CAIXA Seguridade

EARNINGS RELEASE 2Q26

VIDEOCONFERENCE:

August 11, 2026 | 11:00 a.m. (Brasília) | **10:00 a.m.** (NYC)

Investor Relations:
ri@caixaseguridade.com.br
+55 (11) 3176-1340

Live broadcast in Portuguese, with simultaneous translation into English: click here.

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HIGHLIGHTS IN 2Q26

Management
NET INCOME
BRL 1.14 BI **+9.5%**/2QT25

DIVIDENDS
BRL 1.05 BI
92.0% payout

Operating
REVENUE
BRL 1.5 BI **+8.5%**/2Q25

ROE
70.9%
+1.3 p.p. /2T25

5th Strongest Brand according to the Brand Finance Brazil 100 2026 ranking.

Leading Administrator in Real Estate Credit Letter Awards[1].

GHG Protocol Gold Seal

Awarded for the fifth consecutive year, in recognition of the Company's 2024 Greenhouse Gas (GHG) Emissions Inventory.

+ HOME PROTECTION

MORTGAGE

GROWTH REFLECTS THE EXPANSION OF CAIXA'S MORTGAGE LOAN PORTFOLIO.

BRL **1.122.5** mi Written Premiums

+14.0% /2Q25

HOME

FOCUS ON THE SALES OF HOME BUNDLED WITH MORTGAGE INSURANCE.

BRL **279.1** mi Written Premiums

+18.2%/2Q25
Bundled Written Premiums

+ CARE FOR WHAT MATTERS

PRIVATE PENSION

POSITIVE NET INFLOW OF BRL 1.4 BI

BRL **6.7** bi Contributions

+17.7%/2Q25

BRL **214.4** bi Reserves

+16.1%/2Q25

PREMIUM BONDS

HIPERXCAP LAUNCH – PRIZE-LINKED PHILANTHROPY

BRL **545.6** mi Funds Raised

+24.9% /2Q25

2. Message from Management

CAIXA Seguridade reported Managerial Net Income of BRL 1,140.9 million in the quarter, representing growth of 9.5% compared to the same period of the previous year and 11.4% compared to the first half of 2025. This performance reflects the consistent execution of the Company's strategy and the robustness of its partnership structure, which continues to support value creation and the recurring delivery of results. From an accounting perspective, in accordance with CPC 50 (IFRS 17), net income for the period totaled BRL 1,160.0 million, up 12.8% compared to the second quarter of 2025.

In the Insurance segment, Written Premiums totaled BRL 2,490.7 million in the second quarter of 2026, representing growth of 4.6% compared to the same period of 2025. In the first half of the year, growth reached 5.1% year over year. The highlight was the Mortgage Insurance line, which totaled BRL 1,122.5 million in Written Premiums, up 14.0% compared to the second quarter of 2025, maintaining the expansion trend observed in recent quarters. The Home Insurance line recorded BRL 279.1 million in Written Premiums during the quarter, remaining at a level similar to that recorded in the same period of the previous year and delivering 15.9% growth in Earned Premiums, driven by the cumulative effect of premium stacking over time. It is also worth highlighting the strategy focused on the sale of Home bundled with Mortgage Insurance, which represented 18.2% of issuances during the period and increased 18.2% year over year. In the Credit Life segment, performance continued to be impacted by the high interest rate environment affecting the cost of credit, as well as by the suspension, since November of last year, of the sale of the product linked to INSS payroll loans, resulting in a lower volume of eligible credit for the product.

In the second quarter of 2026, Gross Contributions in Private Pension totaled BRL 6.7 billion, an increase of 17.7% compared to the same period of 2025 and 5.3% compared to the first half of the previous year. Positive Net Inflows of BRL 1.4 billion represented growth of 831% compared to the same period of 2025. As a result, Private Pension reserves totaled BRL 214.4 billion at the end of the semester, representing growth of 16.1% year over year.

Renewing another record performance, Premium Bonds funds raised reached BRL 545.6 million in the quarter, up 24.9% compared to the same period of 2025. On a year-to-date basis, growth reached 26.6% compared to the first half of the previous year. The result reflects the strategy focused on the sale of Monthly Payment products. During the quarter, the launch of HiperXCAP, a charitable prize-linked premium bond product, was a highlight.

Credit Letters sold totaled BRL 5.8 billion in the quarter, increasing 8.9% compared to the same period of 2025 and 3.3% compared to the first half of that year. The Credit Letters portfolio under management reached BRL 53.6 billion at the end of the second quarter of 2026, representing growth of 34.5% compared to the same period of the previous year. As a result, management fee revenues totaled BRL 259.4 million in the quarter and BRL 526.5 million in the first half of the year. Among the highlights of the period was the strategy focused on increasing the number of credit letter awards, which strengthened the commercial attractiveness of the product, resulting in a 33.9% increase in awards compared to the second quarter of 2025. In April 2026, Caixa Consórcio became the market leader in the Real Estate Credit Letter Award Ratio.

Distribution Business, which comprises brokerage and intermediation revenues from insurance products, as well as revenues from access to the distribution network and brand use (BDF), totaled BRL

615.3 million in the second quarter of 2026, representing growth of 5.2% compared to the same period of 2025. Of this amount, 66.2% originated from Insurance products and 33.8% from Accumulation products. In the first half of the year, Distribution Business revenues reached BRL 1.2 billion. The Sales Team Program, an incentive tool for the sale of CAIXA Seguridade products and directly associated with the performance of Distribution Business, ended the quarter with 23,884 employees and 4,216 authorized partners.

The Administrative Expenses Ratio (IDA) ended the second quarter of 2026 at 10.7%, remaining aligned with its historical level, with variations of +0.6 p.p. compared to the same period of 2025 and +0.1 p.p. compared to the first quarter of 2026. These changes were mainly attributable to higher investments in IT, advertising, and marketing. Excluding allocations made during the quarter with funds incentivized under the Rouanet Law, which generate an equivalent reduction in tax expenses, the adjusted indicator would have been 10.4%.

The total loss ratio improved by 0.9 p.p. compared to the second quarter of 2025, reflecting lower loss ratios in the Mortgage Insurance, Home Insurance, and Life Insurance lines, driven by higher Earned Premiums and lower claims volume in Life Insurance. On a year-to-date basis, the indicator declined 1.5 p.p. compared to the first half of 2025. In this context, the Combined Ratio (IC) remained at the same level recorded in the second quarter of 2025.

In the second quarter, Financial Result, on a grouped basis and considering all equity interests in proportion to CAIXA Seguridade's ownership interest, increased 19.3% compared to the second quarter of 2025 and represented 35.2% of net income in the period. This performance reflects the increase in the average balance of financial investments held by investees, particularly Caixa Vida e Previdência (+12.5%) and Caixa Capitalização (+90.7%). In the first half of the year, Financial Result increased 18.8%. As a result, the Expanded Combined Ratio (ICA) improved by 0.3 p.p. compared to the second quarter of 2025, driven by stronger Financial Result and lower loss ratios between periods.

Reflecting the Company's performance during the period, the Board of Directors approved, on August 10, 2026, the payment of BRL 1.05 billion in dividends, equivalent to 92.0% of Managerial Net Income for the second quarter, calculated in accordance with CPC 11 (IFRS 4), with payment scheduled for November 17, 2026.

Finally, it is worth noting that, in the 2026 edition of the Brand Finance Brazil 100 ranking, released in June, CAIXA Seguridade consolidated its position among the most relevant brands in Brazil. The Company was recognized as the insurance sector brand that achieved the greatest increase in brand strength during the period analyzed, demonstrating the consistency of its strategy and the trust it has built with the market.

2.1 Sustainability

In the second quarter of 2026, CAIXA Seguridade advanced its sustainability and climate management agenda by completing the annual update of its Greenhouse Gas (GHG) Emissions Inventory, covering Scopes 1, 2, and 3, with independent verification of the reported information as part of its participation in the Brazilian GHG Protocol Program. In recognition of the quality and transparency of this process, the Company was awarded the GHG Protocol Gold Seal, reinforcing its alignment with best practices in climate management and environmental disclosure, consistent with its commitment to generating sustainable value for society.

On the social front, the Company remained committed to promoting the health, well-being, and quality of life of its employees. The initiatives implemented during the period reflect the importance placed on human capital and on fostering an inclusive, collaborative, and engaging work environment, which are essential factors for the long-term sustainability of the business and the consistent delivery of results.

3. Results Analysis

3.1 Performance of CAIXA Seguridade

Due to the adoption of CPC 50 – Insurance Contracts (IFRS 17) in 2023, replacing CPC 11 – Insurance Contracts (IFRS 4), and considering that SUSEP and the National Agency for Supplementary Health (ANS) have not yet adopted the aforementioned standard, the Company continues to disclose, as supplementary information in its results, an unaudited managerial view based on the accounting standard adopted by the Company through 2022 and still in effect for its investees, thereby maintaining comparability with the performance reported in recent years.

INCOME STATEMENT (BRL million) – CAIXA SEGURIDADE	2Q26	2Q25	Δ%	1Q26	Δ%	6M26	6M25	Δ%
Operating Revenues	**1,500.0**	**1,382.3**	**8.5%**	**1,523.7**	**-1.6%**	**3,023.8**	**2,763.7**	**9.4%**
Results from Equity Interests	**884.7**	**797.2**	**11.0%**	**903.1**	**-2.0%**	**1,787.7**	**1,564.0**	**14.3%**
New Partnerships	696.1	621.5	12.0%	699.3	-0.5%	1,395.4	1,221.8	14.2%
Run-off, Pan and Too	188.6	175.7	7.4%	203.8	-7.4%	392.4	342.1	14.7%
Revenues with Commissioning	**615.3**	**585.1**	**5.2%**	**620.7**	**-0.9%**	**1,236.0**	**1,199.7**	**3.0%**
Access to the Distribution Network/Use of Brand	41.5	43.3	-4.0%	41.9	-0.8%	83.4	99.2	-15.9%
Insurance Brokerage/Intermediation	573.8	541.9	5.9%	578.8	-0.9%	1,152.6	1,100.5	4.7%
Cost of Services	**-146.1**	**-147.2**	**-0.7%**	**-154.1**	**-5.2%**	**-300.2**	**-301.3**	**-0.4%**
Operating Revenue/Expenses	**-121.0**	**-109.5**	**10.6%**	**-125.2**	**-3.3%**	**-246.2**	**-225.1**	**9.4%**
Administrative Expenses	-42.7	-35.1	21.5%	-45.9	-7.1%	-88.6	-72.6	22.0%
Tax Expenses	-77.4	-73.6	5.3%	-78.3	-1.1%	-155.8	-150.9	3.2%
Other Operating Revenues/Expenses	-0.9	-0.8	21.7%	-0.9	-1.7%	-1.9	-1.6	19.4%
Operating Result	**1,232.9**	**1,125.7**	**9.5%**	**1,244.4**	**-0.9%**	**2,477.3**	**2,237.3**	**10.7%**
Financial Result	**45.1**	**45.5**	**-0.8%**	**28.7**	**57.3%**	**73.8**	**74.2**	**-0.5%**
Financial Revenues	46.9	47.2	-0.7%	36.8	27.2%	83.7	82.7	1.3%
Financial Expenses	-1.8	-1.7	1.4%	-8.2	-78.5%	-9.9	-8.5	17.1%
Earnings before Taxes and Equity Interests	**1,278.0**	**1,171.2**	**9.1%**	**1,273.1**	**0.4%**	**2,551.1**	**2,311.4**	**10.4%**
Income Tax and Social Contribution	-137.1	-129.6	5.8%	-130.1	5.4%	-267.2	-260.5	2.6%
Managerial Net Income	**1,140.9**	**1,041.6**	**9.5%**	**1,143.0**	**-0.2%**	**2,283.8**	**2,050.9**	**11.4%**
Capital Gain on Divestments	0.0	0.0	-	0.0	-	0.0	0.0	-
Currency Translation adjusted to International Standards	19.1	-13.2	-	7.3	161.3%	26.4	27.9	-5.5%
Accounting Net Income	**1,160.0**	**1,028.4**	**12.8%**	**1,150.3**	**0.8%**	**2,310.2**	**2,078.8**	**11.1%**

Operating revenues grew 8.5% in the second quarter of 2026 compared to the same period of 2025, totaling BRL 1,500.0 million. In the first half of the year, operating revenues reached BRL 3,023.8 million, representing growth of 9.4% compared to the same period of the previous year.

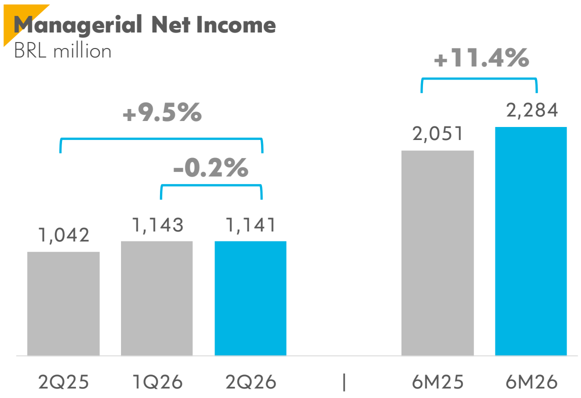
Equity income, the main component of operating revenues, accounted for 59.0% of revenues in the quarter, totaling BRL 884.7 million, an increase of 11.0% compared to the second quarter of 2025. The result reflects the performance of the investees, particularly Caixa Residencial Seguros (+30.5%), Too Seguros (+24.4%), Caixa Capitalização (+23.1%), and Caixa Vida e Previdência (+7.6%). On a year-to-date basis, equity income reached BRL 1,787.7 million, up 14.3% compared to the first half of 2025.

Commissioning revenues accounted for 41.0% of operating revenues in the second quarter of 2026, increasing 5.2% compared to the same period of 2025. This growth reflects the product mix sold during the period, particularly brokerage revenues from Mortgage Insurance (+26.0%), Premium Bonds (+23.6%), Private Pension (+8.9%), and Assistance Services (+6.0%). In the first half of the year, commissioning revenues increased 3.0% compared to the first half of 2025, totaling BRL 1,236.0 million.

Costs of services remained stable compared to the second quarter of 2025, totaling BRL 146.1 million, a decrease of 0.7% year over year. In the first half of the year, this line declined 0.4% compared to the first half of 2025. This line includes compensation related to the Award Fee, commissions paid to the partner network, and remuneration for the use of CAIXA's distribution network, reflecting commercial performance and the product mix.

At the holding company level, Other Operating Expenses increased 10.6% in the second quarter of 2026 compared to the same period of 2025, primarily reflecting higher administrative expenses (+21.5%). On a year-to-date basis, this line increased 9.4% compared to the first half of 2025, mainly due to higher administrative expenses related to consulting services.

The holding company's Financial Result totaled BRL 73.8 million in the first half of 2026, remaining in line with the amount recorded in the same period of 2025. In the second quarter of 2026, Financial Result reached BRL 45.1 million, an increase of 57.3% compared to the previous quarter, reflecting higher financial revenues, supported by a larger average balance of financial investments, combined with lower financial expenses, which in the first quarter were impacted by the monetary adjustment of dividends distributed to shareholders.



With Managerial Net Income of BRL 1,140.9 million in the second quarter of 2026, CAIXA Seguridade recorded growth of 9.5% compared to the same period of 2025 and a decline of 0.2% compared to the first quarter of the year. On a year-to-date basis, the result reached BRL 2,283.8 million, representing growth of 11.4% compared to the same period of 2025. Under the accounting view, net income for the second quarter totaled BRL 1,160.0 million, up 12.8% compared to the second quarter of 2025 and 0.8% compared to the first quarter of 2026. In the first six months of the year, accounting net income reached BRL 2,310.2 million, representing an increase of 11.1% year over year.

Recurring Return on Equity (ROE) reached 70.9% in the second quarter of 2026, increasing 1.3 p.p. compared to the second quarter of 2025. Compared to the previous quarter, the indicator increased 5.0 p.p., mainly reflecting growth in accumulated earnings over the last twelve months, combined with the dynamics of adjusted shareholders' equity and dividend distributions.

3.2 Share Performance

CAIXA Seguridade's capital consists of 3,000,000,000 common shares, with a free float of 20.0%. The Company's shares, traded on B3's Novo Mercado segment under ticker symbol CXSE3, closed the second quarter at BRL 19.71 per share, resulting in a market capitalization of BRL 59.1 billion as of June 30, 2026. On the same date, the Company reported a Price-to-Earnings (P/E) ratio of 13.00 and Earnings per Share (EPS) of BRL 0.38. Average Daily Trading Volume (ADTV) of CAIXA Seguridade's shares totaled BRL 81.8 million in the second quarter of 2026.

	Unit	2Q26	1Q26	4Q25	3Q25	2Q25
Share Performance						
Earnings per Share	BRL	0.38	0.38	0.37	0.38	0.35
Dividends Paid per Share	BRL	0.33	0.35	0.32	0.31	0.32
Book Value per Share	BRL	4.11	4.09	4.04	4.01	3.95
Closing Price	BRL	19.71	18.35	16.62	15.11	14.69
Dividend Yield (annualized)	%	8.34	8.69	8.46	8.00	7.70
Market Capitalization	BRL million	59,130	55,050	49,860	45,330	44,070
Multiples						
P/E (12 months)	-	13.00	12.37	11.55	10.67	10.71
P/BV	-	4.79	4.49	4.12	3.77	3.72
Trading Data						
Number of Trades		658,680	743,841	626,215	736,032	784,500
Average Daily Volume	BRL million	81.8	80.4	55.3	62.1	73.9
Average Daily Volume B3	BRL million	32,554.3	35,467.0	25,051.0	21,813.1	25,836.0
Share in Average Daily Volume B3	%	0.25	0.23	0.22	0.28	0.29

	Shareholders	Shares	Interest
Equity Interest on June 30, 2026			
Caixa Econômica Federal	**1**	**2,400,000,000**	**80.00%**
Free Float	**426,229**	**600,000,000**	**20.00%**
Foreign	594	220,609,866	7.35%
Legal Entities	2,715	95,132,203	3.17%
Individual Shareholders	422,920	284,257,931	9.48%
Total	**426,230**	**3,000,000,000**	**100.00%**

4. Commercial and Operational Summary

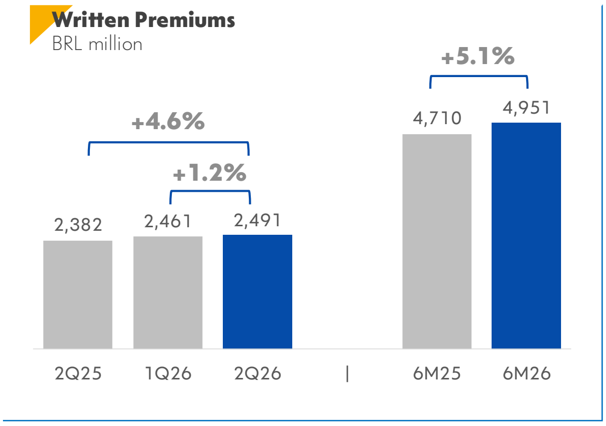
The Commercial and Operational Summary section presents the managerial view of CAIXA Seguridade's commercial performance, segmented into Insurance, Accumulation, and Distribution Business, as well as operating indicators and Financial Result.

The insurance lines are grouped according to SUSEP's view. In addition, information related to the Credit Letters segment, which is regulated by rules issued by BACEN, is presented under Accumulation Business. Exhibit 1 of this Earnings Release provides detailed information on performance by business line.

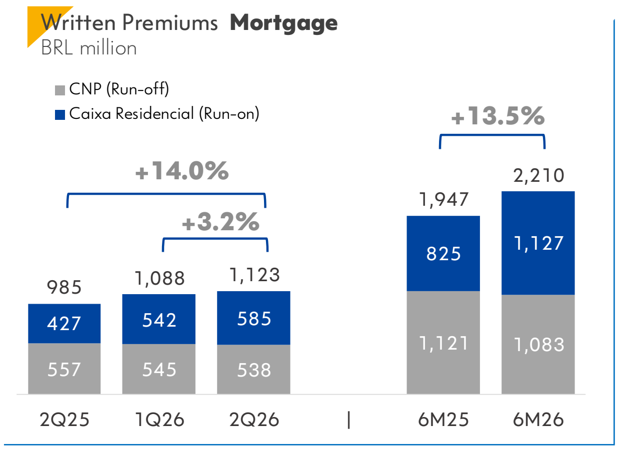
4.1 Insurance Business

The insurance and assistance service segments are included in the Insurance Business group.

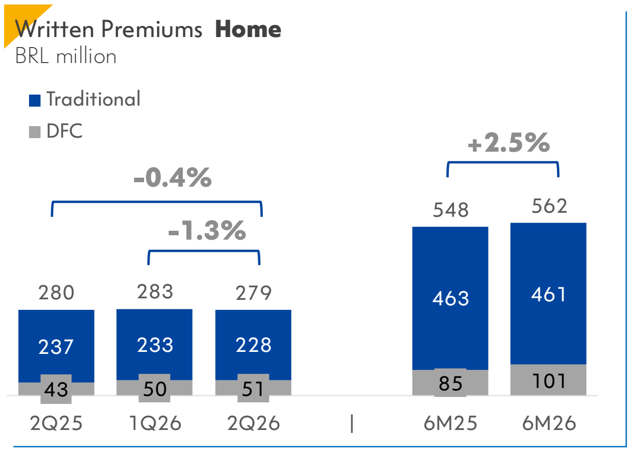
Written Premiums BRL million	2Q26	2Q25	Δ%	1Q26	Δ%	6M26	6M25	Δ%
Mortgage	1,122.5	984.6	14.0%	1,087.4	3.2%	2,210.0	1,946.6	13.5%
Home	279.1	280.2	-0.4%	282.6	-1.3%	561.7	548.0	2.5%
Credit Life	299.6	332.9	-10.0%	298.9	0.2%	598.6	711.3	-15.9%
Life	560.0	596.4	-6.1%	551.8	1.5%	1,111.9	1,153.8	-3.6%
Other Non-Strategic	175.3	112.0	56.5%	188.8	-7.1%	364.0	206.8	76.1%
Assistance	54.2	75.5	-28.2%	51.1	5.9%	105.3	143.7	-26.7%
Insurance	**2,490.7**	**2,381.6**	**4.6%**	**2,460.7**	**1.2%**	**4,951.4**	**4,710.1**	**5.1%**



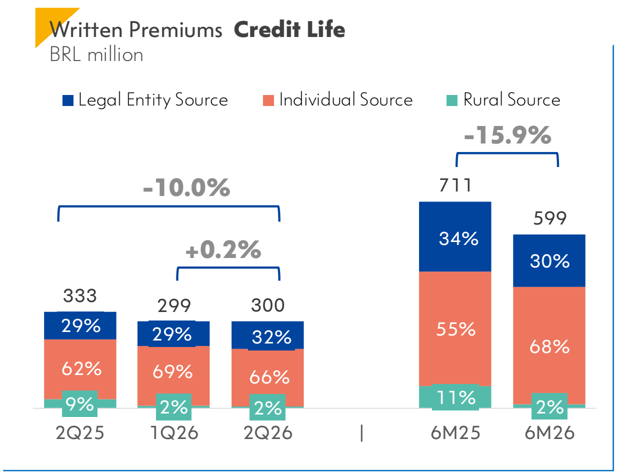
Growth of 4.6% in Written Premiums in 2Q26 and 5.1% in 6M26, primarily driven by the expansion of the Mortgage Insurance line, in line with the growth of CAIXA's real estate credit portfolio.



