



**2021 RESULTS
RELEASE**

2Q21 Highlights



Energy transition



Impacts from Covid-19



SoP SGRE agreement



Results 2Q21



Net Income

R\$ 18.7 millions in 2Q21
R\$ 113.8 millions LTM



ROIC
13.9%



CAPEX

R\$ 68.8 millions in 2Q21
R\$ 467.3 millions LTM



Net Revenue

R\$ 591.9 millions in 2Q21
R\$ 2,723.5 millions LTM

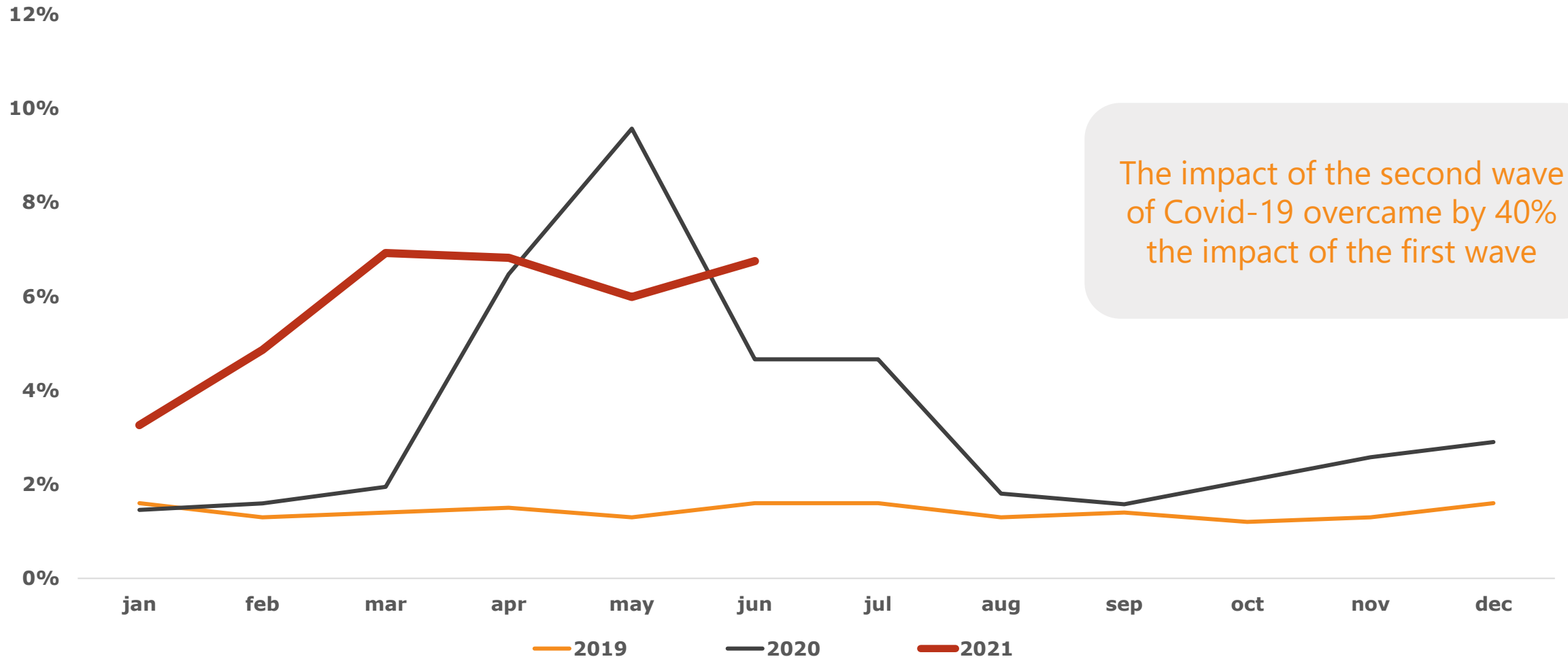


EBITDA

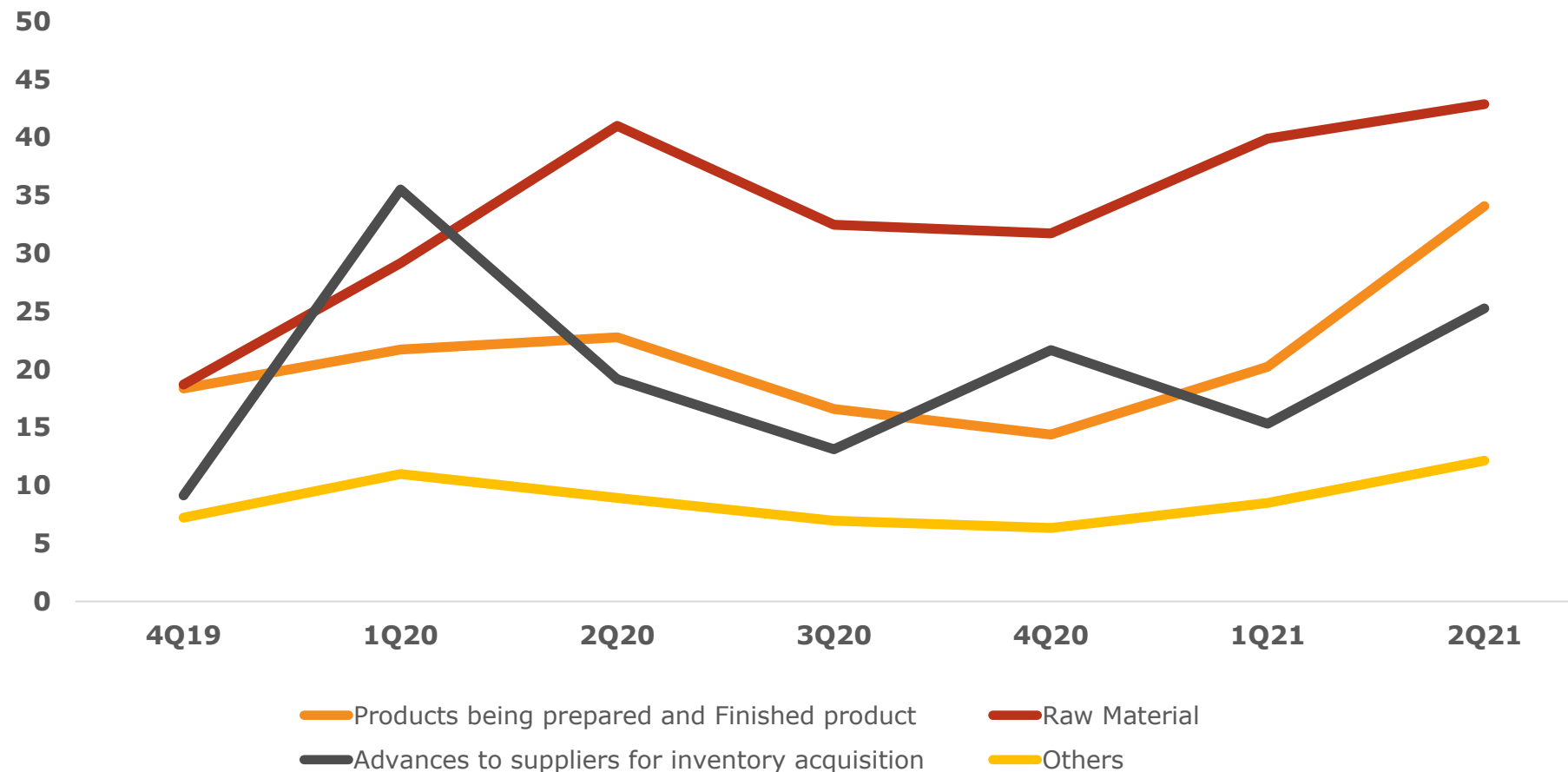
R\$ 55.0 millions in 2Q21
R\$ 265.0 millions LTM



