



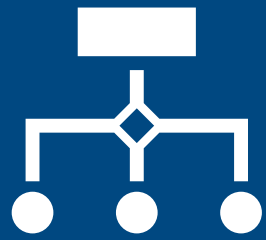
RESULTS RELEASE 1Q24



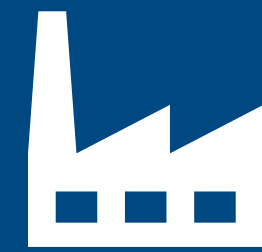
HIGHLIGHTS 1Q24



**Record in
Wind Power
Installations**



**Process
restructuring**



**Improvement
in efficiency**



RESULTS 1Q24

NET INCOME/ (LOSS)



R\$ -41.2 millions in 1Q24

NET REVENUE



R\$ 515.4 millions in 1Q24
R\$ 2,695.3 millions in *LTM*

INVESTMENTS



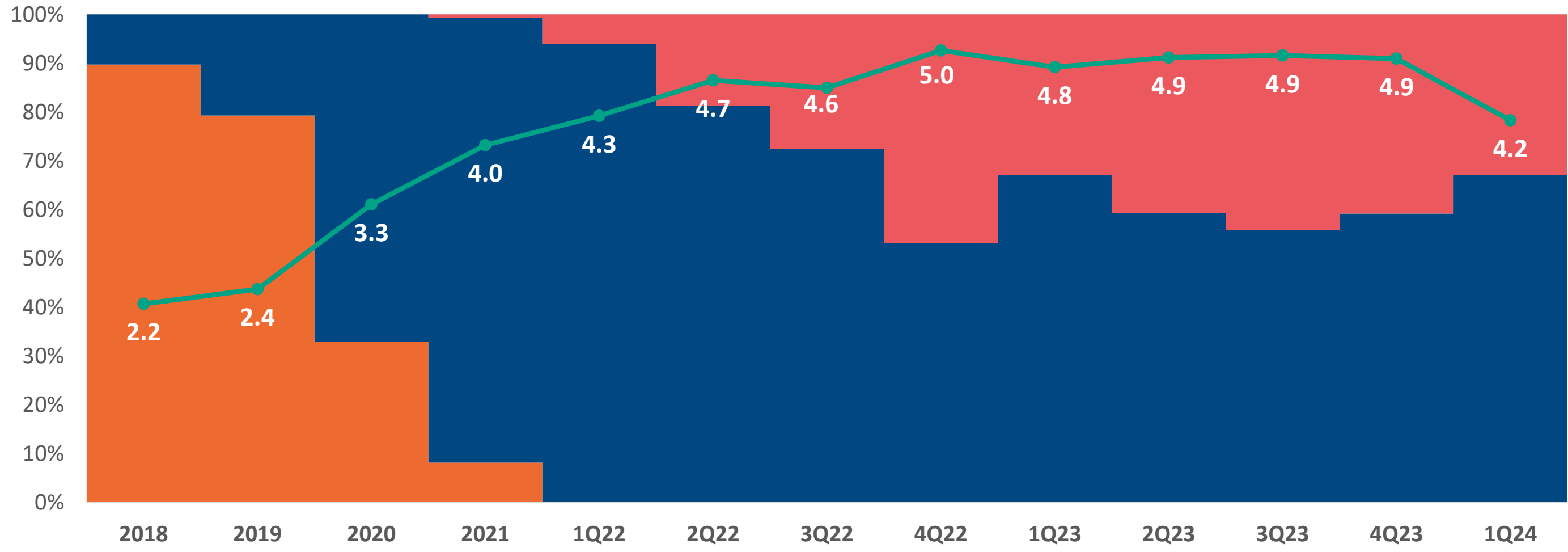
R\$ 14.9 millions in 1Q24

EBITDA

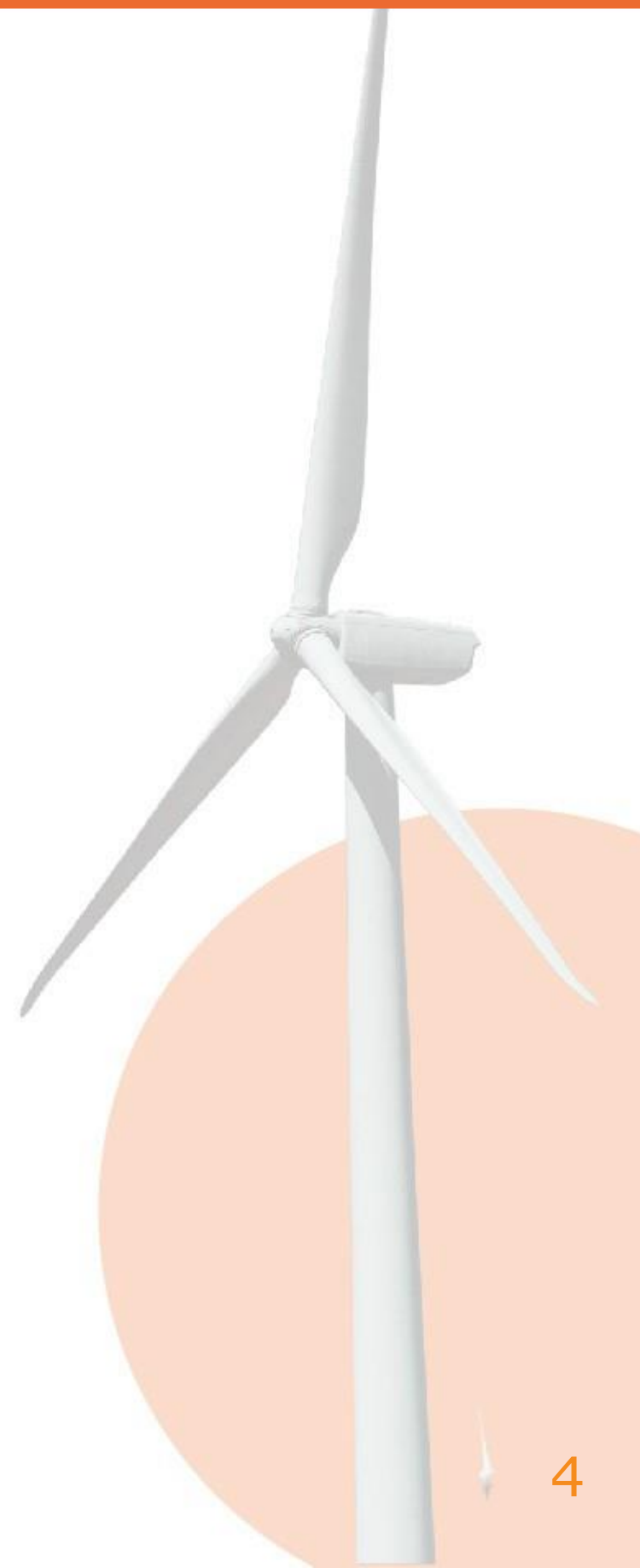


R\$ 42.5 millions in 1Q24
R\$ 232.6 millions in *LTM*

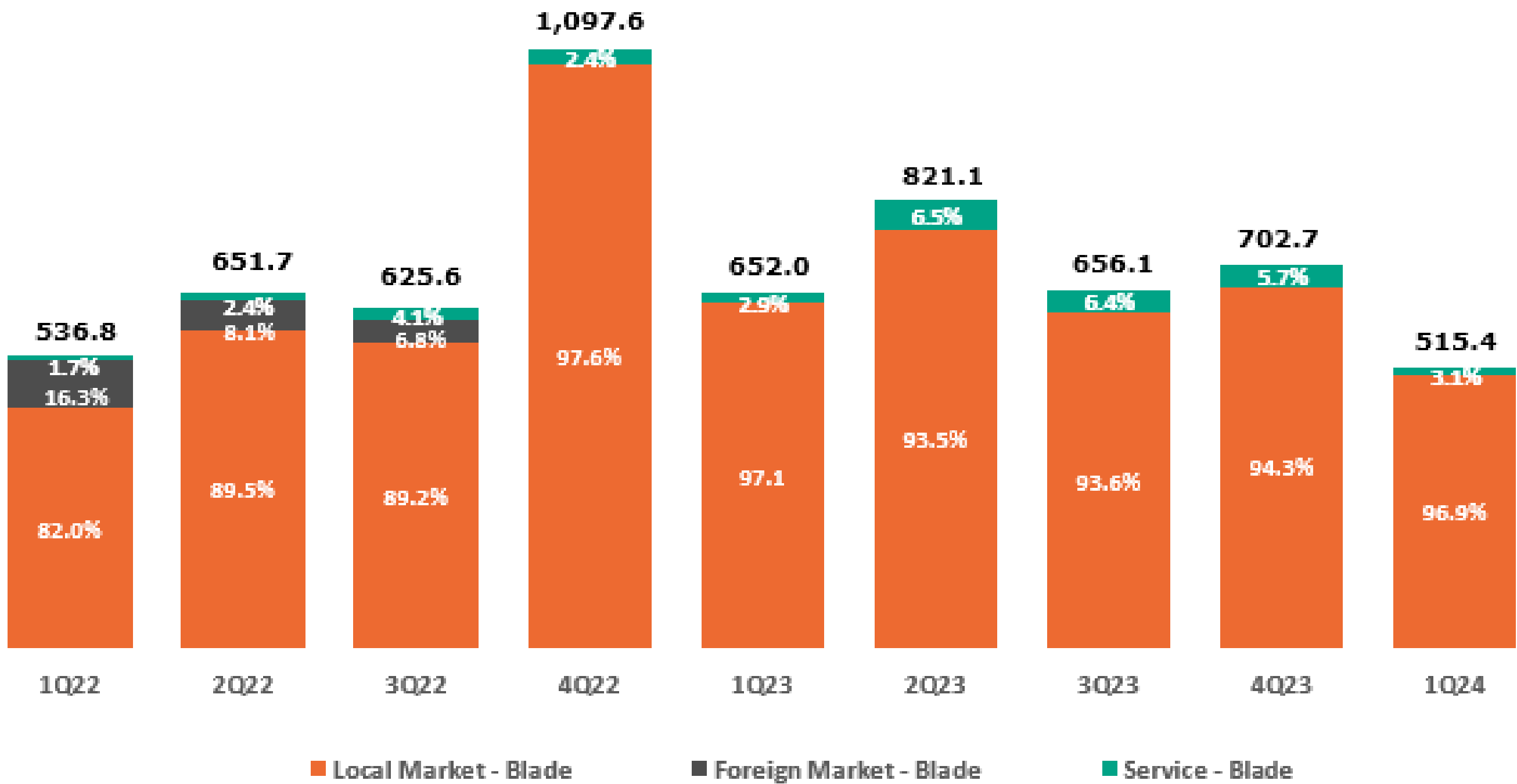
% OF BLADES INVOICED BY WIND TURBINE CATEGORY