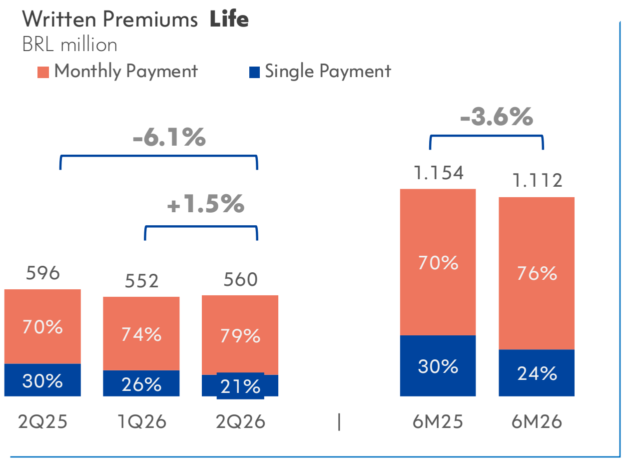
Written Premiums continued their upward trend, following the growth of CAIXA's mortgage loan portfolio.Mortgage continued their upward trend, following the growth of CAIXA's mortgage loan portfolio.



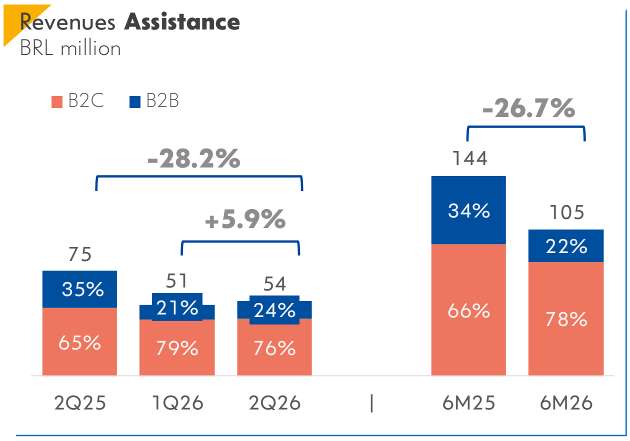
During the quarter, Home Insurance bundled with Mortgage Insurance (DFC) accounted for 18.2% of written premiums, a strategy that not only increases customer retention but also improves operational efficiency through the recurring generation of revenue over time.

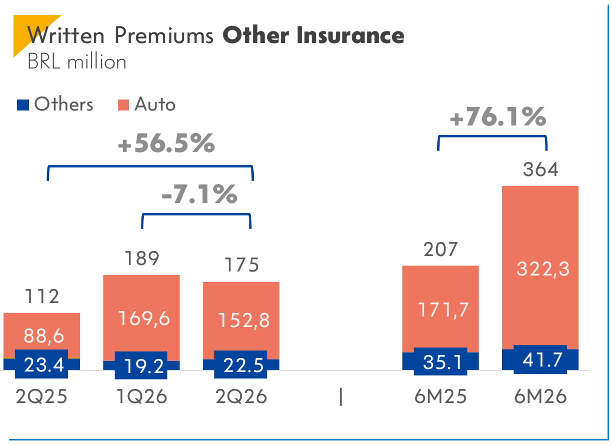


The decline in Credit Life written premiums during the quarter and in the first half of the year reflects the impact of the high SELIC interest rate environment on credit origination, as well as the continued suspension of issuances linked to INSS payroll loans, which limited the volume of business eligible for Credit Life Insurance.



The continued focus on the sale of Monthly Payment (PM) products, which accounted for 78.6% of issuances in the quarter, supported the performance of Earned Premiums.

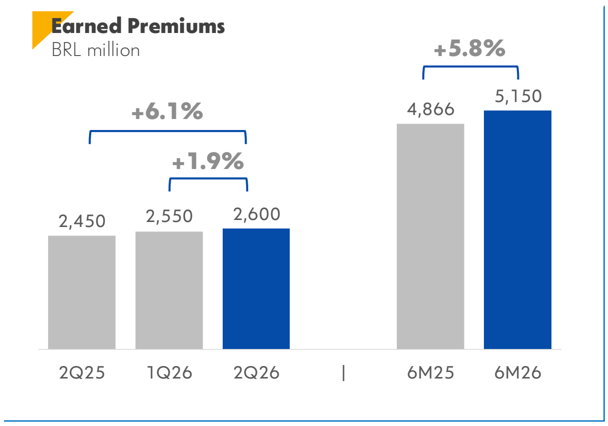




Rapidex (B2C) remained the main source of Assistance revenues, accounting for 75.7% of the total in 2Q26.

The Auto line, comprising Youse policies and representing 87.2% of the total, remained the main growth driver in the quarter, expanding 72.5% compared to 2Q25, driven by higher sales through partner channels and direct digital sales.

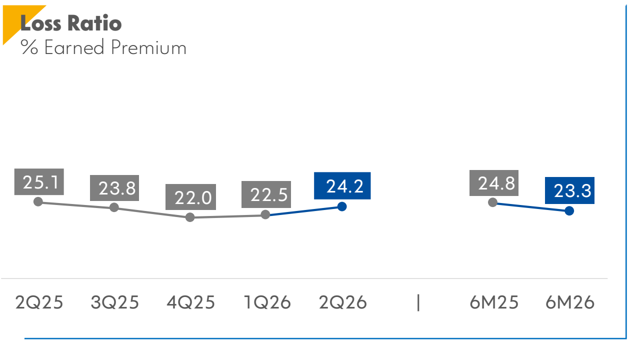
Earned Premiums BRL million	2Q26	2Q25	Δ%	1Q26	Δ%	6M26	6M25	Δ%
Mortgage	1,122.5	984.6	14.0%	1,087.4	3.2%	2,210.0	1,946.6	13.5%
Home	263.8	227.7	15.9%	255.0	3.4%	518.8	443.4	17.0%
Credit Life	448.4	482.2	-7.0%	453.2	-1.1%	901.6	984.1	-8.4%
Life	562.0	557.1	0.9%	566.9	-0.9%	1,128.9	1,101.7	2.5%
Other Non-Strategic	148.8	123.5	20.5%	136.2	9.2%	285.0	246.3	15.7%
Assistance	54.2	75.5	-28.2%	51.1	5.9%	105.3	143.7	-26.7%
Insurance	**2,599.6**	**2,450.5**	**6.1%**	**2,550.0**	**1.9%**	**5,149.6**	**4,865.8**	**5.8%**

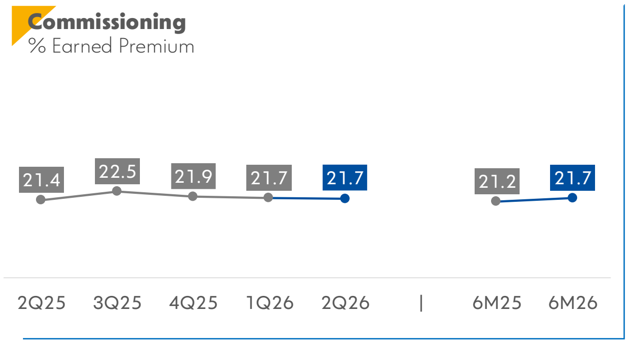


Earned Premiums increased 6.1% year over year in 2Q26 and 5.8% in 6M26, driven by the performance of the Home segment, reflecting the continued expansion of the strategy focused on the sale of Home bundled with Mortgage Insurance.

Loss ratio %	2Q26	2Q25	Δ%	1Q26	Δ%	6M26	6M25	Δ%
Mortgage	25.8	27.4	-1.6	24.9	1.0	25.3	26.7	-1.3
Home	15.2	15.6	-0.4	12.5	2.6	13.9	16.2	-2.3
Credit Life	22.1	21.5	0.7	15.3	6.9	18.7	20.9	-2.2
Life	17.4	21.6	-4.3	20.4	-3.0	18.9	21.6	-2.7
Other Non-Strategic	59.2	53.3	5.8	55.1	4.1	57.2	56.2	1.0
Insurance	**24.2**	**25.1**	**-0.9**	**22.5**	**1.7**	**23.3**	**24.8**	**-1.5**

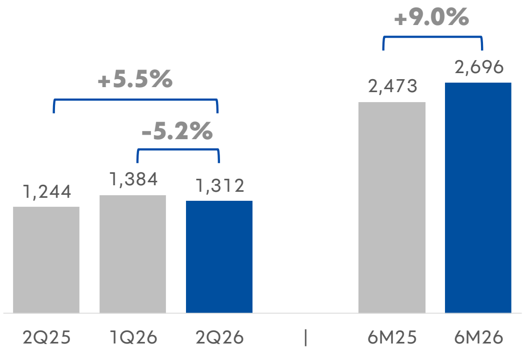
Commissioning %	2Q26	2Q25	Δ%	1Q26	Δ%	6M26	6M25	Δ%
Mortgage	14.4	13.4	1.0	14.2	0.3	14.3	13.3	1.0
Home	34.8	33.4	1.4	34.6	0.2	34.7	33.3	1.4
Credit Life	39.7	40.1	-0.4	39.3	0.4	39.5	39.1	0.3
Life	17.5	16.4	1.1	17.7	-0.1	17.6	16.2	1.4
Other Non-Strategic	14.2	13.3	0.8	15.5	-1.3	14.8	13.4	1.4
Insurance	**21.7**	**21.4**	**0.2**	**21.7**	**0.0**	**21.7**	**21.2**	**0.4**



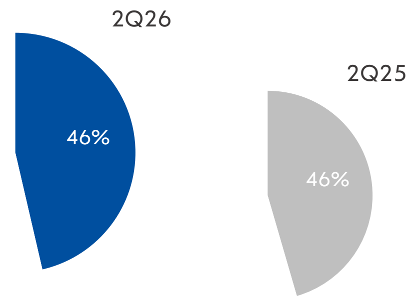


The loss ratio improved on a year-over-year basis, reaching 24.2% in 2Q26, a decrease of 0.9 p.p. compared to 2Q25. In the first half of the year, the indicator declined 1.5 p.p. compared to 6M25, primarily reflecting lower loss ratios in Life, Mortgage, and Home segments. Compared to 1Q26, the 1.7 p.p. increase was mainly driven by the Credit Life line, which was impacted by lower IBNR (Incurred But Not Reported) provisioning, and by the Home line, which recorded higher assistance services expenses.

Operating Margin
BRL million



Representativeness
% Total Operating Margin[1]



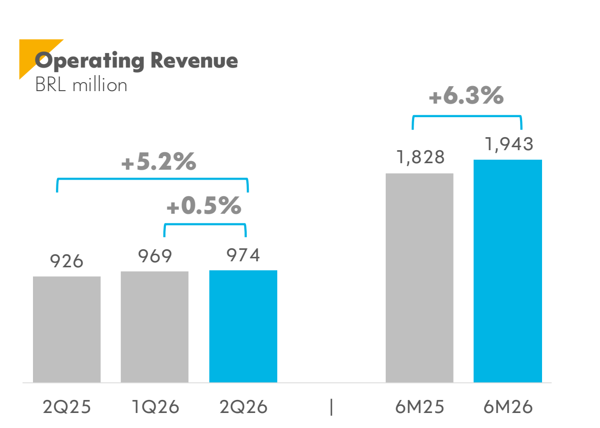
Operating Margin increased 5.5% year over year in 2Q26 and 9.0% in 6M26, mainly reflecting the strategy focused on long-term monthly payment insurance products, which supports the growth of Earned Premiums.

Compared to 1Q26, the variation was mainly driven by a higher volume of claims incurred and other operating expenses recorded during the period.

4.2 Accumulation Business

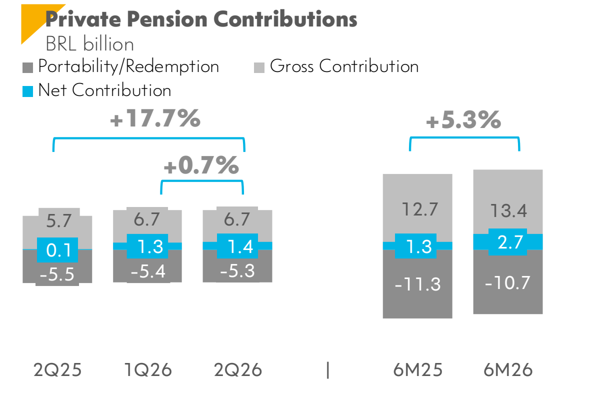
Private Pensions, Premium Bonds and Credit Letters groups are considered in the Accumulation Business group.

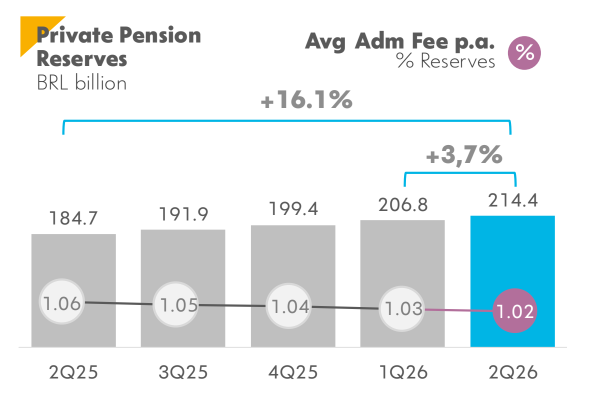
Operating Revenue (million)	2Q26	2Q25	Δ%	1Q26	Δ%	6M26	6M25	Δ%
Private Pension	552.2	500.2	10.4%	538.4	2.6%	1,090.6	992.3	9.9%
Premium Bonds	162.4	150.0	8.2%	163.9	-1.0%	326.3	300.2	8.7%
Credit Letters	259.4	275.6	-5.9%	267.2	-2.9%	526.5	535.2	-1.6%
Total operating revenue	**973.9**	**925.8**	**5.2%**	**969.5**	**0.5%**	**1,943.4**	**1,827.7**	**6.3%**



Operating revenues increased 5.2% year over year, primarily driven by the growth of the Private Pension (+10.4%) and Premium Bonds (+8.2%) segments.

Private Pension remained the largest contributor, accounting for 56.1% of cumulative operating revenues in 2026, followed by Credit Letters (27.1%) and Premium Bonds (16.8%).



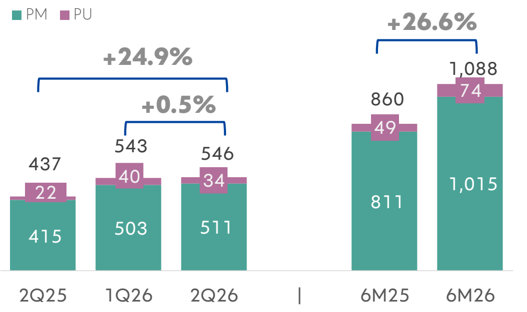


Private Pension contributions increased 17.7% in 2Q26 compared to 2Q25. Combined with lower redemptions, this performance contributed to Net Inflows reaching BRL 2.7 billion in 6M26, up 98.5% compared to 6M25.

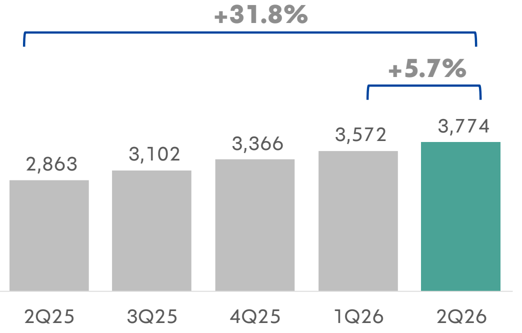
Private Pension reserves reached BRL 214.4 billion in 2Q26, up 16.1% compared to 2Q25. During the period, the average management fee declined by 0.04 p.p. year over year, reflecting the mix of new contributions and portability inflows, with a greater allocation to conservative funds, which carry lower management fees.

Accumulation Business

Funds Raised - Premium Bonds
BRL million

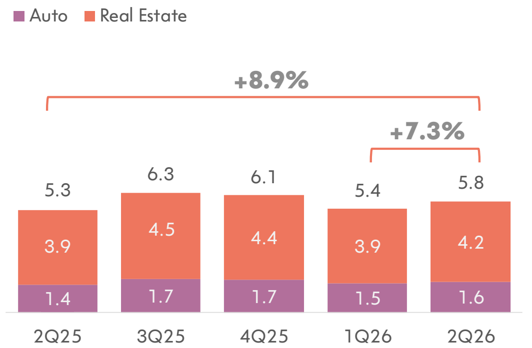


Reserves of Premium Bonds
BRL million



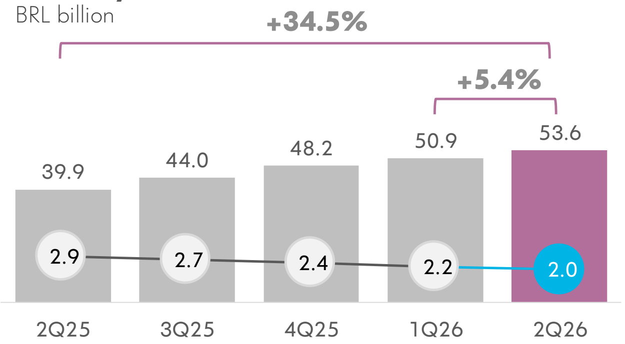
Premium Bonds funds raised reached a new record in 2Q26, driven by the strategy focused on the sale of Monthly Payment products, a modality that benefits from the cumulative stacking effect over time.

Credit Letters
BRL billion



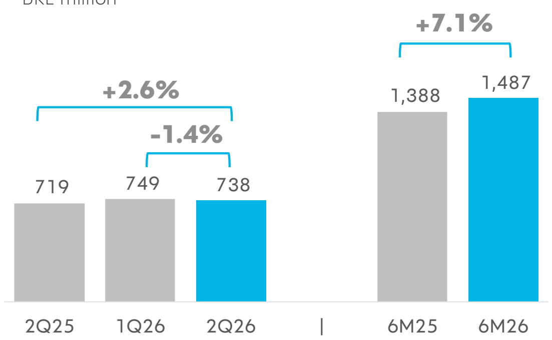
Letters in Inventory
BRL billion

Avg Adm Fee p.a.
% Inventory

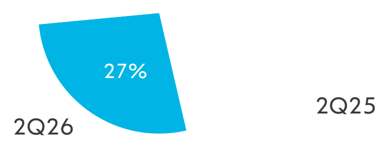


Credit Letters sold increased 8.9% compared to 2Q25 and 7.3% compared to 1Q26. As a result, the portfolio of Credit Letters under management reached BRL 53.6 billion at the end of June 2026, representing annual growth of 34.5%.

Accumulation Operating Margin
BRL million



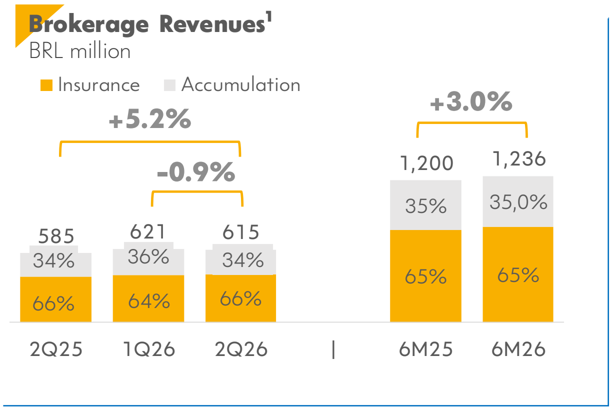
Accumulation Representativeness
% Total Operating Margin[1]



Operating Margin increased 2.6% in 2Q26 compared to 2Q25 and 7.1% in the first half of the year, primarily driven by the performance of the Private Pension segment. This result reflects the growth in revenues from management fees, supported by the expansion of Private Pension reserves.

4.3 Distribution Business

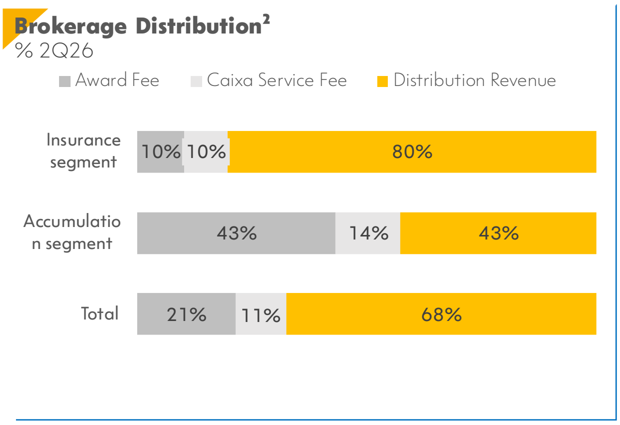
The Distribution Business includes the results referring to revenues from access to the distribution network and use of the CAIXA brand (BDF) and revenues from brokerage or intermediation of insurance products, herein considered together as brokerage revenue.



Brokerage by Segment
BRL million

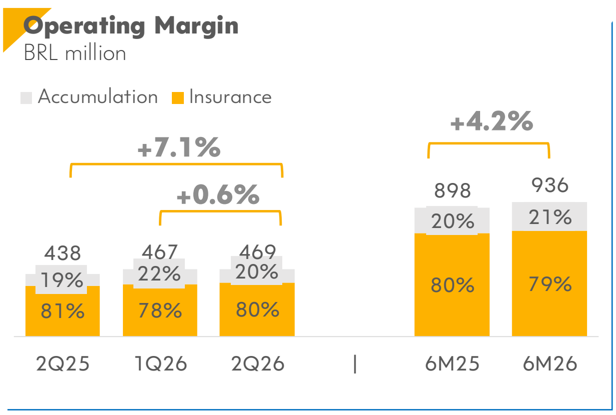
	%	2Q26	/2Q25	/6M25
Mortgage	26%	157	+26%	+20%
Credit Letters	23%	141	-2%	-2%
Home	15%	93	+2%	+5%
Credit Life	15%	91	-11%	-16%
Life	7%	45	-1%	0%
Premium Bonds	6%	39	+24%	+27%
Private Pension	5%	29	+9%	+2%
Other Insurance	3%	21	+4%	+6%
Total Distribution	**100%**	**615**	**+5%**	**+3%**

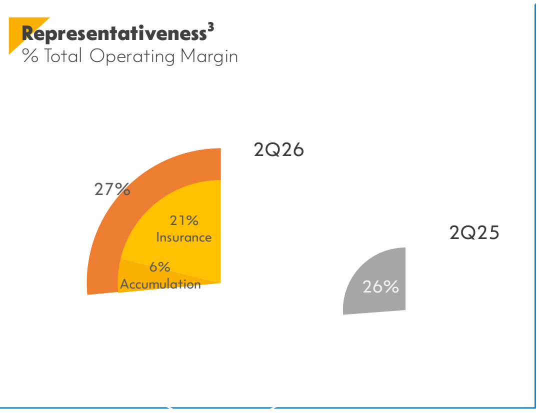
Commissioning revenues increased 5.2% year over year, driven primarily by Mortgage and the Premium Bonds and Private Pension segments.



Of total commissions paid by the operating companies in 2Q26, 68% remained with the Brokerage Company, while 21% were allocated to Award Fees and 11% to the CAIXA Service Fee.