Absenteeism

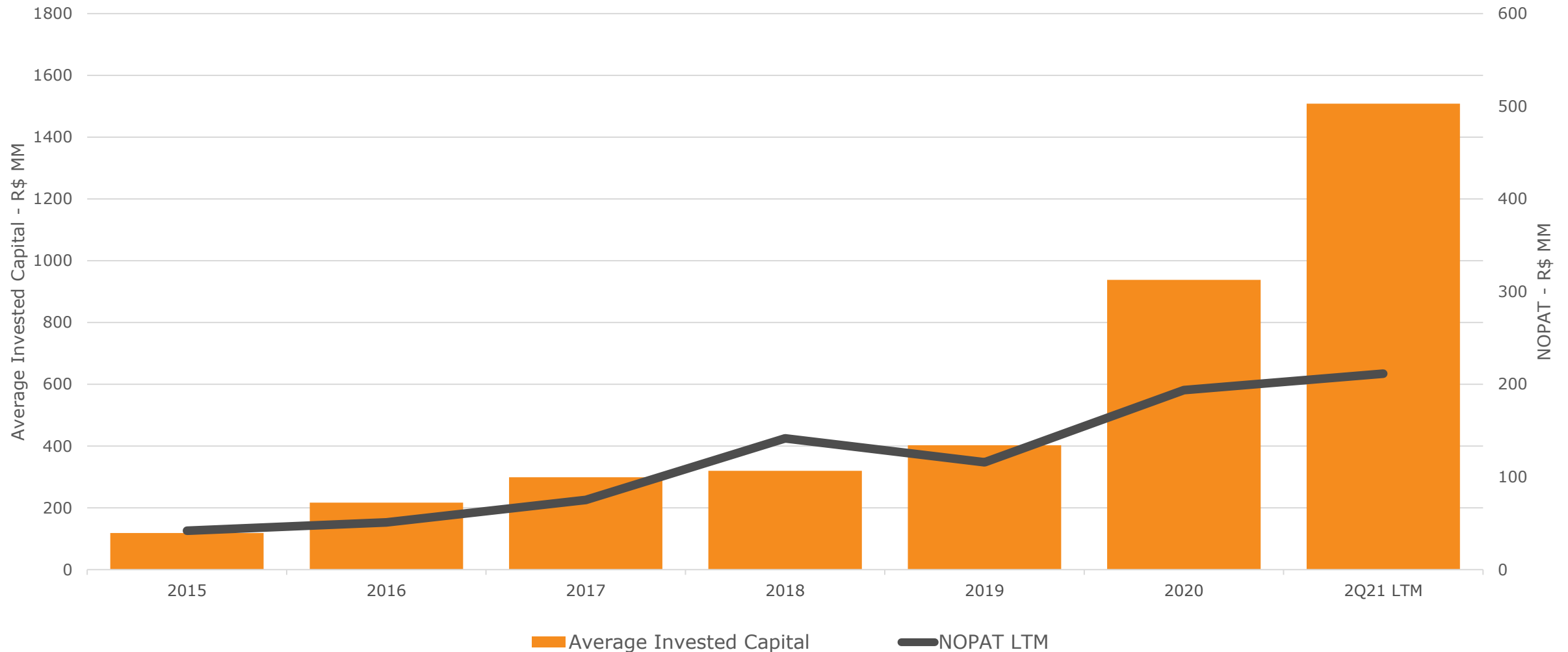


Inventories evolution in days of NOR

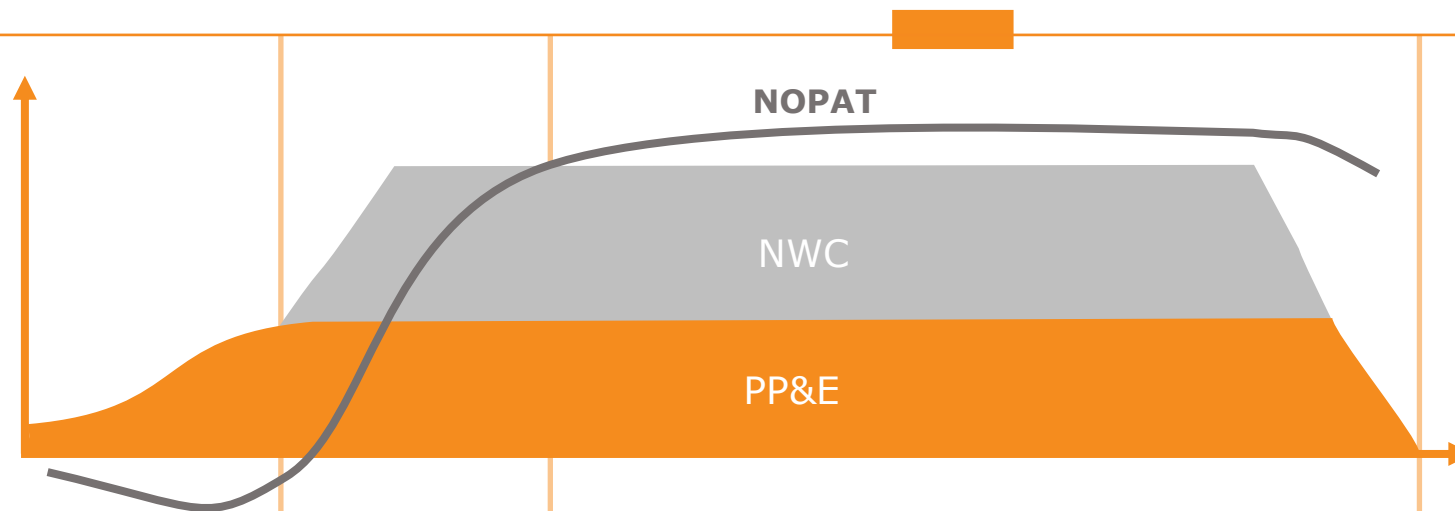


Non-recurring changes in inventories in 2Q21 affected NWC in R\$200 millions .