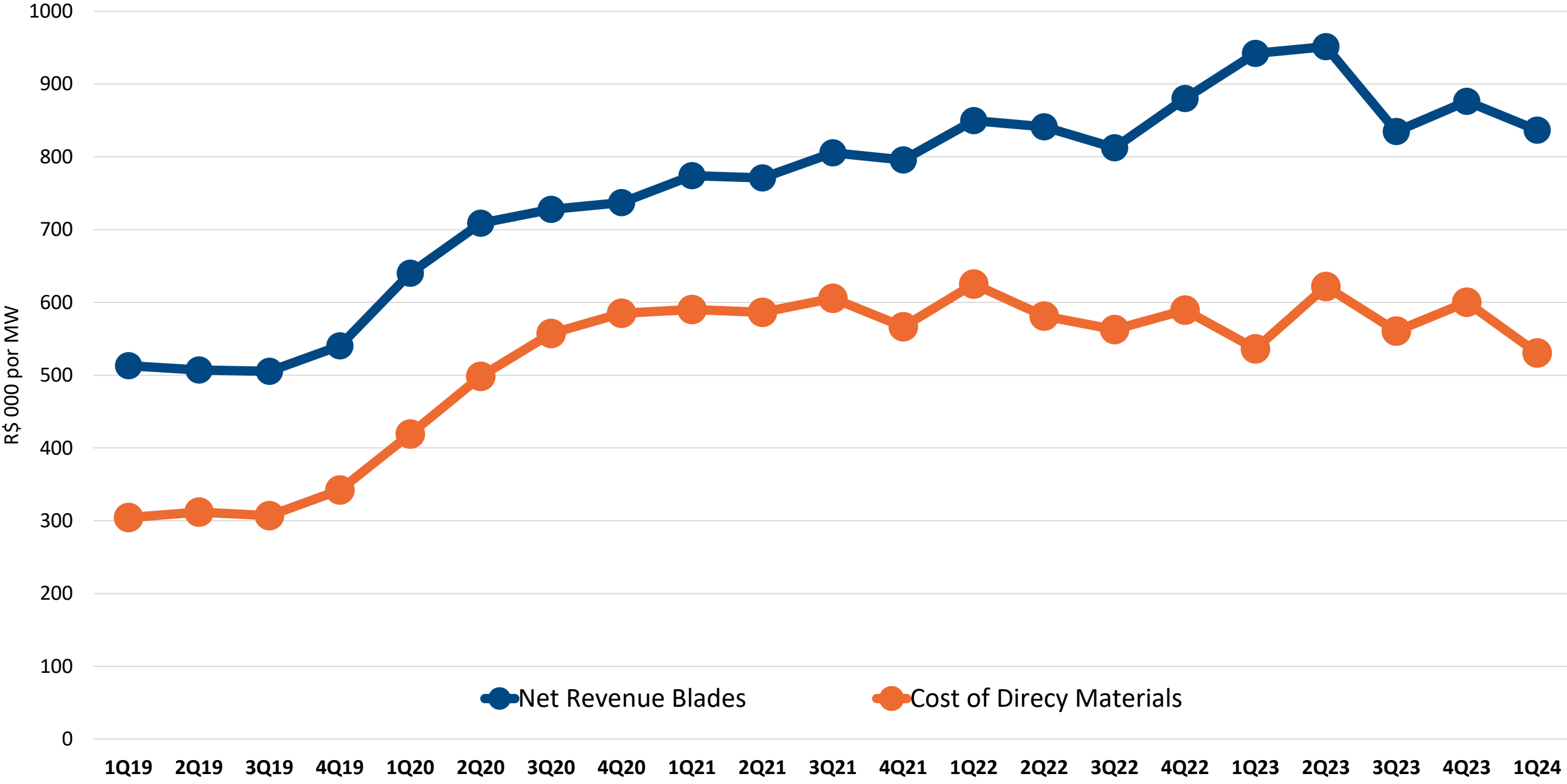
Less than 3.00 MW from 3.00 to 4.50 MW Above 4.50 MW MW AVERAGE



NET REVENUE (R\$ MILLIONS)

