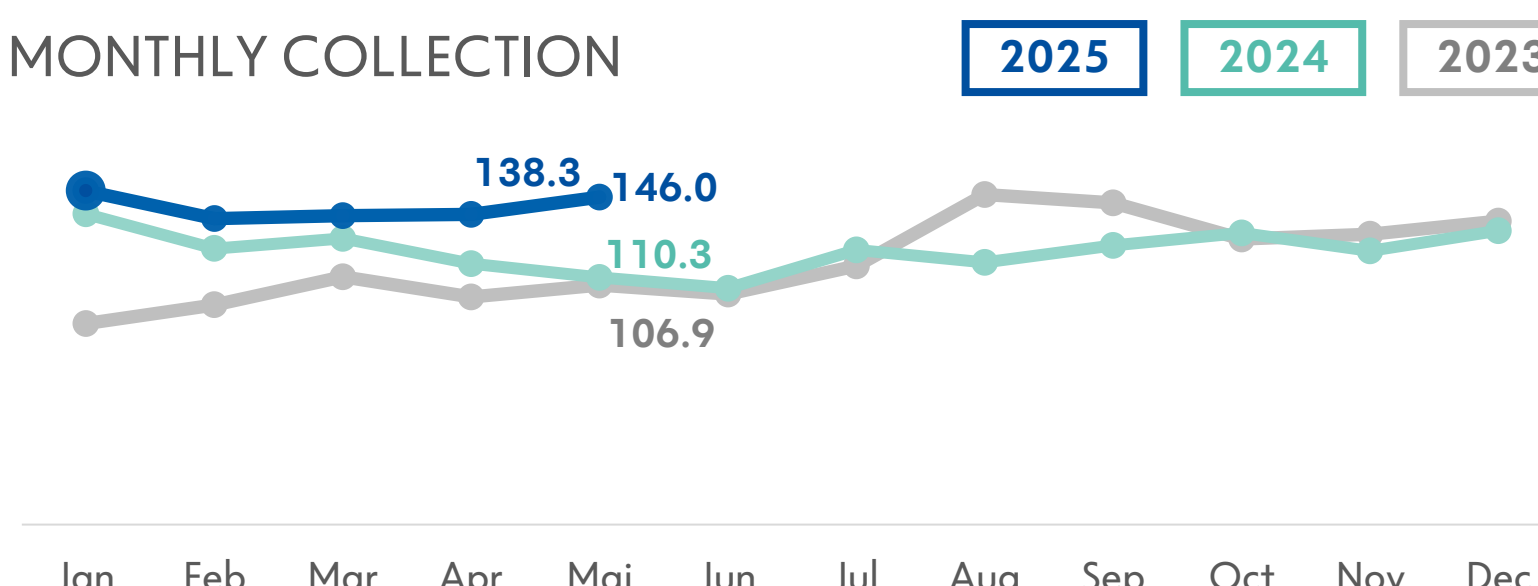
MONTHLY CONTRIBUTION



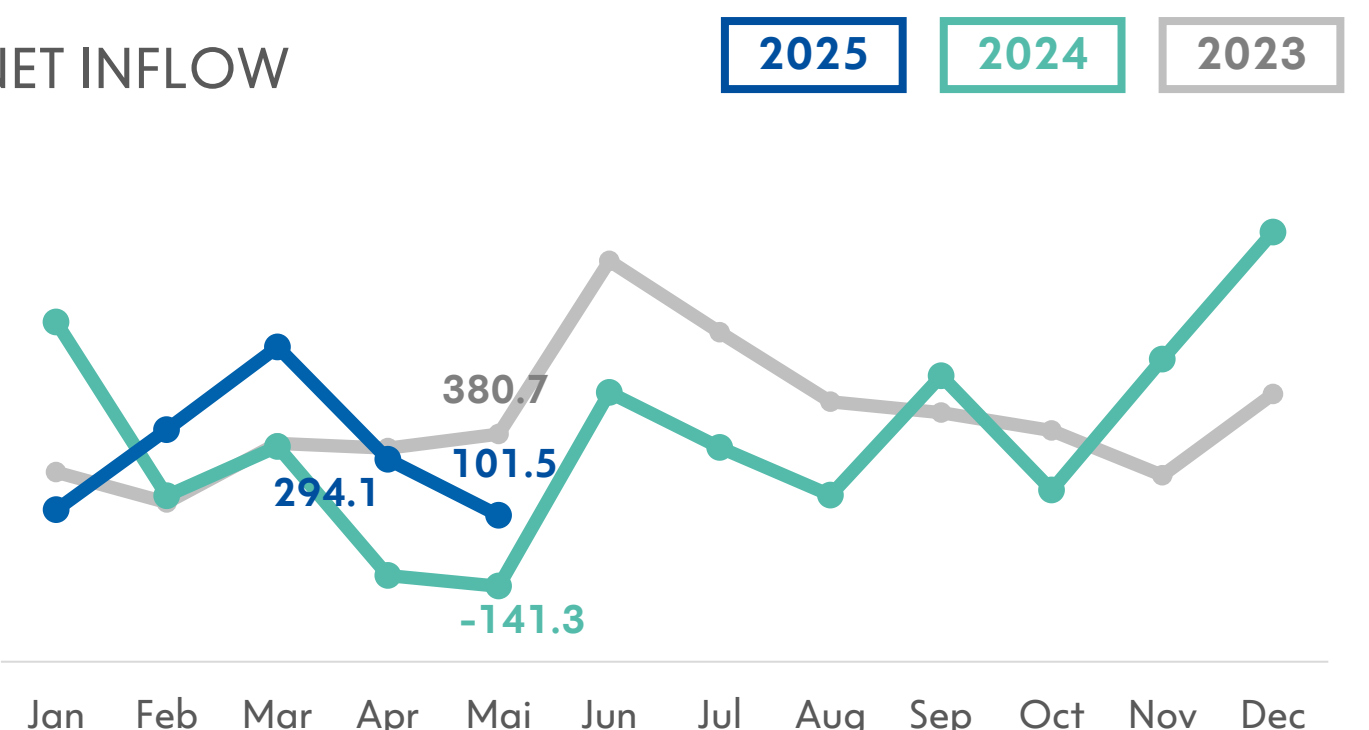
RESERVES



MONTHLY COLLECTION



NET INFLOW



HIGHLIGHTS

In the month, the volume of gross contribution was BRL 2.0 billion, a 14.3% increase compared to the same period in 2024. Net inflow remained positive at BRL 101.5 million for the month and, reached BRL 1.6 billion year-to-date, a 55.3% increase over 2024. Pension reserves grew by 13.5%, reaching the amount of BRL 183.2 billion.

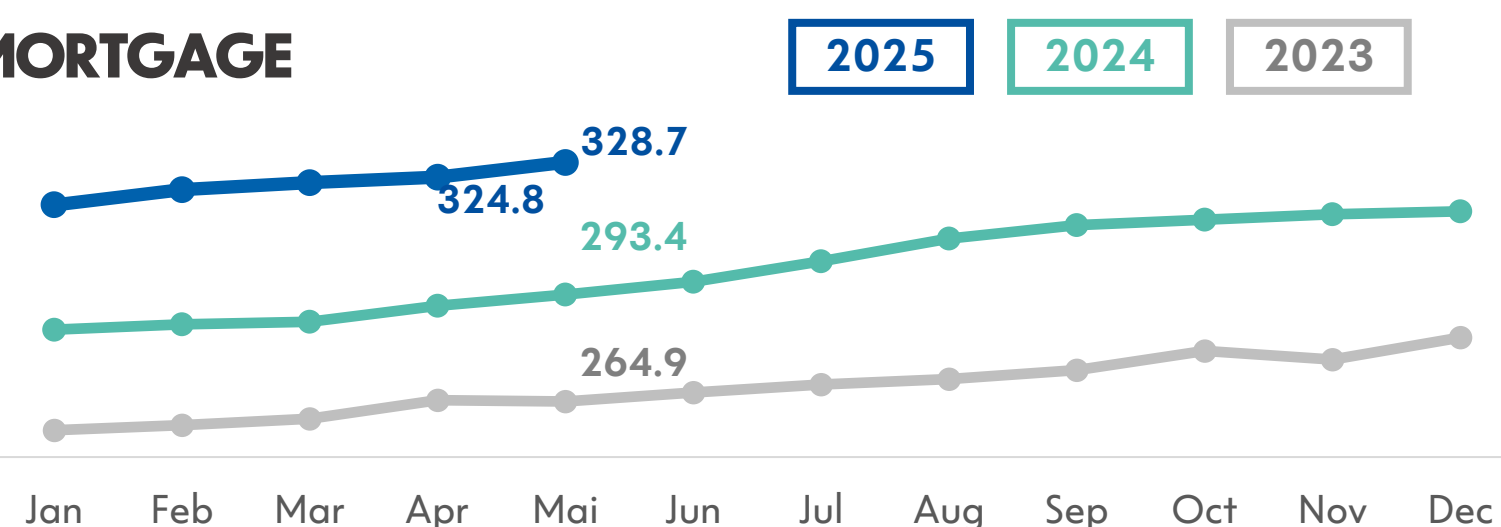
HIGHLIGHTS

In May/25, the collection registered a volume of BRL 146.0 million, a 32.4% increase compared to the same month of the previous year. The highlight was monthly payment products, which grew by 42.0% in the comparison between the periods, accounted for 93.3% of the total collected in the month, equivalent to a volume of BRL 136.2 million.