This allocation reflects a managerial view of Award Fees and CAIXA Service Fees related to the Life Insurance, Credit Life Insurance, and Private Pension lines, whose amounts are paid directly by the insurer to CAIXA. For the remaining lines, these costs are borne by the Brokerage Company.



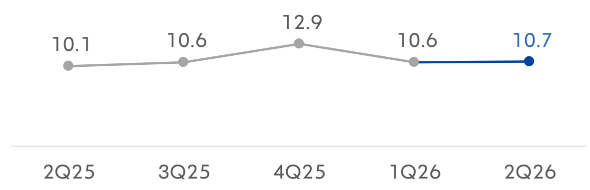


4.4 Operating Indicators

Operating indicators are presented on a grouped basis, with amounts adjusted according to CAIXA Seguridade's ownership interest in each investee.

ADMINISTRATIVE EXPENSES RATIO (IDA)

Administrative Expenses
% Operating Revenue

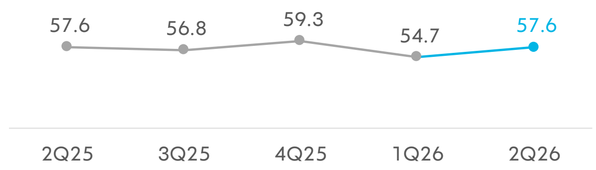


Ratio by Group	IDA 2Q26	Δ2Q25 p.p.	Δ1Q26 p.p.
CAIXA Bancassurance	**11.3%**	**+0.9**	**+0.2**
Run-off	11.9%	+0.8	-1.5
New Partnerships	12.1%	+0.8	+0.7
Equity Results + Brokerage	6.9%	+0.9	-0.5
PAN Bancassurance	**6.1%**	**-1.5**	**-0.7**
GENERAL RATIO	**10.7%**	**+0.6**	**+0.1**

The Administrative Expenses Ratio (IDA) remained close to its historical level, reaching 10.7% in 2Q26. The indicator increased 0.1 p.p. compared to 1Q26 and 0.6 p.p. compared to 2Q25, mainly reflecting higher investments in IT, advertising, and marketing.
Excluding allocations made during the quarter with funds incentivized by the Rouanet Law, which generate an equivalent reduction in tax expenses, the adjusted IDA would have been 10.4%.

COMBINED RATIO (IC)

General and Administrative Expenses
% Operating Revenue

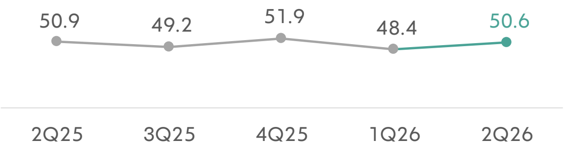


Ratio by Group	IC 2Q26	Δ2Q25 p.p.	Δ1Q26 p.p.
Bancassurance CAIXA	**56.2%**	**+0.3**	**+2.5**
Run-off	67.6%	+4.9	+4.6
New Partnerships	56.1%	-0.5	+2.8
Equity Results + Brokerage	43.3%	-0.5	-1.6
PAN Bancassurance	**68.8%**	**-3.1**	**+6.4**
GENERAL RATIO	**57.6%**	**0**	**+2.9**

The Combined Ratio (IC) reached 57.6% in 2Q26, remaining virtually stable compared to 2Q25. Compared to 1Q26, the 2.9 p.p. increase was primarily driven by the performance of the Credit Life and Home Insurance lines.

EXPANDED COMBINED RATIO (ICA)

General and Administrative Expenses
% Operating Revenue + Financial Result



Ratio by Group	ICA 2Q26	Δ2Q25 p.p.	Δ1Q26 p.p.
CAIXA Bancassurance	**49.1%**	**-0.2**	**+1.7**
Run-off	55.3%	+1.7	+2.4
New Partnerships	49.3%	-0.7	+2.3
Equity Results + Brokerage	40.3%	-0.3	-2.6
PAN Bancassurance	**61.9%**	**-2.0**	**+6.1**
GENERAL RATIO	**50.6%**	**-0.3**	**+2.2**

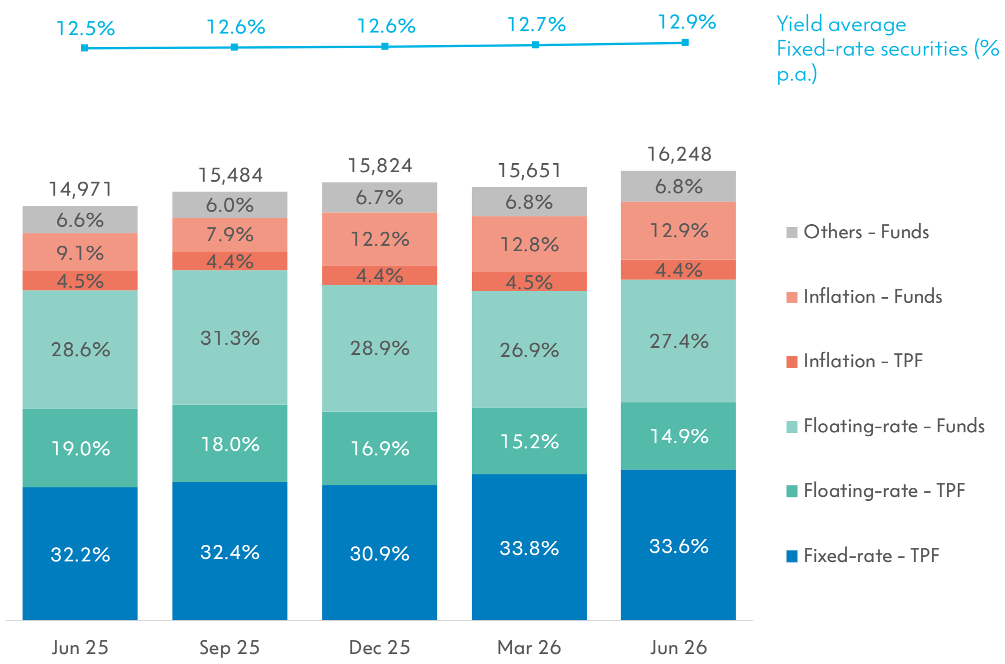
The Expanded Combined Ratio (ICA) reached 50.6% in 2Q26, improving 0.3 p.p. compared to 2Q25, reflecting the stronger Financial Result recorded during the period.

4.5 Financial Result

Below is the accumulated profitability and the historical composition of the investment portfolio in a grouped view, which is weighted by the percentage of participation in each company:

Grouped Composition of the Investment Portfolio

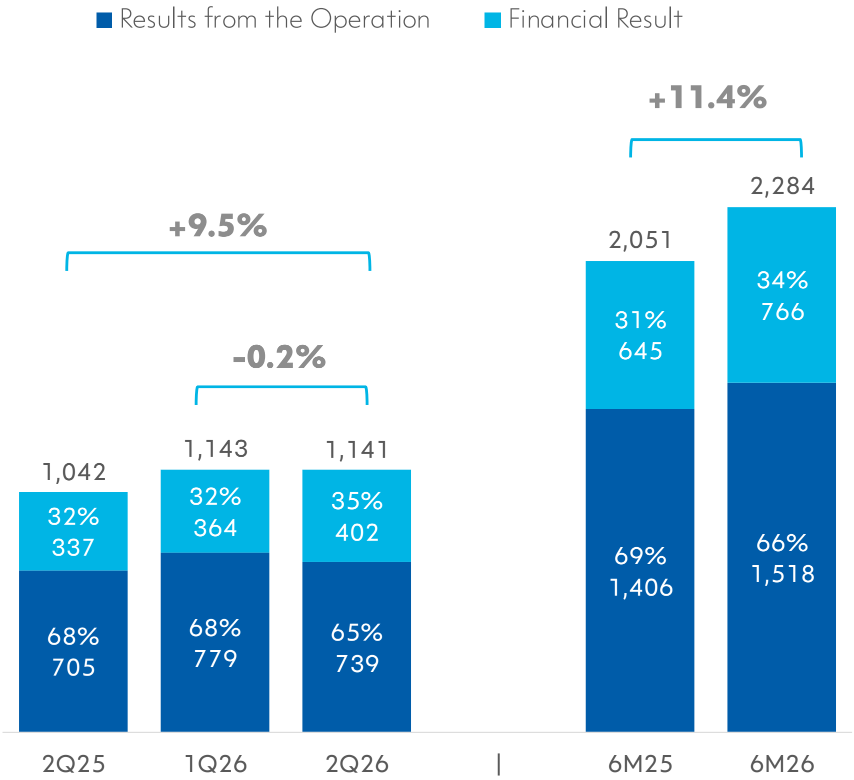
% Consolidated financial investments (million)



The balance of the grouped investment portfolio totaled BRL 16.2 billion in June 2026, representing growth of 8.5% compared to June 2025 and 3.8% compared to March 2026. Of the total portfolio, 42.3% was allocated to floating-rate assets, 33.6% to fixed-rate assets, 17.3% to inflation-linked instruments, and 6.8% to other funds. Also on a grouped basis, the portfolio's total return over the last twelve months reached 13.1%, equivalent to 94.0% of CDI. The mark-to-market effects associated with this performance are recorded primarily in the investees' Other Comprehensive Income.

Net Income

(Operating x Financial[1])Net Income Recurring Net Income



Considering all equity interests, Financial Result in 2Q26, net of taxes and proportional to CAIXA Seguridade's ownership interest, increased 10.4% compared to 1Q26 and 19.3% compared to 2Q25, reaching BRL 401.8 million, primarily driven by higher average investment balances.

In 6M26, Financial Result totaled BRL 765.7 million, up 18.8% compared to 6M25. Financial Result accounted for 35.0% of recurring net income in 2Q26, an increase of 3.0 p.p. compared to 2Q25, reflecting improved portfolio profitability and higher investment balances at the investees.

Exhibit 1. Performance of investees

1.1 Bancassurance CAIXA

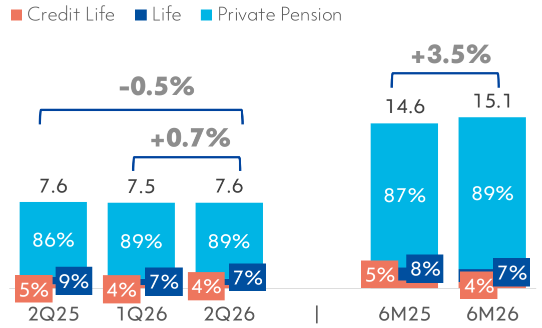
This group includes the partnerships with Caixa Vida e Previdência, Caixa Residencial, Caixa Capitalização, Caixa Consórcio and Caixa Assistência, in addition to CNP Holding, which is responsible for the run-off operations of Caixa Seguridade.

1.1.1 Caixa Vida e Previdência

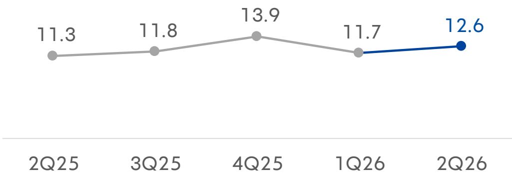
XS1 Holding is a partnership established between CAIXA Seguridade and CNP Assurances Participações Ltda. for the distribution of life and credit life insurance, and private pension products through CAIXA's Distribution Network. CAIXA Seguridade holds a 60% ownership interest in the investee's total capital and 49% of its common shares. XS1 Holding currently has one operating company, Caixa Vida e Previdência S.A. (CVP), which distributes private pension, life and credit life insurance products.

INCOME STATEMENT (BRL million)	2Q26	2Q25	Δ%	1Q26	Δ%	6M26	6M25	Δ%
Revenues from operation	**7,576.1**	**7,617.5**	**-0.5%**	**7,521.7**	**0.7%**	**15,097.8**	**14,588.0**	**3.5%**
Operation costs/expenses	-7,096.9	-7,138.0	-0.6%	-6,990.9	1.5%	-14,087.9	-13,612.1	3.5%
Operating Margin	**479.2**	**479.5**	**-0.1%**	**530.8**	**-9.7%**	**1,010.0**	**975.9**	**3.5%**
Administrative expenses	-197.4	-172.6	14.4%	-182.2	8.3%	-379.5	-342.1	10.9%
Tax expenses	-86.7	-84.9	2.1%	-84.7	2.4%	-171.4	-168.1	1.9%
Financial result	864.1	766.9	12.7%	829.7	4.1%	1.693.7	1.515.6	11.8%
Operating Result	**1,059.2**	**988.9**	**7.1%**	**1,093.6**	**-3.1%**	**2,152.8**	**1,981.2**	**8.7%**
Gains or losses on non-current assets	0.0	0.0	-	0.0	-	0.0	0.0	-
Result before taxes and holdings	**1,059.2**	**988.9**	**7.1%**	**1,093.6**	**-3.1%**	**2,152.8**	**1,981.2**	**8.7%**
Income Tax	-257.7	-245.4	5.0%	-270.7	-4.8%	-528.4	-492.3	7.3%
Social Contribution	-160.6	-148.0	8.5%	-164.7	-2.4%	-325.3	-297.7	9.3%
Net income for the fiscal year	**640.9**	**595.5**	**7.6%**	**658.2**	**-2.6%**	**1,299.1**	**1,191.2**	**9.1%**
Interest - CAIXA Seguridade	**384.5**	**357.3**	**7.6%**	**394.9**	**-2.6%**	**779.4**	**714.7**	**9.1%**

Operating Revenues – **Caixa Vida e Previdência**
BRL billion

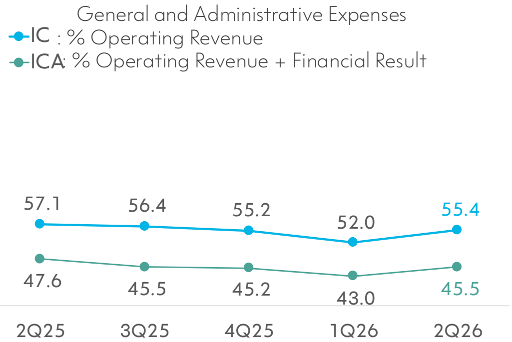


Administrative Expenses Ratio (IDA)
Caixa Vida e Previdência
Administrative Expenses
% Operating Revenue

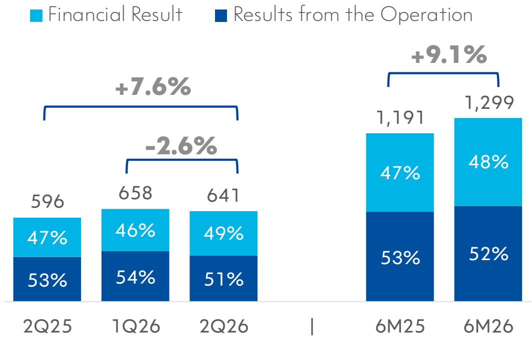


The Administrative Expenses Ratio (IDA) increased in 2Q26 compared to 2Q25, primarily reflecting higher advertising and marketing expenses. Excluding allocations made during the quarter through tax incentive programs under the Rouanet Law, the adjusted indicator would have been 12.2% in 2Q26.

Combined (IC) and Expanded (ICA) Ratio)
Caixa Vida e Previdência

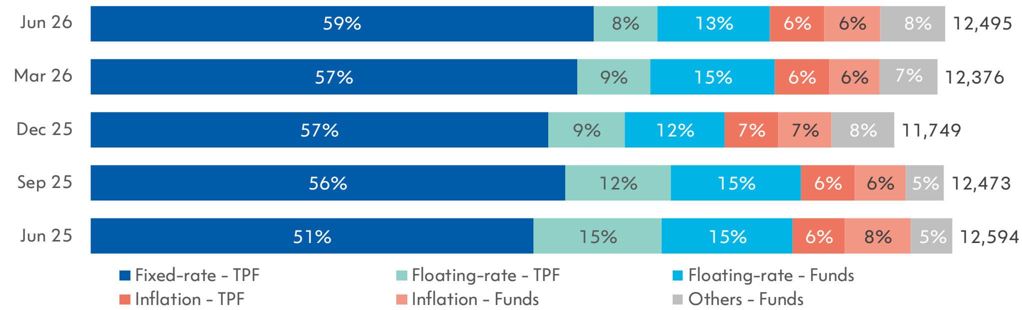


Net Income (Operating x Financial)
Caixa Vida e Previdência
BRL million



Compared to 2Q25, the improvement in the Combined Ratio (IC) reflects the lower loss ratio. The Expanded Combined Ratio (ICA) also improved during the period, driven by the stronger Financial Result.

Investment Portfolio Composition – **Caixa Vida e Previdência**
% financial investments (million)



1.1.1.1 Private Pension

Private pension products are indicated for goals to be achieved over a period of 3 or 5 years and can be paid through monthly contributions or a single payment, with the possibility of making additional contributions. There are two types of Private Pension lines:

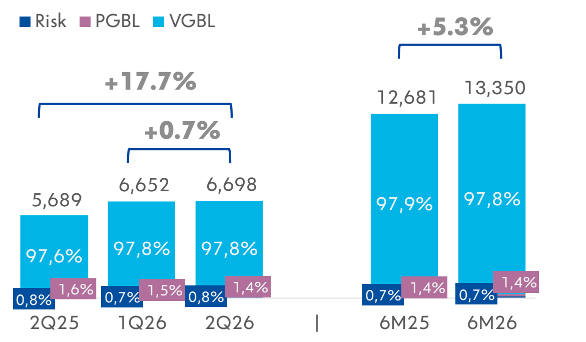
a) PGBL, for those who contribute to the INSS or another type of Private Pension, which are declared in the complete Income Tax (IR) statement; and

b) VGBL, which is indicated for people who do not file an income tax return or who fill out the simplified income tax statement.

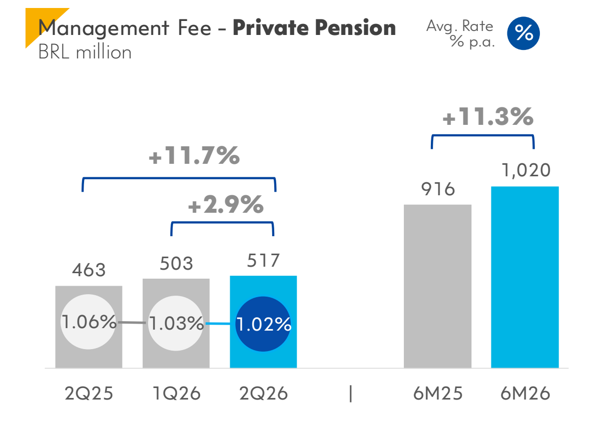
For a better demonstration of the behavior of the indicators and the performance of this segment in Caixa Seguridade's results, the table below presents a managerial view, consolidating the revenues from PGBL and VGBL. To illustrate the commercial performance, we include the following contributions received from income and written premiums for risk coverage:

Private Pension (BRLMillion)	2Q26	2Q25	Δ%	1Q26	Δ%	6M26	6M25	Δ%
Revenues from private pension plans	**6,698.4**	**5,689.5**	**17.7%**	**6,651.8**	**0.7%**	**13,350.2**	**12,680.8**	**5.3%**
Contributions Received - Income	6,663.3	5,652.1	17.9%	6,616.1	0.7%	13,279.4	12,605.6	5.3%
Written Premiums - Risk	35.1	37.3	-6.0%	35.7	-1.7%	70.8	75.2	-5.8%
Variations in technical provisions	-6,663.5	-5,647.9	18.0%	-6,613.7	0.8%	-13,277.2	-12,598.1	5.4%
Net revenues from contributions and premiums	**34.9**	**41.5**	**-15.9%**	**38.1**	**-8.2%**	**73.0**	**82.7**	**-11.7%**
Income from management fees and other fees	517.1	463.0	11.7%	502.6	2.9%	1.019.7	916.0	11.3%
Incurred claims/benefit expenses	-0.3	-7.3	-95.5%	-4.5	-92.7%	-4.9	-12.9	-62.3%
Acquisition costs	-41.6	-45.1	-7.8%	-23.3	78.1%	-64.9	-89.3	-27.3%
Other operating revenues and expenses	-20.3	-10.9	86.9%	-21.6	-5.8%	-41.9	-36.2	15.8%
Reinsurance	0.0	0.0	-	0.0	-	0.0	0.0	-
Operating Margin	**489.8**	**441.2**	**11.0%**	**491.3**	**-0.3%**	**981.0**	**860.3**	**14.0%**

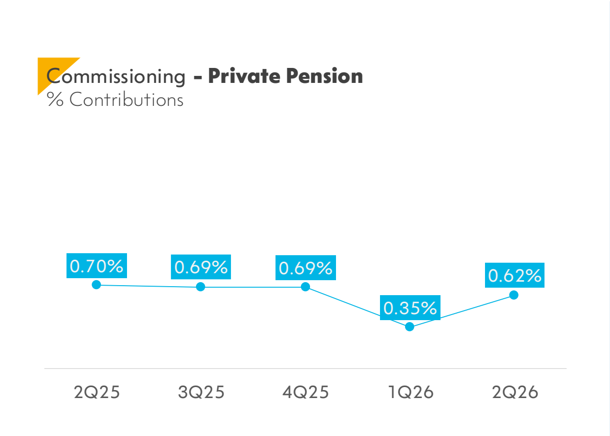
Contributions and Premiums Received - **Private Pension**
BRL million

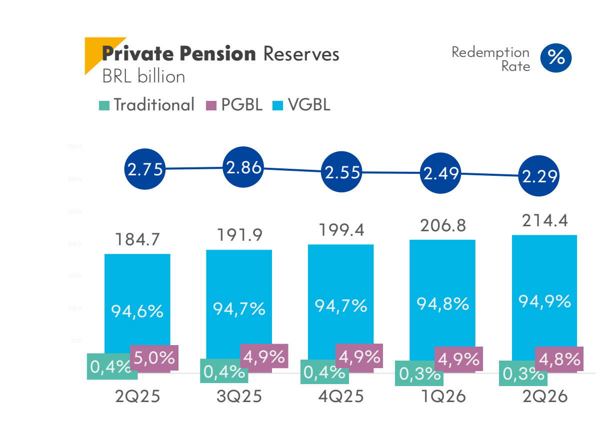


Private Pension contributions and written premiums increased 17.7% in 2Q26 compared to 2Q25. In 6M26, volume reached BRL 13.4 billion, up 5.3% compared to 6M25.



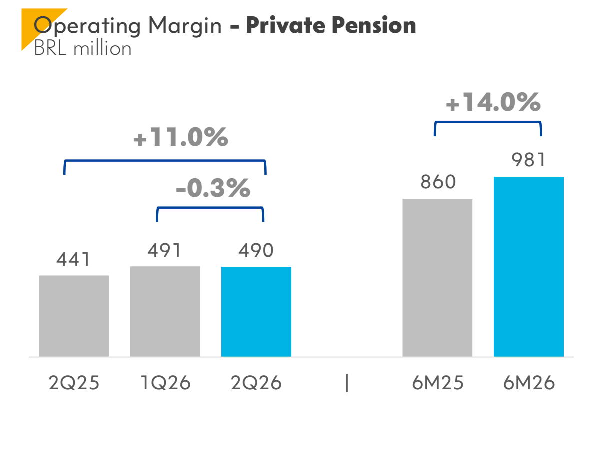
Management fee revenues increased 11.7% year over year in 2Q26 and 11.3% in comparison between 6M26 and 6M25. The variation in the average management fee reflects the mix of funds sold during the period, with greater allocation to conservative products, which carry lower management fees.





