



3Q24 Earning Release

3T2024

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Agenda

- 1** Highlights 3Q24
- 2** Operational Performance
- 3** Results 3Q24
- 4** Q&A
- 5** Concluding Remarks

Highlights 3Q24



Services: Continuous Growth



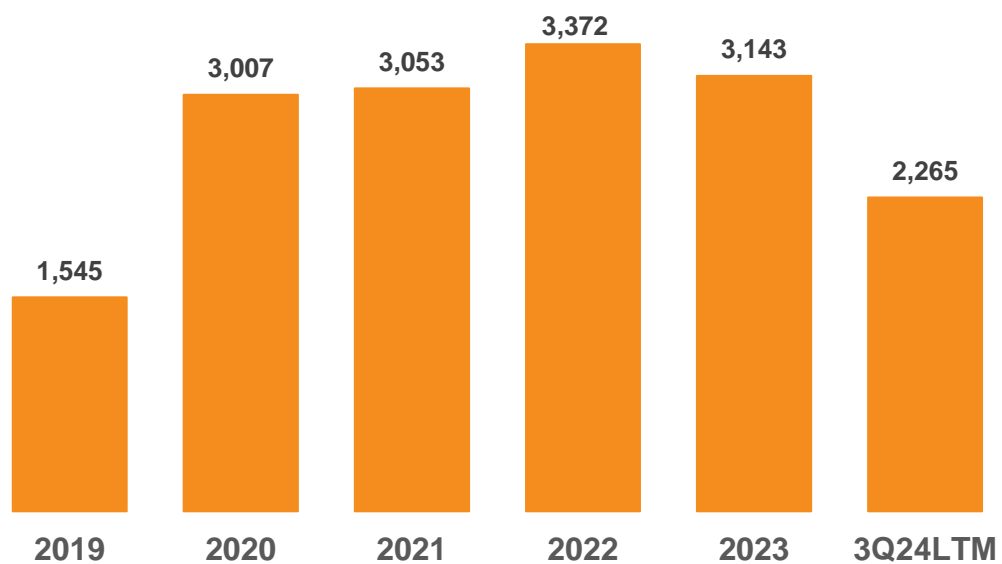