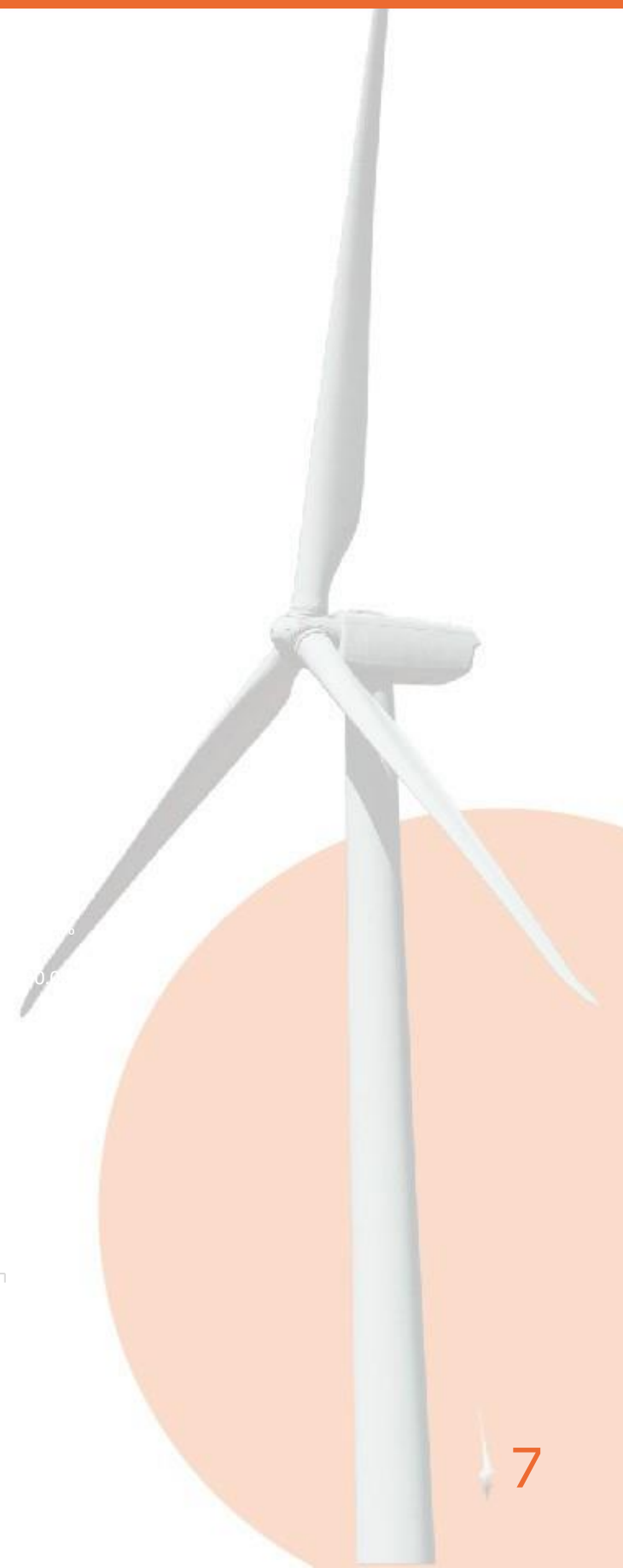
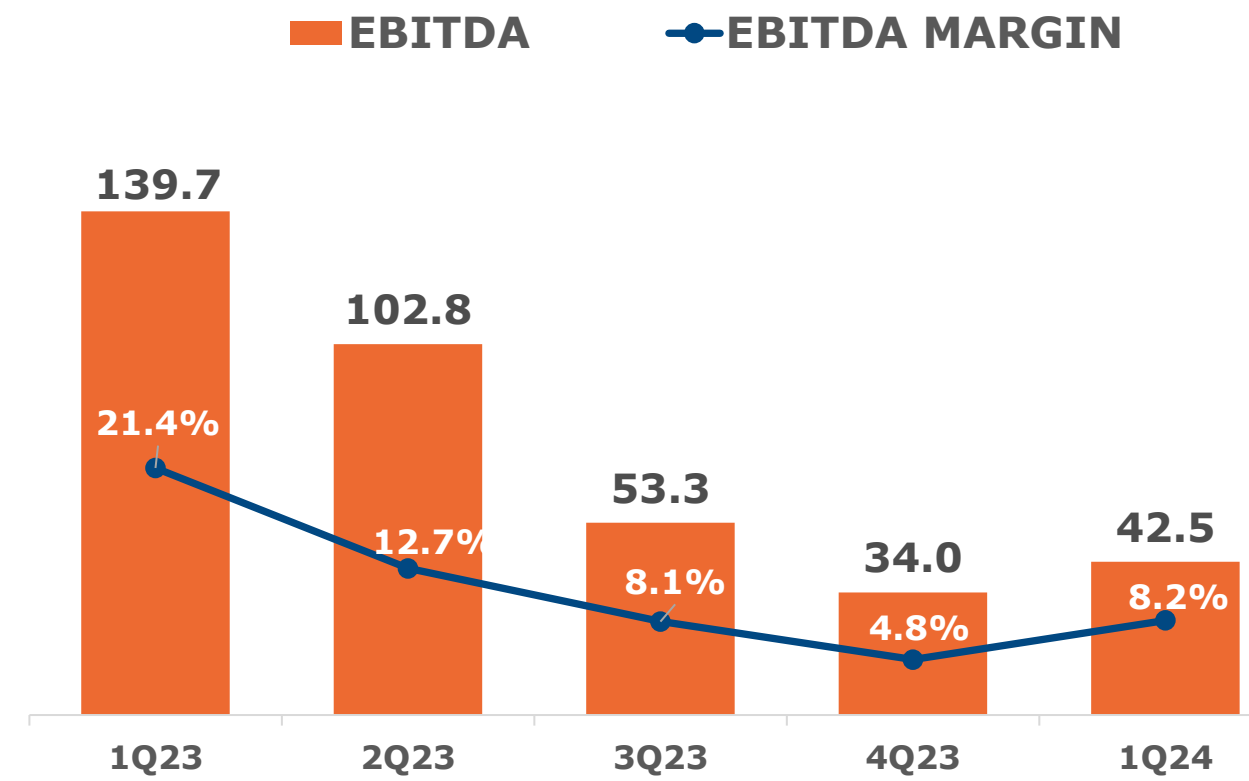
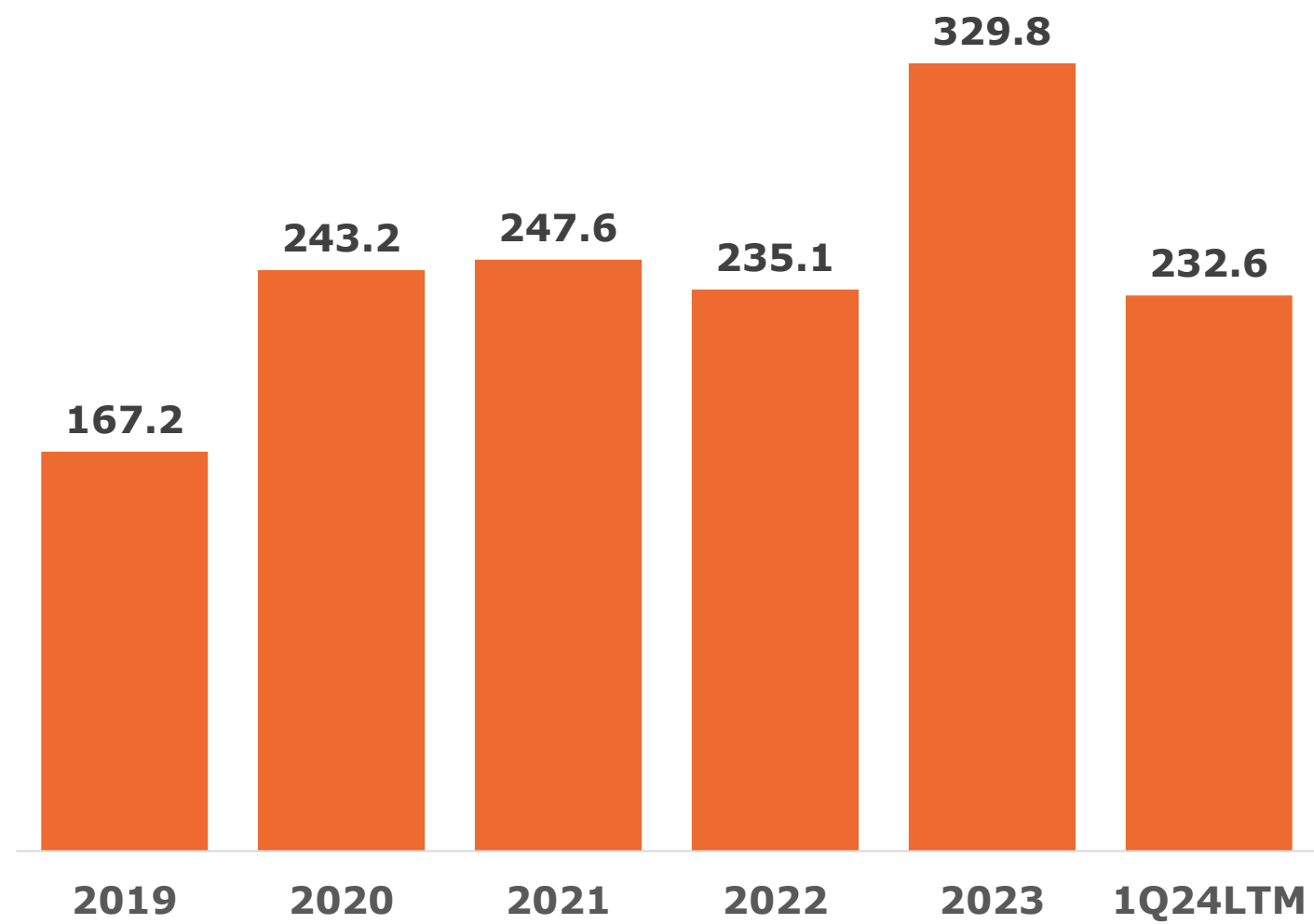