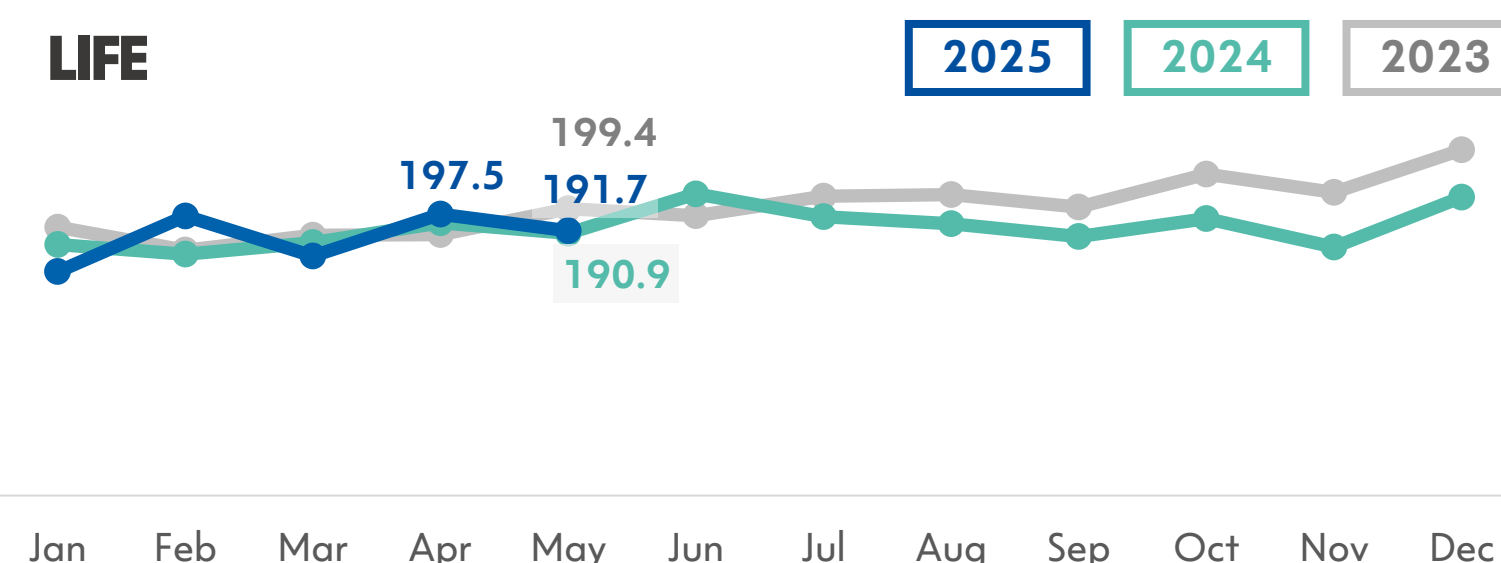
INSURANCE – WRITTEN PREMIUM BRL MM

Insurance Lines	CXSE3		Industry Ex – CXSE3		CXSE3		Industry Ex – CXSE3	
	May/25	Δ%May/24	May/25	Δ%May/24	5M25	Δ%5M24	5M25	Δ%5M24
Mortgage	328.7	+12.0%	331.2	+12.8%	1,615.5	+12.2%	1,641.2	+14.4%
Life	191.7	+0.4%	4,326.8	+9.2%	946.6	+0.3%	21,158.0	+9.7%
Credit Life	113.2	-36.3%	1,828.3	+8.5%	615.3	-36.6%	9,825.9	+14.1%
Home	89.5	+10.9%	447.2	+6.1%	445.2	+20.3%	2,163.7	+4.2%
Others non strategic ¹	40.9	-4.8%	9,953.3	+1.7%	165.9	-17.3%	48,022.9	+4.0%
Total	764.0	-2.8%	16,886.8	+4.6%	3,788.5	-3.5%	82,811.8	+6.7%

