EARNINGS PRESENTATION

2Q26 & 1H26

DISCLAIMER

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Message from Management

- The second quarter was marked by **enhanced execution capabilities at Iguá**, continued progress on construction works, and technology, sustainability and social responsibility initiatives. The period also **marked the completion of the first full year of operations at Iguá Sergipe and Iguaçu Saneamento.**

- In May, Iguá completed a **R$700 million capital increase**, fully subscribed by CPP Investments, AIMCo and BNDESPar, strengthening liquidity and providing further support for the investment plan, **while preserving the existing shareholder structure.**

- In parallel, IDB Invest **acquired R$1.04 billion in debentures issued by Iguá Sergipe**, further strengthening the long-term financing strategy and Iguá's ability to combine equity, debt and operating cash generation to support growth and investment execution.

- In Sergipe, **24 km of water transmission mains were inaugurated in Porto da Folha and Poço Redondo, benefiting approximately 59,000 residents**, supported by investments totaling R$19 million. Construction works between Moita Bonita and Itabaiana also progressed, along with the Nossa Senhora do Socorro sewerage system, which will receive **R$51 million in investments and benefit more than 12,000 people.**

- **At Iguá Rio, the Arroio Fundo CTS became operational**, representing the largest system delivered by the concessionaire to date, with 21 collection points installed and the capacity to prevent **19 million liters of sewage per day from being discharged into the lagoon system.** Construction also began on the Outeiro and Rio Morto water transmission mains, which will benefit more than 320,000 people.

- **In Cuiabá, construction of the ETE Sul wastewater treatment plant surpassed 65% completion**. Once completed, the facility will serve more than 41,000 people across over 20 neighborhoods. The expansion of the water storage system will benefit an additional 130,000 people, increasing storage capacity to approximately 4 million liters.

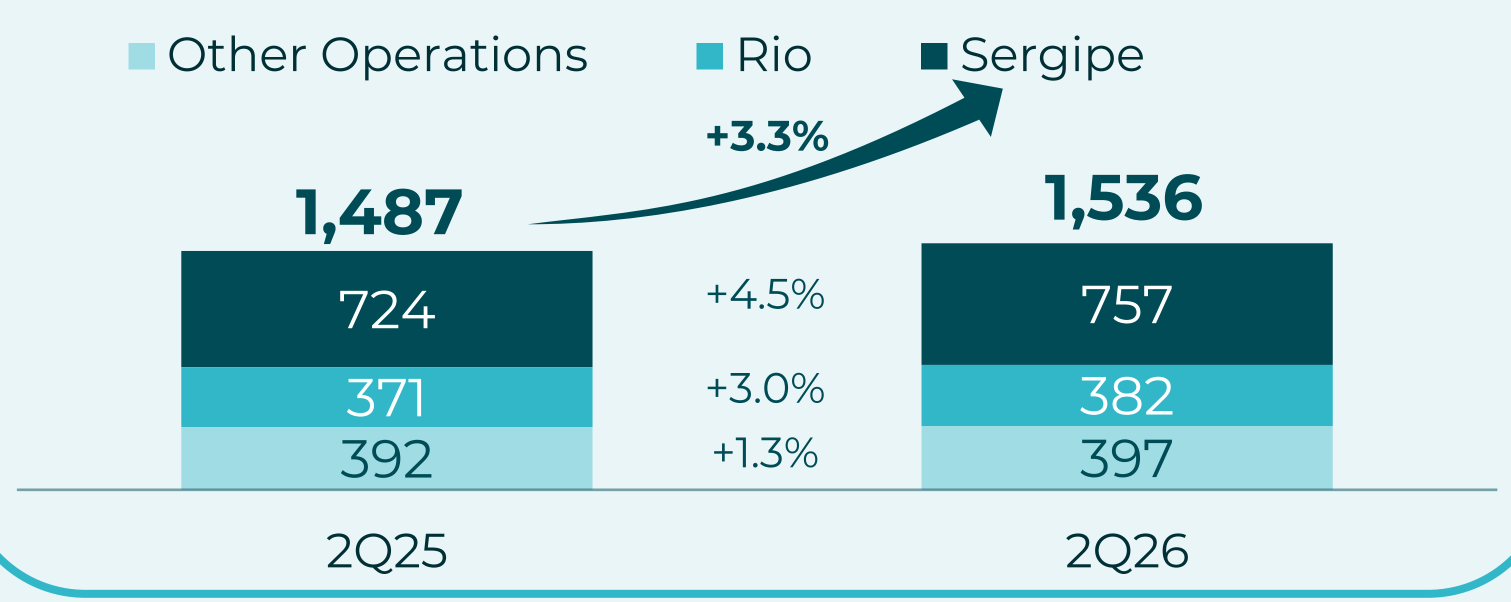
- In Paraná, **Paranaguá Saneamento installed a new reservoir with a capacity of 350,000 liters**, expanding water storage capacity and enhancing the operation's water supply security.