PASS-THROUGH OF DIRECT MATERIAL COSTS

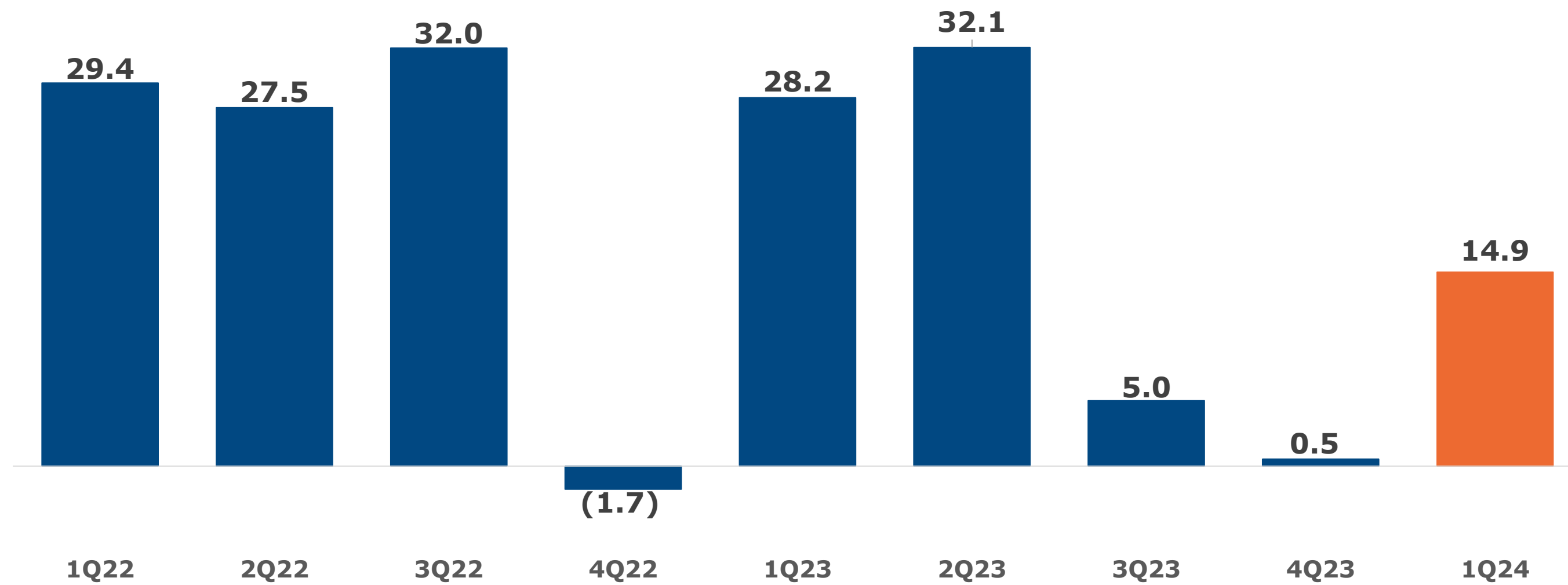


EBITDA (R\$ MILLIONS)