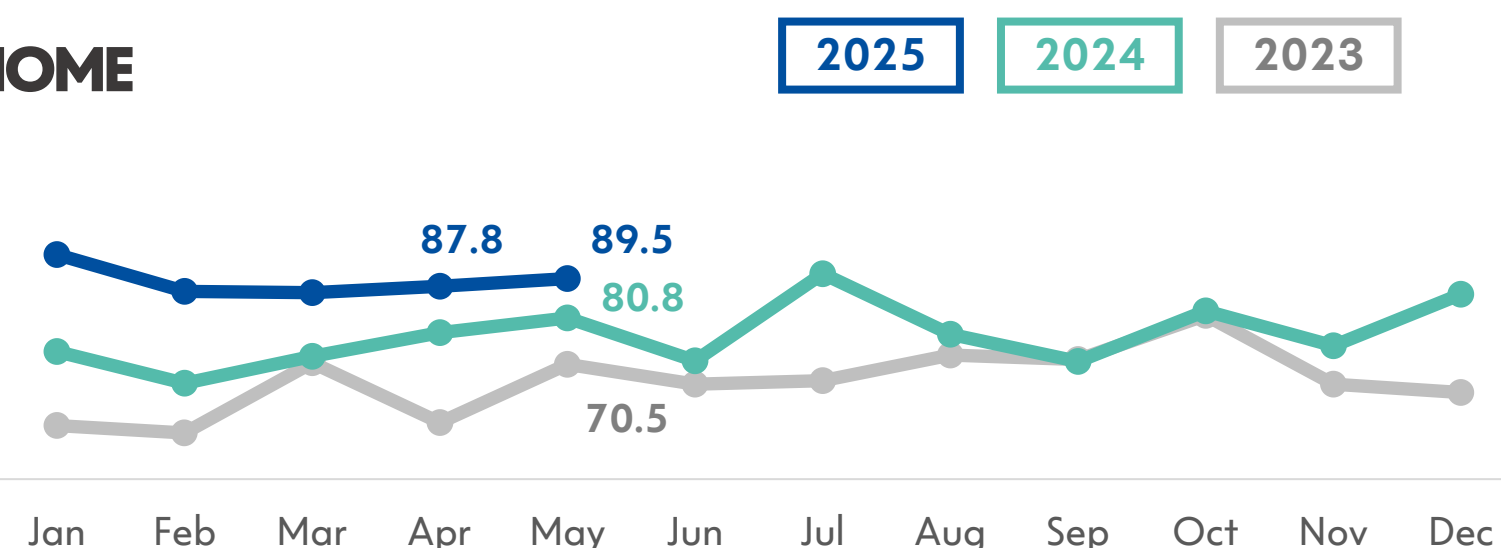
MORTGAGE



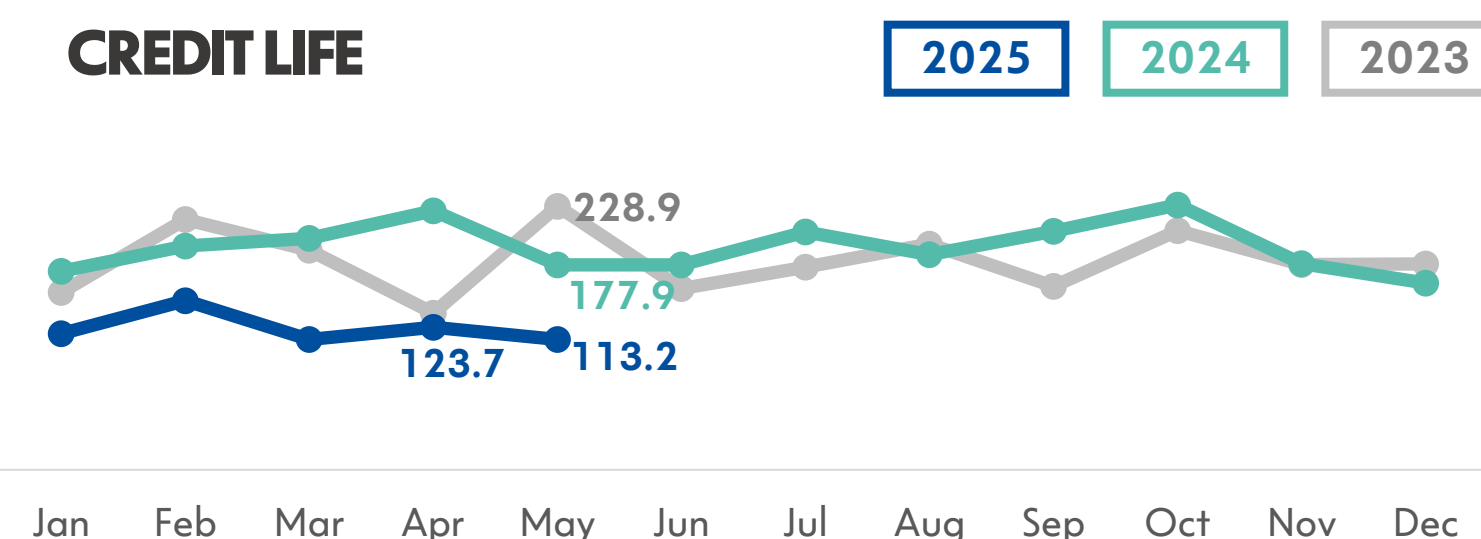
LIFE



HOME



CREDIT LIFE



INSURANCE HIGHLIGHTS

- MORTGAGE** In May/25, BRL 328.7 million in insurance premiums were written, a 12.0% increase compared to May/24, reflecting the growth of CAIXA's mortgage portfolio.
- HOME** Premiums written in the month totaled BRL 89.5 million, representing a 10.9% increase compared to May/24. Of the total premiums issued by Caixa Residencial in the month, 10.9% were related to products linked to mortgage insurance.
- LIFE** In the month, BRL 191.7 million in Life insurance premiums were written. Monthly payment issuances accounted for 76.2% of total premiums in May/25, while single payment products accounted for 23.8%.
- CREDIT LIFE** In May/25, R\$ 113.2 million in premiums were issued, representing a reduction compared to previous months. This performance continues to be impacted by the effect of interest rates (SELIC) on