Unipar

Earnings Release
2Q26

Unipar, consolidated company in the production of chlorine, caustic soda and PVC in South America, reported Adjusted EBITDA of R$ 402 million, Net Income of R$ 123 million and Operating Cash Generation of R$ 347 million in 2Q26

2Q26 Operational and Strategic Highlights

- **Operational Excellence and a Proactive Commercial Strategy**
  - ✓ 84% utilization rate in Brazil, supported by the successful ramp-up of the Cubatão plant
  - ✓ 19% and 7% increases in chlor-alkali and caustic soda sales volumes, respectively, vs. 1Q26
    - ➔ Capture of commercial opportunities and monthly records
  - ✓ 11% decline in PVC sales volume vs. 1Q26 (selective sales and pressure from imports)
- **New Market Dynamics Driven by Geopolitical Tensions**
  - ✓ 26% and 53% increase in international caustic soda and PVC prices, respectively, vs. 1Q26, offsetting the significant increase in the costs of ethylene and natural gas
  - ✓ 4% appreciation of the BRL vs. USD (volatility throughout the quarter)
- **Completion of Key Strategic Capex Projects**
  - ✓ The Cubatão technological modernization reached full capacity as early as April 2026
  - ✓ Completion and start-up in July 2026 of the chlorine liquefaction and purification project in Camaçari (BA)
- **Ethics and Credibility**
  - ✓ Pro-Ethics Program 2025-2026
    - Recognized by the Office of the Comptroller General (CGU) for the second consecutive time
    - Initiative that certifies companies committed to high standards of integrity, ethics, transparency, and governance

2Q26 Economic-Financial Highlights

Recurring Adjusted EBITDA [1]	Net Income	Operating Cash Generation
R$ 402 million in 2Q26	**R$ 123 million in 2Q26**	**R$ 347 million in 2Q26**
vs. R$ 145 million in 1Q26	vs. R$ 37 million in 1Q26	vs. R$ 316 million in 1Q26
vs. R$ 306 million in 2Q25	vs. R$ 232 million in 2Q25	vs. R$ 526 million in 2Q25

- Recurring Adjusted EBITDA Margin of 27% in 2Q26 vs. 12% in 1Q26.

1H26 Economic-Financial Highlights

Recurring Adjusted EBITDA [1]	Net Income	Operating Cash Generation
R$ 547 million in 1H26	**R$ 160 million in 1H26**	**R$ 663 million in 1H26**
vs. R$ 661 million in 1H25	vs. R$ 382 million in 1H25	vs. R$ 683 million in 1H25

- Recurring Adjusted EBITDA Margin of 20% in 1H26 vs. 25% in 1H25.

Cash Position	Average Term	Leverage
R$ 1.4 billion	**67 months**	**2.50x**
34-month coverage	90% after 2029	vs. 2.58x on March/2026

Resilient **operating cash generation** and the **normalization of strategic CAPEX** enabled a **reduction in leverage,** despite higher working capital requirements resulting from increased finished product and raw material prices

Financial Highlights (R$ million)	2Q26 (A)	1Q26 (B)	2Q25 (C)	Chg. (A)/(B)	Chg. (A)/(C)	1H26 (D)	1H25 (E)	Chg. (D)/(E)
Net Revenue	**1,496**	1,238	1,274	21%	17%	**2,734**	2,643	3%
EBITDA[1]	**386**	154	389	151%	-1%	**540**	725	-25%
EBITDA Margin	***26%***	12%	*31%*	*14 p.p.*	*-5 p.p.*	**20%**	27%	*-7 p.p.*
Net Income	**123**	37	232	232%	-47%	**160**	382	-58%
Net Debt	**2,316**	2,394	1,042	-3%	122%	**2,316**	1,042	122%
Net Debt/EBITDA ltm.	***2.50x***	*2.58x*	*0.76x*	-	-	***2.50x***	*0.76x*	

Adjustments Highlights (R$ million)	2Q26 (A)	1Q26 (B)	2Q25 (C)	Chg. (A)/(B)	Chg. (A)/(C)	1H26 (D)	1H25 (E)	Chg. (D)/(E)
Net Revenue	**1,496**	**1,238**	**1,274**	21%	17%	**2,734**	2,643	3%
Adjustments IAS-29 and exchange rate	*(2)*	*(17)*	*39*	-	-	*(19)*	*33*	-
Adjusted Net Revenue	**1,494**	**1,221**	**1,313**	22%	14%	**2,715**	2,676	1%
EBITDA[1]	**386**	**154**	**389**	151%	-1%	**540**	725	-25%
Adjustments IAS-29 and exchange rate	*8*	*20*	*13*	-	-	*28*	*32*	-
Adjusted EBITDA	**394**	**174**	**402**	126%	-2%	**568**	757	-25%
Adjusted EBITDA Margin	**26%**	**14%**	**31%**	12 p.p.	-5 p.p.	**21%**	28%	-7 p.p.
Non-recurring effects[2]	*8*	*(29)*	*(96)*	-	-	*(21)*	*(96)*	-
Recurring Adjusted EBITDA	**402**	**145**	**306**	177%	31%	**547**	661	-17%
Recurring Adj. EBITDA Margin	**27%**	**12%**	**23%**	15 p.p.	4 p.p.	**20%**	25%	-5 p.p.

[1] calculated according to CVM Resolution CVM 156/22; [2] 2Q25: excludes payments received from the arbitration process; 1Q26: excludes the effect of the reversal of the provision for negative PVC inventory; 2Q26: includes the effect of the provision for negative margin on PVC inventory.

Economic Scenario

The effects of the war in the Middle East have generated a scenario of volatility in international prices, redirections of trade flows, and exchange rate volatility. As a result, there are inflationary pressures in several of the world's largest economies, leading the world's major central banks to maintain interest rates at historically high levels. This context puts pressure on the global economic growth rate, which is partially offset by the growth of massive investments in technology globally, some of which are directed towards the application of artificial intelligence and its support structures.

The IMF (International Monetary Fund) report for July 2026 projects that the global economy will grow by 3.0% in 2026 and 3.4% in 2027, a slightly lower rate than that observed in 2024-2025. Regarding global inflation, the projection is 4.7% in 2026 and 3.9% in 2027.

Brent crude oil averaged $97/bbl in 2Q26, with strong volatility reflecting geopolitical tensions and concerns about global supply. Critical inputs for Unipar's operations, such as ethylene and natural gas, generally followed Brent price movements throughout 2Q26.

Brazil

According to IBGE data, Brazil accumulated an inflation rate (IPCA) of 3.4% in the first half of 2026. According to the Focus Report of July 31, 2026, the projected IPCA for 2026 is 5.0%, that is, above the center of the target established by the Central Bank. In terms of GDP growth for the Brazilian economy, the same report indicates 2.0% for 2026 and 1.6% for 2027, in addition to projecting a Selic rate of 13.75% p.a. for the end of 2026. The Focus Report projections indicate a still contractionary monetary policy ahead, consistent with a series of macroeconomic challenges observed in Brazil, especially the fiscal deficit and the recurring increase in the ratio between net public debt and the country's GDP.

The average BRL/USD exchange rate in 2Q26 was R$5.05, 4% lower than in 1Q26. For the end of 2026, the Focus Report of July 31, 2026, projects an exchange rate of R$5.20.