The Commissioning Ratio reached 0.62% contributions in 2Q26, returning to levels close to the operation's historical average following the non-recurring adjustments recorded in 1Q26. Compared to 2Q25, the indicator declined by 0.08 p.p.

The Redemption Ratio reached 2.29% in 2Q26, the lowest level in the historical series presented. Lower redemption activity during the period contributed to positive Net Inflows of BRL 1.4 billion.



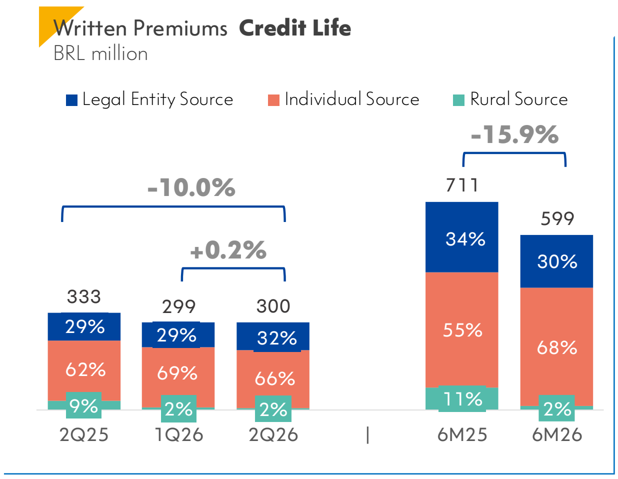
Operating Margin increased 11.0% compared to 2Q25. In 6M26, growth reached 14.0% compared to the same period of 2025.

1.1.1.2 Credit Life

With one or more insurance risk coverage for individuals, such as death and permanent disability, credit life insurance pays off or amortizes debts linked to loans or financings undertaken by the debtor in case of a covered accident, as established in the agreement, up to the limit of the insured capital.

Below is a table with a managerial view to assess the behavior of the indicators and the segment's performance in Caixa Seguridade's results:

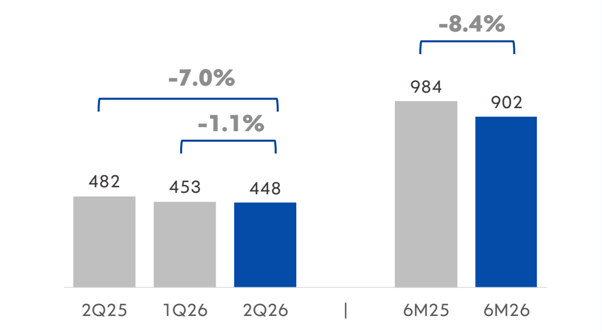
Credit Life (BRLMillion)	2Q26	2Q25	Δ%	1Q26	Δ%	6M26	6M25	Δ%
Written Premiums	**299.6**	**332.9**	**-10.0%**	**298.9**	**0.2%**	**598.6**	**711.3**	**-15.9%**
Variations in premium technical provisions	148.8	149.3	-0.3%	154.3	-3.6%	303.0	272.8	11.1%
Earned Premiums	**448.4**	**482.2**	**-7.0%**	**453.2**	**-1.1%**	**901.6**	**984.1**	**-8.4%**
Claims incurred	**-99.3**	**-103.5**	**-4.1%**	**-69.2**	**43.5%**	**-168.4**	**-205.4**	**-18.0%**
Claims	-159.3	-152.0	4.9%	-56.6	181.3%	-216.0	-227.5	-5.0%
Recovery of claims	0.0	-0.1	-96.3%	-0.1	-94.6%	-0.1	-0.1	-29.7%
Reimbursement	0.0	0.0	-	0.0	108.3%	0.1	0.0	-
IBNR Variation	60.3	48.6	24.0%	-12.3	-	48.0	22.2	115.7%
Assistance services	-0.2	0.0	653.6%	-0.2	47.5%	-0.4	-0.1	300.2%
Acquisition costs	-177.9	-193.2	-7.9%	-178.1	-0.1%	-356.0	-385.2	-7.6%
Other operating revenues and expenses	-17.6	-19.6	-10.6%	-9.9	78.0%	-27.4	-29.3	-6.5%
Reinsurance	0.0	0.0	-	0.0	-	0.0	0.2	-
Operating Margin	**153.7**	**165.8**	**-7.3%**	**196.1**	**-21.6%**	**349.7**	**364.3**	**-4.0%**



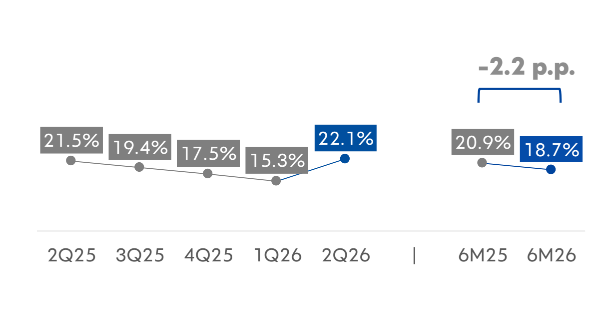
Compared to both 6M25 and 2Q25, performance continued to be impacted by the high SELIC interest rate environment, which affected the cost of commercial credit, as well as by the suspension of issuances linked to INSS payroll loan operations. These factors continued to constrain the volume of eligible credit and, consequently, the issuance of Written Premiums.

Of total Written Premiums recorded in the quarter, 66.3% originated from Individuals, 32.2% from Legal Entities, and 1.5% from Rural Insurance.

Earned Premiums **Credit Life**
BRL million

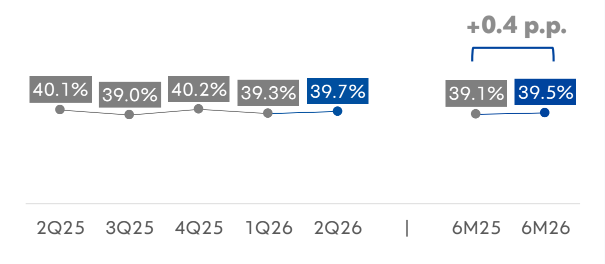


Loss Ratio **Credit Life**
% Earned Premium



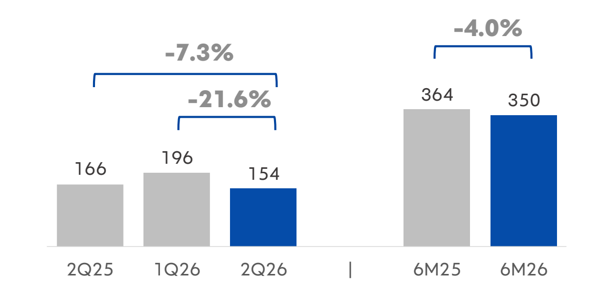
The loss ratio reached 22.1% in 2Q26, primarily reflecting the one-off impact arising from the revision of the IBNR provisioning basis, resulting from the new claims reporting process.
In the first half of the year, the indicator remained below the level recorded in 6M25, reaching 18.7%, representing a reduction of 2.2 p.p. compared to the same period of the previous year.

Commissioning **Credit Life**
% Earned Premium



Commissioning remained close to its historical level.

Operating Margin **Credit Life**
BRL million



The variation in Operating Margin primarily reflects fluctuations in issuance volumes between periods, as well as the loss ratio observed during the quarter.

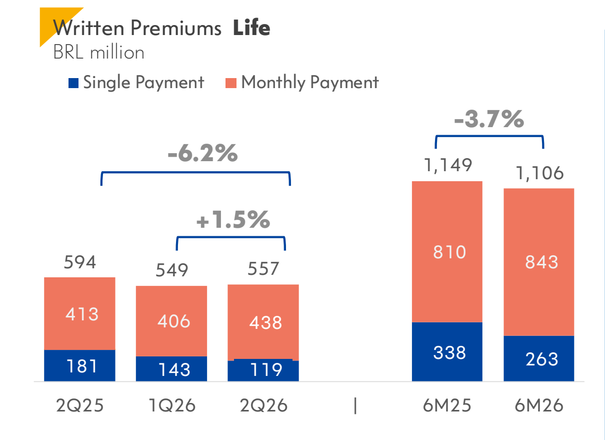
1.1.1.3 Life

Life insurance aims to prevent policy beneficiaries from being caught by surprise with extra expenses and to be able to recover financially if the insured party dies, has a serious illness, or becomes disabled, in addition to offering several assistance services. When contracting life insurance, the insured party chooses the indemnity amount and conditions to be paid and the beneficiaries who will receive it.

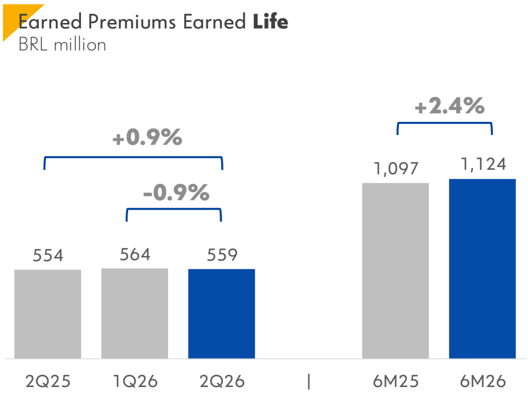
For reporting purposes, Personal Accident insurance is also included in the Life segment, with coverage linked to the risk of accidents and covering death, partial or total disability, and medical expenses, provided they have been caused by an accident.

The table below presents a managerial view for the Life segment up to the Operating Margin:

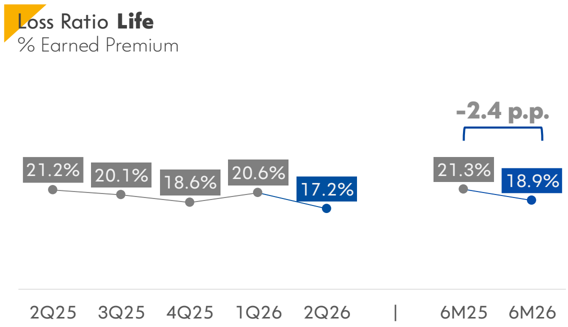
Life (BRL Million)	2Q26	2Q25	Δ%	1Q26	Δ%	6M26	6M25	Δ%
Written Premiums	**557.4**	**593.9**	**-6.2%**	**549.2**	**1.5%**	**1,106.6**	**1,149.0**	**-3.7%**
Variations in premium technical provisions	2.0	-39.6	-	15.1	-86.8%	17.1	-52.1	-
Earned Premiums	**559.3**	**554.4**	**0.9%**	**564.3**	**-0.9%**	**1,123.7**	**1,096.9**	**2.4%**
Claims incurred	**-96.0**	**-117.7**	**-18.4%**	**-116.4**	**-17.5%**	**-212.4**	**-233.4**	**-9.0%**
Claims	-82.9	-108.5	-23.6%	-101.5	-18.3%	-184.4	-209.8	-12.1%
Recovery of claims	-0.1	0.0	22.9%	0.0	-	0.0	0.0	227.6%
IBNR Variation	0.7	6.7	-89.6%	-0.2	-	0.5	6.9	-92.4%
Assistance services	-13.8	-15.8	-13.1%	-14.8	-7.0%	-28.5	-30.5	-6.4%
Acquisition costs	-98.2	-91.1	7.7%	-99.9	-1.7%	-198.1	-178.2	11.2%
Other operating revenues and expenses	-30.4	-29.4	3.4%	-21.1	44.0%	-51.4	-57.8	-11.0%
Reinsurance	0.0	0.0	-	0.0	-	0.0	0.0	-
Operating Margin	**334.8**	**316.1**	**5.9%**	**327.0**	**2.4%**	**661.8**	**627.5**	**5.5%**

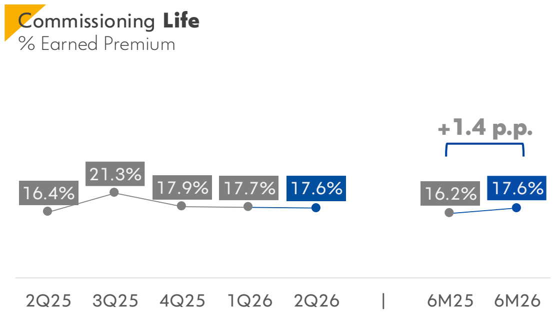


The strategy focused on Monthly Payment (PM) products was maintained during the quarter, with written premiums increasing 6.1% compared to 2Q25 and 4.1% in 6M26 compared to the same period of 2025, increasing its share within the segment.



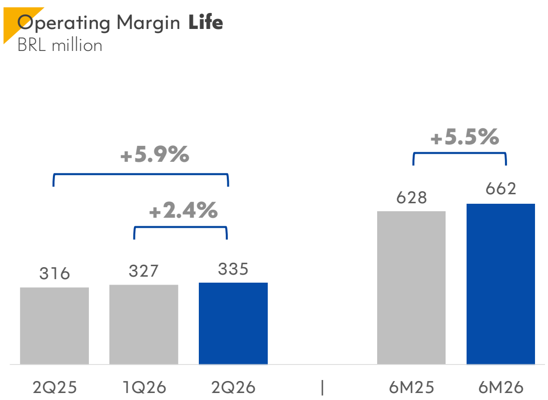
The variations in Earned Premiums, related to the recognition of the in-force contract portfolio, reflect the dynamics of issuances and the product mix sold between Monthly Payment (PM) and Single Payment (PU) products.





The lower loss ratio reflects a reduction in the volume of claims incurred during the period, resulting in an improvement of 4.0 p.p. in 2Q26 compared to 2Q25 and 2.4 p.p. in 6M26 compared to 6M25.

Commissioning volume reflected the product mix sold during the period.

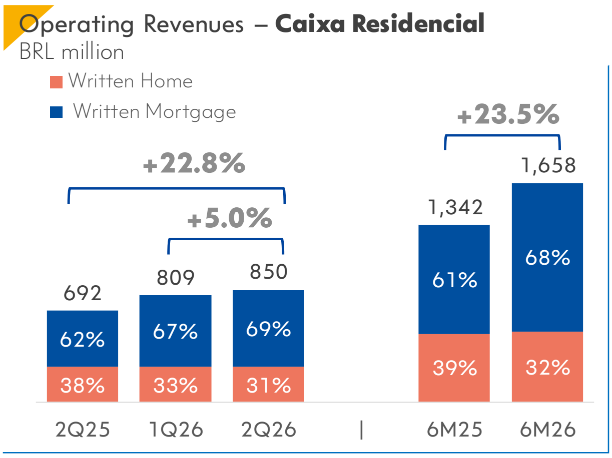


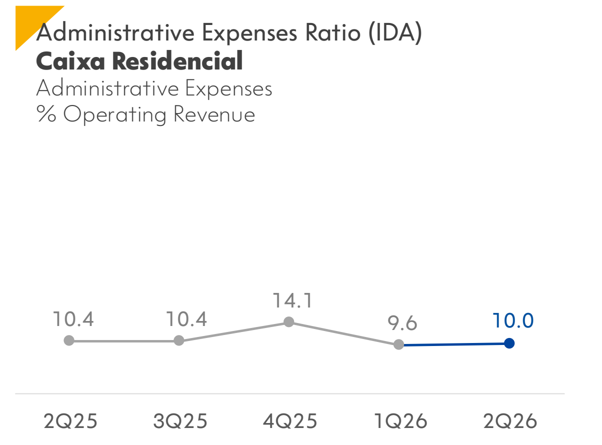
Operating Margin increased 5.9% in 2Q26 compared to 2Q25, reflecting the improvement in the loss ratio, which declined from 21.2% to 17.2% over the period. In the first half of the year, Operating Margin increased 5.5% compared to 6M25.

1.1.2 Caixa Residencial

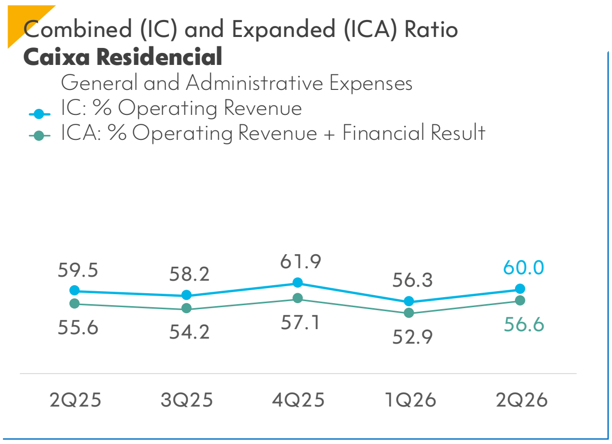
Caixa Residencial was founded in partnership with Tokio Marine to operate the mortgage and home insurance sectors, in which Caixa Seguridade holds 75% of the total share capital and 49.9% of the common shares, and Tokio Marine holds the remaining 25% of the total share capital and 50.1% of the common shares.

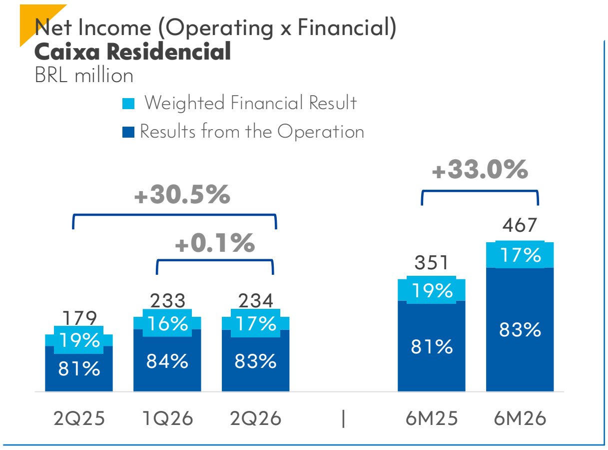
INCOME STATEMENT (BRL million)	2Q26	2Q25	Δ%	1Q26	Δ%	6M26	6M25	Δ%
Written Premiums, net	**849.5**	**692.1**	**22.8%**	**808.8**	**5.0%**	**1,658.3**	**1,342.3**	**23.5%**
Variations in premium technical provisions	-15.5	-57.4	-72.9%	-27.0	-42.4%	-42.5	-114.2	-62.8%
Earned Premiums	**834.0**	**634.7**	**31.4%**	**781.8**	**6.7%**	**1,615.8**	**1,228.1**	**31.6%**
Claims incurred	-168.5	-121.6	38.6%	-131.8	27.9%	-300.3	-209.3	43.5%
Acquisition costs	-206.3	-157.9	30.6%	-193.9	6.4%	-400.2	-305.6	31.0%
Other operating revenues and expenses	-3.6	-3.2	13.4%	-3.7	-2.6%	-7.3	-5.8	25.9%
Result from reinsurance	-3.7	-0.4	740.0%	-0.3	1027.6 %	-4.1	-13.0	-68.8%
Operating Margin	**451.9**	**351.6**	**28.5%**	**452.1**	**-0.1%**	**904.0**	**694.4**	**30.2%**
Administrative expenses	-83.7	-66.0	26.8%	-75.4	10.9%	-159.1	-134.9	17.9%
Tax expenses	-34.8	-28.5	22.0%	-35.0	-0.5%	-69.8	-55.1	26.6%
Financial result	51.0	43.9	16.3%	49.6	3.0%	100.6	85.7	17.4%
Operating Result	**384.4**	**301.0**	**27.7%**	**391.3**	**-1.7%**	**775.7**	**590.1**	**31.4%**
Result before taxes and holdings	**384.4**	**301.0**	**27.7%**	**391.3**	**-1.7%**	**775.7**	**590.1**	**31.4%**
Income tax	-93.3	-76.5	22.0%	-98.0	-4.8%	-191.4	-149.5	28.0%
Social Contribution	-57.5	-45.4	26.5%	-59.8	-3.9%	-117.4	-89.4	31.2%
Net income for the fiscal year	**233.6**	**179.0**	**30.5%**	**233.4**	**0.1%**	**467.0**	**351.3**	**33.0%**
Interest - CAIXA Seguridade	**175.2**	**134.3**	**30.5%**	**175.0**	**0.1%**	**350.2**	**263.4**	**33.0%**



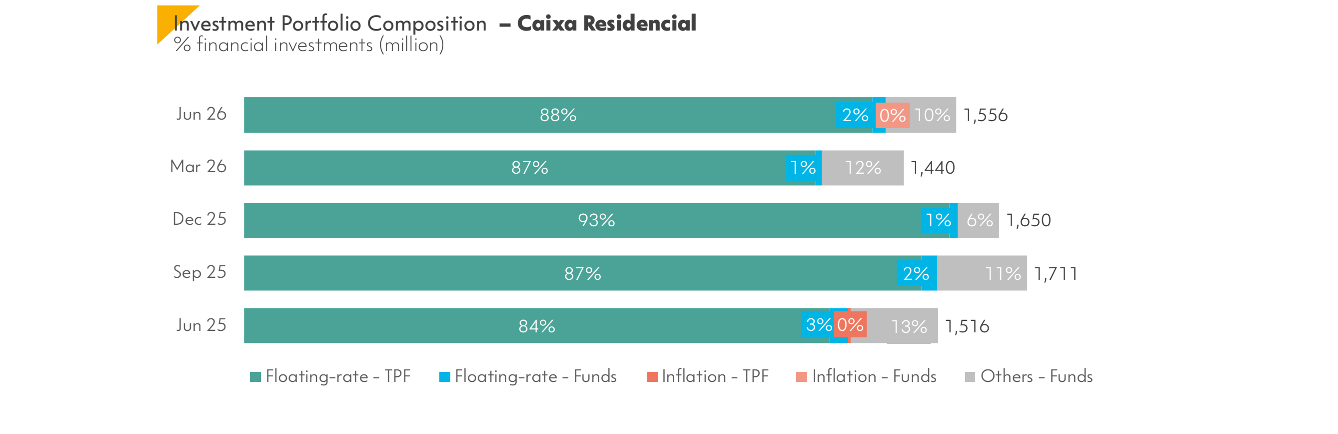


The Administrative Expenses Ratio (IDA) improved by 0.4 p.p. compared to 2Q25, despite higher expenses related to third-party services, advertising and marketing, and personnel expenses. Excluding the effect of allocations made through tax incentive programs under the Rouanet Law, the IDA would have been 9.5% in 2Q26.





Growth in Net Income in 2Q26 compared to 2Q25, as well as in 6M26 compared to 6M25, reflects the strong performance of Written Premiums in Mortgage and Home Insurance lines.

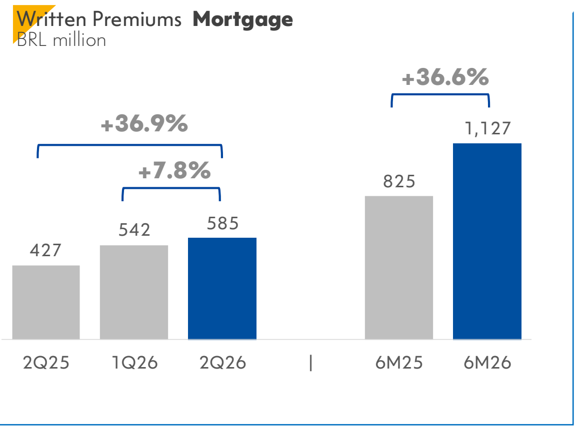


1.1.2.1 Mortgage

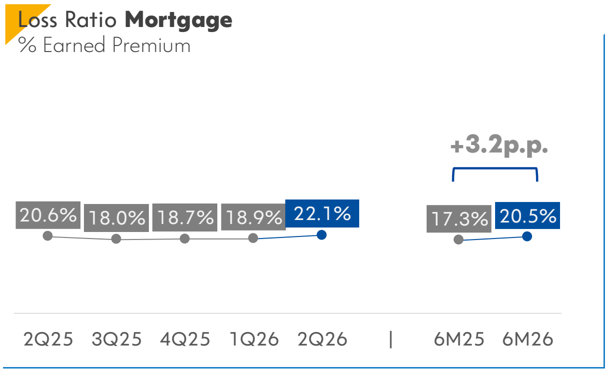
Mortgage Insurance is mandatory by law and is key for real estate loans, in which outstanding balances are paid or amortized in case of death or disability of the insured party. The calculations for this insurance product are based on the debt balance and the borrower's age, also providing coverage for the financed property.