- On the social front, Iguá continued to advance the **Iguapé project**, published its first Social Impact Report, which recorded R$6.8 million in investments and more than 146,000 people benefited in 2025, and strengthened engagement with communities across Sergipe through the **Lidera Program**.

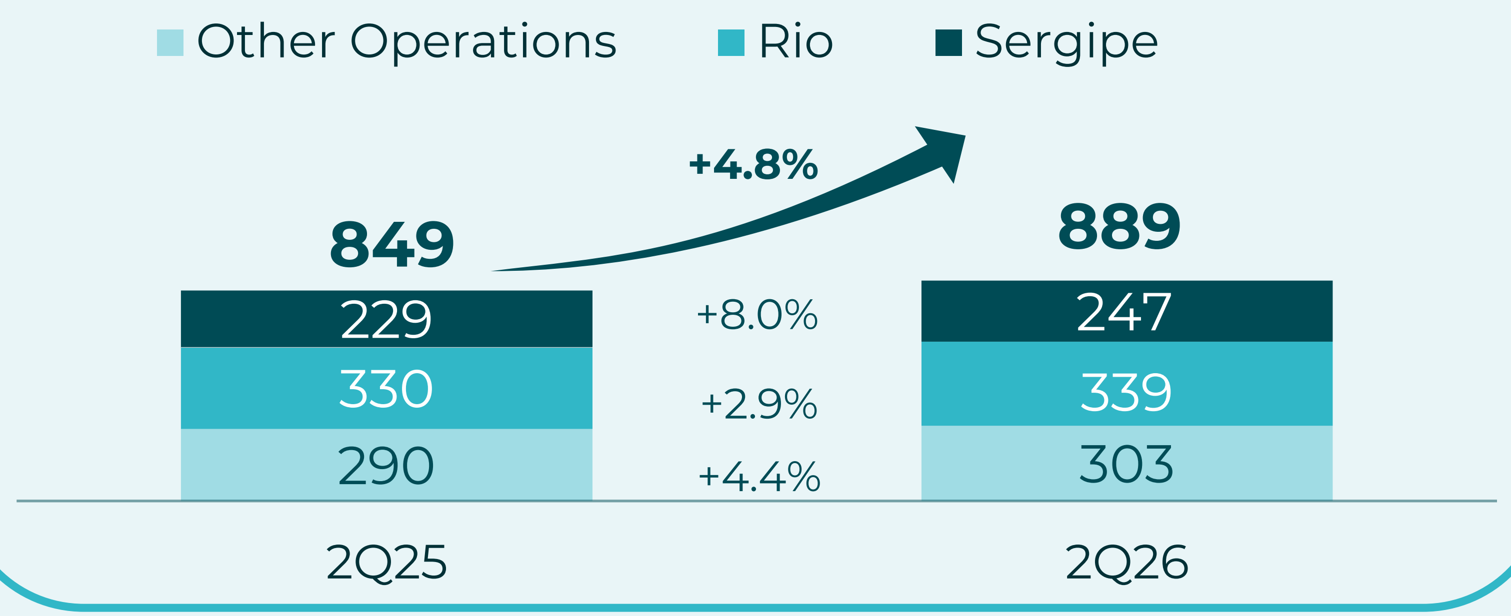
EARNINGS

CONSOLIDATED
OPERATIONAL PERFORMANCE

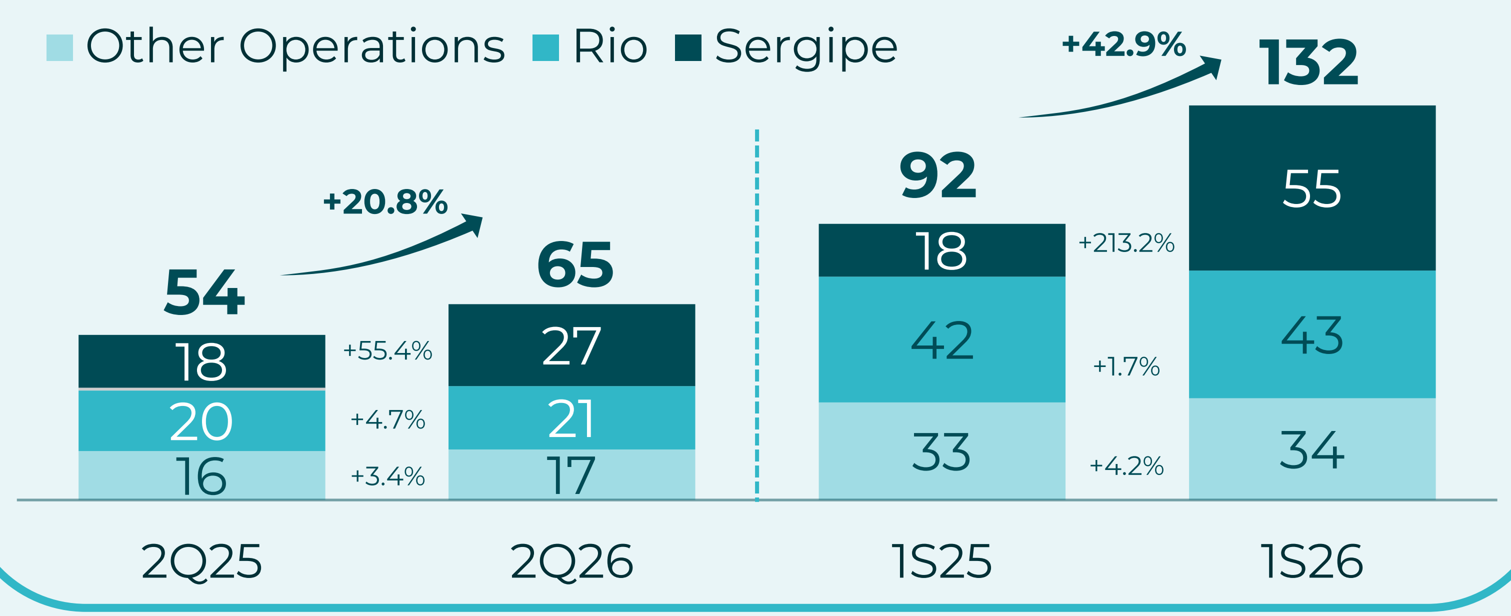
Water Households ('000)



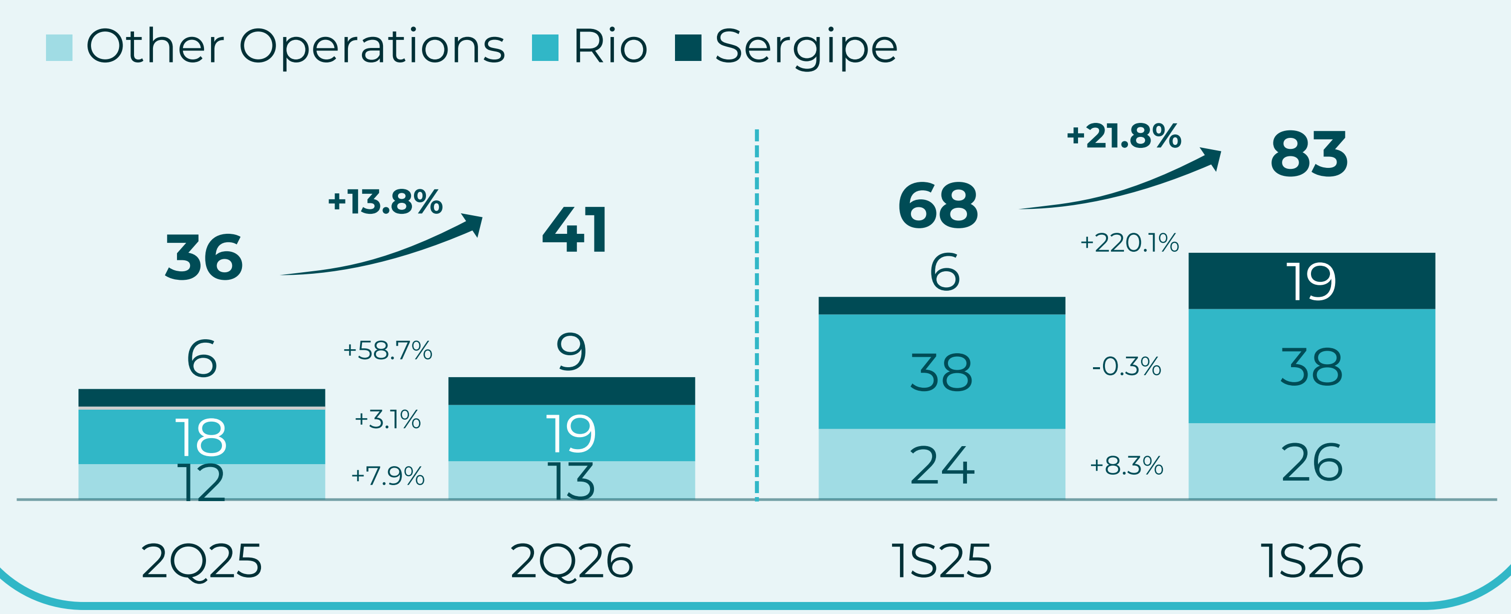
Sewage Households ('000)