the cost of credit, resulting in lower insurance penetration. Of the total premiums written in the month, 61.4% came from operations with individuals, 28.0% with legal entities and 10.6% from rural areas.

¹ Includes run-off insurance lines, which have not established new strategic partnerships and are currently within the co-brokerage business: Auto insurance, Corporate, and lesser relevant others.

LOSS RATIO BY LINE % Earned Premium

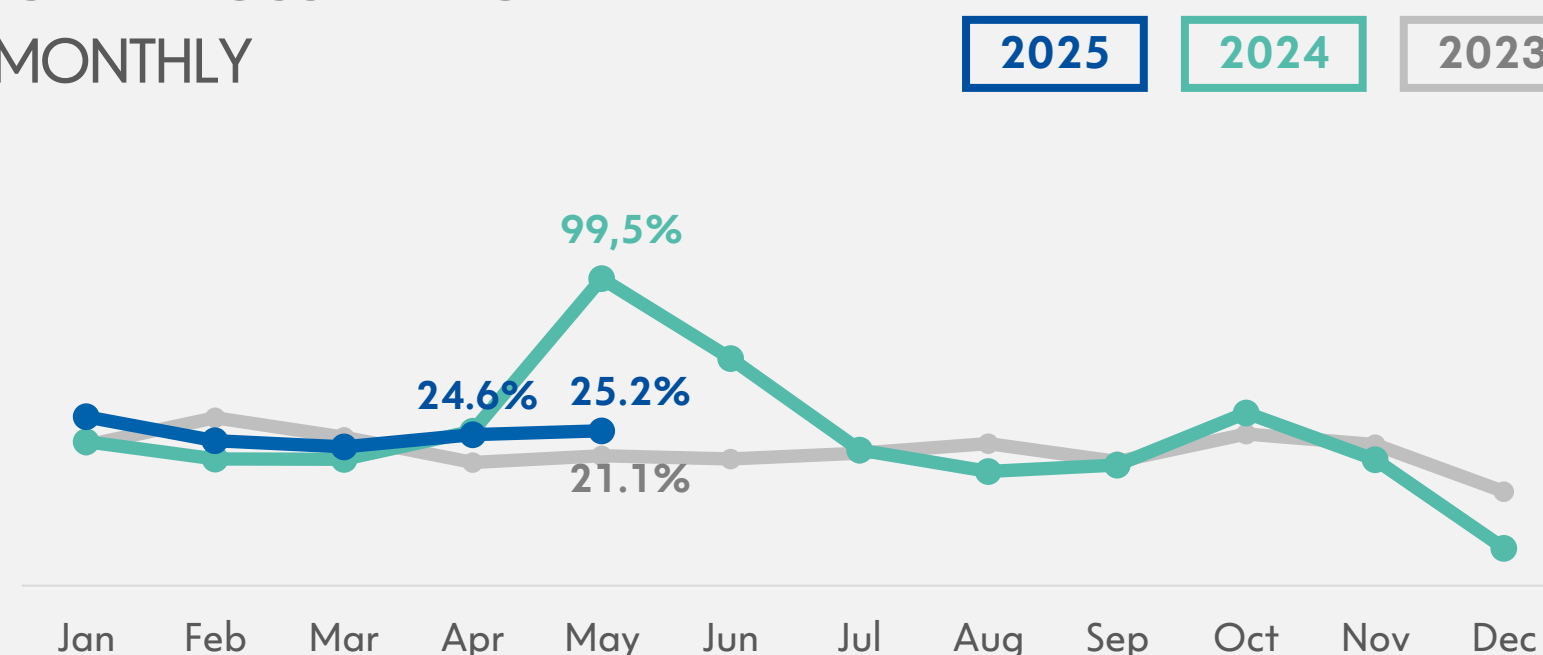
Insurance Lines	CXSE3			Industry Ex – CXSE3			CXSE3			Industry Ex – CXSE3	
	May/25	Δ p.p. May/24	Δ p.p. Apr/25	May/25	Δ p.p. May/24	Δ p.p. Apr/25	5M25	Δ p.p. 5M24	5M25	Δ p.p. 5M24	
Mortgage	26.9	-109.2	-0.6	23.4	-47.4	+4.0	26.4	-21.9	21.6	-11.5	
Life	24.0	+2.1	+6.2	35.7	+1.9	-2.2	21.3	+0.7	37.6	-1.0	
Credit Life	20.8	-137.9	-1.6	18.2	+4.7	-0.5	20.8	-21.7	18.8	+0.9	
Home	15.8	-5.6	+0.8	24.1	-35.5	-4.7	16.2	-1.3	29.9	-11.9	
Total	25.2	-74.3	+0.6	45.9	-8.7	+2.1	24.7	-13.4	44.2	-0.1	