Ramp-up of two new lines



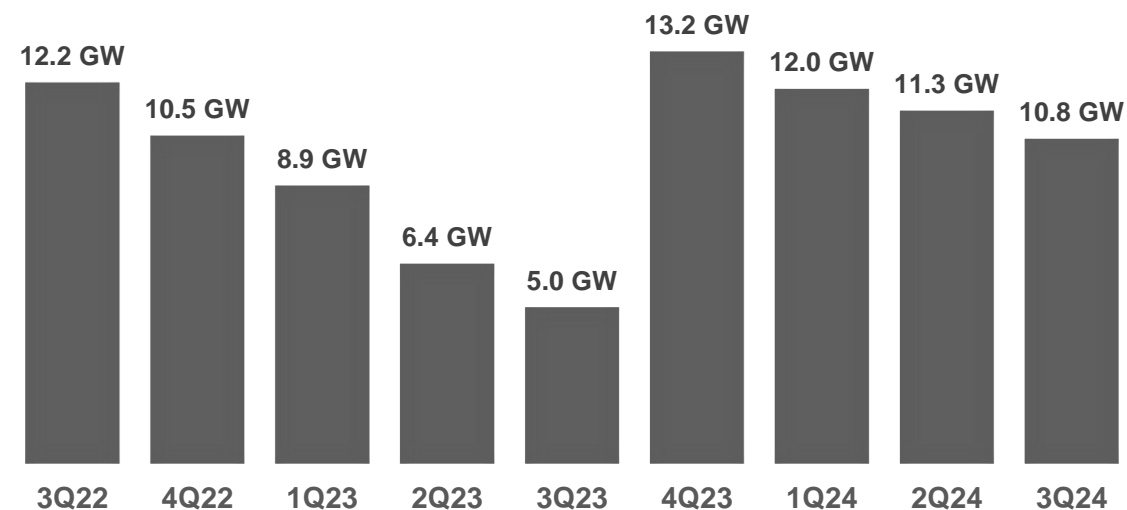
Resumption of Exports

Operational Performance

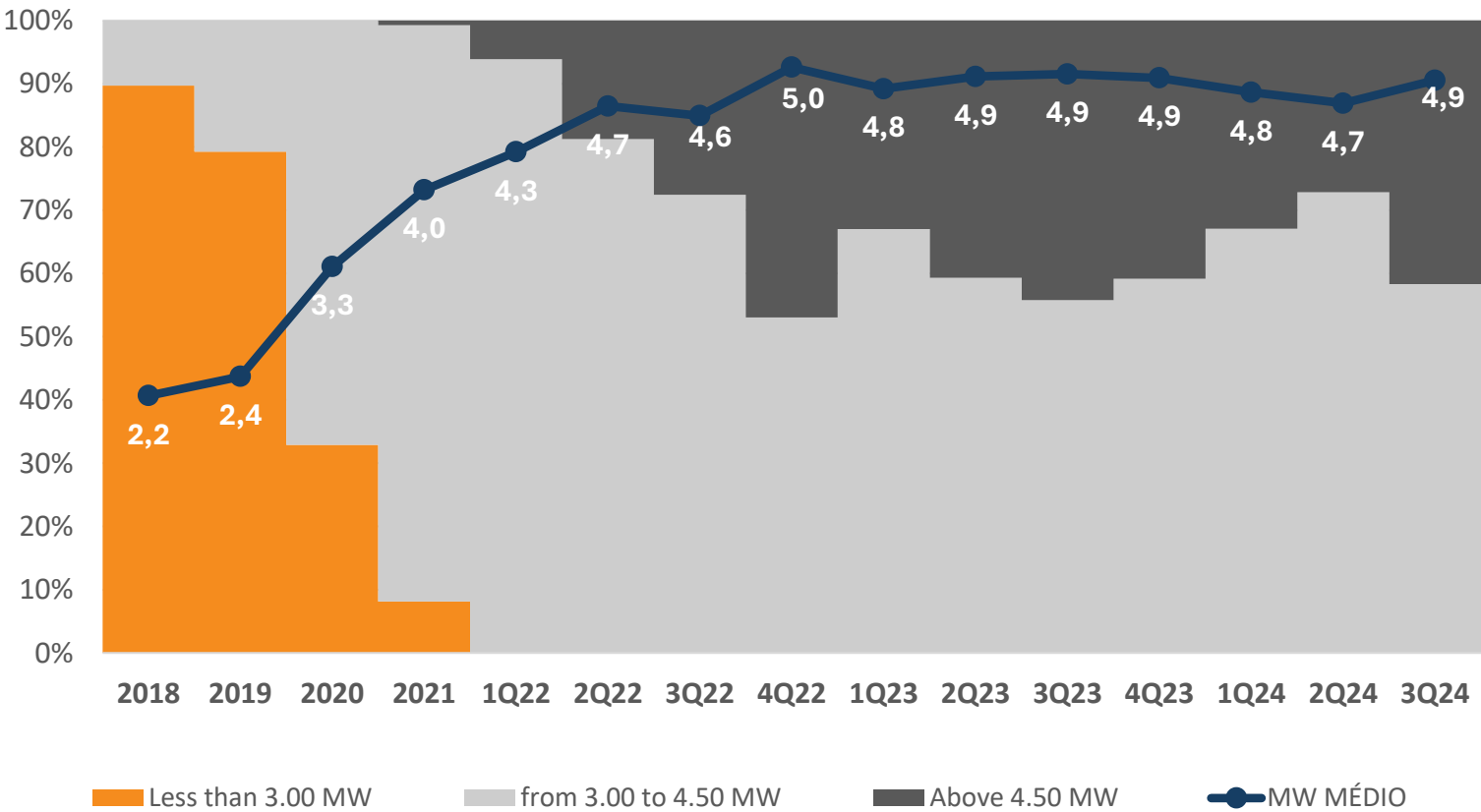
MW delivered (per year)



Potential Orders Covered by Long-Term Contracts



% Of Blades Invoices by Wind Turbine Category (MW)