Return on Invested Capital (ROIC)

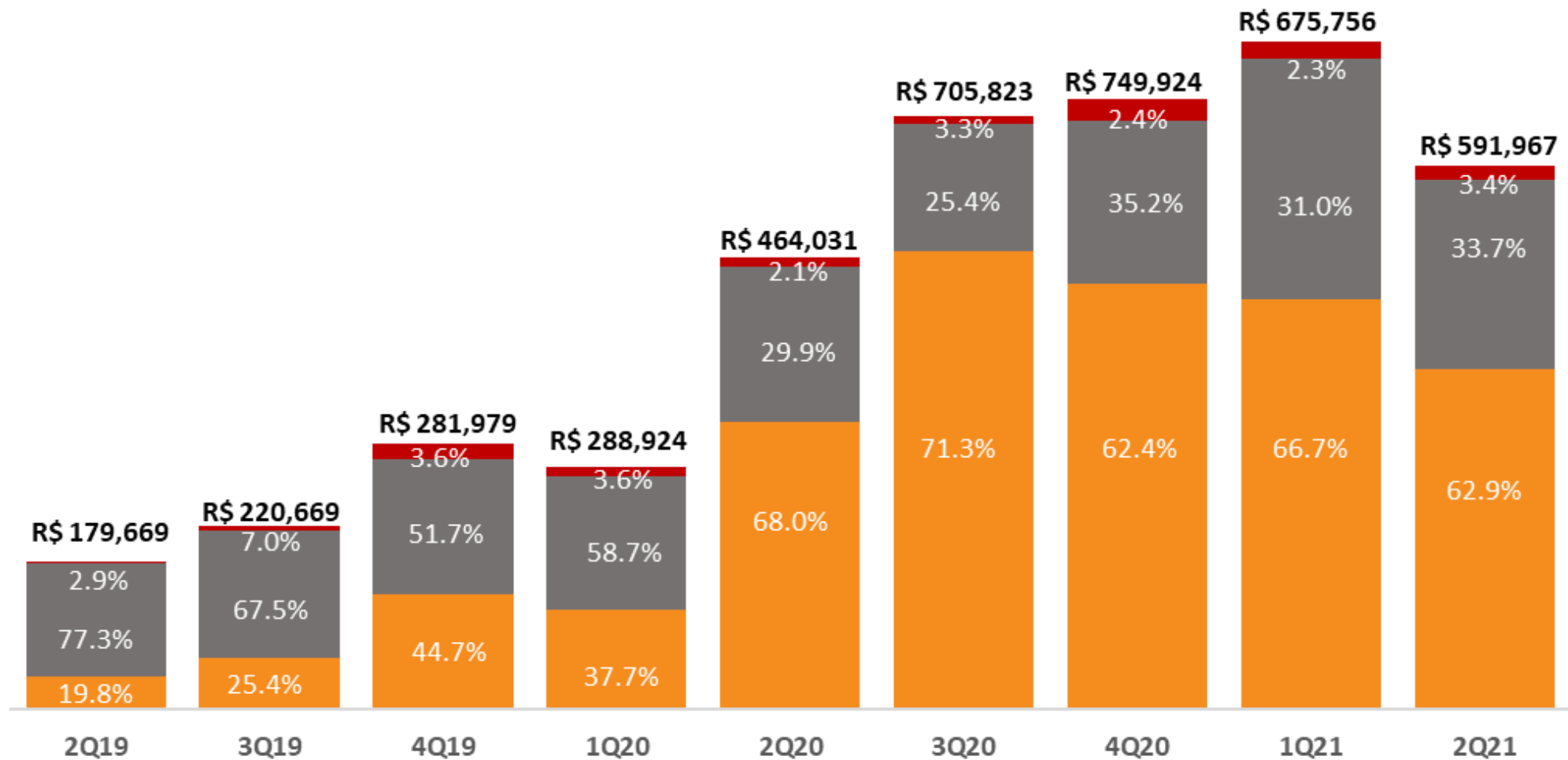


ROIC dynamics in 2Q21

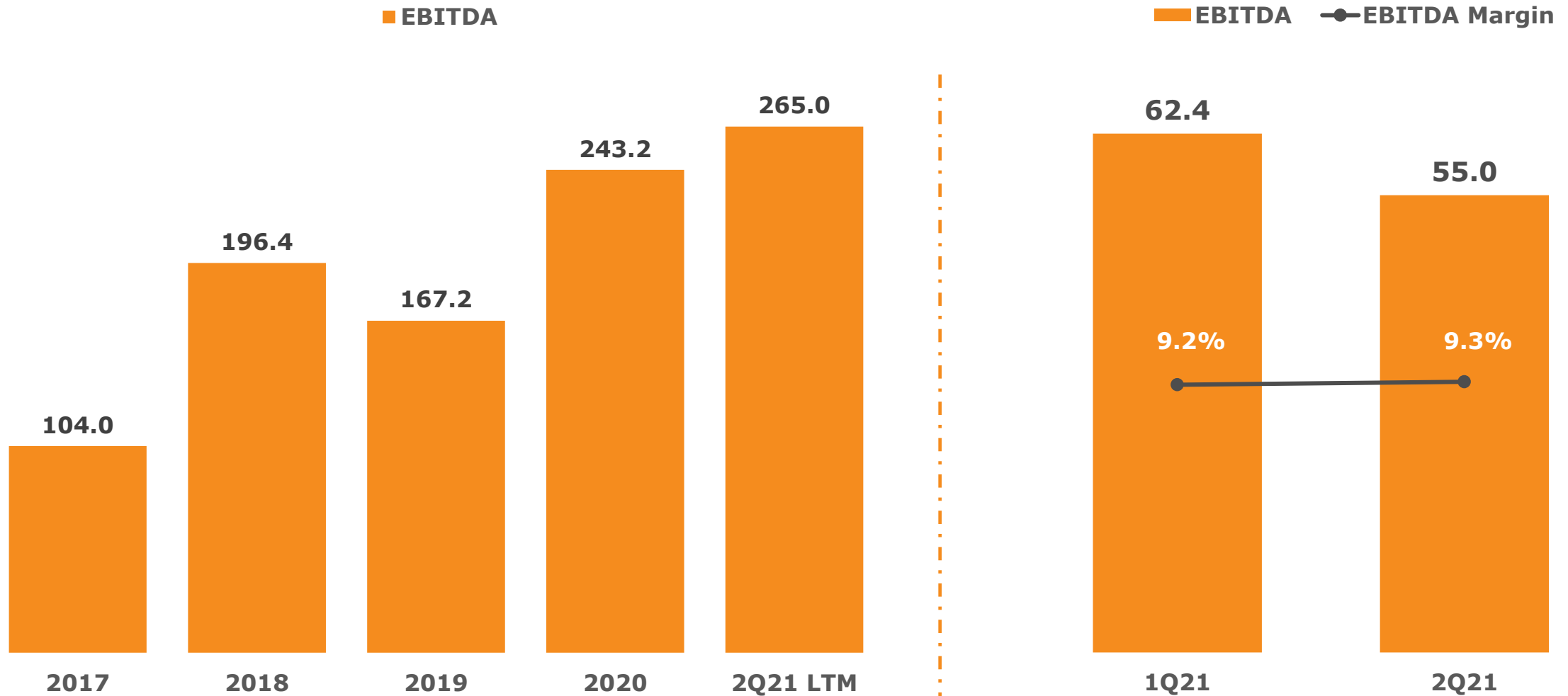


R\$ millions	Pre Operational	Non Mature	Mature	Service	Total
Invested Capital	396.5	299.0	789.9	37.1	1,522.7
NOPAT 2Q21	- 9.7	5.7	40.9	4.0	40.9
ROIC Annualized	- 9.4%	7.8%	22.4%	50.6%	11.2%

Net Revenue (R\$ thousands)



EBITDA (R\$ millions)



CAPEX (R\$ millions)