LOSS RATIO HIGHLIGHTS

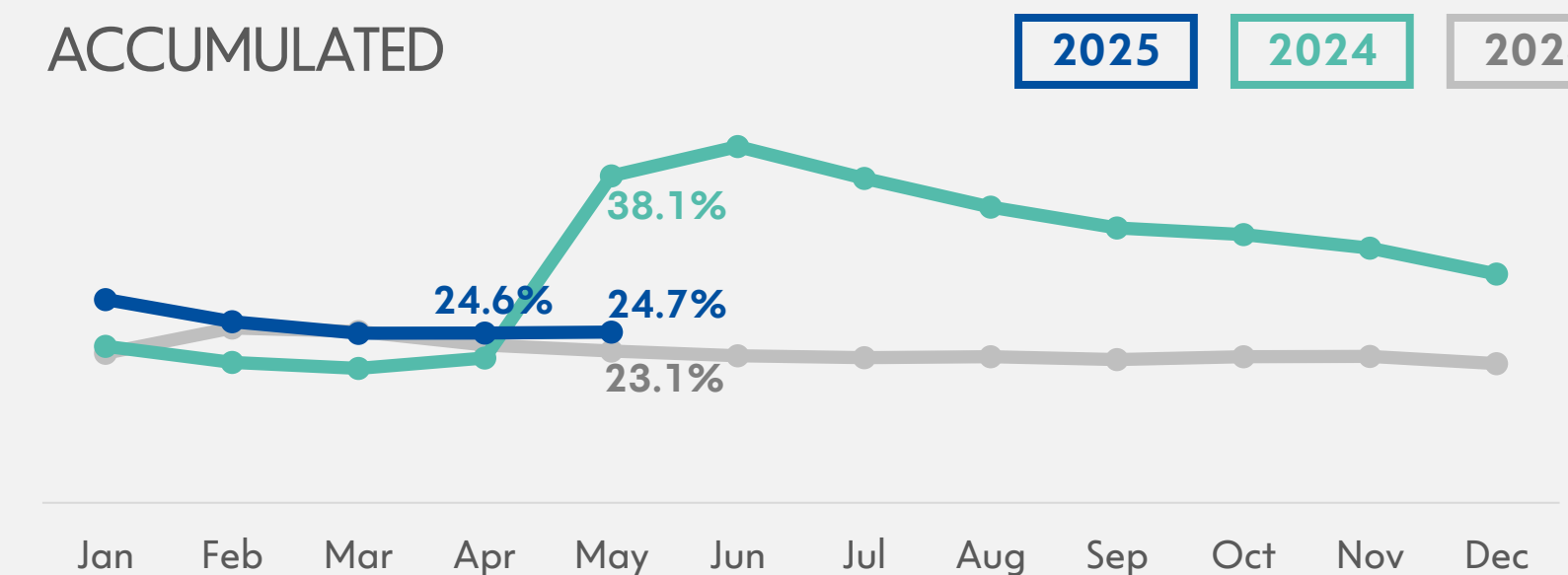
The total loss ratio for the insurance segment in the month was 25.2%. For the **Mortgage** and **Home line**, the loss ratio remained in line with historical levels, and in comparison, with the same month of the previous year, the performance was impacted by weather events in Rio Grande do Sul. For the **Credit Life**, the indicator for the month remained within the historical level. In relation to the previous year, the variation is due to the extraordinary event of claims not notified by stipulator until then. The variation in the loss ratio of the **Life line** reflects the number of claims notices registered in the period and, in the accumulated view of the year, remains in line with the historical of the operation.