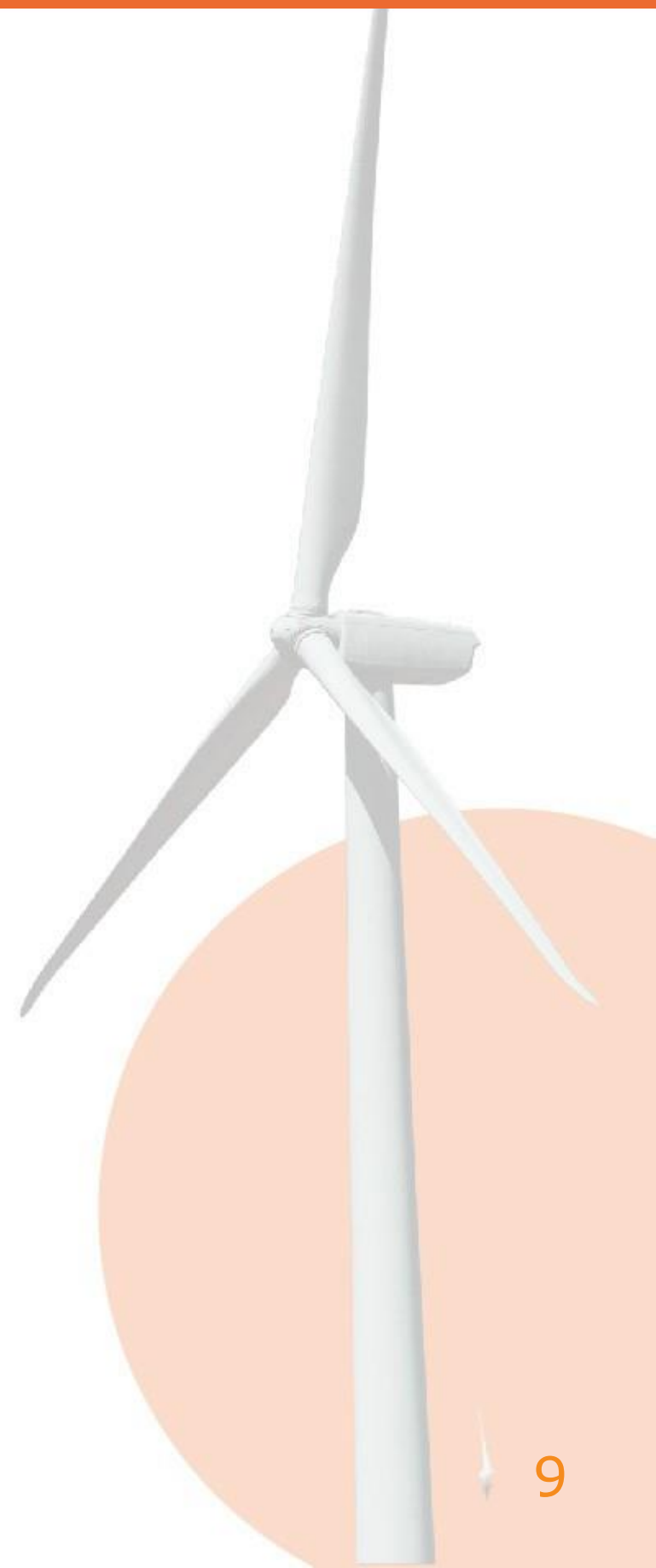
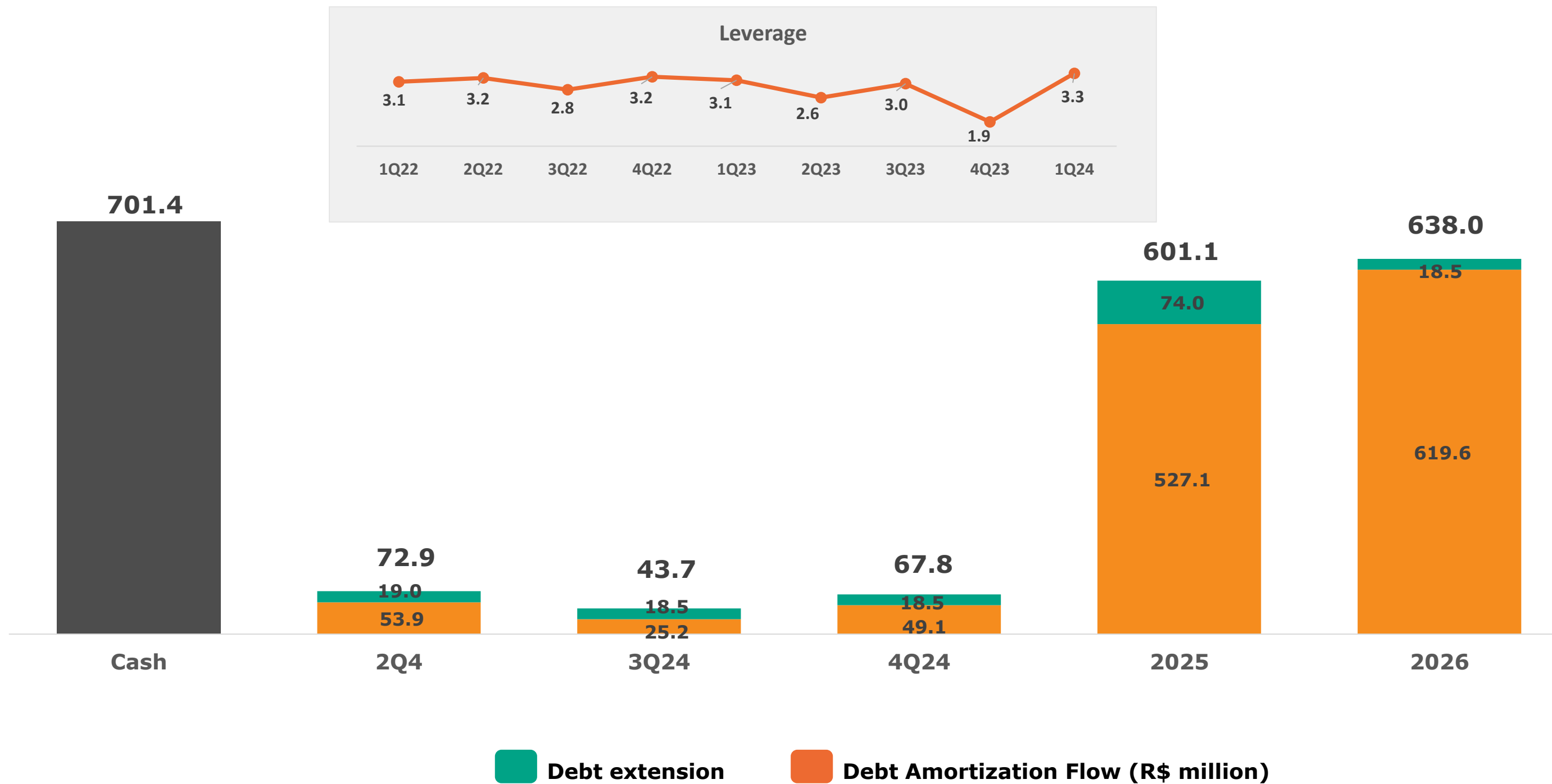
EBITDA *LTM*