Billed Water Volume (million m³)



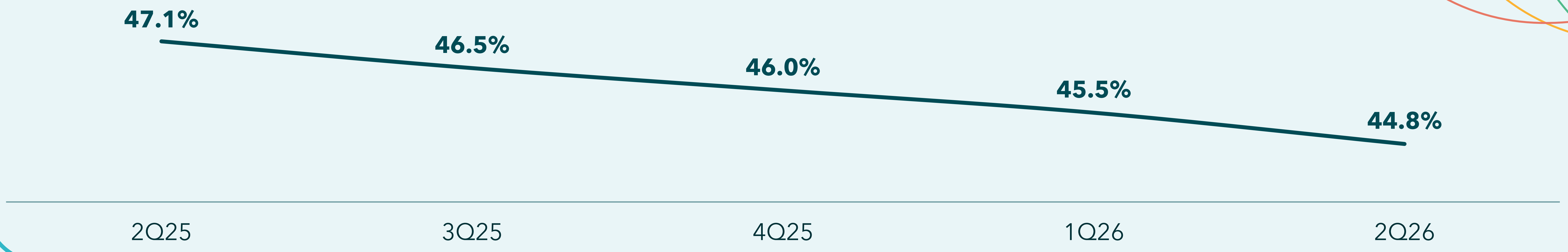
Billed Sewage Volume (million m³)



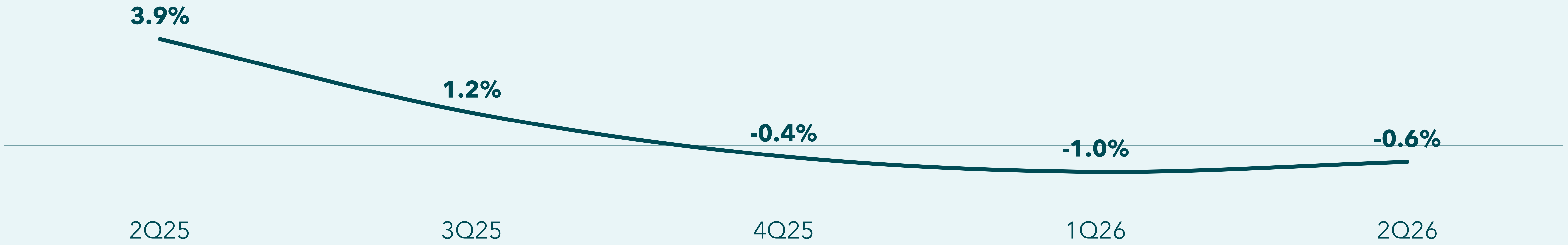
CONSOLIDATED

OPERATIONAL PERFORMANCE

Losses – Unbilled Water[1] (%)