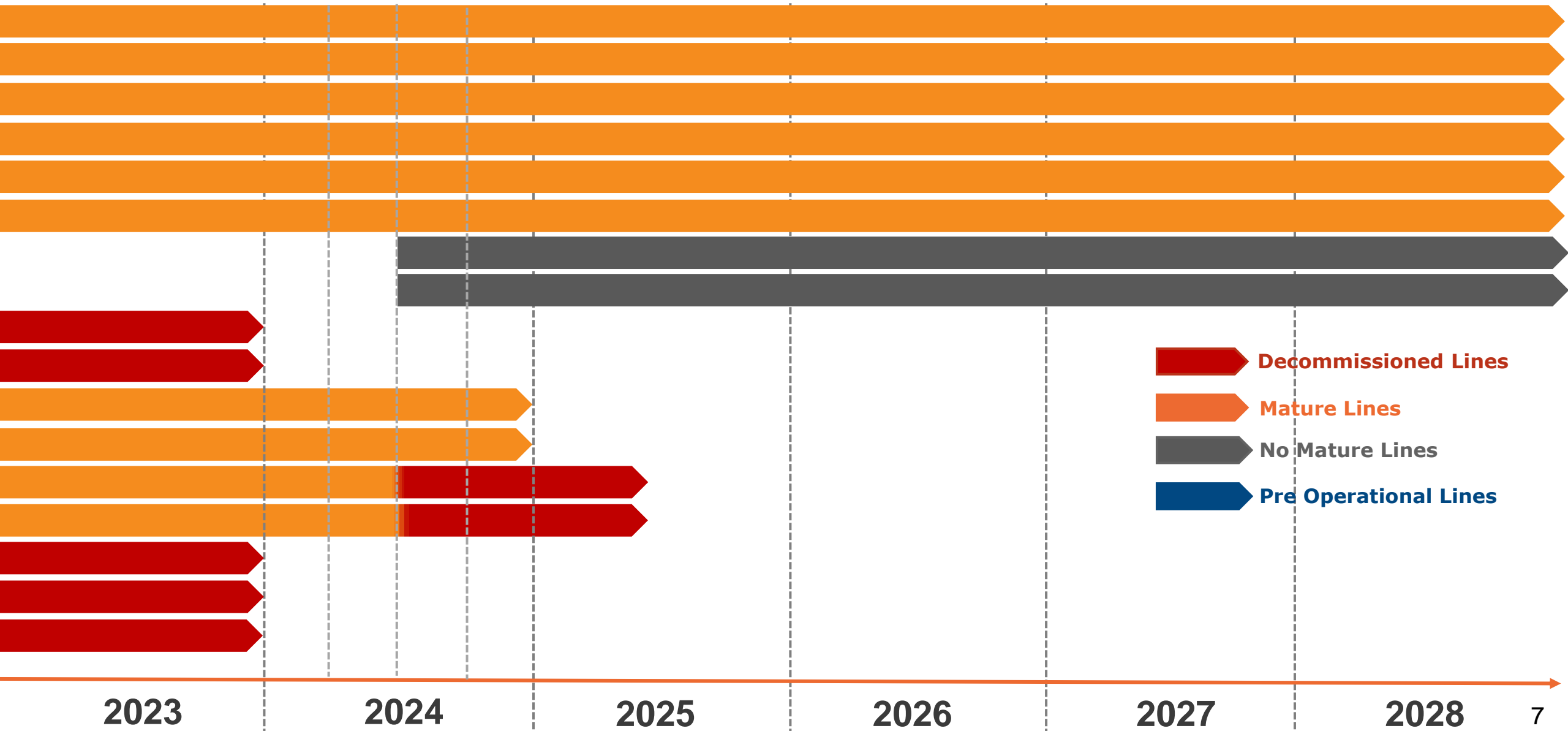


3Q24

Average Wind turbine power: 4.9 MW

Category above 4.5 MW

Production Lines



Results 3Q24



NET REVENUE

R\$ 367.4 million in 3Q24
R\$ 1,305.1 million in 9M24