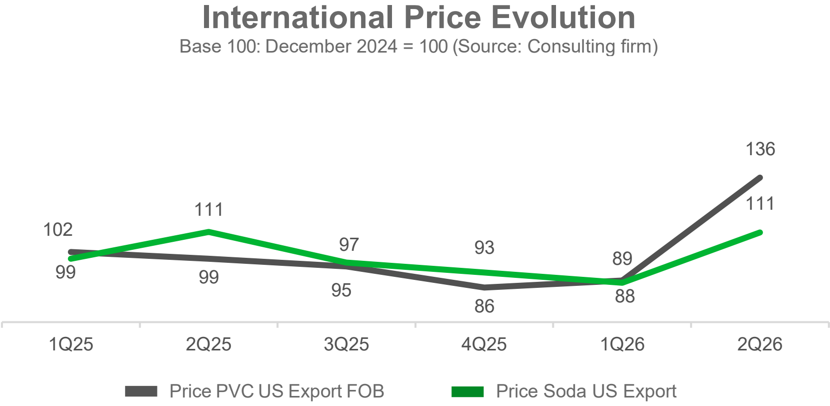
Argentina

Argentina's scenario has shown positive progress in its macroeconomic and fiscal recovery, with recurring fiscal surpluses and a projected GDP growth of 3.5% for 2026 and 4.0% for 2027, according to an IMF report from July 2026. Inflation in the country in the first half of 2026, according to the Consumer Price Index (CPI) released by INDEC – the National Institute of Statistics and Censuses – accumulated 16.8%, registering an accumulated rate of 33.5% over the last twelve months. Regarding the official average exchange rate of the Central Bank, the average rate was $1,406 Argentine pesos/dollar in the second quarter of 2026, 1% below the average of the first quarter of 2026.

Operating Market

International caustic soda and PVC price benchmarks had significant increases during 2Q26 due to the conflicts in the Middle East during that period. The average price of liquid soda (US Gulf Coast, spot, export) in 2Q26 increased by 26% compared to 1Q26, returning to the average price level observed in 2Q25. For PVC, the average international price (US Gulf Coast, spot, export) in 2Q26 was 53% higher than the price in 1Q26, and 38% higher than the price in 2Q25.

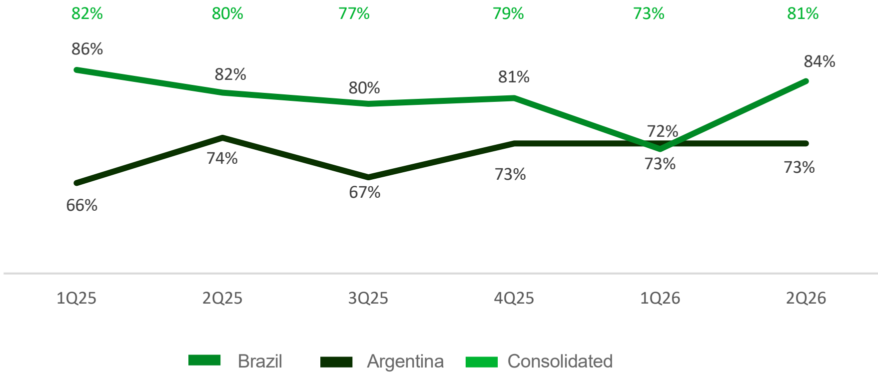
The chart below shows international prices based on 100 in December/2024, corresponding to the indicative quarterly price (month – 1).



Operating Performance

Utilization Rate of the Installed Capacity - Electrolysis

Average electrolysis utilization in 2Q26 was 84% in Brazil, 12 p.p. higher than the previous quarter, due to the successful start of operations of the new technology installed at the Cubatão plant in March 2026, with positive effects on production efficiency and reliability. In Argentina, utilization in 2Q26 was 73%, in line with the previous quarter, reflecting, among other factors, a stable level of operation and integration with Brazil in sales management and inventory reduction.



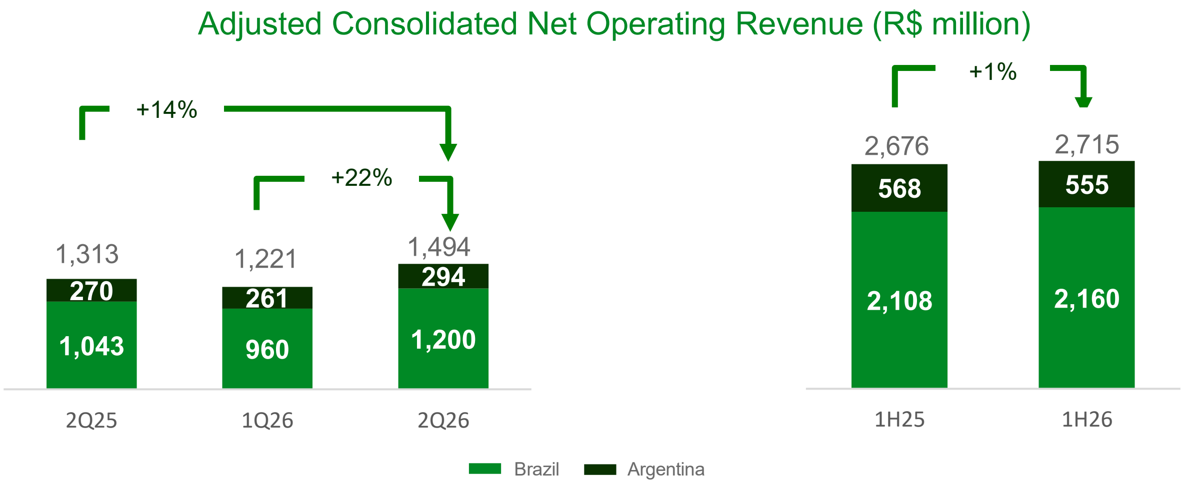
Financial Performance

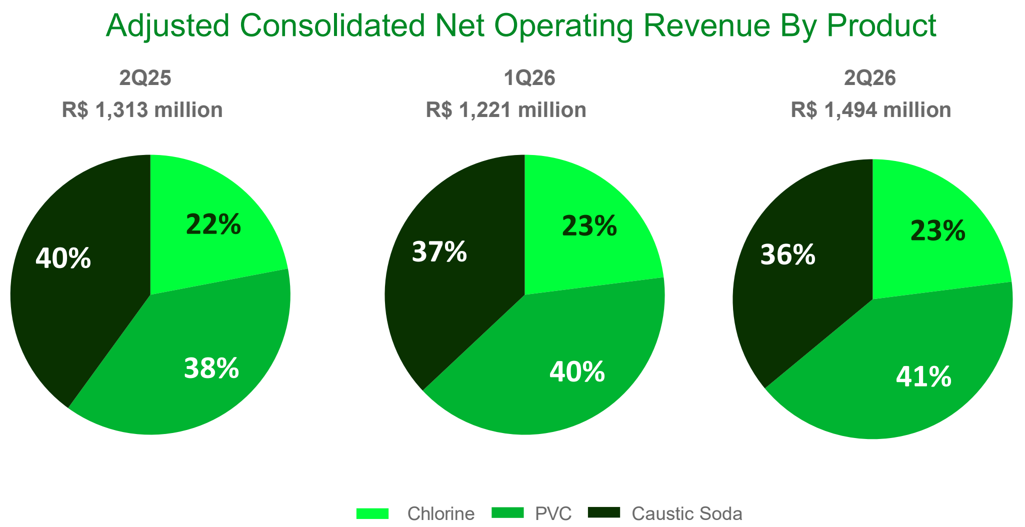
Unipar's consolidated financial results are impacted by the effects of inflation in Argentina and the variation of the exchange rate of Argentine peso, according to the application of the accounting standard IAS 29 (hyperinflation accounting) and process of converting the financial statement of Unipar Indupa SAIC (Bahía Blanca plant) into Brazilian reais using the exchange rate at the end of the period. The following comparisons are managerial ("adjusted") and exclude these effects.