The following table shows a managerial view for the insurance in the Mortgage segment issued by Caixa Residencial, for a better analysis of the indicators and the segment's performance in Caixa Seguridade's results:

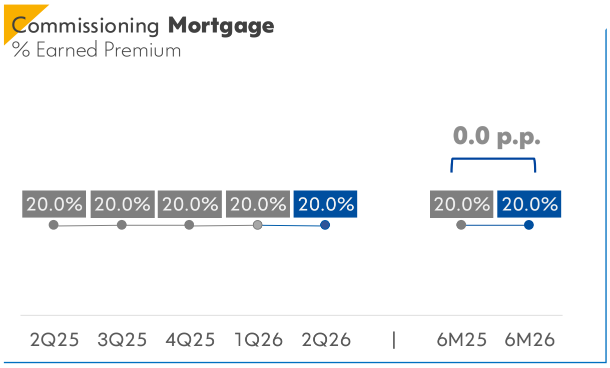
Mortgage (BRL Million)	2Q26	2Q25	Δ%	1Q26	Δ%	6M26	6M25	Δ%
Written Premiums	**584.8**	**427.1**	**36.9%**	**542.5**	**7.8%**	**1,127.3**	**825.3**	**36.6%**
Variations in premium technical provisions	0.0	0.0	-	0.0	-	0.0	0.0	-99.6%
Earned Premiums	**584.8**	**427.1**	**36.9%**	**542.5**	**7.8%**	**1,127.3**	**825.3**	**36.6%**
Claims incurred	**-129.2**	**-88.1**	**46.6%**	**-102.3**	**26.3%**	**-231.5**	**-142.4**	**62.5%**
Claims	-121.6	-80.4	51.2%	-100.4	21.1%	-221.9	-145.3	52.8%
Recovery of claims	0.0	0.0	-	0.0	-	0.0	0.0	-
IBNR Variation	-7.6	-7.7	-0.9%	-2.0	289.0%	-9.6	2.8	-
Assistance services	0.0	0.0	-	0.0	-	0.0	0.0	-
Acquisition costs	-117.0	-85.4	36.9%	-108.5	7.8%	-225.5	-165.1	36.6%
Other operating revenues and expenses	0.0	0.0	-	0.1	-	0.0	0.0	-49.2%
Reinsurance	-1.3	0.7	-	0.2	-	-1.0	-11.0	-90.7%
Operating Margin	**337.4**	**254.3**	**32.7%**	**331.9**	**1.6%**	**669.3**	**506.9**	**32.0%**



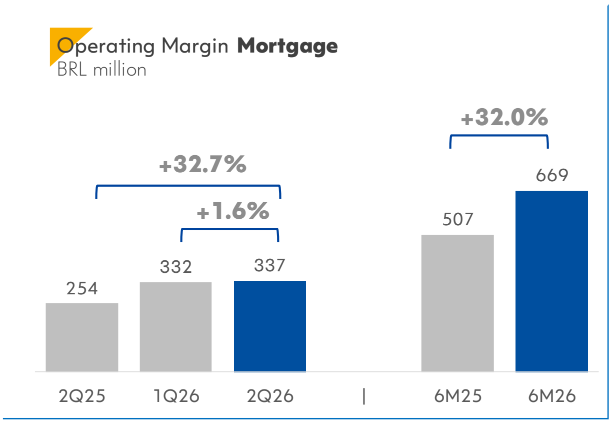
Written Premiums in the Mortgage segment at Caixa Residencial increased 36.6% in 6M26 compared to 6M25, with premium volume already exceeding that of the run-off portfolio.



The loss ratio in 2Q26 was impacted by one-off effects related to the internalization of claims adjustment processes, which contributed approximately BRL 27 million. Excluding these effects, the indicator would have been 17.5%, in line with the line's historical levels.



The Commissioning Ratio remained in line with the contractual commission rate established for the product at 20.0%, with the corresponding amount being transferred to CAIXA Seguridade Brokerage Company.



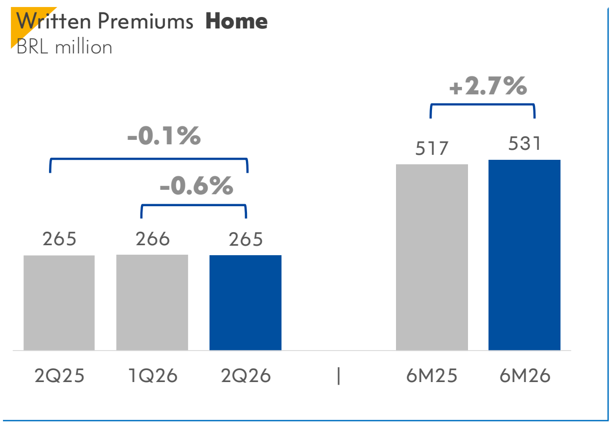
Quarterly performance reflected the increase in written premiums during the period.

1.1.2.2 Home

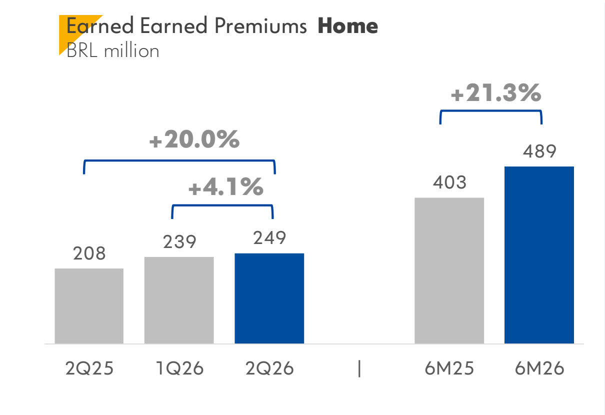
Home Insurance aims to protect individual homes – such as houses and/or apartments used as regular or summer residences – against damage by fire, lightning, and explosion. Additional coverages may also be hired, such as electrical damage, theft and robbery, damage to third parties, windstorm, broken glass, vehicle collision, among others, as well as a 24-hour assistance service.

Below is a managerial view for insurance in the Home segment issued by Caixa Residencial to analyze the indicators and the segment's performance in Caixa Seguridade's results:

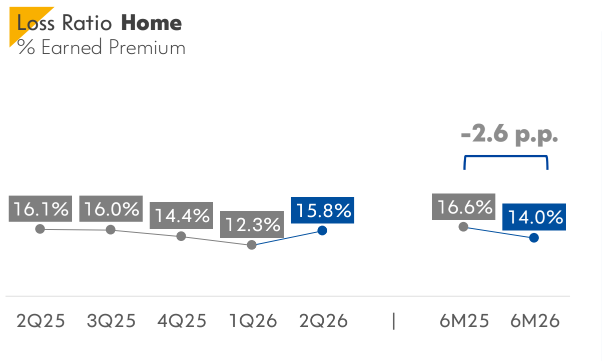
Residencial (BRL Million)	2Q26	2Q25	Δ%	1Q26	Δ%	6M26	6M25	Δ%
Written Premiums	**264.7**	**265.0**	**-0.1%**	**266.3**	**-0.6%**	**531.0**	**517.0**	**2.7%**
Variations in premium technical provisions	-15.5	-57.4	-72.9%	-27.0	-42.4%	-42.5	-114.2	-62.8%
Earned Premiums	**249.2**	**207.6**	**20.0%**	**239.4**	**4.1%**	**488.5**	**402.8**	**21.3%**
Claims incurred	**-39.3**	**-33.5**	**17.5%**	**-29.3**	**34.0%**	**-68.7**	**-66.9**	**2.7%**
Claims	-8.5	-7.8	8.9%	-10.3	-17.3%	-18.8	-17.6	7.0%
Recovery of claims	0.1	0.2	-15.7%	0.1	146.5%	0.2	0.2	18.5%
IBNR Variation	0.0	0.0	-69.7%	0.0	-47.4%	0.0	0.0	-
Assistance services	-30.9	-25.8	20.1%	-19.1	62.3%	-50.0	-49.8	0.3%
Acquisition costs	-89.3	-72.7	22.9%	-85.6	4.3%	-174.9	-140.7	24.3%
Other operating revenues and expenses	-3.5	-3.2	11.3%	-3.7	-5.2%	-7.3	-5.8	25.3%
Reinsurance	-2.5	-1.2	109.9%	-0.6	340.5%	-3.0	-2.0	48.7%
Operating Margin	**114.5**	**97.1**	**18.0%**	**120.1**	**-4.7%**	**234.6**	**187.4**	**25.2%**



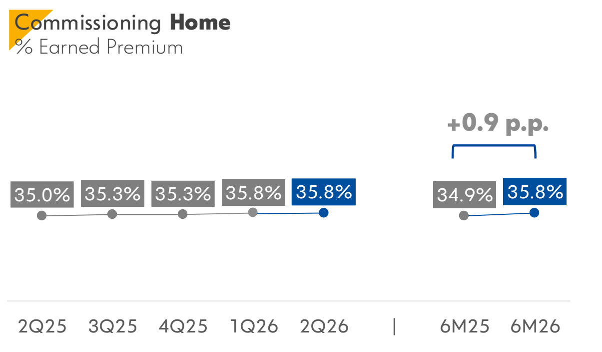
During 2Q26, the Company maintained its strategy of promoting Home bundled with Mortgage Insurance, contributing to increased customer retention.



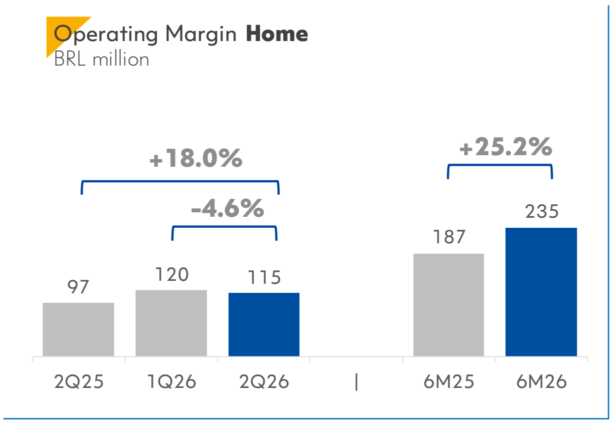
The 21.3% growth in 6M26 compared to 6M25 reflects higher premium recognition during the period and the stacking effect of Home bundled with Mortgage Insurance.



Despite the increase recorded in the quarter, the loss ratio in 6M26 remained below the level reported in 6M25, primarily reflecting the behavior of assistance services expenses throughout the period.



The Commissioning Ratio remained stable during the quarter, reflecting the deferral of commissions transferred to CAIXA Seguridade Brokerage Company.



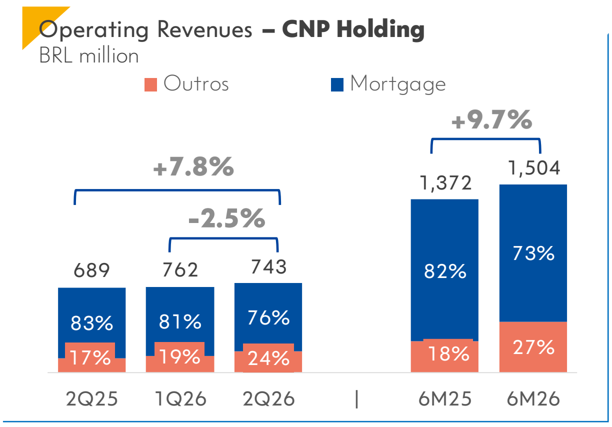
Operating Margin increased 25.2% in 6M26 compared to 6M25, driven by the strategy focused on the sale of Home bundled with Mortgage Insurance. Compared to 1Q26, the 4.6% decline reflects higher claims-related expenses during the period.

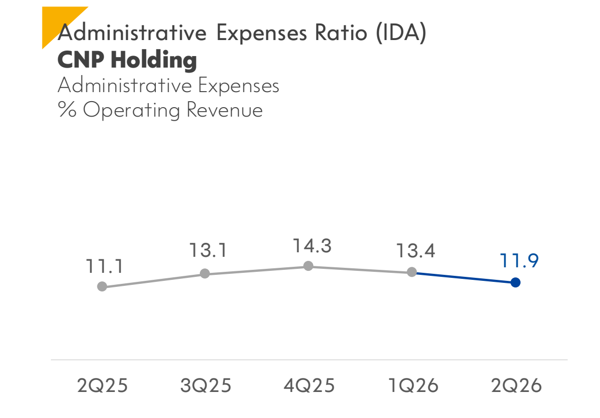
1.1.3 CNP Holding (*Run-off*)

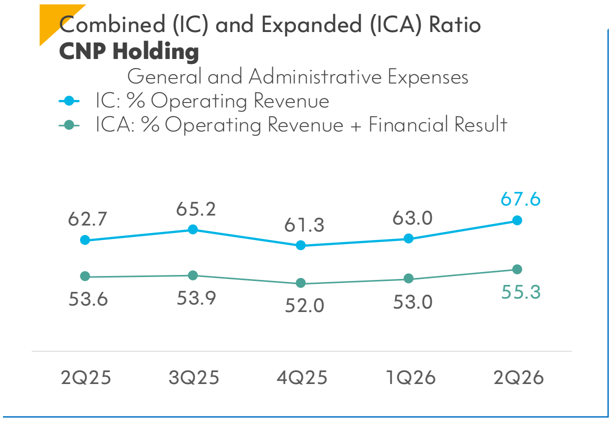
CNP Seguros Holding is a partnership between Caixa Seguridade and French company CNP, which was responsible for operating the security products in CAIXA's distribution network sold until 2021. This partnership, which is controlled by CNP with a majority equity stake of 51.75%, and with Caixa Seguridade holding an equity stake of 48.25%, is organized through CNP Seguros Holding S.A.

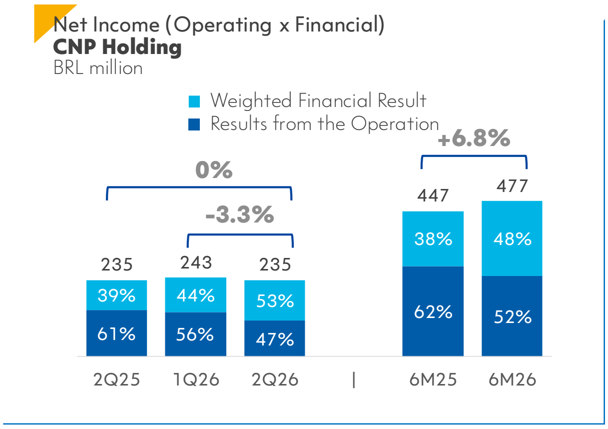
INCOME STATEMENT (BRL million)	2Q26	2Q25	Δ%	1Q26	Δ%	6M26	6M25	Δ%
Revenues from operation	**742.9**	**689.2**	**7.8%**	**761.6**	**-2.5%**	**1,504.5**	**1,371.6**	**9.7%**
Operation costs/expenses	-393.0	-312.9	25.6%	-373.1	5.3%	-766.1	-647.4	18.3%
Operating Margin	**349.9**	**376.2**	**-7.0%**	**388.6**	**-10.0%**	**738.4**	**724.1**	**2.0%**
Administrative expenses	-83.7	-78.4	6.7%	-99.0	-15.5%	-182.6	-178.7	2.2%
Tax expenses	-25.5	-28.2	-9.7%	-31.7	-19.7%	-57.2	-57.0	0.4%
Financial result	151.2	116.4	29.9%	101.6	48.8%	252.9	211.7	19.4%
Equity income	0.0	4.2	-100.0%	0.0	-	0.0	12.7	-100.0%
Operating Result	**392.0**	**390.2**	**0.5%**	**359.5**	**9.0%**	**751.4**	**712.8**	**5.4%**
Gains or losses on non-current assets	-8.1	-12.5	-35.1%	5.3	-252.8%	-2.8	8.9	-131.5%
Result before taxes and holdings	**383.9**	**377.7**	**1.6%**	**364.8**	**5.2%**	**748.7**	**721.7**	**3.7%**
Income tax	-93.7	-88.9	5.4%	-88.2	6.3%	-181.9	-171.7	5.9%
Social Contribution	-54.8	-53.7	2.1%	-53.5	2.3%	-108.3	-102.3	5.8%
Net income for the fiscal year	**235.4**	**235.2**	**0.1%**	**223.1**	**5.5%**	**458.5**	**447.7**	**2.4%**
Adjustments to Consolidation and Profit from Discontinued Operations[1]	-0.7	-0.5	24.8%	19.6	-103.3%	18.9	-0.7	-
Adjusted net income	**234.8**	**234.7**	**0.0%**	**242.7**	**-3.3%**	**477.4**	**447.0**	**6.8%**
Interest - CAIXA Seguridade	**113.3**	**113.2**	**0.0%**	**117.1**	**-3.3%**	**230.4**	**215.7**	**6.8%**

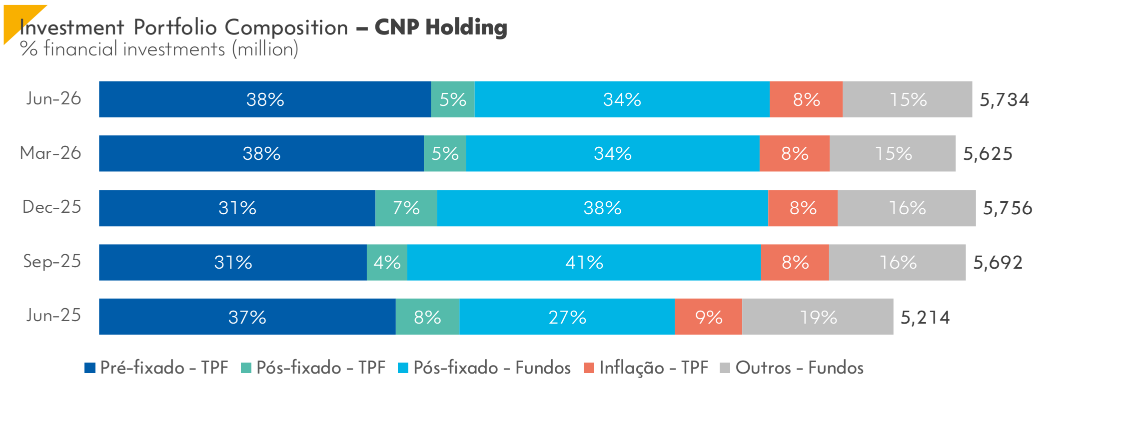
[1] In 1Q26, a BRL 17.9 million adjustment was recognized in the consolidation of Angico Corporate Income REIT (FII Renda Corporativa Angico), resulting from a Fair Value Adjustment upon the disposal of a property held by the fund.






Combined (IC) and Expanded (ICA) Ratio
CNP Holding
General and Administrative Expenses
IC: % Operating Revenue
ICA: % Operating Revenue + Financial Result
62.7
65.2
61.3
63.0
67.6
53.6
53.9
52.0
53.0
55.3
2Q25
3Q25
4Q25
1Q26
2Q26

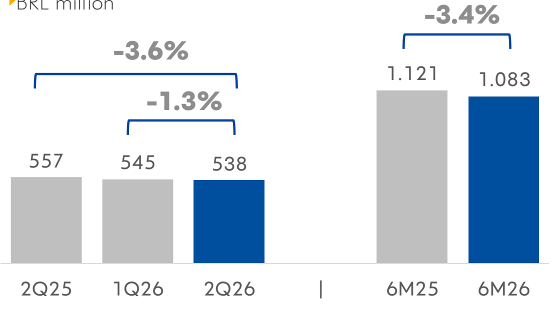

Net Income (Operating x Financial)
CNP Holding
BRL million
Weighted Financial Result
Results from the Operation
0%
-3.3%
+6.8%
235
243
235
447
477
39%
44%
53%
38%
48%
61%
56%
47%
62%
52%
2Q25
1Q26
2Q26
6M25
6M26


Investment Portfolio Composition – CNP Holding
% financial investments (million)
Jun-26
38%
5%
34%
8%
15%
5,734
Mar-26
38%
5%
34%
8%
15%
5,625
Dec-25
31%
7%
38%
8%
16%
5,756
Sep-25
31%
4%
41%
8%
16%
5,692
Jun-25
37%
8%
27%
9%
19%
5,214
Pré-fixado - TPF
Pós-fixado - TPF
Pós-fixado - Fundos
Inflação - TPF
Outros - Fundos

1.1.3.1 Mortgage (*run-off*)

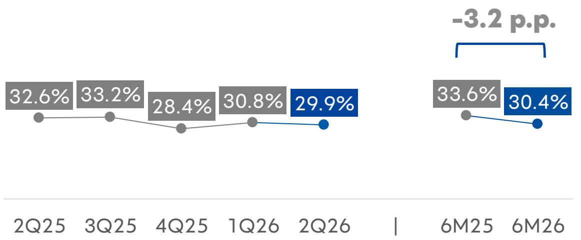
Mortgage (BRL Million)	2Q26	2Q25	Δ%	1Q26	Δ%	6M26	6M25	Δ%
Written Premiums	**537.7**	**557.5**	**-3.6%**	**545.0**	**-1.3%**	**1,082.7**	**1,121.3**	**-3.4%**
Variations in premium technical provisions	0.0	0.0	-	0.0	-	0.0	0.0	-
Earned Premiums	**537.7**	**557.5**	**-3.6%**	**545.0**	**-1.3%**	**1,082.7**	**1,121.3**	**-3.4%**
Claims incurred	**-160.7**	**-182.0**	**-11.7%**	**-168.0**	**-4.3%**	**-328.6**	**-377.0**	**-12.8%**
Claims	-162.2	-185.0	-12.3%	-169.3	-4.2%	-331.5	-383.1	-13.5%
Recovery of claims	0.0	0.0	-	0.0	-	0.0	0.0	-
Reimbursement	0.0	0.0	-	0.0	-	0.0	0.0	-
IBNR variation	1.7	3.2	-45.8%	1.5	12.3%	3.3	6.5	-49.8%
Assistance services	-0.2	-0.2	2.5%	-0.2	-0.5%	-0.4	-0.4	2.3%
Acquisition costs	-45.2	-46.6	-2.9%	-45.8	-1.2%	-91.0	-93.5	-2.7%
Other operating revenues and expenses	-2.8	5.3	-	-2.9	-6.0%	-5.7	-0.6	864.1%
Reinsurance	-5.8	-2.7	118.1%	14.5	-	8.6	-5.9	-
Operating Margin	**323.2**	**331.6**	**-2.5%**	**342.8**	**-5.7%**	**666.0**	**644.3**	**3.4%**

Mortgage Written Premiums ***Run-off***
BRL million

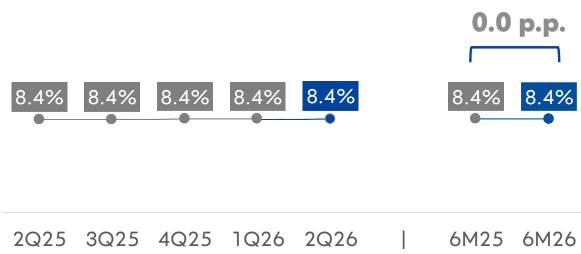


Written Premiums continued their gradual decline following the end of the exclusivity period of the partnership with CNP Holding in 2021, reflecting the absence of new policy issuances (run-off portfolio).