EBITDA

R\$ 27.4 million in 3Q24
R\$ 140,4 million in 9M24



INVESTMENTS

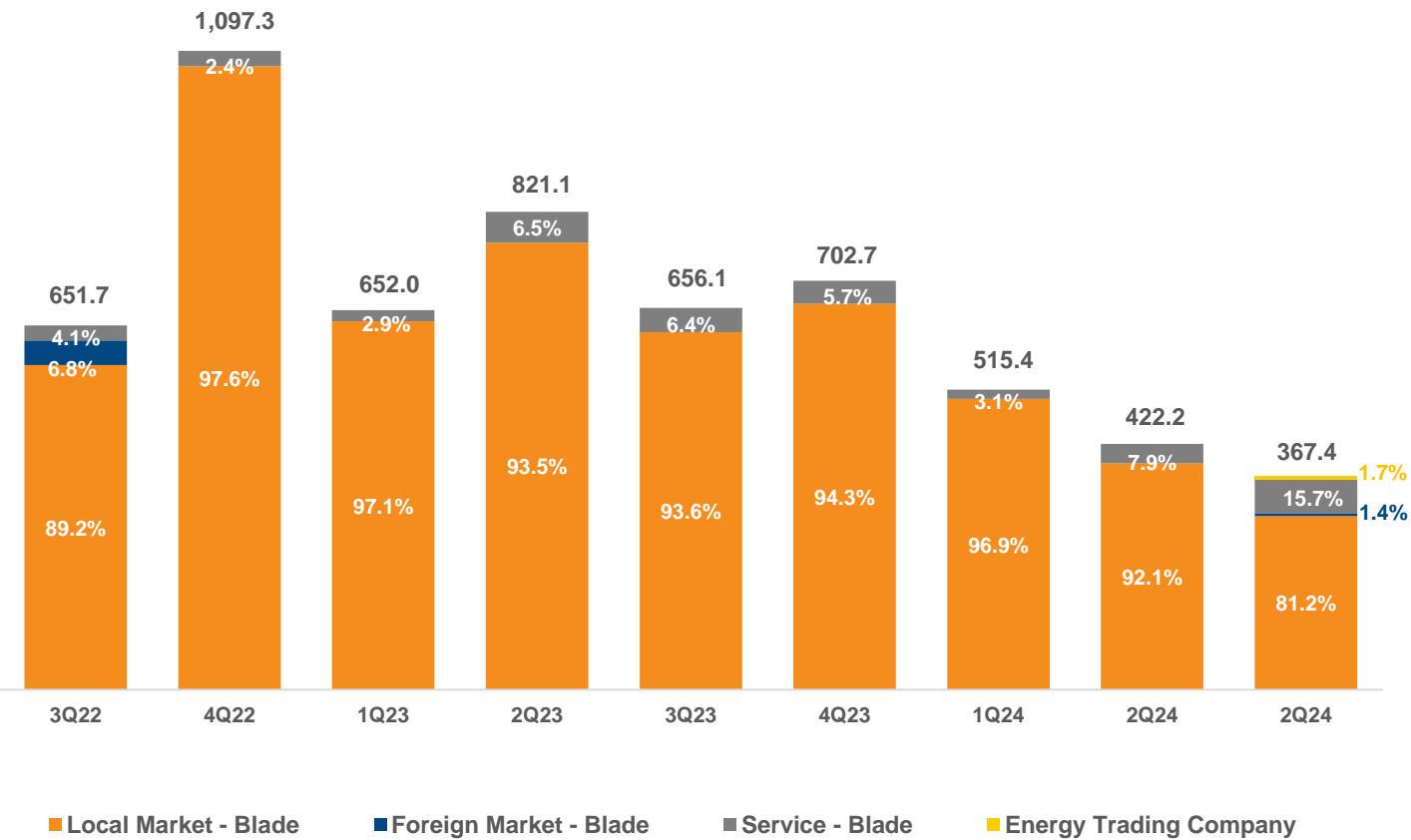
R\$ 29,4 million in 3Q24



(LOSS) / NET PROFIT

R\$ -56,7 million in 3Q24

Net Revenue (R\$ Millions)