TOTAL LOSS RATIO % Earned Premium

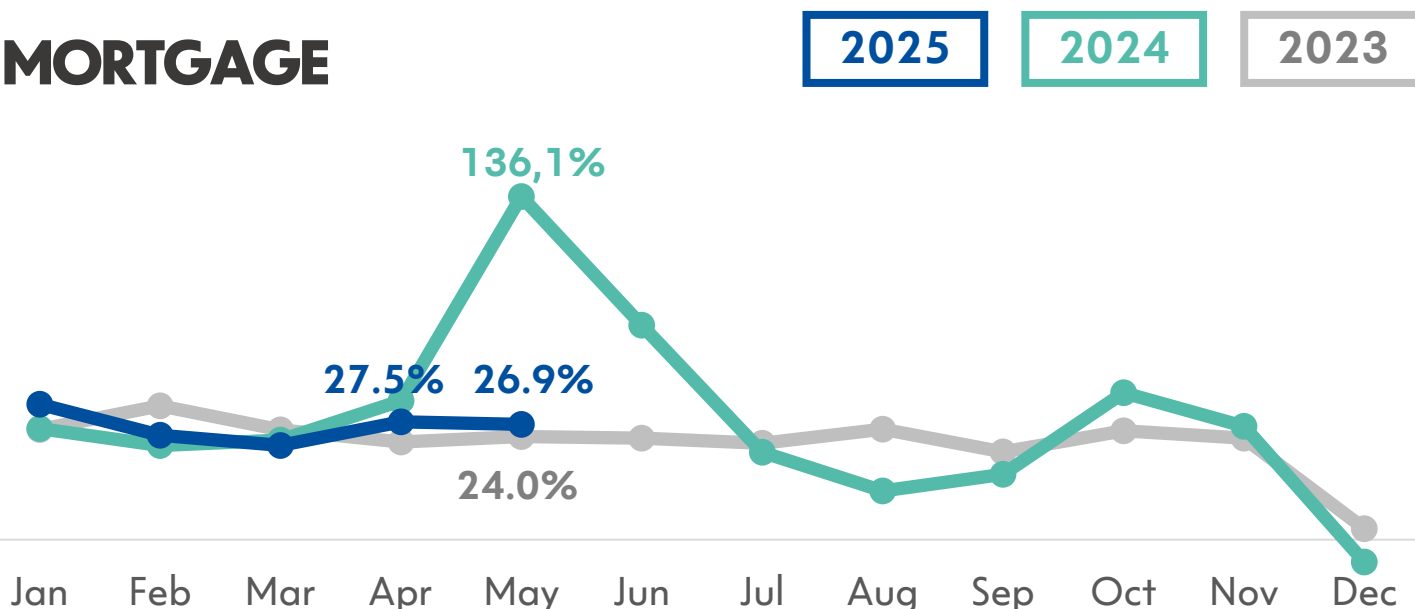
MONTHLY



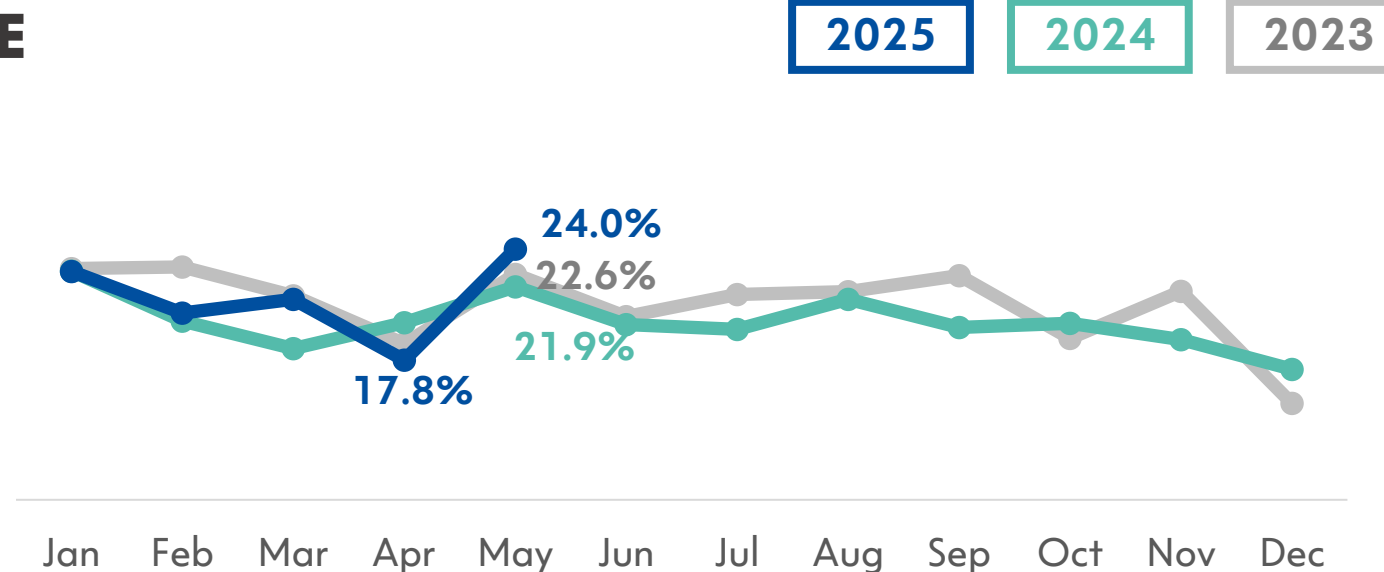
ACCUMULATED



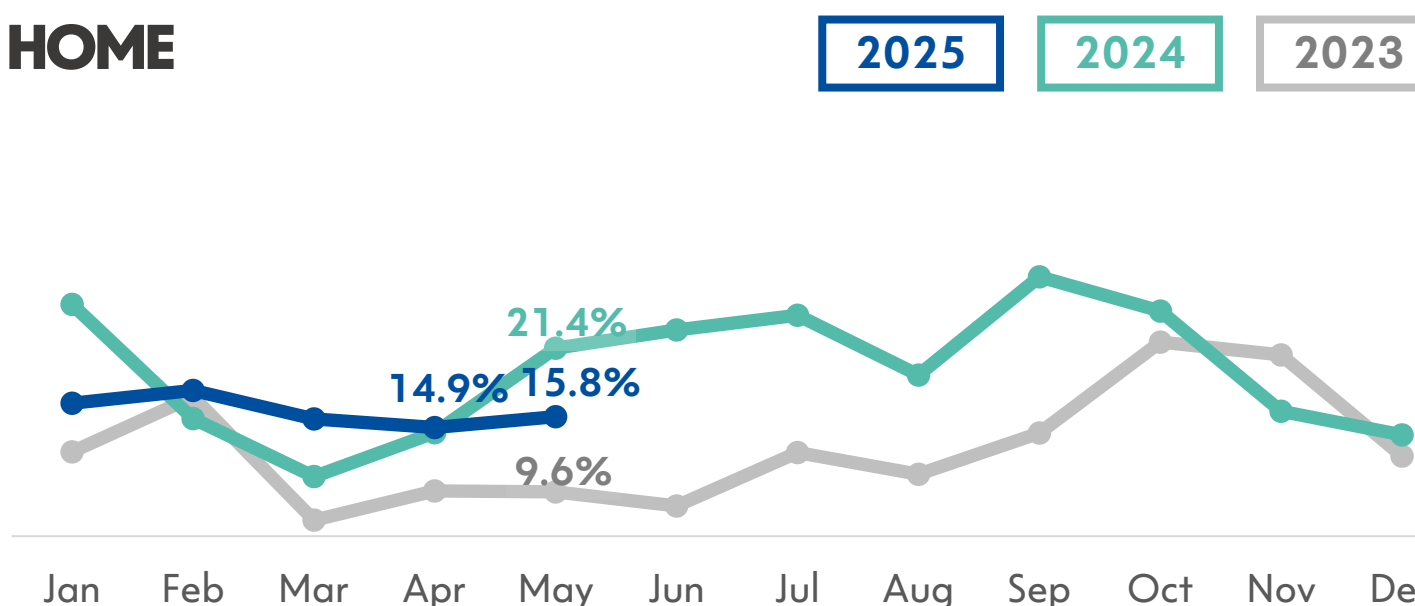
MORTGAGE