Net Operating Revenue

Adjusted Consolidated Net Operating Revenue totaled R$1,494 million in 2Q26, 14% higher than in 2Q25, mainly due to (i) higher sales volumes in all segments: +9% in caustic soda, +6% in PVC, and +4% in chlorine vs. 1Q26 and (ii) international caustic soda price in line and +38% in the international PVC benchmark, partially offset by the adverse impact of the appreciation of the BRL vs USD. Compared to 1Q26, revenue increased 22%, mainly driven by (i) higher caustic soda and chlorine sales volumes with monthly records: +7% and +19% respectively vs 1Q26 and (ii) increases of +26% and +53% in international references for caustic soda and PVC, partially affected by the 11% lower PVC sales volume due to the selectivity applied by Unipar to PVC sales in Brazil, given the pressure from imports, and the adverse effect of the +4% appreciation of the BRL vs USD.

In 1H26, adjusted net revenue was virtually flat, increasing 1%, reflecting (i) higher international PVC prices, partially offset by lower caustic soda prices and (ii) higher sales volumes of caustic soda and PVC, and (iii) the appreciation of the BRL vs USD.



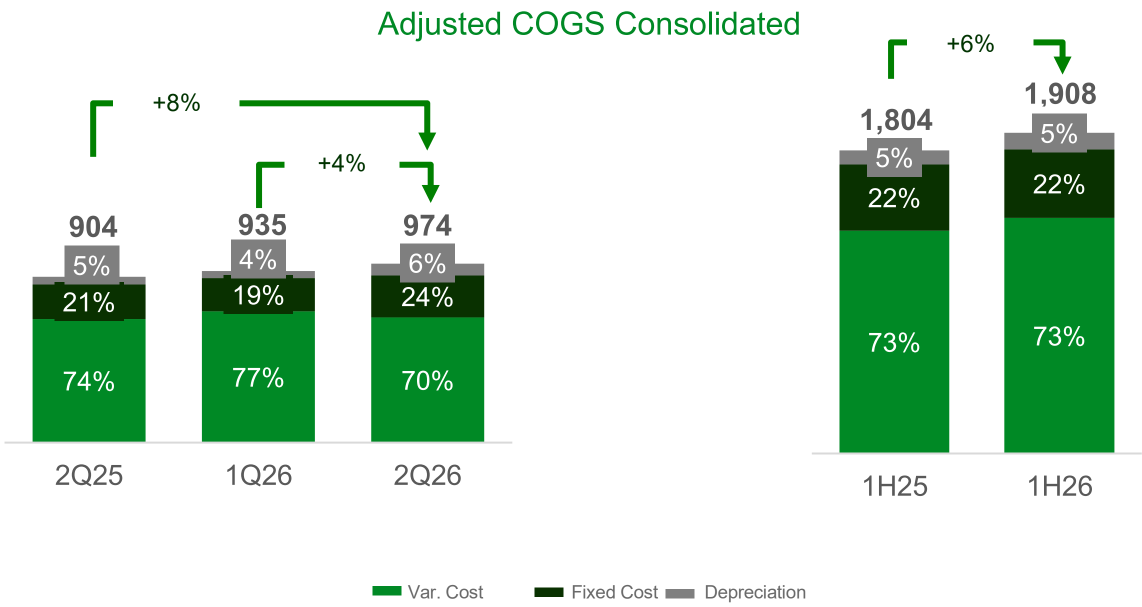


COGS (Cost of Goods Sold)

Adjusted consolidated COGS totaled R$974 million in 2Q26, 8% higher than in 2Q25, mainly due to (i) higher sales volume in all product segments (caustic soda, chlorine and PVC) and (ii) a 29% increase in the international price of ethylene based on Europe and a significant increase in the cost of natural gas, partially offset by the appreciation of the BRL vs Euro and by better technical coefficients in Cubatão as a result of the successful start of operations with the new technology.

Compared to 1Q26, the increase was 4% resulting from (i) higher sales volume of caustic soda and chlorine, (ii) +34% in the average international price of ethylene based on Europe and (iii) + ~30% in the price of natural gas, partially offset by a 5% appreciation of the BRL vs Euro, lower sales volume of PVC and better technical coefficients in Cubatão after technological substitution.

In 1H26, COGS totaled R$1,908 million, 6% higher than in 1H25, mainly reflecting (i) higher sales and resale volumes and (ii) higher raw material costs, particularly ethylene and natural gas.



Selling Expenses

Adjusted Selling Expenses totaled R$ 69 million in 2Q26, 6% higher in 1Q26 and 15% higher than in 2Q25. In 1H26, adjusted selling expenses totaled R$ 134 million, 8% higher than in 1H25, due to higher caustic soda sales volumes compared to previous periods. In 2Q26, unlike 1Q26 and 2Q25, there was opportunistic sales of caustic soda from third parties (resale), which affects the comparison of sales expenses between the quarters.

General and Administrative Expenses

Adjusted General and Administrative Expenses totaled R$ 106 million in 2Q26, 3% higher than in 1Q26 and 9% higher than in 2Q25, mainly due to payroll adjustments involving expenses for replacing administrative staff. In 1H26, adjusted general and administrative expenses totaled R$ 209 million, 12% higher than 1H25.

Equity Pick-Up

Consolidated Equity Pick-Up, referring to the equity pick-up in the energy companies Solalban, Tucano Holdings III, Lar do Sol and Veleiros was negative by R$6 million in 2Q26 and negative by R$14 million in 1H26. The three renewable energy projects have suffered the recurring effects of the energy curtailment established by the ONS (National System Operator).

EBITDA (calculated according to CVM Resolution 156/22)

Recurring Adjusted EBITDA in 2Q26, excluding IAS 29 effects, totaled R$402 million, 31% higher than Recurring Adjusted EBITDA in 2Q25 impacted by the following factors:

- ✓ 38% increase in the international prices of PVC, and maintenance of caustic soda prices;
- ✓ Increase in caustic soda, PVC and chlorine sales volume (+9%, +6% and +4%, respectively);
- ✓ Adverse effect from 11% appreciation of BRL vs USD;
- ✓ Capture of recurring reductions in fixed costs, especially through automation initiatives, team redesign and process reviews;
- ✓ Exclusion of the non-recurring negative effect of negative margin provision on PVC inventory in 2Q26.

Compared to 1Q26, Recurring Adjusted EBITDA was 177% higher impacted by the following factors:

- ✓ Increase in international prices of caustic soda and PVC (+26% and +53%, respectively);
- ✓ Higher sales volume of caustic soda and chlorine (+7% and +19%, respectively), with an 11% reduction in PVC sales volumes;
- ✓ Adverse effect of the 4% appreciation of the BRL vs USD;
- ✓ Exclusion of the non-recurring negative effect of the negative margin provision on PVC inventory in 2Q26.

Recurring Adjusted EBITDA in 1H26, totaled R$547 million, 17% lower than Recurring Adjusted EBITDA in 1H25 impacted by the following factors:

- ✓ Reduction in the average international prices of caustic soda (-5%), offset by increase in PVC prices (+13%);
- ✓ 10% appreciation of the BRL vs USD;
- ✓ Exclusion of the positive effect from the gain of the arbitration process in 2Q25 and the non-recurring positive effect from the reversal of the negative margin provision on PVC inventory in 1H26.