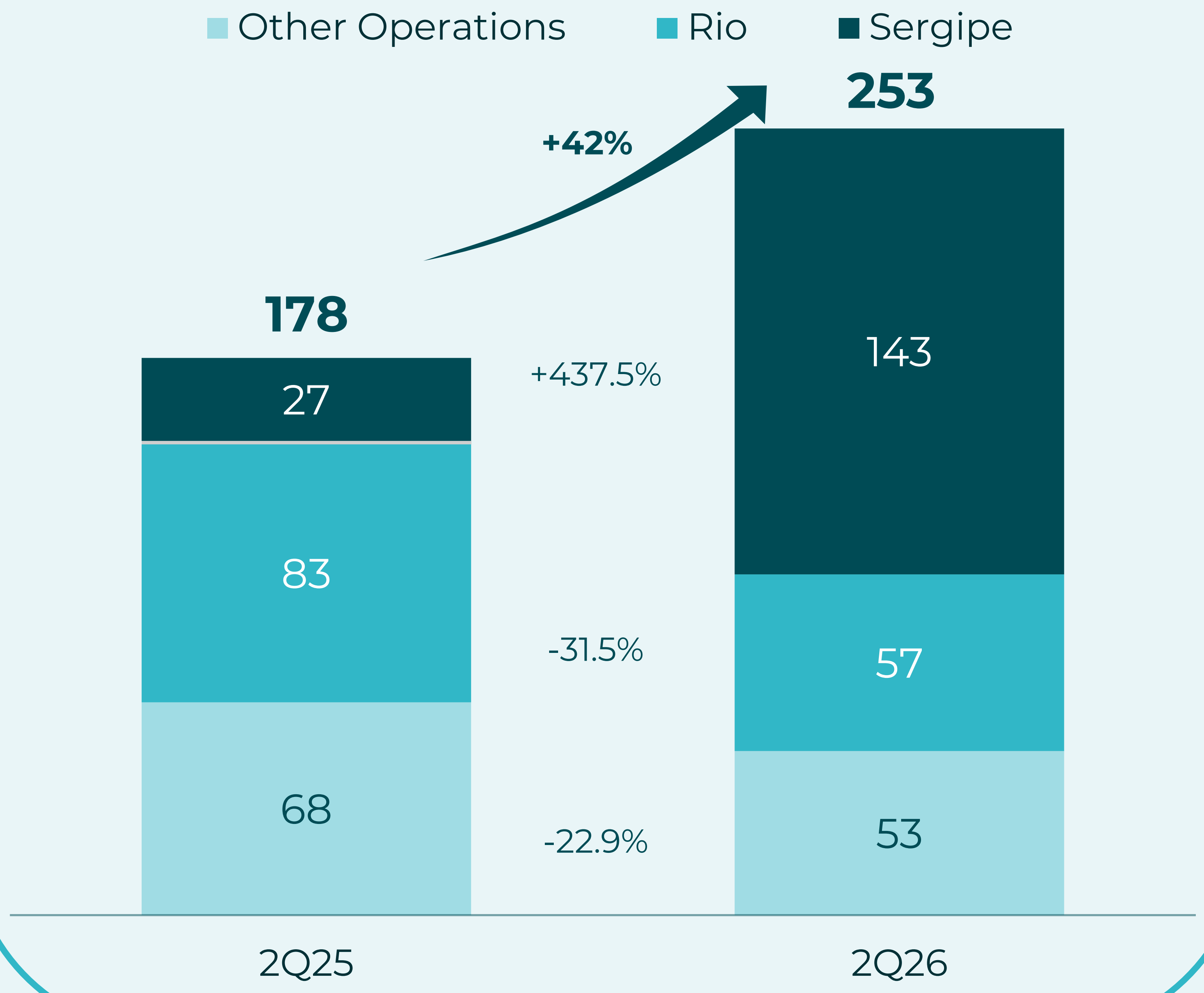
Delinquency (%)



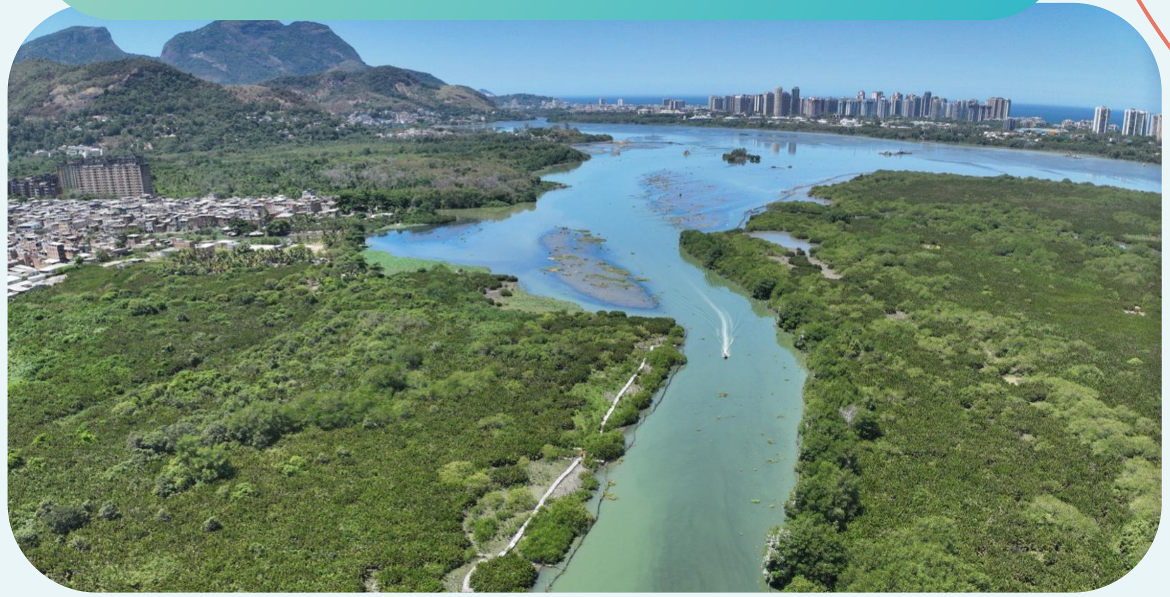
[1]The indicator does not include the recently launched operation in Sergipe or operations divested in 2024.