Mortgage Loss Ratio ***Run-off***
% Earned Premium



Mortgage Commissioning ***Run-off***
% Earned Premium



1.1.3.2 Home (*run-off*) and Others

The tables below present the managerial view for home run-off, which include policies sold until 2021 by Caixa Seguradora, most of which are linked to policies of the mortgage segment and the other non-strategic segment, which includes the Insurance sectors in which Caixa Seguridade does not have a partnership with exclusive marketing rights for its distribution network, or whose written premiums do not represent a significant share in the Company's results, such as the Auto and Corporate sectors, in addition to Life (run-off), up to the Operating Margin line:

Home (BRL Million)	2Q26	2Q25	Δ%	1Q26	Δ%	6M26	6M25	Δ%
Written Premiums	**14.4**	**15.2**	**-5.3%**	**16.3**	**-11.9%**	**30.7**	**31.0**	**-0.8%**
Variations in premium technical provisions	0.2	4.8	-95.2%	-0.7	-	-0.5	9.6	-
Earned Premiums	**14.6**	**20.0**	**-27.0%**	**15.6**	**-6.5%**	**30.3**	**40.6**	**-25.5%**
Claims incurred	**-0.7**	**-2.0**	**-63.1%**	**-2.6**	**-72.1%**	**-3.4**	**-4.8**	**-30.1%**
Claims	-0.9	-1.4	-35.5%	-2.1	-58.0%	-3.0	-3.4	-13.8%
Recovery of claims	0.0	0.0	-	0.0	-	0.0	0.0	-
Reimbursement	0.0	0.0	16.7%	0.0	-	0.0	0.0	-
IBNR variation	0.4	0.1	335.1%	-0.2	-	0.2	0.1	45.1%
Assistance services	-0.3	-0.7	-62.3%	-0.3	-19.6%	-0.6	-1.5	-60.4%
Acquisition costs	-2.5	-3.4	-25.0%	-2.7	-5.3%	-5.2	-6.9	-24.6%
Other operating revenues and expenses	-5.4	-2.3	132.5%	-4.3	24.4%	-9.8	-4.8	104.1%
Reinsurance	-0.7	-0.2	244.8%	-0.6	28.8%	-1.3	-0.5	168.9%
Operating Margin	**5.2**	**12.1**	**-57.0%**	**5.4**	**-3.7%**	**10.6**	**23.6**	**-55.0%**

Other Non-Strategic + Life (Run-off) (BRL Million)	2Q26	2Q25	Δ%	1Q26	Δ%	6M26	6M25	Δ%
Written Premiums	**177.9**	**114.5**	**55.4%**	**191.4**	**-7.0%**	**369.3**	**211.6**	**74.5%**
Variations in premium technical provisions	-26.5	11.8	-	-52.5	-49.5%	-79.1	39.5	-
Earned Premiums	**151.4**	**126.3**	**19.9%**	**138.8**	**9.0%**	**290.2**	**251.1**	**15.6%**
Claims incurred	**-89.6**	**-68.7**	**30.3%**	**-74.2**	**20.8%**	**-163.8**	**-142.6**	**14.9%**
Acquisition costs	-21.4	-16.8	27.7%	-21.3	0.5%	-42.8	-33.5	27.8%
Other operating revenues and expenses	-30.8	-9.6	220.9%	-13.0	137.3%	-43.8	-25.1	74.1%
Reinsurance	-2.1	-1.1	83.9%	-3.3	-37.3%	-5.4	-2.1	159.8%
Operating Margin	**7.5**	**30.0**	**-75.1%**	**27.0**	**-72.2%**	**34.5**	**47.8**	**-27.9%**

Within the Other Non-Strategic group, the Automotive segment recorded a 72.5% increase in Written Premiums between 2Q26 and 2Q25. The segment accounted for 87.2% of total issuances in the quarter, driven primarily by Youse policies distributed by CNP Seguros, supported by the expansion of partner channels and increased sales through proprietary digital platforms with a self-service purchasing journey.

1.1.4 Caixa Capitalização

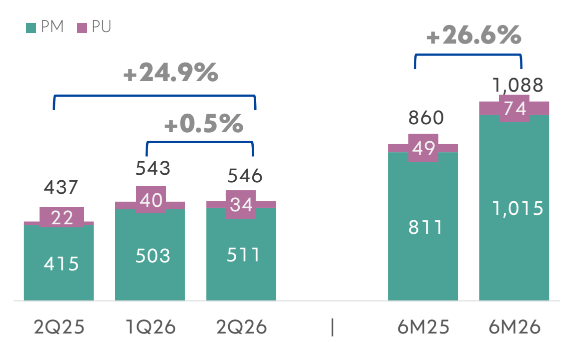
Caixa Capitalização is a partnership with Icatu Seguridade S.A., for the Premium Bonds (Capitalização) segment, which includes the distribution, disclosure, offering, sale, and after-sale of all types of premium bond products in Caixa's distribution network. Caixa Seguridade holds an equity stake of 75% of the total share capital of the investee and 49.9% of its common shares.

Unlike other financial products, Premium Bonds does not fit into the investment category, as it consists of a way to save money – through single payment or monthly installments, for a certain period, exchanging the profitability of an investment for the chance to be included in sweepstakes for cash prizes.

Below is the income statement for the Premium Bonds segment:

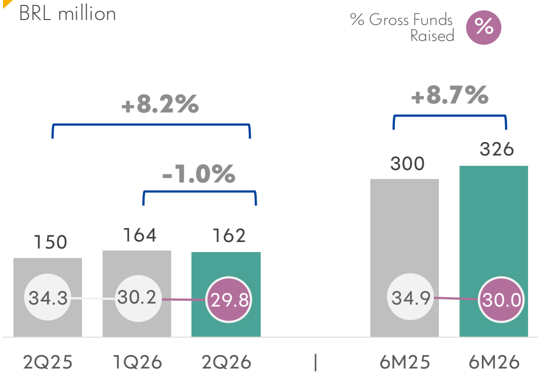
INCOME STATEMENT (BRL million)	2Q26	2Q25	Δ%	1Q26	Δ%	6M26	6M25	Δ%
Net revenue from premium bonds	**162.4**	**150.0**	**8.2%**	**163.9**	**-1.0%**	**326.3**	**300.2**	**8.7%**
Collection of premium bonds	545.6	436.8	24.9%	542.8	0.5%	1088.4	859.8	26.6%
Change of the provision for redemption	-383.3	-286.8	33.7%	-378.8	1.2%	-762.1	-559.6	36.2%
Changes in technical provisions	0.0	0.0	-	0.0	-	0.0	0.0	-
Result of the Draw	-14.0	-4.5	213.0%	-2.0	602.8%	-16.0	-9.9	61.5%
Acquisition costs	-39.7	-32.8	21.0%	-41.9	-5.1%	-81.6	-63.8	27.9%
Other operating revenues and expenses	-22.2	-22.1	0.6%	-20.8	7.1%	-43.0	-43.2	-0.5%
Operating Margin	**86.4**	**90.6**	**-4.7%**	**99.3**	**-13.0%**	**185.7**	**183.3**	**1.3%**
Administrative expenses	-17.1	-14.5	17.9%	-14.5	18.2%	-31.5	-26.3	19.9%
Tax expenses	-8.6	-7.8	9.3%	-9.1	-5.4%	-17.6	-15.6	13.1%
Financial result	69.8	36.8	89.5%	61.4	13.7%	131.2	77.9	68.3%
Operating Result	**130.5**	**105.1**	**24.2%**	**137.2**	**-4.8%**	**267.7**	**219.3**	**22.1%**
Result before taxes and holdings	**130.5**	**105.1**	**24.2%**	**137.2**	**-4.8%**	**267.7**	**219.3**	**22.1%**
Income tax	-30.2	-25.7	17.7%	-34.6	-12.8%	-64.8	-53.8	20.5%
Social Contribution	-22.2	-16.0	39.2%	-21.3	4.6%	-43.5	-33.2	31.1%
Net income for the fiscal year	**78.1**	**63.5**	**23.1%**	**81.3**	**-3.9%**	**159.4**	**132.3**	**20.5%**
Interest - CAIXA Seguridade	**58.6**	**47.6**	**23.1%**	**61.0**	**-3.9%**	**119.6**	**99.3**	**20.5%**

Funds Raised – **Premium Bonds**
BRL million



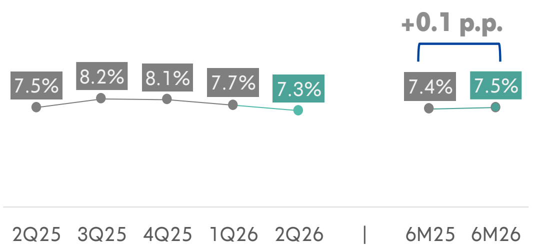
Premium Bonds funds raised reached a record quarterly level, reflecting the strategy of prioritizing Monthly Payment (PM) products, which generate a stacking effect and support recurring growth in funds raised over time.

Net Revenue - Premium Bonds
BRL million

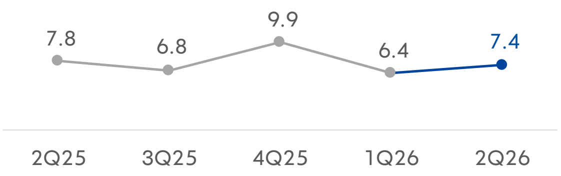


The ratio between Net Revenue and total Premium Bonds funds raised (average rate) has declined, reflecting the higher share of Monthly Payment (PM) products in total funds raised and the maturation of the outstanding Premium Bonds portfolio.

Commissioning - Premium Bonds
% Funds Raised

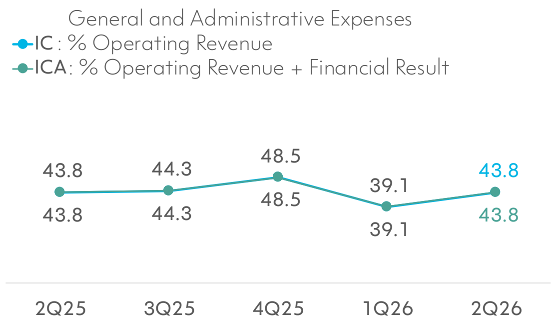


Administrative Expenses Ratio (IDA)
Caixa Capitalização
Administrative Expenses
% Operating Revenue

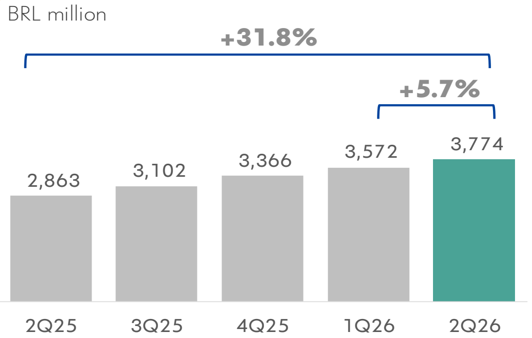


Excluding the effect of allocations made through tax incentive programs under the Rouanet Law, the indicator would have been 6.4% in the quarter.

Combined (IC) and Expanded (ICA) Ratio
Caixa Capitalização



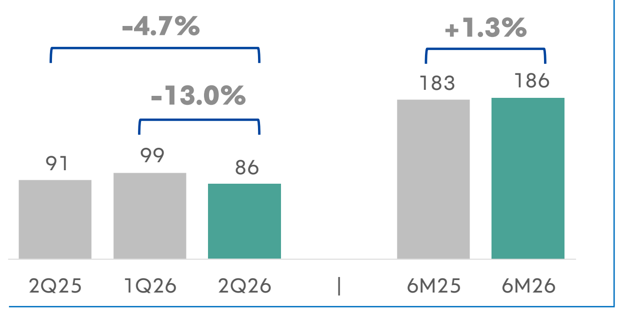
Reserves of Premium Bonds
BRL million



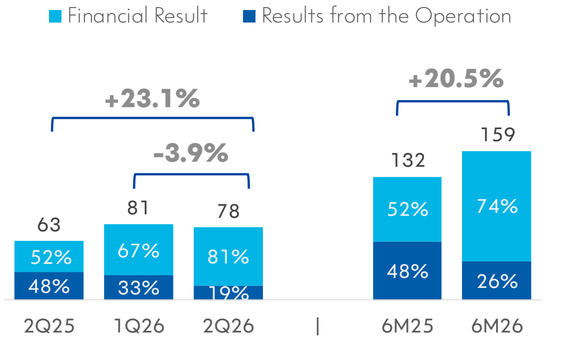
Mathematical Provision for Premium Bonds (BRL million)	2Q26	2Q25	Δ%	1Q26	Δ%
Opening Balance	**3,173.1**	**2,389.7**	**32.8%**	**2,986.0**	**6.3%**
Formations	382.2	284.6	34.3%	380.9	0.3%
Cancellations	-0.2	-0.2	61.1%	-0.4	-37.0%
Transfers	-264.0	-108.2	144.1%	-224.8	17.5%
Inflation adjustment + Interest	20.3	40.5	-49.9%	31.3	-35.1%
Closing Balance	**3,311.3**	**2,606.5**	**27.0%**	**3,173.1**	**4.4%**

Provision for redemptions (BRL million)	2Q26	2Q25	Δ%	1Q26	Δ%
Opening Balance	**348.1**	**182.4**	**90.8%**	**330.5**	**5.3%**
Formations	315.7	121.3	160.3%	261.0	21.0%
Transfers	-4.7	-1.3	269.1%	-8.9	-47.4%
Payments	-238.2	-85.8	177.6%	-221.6	7.5%
Inflation adjustment + Interest	1.5	0.9	67.8%	1.1	35.5%
Penalty	-13.5	-7.3	83.6%	-14.0	-3.7%
Statute of limitations	0.0	0.0	-	0.0	-
Closing Balance	**408.9**	**210.2**	**94.6%**	**348.1**	**17.5%**

Operating Margin – **Premium Bonds**
BRL million

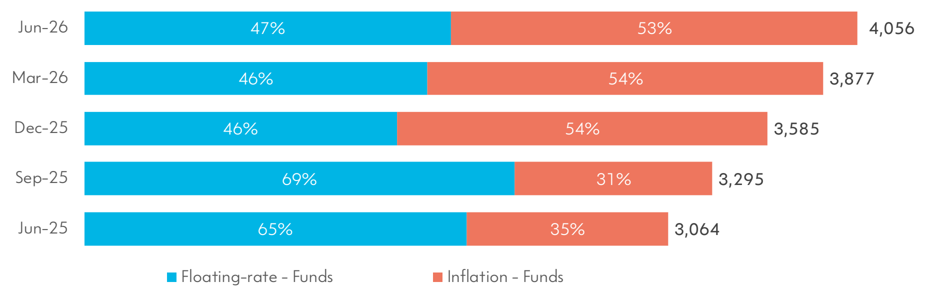


Net Income (Operating x Financial)
Caixa Capitalização
BRL million



Operating Margin is primarily influenced by the mix of Premium Bonds funds raised between Single Payment and Monthly Payment products, which affects changes in redemption provisions. Compared with 1Q26, the decline in the operating margin in 2Q26 was mainly driven by the recognition of adjustment of R$ 6.7 million related to the accounting treatment of technical lottery provisions.

Investment Portfolio Composition – **Caixa Capitalização**
% financial investments (million)



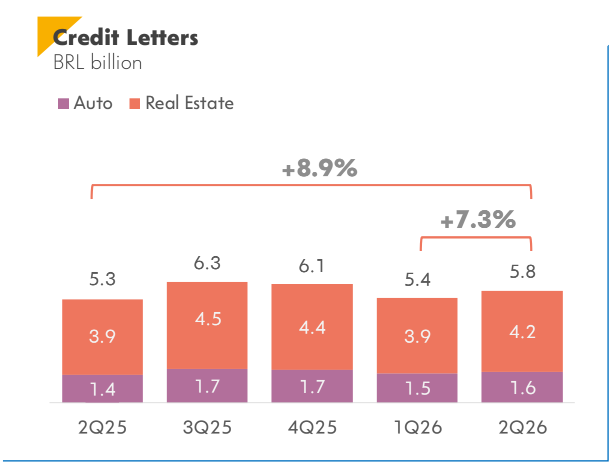
1.1.5 Caixa Consórcio

Caixa Consórcio is a partnership between Caixa Seguridade and CNP Assurances Participações Ltda. for the Credit Letters segment, in which Caixa Seguridade holds an equity stake of 75% of the total share capital and 49.9% of the voting capital.

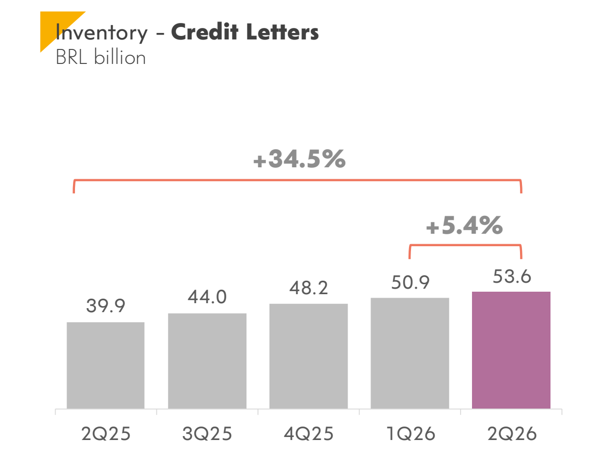
Credit Letters is a typical Brazilian financial product operating under a collective purchase modality, where a group of people commit to pay a monthly installment for a specific period. These resources are kept in a common fund and, every month, some members of the group are chosen (by prize sweepstakes and bids) to receive a credit letter to purchase the assigned good.

The table below presents the segment's income statement:

INCOME STATEMENT (BRL million)	2Q26	2Q25	Δ%	1Q26	Δ%	6M26	6M25	Δ%
Revenues from rendering of services	**259.4**	**275.6**	**-5.9%**	**267.2**	**-2.9%**	**526.5**	**535.2**	**-1.6%**
Operating revenues/ expenses	-97.4	-88.2	10.3%	-108.8	-10.5%	-206.1	-190.5	8.2%
Operating Margin	**162.0**	**187.3**	**-13.5%**	**158.4**	**2.3%**	**320.4**	**344.7**	**-7.1%**
Administrative expenses	-33.2	-28.6	16.3%	-32.4	2.5%	-65.7	-54.5	20.6%
Tax expenses	-9.3	-22.1	-58.0%	-15.2	-38.8%	-24.5	-52.0	-52.9%
Financial result	11.4	10.2	11.7%	10.2	12.1%	21.6	17.7	21.7%
Operating Result	**130.9**	**146.8**	**-10.9%**	**120.9**	**8.2%**	**251.8**	**255.9**	**-1.6%**
Result before taxes and holdings	**130.9**	**146.8**	**-10.9%**	**120.9**	**8.2%**	**251.8**	**255.8**	**-1.6%**
Income tax	-27.8	-36.9	-24.6%	-28.3	-1.8%	-56.1	-64.2	-12.6%
Social Contribution	-10.2	-13.3	-22.9%	-10.9	-6.4%	-21.1	-23.3	-9.2%
Net income for the fiscal year	**92.8**	**96.7**	**-4.0%**	**81.7**	**13.7%**	**174.5**	**168.3**	**3.7%**
Interest - CAIXA Seguridade	**69.6**	**72.5**	**-4.0%**	**61.3**	**13.7%**	**130.9**	**126.2**	**3.7%**

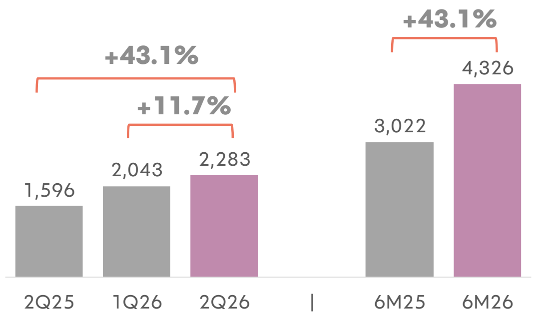


Credit Letters sold increased 8.9% compared to 2Q25, driven primarily by Real Estate Credit Letters, which grew 7.4% during the period and accounted for 72.2% of total sales in the quarter.



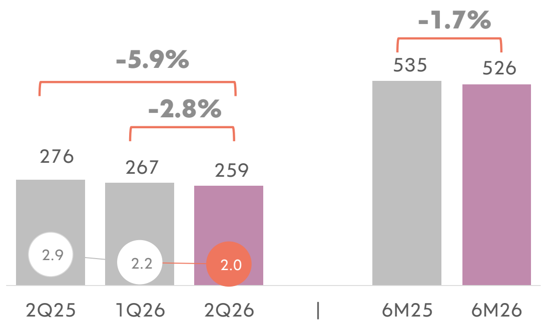
The Credit Letters inventory reached BRL 53.6 billion in 2Q26, up 34.5% compared to 2Q25 and 5.4% compared to 1Q26, reflecting the continued expansion of the Credit Letters portfolio.

Funds Raised - **Credit Letters**
BRL million



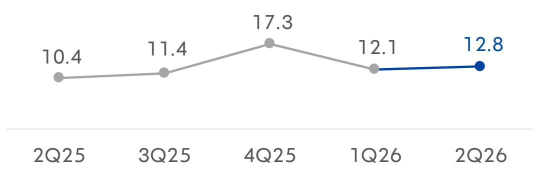
Funds Collected maintained their growth trajectory, increasing 43.1% in 2Q26 compared to 2Q25. This performance reflects the portfolio formation dynamics of the Credit Letters segment, in which the sale of Credit Letters impacts Funds Collected progressively as installments are paid.

Management Fee / Average Rate - **Credit Letters**
BRL million / % p.a.

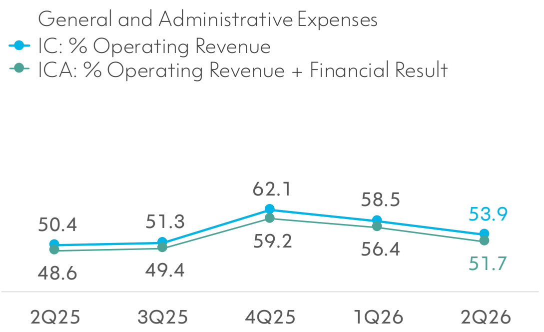


The average management fee for Credit Letters reflects the maturation of the portfolio, as administration fees are generally concentrated in the initial phases of Credit Letters groups.