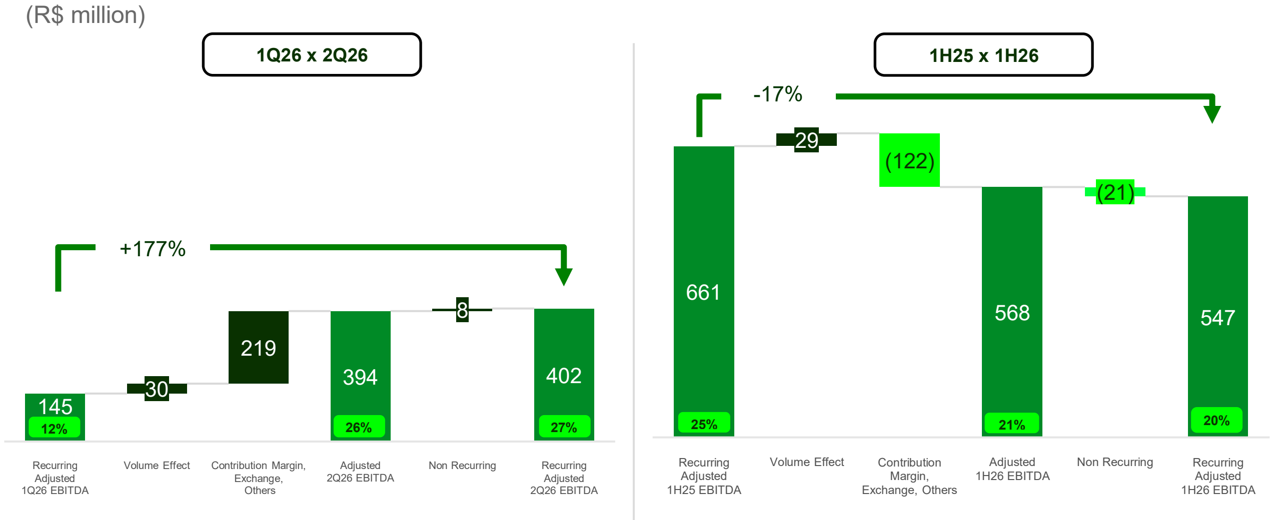
The effects of the application of IAS 29 on Unipar Indupa SAIC's financial information, with no cash effect, are presented in the table below. The effect of the application of IAS 29 - Accounting and Disclosure in Highly Inflationary Economies results from the combination of inflation indexing in the income accounts, with a corresponding entry in the financial result, and the difference between translating the results into Reais using the closing exchange rate of the reported period, and the conversion by the accumulated average rate in the period.

EBITDA – Consolidated (R$ million)	**2Q26 (A)**	**1Q26 (B)**	**2Q25 (C)**	**Chg. (A)/(B)**	**Chg. (A)/(C)**	**1H26 (D)**	**1H25 (E)**	**Chg. (D)/(E)**
Net Income	**123**	**37**	**232**	232%	-47%	**160**	**382**	-58%
Income Tax and Social Contribution	90	15	82	500%	10%	105	155	-32%
Net Financial Result	87	33	(2)	164%	-	120	31	300%
Depreciation and Amortization	86	69	77	25%	12%	155	157	-1%
EBITDA	**386**	**154**	**389**	151%	-1%	**540**	**725**	-25%
EBITDA Margin	*26%*	*12%*	*31%*	*14 p.p.*	*-5 p.p.*	*20%*	***27%***	*-7 p.p.*
Adjustments IAS-29 and exchange rate	*8*	*20*	*13*	-	-	*28*	*32*	-
Adjusted EBITDA	**394**	**174**	**402**	126%	-2%	**568**	**757**	-25%
Adjusted EBITDA Margin	26%	14%	31%	12 p.p.	-5 p.p.	21%	28%	-7 p.p.
Non-recurring effects[1]	*8*	*(29)*	*(96)*	-	-	*(21)*	*(96)*	-
Recurring Adjusted EBITDA	**402**	**145**	**306**	177%	31%	**547**	**661**	-17%
Recurring Adjusted EBITDA Margin	27%	12%	23%	15 p.p.	4 p.p.	20%	25%	-5 p.p.

[1] **2Q25:** excludes receipt of the arbitration process; **1Q26**: excludes the effect of the reversal of the provision for negative PVC inventory margin; **2Q26:** excludes the negative effect of the provision for the negative PVC inventory margin.

Evolution of Recurring Adjusted EBITDA and Margin

(R$ million)



Net Financial Result

Consolidated Net Financial Result was negative by R$87 million in 2Q26, 172% higher than in 1Q26, mainly due to the higher gross debt balance in 2Q26 and the effects of exchange rate movements on loans between related parties, partly denominated in USD and partly in ARS. The financial revenue of 2Q25 had the non-recurring effect of R$ 39 million related to the monetary update of an arbitration process won by Unipar in that period.

In the 1H26, the net financial result was negative by R$ 119 million, 284% higher than in the 1H25, mainly due to the effect of the increase in the net debt balance from 1H25 to 1H26 affected by the technological substitution project in Cubatão, which was finished in the 2Q26, and the non-recurring revenue in 1H25 related to the gain in the arbitration process mentioned above.

The Adjusted Consolidated Net Financial Result was negative by R$ 110 million in 2Q26 and negative by R$ 184 million in 1H26.

Net Financial Result (R$ million)	2Q26 (A)	1Q26 (B)	2Q25 (C)	Chg. (A)/(B)	Chg. (A)/(C)	1H26 (D)	1H25 (E)	Chg. (D)/(E)
Financial Revenue	69	85	134	-19%	-49%	154	199	-22%
Financial Expense	(139)	(116)	(122)	20%	14%	(255)	(194)	31%
Net Exchange Variation	(18)	(1)	(10)	1700%	80%	(19)	(35)	-46%
Derivative Results	1	-	-	-	-	1	-	-
Net Financial Result	**(87)**	**(32)**	**2**	172%	-	**(119)**	**(30)**	284%
Adjustments IAS-29	*(23)*	*(42)*	*(12)*	-	-	*(65)*	*(31)*	-
Adjusted Net Financial Result	**(110)**	**(74)**	**(10)**	51%	630%	**(184)**	**(61)**	202%

Net Income

In 2Q26, Unipar reported Consolidated Net Income of R$123 million, 232% higher than in 1Q26. For the year, cumulative Net Income was R$160 million, 58% lower than in 1H25.

Indebtedness and Amortization Flow

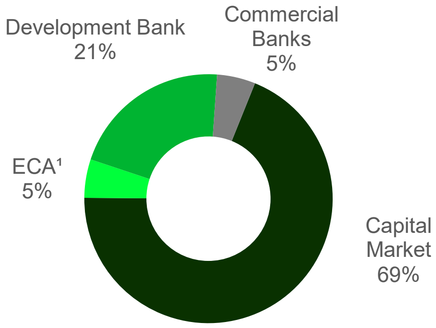
On June 30, 2026, the Company reported Consolidated Net Debt of R$2,316 million, with Gross Debt of R$3,691 million and cash and cash equivalents of R$1,375 million. In February/2026, another disbursement was made under the BNDES financing for the technological modernization project at the Cubatão/SP plant, of R$46 million, bringing the cumulative disbursement to 88% of the contracted financing as of June 2026.

The Company's average debt term was 67 months in June 2026, and its cash position was sufficient to cover 34 months of debt amortization, while 90% of debt coming due had amortizations as of 2029.

Indebtedness (R$ million)	Currency	June 30, 2026	Dec. 31, 2025	Chg.
Debentures	R$	2,528	2,496	1%
BNB	R$	201	203	-1%
BNDES	R$	590	549	7%
ECA	US$	190	209	-9%
Commercial Banks	US$	182	59	208%
Gross Debt		**3,691**	**3,516**	**5%**
Cash, Cash Equivalents and Financial Investments		**1,375**	**1,078**	**28%**
Net Debt		**2,316**	**2,438**	**-5%**
Net Debt / EBITDA ltm		**2.50x**	**2.20x**	**-**