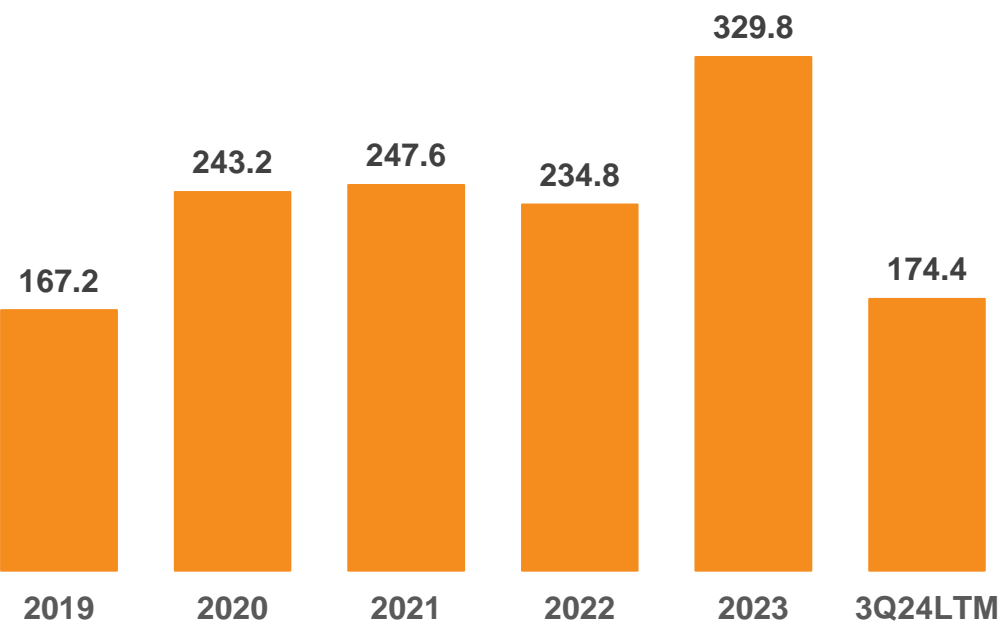
Reduction 13.0%
(3Q24 vs 2Q24)

- Decommissioning of two lines
- Start of Ramp-up
- Decrease in demand

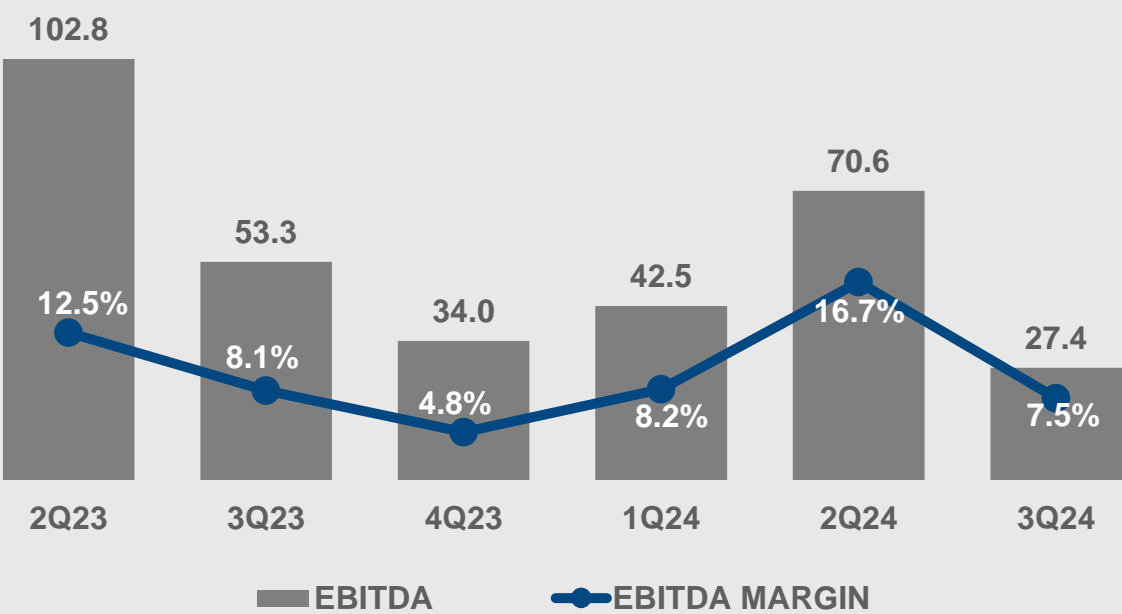
EBITDA (R\$ Millions)



