

CAIXA SEGURIDADE PARTICIPAÇÕES S.A.**MATERIAL FACT**

Caixa Seguridade Participações S.A. (“**Caixa Seguridade**” or “**Company**”), within the agreement with Tokio Marine Seguradora S.A. (“**Tokio Marine**”) for the establishment of a new company that will jointly explore mortgage and homeowner’s insurance products in the distribution network of Caixa Econômica Federal (“**CAIXA**”) for a period of 20 years, as disclosed by Material Fact on January 6, 2020, hereby informs its shareholders and the market in general the closing of the operation and the implementation of the said agreement.

To this end, all precedent conditions to the closing of the operation were met, including the necessary regulatory approvals and the establishment of a new insurance company (“**XS3**”). Tokio Marine subscribed a capital increase in XS3 in the total amount of BRL 1,520,000,000.00 (one billion, five hundred and twenty million reais), which was paid to CAIXA, due to the grant to Caixa Seguridade.

The Company will continue informing the market about the developments of this partnership and/or on other matters related to the partnerships’ reorganization process.

Brasília, January 4, 2021.

EDUARDO COSTA OLIVEIRA
CFO

Caixa Seguridade Participações S.A.