Unipar

Gross Debt Composition – June 2026

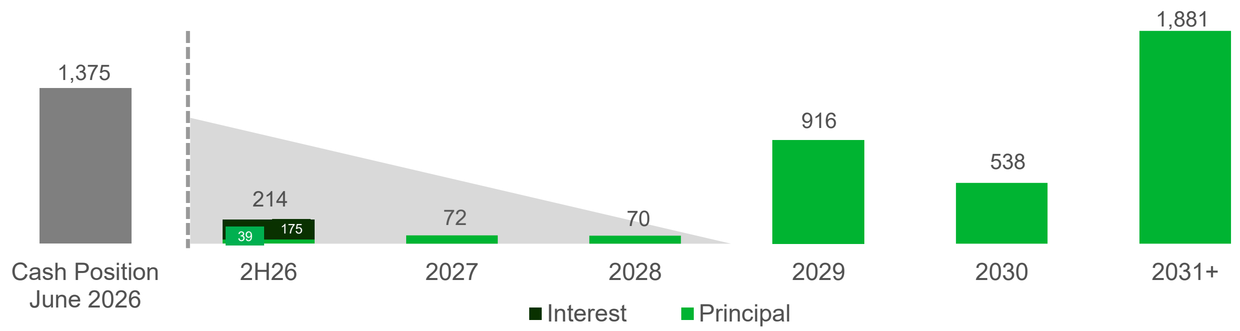


- ✓ Fluid access to Capital Market
- ✓ Immaterial volume of transactions with commercial banks
- ✓ Maintenance of available credit line with commercial banks

Note (1): Export Credit Agency

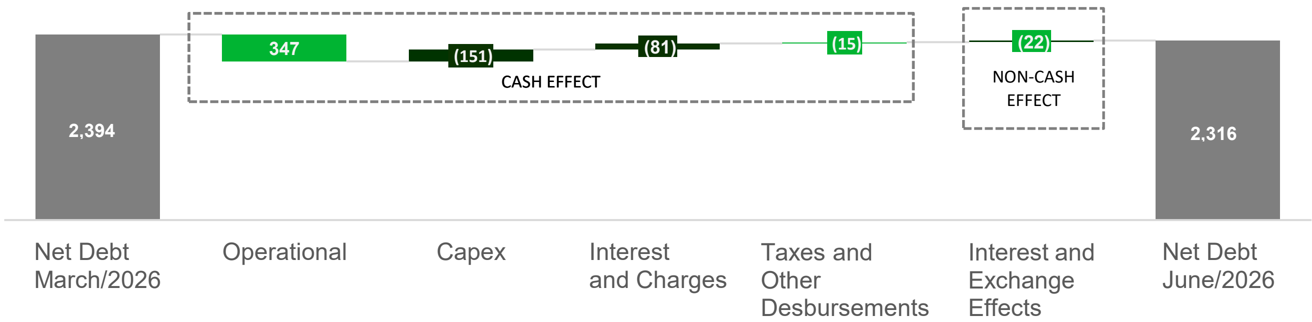
Cash Position vs. Amortization Flow of Gross Debt – June/2026

(R$ million)



Net Debt 2Q26

(R$ milliion)



The reduction in net debt between quarters resulted from: (i) strong operating cash generation, (ii) normalization of strategic capex, (iii) competitive average cost of debt, and (iv) income tax with accelerated depreciation tax benefit.

Cash Flow

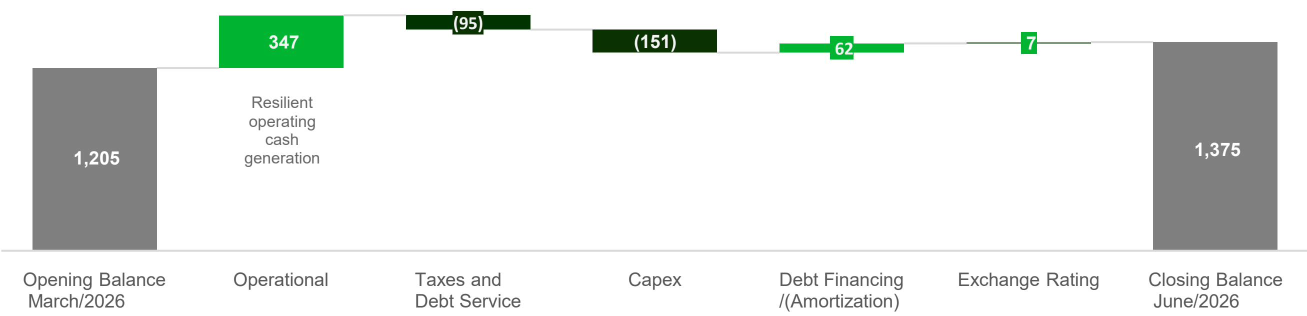
The balance of Cash and Cash Equivalents and Financial Investments totaled R$1,375 million on June 30, 2026 and the changes from March 31, 2026 and December 31, 2025 are shown in the chart below.

The Company's operating cash generation reached R$347 million in 2Q26, which was positively impacted by increase on caustic soda and chlorine sales volume, with monthly records, and by the increase in the caustic soda and PVC international benchmark prices. Among the cash outflows, noteworthy are the payments of interest and financial charges of R$ 81 million, the payment of income tax/social contribution (IR/CS) in the amount of R$ 14 million, and the Capex of R$ 151 million. It is worth remembering that the payment of income tax/social contribution will remain reduced for the next 2 years due to the positive effects on the Company's taxable base resulting from the accelerated tax depreciation on completed strategic Capex (new Camaçari plant completed at the end of 2024 and Cubatão technological replacement project completed in March 2026).

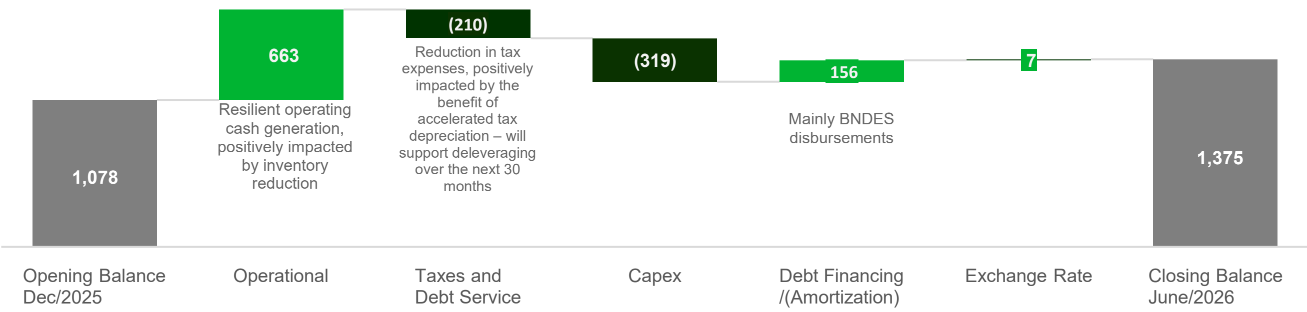
The Company's operating cash flow reached R$ 663 million in 1H26, having been positively impacted by the increase in sales of caustic soda and PVC in 1H26, which resulted in a significant reduction in the PVC inventory balance between the end of 2025 and the end of 1H26. In 1H26, there was also an inflow of funds from BNDES, totaling 88% of the total amount financed for the technology change at the Cubatão plant. Among the cash outflows, the Capex of R$ 319 million and interest payments on debenture issuances stand out.

Beginning in 2Q26, the effects of the accelerated tax depreciation of the CAPEX invested in Cubatão became apparent, which is expected to significantly reduce income tax and social contribution expenses over the next 30 months.

Consolidated Cash Flow 2Q26



Consolidated Cash Flow 1H26



Share Performance

On June 30, 2026, the common shares (UNIP3), class A preferred shares (UNIP5), and class B preferred shares (UNIP6) were priced at R$57.74, R$60.51, and R$59.51, respectively, varied by 0%, -2% and +3%, respectively, over December 31, 2025, while the Ibovespa varied by +7% over the period.