CONSOLIDATED
FINANCIAL PERFORMANCE

Capex (R$ MM)



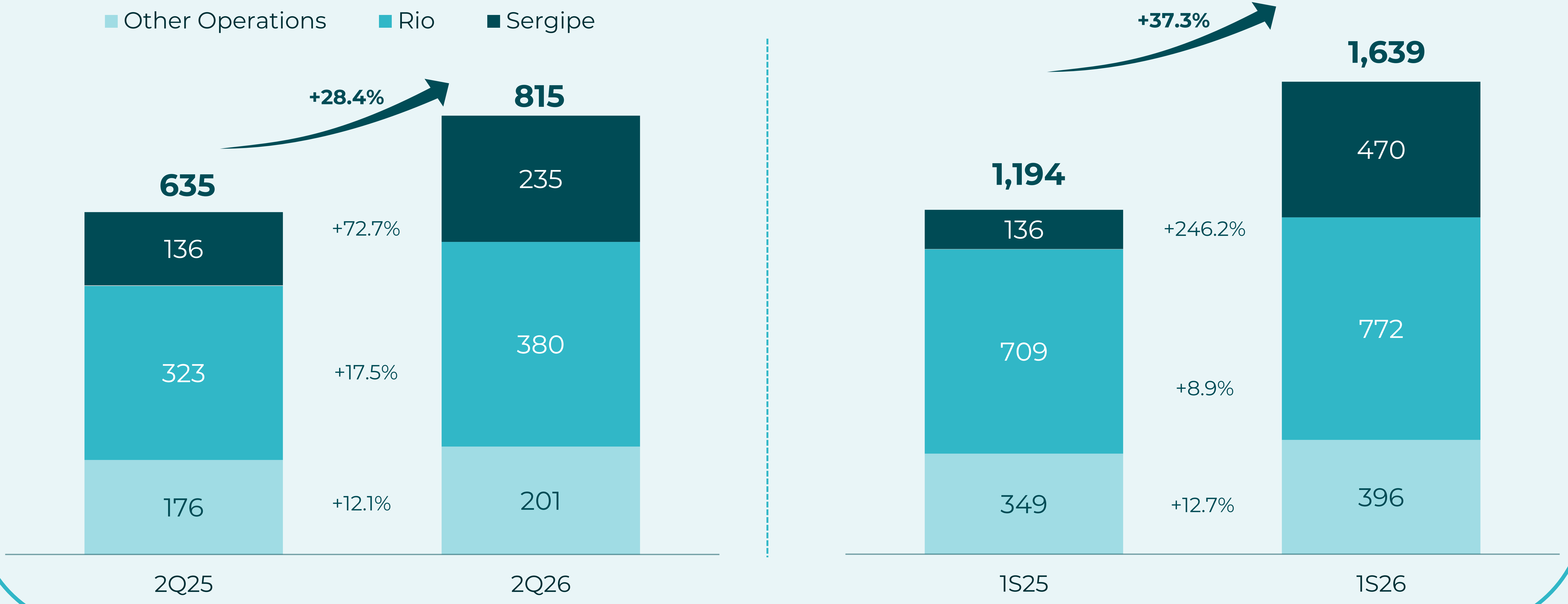
Lagunar – Iguá Rio



New Water Mains – Iguá Sergipe

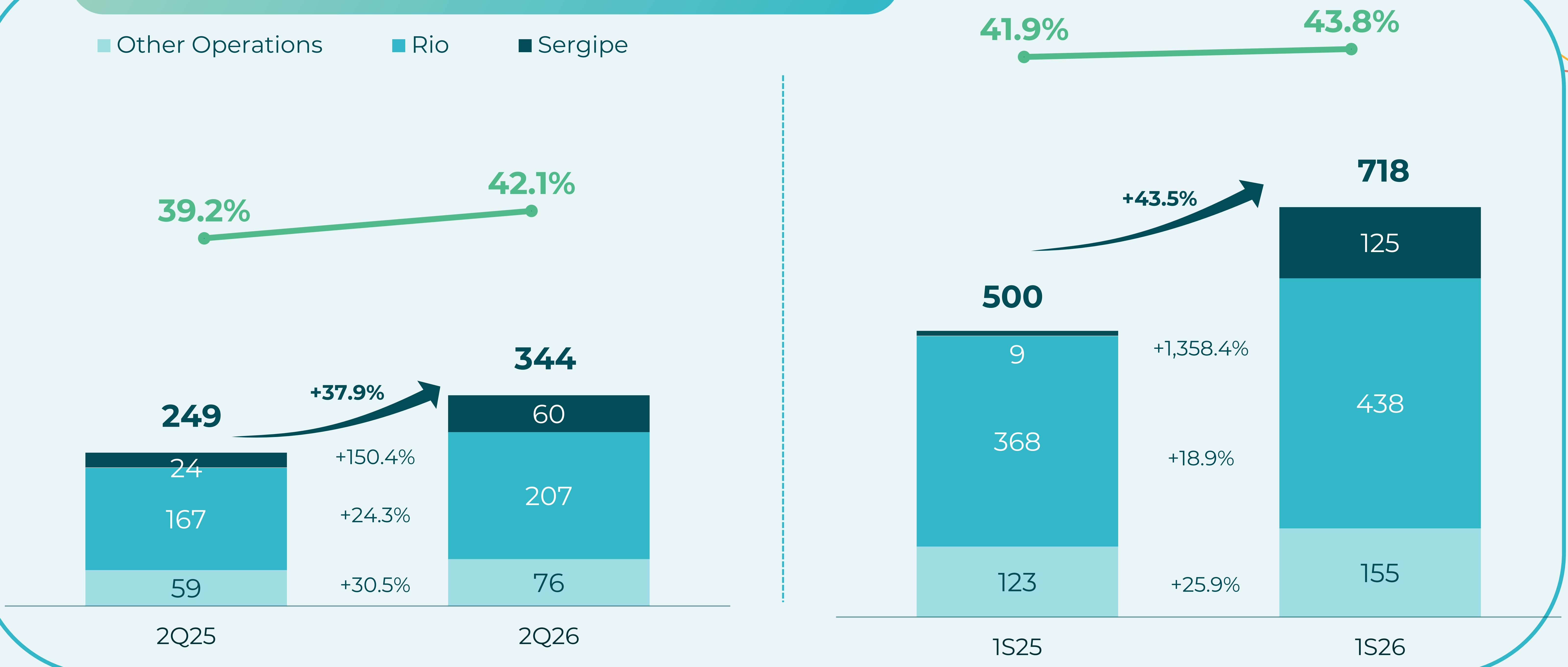