EBITDA LTM

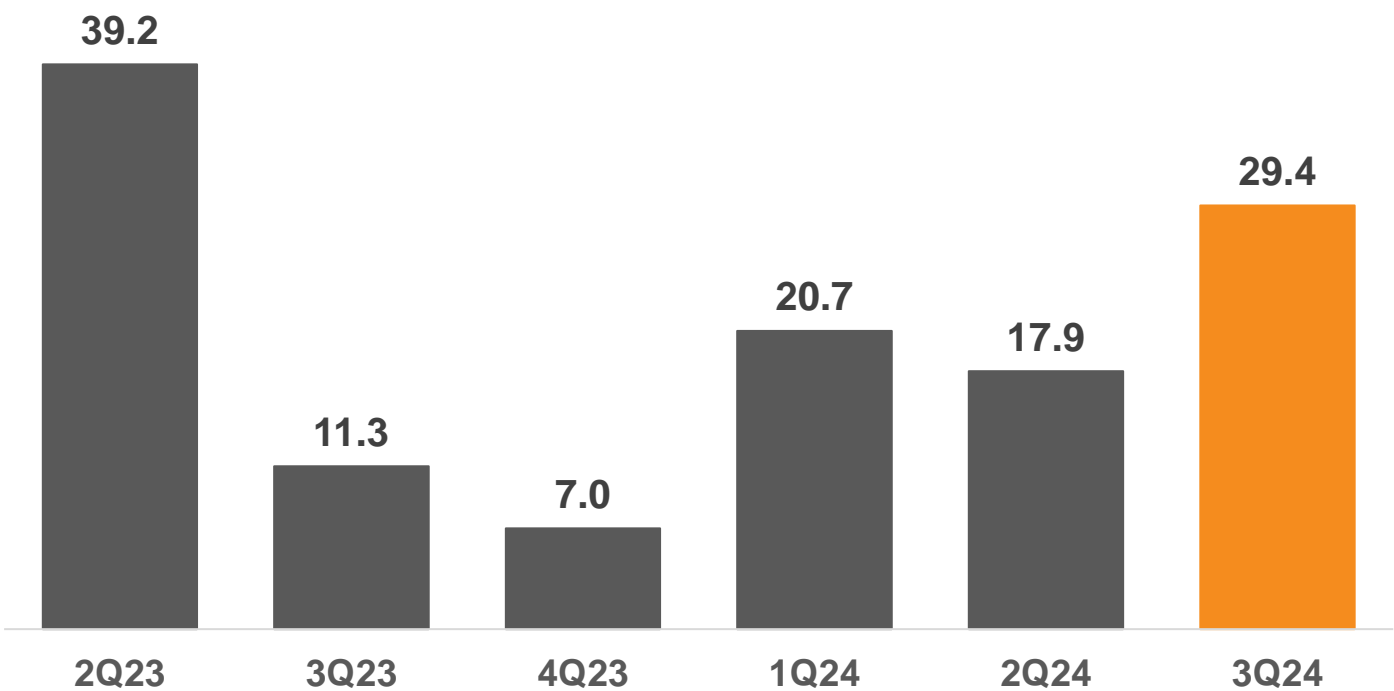


Quarterly EBITDA



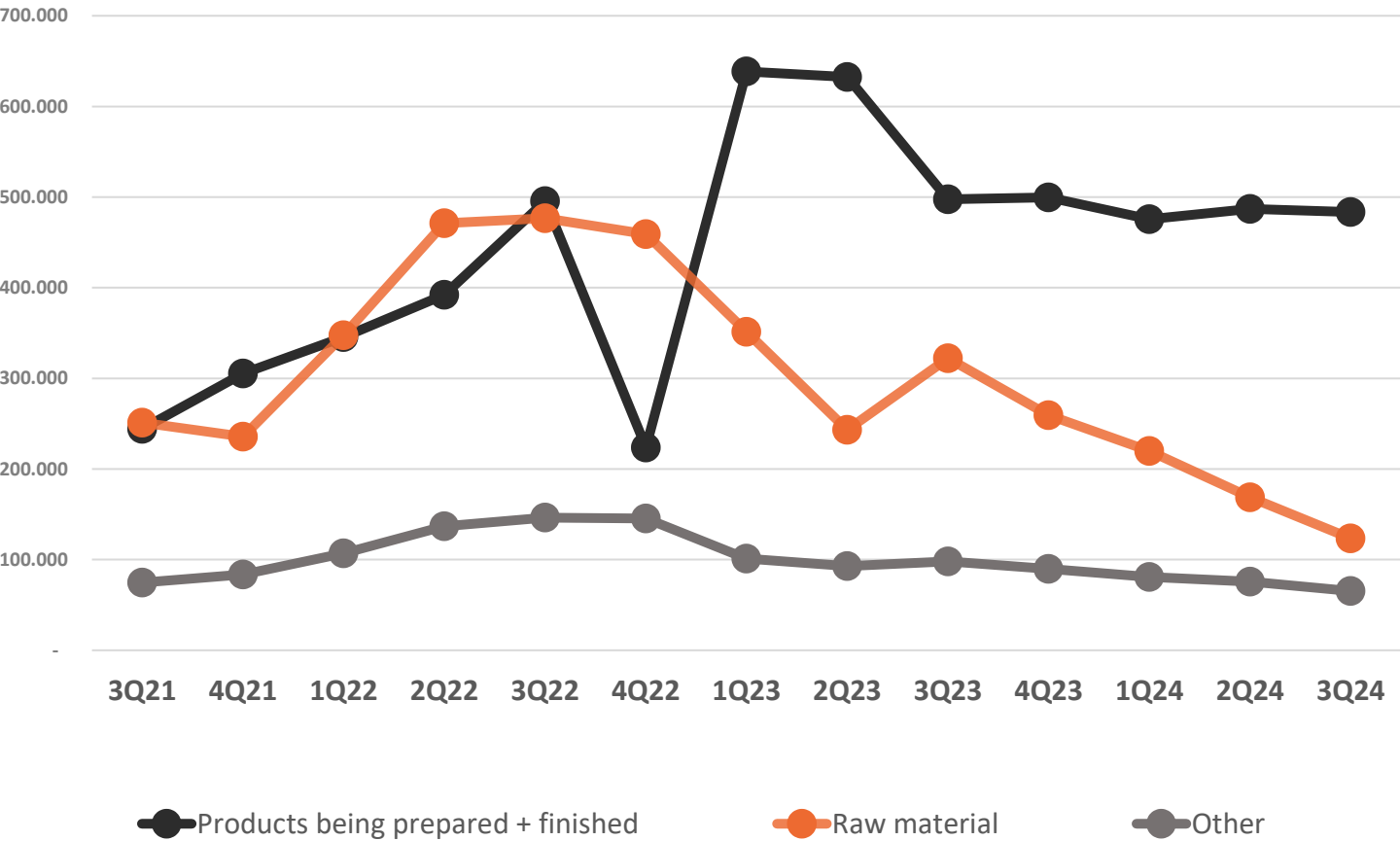
Main effects during the period: decommissioning of two lines, ramp-up of two new lines, and decrease in demand.

Investment (R\$ Millions)



Investments in line with the budget

Inventories Evolution (R\$ Millions)