Share Performance	2Q26	2025	Chg.
Closing Share Price[1]			
UNIP3 ON	R$ 57.74	R$ 57.88	-
UNIP5 Pref "A"	R$ 60.51	R$ 62.00	-2%
UNIP6 Pref "B"	R$ 59,51	R$ 57,93	3%
Average Daily Traded Volume (R$ thousand)	**18,260**	**11,985**	**52%**
UNIP3 ON	539	489	10%
UNIP5 Pref "A"	11	26	-59%
UNIP6 Pref "B"	17,709	11,470	54%
Market Cap (R$ million)	**6,576**	**6,474**	**2%**

[1] adjusted by earnings; Source: Bloomberg and B3

Strategic and Sustainability Highlights

Self-generation Energy

Three renewable energy projects in which Unipar holds interests - Tucano Wind Complex, Lar do Sol Complex, and Cajuína Wind Complex – generated energy equivalent to 56% of the electricity consumed by the plants in Brazil in 2Q26, 7 p.p. below the 1Q26 average, reflecting the combined effects of curtailment imposed by the ONS (National Electric System Operator), operational unavailability, and lower resource availability during the period.

Ethics and Credibility

For the second consecutive time, Unipar was recognized in Brazil's Pro-Ethics Program 2025-2026, sponsored by the Office of the Comptroller General (CGU), an initiative that recognizes companies committed to high standards of integrity, ethics, transparency, and governance. This achievement reflects one of the Company's core values – Ethics and Credibility – which guides the way Unipar conducts business, makes decisions, and builds trusted relationships with all stakeholders.

EARNINGS CONFERENCE CALL

(Portuguese with simultaneous translation into English)

Date: August 07th, 2026 (Friday)

Time: 2:00 pm (BRT) / 1:00 pm (EST)

Acess via Zoom **here**

Perfil

UNIPAR CARBOCLORO S.A. (B3: UNIP3, UNIP5 and UNIP6), (Fitch Ratings: AA+ (bra)) (“Unipar”, “Company”), a Brazilian company established on May 28, 1969, is a key player in the chemical and petrochemical sector in South America, standing out as the leading producer of chlorine and caustic soda and the second-largest producer of PVC. Its product portfolio also includes sodium hypochlorite, hydrochloric acid, and intermediate products in the PVC production chain, such as dichloroethane and vinyl chloride monomer.

With over 55 years of operations in Brazil, Unipar currently operates four production facilities: three in Brazil, strategically located in Cubatão and Santo André (in the State of São Paulo), and the Camaçari Petrochemical Complex (in the State of Bahia), and one in Bahía Blanca, Argentina. All units produce chlorine and caustic soda, while PVC is produced exclusively in the Santo André and Bahía Blanca plants.

Unipar is also a self-producer of electric power. In Brazil, it holds a controlling interest in Tucano Holdings III and Veleiros, renewable wind power generation companies located in the Northeast region, as well as in Lar do Sol, a solar power generation company located in the State of Minas Gerais. Recently, it entered into a new partnership with Casa dos Ventos group, through which it will become a shareholder in another renewable energy generation unit in Mato Grosso do Sul – Paraíso Solar. In Argentina, Unipar holds a stake in Solalban, a local gas-fired power producer.

Unipar’s products serve as inputs for essential segments of Brazil’s economic activity, such as construction, sanitation, food, utilities, mining, steelmaking, automotive, healthcare, and pulp and paper.

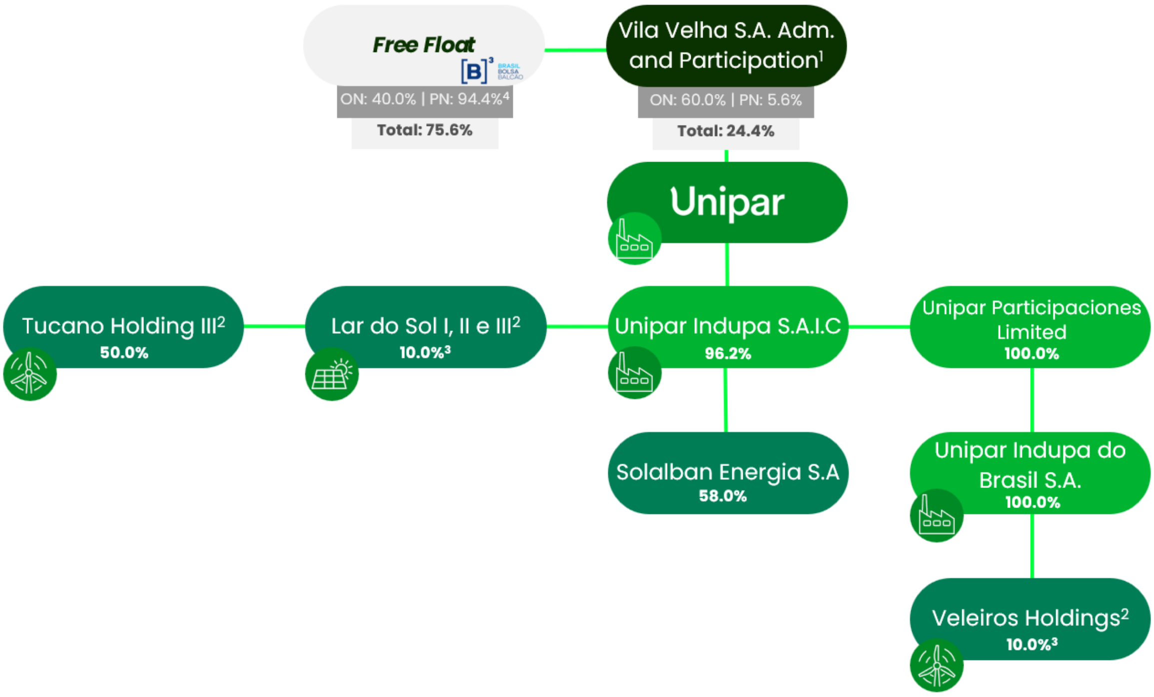
Sustainable growth is a core strategic pillar for Unipar, which provides the market with products that contribute to improving people’s quality of life, always guided by its purpose of being a trusted partner and creating value in all its relationships with society.

The company has 1,500 direct employees and holds international certifications such as ISO 9001, ISO 14001, ISO 45001, Halal, Kosher, and Together for Sustainability. Unipar is also a signatory to the United Nations Global Compact and a participant in the +Water Movement in the same forum. Unipar has made public sustainability commitments, including reducing its carbon footprint, using renewable energy, and reducing and reusing water, among others, including social impact with a focus on responsible engagement with the communities surrounding its facilities. The company supports social, environmental, educational, cultural, and sports initiatives.

The financial information disclosed refers to the second quarter of 2026 (2Q26) and first six months of 2026 (1H26) is being presented in accordance with accounting practices adopted in Brazil and international financial reporting standards (IFRS), issued by the International Accounting Standards Board (IASB), and standards issued by the CVM. “Parent Company” refers to the results of the operations of Unipar Carbocloro S.A., and “Consolidated” refers to the joint operations of the Parent Company Unipar Carbocloro S.A. and Unipar Indupa S.A.I.C. (“Unipar Indupa”).

Shareholding Structure

Unipar's capital stock is composed of 39,059,883 common shares, 2,337,871 class A preferred shares and 71,775,511 class B preferred shares. The shareholders' structure is presented below:



[1] Includes participation through Shareholder's Agreement and indirect stake; [2] Self-generation of energy (companies not controlled by Unipar); [3] Unipar's economic rights and the amount (in reais) paid by it into the companies' share capital, under the terms of the shareholder agreements, represent the percentage of 10%; [4] Free float includes treasury shares; Data base: June 2026

Exhibit I

Parent Company's Information

Parent Company (R$ million)	2Q26 (A)	1Q26 (B)	2Q25 (C)	Chg. (A)/(B)	Chg. (A)/(C)	1H26 (D)	1H25 (E)	Chg. (D)/(E)
Net Revenue	**560**	412	511	36%	10%	972	1,003	-3%
EBITDA[1]	**338**	192	390	76%	-13%	530	712	-26%
Net Income	**125**	37	233	238%	-46%	162	385	-58%

[1] calculated according CVM Resolution 156/22

Net Operating Revenue

The Parent Company's Net Operating Revenue totaled R$560 million in 2Q26, 36% above than in 1Q26, mainly due to increased international prices for caustic soda and increased sales volume. Compared to 2Q25, revenue increased by 10%, reflecting stable international prices and higher sales volumes. In 1H26, revenue totaled R$972 million, 3% lower than in 1H25, due to lower average international caustic soda prices.