CONSOLIDATED
FINANCIAL PERFORMANCE

Adjusted Net Revenue (R$ MM)



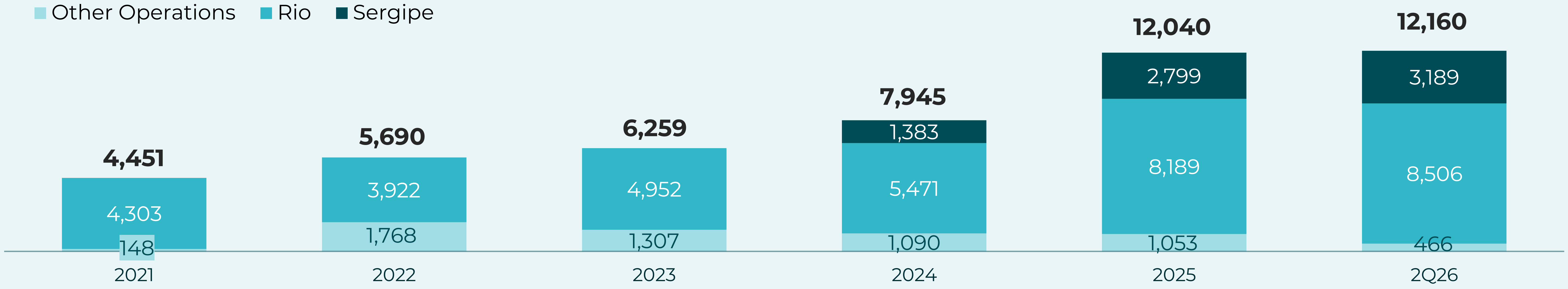
CONSOLIDATED
FINANCIAL PERFORMANCE

Adjusted EBITDA and Margin (R$ MM and %)