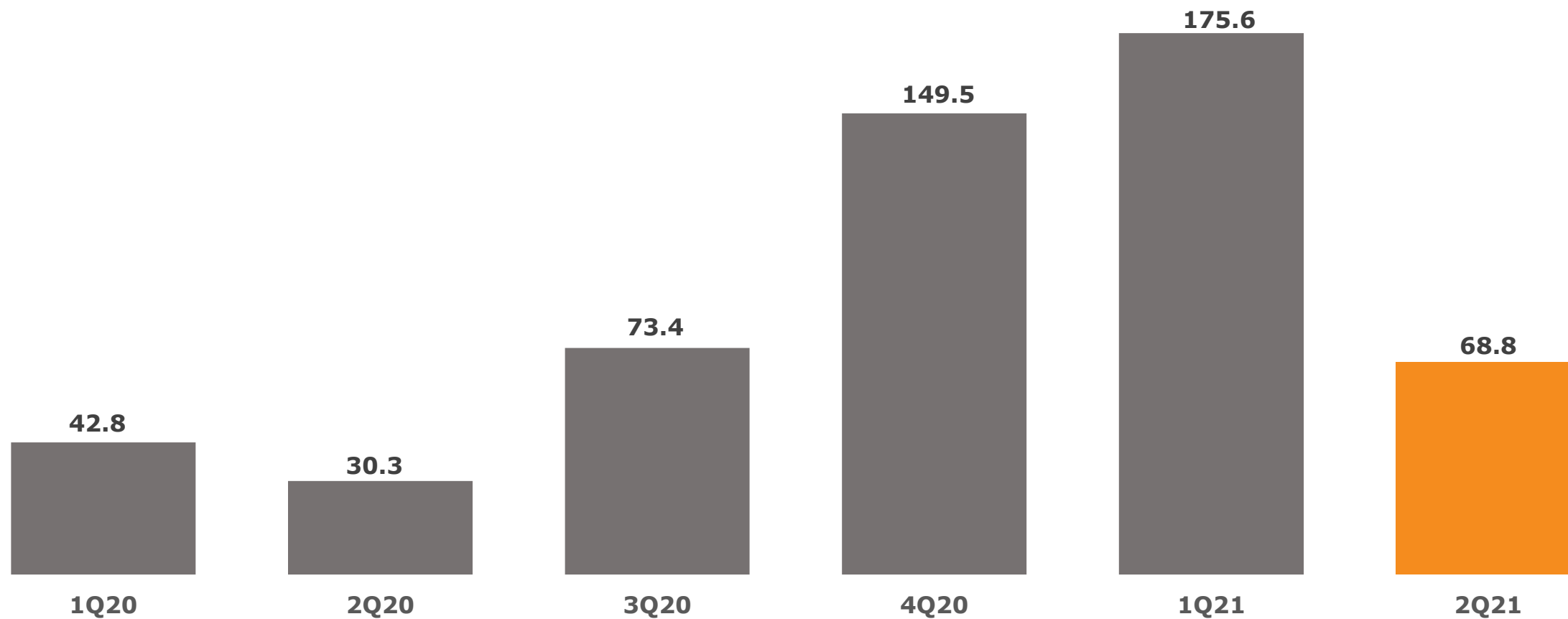




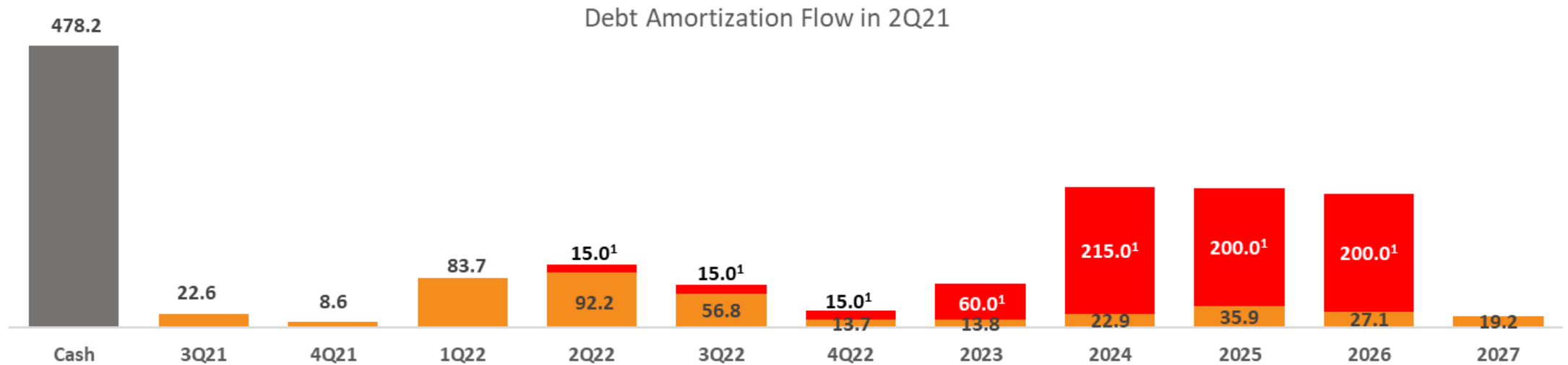
image © 2020 Maxar Technologies