3Q24 vs 2Q24

Reduction of R\$ 45.5 million in raw materials

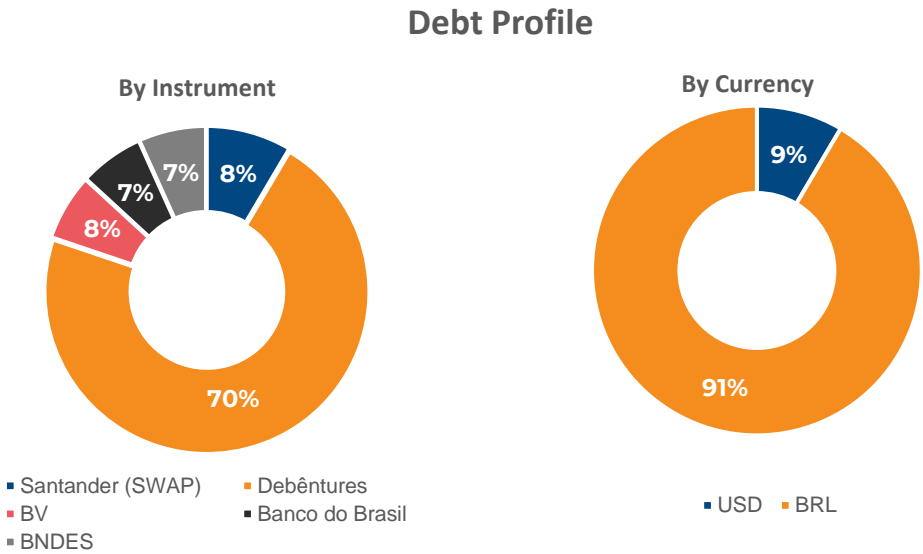
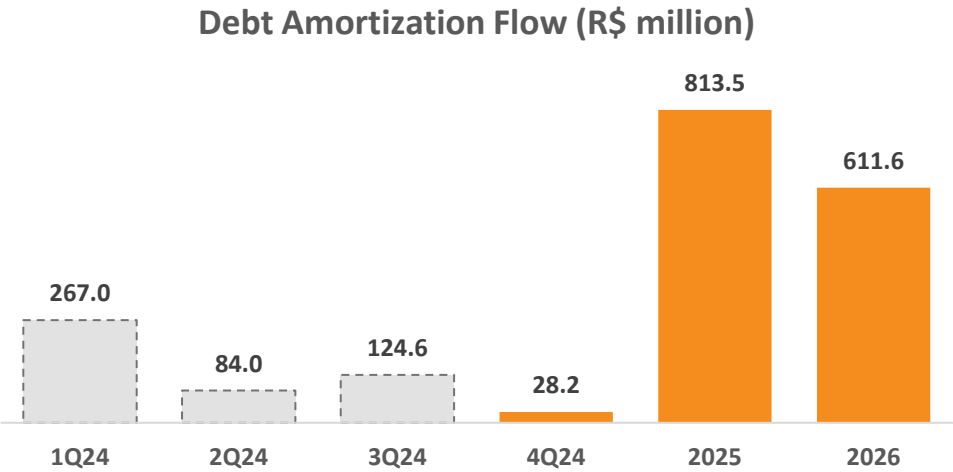
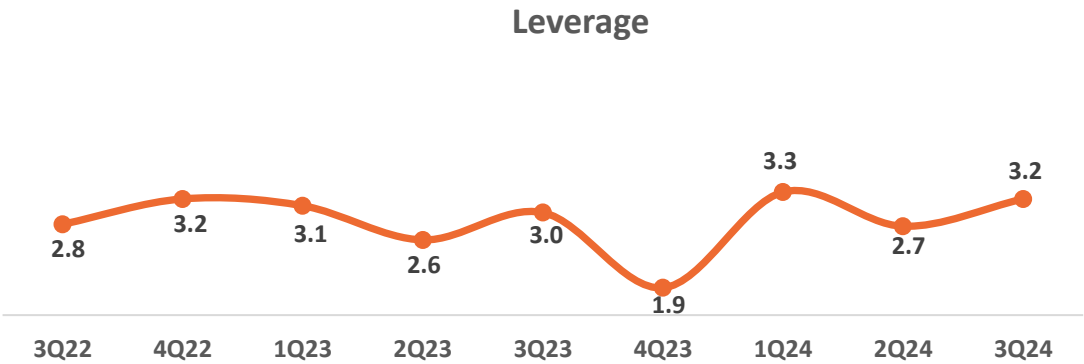
Reduction of R\$ 3.2 million in work-in-progress and finished goods



Amortization Of Debts Flow (R\$ Millions)



R\$ Millions	2023	1Q24	2Q24	3Q24
Gross Debts	1,696	1,476	1,529	1,444
Cash	1,064	701	977	881
Net Debt	633	775	537	553
EBITDA LTM	330	233	200	174
Leverage	1.9x	3.3x	2.7x	3.2x



Thank you



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