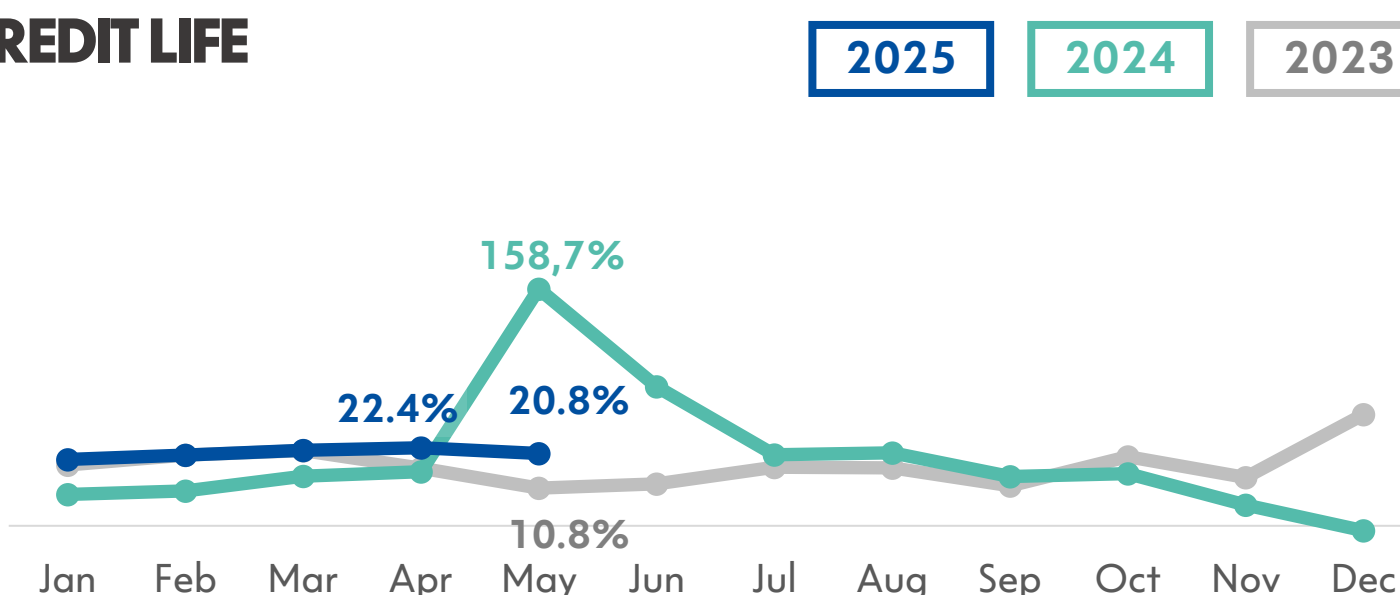
LIFE



HOME



CREDIT LIFE



INSURANCE

DataSource: SUSEP - <http://www2.susep.gov.br/menuestatistica/SES/principal.aspx> | Downloadable SES Database: Base de Dados do SES, updated 202505.