Administrative Expenses Ratio (IDA)
Caixa Consórcio
Administrative Expenses
% Operating Revenue

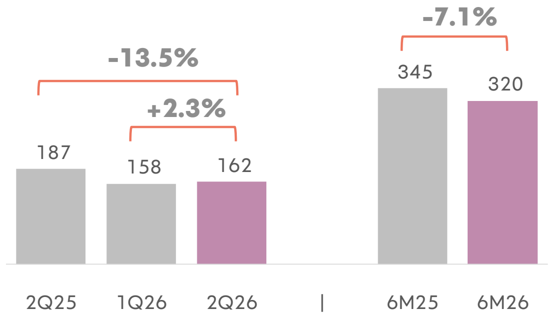


Combined (IC) and Expanded (ICA) Ratio
Caixa Consórcio

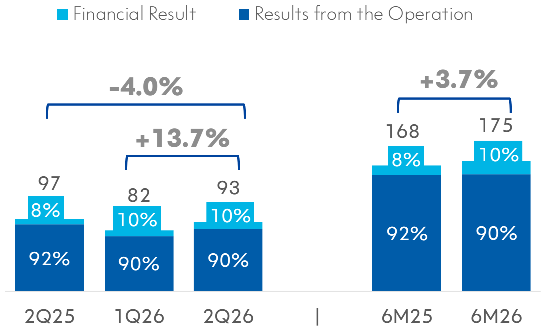


The Administrative Expenses Ratio (IDA) reached 12.8% in 2Q26, an increase of 2.4 p.p. compared to 2Q25, reflecting higher advertising and marketing expenses and consulting services expenses related to the internalization of processes previously performed by third parties.

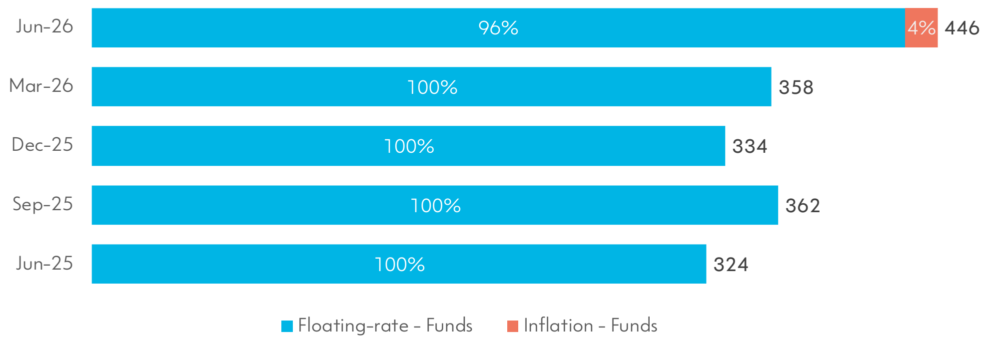
Operating Margin - **Credit Letters**
BRL million



Net Income (Operating x Financial)
Caixa Consórcio
BRL million



Investment Portfolio Composition – **Caixa Consórcio**
% financial investments (million)



1.1.6 Caixa Assistência

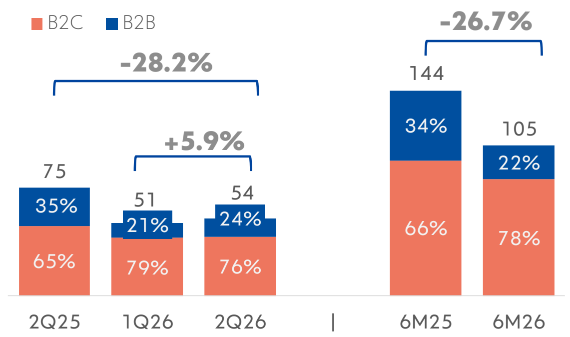
Caixa Assistência is a partnership between Caixa Seguridade and USS Soluções Gerenciadas S.A. (Tempo Assist), for offering services and assistance, which includes the distribution, disclosure, offering, sale, after-sale, and intermediation of assistance services. Caixa Seguridade holds an equity stake of 75% of the total share capital of the investee and 49.9% of its common shares.

Assistance Services can be requested to cover minor events, through services such as: tow truck, locksmith, plumber, and electrician, among others. Assistance coverage can be offered in two ways: B2B – when the service is linked to an insurance policy (main product) and the compensation comes from the transfer of the insurance company that issued the policy; and B2C – when the product is sold directly to the consumer, such as the Rapidex product.

Below is the income statement for Caixa Assistência:

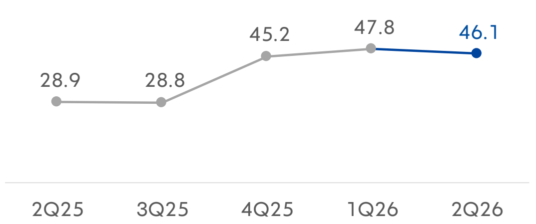
INCOME STATEMENT (BRL Million)	2Q26	2Q25	Δ%	1Q26	Δ%	6M26	6M25	Δ%
Revenues from operation	**54.2**	**75.5**	**-28.2%**	**51.1**	**5.9%**	**105.3**	**143.7**	**-26.7%**
Operation costs/expenses	-18.0	-38.1	-52.8%	-17.7	1.8%	-35.7	-72.4	-50.7%
Operating Margin	**36.2**	**37.3**	**-3.2%**	**33.5**	**8.0%**	**69.6**	**71.3**	**-2.4%**
Administrative expenses	-25.0	-21.8	14.4%	-24.4	2.2%	-49.4	-41.9	17.9%
Financial result	5.5	4.0	39.1%	5.6	-1.4%	11.2	7.1	56.8%
Operating Result	**16.7**	**19.5**	**-14.2%**	**14.6**	**14.1%**	**31.4**	**36.5**	**-14.1%**
Result before taxes and holdings	**16.7**	**19.5**	**-14.2%**	**14.6**	**14.1%**	**31.4**	**36.5**	**-14.1%**
Income tax	-4.3	-4.7	-8.9%	-3.8	13.0%	-8.1	-9.0	-10.1%
Social Contribution	-1.5	-1.7	-8.9%	-1.4	13.0%	-2.9	-3.2	-10.1%
Net income for the fiscal year	**10.9**	**13.1**	**-16.8%**	**9.5**	**14.7%**	**20.4**	**24.3**	**-16.2%**
Interest - CAIXA Seguridade	**8.2**	**9.8**	**-16.8%**	**7.1**	**14.7%**	**15.3**	**18.2**	**-16.2%**

Revenues **Assistance**
BRL million

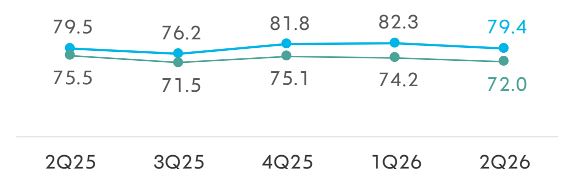


Assistance revenues increased 5.9% in 2Q26 compared to 1Q26, with Rapidex remaining the largest contributor, accounting for 75.7% of total Assistance revenues.
In 6M26, operating revenues declined 26.7% compared to the same period of 2025, primarily reflecting lower revenues generated through the B2B channel.

Administrative Expenses Ratio (IDA)
Caixa Assistência
Administrative Expenses
% Operating Revenue

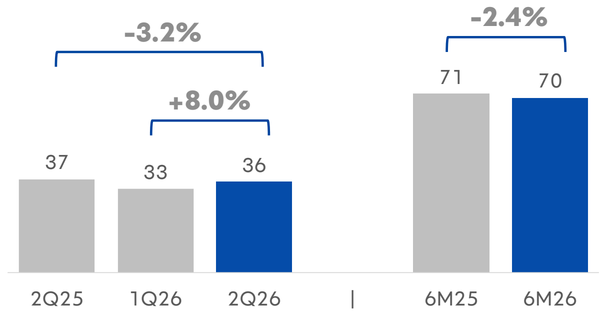


Combined (IC) and Expanded (ICA) Ratio
Caixa Assistência
General and Administrative Expenses
IC: % Operating Revenue
ICA: % Operating Revenue + Financial Result

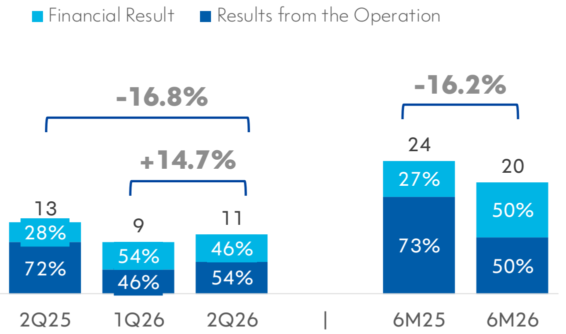


The Administrative Expenses Ratio (IDA) reached 46.1% in 2Q26, a decrease of 1.7 p.p. compared to 1Q26. Despite the increase in administrative expenses, the increase in operating revenues contributed to the improvement of the indicator during the period.

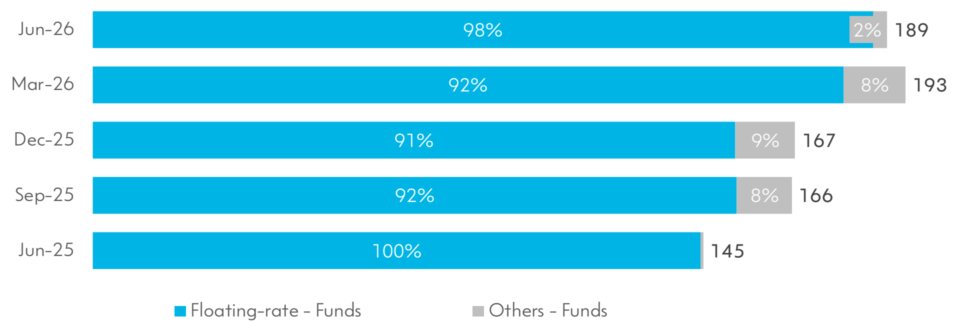
Operating Margin **Assistance**
BRL million



Net Income (Operating x Financial)
Caixa Assistência
BRL million



Investment Portfolio Composition **– Caixa Assistência**
% financial investments (million)



1.2 Bancassurance Pan

Caixa Seguridade uses Banco PAN's distribution channels through its 49% equity interest in the share capital of Too Seguros and its 49% equity interest in PAN Corretora de Seguros Ltda. Banco PAN and Too Seguros have a commercial relationship and the rights and obligations of the parties compared to the promotion, offer, distribution, disclosure, and sale, through Banco PAN's distribution network, of Too Seguros' products, on an exclusive basis.

1.2.1 Too Seguros

Too Seguros was established through an agreement with BTG Pactual Holding de Seguros Ltda., whose purpose is to operate damage and personal insurance policies for individuals and companies through the distribution network and partners of Banco PAN. Caixa Seguridade holds an equity stake of 49% of the company's total share capital.

Too Seguros - INCOME STATEMENT (BRL million)	2Q26	2Q25	Δ%	1Q26	Δ%	6M26	6M25	Δ%
Written Premiums, net	**436.2**	**468.1**	**-6.8%**	**565.6**	**-22.9%**	**1,001.8**	**922.5**	**8.6%**
Variations in premium technical provisions	114.5	4.7	-	-26.5	-	88.0	15.3	474.9%
Earned Premiums	**550.7**	**472.8**	**16.5%**	**539.1**	**2.2%**	**1,089.8**	**937.8**	**16.2%**
Claims incurred	-91.9	-94.5	-2.8%	-65.5	40.2%	-157.4	-209.9	-25.0%
Acquisition costs	-176.8	-132.0	34.0%	-168.1	5.2%	-344.9	-252.7	36.5%
Other operating revenues and expenses	-6.9	-14.8	-53.3%	-11.2	-38.3%	-18.1	-26.4	-31.4%
Result from reinsurance	-55.0	-52.3	5.1%	-40.1	37.2%	-95.1	-75.0	26.8%
Operating Margin	**220.1**	**179.3**	**22.8%**	**254.2**	**-13.4%**	**474.3**	**373.8**	**26.9%**
Administrative expenses	-33.8	-36.2	-6.5%	-36.9	-8.2%	-70.7	-73.9	-4.3%
Tax expenses	-23.0	-19.6	17.3%	-23.1	-0.5%	-46.1	-38.6	19.4%
Financial result	61.7	59.7	3.4%	63.4	-2.6%	125.1	112.2	11.5%
Operating Result	**225.0**	**183.2**	**22.8%**	**257.6**	**-12.6%**	**482.6**	**373.6**	**29.2%**
Gains or losses on non-current assets	0.0	0.0	-	0.1	-	0.1	0.0	-
Result before taxes and holdings	**225.0**	**183.2**	**22.9%**	**257.7**	**-12.7%**	**482.7**	**373.5**	**29.2%**
Income tax	-51.4	-42.7	20.2%	-59.4	-13.6%	-110.8	-87.2	27.1%
Social Contribution	-30.9	-25.7	20.5%	-35.8	-13.5%	-66.7	-52.4	27.3%
Profit sharing	0.0	0.0	-	0.0	-	0.0	0.0	-
Net income for the fiscal year	**142.7**	**114.8**	**24.4%**	**162.5**	**-12.2%**	**305.2**	**234.0**	**30.4%**
Interest - CAIXA Seguridade	**69.9**	**56.2**	**24.4%**	**79.6**	**-12.2%**	**149.5**	**114.6**	**30.4%**

1.2.2 Pan Corretora

Pan Corretora de Seguros was founded through an agreement with BTG Pactual Holding Participações S.A., to provide brokerage services for Too Seguros' products, which uses Banco PAN's distribution network and its partner channels to sell its security products. Caixa Seguridade holds an equity stake of 49% of the company's total share capital.

PAN Corretora - INCOME STATEMENT (BRL million)	2Q26	2Q25	Δ%	1Q26	Δ%	6M26	6M25	Δ%
Operating Margin	**13.8**	**14.6**	**-5.3%**	**15.4**	**-10.3%**	**29.3**	**28.2**	**4.0%**
Administrative expenses	-0.8	-0.8	-3.2%	-0.8	-2.8%	-1.5	-1.5	-0.8%
Tax expenses	0.0	0.0	-72.8%	0.0	-75.2%	0.0	0.0	-32.0%
Financial result	0.9	0.8	20.9%	2.1	-55.4%	3.0	2.3	31.0%
Other operating revenues/expenses	0.0	0.0	-	0.0	-	0.0	0.0	-
Operating Result	**14.0**	**14.6**	**-4.0%**	**16.7**	**-16.2%**	**30.8**	**28.9**	**6.4%**
Result before taxes and holdings	**14.0**	**14.6**	**-4.0%**	**16.7**	**-16.2%**	**30.8**	**28.9**	**6.4%**
Income tax	-2.2	-1.4	56.2%	-1.7	27.9%	-4.0	-3.6	11.9%
Social Contribution	-0.8	-0.5	53.3%	-0.6	37.7%	-1.4	-1.3	7.6%
Net income for the fiscal year	**11.0**	**12.7**	**-13.2%**	**14.4**	**-23.8%**	**25.4**	**24.1**	**5.5%**
Interest - CAIXA Seguridade	**5.4**	**6.2**	**-13.2%**	**7.1**	**-23.8%**	**12.4**	**11.8**	**5.5%**

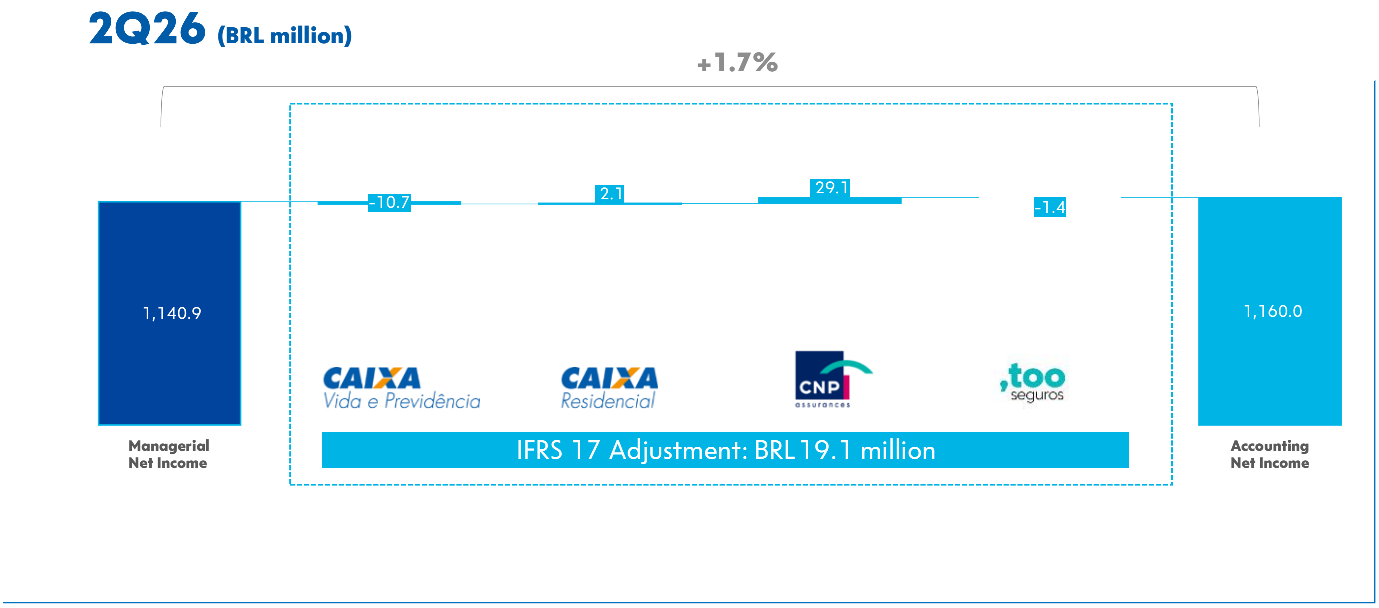
Exhibit 2. Property Analysis

Below is the Balance Sheet of Caixa Seguridade in managerial and unaudited format, in accordance with CPC 11 – Insurance Contracts (IFRS 4):

BALANCE SHEET (BRL MILLION)	jun/26	jun/25	Δ%	mar/26	Δ%
ASSETS	**13,544.6**	**12,932.3**	**4.7%**	**13,410.5**	**1.0%**
CURRENT ASSETS	**1,993.3**	**1,717.5**	**16.1%**	**2,119.8**	**-6.0%**
Cash and cash equivalents	0.2	0.3	-10.0%	0.4	-31.9%
Financial instruments	1,299.8	1,113.1	16.8%	1,109.1	17.2%
Dividends receivable	490.5	450.9	8.8%	826.6	-40.7%
Interest on own capital receivable	18.9	14.8	28.1%	33.7	-43.8%
Amounts receivable	183.0	137.5	33.1%	148.8	23.0%
Assets by current taxes	0.0	0.0	-	0.0	-
Other assets	0.8	0.8	-0.9%	1.3	-37.8%
Non-current assets held for sale	0.0	0.0	-	0.0	-
NON-CURRENT ASSETS	**11,551.3**	**11,214.8**	**3.0%**	**11,290.6**	**2.3%**
Investments in ownership interests	11,542.6	11,204.4	3.0%	11,281.5	2.3%
Other assets	8.6	10.4	-17.1%	9.2	-5.9%
LIABILITIES	**1,207.7**	**1,093.0**	**10.5%**	**1,153.3**	**4.7%**
CURRENT LIABILITIES	**1,196.0**	**1,080.1**	**10.7%**	**1,139.5**	**5.0%**
Amounts payable	69.8	83.1	-16.0%	72.9	-4.4%
Dividends payable	1.050.0	930.0	12.9%	990.0	0.0%
Liabilities by current taxes	68.1	60.9	11.9%	72.1	-5.6%
Deferred tax liabilities	8.2	6.1	32.9%	4.4	-
NON-CURRENT LIABILITIES	**11.6**	**12.9**	**-9.8%**	**13.8**	**-15.4%**
Amounts payable	11.6	12.9	-9.8%	13.8	-15.4%
SHAREHOLDERS' EQUITY	**12,336.9**	**11,839.3**	**4.2%**	**12,257.2**	**0.6%**
Capital	3,678.8	3,678.8	-	3,678.8	-
Reserves	1,841.4	1,455.5	26.5%	1,841.4	-
Equity valuation adjustment	5,582.9	5,584.1	0.0%	5,594.1	-0.2%
Retained earnings	1,233.8	1,120.9	10.1%	1,143.0	8.0%
Proposed additional dividends	0.0	0.0	-	0.0	-

Exhibit 3. Income Statement and Balance Sheet in IFRS17

Due to the implementation of the new partnership structure and the beginning of the operationalization of the association agreements, the results of Caixa Seguridade's investees and businesses are presented in this item in a grouped form and proportional to the economic participation, thus maintaining the comparability of the results with previous periods.