COGS (Cost of Goods Sold)

The Parent Company's COGS was R$247 million in 2Q26, up by 9% over 1Q26 and by 8% over 2Q25. In 1H26, COGS totaled R$473 million, 5% higher than in 1H25, reflecting higher raw material costs, particularly electricity, natural gas and salt.

Expenses and Net Income

The Parent Company's General and Administrative Expenses totaled R$49 million in 2Q26, 6% lower than in 1Q26 and 4% higher than in 2Q25. In 1H26, expenses totaled R$100 million, 10% higher than in 1H25. The Parent Company's Equity Pickup was positive at R$66 million in 2Q26 and R$115 million in 1H26, reflecting the results of its subsidiaries.

Net Financial Result

The Parent Company's Net Financial Result was a loss of R$146 million in 2Q26 and a loss of R$284 million in 1H26 (+73% higher than in 1H25), mainly due to interest and charges on borrowings, partially offset by income from financial investments.

Net Income

Net Income totaled R$125 million in 2Q26 and R$163 million in 1H26 at the Parent Company, reflecting operating results.

EBITDA

The Parent Company's EBITDA totaled R$338 million in 2Q26, 46% higher than in 1Q26 and 46% lower than in 2Q25, In 1H26, EBITDA totaled R$ 530 million due to operational results.

Indebtedness

On June 30, 2026, the Parent Company's Net Debt balance was R$4,213 million, up by 2% over that reported on March 31, 2026. The Net Debt/EBITDA ltm ratio was 4.6x.

Unipar

Exhibit II

Income Statement – Consolidated (R$ thousand)	2Q26	1Q26	2Q25	1H26	1H25
Net Operating Revenue	1,495,676	1,238,235	1,273,920	2,733,910	2,642,821
Cost of Goods Sold	(998,088)	(984,047)	(892,411)	(1,982,135)	(1,829,274)
Gross Profit	**497,588**	**254,188**	**381,509**	751,775	813,547
Selling Expenses	(71,272)	(68,654)	(58,167)	(139,926)	(126,275)
General and Administrative Expenses	(108,226)	(104,813)	(95,142)	(213,039)	(187,104)
Equity Income	(5,879)	(7,932)	(3,970)	(13,811)	(6,300)
Other Operating Revenues (Expenses), Net	(11,730)	12,181	87,546	449	73,592
Profit before Financial Income, Income Tax and Social Contribution	**300,481**	**84,970**	**311,776**	**385,448**	**567,460**
Net Financial Result	(86,706)	(32,653)	2,340	(119,357)	(30,277)
Profit before Income Tax and Social Contribution	**213,775**	**52,317**	**314,116**	**266,091**	**537,183**
(Current) Deferred Income Tax and Social Contribution	(90,454)	(15,069)	(82,614)	(105,522)	(155,328)
Net Income for the Period	**123,321**	**37,248**	**231,502**	**160,569**	**381,855**

Income Statement – Parent Company (R$ thousand)	2Q26	1Q26	2Q25	1H26	1H25
Net Operating Revenue	560,159	411,897	510,988	972,055	1,002,554
Cost of Goods Sold	(247,112)	(226,368)	(227,964)	(473,480)	(452,160)
Gross Profit	**313,047**	**185,529**	**283,024**	**498,575**	**550,394**
Selling Expenses	(28,700)	(19,814)	(21,038)	(48,514)	(43,339)
General and Administrative Expenses	(48,822)	(51,639)	(47,011)	(100,461)	(90,635)
Equity Income	66,483	48,881	38,299	115,364	129,563
Other Operating Revenues (Expenses), Net	(1,427)	6,077	101,761	4,650	95,290
Profit before Financial Income, Income Tax and Social Contribution	**300,581**	**169,034**	**355,035**	**469,614**	**641,273**
Net Financial Result	(146,023)	(138,300)	(55,160)	(284,322)	(164,475)
Profit before Income Tax and Social Contribution	**154,558**	**30,734**	**299,875**	**185,292**	**476,798**
(Current) Deferred Income Tax and Social Contribution	(29,484)	6,738	(66,647)	(22,746)	(92,188)
Net Income for the Period	**125,074**	**37,472**	**233,228**	**162,546**	**384,610**

Assets – Consolidated (R$ mil)	June, 30, 2026	VA	Dec. 31, 2025	VA
Total Assets	**7,759,771**	*100%*	**7,234,816**	*100%*
Current Assets	**2,808,901**	*36%*	**2,460,010**	*34%*
Cash and Cash Equivalents	635,751	*8%*	520,271	*7%*
Financial Investments	735,544	*9%*	553,952	*8%*
Accounts Receivable	639,748	*8%*	500,239	*7%*
Inventories	482,447	*6%*	537,304	*7%*
Taxes Recoverable	226,093	*3%*	266,583	*4%*
Prepaid Expenses	32,617	-	26,382	-
Other Current Assets	56,701	*1%*	55,279	*1%*
Non-Current Assets	**4,950,870**	*64%*	**4,774,806**	*66%*
Long-term Receivables	**574,103**	*7%*	**585,316**	*8%*
Financial Investments	4,078	-	4,078	-
Inventories	85,050	*1%*	74,569	*1%*
Prepaid Expenses	370	-	745	-
Court Deposits	30,962	-	31,491	-
Taxes Recoverable	443,939	*6%*	464,311	*6%*
Others	9,704	-	10,122	-
Investments	**153,398**	*2%*	**165,933**	*2%*
Property, Plant & Equipment	**3,922,795**	*51%*	**3,725,237**	*51%*
Intangible Assets	**300,574**	*4%*	**298,320**	*4%*

Liabilities – Consolidated (R$ thousand)	June, 30, 2026	VA	Dec. 31, 2025	VA
Total Liabilities	**7,759,771**	*100%*	**7,234,817**	*100%*
Current Liabilities	**1,177,690**	*15%*	**1,075,144**	*15%*
Social and Labor Obligations	116,276	*1%*	159,542	*2%*
Suppliers	472,929	*6%*	395,307	*5%*
Tax Obligations	86,733	*1%*	59,508	*1%*
Loans and Financing	73,750	*1%*	105,292	*1%*
Debentures	151,389	*2%*	122,323	*2%*
Lease by right of use	2,461	-	1,967	-
Other Obligation	252,766	*3%*	209,613	*3%*
Provisões	20,813	-	21,592	-
Non-Current Liabilites	**4,571,787**	*59%*	**4,342,977**	*60%*
Loans and Financing	1,089,442	*14%*	914,201	*13%*
Debentures	2,376,377	*31%*	2,374,025	*33%*
Lease by right of use	9,128	-	8,759	-
Other Obligations	48,049	*1%*	45,077	*1%*
Deferred Taxes	963,353	*12%*	910,898	*13%*
Provisions	85,438	*1%*	90,017	*1%*
Shareholders' Equity	**2,010,867**	*26%*	**1,816,696**	*25%*
Capital Stock	1,170,110	*15%*	1,170,110	*16%*
Treasury Shares	(81,793)	*1%*	(81,793)	*1%*
Capital Reserves	6,425	-	6,425	-
Other Capital Reserves	6,766	-	5,866	-
Profit Reserves	565,727	*7%*	561,500	*8%*
Lucros (Prejuízos) Acumulados	162,546	*2%*	-	-
Retained Earnings (Accumulated) Losses	169,041	*2%*	141,691	*2%*
Interest of Non-Controlling Shareholders	12,045	-	12,896	-