Written Premium: Arquivo SES_seguros | Columns F of the report.

Claims Ratio: Index calculated by dividing Claims Occurred (arquivo SES_seguros | Coluna O do Relatório) per Earned Premium (arquivo SES_seguros | Column H of the report).

Company Codes⁴ - Column B of the database: 05631, 08141, 04421, 03476.

Insurance Line Codes - Column C of the database:

Mortgage: 1061, 1065, 1068.

Credit Life¹: 0977, 1198, 1377.

Life²: 0929, 0936, 0969, 0980, 0983, 0984, 0986, 0987, 0990, 0991, 0993, 0997, 1329, 1336, 1369, 1383, 1384, 1386, 1390, 1391, 2201, 2202, 2203, 2293, 0981, 0982, 1381³.

Home: 0114.

Others non strategic: 0111, 0112, 0113, 0116, 0117, 0118, 0141, 0142, 0143, 0167, 0171, 0173, 0176, 0195, 0196, 0234, 0727, 0274, 0310, 0313, 0327, 0351, 0378, 0433, 0435, 0437, 0457, 0484, 0520, 0523, 0524, 0525, 0526, 0531, 0542, 0553, 0544, 0583, 0588, 0589, 0621, 0622, 0623, 0628, 0632, 0638, 0644, 0652, 0654, 0655, 0656, 0658, 0711, 0739, 0740, 0743, 0745, 0746, 0747, 0748, 0749, 0750, 0775, 0776, 0819, 0848, 0849, 0859, 0860, 0870, 0949, 0996, 1066, 1101, 1102, 1103, 1104, 1105, 1106, 1107, 1108, 1109, 1130, 1161, 1162, 1163, 1164, 1165, 1279, 1285, 1286, 1287, 1299, 1380, 1387, 1396, 1417, 1428, 1433, 1457, 1528, 1535, 1537, 1574, 1597, 1601, 1602, 1603, 1734, 1872, 1985, 2079, 2199.

¹ As of the May/22 report, Code 1198 – Life Insurance for Rural Producers – is no longer included in Non-Strategic Others and is now considered in the Credit Life line, For comparison of the graphs and tables of the Monthly Performance report, the historical data were also adjusted.

² For the Life line, for the composition of the Written Premium in the report, the value corresponding to the Prêmio Emitido (Reg, Capitalização), column M of the SES_seguros file, is also considered for Code 1391.

³ From Sep/22 report, Personal Accidents (Codes 0981, 0982, 1381) is considered in the Life line, For comparison of the graphs and tables of the Monthly Performance report, the historical data were also adjusted.

⁴ As of Sep/24, the data from XS2 Life and Pension were incorporated by Caixa Vida e Previdência.

PENSION

Contribution and Net Inflows: SUSEP - <http://www2.susep.gov.br/menuestatistica/SES/principal.aspx> / Downloadable SES Database: Base de Dados do SES, updated 202505.

For Contribution, column D of the database SES_Contrib_Benf.

For Net Inflows, Contribution + Portabilidade aceita (arquivo ses_transferenciasexternas, column "E" para o TIPOTRANSF "R") - Portabilidade cedida (arquivo ses_transferenciasexternas, coluna "E" para o TIPOTRANSF "D") - Resgates pSEPs (arquivo ses_pgbl_resgates columns C e D + Ses_vgbl_resgates columns C e D + ses_prev_trad_resgates columns C e D).

Company Codes - Column A of the database: 05631, 08141.

Reserves: SUSEP - <http://www2.susep.gov.br/menuestatistica/SES/principal.aspx> | Empresas | Seguradoras: Demonstrações Contábeis | Passivo
Considered in reserves: Vida com Cobertura Por Sobrevivência + Provisões Técnicas Previdência Complementar and the company codes: 05631, 08141.

PREMIUM BONDS¹

Collection: SUSEP - <http://www2.susep.gov.br/menuestatistica/SES/principal.aspx> | Downloadable SES Database: Base de Dados do SES, updated 202505 | arquivo SES_Dados_Cap.

For revenue is selected Column E of the database.

Company Codes - Column A of the database: 24872¹.

Technical Provision: SUSEP - <http://www2.susep.gov.br/menuestatistica/SES/principal.aspx> | Empresas | Capitalização: Demonstrações Contábeis | Passivo considered
Considered as technical provision: Provisões Técnicas de Capitalização and the company code 24872.

DISCLAIMER

This report was prepared by Caixa Seguridade and aims to provide information in relation to the monthly commercial performance of its investee companies, based on public data made available by the SUSEP Statistics System, accessible in <http://www2.susep.gov.br/menuestatistica/SES/principal.aspx>.

For the insurance segment, all SUSEP codes were grouped together, even those for which the Company does not have production.

The numbers in this report may differ from those disclosed in the Earnings Release and the quarterly Financial Statements, as Caixa Seguridade adopts the international accounting standards (International Financial Reporting Standards – IFRS), issued by the International Accounting Standards Board (IASB), while SUSEP uses the accounting standard known as SUSEP GAAP.

In the production of this report, any effects that may be considered non-recurring were not segregated, Additional information in this regard will be detailed exclusively in the Earnings Release for the quarter.

¹ As of Jan/23 report, Premium Bonds considered the data from XS4.