INCOME STATEMENT CAIXA Seguridade

DRE (BRL million)	2Q26	2Q25	Δ%	1Q26	Δ%	6M26	6M25	Δ%
Operating Revenues	**1,519.1**	**1,369.2**	**11.0%**	**1,531.0**	**-0.8%**	**3,050.1**	**2,791.6**	**9.3%**
Result from investments in holdings	**903.8**	**784.0**	**15.3%**	**910.4**	**-0.7%**	**1,814.1**	**1,591.9**	**14.0%**
New partnerships	687.5	610.5	12.6%	706.3	-2.7%	1,393.8	1,245.4	11.9%
Run-off	216.3	173.5	24.6%	204.1	6.0%	420.3	346.5	21.3%
Commissioning revenues	**615.3**	**585.1**	**5.2%**	**620.7**	**-0.9%**	**1,236.0**	**1,199.7**	**3.0%**
Access to the Distribution Network/Use of the Brand	41.5	43.3	-4.0%	41.9	-0.8%	83.4	99.2	-15.9%
Brokerage/Intermediation of Insurance Products	573.8	541.9	5.9%	578.8	-0.9%	1,152.6	1.100.5	4.7%
Costs of services rendered	**-146.1**	**-147.2**	**-0.7%**	**-154.1**	**-5.2%**	**-300.2**	**-301.3**	**-0.4%**
Other operating revenues/expenses	**-121.0**	**-109.5**	**10.6%**	**-125.2**	**-3.3%**	**-246.2**	**-225.1**	**9.4%**
Administrative expenses	-42.7	-35.1	21.5%	-45.9	-7.1%	-88.6	-72.6	22.0%
Tax expenses	-77.4	-73.6	5.3%	-78.3	-1.1%	-155.8	-150.9	3.2%
Other operating revenues/expenses	-0.9	-0.8	21.7%	-0.9	-1.7%	-1.9	-1.6	19.4%
Operating Result	**1,251.9**	**1,112.5**	**12.5%**	**1,251.7**	**0.0%**	**2,503.7**	**2,265.2**	**10.5%**
Financial Result	**45.1**	**45.5**	**-0.8%**	**28.7**	**57.3%**	**73.8**	**74.2**	**-0.5%**
Financial Revenues	46.9	47.2	-0.7%	36.8	27.2%	83.7	82.7	1.3%
Financial Expenses	-1.8	-1.7	1.4%	-8.2	-78.5%	-9.9	-8.5	17.1%
Income (loss) before taxes and holdings	**1,297.0**	**1,158.0**	**12.0%**	**1,280.4**	**1.3%**	**2,577.4**	**2,339.4**	**10.2%**
Income tax and social contribution	-137.1	-129.6	5.8%	-130.1	5.4%	-267.2	-260.5	2.6%
Net income from continued operations	**1,160.0**	**1,028.4**	**12.8%**	**1,150.3**	**0.8%**	**2,310.2**	**2,078.8**	**11.1%**
Net income from discontinued operations	0.0	0.0	-	0.0	-	0.0	0.0	-
Recurring net income	**1,160.0**	**1,028.4**	**12.8%**	**1,150.3**	**0.8%**	**2,310.2**	**2,078.8**	**11.1%**
Capital gains in the disposal of investments	0.0	0.0	-	0.0	-	0.0	0.0	-
Accounting Net Income	**1,160.0**	**1,028.4**	**12.8%**	**1,150.3**	**0.8%**	**2,310.2**	**2,078.8**	**11.1%**

Balance Sheet for CAIXA Seguridade

BALANCE SHEET (BRL MILLION)	jun/26	jun/25	Δ%	mar/26	Δ%
ASSETS	**15,002.3**	**14,423.7**	**4.0%**	**14,925.3**	**0.5%**
CURRENT ASSETS	**1,993.3**	**1,717.5**	**16.1%**	**2,119.8**	**-6.0%**
Cash and cash equivalents	0.2	0.3	-10.0%	0.4	-31.9%
Financial instruments	1,299.8	1,113.1	16.8%	1,109.1	17.2%
Dividends receivable	490.5	450.9	8.8%	826.6	-40.7%
Interest on own capital receivable	18.9	14.8	28.1%	33.7	-43.8%
Amounts receivable	183.0	137.5	33.1%	148.8	23.0%
Assets by current taxes	0.0	0.0	-	0.0	-
Other assets	0.8	0.8	-0.4%	1.3	-37.4%
Non-current assets held for sale	0.0	0.0	-	0.0	-
NON-CURRENT ASSETS	**13,009.0**	**12,706.3**	**2.4%**	**12,805.4**	**1.6%**
Investments in ownership interests	13,000.3	12,695.8	2.4%	12,796.3	1.6%
Other assets	8.6	10.4	-17.1%	9.2	-5.9%
LIABILITIES	**1,207.7**	**1,093.0**	**10.5%**	**1,153.3**	**4.7%**
CURRENT LIABILITIES	**1,196.0**	**1,080.1**	**10.7%**	**1,141.2**	**4.8%**
Amounts payable	69.8	83.1	-16.0%	74.6	-6.5%
Other liabilities	0.0	0.0	42.5%	0.0	288.2%
Dividends payable	1,050.0	930.0	12.9%	990.0	6.1%
Liabilities by current taxes	68.1	60.9	11.9%	72.1	-5.6%
Deferred tax liabilities	8.2	6.1	32.9%	4.4	85.9%
NON-CURRENT LIABILITIES	**11.6**	**12.9**	**-9.8%**	**12.1**	**-3.8%**
Amounts payable	11.6	12.9	-9.8%	12.1	-3.8%
SHAREHOLDERS' EQUITY	**13,794.6**	**13,330.7**	**3.5%**	**13,772.0**	**0.2%**
Capital	3,678.8	3,678.8	-	3,678.8	-
Reserves	3,451.4	3,089.9	11.7%	3,451.4	-
Equity valuation adjustment	5,404.2	5,413.2	-0.2%	5,491.5	-1.6%
Retained earnings	1,260.2	1,148.8	9.7%	1,150.3	9.6%
IFRS initial adoption adjustment	0.0	0.0	-	0.0	-
Proposed additional dividends	0.0	0.0	-	0.0	-

INCOME STATEMENT Holding XS1

INCOME STATEMENT (BRL million)	2Q26	2Q25	Δ%	1Q26	Δ%	6M26	6M25	Δ%
Operating Margin	**1,025.8**	**922.5**	**11.2%**	**975.0**	**5.2%**	**2,000.8**	**1,930.0**	**3.7%**
Financial Result	174.1	153.1	13.7%	163.0	6.8%	337.1	275.9	22.2%
Other Operating Revenues/Expenses	-170.4	-129.6	31.5%	-129.4	31.7%	-299.8	-274.3	9.3%
Operating Result	**1,029.5**	**946.0**	**8.8%**	**1,008.6**	**2.1%**	**2,038.1**	**1,931.7**	**5.5%**
Gains or Losses on Non-Current Assets	0.0	0.0	-	0.0	-	0.0	0.0	-
Earnings before Taxes and Equity Interests	**1,029.5**	**946.0**	**8.8%**	**1,008.6**	**2.1%**	**2,038.1**	**1,931.7**	**5.5%**
Taxes on Profit	-406.4	-376.2	8.0%	-401.4	1.2%	-807.8	-770.2	4.9%
Profit Sharing	0.0	0.0	-	0.0	-	0.0	0.0	-
Net Income from Continuing Operations	**623.0**	**569.8**	**9.3%**	**607.2**	**2.6%**	**1,230.2**	**1,161.4**	**5.9%**
Net Income from Discontinued Operations	**0.0**	**0.0**	**-**	**0.0**	**-**	**0.0**	**0.0**	**-**
Net Income for the Period	**623.0**	**569.8**	**9.3%**	**607.2**	**2.6%**	**1,230.2**	**1,161.4**	**5.9%**
Earnout Adjustment	**0.0**	**0.0**	**-**	**0.0**	**-**	**0.0**	**0.0**	**-**
Net Income for the Period ex-Earnout	**623.0**	**569.8**	**9.3%**	**607.2**	**2.6%**	**1,230.2**	**1,161.4**	**5.9%**
Attributable to the Group's Shareholders	623.0	569.8	9.3%	607.2	2.6%	1,230.2	1,161.4	5.9%
(+) Consolidation Adjustment Reversal	0.0	0.0	-	0.0	-	0.0	0.0	-
(=) Attributable to the Group's Shareholders, Adjusted	623.0	569.8	9.3%	607.2	2.6%	1,230.2	1,161.4	5.9%
Attributable to Minority Interest in Subsidiaries	0.0	0.0	-	0.0	-	0.0	0.0	-
Caixa Seguridade's Equity Interest	**373.8**	**341.9**	**9.3%**	**364.3**	**2.6%**	**738.1**	**696.9**	**5.9%**

Balance Sheet for Holding XS1

Balance Sheet (BRL thousand)	jun/26	jun/25	Δ%	mar/26	Δ%
ASSETS	**232,337.2**	**203,168.1**	**14.4%**	**225,253.0**	**3.1%**
Cash and Cash Equivalents	95.3	110.5	-13.8%	160.2	-40.5%
Financial Investments	225,522.2	195,915.8	15.1%	217,910.6	3.5%
Assets from Insurance Operations	565.8	759.2	-25.5%	605.1	-6.5%
Assets from Re-Insurance Operations	0.0	0.0	-	0.0	-
Securities and Credits Receivable	244.4	247.0	-1.1%	602.3	-59.4%
Tax Assets	45.6	79.2	-42.5%	66.7	-31.7%
Investments	0.0	0.0	-	0.0	-
Intangible Assets	5,568.6	5,819.7	-4.3%	5,633.8	-1.2%
Other Assets	295.3	236.7	24.8%	274.3	7.6%
LIABILITIES	**220,098.5**	**191,008.6**	**15.2%**	**213,011.1**	**3.3%**
Operating Liabilities	260.5	475.1	-45.2%	559.2	-53.4%
Tax Liabilities	969.2	1,010.7	-4.1%	1,016.2	-4.6%
Debts from Insurance and Re-insurance/Premium Bond Operations	217,798.5	188,490.2	15.5%	210,317.1	3.6%
Technical Provisions	0.0	0.0	-	0.0	-
Legal Provisions	206.6	213.9	-3.4%	210.0	-1.6%
Other Liabilities	863.7	818.6	5.5%	908.6	-4.9%
EQUITY	**12,238.6**	**12,159.6**	**0.7%**	**12,242.0**	**0.0%**

INCOME STATEMENT Caixa Residencial

XS3 Seguros - Income Statement (BRL million)	2Q26	2Q25	Δ%	1Q26	Δ%	6M26	6M25	Δ%
Operating Margin	**391.8**	**299.4**	**30.9%**	**451.1**	**-13.1%**	**842.9**	**667.1**	**26.4%**
Financial Result	27.2	25.5	6.5%	32.8	-17.3%	60.0	54.2	10.8%
Other Operating Revenues/Expenses	-24.9	-16.7	48.8%	-11.4	118.8%	-36.3	-43.9	-17.4%
Operating Result	**394.1**	**308.2**	**27.9%**	**472.6**	**-16.6%**	**866.6**	**677.3**	**28.0%**
Gains or Losses on Non-Current Assets	0.0	0.0	-	0.0	-	0.0	0.0	-
Earnings before Taxes and Equity Interests	**394.1**	**308.2**	**27.9%**	**472.6**	**-16.6%**	**866.6**	**677.3**	**28.0%**
Taxes on Profit	-157.6	-123.3	27.9%	-189.0	-16.6%	-346.7	-270.9	28.0%
Profit Sharing	0.0	0.0	-	0.0	-	0.0	0.0	-
Net Income from Continuing Operations	**236.4**	**184.9**	**27.9%**	**283.5**	**-16.6%**	**520.0**	**406.4**	**28.0%**
Net Income from Discontinued Operations	**0.0**	**0.0**	**-**	**0.0**	**-**	**0.0**	**0.0**	**-**
Net Income for the Period	**236.4**	**184.9**	**27.9%**	**283.5**	**-16.6%**	**520.0**	**406.4**	**28.0%**
Attributable to the Group's Shareholders	236.4	184.9	27.9%	283.5	-16.6%	520.0	406.4	28.0%
(+) Consolidation Adjustment Reversal	0.0	0.0	-	0.0	-	0.0	0.0	-
(=) Attributable to the Group's Shareholders, Adjusted	236.4	184.9	27.9%	283.5	-16.6%	520.0	406.4	28.0%
Attributable to Minority Interest in Subsidiaries	0.0	0.0	-	0.0	-	0.0	0.0	-
Caixa Seguridade's Equity Interest	**177.3**	**138.7**	**27.9%**	**212.7**	**-16.6%**	**390.0**	**304.8**	**28.0%**

Balance Sheet for Caixa Residencial

Balance Sheet (BRL thousand)	jun/26	jun/25	Δ%	mar/26	Δ%
ASSETS	**3,977.7**	**3,642.9**	**9.2%**	**3,837.0**	**3.7%**
Cash and Cash Equivalents	9.6	2.6	269.7%	3.5	174.7%
Financial Investments	1,556.2	1,515.7	2.7%	1,440.4	8.0%
Assets from Insurance Operations	1,224.1	869.6	40.8%	1,194.6	2.5%
Assets from Re-Insurance Operations	0.0	0.0	-	0.0	-
Securities and Credits Receivable	8.4	6.0	41.4%	2.9	187.4%
Tax Assets	0.0	0.0	-	0.0	-
Investments	0.0	0.0	-	0.0	-
Intangible Assets	1,128.7	1,210.4	-6.7%	1,149.9	-1.8%
Other Assets	50.7	38.7	31.3%	45.7	10.9%
LIABILITIES	**1,864.4**	**1,428.8**	**30.5%**	**1,710.4**	**9.0%**
Operating Liabilities	1,824.2	1,388.2	31.4%	1,668.2	9.4%
Tax Liabilities	0.2	0.1	238.2%	0.2	6.5%
Debts from Insurance and Re-insurance/Premium Bond Operations	0.0	0.0	-	0.0	-
Technical Provisions	0.0	0.0	-	0.0	-
Legal Provisions	0.9	0.6	44.9%	0.8	14.7%
Other Liabilities	39.1	39.9	-1.9%	41.3	-5.2%
EQUITY	**2,113.2**	**2,214.2**	**-4.6%**	**2,126.6**	**-0.6%**

INCOME STATEMENT CNP Holding

Income Statement (BRL million)	2Q26	2Q25	Δ%	1Q26	Δ%	6M26	6M25	Δ%
Operating Margin	**349.2**	**336.7**	**3.7%**	**256.0**	**36.4%**	**605.2**	**657.9**	**-8.0%**
Financial Result	**174.3**	**63.6**	174.1%	115.2	51.4%	**289.5**	118.2	144.9%
Other Operating Revenues/Expenses	**-38.2**	**-32.1**	18.9%	-24.0	59.3%	**-62.2**	-32.2	93.3%
Operating Result	**485.4**	**368.2**	**31.8%**	**347.2**	**39.8%**	**832.5**	**744.0**	**11.9%**
Gains or Losses on Non-Current Assets	**-1.1**	**3.5**	-131.2%	0.0	-	**-1.1**	3.5	-131.2%
Earnings before Taxes and Equity Interests	**484.3**	**371.6**	**30.3%**	**347.2**	**39.5%**	**831.4**	**747.4**	**11.2%**
Taxes on Profit	**-188.6**	**-140.1**	34.6%	-134.6	40.1%	**-323.2**	-284.3	13.7%
Profit Sharing	**0.0**	**0.0**	-	0.0	-	**0.0**	0.0	-
Net Income from Continuing Operations	**295.6**	**231.5**	**27.7%**	**212.6**	**39.1%**	**508.2**	**463.1**	**9.7%**
Net Income from Discontinued Operations	**0.0**	**0.0**	**-**	**0.0**	**-**	**0.0**	**0.0**	**-**
Net Income for the Period	**295.0**	**231.5**	**27.4%**	**212.6**	**38.8%**	**508.2**	**463.1**	**9.7%**
Caixa Seguridade's Equity Interest	**142.3**	**111.7**	**27.4%**	**102.6**	**38.8%**	**254.4**	**223.1**	**14.0%**

Balance Sheet for CNP Holding

Balance Sheet (BRL thousand)	jun/26	jun/25	Δ%	mar/26	Δ%
ASSETS	**10,633.0**	**11,021.6**	**-3.5%**	**10,945.4**	**-2.9%**
Cash and Cash Equivalents	806.0	7.1	11204.2%	469.6	71.6%
Financial Investments	5,888.1	6,245.2	-5.7%	6,124.2	-3.9%
Assets from Insurance Operations	86.1	580.2	-85.2%	575.2	-85.0%
Assets from Re-Insurance Operations	0.0	0.0	-	0.0	-
Securities and Credits Receivable	104.9	130.6	-19.7%	112.1	-6.5%
Tax Assets	625.3	1,105.7	-43.4%	571.9	9.3%
Investments	0.0	1.0	-100.0%	0.0	-
Intangible Assets	72.8	85.2	-14.6%	76.6	-4.9%
Other Assets	3,049.8	2,866.5	6.4%	3,015.8	1.1%
LIABILITIES	**5,065.6**	**5,766.8**	**-12.2%**	**5,560.6**	**-8.9%**
Operating Liabilities	101.3	79.1	28.2%	96.6	4.9%
Tax Liabilities	260.7	725.8	-64.1%	159.4	63.6%
Debts from Insurance and Re-insurance/Premium Bond Operations	16.7	515.3	-96.8%	383.3	-95.7%
Technical Provisions	0.0	12.4	-100.0%	0.0	-
Legal Provisions	4,581.3	4,321.8	6.0%	4,500.2	1.8%
Other Liabilities	105.6	112.4	-6.1%	421.1	-74.9%
EQUITY	**5,567.4**	**5,254.8**	**5.9%**	**5,384.7**	**3.4%**

INCOME STATEMENT Too Seguros

Too Seguros - Income Statement (BRL million)	2Q26	2Q25	Δ%	1Q26	Δ%	6M26	6M25	Δ%
Operating Margin	**175.2**	**135.7**	**29.1%**	**219.8**	**-20.3%**	**395.0**	**275.5**	**43.4%**
Financial Result	45.2	47.8	-5.4%	48.1	-6.1%	93.4	90.4	3.2%
Other Operating Revenues/Expenses	0.0	0.0	-	0.0	-	0.0	0.0	-
Operating Result	**220.4**	**183.5**	**20.1%**	**267.9**	**-17.7%**	**488.4**	**365.9**	**33.5%**
Gains or Losses on Non-Current Assets	-0.2	-1.6	-88.4%	-0.6	-69.9%	-0.8	-2.4	-66.2%
Earnings before Taxes and Equity Interests	**220.2**	**181.9**	**21.1%**	**267.3**	**-17.6%**	**487.6**	**363.5**	**34.1%**
Taxes on Profit	-80.4	-67.9	18.4%	-93.9	-14.4%	-174.3	-135.8	28.4%
Profit Sharing	0.0	0.0	-	0.0	-	0.0	0.0	-
Net Income from Continuing Operations	**139.9**	**114.0**	**22.7%**	**173.4**	**-19.3%**	**313.3**	**227.8**	**37.5%**
Net Income from Discontinued Operations	**0.0**	**0.0**	**-**	**0.0**	**-**	**0.0**	**0.0**	**-**
Net Income for the Period	**139.9**	**114.0**	**22.7%**	**173.4**	**-19.3%**	**313.3**	**227.8**	**37.5%**
Caixa Seguridade's Equity Interest	**68.5**	**55.9**	**22.7%**	**85.0**	**-19.3%**	**153.5**	**111.6**	**37.5%**

Balance Sheet for Too Seguros

Balance Sheet (BRL thousand)	jun/26	jun/25	Δ%	mar/26	Δ%
ASSETS	**2,634.7**	**2,549.7**	**3.3%**	**2,709.5**	**-2.8%**
Cash and Cash Equivalents	1.0	1.6	-38.0%	0.9	14.7%
Financial Investments	1,933.9	1,681.4	15.0%	2,018.7	-4.2%
Assets from Insurance Operations	0.0	0.0	-	0.0	-
Assets from Re-Insurance Operations	307.6	334.3	-8.0%	306.7	0.3%
Securities and Credits Receivable	0.0	0.0	-	0.0	-
Tax Assets	109.0	102.9	6.0%	96.0	13.6%
Investments	0.0	0.0	-100.0%	0.0	-
Intangible Assets	275.5	287.2	-4.1%	278.1	-0.9%
Other Assets	7.8	142.4	-94.5%	9.2	-15.1%
LIABILITIES	**1,814.5**	**1,808.3**	**0.3%**	**1,996.1**	**-9.1%**
Operating Liabilities	103.7	342.9	-69.8%	117.0	-11.4%
Tax Liabilities	153.5	126.0	21.8%	104.9	46.3%
Debts from Insurance and Re-insurance/Premium Bond Operations	1,468.3	1,315.8	11.6%	1,688.5	-13.0%
Technical Provisions	0.0	0.0	-	0.0	-
Legal Provisions	0.0	0.0	-	0.0	-
Other Liabilities	89.0	23.5	278.5%	85.7	3.8%
EQUITY	**820.2**	**741.4**	**10.6%**	**713.4**	**15.0%**

Exhibit 4. Glossary

Multi-year policy – Insurance contract with a term longer than 12 months.

B2B – Business to Business, business model selling products/services to other companies.

B2C – Business to Consumer, business model focused on selling products or services to the end consumer.

BDF - Bancassurance Distribution Fee, fee paid by the Insurer to Caixa Seguridade to access the distribution network and use the brand.

Contribution - Amount corresponding to contributions destined to fund private pensions.

Co-brokerage - A model in which CAIXA Seguridade shares the intermediation and brokerage of insurance with partner brokers, according to the line of business.

Earn-Out - Incentive mechanism linked to performance in terms of volume and profitability, to be paid to Caixa by the investee, recognized as trading expenses in XS2 Vida e Previdência.

ESG - Acronym for the definition of corporate sustainability: Environmental (E), Social (S) and Governance (G). Refers to what companies and entities are doing to be socially responsible, environmentally sustainable and managed correctly.

CAIXA Service Fee – Remuneration paid to CAIXA for the use of its structure for the distribution and marketing of CAIXA Seguridade products.

Bonus Fee – Variable remuneration paid to employees and partners based on sales performance, recorded as a cost in the Distribution Business.

Combined Ratio (IC) – Ratio of total operating costs compared to premiums earned and revenues from premium bond products.

Expanded Combined Ratio (ICA) – In addition to the Combined Ratio variables, it considers the Financial Result in its calculation.

Commissioning Ratio - Indicator that considers the cost of acquisition over premiums earned on the products.

Administrative Expenses Ratio (IDA) – Ratio of administrative expenses compared to premiums earned and revenues from premium bond products.

Loss Ratio – Indicator that evaluates the loss ratio over premium earned.

Accounting Net Income – Considers the capital gain on the divestment of equity interests according to accounting standard CPC 50 – Insurance Contracts (IFRS 17).

Managerial Net Income – Considers the effects from capital gain on the divestment of equity interests according to accounting standard CPC 11 – Insurance Contracts (IFRS 4).

Normalized Net Income – Excludes the effects from capital gain on the divestment of equity interests according to accounting standard CPC 11 – Insurance Contracts (IFRS 4), in addition to non-recurring effects to the loss ratio.

Operating Margin - An indicator that measures the operating efficiency of the company, calculated as the difference between revenues and operating costs.

Equity Method - Revenues from investments in equity interests, which can be by MEP - Equity Method or IOE - Interest on Equity.

Insurance Business – Segments of the insurance segment and assistance services.

Accumulation Business – Private Pension plans, Premium Bonds', and Credit Letters' groups.

Distribution Business – Activities of marketing, brokerage, and intermediation of insurance products, including revenue from the use of the CAIXA network and brand (BDF).

Continued Operations – These are the investee companies in which Caixa Seguridade maintains an equity stake.

Discontinued Operations – These are the investee companies in which Caixa Seguridade no longer maintains an equity stake.

Other Non-Strategic – Includes Insurance segments for which Caixa Seguridade has not established a new partnership and that do not represent a significant share in the Company's operations.

Single Payment (PU) – Premium Bonds or Written Insurance Premiums that provide for a single payment.

Monthly Payment (PM) – Premium Bonds or Insurance Premium Issued that provide for a payment to be made every month of the respective term.

Run-Off Partnerships – These are partnerships identified as non-strategic and in the process of being discontinued.

PGBL – Plano Gerador de Benefício Livre to designate plans that, during the deferral period, have the compensation of the mathematical provision of benefits to be granted based on the profitability of the investment portfolio(s) of FIE(s), in which all respective resources are invested, without guarantee of minimum compensation and updating balances and always structured in the variable contribution modality.

PRONAMPE – Program to Support Micro and Small Enterprises.

Technical provision of premiums – Amount reserved by the insurance companies to cover the risks assumed in active insurance contracts.

Revenues from the Distribution Business – Comprises revenues from brokerage of insurance products traded through Caixa Corretora, and revenues from access to the distribution network and use of the CAIXA brand, called BDF (Bancassurance Distribution Fee), a fee charged for the use of the CAIXA distribution network before the start of own brokerage.

Funds Raised – Installments received by Caixa Consórcios.

Caixa Network - Employees of CAIXA's distribution network.

Bundled Home Insurance – Home insurance offered alongside mortgage insurance, in a complementary manner.

ROE – Average Return on Equity.

Run-off – A term used to designate insurance portfolios that are no longer being marketed but still have active contracts until their expiration.

SUSEP – Superintendence of Private Insurance.

VGBL – Vida Gerador de Benefício Livre to designate plans that, during the deferral period, have the compensation of the mathematical provision of benefits to be granted based on the profitability of the investment portfolio(s) of FIE(s), in which all respective resources are invested, without guarantee of minimum compensation and updating balances and always structured in the variable contribution modality.