Assets – Parent Company (R$ thousand)	**June 30, 2026**	**VA**	**Dec. 31, 2025**	**VA**
Total Assets	**8,065,467**	*100%*	**7,710,739**	*100%*
Current Assets	**1,376,075**	*17%*	**1,291,728**	*17%*
Cash and Cash Equivalents	465,204	*6%*	478,456	*6%*
Financial Investments	515,654	*6%*	413,949	*5%*
Account Receivable	231,725	*3%*	202,510	*3%*
Inventories	72,472	*1%*	83,249	*1%*
Taxes Recoverable	52,173	*1%*	60,380	*1%*
Prepaid Expenses	9,982	-	14,371	-
Other Current Assets	28,865	-	38,813	*1%*
Non-Current Assets	**6,689,392**	*83%*	**6,419,011**	*83%*
Long-term Receivables	**341,401**	*4%*	**350.764**	*5%*
Financial Investments	4,078	-	4,078	-
Accounts Receivable	184,095	*2%*	221,471	*3%*
Inventories	36,675	-	34,193	-
Prepaid Expenses	60	-	421	-
Court Deposits	30,893	-	31,382	-
Taxes Recoverable	52,766	*1%*	59,219	*1%*
Others	32,834	-	-	-
Investments	**3,807,015**	*47%*	**3,653,823**	*47%*
Property, Plant & Equipment	**2,257,510**	*28%*	**2,131,723**	*28%*
Intangible Assets	**283,466**	*4%*	**282,701**	*4%*

Liabilites – Parent Company (R$ thousand)	**June 30, 2026**	**VA**	**Dec. 31, 2026**	**VA**
Total Liabilities	**8,065,467**	*100%*	**7,710,739**	*100%*
Current Liabilities	**594,343**	*7%*	**526,090**	*7%*
Social and Labor Obligations	43,396	*1%*	68,441	*1%*
Suppliers	95,382	*1%*	104,441	*1%*
Tax Obligations	27,324	-	14,826	-
Loans and Financing	130,629	*2%*	53,592	*1%*
Debentures	151,389	*2%*	122,323	*2%*
Lease by right of use	2,212	-	1,967	-
Other Obligations	138,297	*2%*	155,978	*2%*
Provisions	5,714	-	4,522	-
Non-Current Liabilities	**5,472,302**	*68%*	**5,380,850**	*70%*
Loans and Financing	2,539,940	*31%*	2,476,372	*32%*
Debentures	2,376,377	*29%*	2.374,025	*31%*
Lease by right of use	8,026	-	8,759	-
Other Obligations	28,307	-	25,144	*6%*
Deferred Taxes	480,954	*6%*	457,161	*6%-*
Provisions	38,698	-	39,389	*1%*
Shareholder's Equity	**1,998,822**	*25%*	**1,803,799**	*23%*
Capital Stock	1,170,110	*15%*	1,170,110	*15%*
Treasury Shares	(81,793)	*1%*	(81,793)	*1%*
Other Capital Reserves	6,425	-	6,425	-
Other Reserves	6,766	-	5,866	-
Profit Reserves	565,727	*7%*	561,500	*7%*
Retained Earnings (Accumulated) Losses	162,546	*2%*	-	-
Other Comprehensive Income	169,041	*2%*	141,691	*2%*

Cash Flow Statement (R$ thousand)	Parent Company 1H26	 1H25	Consolidated 1H26	 1H25
Operational activities cash flow				
Income before Income Tax/Social Contribution	185,292	476,798	266,091	537,183
Adjustments to Profit before Income Tax/Social Contribution				
Depreciation and Amortization	59,238	70,460	116,381	121,733
Effect of the Adoption of IAS 29 (Hyperinflation)	-	-	(35,391)	967
Depreciation and Amortization - Effect of the of IAS 29 (Hyperinflation)	-	-	37,238	34,540
Write-Off of Assets	-	573	103	573
Provision (Reversal) for Lawsuits	5,099	3,249	8,538	14,732
Provision (Reversal) for Interest, Exch, Var. And Other Changes on Loans	317,055	236,317	204,345	185,274
Provision (Reversal) for Environmental Contingencies	384	1,011	4,140	4,426
Provision (Reversal) for Doubtful Debts	(601)	356	(346)	772
Provision for Inventory Adjustment	-	(1,785)	(20,473)	3,746
Equity Income	(115,364)	(129,563)	13,811	6,300
Provision (Reversal) for monetary restatement of PIS COFINS credits	-	(9,709)	(14,088)	(27,186)
Amortization of right of use Assets	1.049	988	1,123	988
Provision for Interest on Leasing	698	759	734	759
Provision (Reversal) for Employee Benefit Plans	343	333	3,245	2,321
Share-based Payment	900	2,135	900	2,135
Income from Financial Investments	(20,398)	(13,282)	(30,723)	(41,360)
Others	(420)	-	(420)	-
	433,275	**638,640**	**555,208**	**847,903**
Changes in Assets and Liabilities				
Accounts Receivable from Clients	(1,786)	7,268	(139,163)	29,130
Taxes Recoverable	14,660	(76,385)	74,950	34,673
Inventories	8,296	(3,579)	62,239	(43,828)
Other Assets	15,025	4,184	25,913	(36,603)
Suppliers	2,132	(19,734)	98,009	(80,689)
Salaries and Social Security Charges	(26,453)	(22,346)	(44,840)	(46,337)
Taxes, Charges and Contributions	12,663	(9,970)	(6,906)	(15,725)
Income Tax and Social Contribution	55	-	(21,049)	(44,826)
Employee Benefit Liabilities	(180)	(179)	(1,050)	(1,766)
Other Liabilities	(19,973)	6,715	28,864	(728)
	4,439	**(114,025)**	**76,967**	**(206,699)**
Paid Income Tax and Social Contribution	(1,595)	(25,146)	(14,338)	(25,146)
Net Cash from Operating Activities	**436,119**	**499,469**	**617,837**	**616,058**
Investment Activities Cash Flow				
Financial Investments, Net of Redemptions	(81,308)	168,596	(150,869)	164,820
Purchase of Property, Plant & Equipment and Intangible Assets	(191,553)	(471,354)	(318,127)	(539,8743)
Capital Contribution in Investee	(16,131)	(12,908)	(763)	-
Cash Inflow (Outflow) from Investment Activities	**(288,992)**	**(315,569)**	**(469,758)**	**(375,054)**
Financing Activities Cash Flow				
Amortization of Loans / Debentures	(11,042)	(23,623)	(272,326)	(127,493)
Payment of Interest and Other Charges on Loans	(193,503)	(174,556)	(194,725)	(177,434)
Payment of Leases for Right of Use	(554)	(805)	(612)	(805)
Payment of interest on right-of-use leases	(724)	(805)	(760)	(805)
Dividends Paid	(227)	(244,526)	(227)	(244,526)
Loans and Financing	45,671	448,334	428,869	631,096
Sharebuyback	-	(52,708)	-	(52,708)
Net Cash Inflow (Outflow) from Operation Activities	**(160,379)**	**(48,689)**	**(39,781)**	**27,325**
Exchange Rate Change on Cash and Cash Equivalents	-	-	7,182	21,961
Increase (Decrease) of Cash and Cash Equivalents, net	(13,252)	135,211	115,480	290,290
Cash and Cash Equivalents at the Beginning of the Year	478,456	486,894	520,271	845,342
Cash and Cash Equivalents and the End of the Period	**465,204**	**622,105**	**635,751**	**1,135,632**

Investor Relations

Alexandre Jerussalmy
Eduardo de Paula Schwarzbach
Raquel Turano de Souza
Beatriz Zuniga Garcia

Phone: +55 (11) 3704-4200
E-mail: ri@unipar.com
Website: ri.unipar.com

CUSTODIAN BANK
Banco Itaú Unibanco S.A.
Investfone:
Capital and Metropolitan Regions: 3003-9285
Other Locations: 0800 7209285
WhatsApp Virtual Assistant: (11) 3003-9285

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