**New Distribution Center
35,000 m²**



**Factory Expansion
51,000 m²**

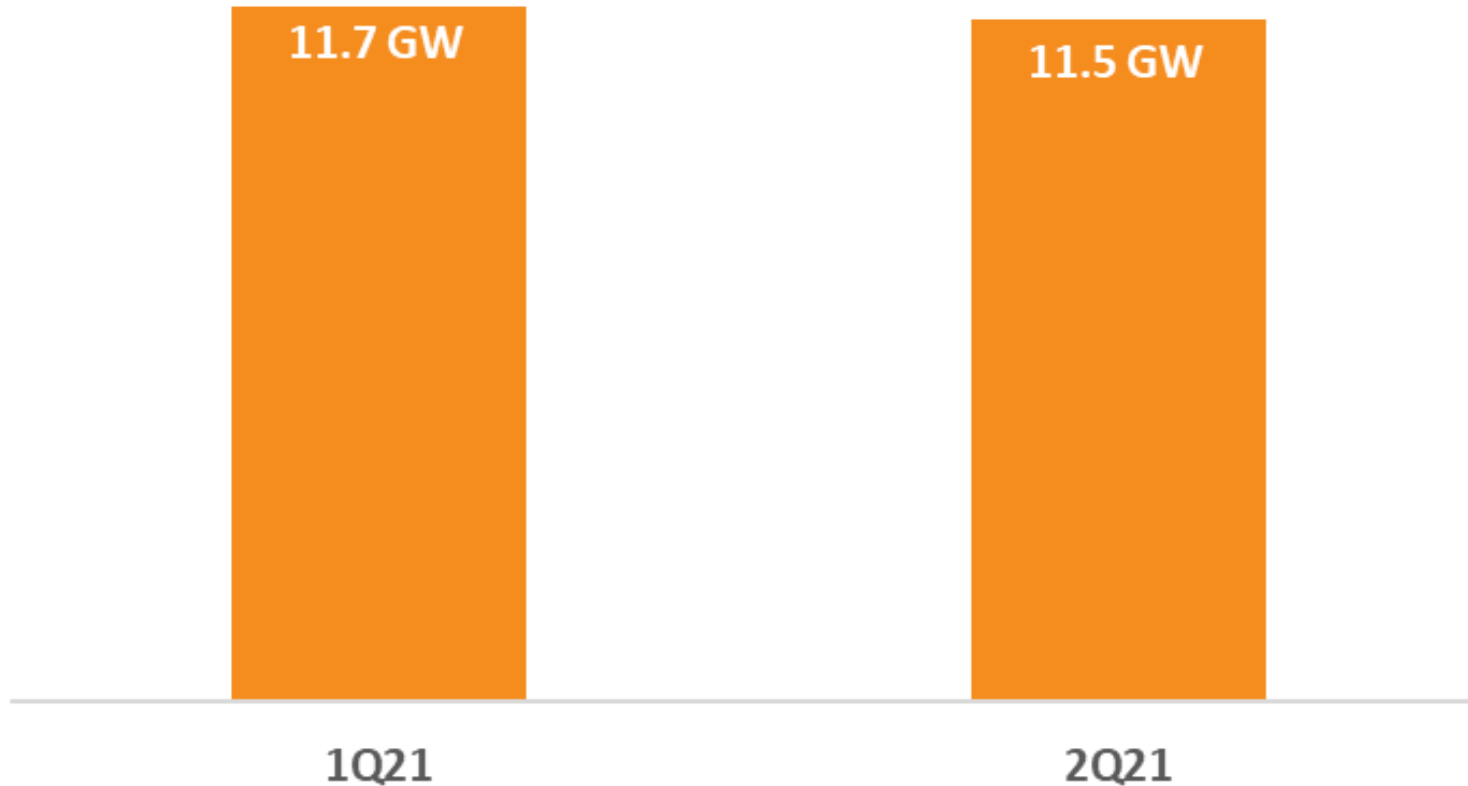
Debt Amortization Flow (R\$ million)