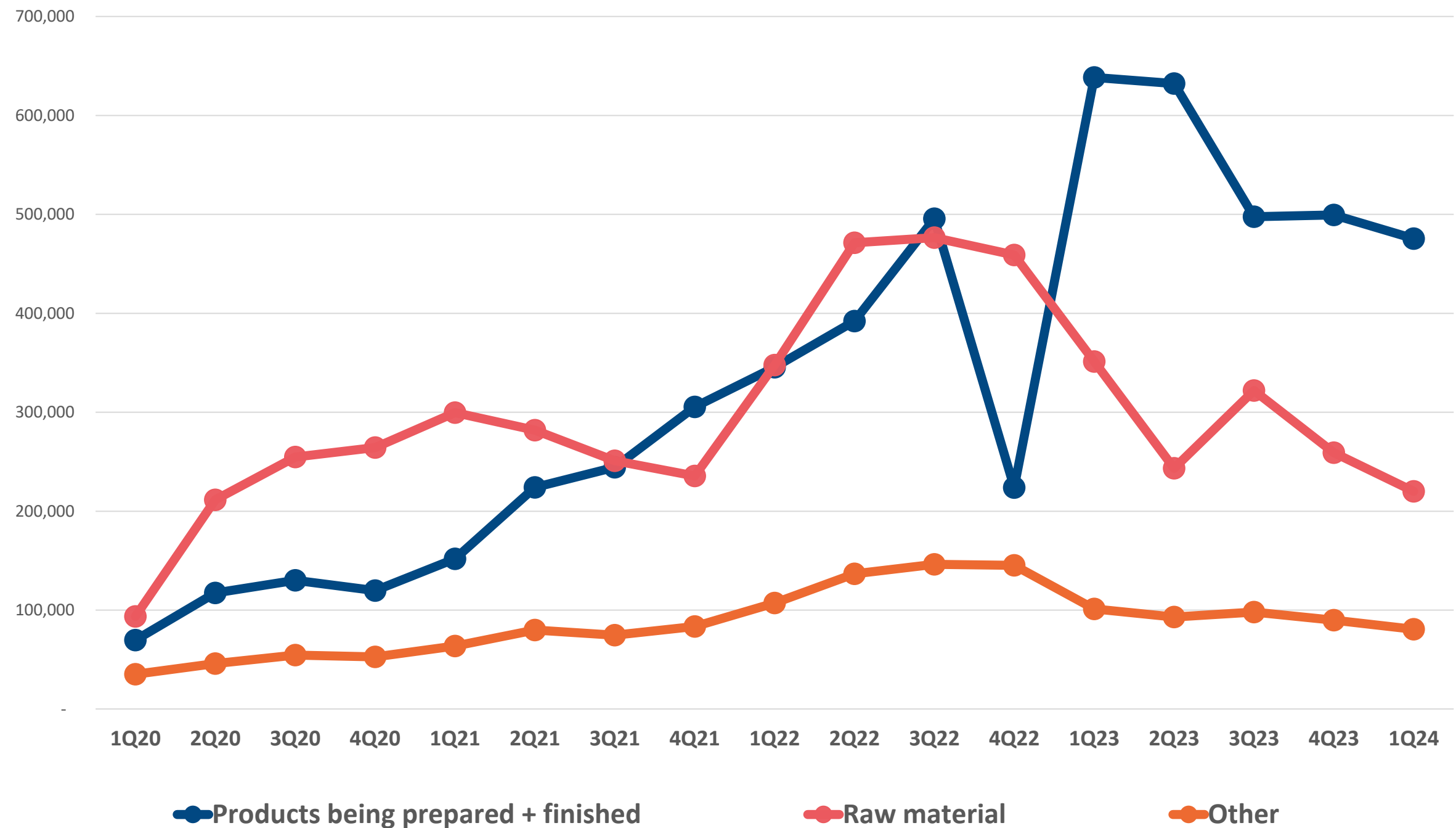
INVESTMENTS (R\$ MILLIONS)



AMORTIZATION OF DEBTS FLOW (R\$ MILLIONS)



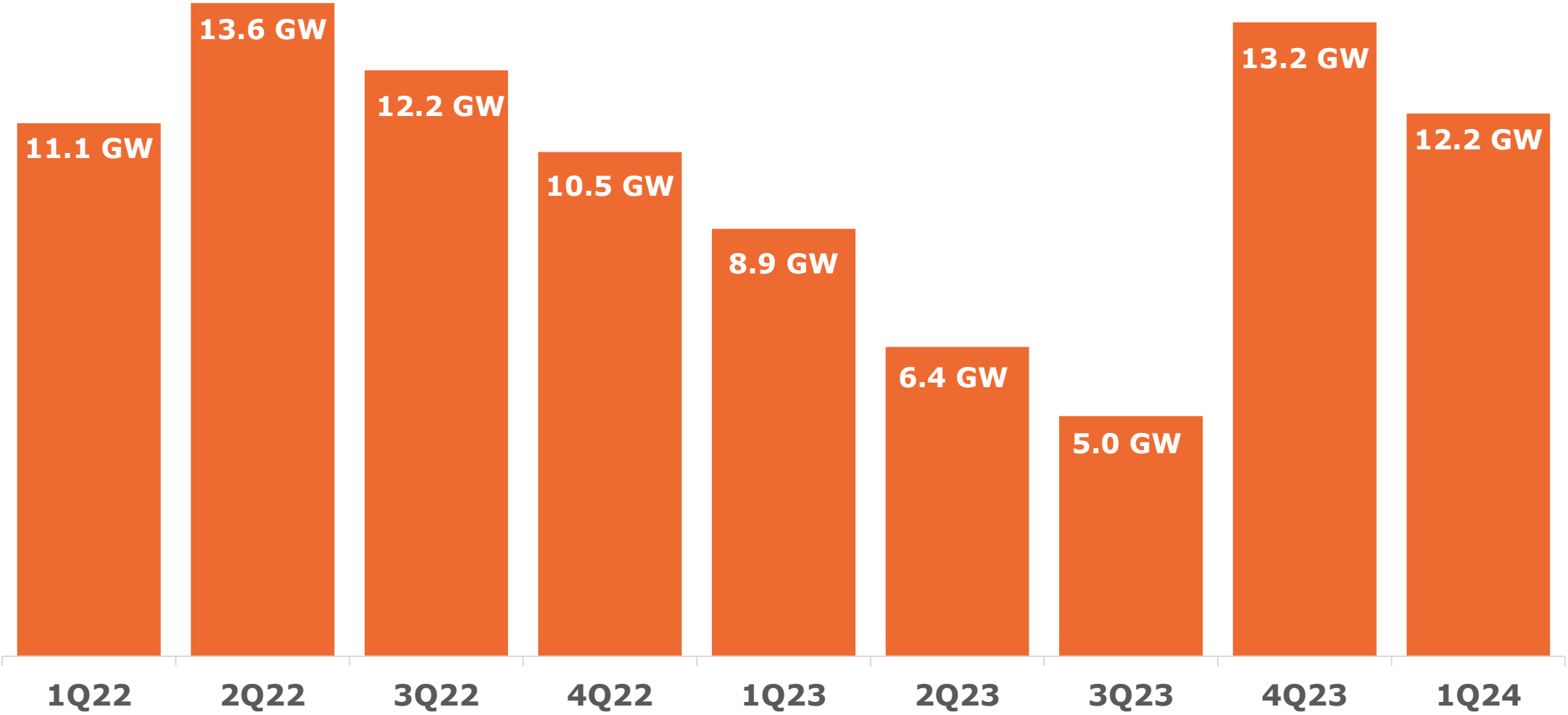
INVENTORIES EVOLUTION (R\$ MILLION)