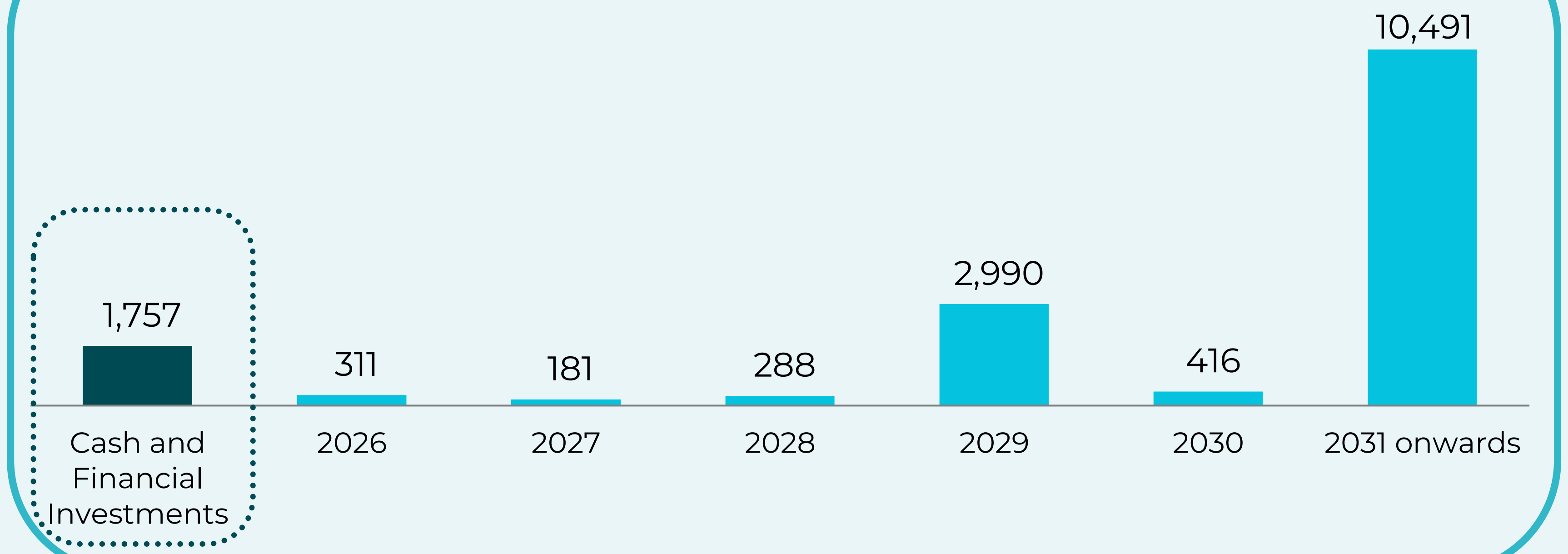
CONSOLIDATED
INDEBTEDNESS

Net Debt (R$ MM)



	Net Debt	Leverage 2Q25	Leverage 2Q26
Consolidated (ex, Rio and Sergipe)	**R$ 466 MM**	**2.6x**	**1.6x**
Iguá Sergipe	R$ 3,189 MM	n.a.	13.0x
Iguá Rio	R$ 8,505 MM	11.8x	10.1x
Consolidated	**R$ 12,160 MM**	**11.8x**	**8.8x**

Debt Maturity Schedule (R$ MM)



CLOSING REMARKS

Universal Access with Responsibility

- **Universal access to sanitation** in line with contractual targets.
- Commitment to **positive social impact**.
- **Environmental and financial sustainability** throughout the value chain.

Development with Excellence

- Maintenance of a **proven business model**.
- **Clear methodology and centralized management** throughout the Capex cycle.
- Scalability, initiatives with measurable returns, and **value creation**.

Efficiency Through Innovation

- Efficient use of the **leading systems** available on the market.
- **Intrapreneurship** as a driver of innovation.
- Water loss management **pragmatic solutions**.

Governance with integrity

- **Proactive management risk** and regulatory compliance.
- **Ethics and transparency** as non-negotiable values.
- Culture of **safety as a strategic priority.**

Q&A

INVESTOR RELATIONS

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