Average debt duration of 36 months

¹ Borrowings carried out in 2021

Potential orders covered by long-term contracts



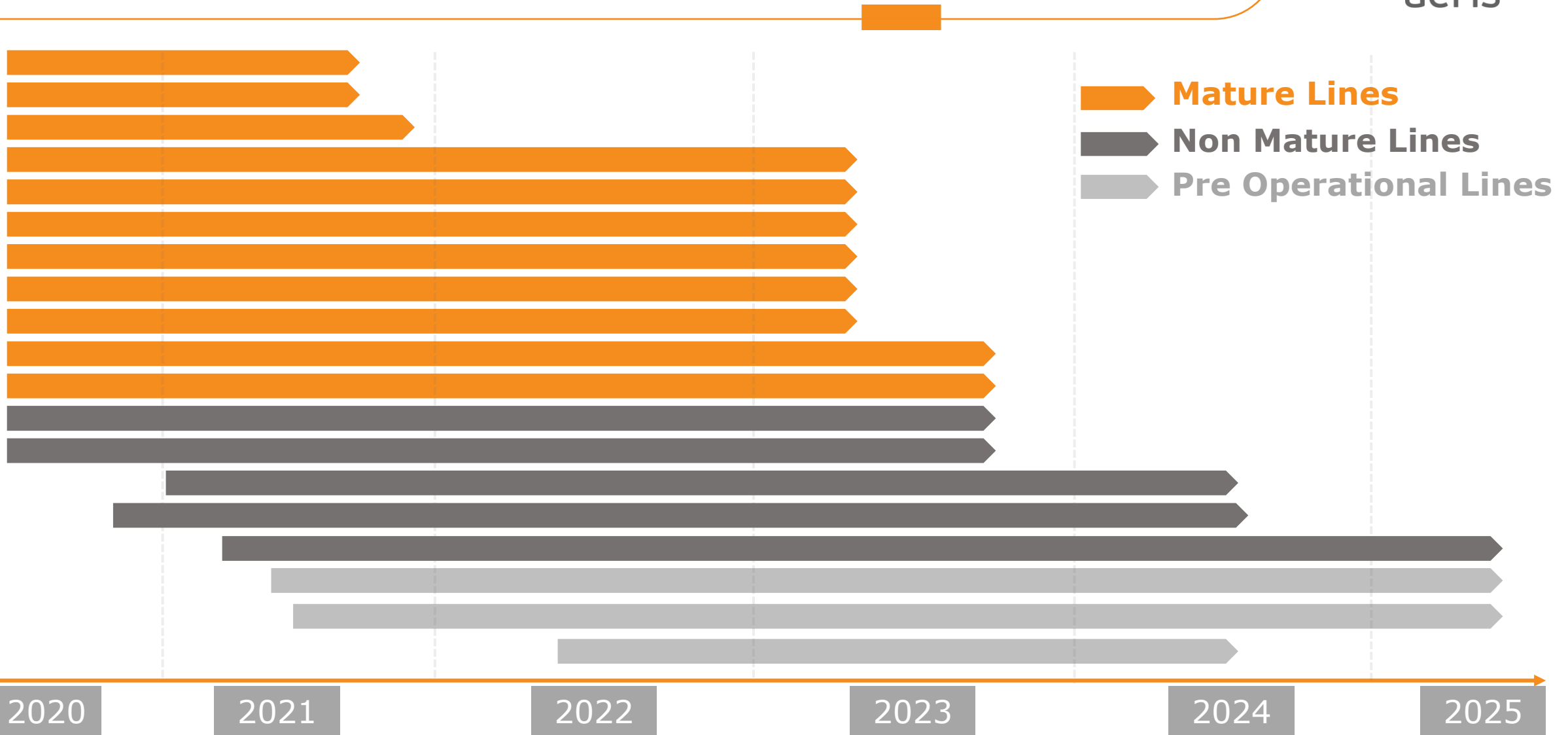
Potential net revenue covered by long-term contracts: R\$ 8.1 billion*

Average power of the wind turbines: 4.7 MW/set

Note: our customers have the right to reduce the use of the capacity dedicated to them up to 40%, resulting in an increase in the price of products.

* Value considers exchange rate position in the end of the quarter.

Production Lines



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