In 1Q24 :
 ➤ Decrease of R\$ 39.3 million in raw materials and R\$ 23.9 million in WIP¹

¹WIP (Work in Process) = Products being prepared + finished

POTENTIAL ORDERS COVERED BY LONG-TERM CONTRACTS

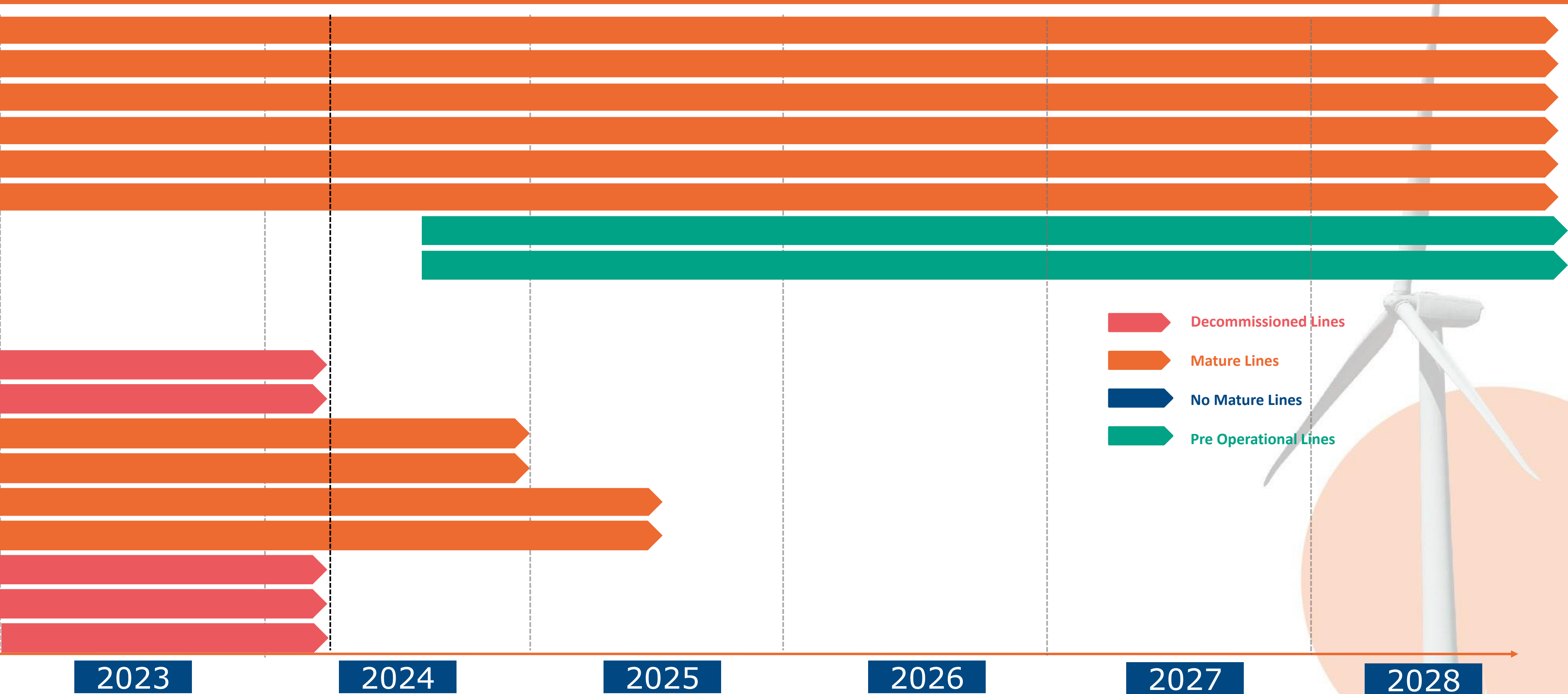


Potential net revenue covered by long-term contracts: R\$ 10 billion*

Average power of the wind turbines: 4.2MW/set

Note: our customers have the right to reduce the use of the capacity dedicated to them up to 40%, resulting in an increase in the price of products.
*Value considers exchange rate position in the end of the quarter.

PRODUCTION LINES





CONTACT
ri@aerisenergy.com.br
(19) 3705-2209

